

13 Mei 2019

Market Review

IHSG, Jumat 10 Mei 2019 ditutup menguat sebesar 10,31 poin atau 0,16% ke level 6.209. Setelah bergerak diantara 6.149 - 6.232. Sebanyak 213 saham naik, 183 saham turun, dan 237 saham tidak bergerak. Investor bertransaksi Rp 7,83 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 897 miliar.

Market Outlook

Pasar saham Wall Street di AS ke zona hijau pada akhir perdagangan pekan ini setelah Presiden Donald Trump mengatakan negosiasi konflik dagang dengan China akan terus berlanjut. Indeks Dow Jones Industrial Average (DJIA) naik 114,01 poin ke level 25.942,37, bangkit dar pelemahan sebesar 358 poin yang terjadi sesi pagi. Indeks S&P 500 naik 0,37 persen ke level 2.881,40 dan Indeks Nasdaq menguat dan berakhir di level 7.916,94.

Market saham Eropa menguat pada perdagangan hari akhir pekan ini seiring kenaikan harga saham Tyssenkrupp serta saham-saham defensif membantu untuk mencegah koreksi turun. Hal ini terjadi seiring berlanjutnya kekhawatiran terhadap perang dagang AS dan China. Para pemodal mengubah kepemilikan saham, bersiap untuk pasar yang lebih bergejolak. Kepemilikan tersebut beralih ke saham-saham defensif. Indeks DAX di market Jerman menguat 0,72 persen ke level 12.059,23. Indeks FTSE di pasar saham Inggris turun tipis 0,06 persen ke 7.203,29 dan Indeks CAC di market Perancis melaju 0,27 persen ke level 5.327,44.

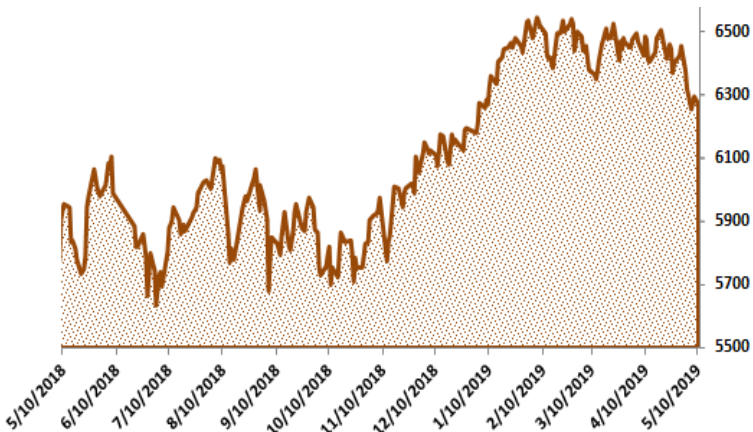
Market saham Asia drop pada perdagangan hari Jumat (10/5). Pemerintah AS mulai memberlakukan kenaikan tarif impor produk asal China pada Jumat akhir pekan ini. Tarif impor tersebut naik dari 10 persen menjadi 25 persen pada barang impor asal China senilai USD200 miliar. Kenaikan tarif tersebut tetap diberlakukan meskipun negosiasi konflik dagang AS dan China akan berlanjut. Indeks Nikkei 225 (Jepang) -0,27% ke posisi 21.344. Indeks Hang Seng (Hong Kong) +0,84% di posisi 28.550. Indeks Straits Times (Singapura) +0,12% ke level 3.273.

Pelemahan Indeks Harga Saham Gabungan (IHSG) berhenti pada akhir perdagangan hari Jumat (10/5). IHSG bangkit dari pelemahan setelah naik +0,17 persen (+10 poin) ke level 6.209. Indeks LQ45 +0,13% ke 972. Indeks IDX30 +0,11% ke level 536. IDX80 +0,14% ke 137. Indeks JII +0,58% ke posisi 660. Indeks Kompas100 +0,12% ke 1.250. Saham-saham teraktif: ERAA, MNCN, SMGR, BUDI, BBRI, BBCA, MTPS. Saham-saham top gainers LQ45: ERAA, MEDC, PWON, WSKT, INKP, ITMG, UNVR. Saham-saham top losers LQ45: TLKM, BMRI, INCO, BBCA, INTP, PTPP, SRIL. Nilai tukar rupiah menguat +0,21% ke level Rp14.330 terhadap USD .

News Emiten

- Pakuwon sudah menggunakan 15% belanja modal tahun ini untuk pusat perbelanjaan.** Sekitar 15% dari anggaran belanja modal PT Pakuwon Jati (PWON) tahun ini sudah terserap. Selama triwulan pertama tahun 2019, Pakuwon Jati sudah merealisasikan Rp 391 miliar dari total Rp 2,6 triliun capital expenditure (capex) untuk berbagai macam kebutuhan. Capex tahun ini lebih diprioritaskan untuk mendorong pembangunan pusat perbelanjaan baru. Total akan ada empat pusat perbelanjaan yang digarap oleh Pakuwon Jati sepanjang tahun ini. PWON tahun ini akan banyak berharap pada unit-unit usaha yang mendatangkan recurring income. Yang jelas dengan alokasi belanja modal tersebut, perusahaan memproyeksikan sepanjang tahun ini bisa meraih pendapatan dari pusat perbelanjaan sebesar 39%.
- Landed house akan menopang kinerja SMRA tahun ini.** PT Summarecon Agung Tbk (SMRA) akan lebih banyak menyasar segmen menengah untuk menunjang kinerja selama tahun 2019 ini. Produk segmen menengah yang dimaksud adalah produk landed house. saat ini produk tersebut dirasa masuk dalam budget pasar sasaran SMRA. Untuk produk landed house itu harga rata-ratanya Rp 1 miliar hingga Rp 1,5 miliar. SMRA menargetkan sebanyak 58% marketing sales tahun ini datang dari produk landed house. Itu berarti target SMRA terhadap produk segmen menengah sekitar Rp 1,68 triliun. Sepanjang tahun ini SMRA menargetkan marketing sales sebesar Rp 4 triliun sepanjang tahun ini. Sisanya diharapkan datang dari penjualan apartemen, ruko hingga kavling,

