

17 Mei 2019

Market Review

IHSG, Kamis 16 Mei 2019 ditutup melemah sebesar 85,15 poin atau 1,42% ke level 5.895. Setelah bergerak diantara 5.889 - 6.009. Sebanyak 115 saham naik, 287 saham turun, dan 231 saham tidak bergerak. Investor bertransaksi Rp 7,51 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 687 miliar.

Market Outlook

Saham Wall Street melanjutkan reli untuk sesi ketiga berturut-turut, Kamis (16/5), menyusul data ekonomi yang solid dan laporan keuangan yang positif dari anggota Dow, Cisco dan Walmart. Dow Jones Industrial Average naik 0,84 persen atau 214,66 poin menjadi 25.862,68, Sementara itu, indeks berbasis luas S&P 500 menguat 0,89 persen atau 25,36 poin menjadi 2.876,32, sedangkan Nasdaq Composite Index melonjak 75,90 poin atau 0,97 persen menjadi 7.898,05.

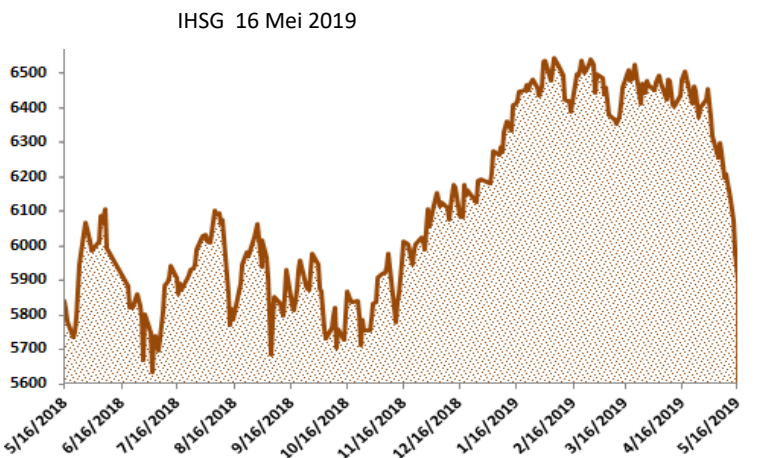
Saham Eropa berakhir lebih tinggi, Kamis (16/5), pulih dari pelemahan yang disebabkan langkah Presiden Donald Trump yang membidik raksasa teknologi China, Huawei. Indeks utama regional juga berakhir di zona hijau. FTSE 100 naik 0,78 persen atau 56,56 poin menjadi 7.353,51 DAX Jerman melonjak 210,80 poin atau 1,74 persen menjadi 12.310,37, dan CAC 40 Prancis melesat 1,37 persen (73,85 poin) menjadi 5.448,11.

Market saham Asia bergerak lesu pada perdagangan hari Kamis (16/5). AS menjatuhkan sanksi berat terhadap raksasa bidang telkom asal China, Huawei. Hal tersebut berpotensi memanaskan konflik dagang AS versus China. Indeks Nikkei 225 (Jepang) -0,59% ke posisi 21.062. Indeks Hang Seng (Hong Kong) +0,02% ke level 28.275. Indeks Straits Times (Singapura) +0,41 ke level 3.232.

Indeks Harga Saham Gabungan (IHSG) kembali terkoreksi tajam pada perdagangan hari Kamis (16/5). IHSG memyerah -1,42 persen (-86 poin) ke level 5.895. Indeks LQ45 -1,81% ke 915. Indeks IDX30 -1,77% ke level 506. IDX80 -1,85% ke 129. Indeks JII -1,86% ke posisi 615. Indeks Kompas100 -1,72% ke 1.178. Saham-saham teraktif: POSA-W, BBRI, BBKA, TLKM, ESTI, BBNI, ASII. Saham-saham top gainers LQ45: SMGR, MEDC, SCMA, ELSA. Saham-saham top losers LQ45: GGRM, ICBP, TPIA, UNVR, LPPF, BBNI, SRIL. Nilai tukar rupiah melemah -0,07% ke level Rp14.445 terhadap USD .

News Emiten

- MAPI akan bagi dividen Rp 165,3 miliar.** Emiten retail PT Mitra Adi Perkasa (MAPI, anggota indeks Kompas100) akan membagikan dividen tunai sebesar Rp 165,3 miliar dari laba tahun buku 2018. Dari hasil Rapat Umum Pemegang Saham Tahunan (RUPST) pada Kamis (16/5) menyetujui dividen tunai yang akan dibagikan kepada investor adalah Rp 10 per saham. Kemudian Rp 5 miliar akan dimasukkan ke dalam dana cadangan. Dan dana sisa akan menjadi laba ditahan.
- jadwal lengkap pembagian dividen Chandra Asri Petrochemical (TPIA).** Emiten petrokimia terintegrasi PT Chandra Asri Petrochemical Tbk (TPIA) akan membagikan dividen Rp 20,68 per saham dari laba tahun buku 2018. Rapat Umum Pemegang Saham Tahunan (RUPST) Senin (13/5) menyetujui penggunaan laba sebesar US\$ 25,6 juta atau setara Rp 369,2 miliar dari laba tahun buku 2018. Sebelumnya TPIA, telah membagikan dividen interim pada 24 Oktober 2018 sebesar US\$ 28,8 juta. Cum dividen di pasar reguler dan pasar negosiasi 21 Mei 2019. Ex dividen di pasar reguler dan pasar negosiasi 22 Mei 2019. Tanggal pencatatan 23 Mei 2019. Pembagian dividen tunai 14 Juni 2019.
- SCMA akan bagikan dividen final Rp 31 per saham.** PT Surya Citra Media Tbk (SCMA) akan membagikan dividen final tahun buku 2018 senilai Rp 31 per saham. Dividen ini merupakan bagian dari total dividen tahun buku 2018 yang sebesar Rp 51 per saham atau mencapai Rp 742,38 miliar. Jumlah tersebut setara dengan 50% dari laba bersih tahun buku 2018. Sebagai informasi, laba bersih SCMA per 2018 mencapai Rp 1,48 triliun. Angka ini naik 11,51% dari tahun sebelumnya yang sebesar Rp 1,33 triliun. Asal tahu saja, sebelumnya, SCMA telah membagikan dividen interim sebesar Rp 20 per saham pada 28 Desember 2018. Berdasarkan paparan publik Cum dividen di pasar reguler dan negosiasi: 24 Mei 2019. Ex dividen di pasar reguler dan negosiasi: 27 Mei 2019. Tanggal Pencatatan (recording date): 28 Mei 2019. Pembayaran dividen: 14 Juni 2019.



