

Morning Briefing

06 September 2019

Market Review

IHSG, Kamis 05 September 2019 ditutup menguat sebesar 37,14 poin atau 0,59% ke level 6.306. Setelah bergerak diantara 6.281 - 6.307. Sebanyak 219 saham naik, 186 saham turun, dan 247 saham tidak bergerak. Investor bertransaksi Rp 8,51 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 87 miliar.

Market Outlook

Saham Wall Street meroket, Kamis (5/9), menyusul berita bahwa Amerika Serikat dan China akan melanjutkan perundingan perdagangan tingkat tinggi pada Oktober, meningkatkan harapan kemungkinan kemajuan dalam perang dagang. Dow Jones Industrial Average melonjak 372,68 poin, atau 1,41% menjadi 26.728,15. Sementara itu, indeks berbasis luas S&P 500 melesat 1,3% atau 38,22 poin menjadi 2.976, di pimpin oleh kenaikan 2,1% di sektor teknologi, dan ditutup sekitar 1,7% dari rekor tertinggi. Nasdaq Composite Index melejit 1,75% atau 139,95 poin menjadi 8.116,83.

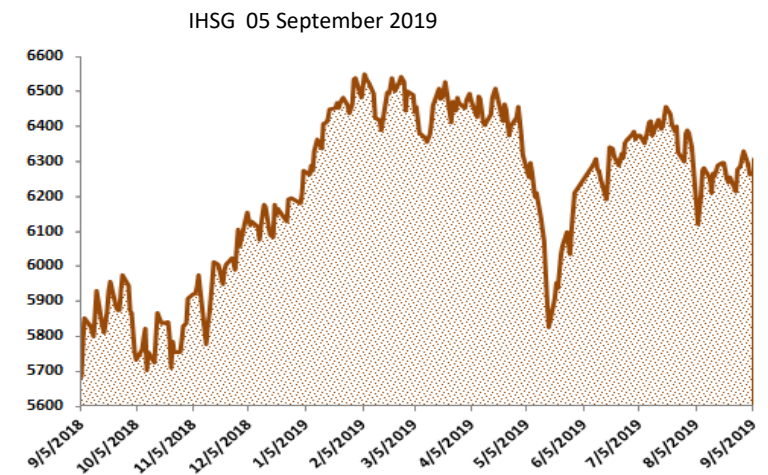
Saham Eropa ditutup lebih tinggi, Kamis (5/9), setelah konfirmasi perundingan perdagangan AS-China dan upaya anggota parlemen Inggris untuk memblokir Brexit tanpa kesepakatan. Pasar regional utama berakhir variatif. Di Inggris, Indeks FTSE 100 melemah 0,55% atau 40,09 poin menjadi 7.271,17, sedangkan DAX Jerman meningkat 101,74 poin atau 0,85% menjadi 12.126,78, dan CAC 40 Prancis melejit 1,11% atau 61,30 poin menjadi 5.593,37.

Market saham Asia pada perdagangan hari Kamis (5/9) memperpanjang penguatan. Pemerintah China menyatakan negosiasi damai perang dagang dengan AS digelar pada awal Oktober. Pernyataan China ini meningkatkan harapan adanya de-eskalasi konflik antara AS-China sebelum berdampak merusak ekonomi global lebih lanjut. Indeks Nikkei 225 (Jepang) +2,12% ke level 21.085. Indeks Hang Seng (Hong Kong) -0,03% pada level 26.515. Indeks Straits Times (Singapura) +0,52% pada level 3.146.

Indeks Harga Saham Gabungan (IHSG) bergeser ke zona penguatan pada perdagangan hari Kamis (5/9). Indeks melaju +37 poin (+0,59 persen) ke level 6.306. Saham-saham teraktif: IPTV, TINS, MNCN, MAMI, KPIG, ASII, FREN. Saham-saham top gainers LQ45: ITMG, TKIM, INKP, SCMA, INTP, ASII, UNTR. Saham-saham top losers LQ45: LPFF , JSMR, TPIA, PTPP, WSKT, PWON, GGRM. Nilai tukar rupiah stagnan di level Rp14.150 terhadap USD.

News Emiten

- EXCL berencana jual 4.500 menara.** Operator telekomunikasi PT XL Axiata Tbk (EXCL) berencana menjual 4.500 menara telekomunikasinya. Sebelumnya, perusahaan ini telah menjual 3.500 menara ke PT Solusi Tunas Pratama Tbk (SUPR) senilai Rp 5,6 triliun pada 2014. Kemudian, pada 2016, XL Axiata kembali menjual 2.500 menara kepada Profesional Telekomunikasi Indonesia (Protelindo) senilai Rp 3,6 triliun. Penjualan ini akan dilakukan karena menara-menara tersebut sudah tidak strategis untuk perusahaan. Menara yang sudah tidak strategis ini juga sudah tidak berkontribusi besar ke pendapatan EXCL. Meskipun begitu, EXCL belum mengumumkan secara resmi penjualan menara ini, rencana ini masih dalam persiapan untuk ditawarkan ke pasar. EXCL juga belum bisa memastikan, apakah 4.500 menara tersebut akan dijual seluruhnya atau sebagian saja.
- Menjelang akhir tahun, WEGE kejar nilai kontrak baru Rp 7 triliun.** Pada sisa akhir tahun ini, PT Wijaya Karya Bangunan Gedung Tbk (WEGE) akan mengejar kontrak baru senilai Rp 7 triliun. Nilai kontrak tersebut akan dikejar melalui proyek pasar mix, pemerintah, BUMN dan swasta. WEGE sebenarnya baru saja mendapatkan kontrak baru senilai Rp 4,08 triliun. Kontrak tersebut berupa kontrak pekerjaan jasa konstruksi rancang dan bangun pembangunan Jakarta International Stadium (JIS). Kontrak tersebut diperoleh dari PT Jakarta Propertindo selaku pemilik. Dalam proyek ini, WIKA Gedung menjadi pemimpin dengan porsi 51% dalam skema kerja sama operasi (KSO). Nantinya anak usaha PT Wijaya Karya Tbk (WIKI) ini akan bekerja dengan PT PP Tbk (PTPP) dan PT Jaya Konstruksi. hingga saat ini keseluruhan kontrak baru yang sudah diperoleh sejak awal tahun sebesar Rp 4,4 triliun. Sedangkan targetnya sebesar Rp 11,9 triliun. Meski dalam tiga bulan ini WEGE harus mengejar Rp 7 triliun, Emiten ini tetap optimistis nilai tersebut akan terealisasi.