IHSG 10 Mei 2019



IHSG Statistics

		Chg	(%)
Close	6,209	+10.31	+0.16%
Volume (Jutaan Lembar)	10,908		
Value (Rp Milliar)	7,826		
Year to Date (YTD)			+0.24%
Quarter to Date (QTD)			-5.04%
Month to date (MTD)			-4.16%
PE			16,1

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	25,942.37	114.01	0.44%
Nasdaq	7,916.94	6.35	0.08%
S&P 500	2,881.40	10.68	0.37%
<u>Eropa</u>			
FTSE 100	7,203.29	-4.12	-0.06%
DAX	12,059.83	85.91	0.72%
CAC	5,327.44	14.29	0.27%
<u>Asia</u>			
Nikkei	21,344.92	-57.21	-0.27%
Hang Seng	28,550.24	239.17	0.84%
Straits Times	3,273.50	3.8	0.12%

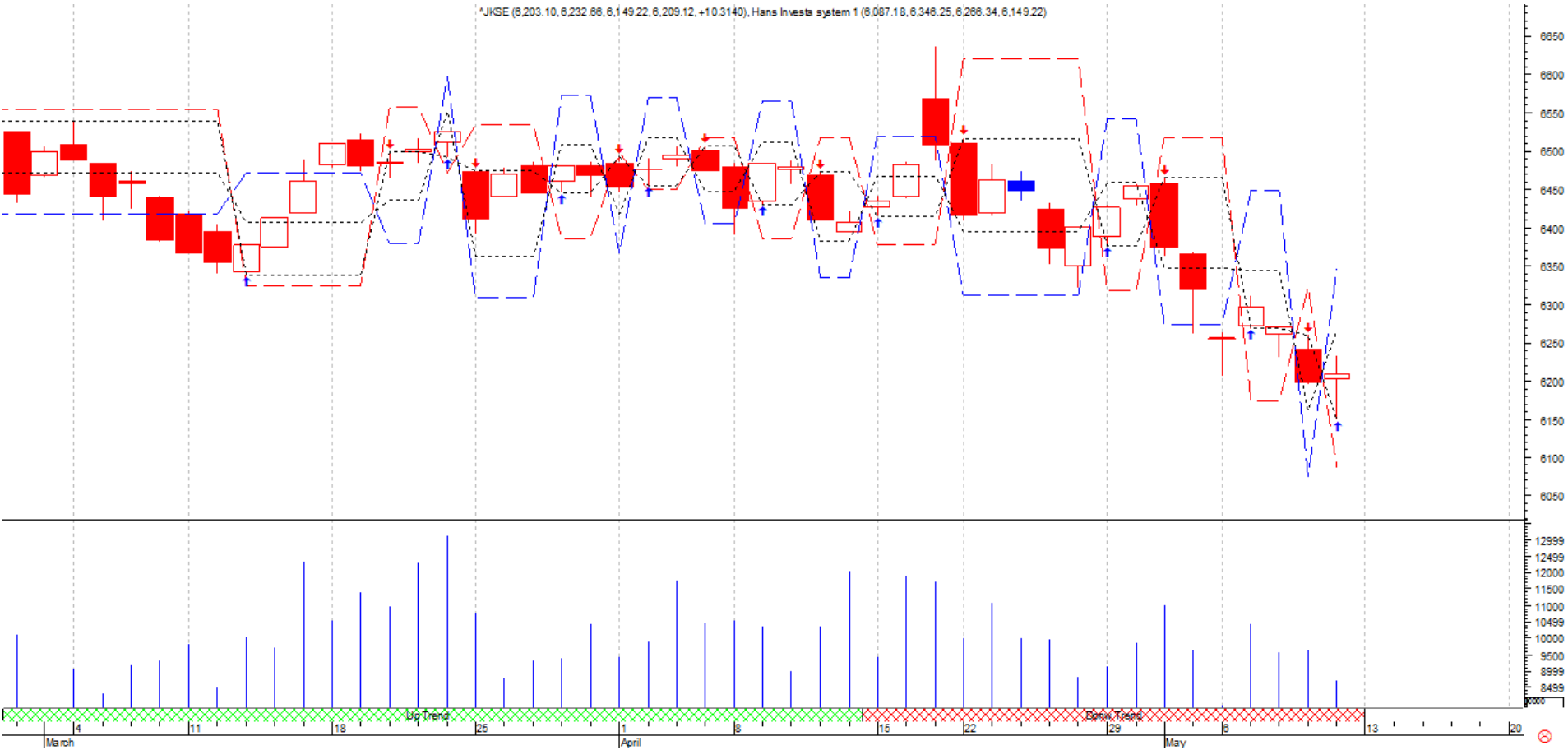
Top Volume

Stock	Sector	Price	Chg	(%)
TRAM	Consumer	117	2	1.68%
NUSA	Infrastructure	61	0	0.00%
MABA	Consumer	50	0	0.00%
RIMO	Trade	135	1	0.75%
MYRX	Property	101	1	1.00%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	4,120	0	0.00%
BBCA	Finance	28,050	100	0.36%
SMGR	Basic	11,150	250	2.29%
ASII	Miscellaneous	7,175	25	0.35%
TLKM	Infrastructure	3,790	10	0.26%