IHSG Statistics

		Chg	(%)
Close	5,895	-85.15	-1.42%
Volume (Jutaan Lembar)	12,423		
Value (Rp Milliar)	7,515		
Year to Date (YTD)			-4.82%
Quarter to Date (QTD)			-9.60%
Month to date (MTD)			-9.04%
PE			15,6

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	25,862.68	214.66	0.84%
Nasdaq	7,898.05	75.9	0.97%
S&P 500	2,876.32	25.36	0.89%
<u>Eropa</u>			
FTSE 100	7,353.51	56.56	0.78%
DAX	12,310.37	210.8	1.74%
CAC	5,448.11	73.85	1.37%
<u>Asia</u>			
Nikkei	21,062.98	-125.58	-0.59%
Hang Seng	28,275.07	6.36	0.02%
Straits Times	3,230.26	11.49	0.36%

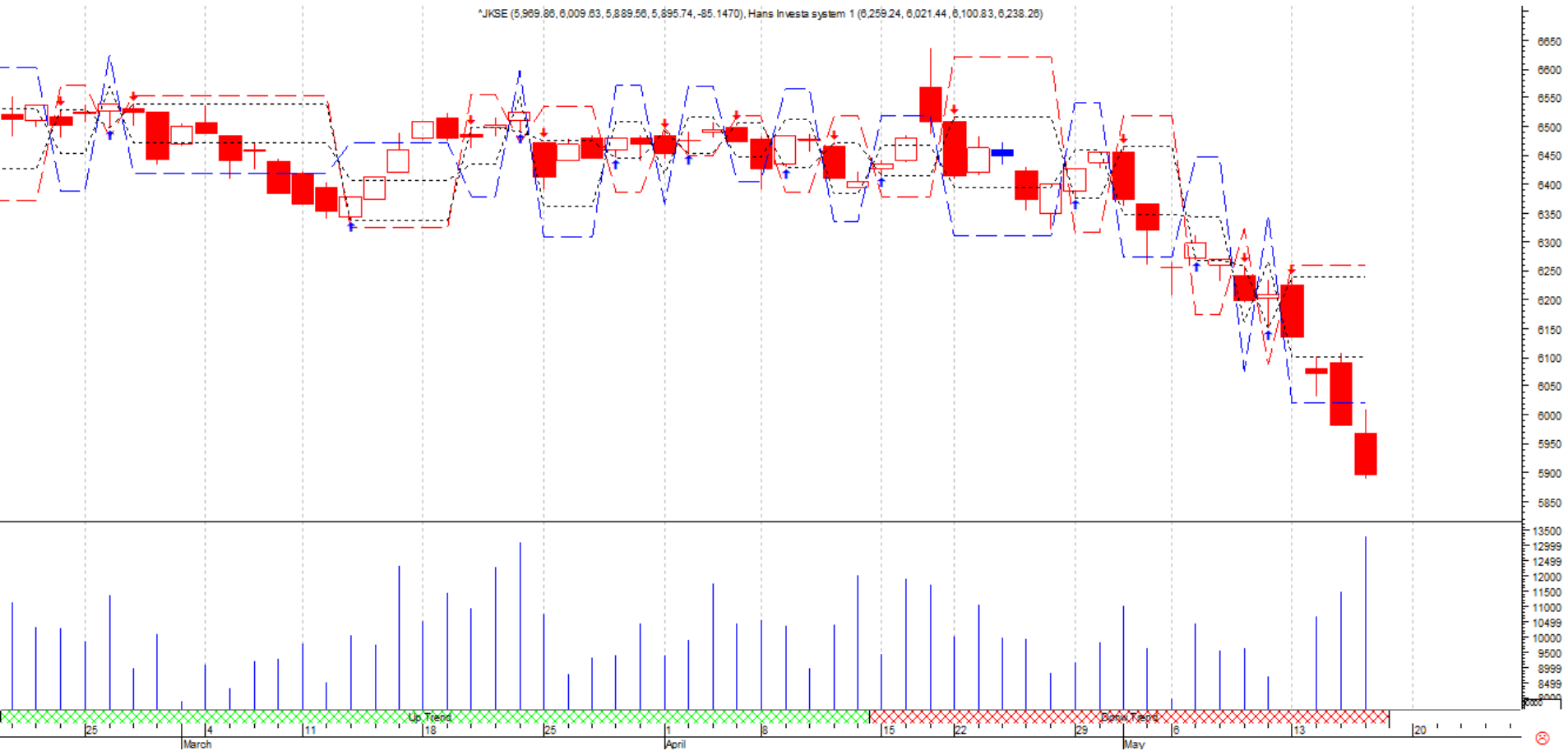
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	50	0	0.00%
TRAM	Consumer	110	1	0.90%
MYRX	Property	100	0	0.00%
NUSA	Infrastructure	52	5	8.77%
BCAP	Finance	164	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	3,860	30	0.77%
BBKA	Finance	26,400	900	3.30%
TLKM	Infrastructure	3,600	60	1.64%
ASII	Miscellaneous	6,775	175	2.52%
BMRI	Finance	7,350	75	1.01%