IHSG Statistics

		Chg	(%)
Close	6,306	+37.14	+0.59%
Volume (Jutaan Lembar)	13,815		
Value (Rp Milliar)	8,514		
Year to Date (YTD)			+1.81%
Quarter to Date (QTD)			+1.57%
Month to date (MTD)			+0.39%
PE			19.4

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,728.15	372.68	1.41%
Nasdaq	8,116.83	139.95	1.75%
S&P 500	2,976.00	38.22	1.30%
<u>Eropa</u>			
FTSE 100	7,271.17	-40.09	-0.55%
DAX	12,126.78	101.74	0.85%
CAC	5,593.37	61.3	1.11%
<u>Asia</u>			
Nikkei	21,085.94	436.80	2.12%
Hang Seng	26,515.53	-7.7	-0.03%
Straits Times	3,147.06	16.49	0.53%

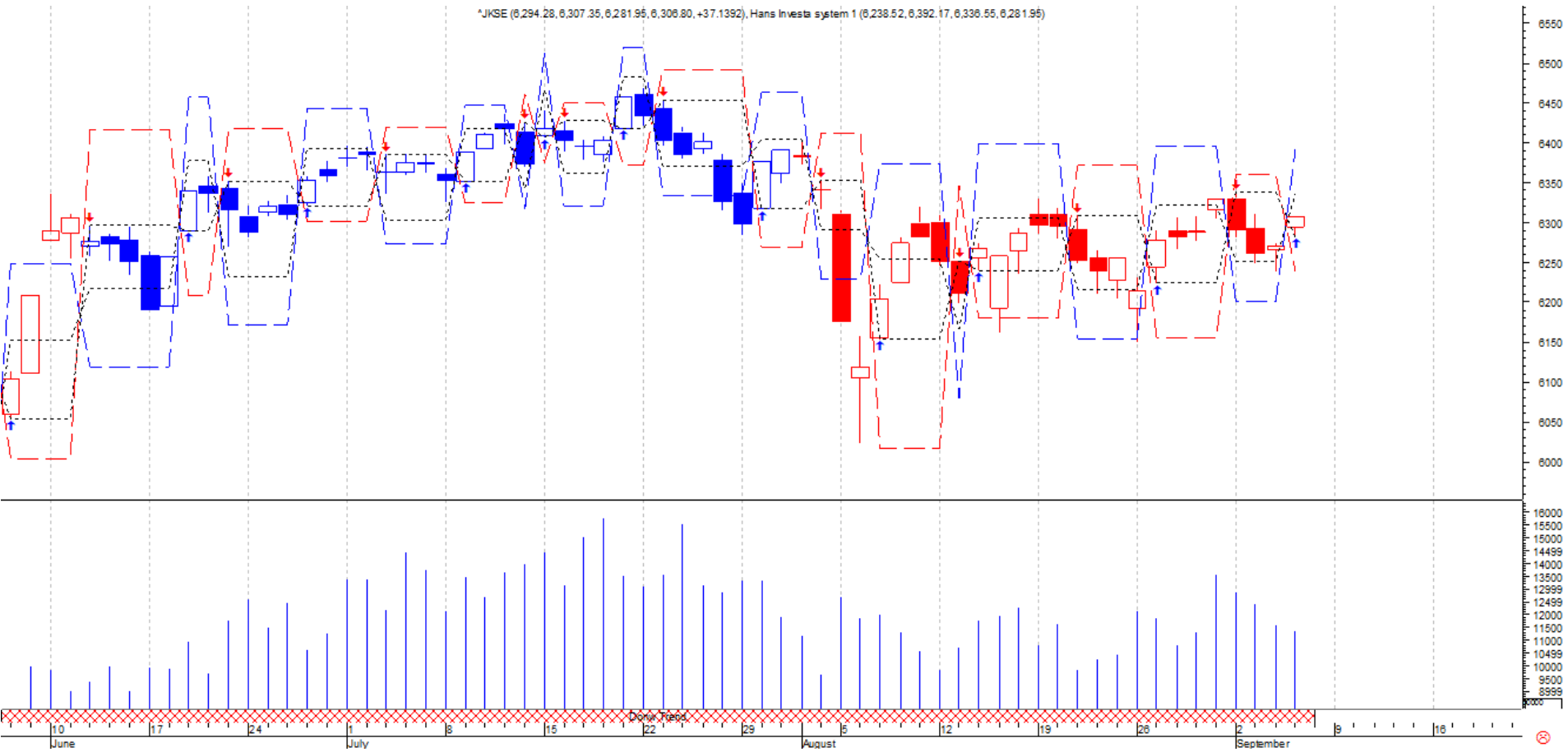
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	99	0	0.00%
TRAM	Mining	107	1	0.93%
MAMI	Trade	109	3	2.68%
TINS	Mining	1,230	150	13.89%
KPIG	Property	171	25	17.12%

