

29 Mei 2019

Market Review

IHSG, Selasa 28 Mei 2019 ditutup melemah sebesar 65,83 poin atau 1,08% ke level 6.033. Setelah bergerak diantara 6.033- 6.118. Sebanyak 235 saham naik, 178 saham turun, dan 221 saham tidak bergerak. Investor bertransaksi Rp 17,09 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 302 miliar.

Market Outlook

Wall Street membalikkan keuntungan pada awal sesi, Selasa (28/5), dan jatuh ke zona merah karena investor mengkhawatirkan prospek ekonomi dan pelemahan imbal hasil obligasi. Penurunan tersebut mengirim indeks utama ke level terendah dalam dua bulan dan menambah kerugian untuk Mei, yang saat ini cenderung menjadi bulan pelemahan pertama untuk Wall Street pada tahun ini. Setelah memulai hari dengan pergerakan lebih tinggi, Dow Jones Industrial Average mengayun lebih dari 350 poin untuk ditutup melemah 0,93persen atau 237,92 poin menjadi25.347,77, Sementara itu, indeks berbasis luasS&P 500 kehilangan 0,84 persen atau 23,67 poin menjadi2.802,39, sedangkanNasdaq Composite Indexmenyusut 29,66 poin atau 0,39 persen menjadi 7.607,35.

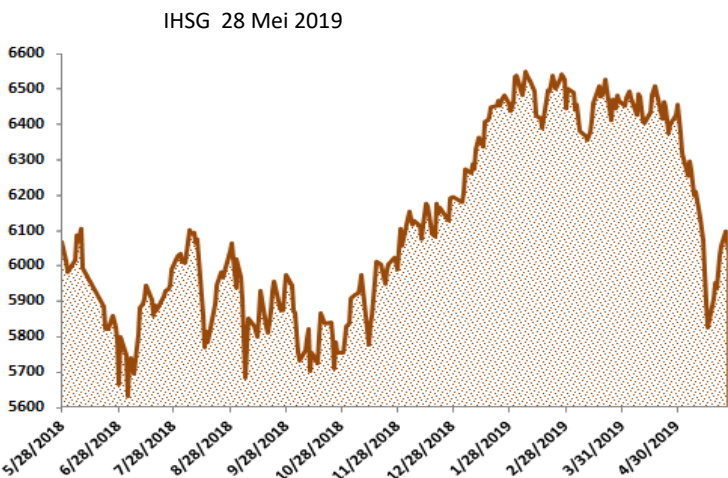
Ekuitas Eropa merosot, Selasa (28/5), dengan saham perbankan menjadi perhatian investor seiring kekhawatiran tentang kemungkinan denda bagi Italia karena defisit anggaran yang negara yang dililit utang itu berdampak besar terhadap sentimen risiko. Di pasar regional utama, indeks FTSE 100 turun tipis 8,78 poin atau 0,12 persen menjadi 7.268,95, DAX Jerman berkurang 0,37 persen atau 44,13 poin menjadi 12.027,05, dan CAC 40 Prancis melemah 0,44 persen (23,50 poin) menjadi 5.312,69.

Market saham Asia naik tipis pada perdagangan hari Selasa (28/5). Laju market Asia terdongkrak oleh pasar saham China. Namun ketakutan pada perang dagang AS dan China membatasi penguatan tersebut. Indeks MSCI Asia Pasifik naik 0,23 persen. sentimen pasar yang meluas masih tetap mengenai ketidakpastian menjelang kemungkinan meeting antara Presiden China dan AS pada forum G-20 pada bulan depan. Indeks Nikkei 225 (Jepang) +0,37% ke posisi 21.260. Indeks Hang Seng (Hong Kong) +0,38% ke level 27.390. Indeks Straits Times (Singapura) -0,15 ke level 3.166.

Indeks Harga Saham Gabungan (IHSG) finis di zona merah pada akhir perdagangan hari Selasa (28/5). IHSG melemah -1,08 persen (-66 poin) ke level 6.033. Indeks LQ45 -1,49% ke 944. Indeks IDX30 -1,71% ke level 519. IDX80 -1,66% ke 133. Indeks JII -1,28% ke posisi 638. Indeks Kompas100 -1,39% ke 1.210. Saham-saham teraktif: MNCN, BBRI, BBNI, TLKM, JPFA, BBKA, PGAS. Saham-saham top gainers LQ45: TKIM, BRPT, MNCN, PTBA, WSBP, INKP, INTP. Saham-saham top losers LQ45: WSKT, ITMG, ICBP, PTPP, ASII, EXCL, HMSP. Nilai tukar rupiah naik tipis +0,03% ke level Rp14.370 terhadap USD.