IHSG Teknikal Chart



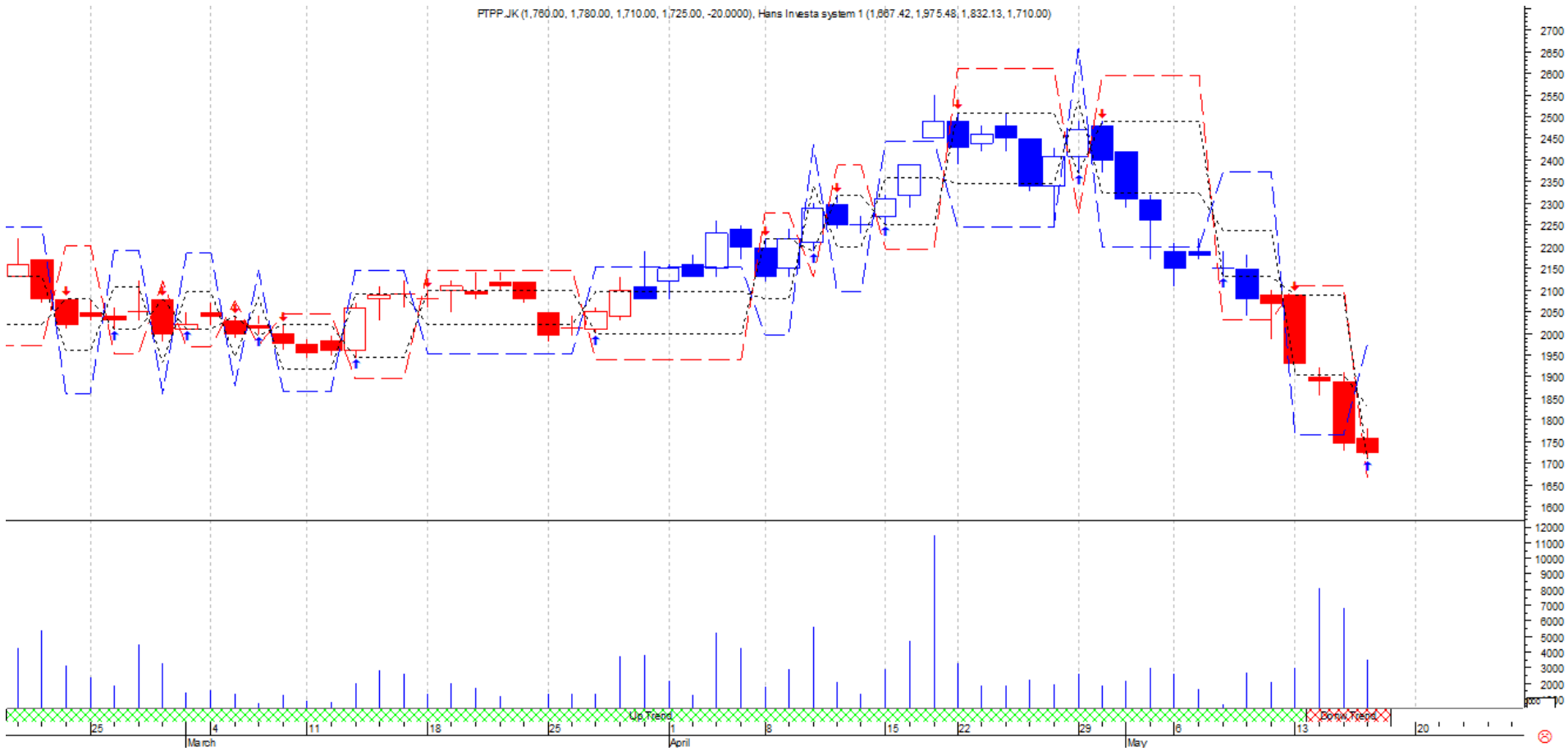
IHSG melemah 85 point membentuk candle dengan body turun panjang dan shadow di atas dan bawah indikasi tekanan turun. IHSG berpeluang konsolidasi menguat dengan support di level 5889 sampai 5747 dan resistance di level 5950 sampai 6009.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
PTPP	1,725	Buy	1,710 - 1,780	1,670
SCMA	1,510	Buy	1,435 - 1,595	1,400
SMCB	1,430	Buy	1,430 - 1,490	1,400
TKIM	5,700	Buy	5,700 - 6,125	5,500