Top Value

Stock	Sector	Price	Chg	(%)
TLKM	Infrastructure	4,320	30	0.70%
HOME	Trade	99	0	0.00%
TINS	Mining	1,230	150	13.89%
BBCA	Finance	30,200	100	0.33%
BBRI	Finance	4,220	60	1.44%

IHSG Teknikal Chart



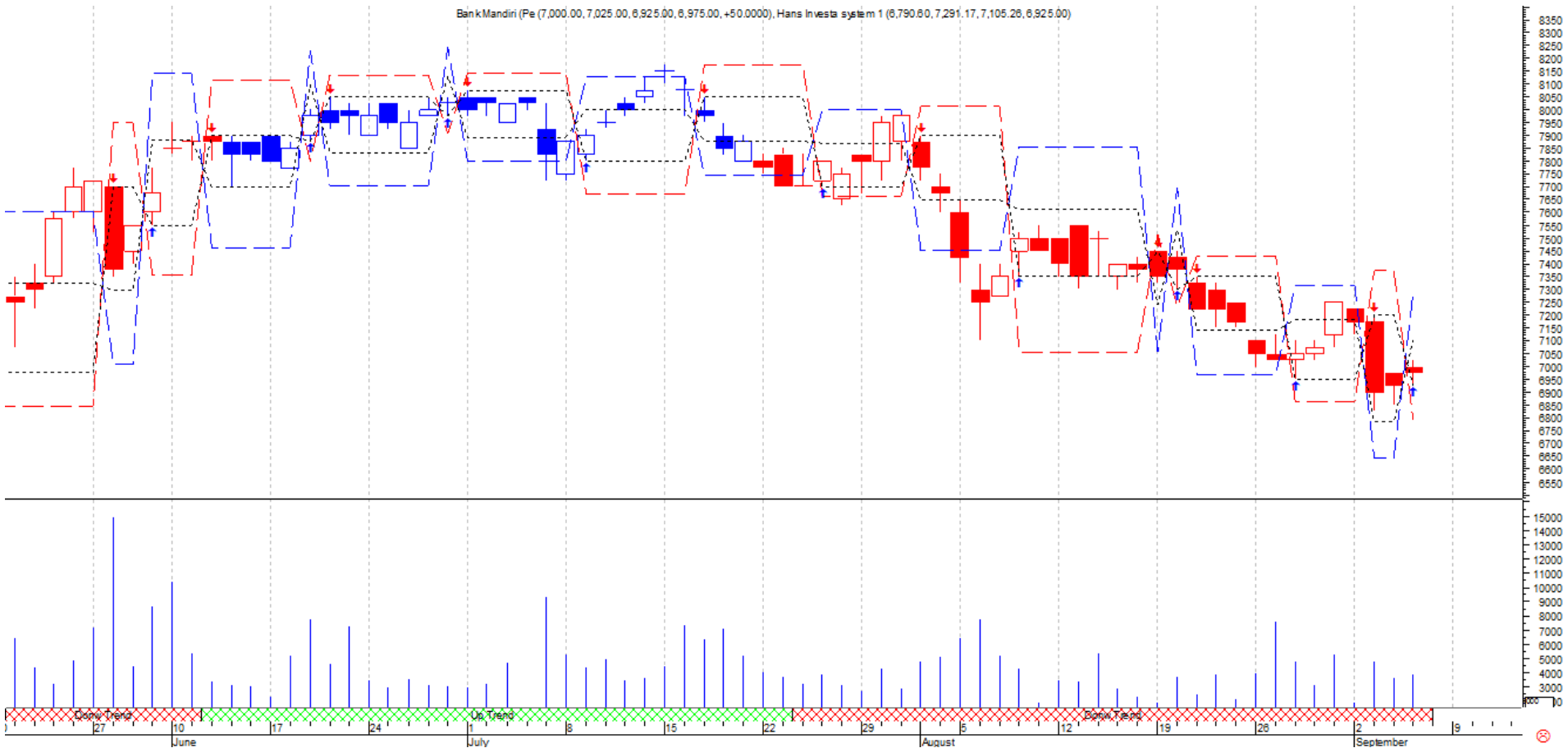
IHSG menguat 37 point membentuk candle dengan bodu naik kecil dan shadow dibawah indikasi kekuatan naik. IHSG berpeluang konsolidasi menguat dengan support di level 6281 sampai 6239 dan resistance di level 6338 sampai 6404.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BMRI	6,975	Buy	6,825 - 7,200	6,600
BBNI	7,525	Buy	7,325 - 7,575	7,100
BSDE	1,340	Buy	1,310 - 1,350	1,280
JPFA	1,535	Buy	1,510 - 1,550	1,480