News Emiten

- Harga minyak dunia masih volatile, berikut ini rekomendasi saham BRPT.** Volatilitas harga minyak dunia di atas kertas masih akan mempengaruhi kinerja PT Barito Pacific Tbk (BRPT) sepanjang tahun ini. Harga minyak dunia jenis West Texas Intermediate (WTI) kontrak pengiriman Juli di New York Metal Exchange telah melonjak 29,72 (ytd) ke level US\$ 58,91 per barel hingga Selasa (28/5). Secara umum kenaikan harga minyak dapat berdampak negatif bagi kinerja BRPT. Pasalnya, anak usaha BRPT yaitu PT Chandra Asih Petrochemical Tbk (TPIA) sangat bergantung pada minyak mentah sebagai bahan baku produk-produk olahan petrokimia. Dampak volatilitas harga minyak dunia sebenarnya sudah dirasakan emiten ini sejak tahun lalu. Kala itu, laba bersih BRPT tergerus 53,16% (yoy) menjadi US\$ 72,2 juta. Untungnya, pendapatan perusahaan masih mampu tumbuh 7,84% (yoy) menjadi US\$ 3,08 miliar. Penurunan laba bersih tersebut disebabkan kenaikan biaya bahan baku yang terpapar sentimen lonjakan harga minyak dunia. Tercatat, di 2018 lalu biaya bahan baku BRPT naik 30% menjadi US\$ 650 per ton. Dengan menaikkan harga jual produk sejauh ini menjadi opsi yang paling mungkin dilakukan oleh BRPT untuk mengakali kenaikan harga minyak dunia. Akan tetapi, tantangan tak berhenti sampai di situ. Kebutuhan produk-produk olahan petrokimia di dalam negeri tergolong besar. Sayangnya, TPIA yang fokus pada bisnis tersebut belum mampu memenuhi permintaan domestik secara keseluruhan.



IHSG Statistics

		Chg	(%)
Close	6,033	-65.83	-1.08%
Volume (Jutaan Lembar)	18,175		
Value (Rp Milliar)	17,091		
Year to Date (YTD)			-2.60%
Quarter to Date (QTD)			-7.36%
Month to date (MTD)			-6.54%
PE			16,5

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	25,347.77	-237.92	-0.93%
Nasdaq	7,607.35	-29.66	-0.39%
S&P 500	2,802.39	-23.67	-0.84%
<u>Eropa</u>			
FTSE 100	7,268.95	-8.78	-0.12%
DAX	12,027.05	-44.13	-0.37%
CAC	5,312.69	-23.5	-0.44%
<u>Asia</u>			
Nikkei	21,260.14	77.56	0.37%
Hang Seng	27,390.81	102.72	0.38%
Straits Times	3,165.32	-5.45	-0.17%

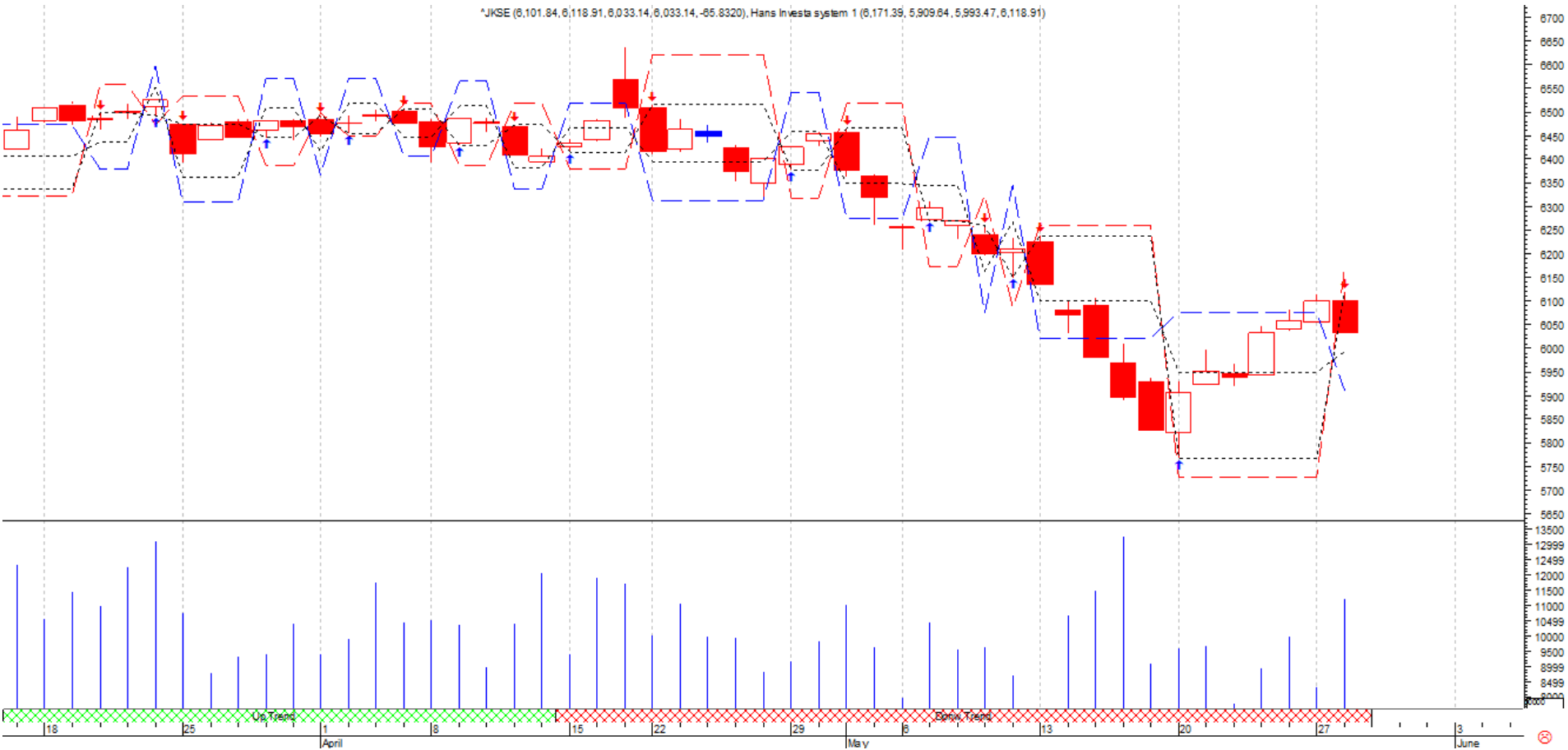
Top Volume

Stock	Sector	Price	Chg	(%)
TRAM	Consumer	127	0	0.00%
MABA	Consumer	50	1	1.96%
MYRX	Property	105	1	0.96%
RIMO	Trade	131	4	2.96%
IPCM	Infrastructure	268	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	3,810	110	2.81%
BRPT	Basic	3,820	180	4.95%
TLKM	Infrastructure	3,690	130	3.40%
BBKA	Finance	28,675	250	0.88%
BMRI	Finance	7,375	350	4.53%