IHSG Teknikal Chart



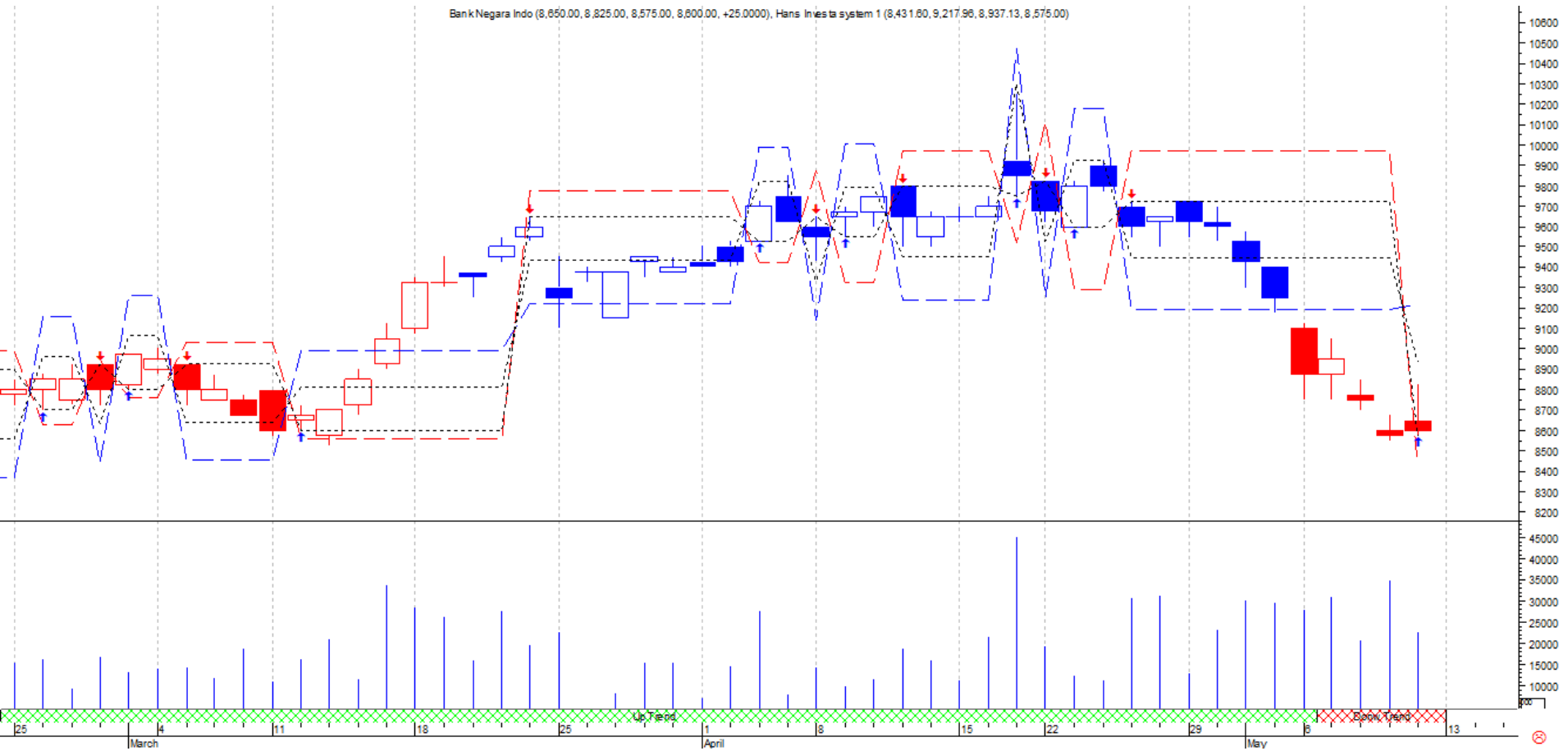
IHSG menguat 10 point membentuk candle dengan body naik kecil dan shadwo diatas dan bawah indikasi pembalikan dari tekanan turun. IHSG berpeluang konsolidasi menguat dengan support di level 6195 sampai 6149 dan resistance di level 6232 sampai 6310.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBNI	8,600	Buy	8,550 - 8,850	8,350
PTBA	3,080	Buy	3,030 - 3,290	2,970
TINS	1,205	Buy	1,140 - 1,270	1,110
TOWR	730	Buy	705 - 740	690

