

27 Mei 2019

Market Review

IHSG, Jumat 24 Mei 2019 ditutup menguat sebesar 24,66 poin atau 0,41% ke level 6.057. Setelah bergerak diantara 5.942 - 6.044. Sebanyak 212 saham naik, 183 saham turun, dan 239 saham tidak bergerak. Investor bertransaksi Rp 7,50 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 369 miliar.

Market Outlook

Bursa saham Wall Street berakhir di zona hijau pada akhir pekan ini. Tetapi secara mingguan pasar saham USA berada di jalur pelemahan seiring kekhawatiran perang dagang AS dan China merusak pertumbuhan ekonomi. Indeks Dow Jones Industrial Average menguat 92,22 poin ke level 25.585,69. Indeks S&P 500 naik 0,1 persen ke level 2.826,06. Indeks Nasdaq naik 0,1 persen ke level 7.637,01.

Bursa saham Eropa menguat pada perdagangan akhir pekan ini. Hal ini terjadi setelah Presiden AS Donald Trump memperkirakan berakhirnya perang dagang yang merusak dengan China. Pasar saham Eropa tampaknya juga tidak terpengaruh oleh pengunduran diri PM Inggris Theresa May sebagai pemimpin Partai Konservatif setelah gagal dalam upaya terakhir untuk meraih dukungan parlemen terkait ke sepakatan pemisahan Inggris dari Uni Eropa. Indeks DAX (Jerman) naik 0,49 persen ke level 12.011,04. Indeks FTSE (Inggris) drop 0,65 persen di posisi 7.277,73 dan Indeks CAC di Perancis naik 0,67 persen di level 5.316,51 poin.

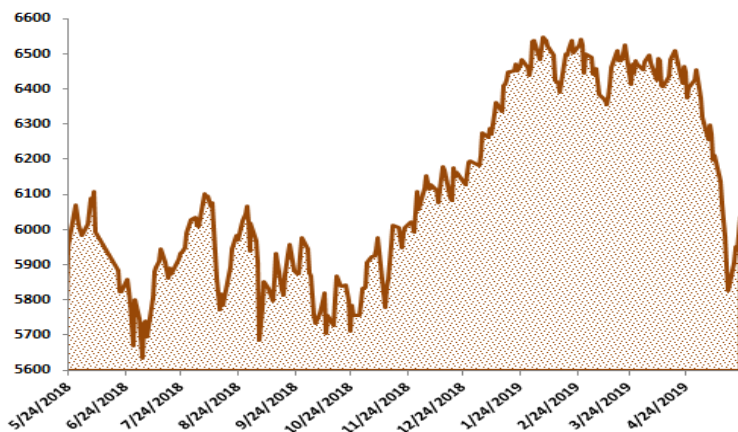
Pelemahan market saham Asia tertahan pada akhir perdagangan hari Jumat (24/5) setelah sempat turun tajam di sesi pagi. Market Asia mixed pada trading akhir pekan ini. Para pemodal masih mengkhawatirkan ketegangan konflik dagang antara AS versus China. Pergeseran negatif dalam negosiasi konflik dagang antara AS dan China berdampak terhadap pasar. China siap untuk mendukung perusahaan-perusahaannya daripada menyerah pada tekanan keuangan yang diterapkan oleh AS. Indeks Nikkei 225 (Jepang) -0,16% ke posisi 21.117. Indeks Hang Seng (Hong Kong) +0,32% pada level 27.353. Indeks Straits Times (Singapura) +0,29 ke level 3.169.