IHSG Teknikal Chart



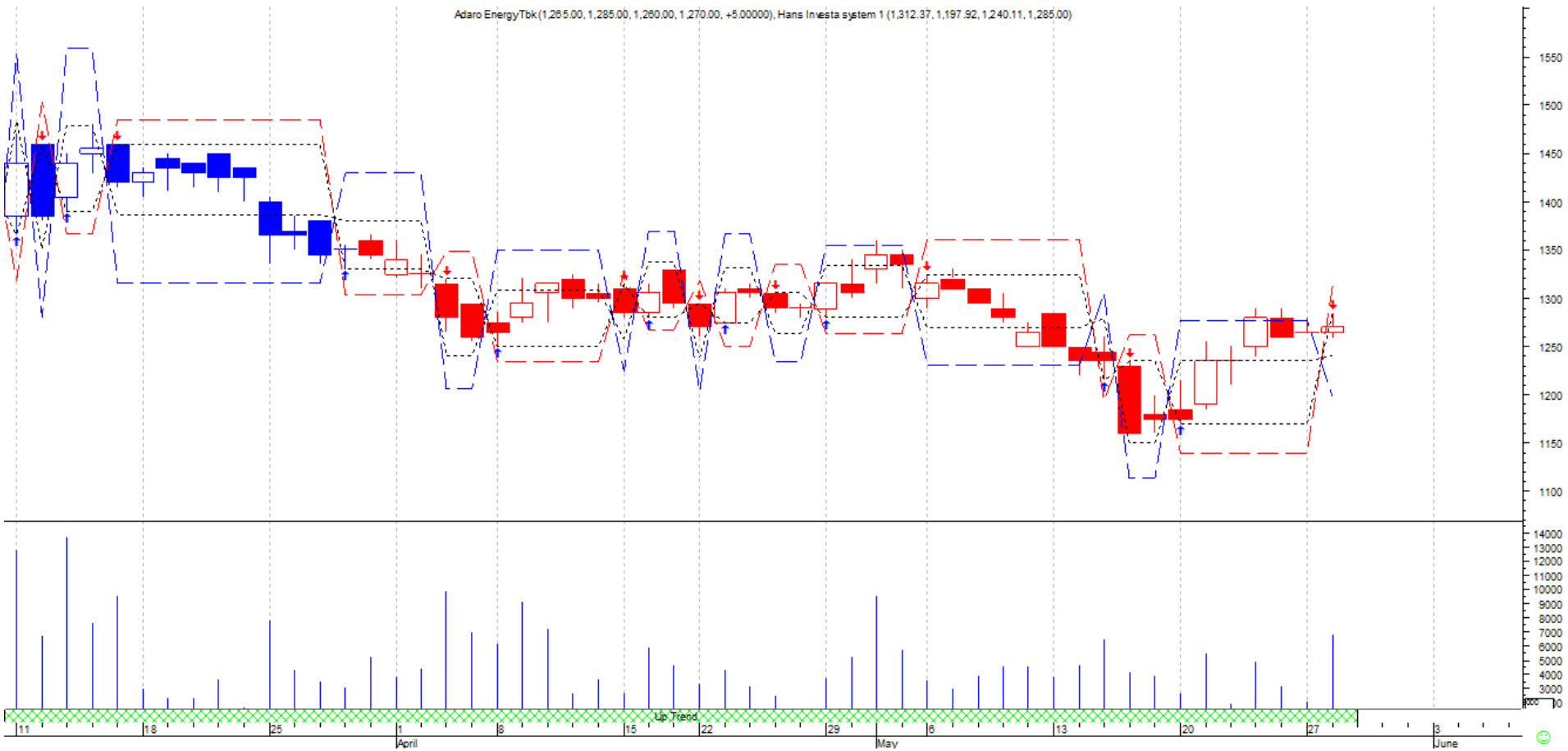
IHSG melemah 65 point membentuk candle dengan body turun dan shadow pendek indikasi tekanan turun. IHSG berpeluang konsolidasi melemah dengan support di level 6000 sampai 5918 dan resistane di level 6118 sampai 6238.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ADRO	1,270	Sell	1,290 - 1,260	-
ASII	7,075	Sell	7,225 - 7,050	-
BSDE	1,275	Sell	1,315 - 1,240	-
LPKR	324	Sell	334 - 322	-