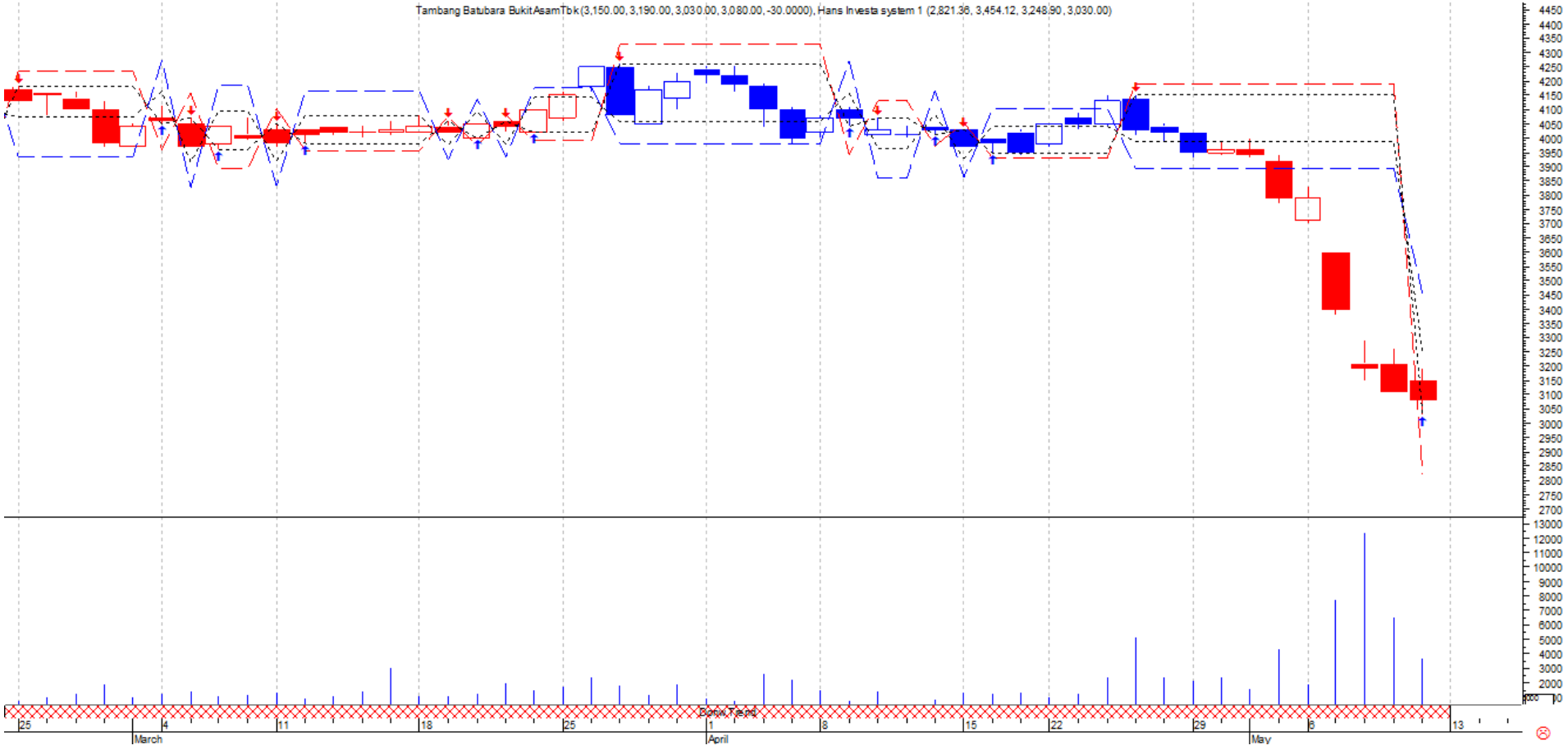
Teknikal View dari Trading Idea

BBNI



BBNI.JK berpeluang menguat, area akumulasi di level 8,550 sampai 8,850. Area cut loss bila turun di bawah level 8,350 dan target penguatan ke level 9,175 sampai 9,350.