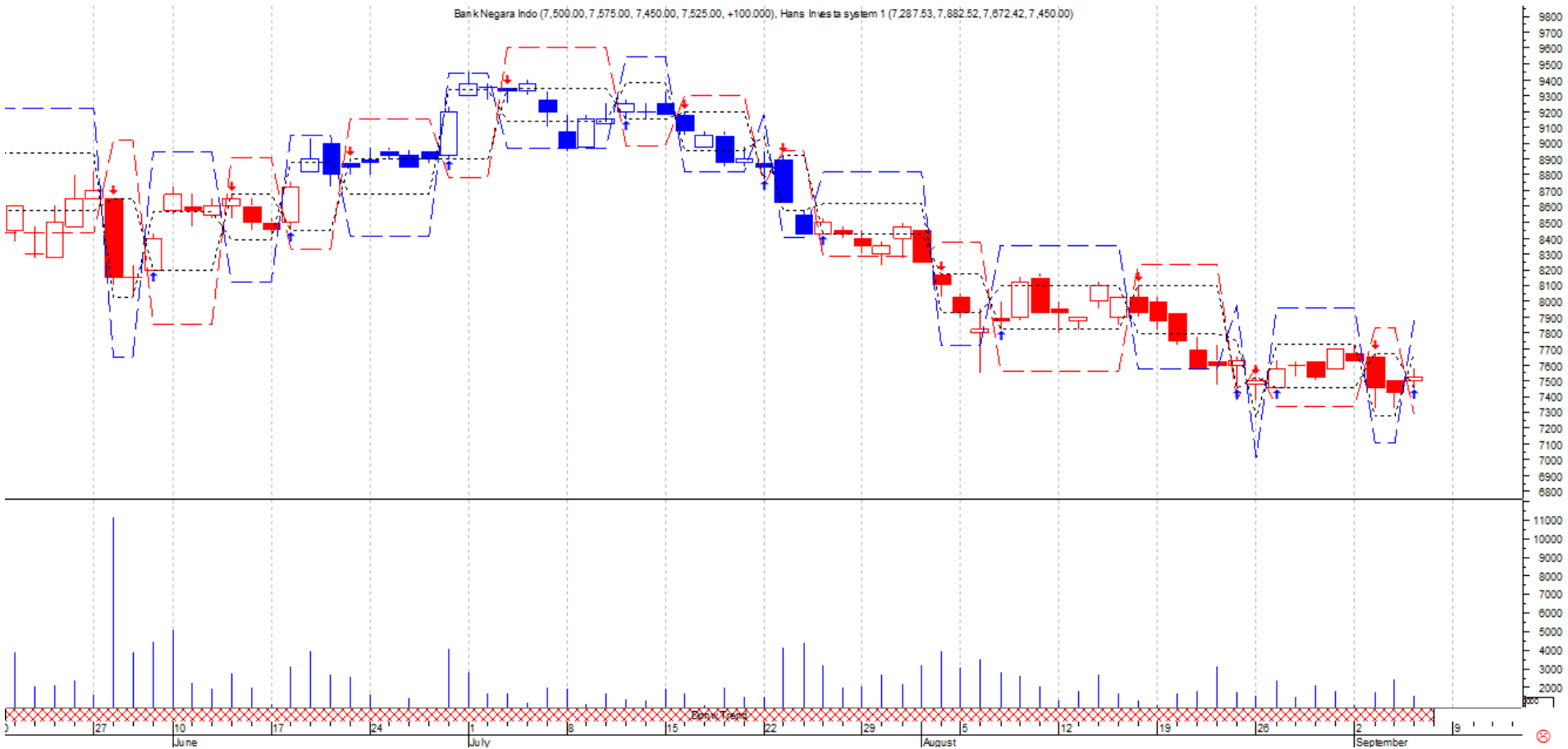
Teknikal View dari Trading Idea

BMRI



BMRI.JK berpeluang menguat, area akumulasi di level 6,825 sampai 7,200. Area cut loss bila turun di bawah level 6,600 dan target penguatan ke level 7,300 sampai 7,450.