Indeks Harga Saham Gabungan (IHSG) melanjutkan penguatan pada perdagangan hari Jumat (24/5) akhir pekan ini. IHSG melaju +0,41 persen (+24 poin) ke level 6.057. Indeks LQ45 +0,57% ke 949. Indeks IDX30 +0,54% ke level 523. IDX80 +0,51% ke 133. Indeks JII +0,84% ke posisi 641. Indeks Kompas100 +0,52% ke 1.215. Saham-saham teraktif: MNCN, BBRI, TLKM, SOCI, BMRI, JPFA. Saham-saham top gainers LQ45: INDY, ERAA, JSMR, INCO, TLKM, MNCN, TPIA. Saham-saham top losers LQ45: ICBP, WSKT, ITMG, WIKA, SRIL, INTP, SMGR. Nilai tukar rupiah menguat +0,48% ke level Rp14.385 terhadap USD.

News Emiten

- MYRX bukukan marketing sales Rp 109,82 miliar di kuartal I.** Per kuartal I-2019, PT Hanson International Tbk (MYRX) mencatat, marketing sales-nya mencapai Rp 109,82 miliar. Secara rinci, nilai marketing sales tersebut berasal dari proyek Citra Maja Raya, Lebak, Banten Rp 57,45 miliar, Forest Hills, Bogor, Jawa Barat Rp 37,16 miliar, dan Millenium City, Bogor, Jawa Barat Rp 15,21 miliar. Dengan begitu, sepanjang triwulan pertama 2019, MYRX telah mencapai 6,46% dari target marketing sales 2019. Hingga akhir tahun, perusahaan ini menargetkan marketing sales bisa mencapai Rp 1,7 triliun. Angka ini naik 13% dari target marketing sales tahun lalu yang sebesar Rp 1,5 triliun. Dalam waktu sekitar dua tahun, MYRX telah mengembangkan lahan seluas 424 hektare di Maja. Dalam jangka panjang, perusahaan ini menargetkan bisa mengembangkan 2.600 hektare lahan di daerah tersebut. Selain itu, hingga kuartal pertama 2019, perusahaan ini telah mengakuisisi lahan baru seluas 160 hektare. pada tahun lalu MYRX berhasil mengakuisisi 450 hektare lahan baru.
- TLKM menargetkan pertumbuhan pendapatan 5%-9% tahun ini.** PT Telekomunikasi Indonesia Tbk (TLKM) menargetkan pertumbuhan pendapatan 5%-9% year on year (yoy) pada 2019 ini. Industri seluler di Indonesia yang diperkirakan tumbuh di kisaran mid to high single digit. Sementara itu, industri non-seluler diproyeksi tumbuh pada kisaran high single digit hingga low double digit. TLKM targetkan tumbuh mid to high single digit. Kombinasi dari kedua industri tersebut,

IHSG 24 Mei 2019



IHSG Statistics

		Chg	(%)
Close	6,057	+24.66	+0.41%
Volume (Jutaan Lembar)	15,623		
Value (Rp Milliar)	7,500		
Year to Date (YTD)			-2.21%
Quarter to Date (QTD)			-6.78%
Month to date (MTD)			-5.37%
PE			16,9

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	25,585.69	95.22	0.37%
Nasdaq	7,637.01	8.72	0.11%
S&P 500	2,826.06	3.82	0.14%
<u>Eropa</u>			
FTSE 100	7,277.73	46.69	0.65%
DAX	12,011.04	58.63	0.49%
CAC	5,316.51	35.15	0.67%
<u>Asia</u>			
Nikkei	21,117.22	-33.92	-0.16%
Hang Seng	27,353.93	86.8	0.32%
Straits Times	3,169.89	9.17	0.29%