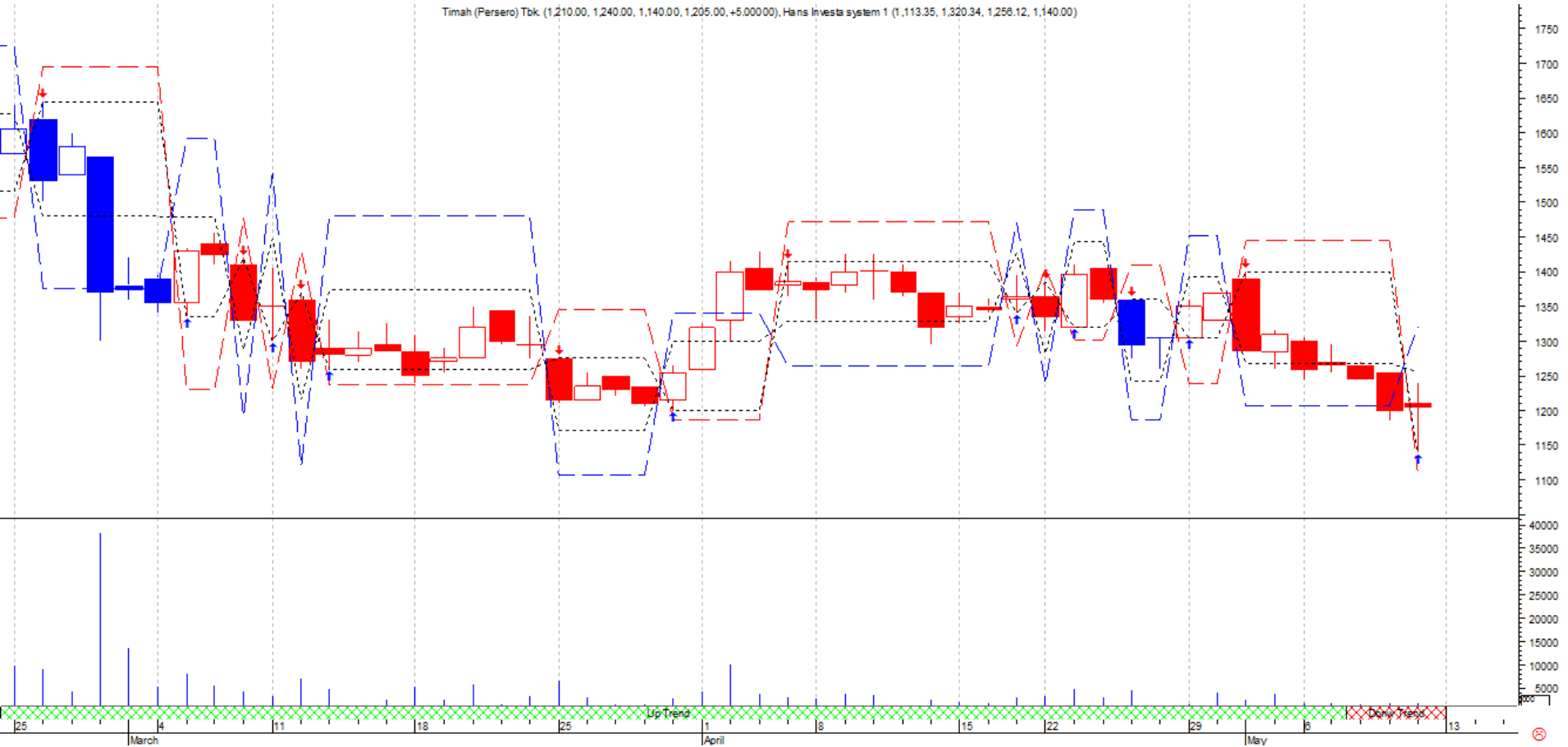
PTBA



PTBA.JK berpeluang menguat, area akumulasi di level 3,030 sampai 3,290. Area cut loss bila turun di bawah level 2,970 dan target penguatan ke level 3,320 sampai 3,830.