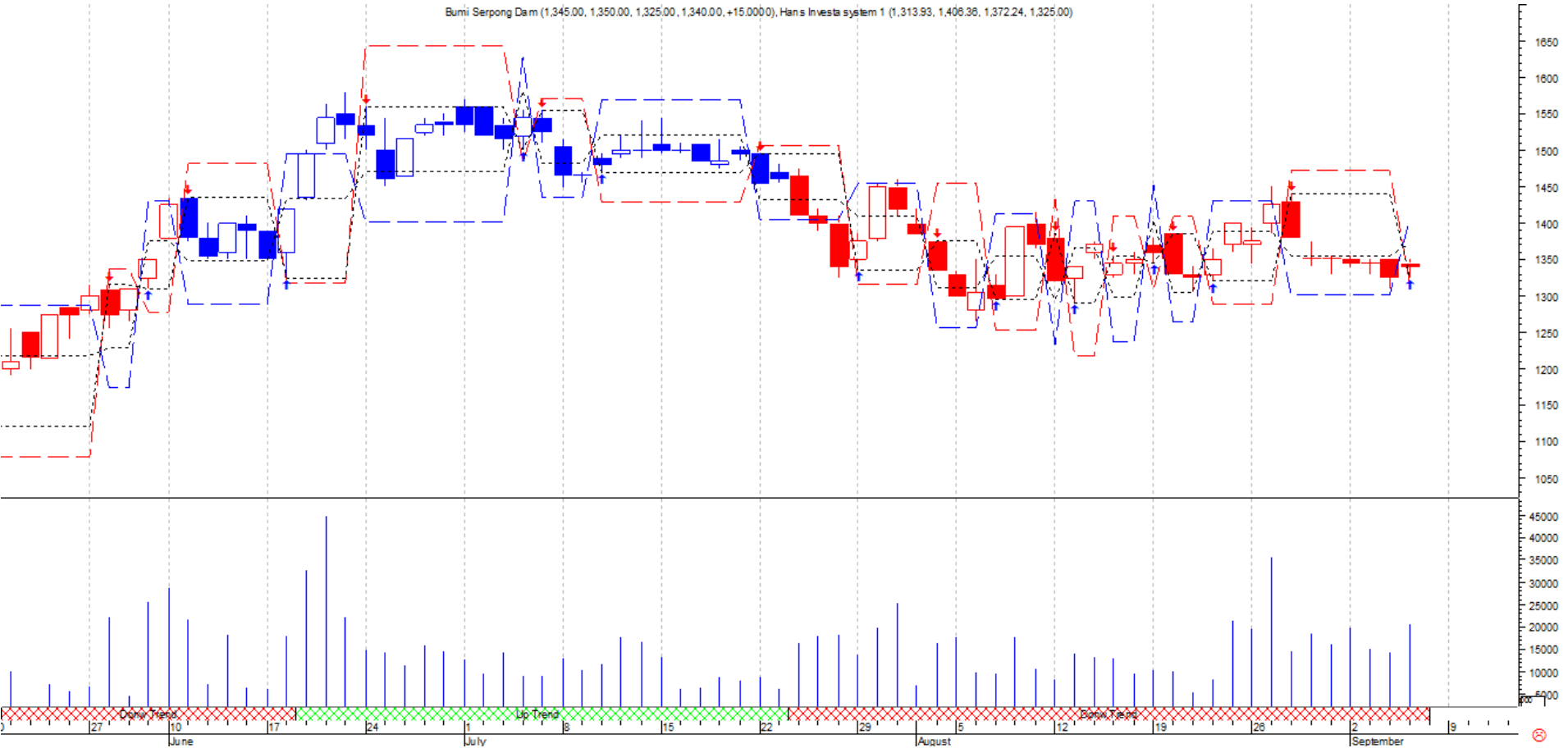
BBNI



BBNI.JK berpeluang menguat, area akumulasi di level 7,325 sampai 7,575. Area cut loss bila turun di bawah level 7,100 dan target penguatan ke level 7,900 sampai 8,050.