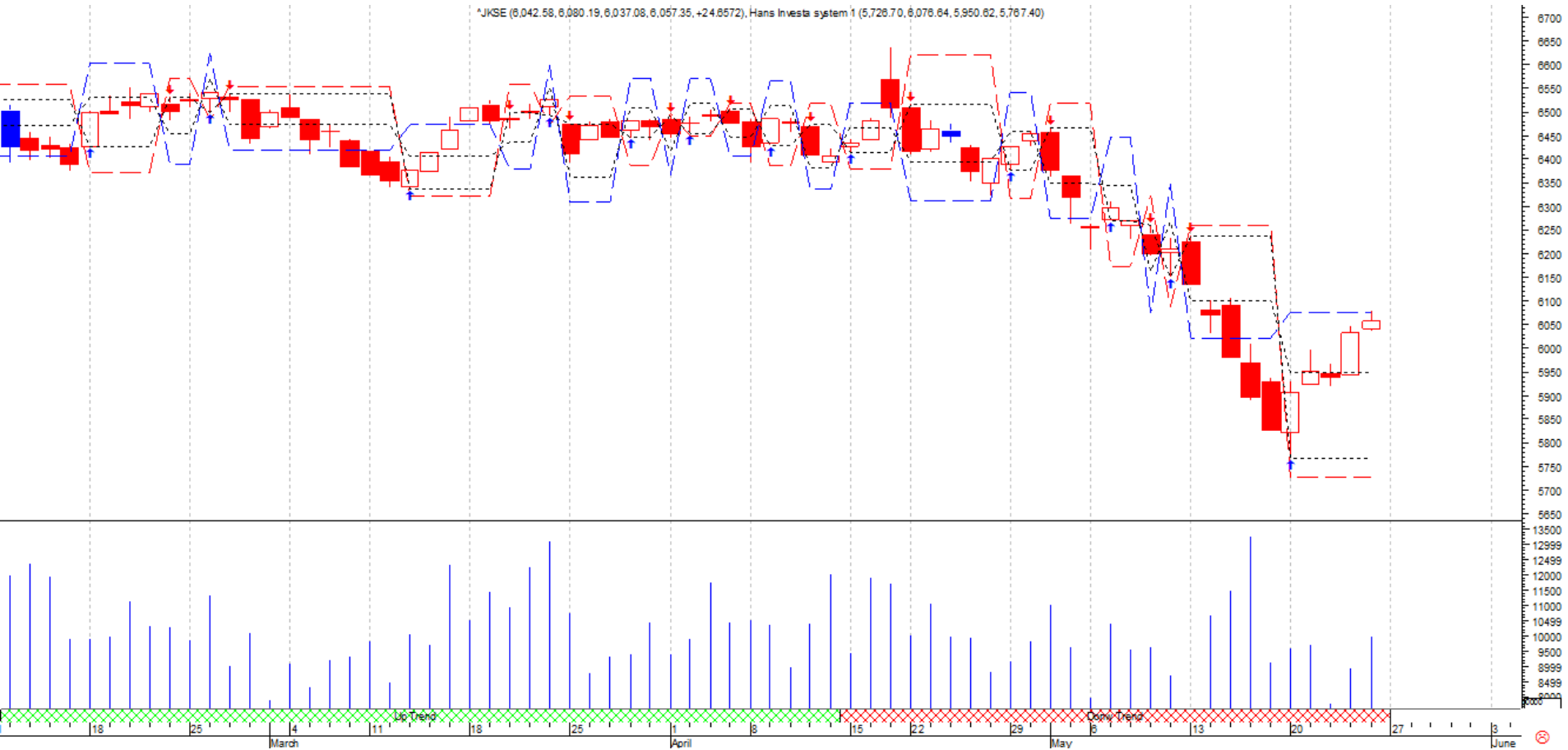
Top Volume

Stock	Sector	Price	Chg	(%)
MYRX	Property	103	1	0.98%
MABA	Consumer	51	1	2.00%
TRAM	Consumer	116	2	1.75%
NUSA	Infrastructure	56	2	3.45%
RIMO	Trade	132	1	0.76%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	3,850	0	0.00%
TLKM	Infrastructure	3,750	90	2.46%
MYRX	Property	103	1	0.98%
BMRI	Finance	7,700	125	1.65%
BBCA	Finance	28,050	25	0.09%