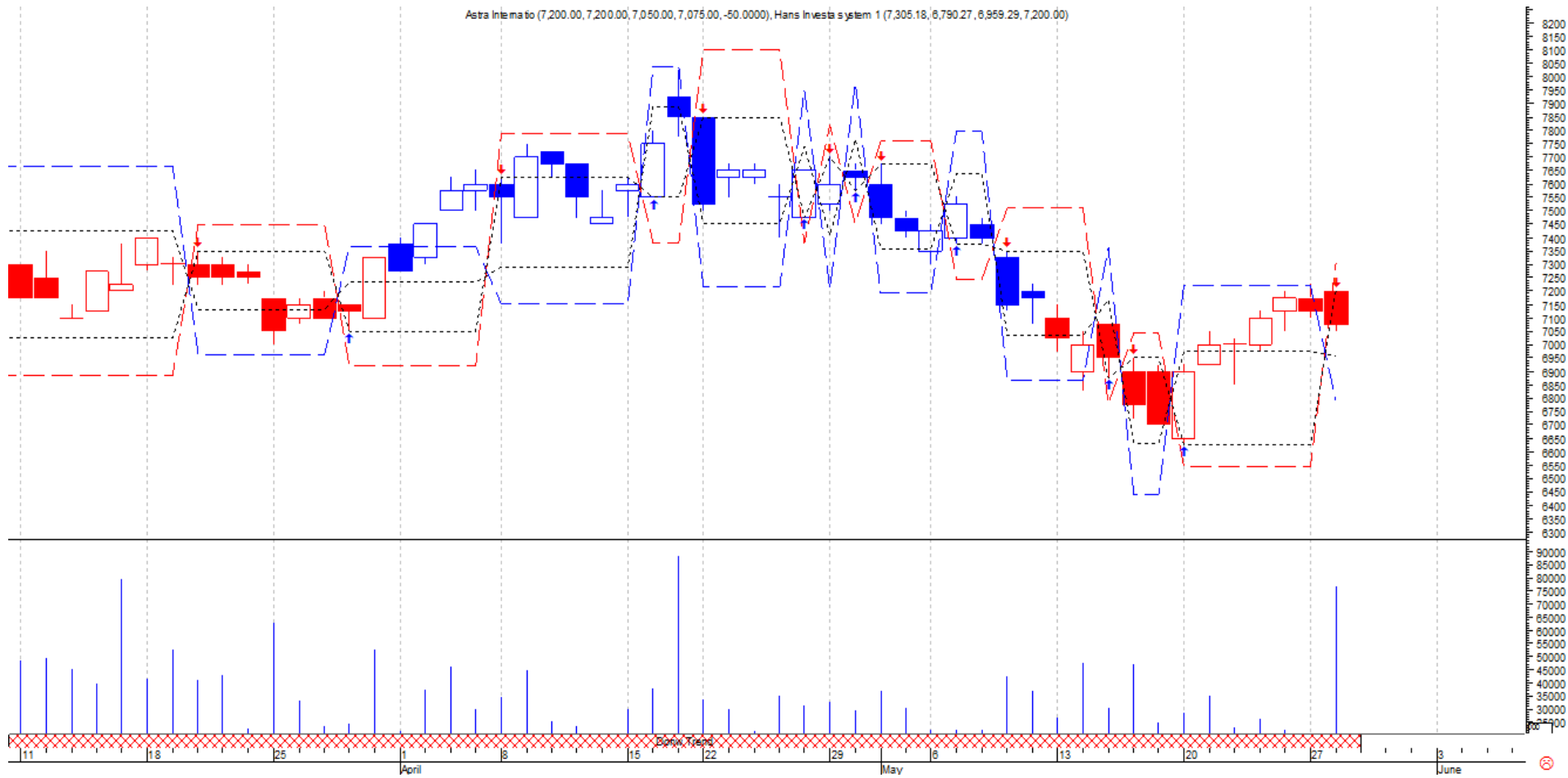
Teknikal View dari Trading Idea

ADRO



ADRO.JK berpotensi melemah, area sos di level 1,290 sampai 1,260. Area buy back jika break level 1,320 dan target pelemahan ke level 1,210 sampai 1,160.