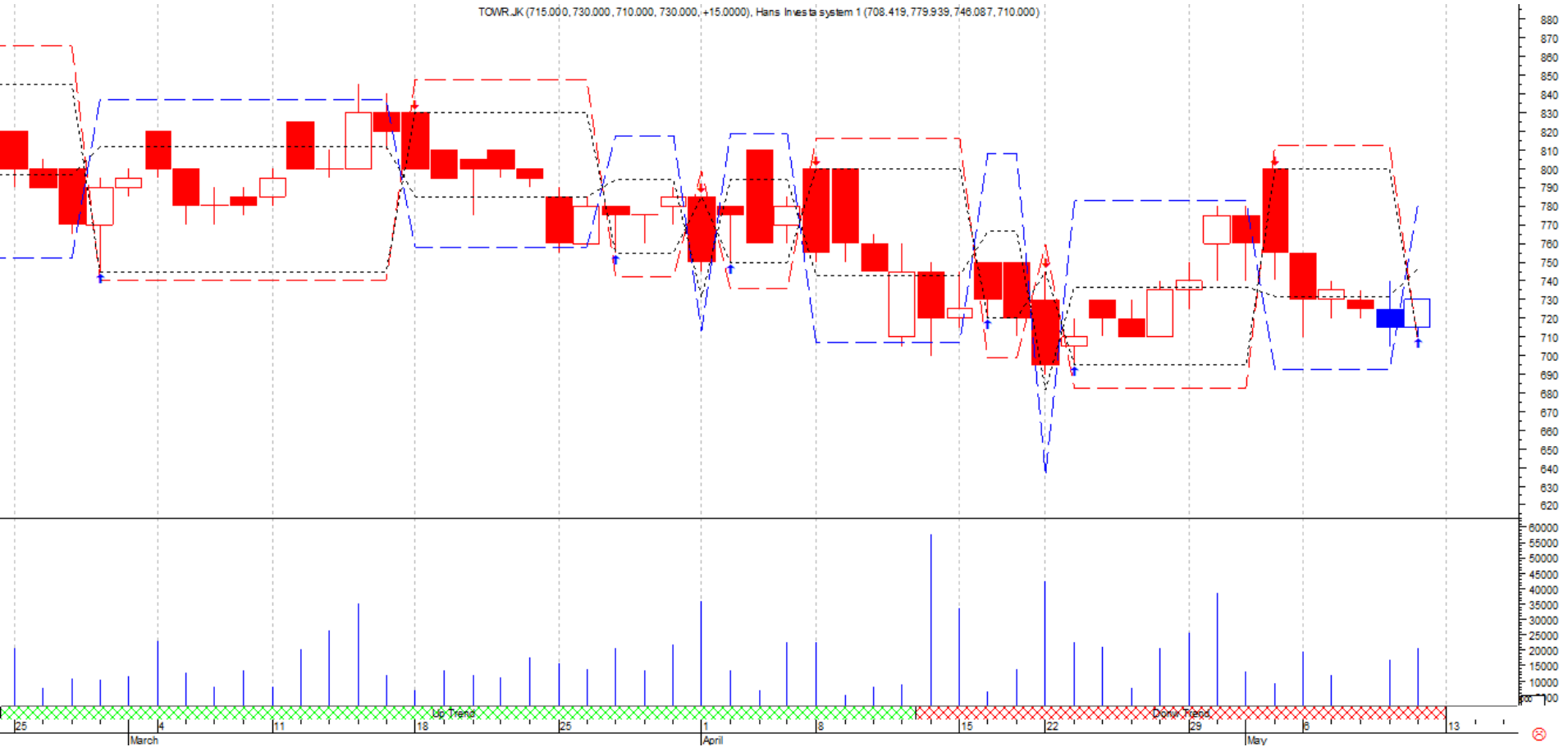
Teknikal View dari Trading Idea

TINS



TINS.JK berpotensi menguat, area akumulasi di level 1,140 sampai 1,270. Area cut loss bila turun di bawah level 1,110 dan target penguatan ke level 1,290 sampai 1,315.