IHSG Teknikal Chart



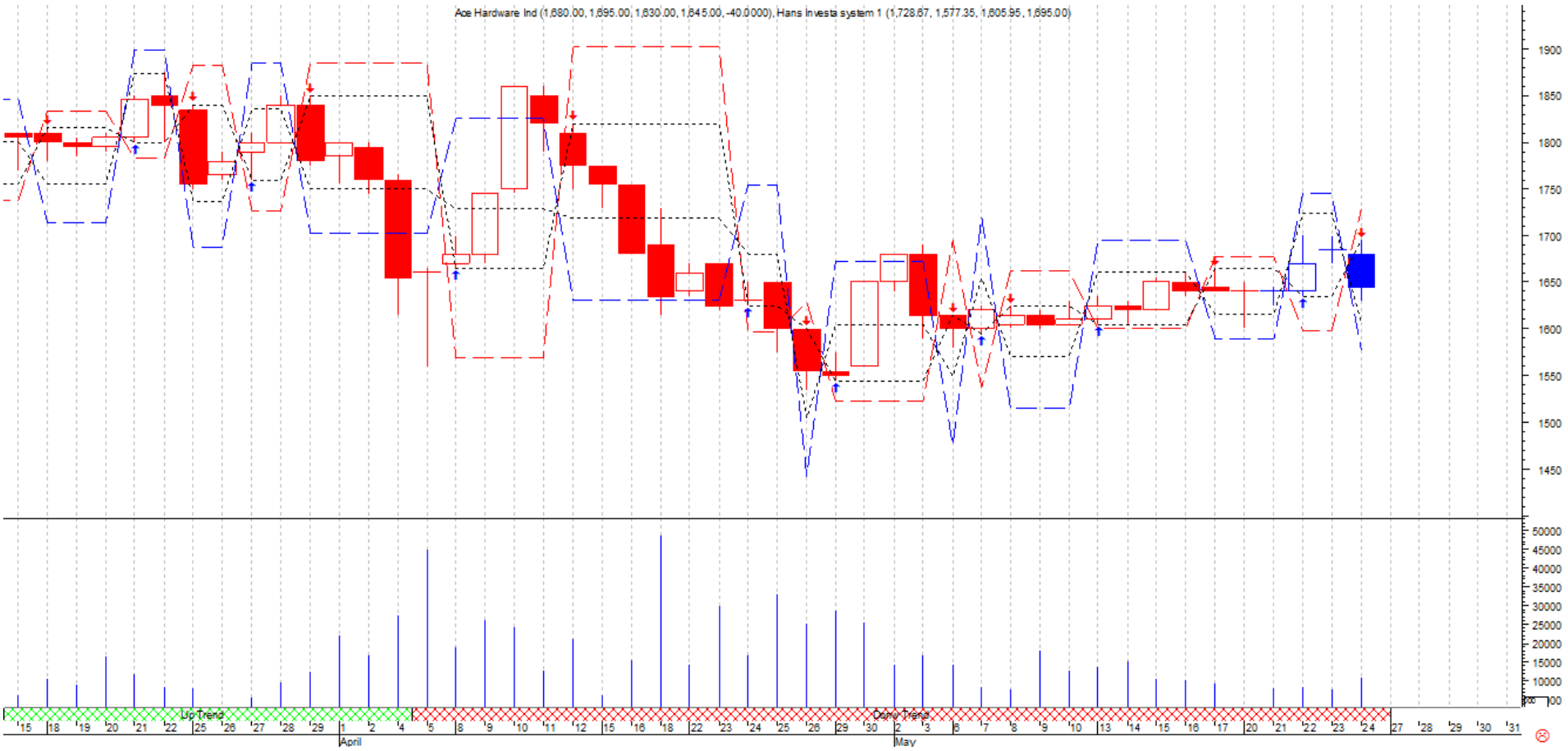
IHSG menguat 24 point membentuk candle dengan body naik kecil dan shadow diatas indikasi kekuatan naik terbatas. IHSG berpeluang konsolidasi menguat dengan supprot di level 6037 sampai 5942 dan resistance di level 6080 sampai 6107.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ACES	1,645	Buy	1,700 - 1,630	1,740
INKP	6,175	Sell	6,525 - 5,950	-
FORZ	865	Buy	800 - 830	780
TARA	785	Buy	750 - 770	730