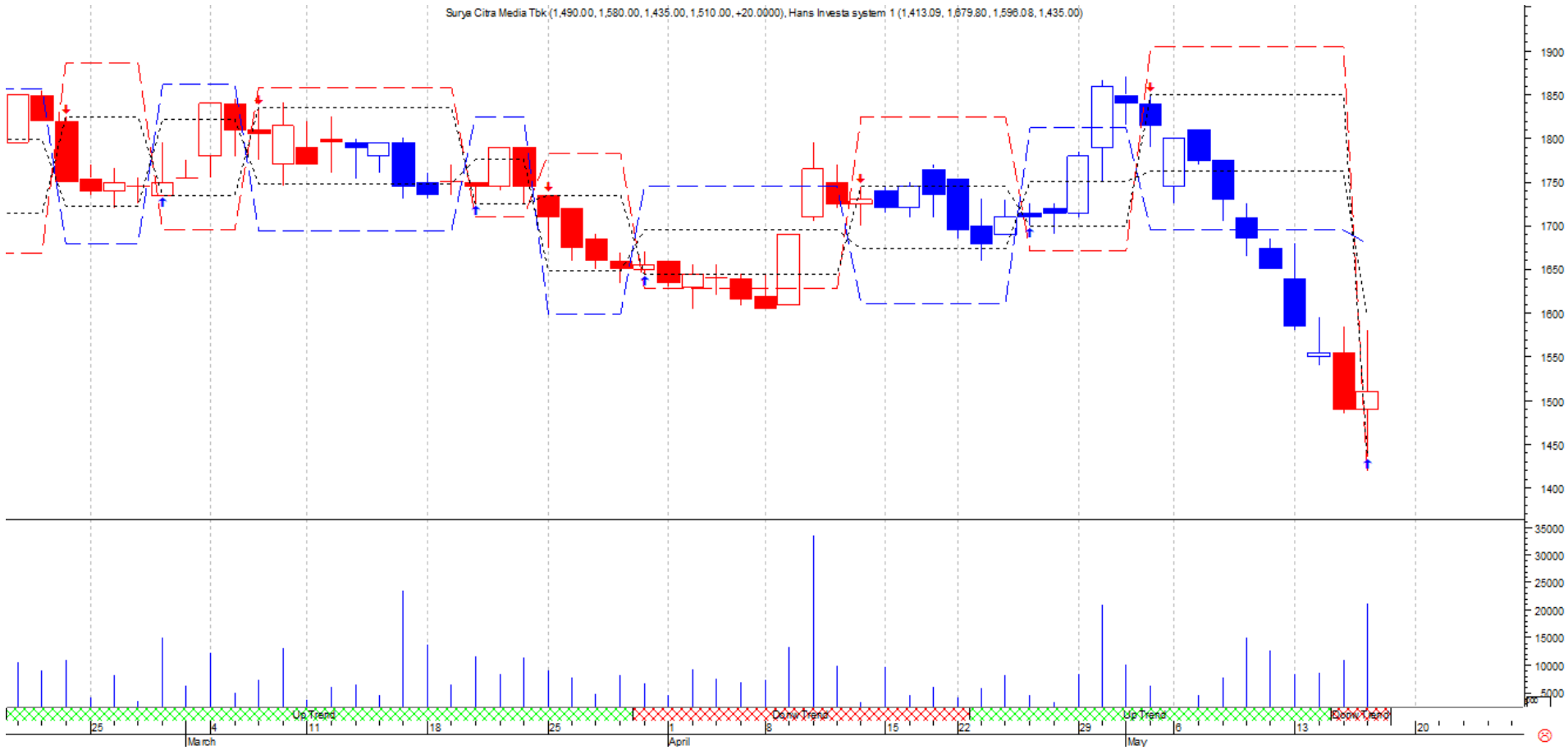
Teknikal View dari Trading Idea

PTPP



PTPP.JK berpotensi menguat, area akumulasi di level 1,710 sampai 1,780. Area cut loss bila turun di bawah level 1,670 dan target penguatan ke level 1,850 sampai 1,920.