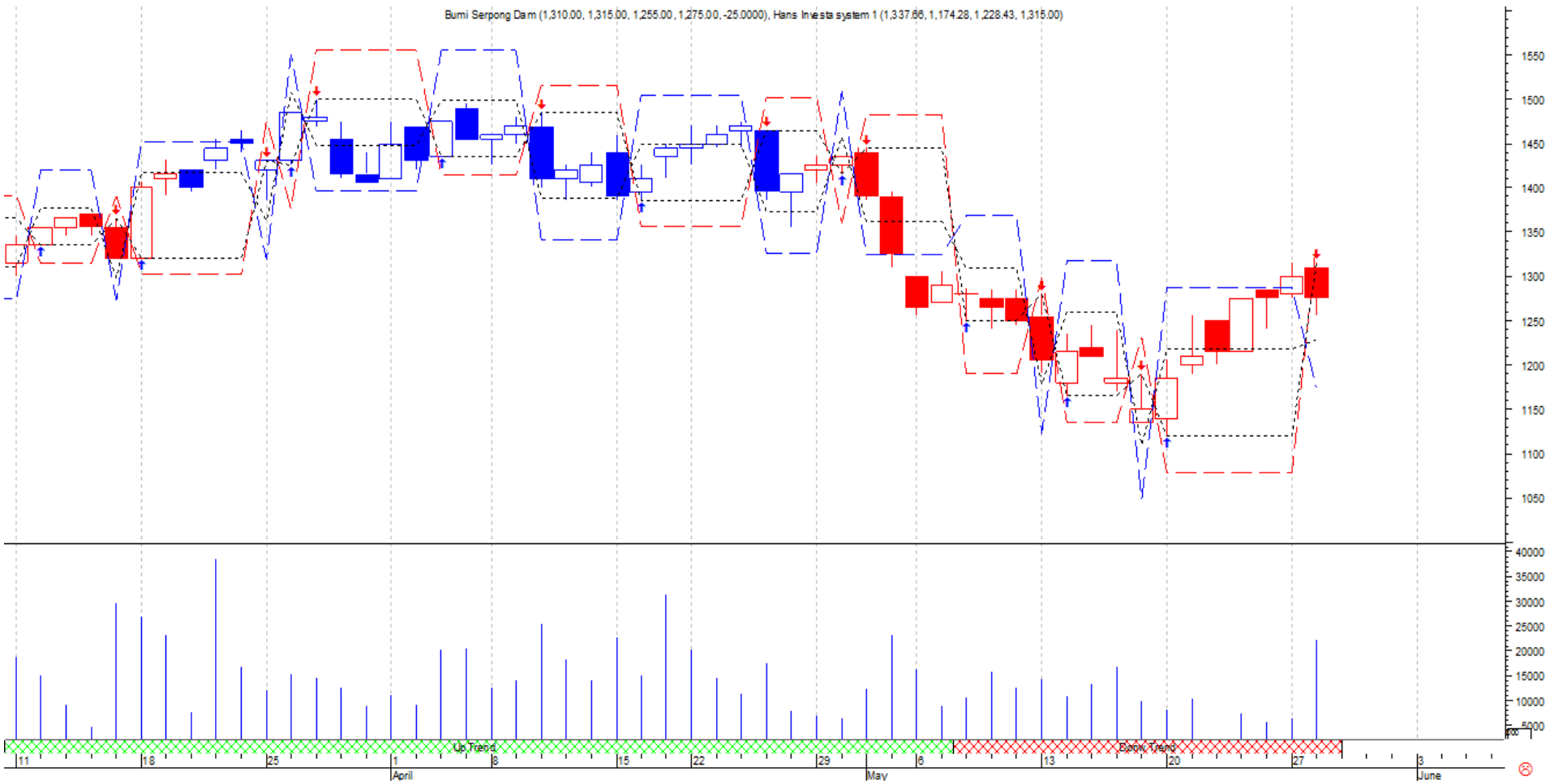
ASII



ASII.JK berpotensi melemah, area sos di level 7,225 sampai 7,050. Area buy back jika break level 7,350 dan target pelemahan ke level 6,750 sampai 6,600.