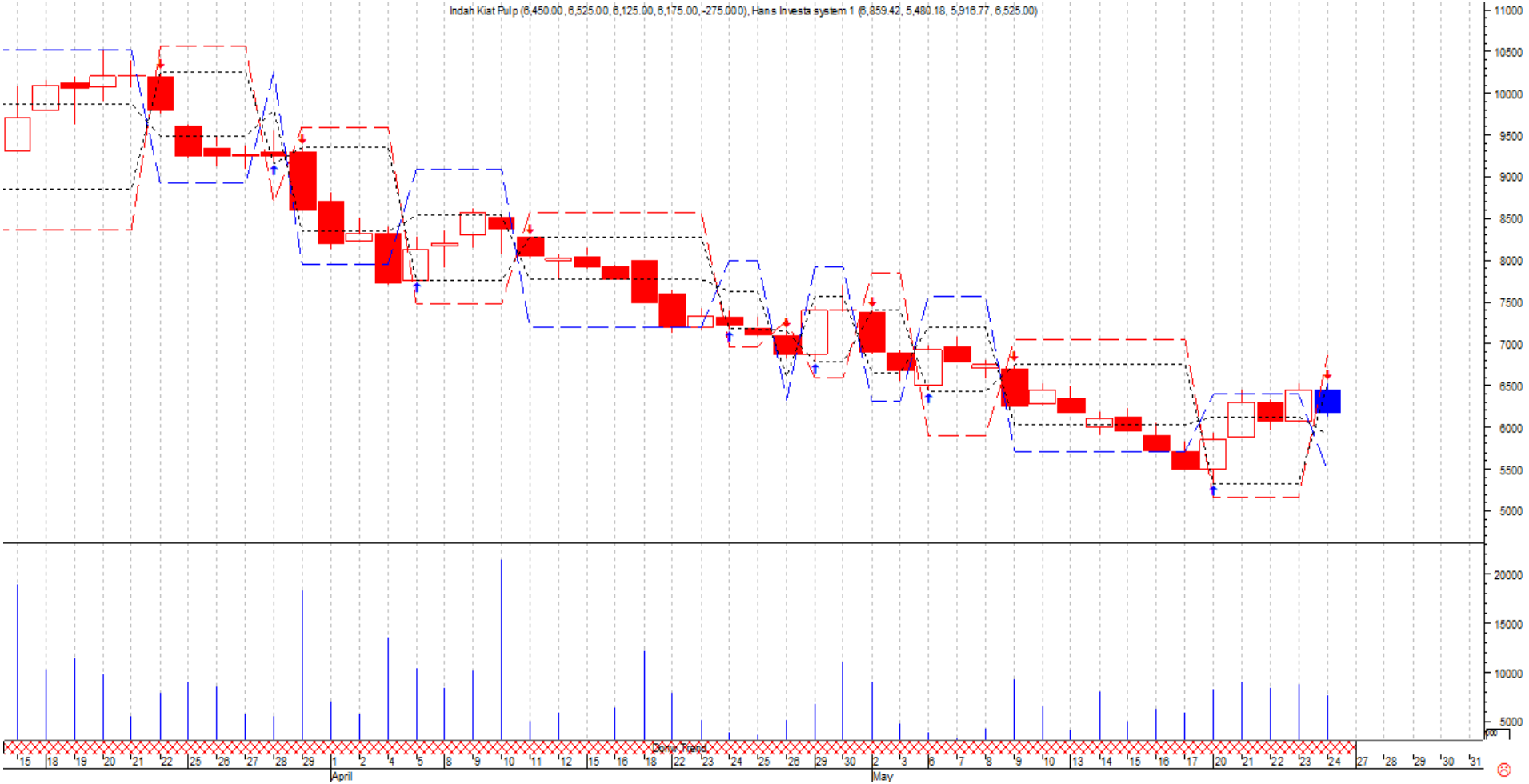
Teknikal View dari Trading Idea

ACES



ACES.JK berpeluang melemah, area sos di level 1,700 sampai 1,630. Area buy back jika break level 1,740 dan target pelemahan ke level 1,560 sampai 1,530.