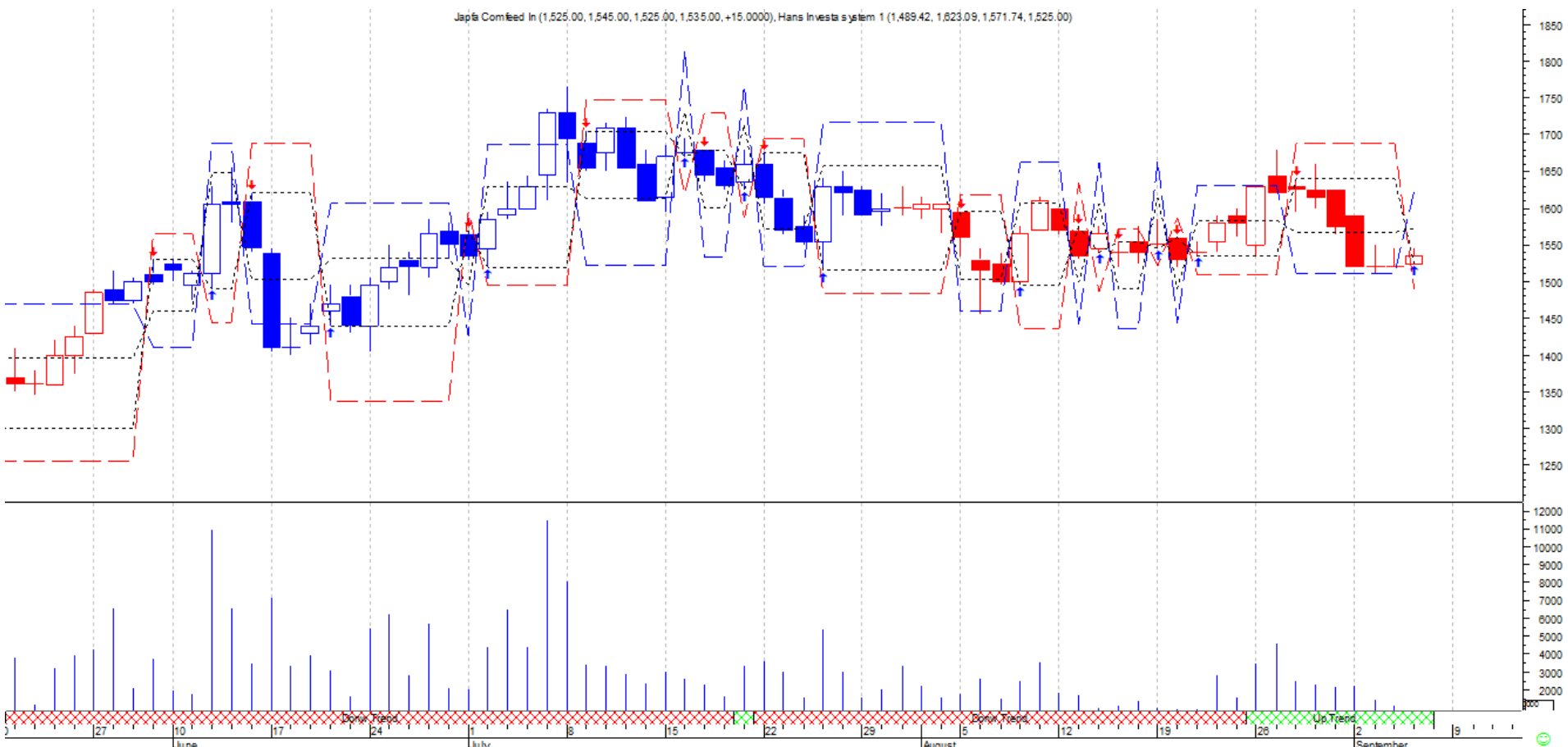
Teknikal View dari Trading Idea

BSDE



BSDE.JK berpeluang menguat, area akumulasi di level 1,310 sampai 1,350. Area cut loss bila turun di bawah level 1,280 dan target penguatan ke level 1,400 sampai 1,430.