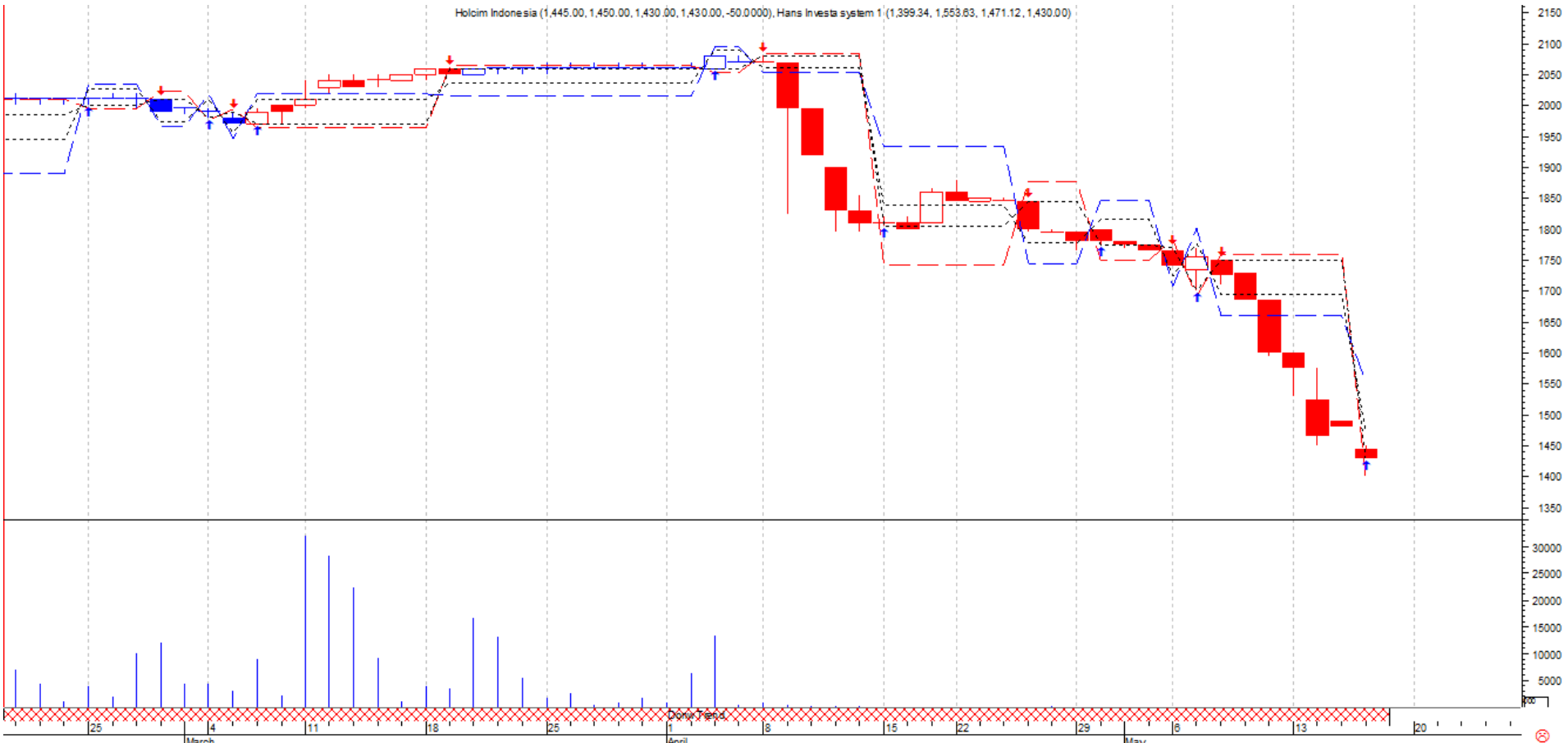
SCMA



SCMA.JK berpotensi menguat, area akumulasi di level 1,435 sampai 1,595. Area cut loss bila turun di bawah level 1,400 dan target penguatan ke level 1,650 sampai 1,685.