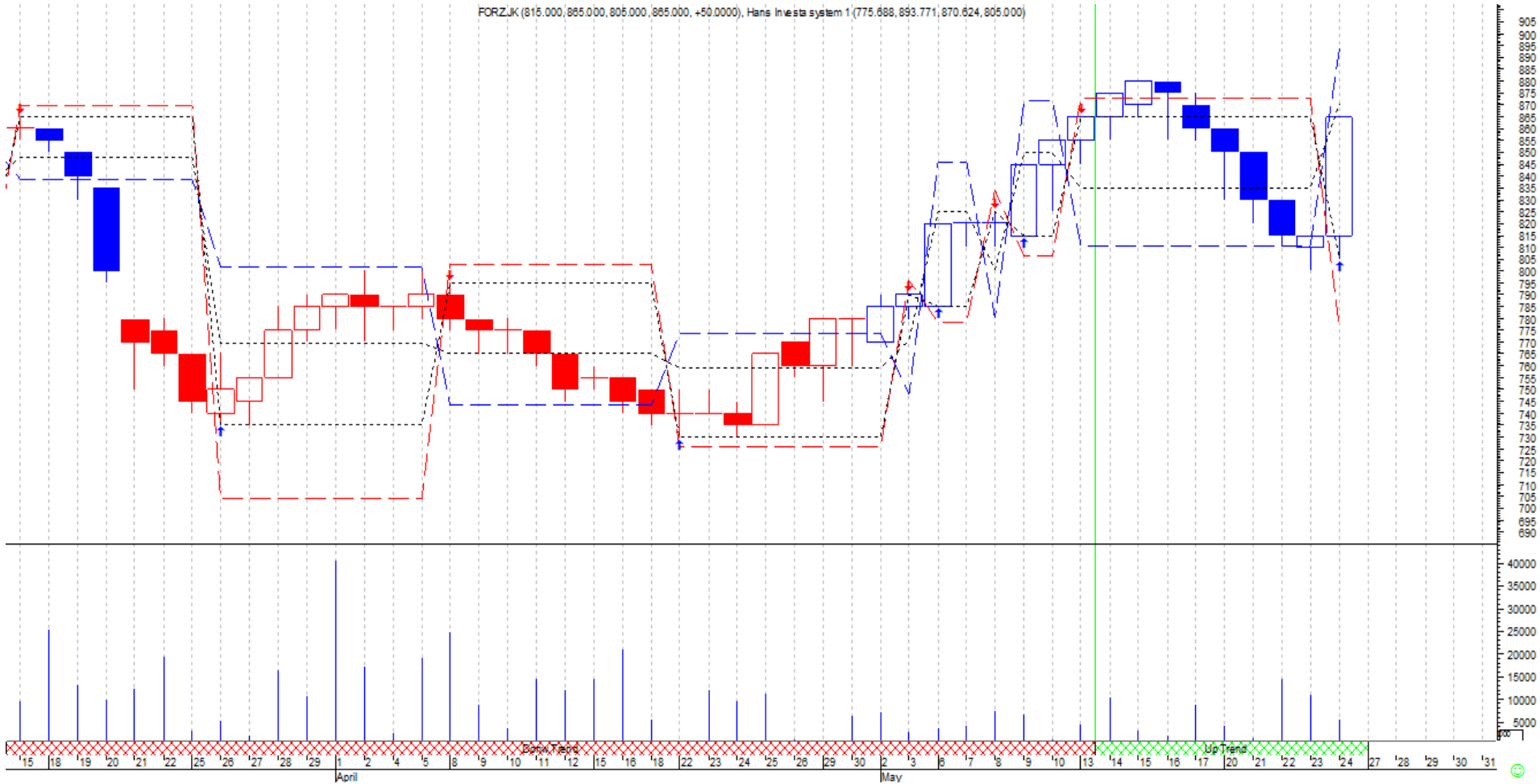
INKP



INKP.JK berpeluang melemah, area sos di level 6,525 sampai 5,950. Area buy back jika break level 6,650 dan target pelemahan ke level 5,800 sampai 5,700.