TOWR



TOWR.JK berpotensi menguat, area akumulasi di level 705 sampai 740. Area cut loss bila turun di bawah level 690 dan target penguatan ke level 760 sampai 780.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Buy	6,209.12	6,149.22	6,266.34	6,087.18	6,346.25	6,026.24	6,481.97	6,606.62	Down Trend	Down Trend
2	AALI.JK	W&S	10,500.00	10,900.00	10,314.98	10,930.28	10,085.08	11,118.00	10,056.00	9,846.50	Down Trend	Down Trend
3	ACES.JK	W&S	1,610.00	1,625.00	1,570.95	1,661.88	1,514.47	1,657.50	1,536.00	1,504.00	Down Trend	Down Trend
4	ADHI.JK	Hold	1,550.00	1,550.00	1,609.67	1,495.66	1,665.01	1,519.00	1,648.40	1,680.10	Down Trend	Up Trend
5	ADRO.JK	W&S	1,265.00	1,325.00	1,269.67	1,360.92	1,230.84	1,351.50	1,238.40	1,212.60	Down Trend	Up Trend
6	AKRA.JK	Hold	4,150.00	4,040.00	4,363.88	3,892.09	4,511.39	3,959.20	4,451.20	4,536.80	Down Trend	Down Trend
7	ANTM.JK	Hold	745.00	750.00	785.48	712.91	817.36	735.00	800.80	816.20	Down Trend	Down Trend
8	ASII.JK	W&S	7,175.00	7,350.00	7,034.69	7,511.25	6,865.59	7,497.00	6,840.00	6,697.50	Up Trend	Down Trend
9	BACA.JK	W&S	322.00	320.00	316.51	322.03	309.44	326.40	307.20	300.80	Up Trend	Up Trend
10	BBCA.JK	W&S	28,050.00	28,500.00	27,903.30	28,763.63	27,354.70	29,070.00	27,000.00	26,437.50	Up Trend	Up Trend
11	BBNI.JK	Buy	8,600.00	8,575.00	8,937.13	8,431.60	9,217.96	8,403.50	9,178.00	9,354.50	Down Trend	Down Trend
12	BBRI.JK	W&S	4,120.00	4,300.00	4,145.92	4,415.24	4,025.31	4,386.00	4,022.40	3,938.60	Down Trend	Up Trend
13	BBTN.JK	Buy	2,390.00	2,340.00	2,460.81	2,300.71	2,539.08	2,293.20	2,516.80	2,565.20	Up Trend	Down Trend
14	BDMN.JK	Hold	5,300.00	4,960.00	5,752.63	3,882.91	6,675.13	4,860.80	5,720.00	5,830.00	Down Trend	Down Trend
15	BJBR.JK	Sell	1,815.00	1,850.00	1,776.50	1,884.50	1,718.36	1,887.00	1,732.80	1,696.70	Down Trend	Down Trend
16	BKSL.JK	Buy	104.00	102.00	107.09	100.86	111.64	99.96	109.20	111.30	Up Trend	Down Trend
17	BMRI.JK	W&S	7,475.00	7,575.00	7,356.40	7,748.45	7,139.66	7,726.50	7,152.00	7,003.00	Up Trend	Up Trend
18	BNLI.JK	W&S	830.00	930.00	879.55	936.06	860.52	948.60	864.00	846.00	Down Trend	Down Trend
19	BRPT.JK	Hold	3,990.00	3,930.00	4,060.58	3,744.46	4,271.31	3,851.40	4,160.00	4,240.00	Down Trend	Up Trend
20	BSDE.JK	Hold	1,250.00	1,250.00	1,309.13	1,189.56	1,368.79	1,225.00	1,336.40	1,362.10	Down Trend	Down Trend
21	BTPS.JK	Sell	2,710.00	2,760.00	2,674.46	2,785.76	2,600.54	2,815.20	2,592.00	2,538.00	Up Trend	Up Trend
22	BUMI.JK	W&S	124.00	128.00	116.53	135.88	108.61	130.56	115.20	112.80	Up Trend	Up Trend
23	CPIN.JK	Hold	4,960.00	4,880.00	5,146.27	4,735.26	5,382.28	4,782.40	5,200.00	5,300.00	Down Trend	Down Trend
24	CTRA.JK	Hold	1,090.00	1,020.00	1,100.08	959.10	1,162.49	999.60	1,118.00	1,139.50	Down Trend	Up Trend
25	DOID.JK	W&S	520.00	550.00	503.33	568.97	481.71	561.00	494.40	484.10	Down Trend	Down Trend
26	ELSA.JK	Hold	358.00	362.00	375.84	354.10	389.45	354.76	384.80	392.20	Down Trend	Up Trend
27	ERAA.JK	Hold	1,135.00	1,055.00	1,162.63	857.72	1,305.87	1,033.90	1,159.60	1,181.90	Down Trend	Down Trend
28	EXCL.JK	Sell	2,930.00	3,000.00	2,777.53	3,171.58	2,645.25	3,060.00	2,726.40	2,669.60	Up Trend	Up Trend
29	FORZ.JK	Hold	855.00	815.00	849.82	806.06	871.75	798.70	878.80	895.70	Up Trend	Down Trend
30	GGRM.JK	Hold	83,325.00	81,550.00	83,704.64	79,266.05	86,743.86	79,919.00	85,696.00	87,343.99	Up Trend	Down Trend
31	HMSP.JK	Hold	3,510.00	3,320.00	3,473.20	3,262.18	3,563.37	3,253.60	3,567.20	3,635.80	Down Trend	Down Trend
32	HOKI.JK	Hold	705.00	630.00	673.19	596.50	713.60	617.40	686.40	699.60	Up Trend	Up Trend
33	ICBP.JK	W&S	9,825.00	9,700.00	9,337.28	10,015.27	9,099.20	9,894.00	9,072.00	8,883.00	Up Trend	Down Trend
34	IIKP.JK	W&S	63.00	78.00	58.81	85.25	48.24	79.56	61.44	60.16	Down Trend	Down Trend
35	IKAI.JK	W&S	158.00	164.00	155.29	165.74	150.06	167.28	152.64	149.46	Down Trend	Down Trend
36	INCO.JK	Buy	2,850.00	2,770.00	2,963.94	2,690.92	3,043.68	2,714.60	3,026.40	3,084.60	Down Trend	Down Trend
37	INDF.JK	W&S	6,650.00	7,025.00	6,589.48	7,293.95	6,330.86	7,165.50	6,432.00	6,298.00	Up Trend	Down Trend
38	INDY.JK	W&S	1,485.00	1,735.00	1,654.84	1,787.75	1,595.88	1,769.70	1,622.40	1,588.60	Down Trend	Up Trend
39	INKP.JK	W&S	6,450.00	6,750.00	6,034.54	7,050.94	5,706.37	6,885.00	6,000.00	5,875.00	Down Trend	Down Trend
40	INTP.JK	W&S	19,450.00	20,150.00	18,975.90	20,806.76	17,658.42	20,553.00	18,624.00	18,236.00	Down Trend	Down Trend
41	ITMG.JK	Buy	17,450.00	16,900.00	17,975.95	16,533.17	18,663.79	16,562.00	18,356.00	18,709.00	Down Trend	Down Trend
42	JPFA.JK	W&S	1,485.00	1,550.00	1,441.41	1,593.36	1,373.93	1,581.00	1,425.60	1,395.90	Down Trend	Down Trend
43	JSMR.JK	Hold	5,600.00	5,525.00	5,799.11	5,299.95	6,031.48	5,414.50	5,928.00	6,042.00	Down Trend	Up Trend