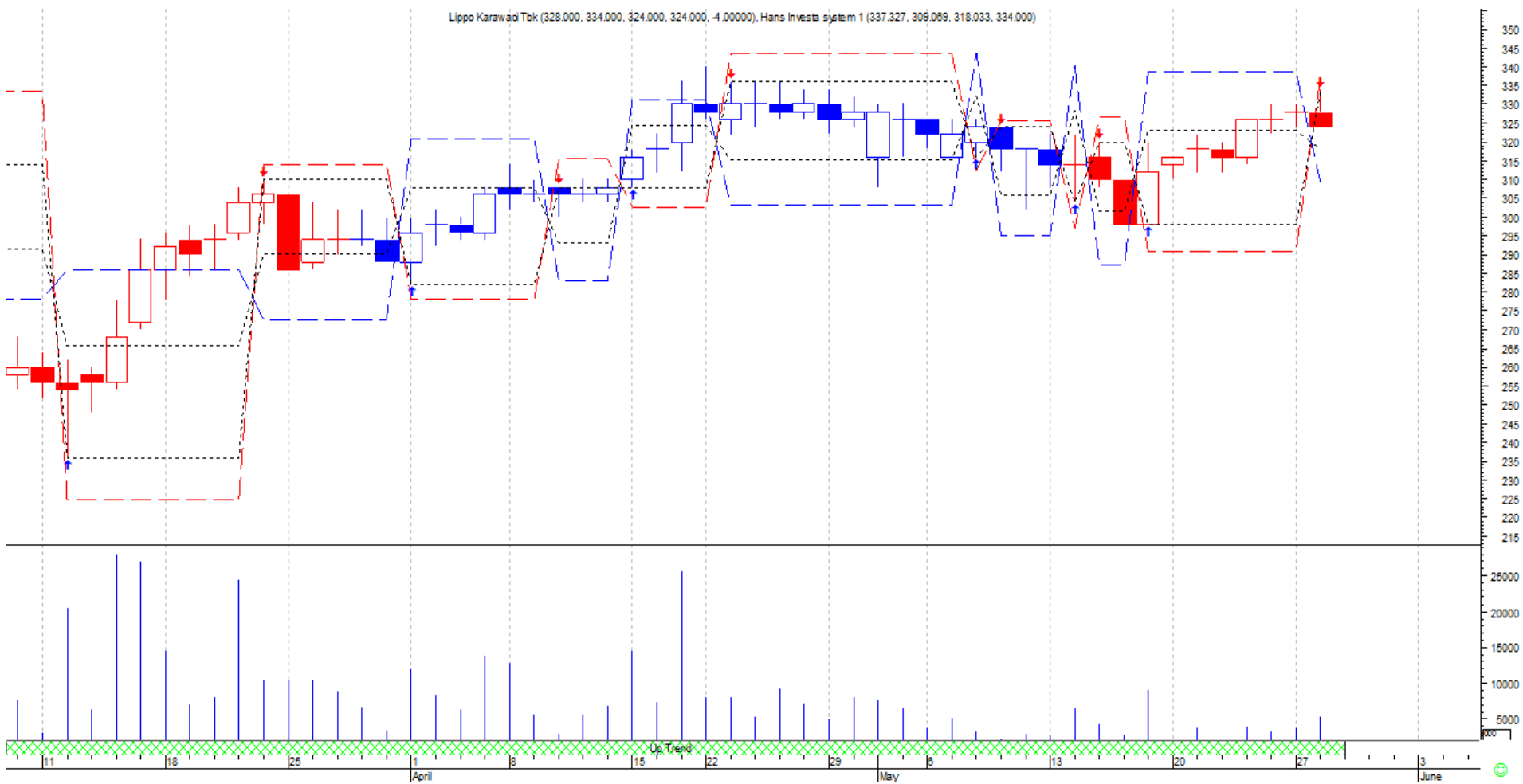
Teknikal View dari Trading Idea

BSDE



BSDE.JK berpotensi melemah, area sos di level 1,315 sampai 1,240. Area buy back jika break level 1,340 dan target pelemahan ke level 1,200 sampai 1,180.