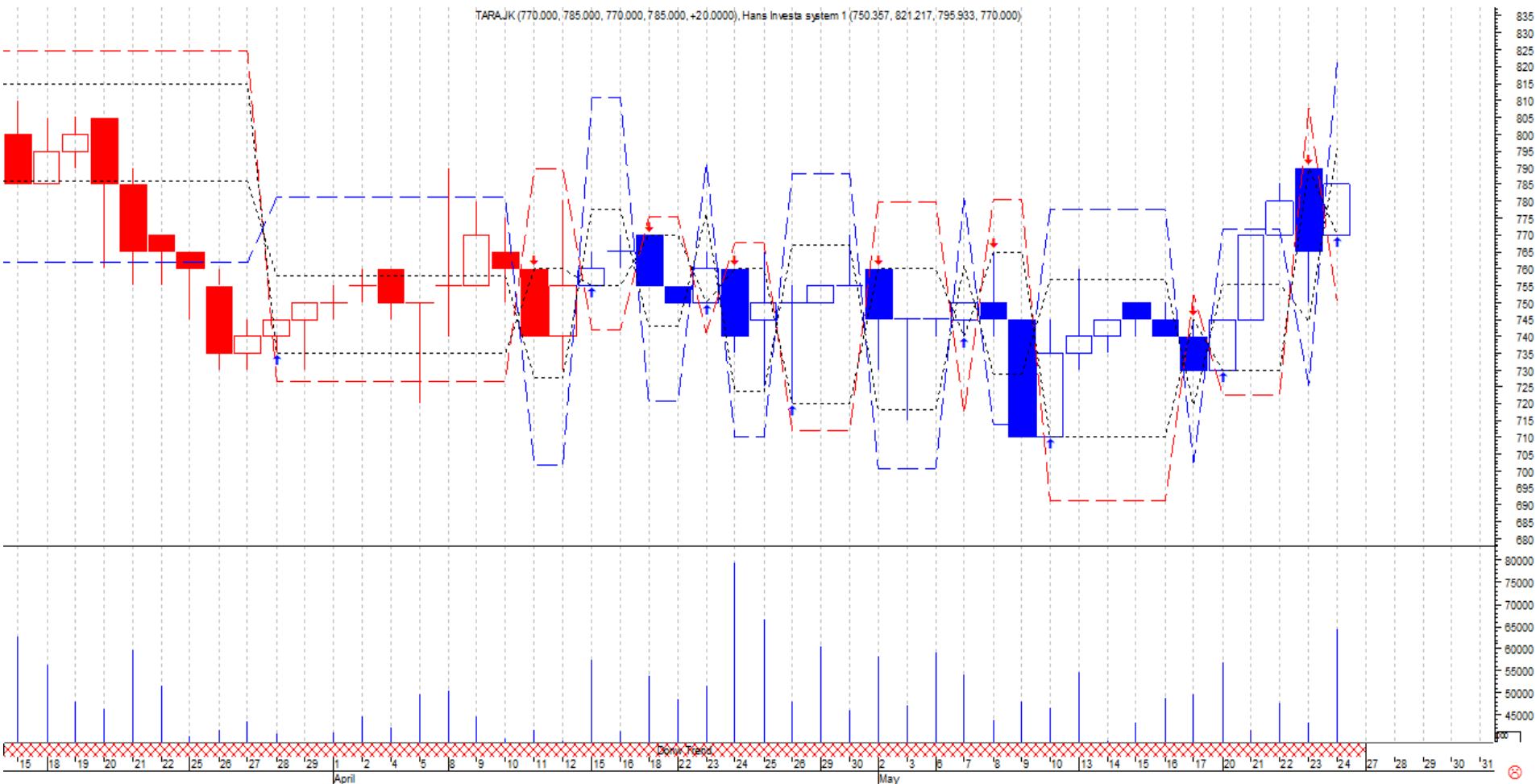
Teknikal View dari Trading Idea

FORZ



FORZ.JK berpeluang menguat, area akumulasi di level 800.0000 sampai 830. Area cut loss bila turun di bawah level 780 dan target penguatan ke level 900 sampai 920.