44	KLBF.JK	W&S	1,445.00	1,485.00	1,443.55	1,503.89	1,399.92	1,514.70	1,401.60	1,372.40	Down Trend	Down Trend
45	KREN.JK	W&S	585.00	610.00	586.66	623.51	559.48	622.20	571.20	559.30	Up Trend	Up Trend
46	LPKR.JK	W&S	318.00	324.00	305.74	325.59	294.98	330.48	299.52	293.28	Up Trend	Up Trend
47	LPPF.JK	W&S	3,830.00	4,230.00	3,783.92	4,552.59	3,583.28	4,314.60	3,744.00	3,666.00	Up Trend	Down Trend
48	LSIP.JK	W&S	1,085.00	1,130.00	1,051.40	1,140.45	1,007.99	1,152.60	1,032.00	1,010.50	Up Trend	Down Trend
49	MABA.JK	Hold	50.00	50.00	55.40	43.66	60.55	49.00	54.08	55.12	Up Trend	Up Trend
50	MAIN.JK	W&S	1,175.00	1,235.00	1,143.45	1,251.81	1,075.52	1,259.70	1,137.60	1,113.90	Up Trend	Down Trend
51	MAMI.JK	Buy	137.00	129.00	140.25	124.30	150.40	126.42	142.48	145.22	Up Trend	Down Trend
52	MEDC.JK	Buy	790.00	735.00	802.96	716.14	839.20	720.30	826.80	842.70	Down Trend	Down Trend
53	MERK.JK	Hold	4,010.00	3,990.00	4,045.97	3,954.83	4,125.58	3,910.20	4,170.40	4,250.60	Up Trend	Up Trend
54	MNCN.JK	W&S	885.00	985.00	914.99	1,018.67	860.77	1,004.70	897.60	878.90	Up Trend	Up Trend
55	MYRX.JK	W&S	101.00	103.00	97.54	103.63	95.09	105.06	95.04	93.06	Down Trend	Up Trend
56	PGAS.JK	W&S	2,020.00	2,210.00	2,125.25	2,252.70	2,049.72	2,254.20	2,073.60	2,030.40	Down Trend	Down Trend
57	POOL.JK	W&S	1,980.00	2,600.00	1,842.96	2,871.46	1,320.53	2,652.00	1,848.00	1,809.50	Up Trend	Down Trend
58	PTBA.JK	Buy	3,080.00	3,030.00	3,248.90	2,821.36	3,454.12	2,969.40	3,317.60	3,381.40	Down Trend	Down Trend
59	PTPP.JK	Hold	2,070.00	2,130.00	2,238.88	2,031.55	2,372.55	2,087.40	2,277.60	2,321.40	Down Trend	Up Trend
60	PWON.JK	Buy	680.00	640.00	702.28	632.75	735.17	627.20	722.80	736.70	Down Trend	Down Trend
61	RIMO.JK	Hold	135.00	131.00	135.77	129.79	138.89	128.38	139.36	142.04	Up Trend	Down Trend
62	SCMA.JK	W&S	1,650.00	1,850.00	1,762.51	1,904.28	1,695.18	1,887.00	1,718.40	1,682.60	Up Trend	Up Trend
63	SMCB.JK	W&S	1,600.00	1,750.00	1,693.33	1,759.49	1,658.84	1,785.00	1,641.60	1,607.40	Down Trend	Down Trend
64	SMGR.JK	Buy	11,150.00	10,075.00	11,480.91	9,578.79	12,308.07	9,873.50	11,778.00	12,004.50	Down Trend	Down Trend
65	SMRA.JK	Hold	1,105.00	990.00	1,092.97	934.86	1,156.49	970.20	1,107.60	1,128.90	Down Trend	Up Trend
66	SRIL.JK	W&S	332.00	340.00	333.69	344.18	328.38	346.80	322.56	315.84	Up Trend	Down Trend
67	SSIA.JK	Hold	650.00	615.00	666.83	578.85	699.50	602.70	686.40	699.60	Up Trend	Up Trend
68	SSMS.JK	W&S	1,040.00	1,095.00	1,038.79	1,107.65	1,005.27	1,116.90	1,012.80	991.70	Up Trend	Down Trend
69	TARA.JK	Buy	735.00	710.00	756.72	691.05	777.45	695.80	774.80	789.70	Up Trend	Down Trend
70	TBIG.JK	Sell	3,680.00	3,760.00	3,589.76	3,834.36	3,476.11	3,835.20	3,513.60	3,440.40	Up Trend	Down Trend
71	TGRA.JK	Buy	815.00	805.00	823.18	787.90	839.55	788.90	847.60	863.90	Up Trend	Up Trend
72	TINS.JK	Buy	1,205.00	1,140.00	1,256.12	1,113.35	1,320.34	1,117.20	1,289.60	1,314.40	Down Trend	Down Trend
73	TKIM.JK	W&S	7,775.00	9,325.00	8,800.00	9,692.20	8,321.61	9,511.50	8,664.00	8,483.50	Down Trend	Down Trend
74	TLKM.JK	W&S	3,790.00	3,900.00	3,759.17	3,980.89	3,675.75	3,978.00	3,648.00	3,572.00	Down Trend	Down Trend
75	TOPS.JK	W&S	680.00	710.00	680.96	721.11	644.14	724.20	667.20	653.30	Down Trend	Down Trend
76	TOWR.JK	Buy	730.00	710.00	746.09	708.42	779.94	695.80	759.20	773.80	Up Trend	Down Trend
77	TRAM.JK	W&S	117.00	131.00	114.81	139.11	103.05	133.62	112.32	109.98	Up Trend	Up Trend
78	UNTR.JK	W&S	26,250.00	26,900.00	25,556.32	27,485.93	24,884.99	27,438.00	24,864.00	24,346.00	Up Trend	Up Trend
79	UNVR.JK	Buy	44,200.00	43,100.00	45,045.51	42,455.36	46,441.67	42,238.00	46,280.00	47,170.00	Down Trend	Down Trend
80	WIKA.JK	W&S	2,200.00	2,430.00	2,298.54	2,521.56	2,187.48	2,478.60	2,246.40	2,199.60	Down Trend	Up Trend
81	WOOD.JK	Hold	970.00	820.00	893.51	797.20	934.11	803.60	910.00	927.50	Up Trend	Up Trend
82	WSBP.JK	Hold	402.00	408.00	421.85	391.14	437.28	399.84	432.64	440.96	Down Trend	Up Trend
83	WSKT.JK	Buy	1,945.00	1,850.00	1,978.90	1,823.94	2,047.62	1,813.00	2,022.80	2,061.70	Down Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

- W&S = Wait and See
- HOLD = Tahan, apabila masih punya posisi jangan jual
- Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Mei-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Apr.2019
05-Mei-2019	Inflasi Indonesia (YoY)	Apr.2019
06-Mei-2019	Kepercayaan Konsumen Indonesia	Apr.2019
06-Mei-2019	PDB Indonesia (YoY)	TR1.2019
07-Mei-2019	Penjualan Ritel Indonesia (YoY)	Mar.2019
13-Mei-2019	Kredit (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Ekspor Indonesia (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Impor ndonesia (YoY)	Apr.2019
16-Mei-2019	Tingkat Fasilitas Simpanan	Mei.2019
16-Mei-2019	Suku Bunga Fasilitas Kredit	Mei.2019

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