LPKR



LPKR.JK berpotensi melemah, area sos di level 334 sampai 322. Area buy back jika break level 341 dan target pelemahan ke level 310 sampai 298.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,033.14	6,118.91	5,993.47	6,171.39	5,909.64	6,241.28	5,791.82	5,671.15	Down Trend	Down Trend
2	AALI.JK	W&S	10,400.00	10,500.00	10,154.20	10,591.63	9,922.06	10,710.00	9,888.00	9,682.00	Down Trend	Down Trend
3	ACES.JK	Sell	1,660.00	1,700.00	1,630.39	1,721.43	1,581.01	1,734.00	1,588.80	1,555.70	Up Trend	Down Trend
4	ADHI.JK	Sell	1,405.00	1,480.00	1,378.50	1,509.25	1,341.14	1,509.60	1,348.80	1,320.70	Down Trend	Down Trend
5	ADRO.JK	Sell	1,270.00	1,285.00	1,240.11	1,312.37	1,197.92	1,310.70	1,209.60	1,184.40	Down Trend	Up Trend
6	AKRA.JK	Hold	4,140.00	3,820.00	4,093.62	3,764.98	4,190.20	3,743.60	4,180.80	4,261.20	Down Trend	Down Trend
7	ANTM.JK	Sell	720.00	750.00	704.35	768.33	672.84	765.00	691.20	676.80	Down Trend	Down Trend
8	ASII.JK	Sell	7,075.00	7,200.00	6,959.29	7,305.18	6,790.27	7,344.00	6,768.00	6,627.00	Down Trend	Down Trend
9	BACA.JK	W&S	300.00	338.00	318.24	345.86	311.08	344.76	307.20	300.80	Up Trend	Up Trend
10	BBCA.JK	Hold	28,675.00	25,700.00	27,083.07	25,239.75	27,817.30	25,186.00	28,028.00	28,567.00	Down Trend	Down Trend
11	BBNI.JK	Sell	8,150.00	8,650.00	8,029.51	9,016.40	7,653.58	8,823.00	7,776.00	7,614.00	Down Trend	Down Trend
12	BBRI.JK	Hold	3,810.00	3,660.00	3,875.33	3,641.83	4,028.45	3,586.80	4,004.00	4,081.00	Down Trend	Down Trend
13	BBTN.JK	Sell	2,400.00	2,430.00	2,348.13	2,470.50	2,249.58	2,478.60	2,294.40	2,246.60	Down Trend	Down Trend
14	BDMN.JK	W&S	4,680.00	4,950.00	4,618.73	5,044.71	4,458.17	5,049.00	4,608.00	4,512.00	Down Trend	Down Trend
15	BJBR.JK	Sell	1,620.00	1,755.00	1,603.17	1,802.36	1,525.15	1,790.10	1,555.20	1,522.80	Down Trend	Down Trend
16	BKSL.JK	Buy	116.00	105.00	117.05	103.41	120.24	102.90	120.64	122.96	Up Trend	Down Trend
17	BMRI.JK	Sell	7,375.00	7,700.00	7,296.36	7,950.13	7,007.69	7,854.00	7,056.00	6,909.00	Down Trend	Down Trend
18	BNLI.JK	W&S	775.00	810.00	760.01	837.51	729.59	826.20	748.80	733.20	Down Trend	Down Trend
19	BRPT.JK	Hold	3,820.00	3,630.00	3,765.99	3,435.00	3,981.07	3,557.40	3,848.00	3,922.00	Down Trend	Down Trend
20	BSDE.JK	Sell	1,275.00	1,315.00	1,228.43	1,337.66	1,174.28	1,341.30	1,204.80	1,179.70	Down Trend	Down Trend
21	BTPS.JK	Buy	2,610.00	2,570.00	2,657.78	2,551.03	2,774.30	2,518.60	2,724.80	2,777.20	Up Trend	Up Trend
22	BUMI.JK	Hold	114.00	106.00	118.62	104.18	126.45	103.88	119.60	121.90	Up Trend	Up Trend
23	CPIN.JK	Sell	4,580.00	4,700.00	4,456.07	4,846.01	4,281.18	4,794.00	4,396.80	4,305.20	Down Trend	Down Trend
24	CTRA.JK	Sell	930.00	1,025.00	916.23	1,082.58	853.40	1,045.50	892.80	874.20	Down Trend	Down Trend
25	DOID.JK	Hold	525.00	494.00	525.71	484.40	543.93	484.12	535.60	545.90	Down Trend	Down Trend
26	ELSA.JK	Hold	350.00	332.00	353.98	328.07	366.50	325.36	361.92	368.88	Down Trend	Down Trend
27	ERAA.JK	Sell	1,095.00	1,180.00	1,045.52	1,240.99	982.96	1,203.60	1,046.40	1,024.60	Down Trend	Down Trend
28	EXCL.JK	Hold	2,790.00	2,450.00	2,766.40	2,338.76	2,969.49	2,401.00	2,839.20	2,893.80	Down Trend	Up Trend
29	FORZ.JK	Hold	855.00	805.00	870.62	775.69	893.77	788.90	899.60	916.90	Up Trend	Up Trend
30	GGRM.JK	Sell	76,800.00	80,275.00	76,228.46	81,647.19	74,384.22	81,880.50	73,728.00	72,192.00	Up Trend	Down Trend
31	HMSP.JK	Sell	3,230.00	3,280.00	3,177.61	3,324.27	3,106.29	3,345.60	3,091.20	3,026.80	Down Trend	Down Trend
32	HOKI.JK	Sell	700.00	730.00	684.65	759.59	653.71	744.60	672.00	658.00	Up Trend	Up Trend
33	ICBP.JK	Sell	9,725.00	9,825.00	9,476.53	9,913.86	9,219.53	10,021.50	9,216.00	9,024.00	Up Trend	Down Trend
34	IIKP.JK	W&S	63.00	67.00	56.06	74.89	44.90	68.34	58.56	57.34	Down Trend	Down Trend
35	IKAI.JK	W&S	149.00	151.00	143.28	152.32	135.52	154.02	141.12	138.18	Down Trend	Down Trend
36	INCO.JK	Hold	2,700.00	2,410.00	2,576.87	2,342.20	2,709.63	2,361.80	2,620.80	2,671.20	Down Trend	Down Trend
37	INDF.JK	Hold	6,400.00	5,850.00	6,280.93	5,756.01	6,529.78	5,733.00	6,474.00	6,598.50	Up Trend	Down Trend
38	INDY.JK	Hold	1,440.00	1,155.00	1,298.31	1,115.25	1,394.13	1,131.90	1,310.40	1,335.60	Down Trend	Down Trend
39	INKP.JK	Hold	6,925.00	6,200.00	6,987.82	6,089.79	7,403.35	6,076.00	7,046.00	7,181.50	Up Trend	Down Trend
40	INTP.JK	Hold	20,325.00	17,300.00	18,960.38	16,768.73	20,054.25	16,954.00	19,240.00	19,610.00	Down Trend	Down Trend
41	ITMG.JK	Sell	17,000.00	17,200.00	16,639.83	17,278.53	15,988.84	17,544.00	16,296.00	15,956.50	Down Trend	Down Trend
42	JPFA.JK	Hold	1,475.00	1,300.00	1,396.33	1,255.78	1,468.89	1,274.00	1,409.20	1,436.30	Up Trend	Down Trend
43	JSMR.JK	Sell	5,375.00	5,750.00	5,322.43	5,962.28	5,108.07	5,865.00	5,160.00	5,052.50	Down Trend	Down Trend
44	KLBF.JK	Hold	1,360.00	1,280.00	1,369.92	1,221.38	1,432.36	1,254.40	1,414.40	1,441.60	Down Trend	Down Trend
45	KREN.JK	Hold	585.00	525.00	549.68	511.74	579.63	514.50	561.60	572.40	Down Trend	Down Trend
46	LPKR.JK	Sell	324.00	334.00	318.03	337.33	309.07	340.68	311.04	304.56	Down Trend	Up Trend