JPFA



JPFA.JK berpeluang menguat, area akumulasi di level 1,510 sampai 1,550. Area cut loss bila turun di bawah level 1,480 dan target penguatan ke level 1,610 sampai 1,680.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Buy	6,306.80	6,281.95	6,336.55	6,238.52	6,392.17	6,156.31	6,559.64	6,685.79	Down Trend	Down Trend
2	AALI.JK	Sell	10,400.00	10,525.00	10,264.47	10,612.08	10,055.11	10,735.50	9,984.00	9,776.00	Up Trend	Up Trend
3	ACES.JK	Sell	1,770.00	1,850.00	1,757.07	1,869.58	1,704.47	1,887.00	1,699.20	1,663.80	Up Trend	Down Trend
4	ADHI.JK	Hold	1,305.00	1,280.00	1,327.19	1,267.52	1,372.49	1,254.40	1,357.20	1,383.30	Down Trend	Down Trend
5	ADRO.JK	Hold	1,260.00	1,105.00	1,183.51	1,088.19	1,230.20	1,082.90	1,206.40	1,229.60	Up Trend	Down Trend
6	AKRA.JK	W&S	4,140.00	4,270.00	4,045.28	4,385.70	3,909.95	4,355.40	3,945.60	3,863.40	Up Trend	Down Trend
7	ANTM.JK	W&S	1,100.00	1,140.00	1,066.27	1,204.06	1,006.81	1,162.80	1,046.40	1,024.60	Up Trend	Up Trend
8	ASII.JK	Buy	6,700.00	6,525.00	6,783.32	6,338.36	6,971.93	6,394.50	6,968.00	7,102.00	Down Trend	Down Trend
9	BACA.JK	Buy	290.00	270.00	292.40	247.05	304.23	264.60	301.60	307.40	Up Trend	Up Trend
10	BBCA.JK	W&S	30,200.00	30,500.00	29,779.47	30,635.09	29,436.12	31,110.00	28,800.00	28,200.00	Down Trend	Down Trend
11	BBNI.JK	Buy	7,525.00	7,450.00	7,672.42	7,287.53	7,882.52	7,301.00	7,878.00	8,029.50	Down Trend	Down Trend
12	BBRI.JK	Buy	4,220.00	4,180.00	4,275.99	4,099.11	4,391.82	4,096.40	4,399.20	4,483.80	Down Trend	Down Trend
13	BBTN.JK	Hold	2,100.00	2,000.00	2,095.64	1,977.20	2,182.46	1,960.00	2,142.40	2,183.60	Down Trend	Down Trend
14	BDMN.JK	Hold	4,760.00	4,770.00	4,948.97	4,723.92	5,038.40	4,674.60	5,064.80	5,162.20	Down Trend	Down Trend
15	BJBR.JK	W&S	1,530.00	1,585.00	1,508.11	1,623.77	1,473.67	1,616.70	1,468.80	1,438.20	Up Trend	Down Trend
16	BKSL.JK	Hold	118.00	115.00	120.82	112.35	125.69	112.70	122.72	125.08	Down Trend	Down Trend
17	BMRI.JK	Buy	6,975.00	6,925.00	7,105.26	6,790.60	7,291.17	6,786.50	7,306.00	7,446.50	Down Trend	Down Trend
18	BNLI.JK	Hold	1,045.00	955.00	1,036.01	933.65	1,081.90	935.90	1,066.00	1,086.50	Up Trend	Down Trend
19	BRPT.JK	W&S	1,000.00	1,045.00	973.91	1,079.45	903.66	1,065.90	955.20	935.30	Up Trend	Up Trend
20	BSDE.JK	Buy	1,340.00	1,325.00	1,372.24	1,313.93	1,406.36	1,298.50	1,404.00	1,431.00	Down Trend	Down Trend
21	BTPS.JK	W&S	3,050.00	3,320.00	3,187.38	3,365.75	3,094.88	3,386.40	3,120.00	3,055.00	Down Trend	Down Trend
22	BUMI.JK	W&S	91.00	95.00	89.89	98.22	85.21	96.90	88.32	86.48	Down Trend	Down Trend
23	CPIN.JK	W&S	4,780.00	5,050.00	4,758.24	5,150.32	4,658.34	5,151.00	4,656.00	4,559.00	Down Trend	Down Trend
24	CTRA.JK	Hold	1,045.00	1,080.00	1,153.08	1,048.22	1,206.45	1,058.40	1,170.00	1,192.50	Down Trend	Down Trend
25	DOID.JK	Buy	346.00	338.00	358.03	329.78	374.42	331.24	364.00	371.00	Down Trend	Down Trend
26	ELSA.JK	Buy	336.00	336.00	349.29	329.39	359.77	329.28	357.76	364.64	Down Trend	Down Trend
27	ERAA.JK	Hold	1,535.00	1,510.00	1,745.27	1,314.93	1,895.05	1,479.80	1,747.20	1,780.80	Down Trend	Down Trend
28	EXCL.JK	W&S	3,520.00	3,660.00	3,416.70	3,735.26	3,291.59	3,733.20	3,340.80	3,271.20	Up Trend	Up Trend
29	FORZ.JK	W&S	975.00	970.00	931.34	978.11	891.40	989.40	907.20	888.30	Up Trend	Up Trend
30	GGRM.JK	Hold	67,275.00	67,325.00	69,219.88	64,319.02	72,388.04	65,978.50	71,006.00	72,371.49	Down Trend	Down Trend
31	HMSP.JK	Hold	2,630.00	2,630.00	2,798.00	2,519.18	2,913.72	2,577.40	2,860.00	2,915.00	Down Trend	Down Trend
32	HOKI.JK	Hold	835.00	815.00	848.33	809.01	871.40	798.70	868.40	885.10	Down Trend	Up Trend
33	ICBP.JK	W&S	12,000.00	12,100.00	11,803.37	12,155.34	11,541.32	12,342.00	11,472.00	11,233.00	Up Trend	Up Trend
34	IIKP.JK	W&S	50.00	50.00	48.72	50.48	49.18	51.00	48.00	47.00	Up Trend	Up Trend
35	IKAI.JK	Buy	145.00	138.00	147.79	137.20	152.73	135.24	150.80	153.70	Up Trend	Down Trend
36	INCO.JK	W&S	3,730.00	4,020.00	3,754.32	4,428.05	3,421.17	4,100.40	3,686.40	3,609.60	Up Trend	Up Trend
37	INDF.JK	W&S	8,025.00	8,025.00	7,810.54	8,113.86	7,636.29	8,185.50	7,584.00	7,426.00	Up Trend	Up Trend
38	INDY.JK	Hold	1,455.00	1,345.00	1,437.29	1,322.34	1,484.00	1,318.10	1,461.20	1,489.30	Down Trend	Down Trend
39	INKP.JK	Buy	7,050.00	6,725.00	7,299.29	6,487.17	7,541.53	6,590.50	7,384.00	7,526.00	Down Trend	Up Trend
40	INTP.JK	Buy	21,900.00	21,425.00	22,353.49	21,009.59	23,077.84	20,996.50	22,880.00	23,320.00	Down Trend	Down Trend
41	ITMG.JK	Hold	14,025.00	12,925.00	13,490.00	12,502.04	14,100.87	12,666.50	13,780.00	14,045.00	Down Trend	Down Trend
42	JPFA.JK	Buy	1,535.00	1,525.00	1,571.74	1,489.42	1,623.09	1,494.50	1,606.80	1,637.70	Down Trend	Up Trend
43	JSMR.JK	Hold	5,325.00	5,275.00	5,515.48	5,112.53	5,722.90	5,169.50	5,642.00	5,750.50	Down Trend	Down Trend
44	KLBF.JK	W&S	1,670.00	1,630.00	1,554.12	1,652.71	1,508.58	1,662.60	1,512.00	1,480.50	Up Trend	Up Trend