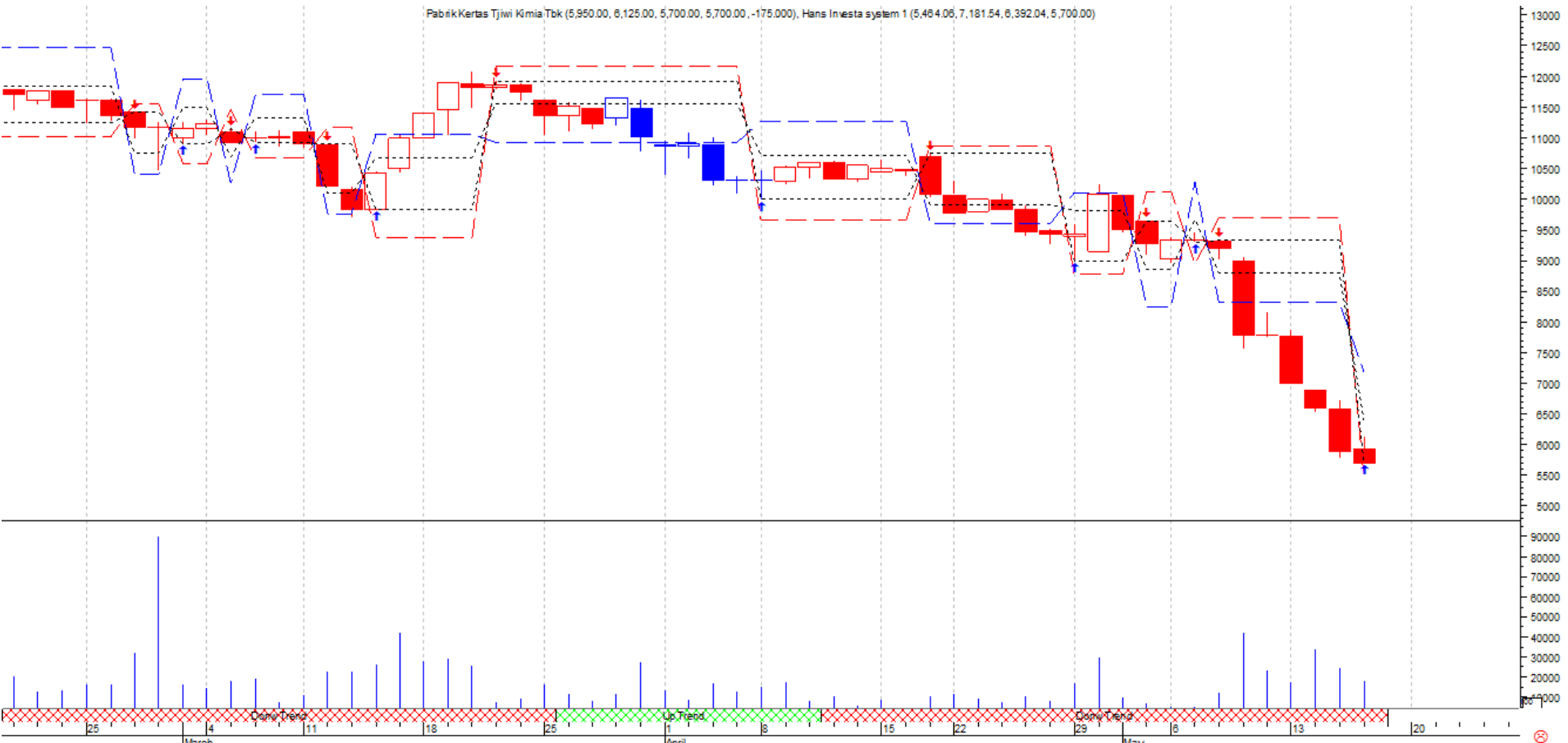
Teknikal View dari Trading Idea

SMCB



SMCB.JK berpeluang menguat, area akumulasi di level 1,430 sampai 1,490. Area cut loss bila turun di bawah level 1,400 dan target penguatan ke level 1,510 sampai 1,600.