47	LPPF.JK	Sell	3,720.00	3,770.00	3,616.05	3,824.50	3,523.52	3,845.40	3,552.00	3,478.00	Up Trend	Down Trend
48	LSIP.JK	Buy	1,165.00	1,100.00	1,188.48	1,070.50	1,218.63	1,078.00	1,211.60	1,234.90	Up Trend	Down Trend
49	MABA.JK	Sell	50.00	51.00	48.60	51.00	48.67	52.02	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	Sell	1,025.00	1,120.00	972.74	1,161.66	934.67	1,142.40	969.60	949.40	Down Trend	Down Trend
51	MAMI.JK	Sell	127.00	136.00	123.70	137.71	118.44	138.72	121.92	119.38	Down Trend	Down Trend
52	MEDC.JK	W&S	775.00	810.00	778.83	830.15	742.62	826.20	763.20	747.30	Down Trend	Down Trend
53	MERK.JK	W&S	3,990.00	4,020.00	3,971.20	4,047.02	3,933.78	4,100.40	3,840.00	3,760.00	Down Trend	Up Trend
54	MGRO.JK	Hold	815.00	780.00	804.81	771.49	823.28	764.40	826.80	842.70	Down Trend	
55	MNCN.JK	Hold	1,135.00	890.00	947.48	846.23	1,011.69	872.20	962.00	980.50	Up Trend	Up Trend
56	MYRX.JK	Hold	105.00	99.00	101.34	98.27	103.86	97.02	104.00	106.00	Up Trend	Up Trend
57	NUSA.JK	Sell	57.00	60.00	53.96	67.55	47.21	61.20	54.72	53.58	Down Trend	
58	PGAS.JK	Sell	1,955.00	2,060.00	1,915.88	2,085.22	1,837.65	2,101.20	1,876.80	1,837.70	Down Trend	Down Trend
59	POOL.JK	W&S	2,200.00	2,880.00	2,158.18	3,106.25	1,734.91	2,937.60	2,150.40	2,105.60	Up Trend	Down Trend
60	PTBA.JK	Hold	3,000.00	3,030.00	3,248.90	2,821.36	3,454.12	2,969.40	3,317.60	3,381.40	Down Trend	Down Trend
61	PTPP.JK	Sell	1,880.00	1,930.00	1,792.64	1,960.26	1,728.99	1,968.60	1,766.40	1,729.60	Down Trend	Down Trend
62	PWON.JK	Hold	680.00	620.00	658.68	606.10	683.11	607.60	670.80	683.70	Down Trend	Down Trend
63	RIMO.JK	Sell	131.00	135.00	129.40	136.62	126.57	137.70	125.76	123.14	Down Trend	Down Trend
64	SCMA.JK	Hold	1,575.00	1,435.00	1,596.08	1,413.09	1,679.80	1,406.30	1,643.20	1,674.80	Down Trend	Down Trend
65	SMCB.JK	Hold	1,480.00	1,340.00	1,563.97	1,224.45	1,647.02	1,313.20	1,612.00	1,643.00	Down Trend	Down Trend
66	SMGR.JK	Sell	11,050.00	11,400.00	10,760.71	11,474.58	10,198.39	11,628.00	10,608.00	10,387.00	Down Trend	Down Trend
67	SMRA.JK	Sell	1,045.00	1,145.00	1,029.90	1,183.38	954.19	1,167.90	1,003.20	982.30	Down Trend	Down Trend
68	SRIL.JK	W&S	332.00	344.00	335.98	352.16	320.11	350.88	326.40	319.60	Up Trend	Down Trend
69	SSIA.JK	Hold	580.00	585.00	607.10	570.06	630.34	573.30	618.80	630.70	Down Trend	Up Trend
70	SSMS.JK	Hold	1,025.00	950.00	1,029.21	944.92	1,077.12	931.00	1,060.80	1,081.20	Down Trend	Down Trend
71	TARA.JK	W&S	765.00	790.00	753.99	803.90	732.53	805.80	734.40	719.10	Up Trend	Down Trend
72	TBIG.JK	Hold	3,350.00	3,040.00	3,163.86	2,875.41	3,354.56	2,979.20	3,213.60	3,275.40	Down Trend	Down Trend
73	TGRA.JK	Hold	820.00	800.00	834.31	793.48	852.58	784.00	863.20	879.80	Up Trend	Down Trend
74	TINS.JK	Sell	1,105.00	1,200.00	1,072.62	1,239.20	1,013.54	1,224.00	1,060.80	1,038.70	Down Trend	Down Trend
75	TKIM.JK	Hold	8,200.00	5,700.00	6,392.04	5,464.06	7,181.54	5,586.00	6,370.00	6,492.50	Down Trend	Down Trend
76	TLKM.JK	Sell	3,690.00	3,820.00	3,642.32	3,913.29	3,534.03	3,896.40	3,542.40	3,468.60	Down Trend	Down Trend
77	TOPS.JK	Hold	770.00	650.00	707.25	635.28	745.19	637.00	728.00	742.00	Up Trend	Down Trend
78	TOWR.JK	Hold	675.00	670.00	709.81	654.01	733.14	656.60	722.80	736.70	Down Trend	Down Trend
79	TRAM.JK	Hold	127.00	108.00	115.91	105.20	122.71	105.84	116.48	118.72	Up Trend	Down Trend
80	UNTR.JK	Sell	24,300.00	25,200.00	23,944.00	25,959.66	23,228.91	25,704.00	23,328.00	22,842.00	Down Trend	Down Trend
81	UNVR.JK	Sell	42,500.00	43,625.00	41,994.44	44,574.52	41,223.21	44,497.50	40,800.00	39,950.00	Down Trend	Down Trend
82	WIKI.JK	Hold	2,200.00	1,775.00	1,965.65	1,724.12	2,123.38	1,739.50	2,017.60	2,056.40	Down Trend	Down Trend
83	WOOD.JK	Sell	900.00	935.00	879.61	967.18	841.66	953.70	864.00	846.00	Up Trend	Up Trend
84	WSBP.JK	Hold	398.00	362.00	376.48	355.86	394.38	354.76	384.80	392.20	Down Trend	Down Trend
85	WSKT.JK	Hold	1,795.00	1,715.00	1,820.26	1,677.77	1,905.81	1,680.70	1,856.40	1,892.10	Down Trend	Down Trend
86	ZINC.JK	W&S	476.00	555.00	505.04	589.79	474.30	566.10	499.20	488.80	Down Trend	Down Trend

PENJELASAN MATRIKS SAHAM :

- W&S = Wait and See
- HOLD = Tahan, apabila masih punya posisi jangan jual
- Buy Back / Cut Loss = Apabila sudah beli dan

Economic Event

Start Date	Event Name	Period
01-Mei-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Apr.2019
05-Mei-2019	Inflasi Indonesia (YoY)	Apr.2019
06-Mei-2019	Kepercayaan Konsumen Indonesia	Apr.2019
06-Mei-2019	PDB Indonesia (YoY)	TR1.2019
07-Mei-2019	Penjualan Ritel Indonesia (YoY)	Mar.2019
13-Mei-2019	Kredit (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Ekspor Indonesia (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Impor ndonesia (YoY)	Apr.2019
16-Mei-2019	Tingkat Fasilitas Simpanan	Mei.2019
16-Mei-2019	Suku Bunga Fasilitas Kredit	Mei.2019
17-Mei-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
23-Mei-2019	Kredit (YoY)	Apr.2019
31-Mei-2019	Uang Beredar M2 Indonesia (YoY)	Apr.2019

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