45	KPAS.JK	Buy	111.00	108.00	113.76	107.27	116.20	105.84	115.44	117.66	Down Trend	Up Trend
46	KREN.JK	Hold	545.00	515.00	533.99	503.03	552.34	504.70	546.00	556.50	Down Trend	Down Trend
47	LPKR.JK	Hold	252.00	242.00	262.48	237.57	270.62	237.16	270.40	275.60	Down Trend	Down Trend
48	LPPF.JK	Hold	3,000.00	2,940.00	3,109.89	2,896.07	3,213.21	2,881.20	3,172.00	3,233.00	Down Trend	Down Trend
49	LSIP.JK	W&S	1,155.00	1,205.00	1,143.64	1,230.35	1,084.95	1,229.10	1,123.20	1,099.80	Up Trend	Up Trend
50	MABA.JK	W&S	50.00	50.00	49.32	50.00	49.73	51.00	48.00	47.00	Up Trend	Up Trend
51	MAIN.JK	W&S	895.00	945.00	884.77	954.44	855.28	963.90	868.80	850.70	Down Trend	Down Trend
52	MAMI.JK	Hold	109.00	88.00	91.52	88.00	93.15	86.24	93.60	95.40	Up Trend	Down Trend
53	MEDC.JK	Hold	745.00	720.00	753.05	710.56	776.95	705.60	769.60	784.40	Down Trend	Down Trend
54	MERK.JK	W&S	2,780.00	3,070.00	2,880.70	3,152.52	2,775.49	3,131.40	2,784.00	2,726.00	Down Trend	Down Trend
55	MGRO.JK	W&S	845.00	855.00	827.31	866.80	801.84	872.10	806.40	789.60	Up Trend	Down Trend
56	MNCN.JK	Hold	1,290.00	1,220.00	1,287.20	1,182.33	1,351.88	1,195.60	1,305.20	1,330.30	Down Trend	Down Trend
57	MYRX.JK	Buy	100.00	97.00	101.58	96.63	104.02	95.06	104.00	106.00	Down Trend	Down Trend
58	NUSA.JK	Sell	82.00	84.00	77.48	86.47	72.90	85.68	76.80	75.20	Up Trend	Up Trend
59	PGAS.JK	W&S	1,950.00	2,020.00	1,919.39	2,061.58	1,849.35	2,060.40	1,872.00	1,833.00	Down Trend	Down Trend
60	POOL.JK	Hold	1,420.00	1,120.00	1,297.58	1,046.39	1,379.08	1,097.60	1,289.60	1,314.40	Down Trend	Down Trend
61	PTBA.JK	Buy	2,470.00	2,430.00	2,527.21	2,402.98	2,595.12	2,381.40	2,589.60	2,639.40	Down Trend	Down Trend
62	PTPP.JK	Hold	1,780.00	1,750.00	1,834.84	1,720.17	1,899.04	1,715.00	1,872.00	1,908.00	Down Trend	Down Trend
63	PWON.JK	Hold	630.00	625.00	646.51	605.79	672.76	612.50	660.40	673.10	Down Trend	Down Trend
64	RIMO.JK	Hold	125.00	123.00	126.47	122.05	128.77	120.54	130.00	132.50	Down Trend	Up Trend
65	SCMA.JK	Buy	1,275.00	1,220.00	1,301.48	1,160.54	1,360.80	1,195.60	1,326.00	1,351.50	Up Trend	Down Trend
66	SMCB.JK	W&S	1,345.00	1,385.00	1,324.49	1,399.94	1,309.61	1,412.70	1,286.40	1,259.60	Down Trend	Down Trend
67	SMGR.JK	Hold	13,425.00	12,950.00	13,404.25	12,815.84	13,793.53	12,691.00	13,728.00	13,992.00	Up Trend	Up Trend
68	SMRA.JK	Hold	1,125.00	1,040.00	1,123.55	1,019.75	1,172.52	1,019.20	1,138.80	1,160.70	Down Trend	Down Trend
69	SRIL.JK	W&S	332.00	336.00	329.40	337.26	326.64	342.72	318.72	312.08	Down Trend	Down Trend
70	SSIA.JK	Hold	755.00	710.00	736.66	704.23	749.43	695.80	754.00	768.50	Down Trend	Down Trend
71	SSMS.JK	W&S	895.00	905.00	877.42	912.47	860.48	923.10	854.40	836.60	Down Trend	Down Trend
72	TARA.JK	Hold	730.00	720.00	752.83	700.96	791.70	705.60	769.60	784.40	Up Trend	Up Trend
73	TBIG.JK	W&S	6,525.00	6,150.00	5,770.31	6,385.36	5,345.12	6,273.00	5,640.00	5,522.50	Up Trend	Up Trend
74	TGRA.JK	Hold	900.00	805.00	834.05	801.02	857.97	788.90	863.20	879.80	Up Trend	Up Trend
75	TINS.JK	Hold	1,230.00	970.00	1,036.87	935.17	1,071.12	950.60	1,055.60	1,075.90	Up Trend	Down Trend
76	TKIM.JK	Buy	9,900.00	9,325.00	10,229.82	9,032.17	10,507.75	9,138.50	10,348.00	10,547.00	Down Trend	Down Trend
77	TLKM.JK	W&S	4,320.00	4,440.00	4,285.55	4,489.93	4,214.23	4,528.80	4,156.80	4,070.20	Up Trend	Up Trend
78	TOPS.JK	Buy	585.00	560.00	604.87	551.06	635.18	548.80	613.60	625.40	Up Trend	Down Trend
79	TOWR.JK	Sell	650.00	685.00	626.35	696.25	588.18	698.70	619.20	606.30	Down Trend	Down Trend
80	TRAM.JK	Hold	107.00	102.00	107.39	99.35	112.58	99.96	109.20	111.30	Down Trend	Up Trend
81	UNTR.JK	Buy	21,025.00	20,275.00	21,399.90	19,999.96	21,867.32	19,869.50	21,944.00	22,366.00	Down Trend	Down Trend
82	UNVR.JK	W&S	48,025.00	48,725.00	47,450.91	49,217.84	46,294.75	49,699.50	45,984.00	45,026.00	Up Trend	Up Trend
83	WIKA.JK	Hold	2,040.00	1,955.00	2,085.42	1,905.57	2,233.07	1,915.90	2,121.60	2,162.40	Down Trend	Down Trend
84	WOOD.JK	W&S	770.00	810.00	767.24	818.11	746.81	826.20	748.80	733.20	Down Trend	Down Trend
85	WSBP.JK	Hold	330.00	330.00	340.88	325.01	349.83	323.40	349.44	356.16	Down Trend	Down Trend
86	WSKT.JK	Hold	1,700.00	1,690.00	1,757.72	1,670.68	1,801.93	1,656.20	1,799.20	1,833.80	Down Trend	Down Trend
87	ZINC.JK	Hold	615.00	560.00								



Economic Event

Start Date	Event Name	Period
01-September-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Aug.2019
02-September-2019	Inflasi Indonesia (YoY)	Aug.2019
05-September-2019	Kepercayaan Konsumen Indonesia	Aug.2019
06-September-2019	Cadangan Devisa Indonesia (USD)	Aug.2019
15-September-2019	Pertumbuhan Ekspor Indonesia (YoY)	Aug.2019
15-September-2019	Pertumbuhan Impor ndonesia (YoY)	Aug.2019
20-September-2019	Penjualan Sepeda Motor Indonesia (YoY)	Aug.2019

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