TKIM



TKIM.JK berpeluang menguat, area akumulasi di level 5,700 sampai 6,125. Area cut loss bila turun di bawah level 5,500 dan target penguatan ke level 6,400 sampai 6,900.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	5,895.74	6,238.26	6,100.83	6,259.24	6,021.44	6,363.03	5,889.98	5,767.27	Down Trend	Down Trend
2	AALI.JK	Hold	10,100.00	10,050.00	10,459.81	9,847.10	10,791.83	9,849.00	10,712.00	10,918.00	Down Trend	Down Trend
3	ACES.JK	Hold	1,640.00	1,605.00	1,661.70	1,599.84	1,695.31	1,572.90	1,700.40	1,733.10	Down Trend	Down Trend
4	ADHI.JK	Sell	1,400.00	1,460.00	1,362.02	1,489.33	1,289.01	1,489.20	1,334.40	1,306.60	Down Trend	Down Trend
5	ADRO.JK	Sell	1,160.00	1,235.00	1,150.16	1,261.83	1,113.29	1,259.70	1,113.60	1,090.40	Down Trend	Up Trend
6	AKRA.JK	Hold	3,960.00	3,950.00	4,104.76	3,868.78	4,233.10	3,871.00	4,191.20	4,271.80	Down Trend	Down Trend
7	ANTM.JK	Hold	685.00	750.00	785.48	712.91	817.36	735.00	800.80	816.20	Down Trend	Down Trend
8	ASII.JK	Sell	6,775.00	6,950.00	6,632.33	7,041.63	6,438.50	7,089.00	6,456.00	6,321.50	Down Trend	Down Trend
9	BACA.JK	W&S	326.00	320.00	316.51	322.03	309.44	326.40	307.20	300.80	Up Trend	Up Trend
10	BBCA.JK	W&S	26,400.00	28,500.00	27,903.30	28,763.63	27,354.70	29,070.00	27,000.00	26,437.50	Down Trend	Down Trend
11	BBNI.JK	Hold	8,175.00	8,575.00	8,937.13	8,431.60	9,217.96	8,403.50	9,178.00	9,354.50	Down Trend	Down Trend
12	BBRI.JK	W&S	3,860.00	4,060.00	3,867.40	4,119.64	3,761.85	4,141.20	3,734.40	3,656.60	Down Trend	Down Trend
13	BBTN.JK	Hold	2,250.00	2,250.00	2,382.17	2,223.17	2,474.41	2,205.00	2,433.60	2,480.40	Down Trend	Down Trend
14	BDMN.JK	Hold	4,880.00	4,960.00	5,752.63	3,882.91	6,675.13	4,860.80	5,720.00	5,830.00	Down Trend	Down Trend
15	BJBR.JK	W&S	1,580.00	1,850.00	1,776.50	1,884.50	1,718.36	1,887.00	1,732.80	1,696.70	Down Trend	Down Trend
16	BKSL.JK	Sell	100.00	102.00	96.92	103.58	92.52	104.04	95.04	93.06	Up Trend	Down Trend
17	BMRI.JK	Sell	7,350.00	7,450.00	7,158.97	7,602.41	6,999.27	7,599.00	6,960.00	6,815.00	Down Trend	Down Trend
18	BNLI.JK	Hold	805.00	780.00	896.56	712.21	940.02	764.40	920.40	938.10	Down Trend	Down Trend
19	BRPT.JK	W&S	3,650.00	3,980.00	3,366.71	4,199.91	3,299.87	4,059.60	3,264.00	3,196.00	Down Trend	Up Trend
20	BSDE.JK	Hold	1,185.00	1,165.00	1,260.41	1,134.63	1,317.74	1,141.70	1,284.40	1,309.10	Down Trend	Down Trend
21	BTPS.JK	W&S	2,490.00	2,760.00	2,674.46	2,785.76	2,600.54	2,815.20	2,592.00	2,538.00	Up Trend	Up Trend
22	BUMI.JK	W&S	114.00	128.00	115.21	129.82	106.14	130.56	112.32	109.98	Up Trend	Up Trend
23	CPIN.JK	W&S	4,340.00	4,960.00	4,692.64	5,046.35	4,499.73	5,059.20	4,636.80	4,540.20	Down Trend	Down Trend
24	CTRA.JK	W&S	925.00	1,100.00	1,001.79	1,118.80	930.32	1,122.00	974.40	954.10	Down Trend	Down Trend
25	DOID.JK	Sell	505.00	525.00	494.04	537.78	475.37	535.50	484.80	474.70	Down Trend	Down Trend
26	ELSA.JK	Buy	342.00	332.00	353.98	328.07	366.50	325.36	361.92	368.88	Down Trend	Down Trend
27	ERAA.JK	Hold	1,055.00	1,055.00	1,162.63	857.72	1,305.87	1,033.90	1,159.60	1,181.90	Down Trend	Down Trend
28	EXCL.JK	W&S	2,560.00	3,000.00	2,777.53	3,171.58	2,645.25	3,060.00	2,726.40	2,669.60	Down Trend	Up Trend
29	FORZ.JK	W&S	875.00	865.00	835.09	872.69	810.68	882.30	811.20	794.30	Up Trend	Up Trend
30	GGRM.JK	W&S	80,550.00	83,750.00	80,815.59	85,043.96	78,268.15	85,425.00	78,816.00	77,174.00	Up Trend	Down Trend
31	HMSP.JK	W&S	3,350.00	3,480.00	3,374.88	3,583.59	3,257.64	3,549.60	3,283.20	3,214.80	Down Trend	Down Trend
32	HOKI.JK	W&S	710.00	720.00	680.14	756.19	629.59	734.40	667.20	653.30	Up Trend	Up Trend
33	ICBP.JK	W&S	9,500.00	9,700.00	9,337.28	10,015.27	9,099.20	9,894.00	9,072.00	8,883.00	Up Trend	Down Trend
34	IIKP.JK	Buy	50.00	50.00	56.68	46.24	65.93	49.00	54.08	55.12	Down Trend	Down Trend
35	IKAI.JK	W&S	145.00	164.00	155.29	165.74	150.06	167.28	152.64	149.46	Down Trend	Down Trend
36	INCO.JK	W&S	2,550.00	2,880.00	2,695.51	2,894.49	2,600.06	2,937.60	2,640.00	2,585.00	Down Trend	Down Trend
37	INDF.JK	W&S	6,100.00	7,025.00	6,589.48	7,293.95	6,330.86	7,165.50	6,432.00	6,298.00	Up Trend	Down Trend
38	INDY.JK	W&S	1,170.00	1,435.00	1,360.15	1,493.22	1,275.03	1,463.70	1,339.20	1,311.30	Down Trend	Down Trend
39	INKP.JK	W&S	5,725.00	6,750.00	6,034.54	7,050.94	5,706.37	6,885.00	6,000.00	5,875.00	Down Trend	Down Trend
40	INTP.JK	Hold	18,675.00	18,300.00	20,025.24	17,682.43	21,330.49	17,934.00	20,592.00	20,988.00	Down Trend	Down Trend
41	ITMG.JK	Sell	17,000.00	17,350.00	16,407.99	18,024.35	15,575.23	17,697.00	16,080.00	15,745.00	Down Trend	Down Trend
42	JPFA.JK	W&S	1,300.00	1,550.00	1,441.41	1,593.36	1,373.93	1,581.00	1,425.60	1,395.90	Down Trend	Down Trend
43	JSMR.JK	Sell	5,100.00	5,300.00	4,995.88	5,430.38	4,734.08	5,406.00	4,896.00	4,794.00	Down Trend	Up Trend
44	KLBF.JK	W&S	1,295.00	1,485.00	1,443.55	1,503.89	1,399.92	1,514.70	1,401.60	1,372.40	Down Trend	Down Trend
45	KREN.JK	W&S	535.00	610.00	586.66	623.51	559.48	622.20	571.20	559.30	Up Trend	Down Trend
46	LPKR.JK	W&S	298.00	320.00	301.52	326.48	287.15	326.40	295.68	289.52	Down Trend	Up Trend
47	LPPF.JK	Buy	3,630.00	3,600.00	3,771.16	3,465.01	3,950.75	3,528.00	3,816.80	3,890.20	Up Trend	Down Trend
48	LSIP.JK	Hold	1,090.00	1,025.00	1,132.73	992.39	1,194.01	1,004.50	1,164.80	1,187.20	Up Trend	Down Trend
49	MABA.JK	Sell	50.00	51.00	48.10	51.52	48.40	52.02	48.00	47.00	Down Trend	Up Trend
50	MAIN.JK	W&S	1,025.00	1,235.00	1,143.45	1,251.81	1,075.52	1,259.70	1,137.60	1,113.90	Down Trend	Down Trend
51	MAMI.JK	Hold	136.00	129.00	140.25	124.30	150.40	126.42	142.48	145.22	Down Trend	Down Trend
52	MEDC.JK	Hold	735.00	715.00	766.67	697.42	813.19	700.70	780.00	795.00	Down Trend	Down Trend
53	MERK.JK	Buy	4,000.00	3,960.00	4,042.07	3,934.97	4,083.28	3,880.80	4,170.40	4,250.60	Down Trend	Up Trend
54	MGRO.JK	W&S	825.00	840.00	819.67	853.42	796.66	856.80	796.80	780.20	Down Trend	
55	MNCN.JK	Sell	890.00	945.00	867.26	983.93	804.76	963.90	854.40	836.60	Up Trend	Up Trend
56	MYRX.JK	W&S	100.00	102.00	97.60	102.97	95.32	104.04	95.04	93.06	Down Trend	Up Trend
57	NUSA.JK	W&S	52.00	62.00	52.98	63.26	48.69	63.24	53.76	52.64	Down Trend	
58	PGAS.JK	Hold	1,900.00	1,935.00	2,088.96	1,891.83	2,180.26	1,896.30	2,152.80	2,194.20	Down Trend	Down Trend
59	POOL.JK	Buy	1,895.00	1,815.00	2,250.65	1,660.57	2,554.23	1,778.70	2,184.00	2,226.00	Up Trend	Down Trend
60	PTBA.JK	Hold	2,810.00	3,030.00	3,248.90	2,821.36	3,454.12	2,969.40	3,317.60	3,381.40	Down Trend	Down Trend
61	PTPP.JK	Buy	1,725.00	1,710.00	1,832.13	1,667.42	1,975.48	1,675.80	1,851.20	1,886.80	Down Trend	Down Trend
62	PWON.JK	W&S	635.00	675.00	635.85	685.12	605.05	688.50	624.00	611.00	Down Trend	Down Trend
63	RIMO.JK	Sell	132.00	134.00	128.35	135.46	125.88	136.68	124.80	122.20	Up Trend	Down Trend
64	SCMA.JK	Buy	1,510.00	1,435.00	1,596.08	1,413.09	1,679.80	1,406.30	1,643.20	1,674.80	Down Trend	Down Trend
65	SMCB.JK	Buy	1,430.00	1,430.00	1,471.12	1,399.34	1,553.63	1,401.40	1,508.00	1,537.00	Down Trend	Down Trend
66	SMGR.JK	Hold	10,700.00	10,075.00	11,480.91	9,578.79	12,308.07	9,873.50	11,778.00	12,004.50	Down Trend	Down Trend
67	SMRA.JK	W&S	995.00	1,090.00	1,000.46	1,129.92	925.21	1,111.80	988.80	968.20	Down Trend	Down Trend
68	SRIL.JK	W&S	322.00	336.00	320.35	339.43	306.16	342.72	309.12	302.68	Down Trend	Down Trend
69	SSIA.JK	W&S	595.00	645.00	607.12	662.30	583.79	657.90	595.20	582.80	Up Trend	Up Trend
70	SSMS.JK	Sell	995.00	1,025.00	978.40	1,036.22	944.15	1,045.50	955.20	935.30	Up Trend	Down Trend
71	TARA.JK	Hold	740.00	710.00	756.72	691.05	777.45	695.80	774.80	789.70	Up Trend	Down Trend
72	TBIG.JK	W&S	3,050.00	3,760.00	3,589.76	3,834.36	3,476.11	3,835.20	3,513.60	3,440.40	Down Trend	Down Trend
73	TGRA.JK	Sell	800.00	815.00	775.78	832.13	760.96	831.30	748.80	733.20	Up Trend	Up Trend
74	TINS.JK	W&S	1,020.00	1,225.00	1,102.13	1,241.30	1,039.73	1,249.50	1,089.60	1,066.90	Down Trend	Down Trend
75	TKIM.JK	Buy	5,700.00	5,700.00	6,392.04	5,464.06	7,181.54	5,586.00	6,370.00	6,492.50	Down Trend	Down Trend
76	TLKM.JK	W&S	3,600.00	3,900.00	3,759.17	3,980.89	3,675.75	3,978.00	3,648.00	3,572.00	Down Trend	Down Trend
77	TOPS.JK	Hold	675.00	665.00	693.40	655.51	720.58	651.70	707.20	720.80	Down Trend	Down Trend
78	TOWR.JK	Sell	695.00	720.00	679.24	738.89	649.72	734.40	667.20	653.30	Up Trend	Down Trend
79	TRAM.JK	W&S	110.00	131.00	114.81	139.11	103.05	133.62	112.32	109.98	Up Trend	Up Trend
80	UNTR.JK	Sell	24,850.00	25,350.00	24,509.03	25,621.84	23,743.98	25,857.00	23,856.00	23,359.00	Down Trend	Up Trend
81	UNVR.JK	W&S	41,800.00	43,475.00	41,707.30	44,249.97	40,407.83	44,344.50	40,560.00	39,715.00	Down Trend	Down Trend
82	WIKA.JK	W&S	1,850.00	2,430.00	2,298.54	2,521.56	2,187.48	2,478.60	2,246.40	2,199.60	Down Trend	Up Trend
83	WOOD.JK	W&S	910.00	980.00	899.62	1,041.45	836.43	999.60	873.60	855.40	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Mei-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Apr.2019
05-Mei-2019	Inflasi Indonesia (YoY)	Apr.2019
06-Mei-2019	Kepercayaan Konsumen Indonesia	Apr.2019
06-Mei-2019	PDB Indonesia (YoY)	TR1.2019
07-Mei-2019	Penjualan Ritel Indonesia (YoY)	Mar.2019
13-Mei-2019	Kredit (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Ekspor Indonesia (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Impor ndonesia (YoY)	Apr.2019
16-Mei-2019	Tingkat Fasilitas Simpanan	Mei.2019
16-Mei-2019	Suku Bunga Fasilitas Kredit	Mei.2019

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