TARA



TARA.JK berpeluang menguat, area akumulasi di level 750 sampai 770. Area cut loss bila turun di bawah level 730 dan target penguatan ke level 820 sampai 840.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,057.35	5,767.40	5,950.62	5,726.70	6,076.64	5,652.05	6,167.36	6,285.96	Down Trend	Down Trend
2	AALI.JK	Hold	10,450.00	10,050.00	10,459.81	9,847.10	10,791.83	9,849.00	10,712.00	10,918.00	Down Trend	Down Trend
3	ACES.JK	Sell	1,645.00	1,695.00	1,605.95	1,728.67	1,577.35	1,728.90	1,564.80	1,532.20	Up Trend	Down Trend
4	ADHI.JK	Hold	1,445.00	1,385.00	1,467.96	1,352.87	1,543.29	1,357.30	1,497.60	1,526.40	Down Trend	Down Trend
5	ADRO.JK	Hold	1,260.00	1,170.00	1,234.83	1,139.41	1,277.19	1,146.60	1,263.60	1,287.90	Down Trend	Up Trend
6	AKRA.JK	Hold	4,020.00	3,820.00	4,093.62	3,764.98	4,190.20	3,743.60	4,180.80	4,261.20	Down Trend	Down Trend
7	ANTM.JK	Hold	730.00	750.00	785.48	712.91	817.36	735.00	800.80	816.20	Down Trend	Down Trend
8	ASII.JK	Hold	7,175.00	6,625.00	6,973.24	6,541.96	7,222.36	6,492.50	7,202.00	7,340.50	Down Trend	Down Trend
9	BACA.JK	Sell	322.00	338.00	318.24	345.86	311.08	344.76	307.20	300.80	Up Trend	Up Trend
10	BBCA.JK	Hold	28,050.00	25,700.00	27,083.07	25,239.75	27,817.30	25,186.00	28,028.00	28,567.00	Down Trend	Down Trend
11	BBNI.JK	Hold	8,650.00	8,575.00	8,937.13	8,431.60	9,217.96	8,403.50	9,178.00	9,354.50	Down Trend	Down Trend
12	BBRI.JK	Hold	3,850.00	3,660.00	3,875.33	3,641.83	4,028.45	3,586.80	4,004.00	4,081.00	Down Trend	Down Trend
13	BBTN.JK	Hold	2,380.00	2,250.00	2,382.17	2,223.17	2,474.41	2,205.00	2,433.60	2,480.40	Down Trend	Down Trend
14	BDMN.JK	Hold	4,890.00	4,960.00	5,752.63	3,882.91	6,675.13	4,860.80	5,720.00	5,830.00	Down Trend	Down Trend
15	BJBR.JK	Hold	1,660.00	1,525.00	1,646.31	1,455.32	1,740.19	1,494.50	1,695.20	1,727.80	Down Trend	Down Trend
16	BKSL.JK	Hold	106.00	99.00	104.05	97.60	108.08	97.02	106.08	108.12	Up Trend	Down Trend
17	BMRI.JK	Hold	7,700.00	6,975.00	7,324.87	6,845.58	7,605.47	6,835.50	7,566.00	7,711.50	Down Trend	Down Trend
18	BNLI.JK	Hold	815.00	780.00	896.56	712.21	940.02	764.40	920.40	938.10	Down Trend	Down Trend
19	BRPT.JK	Hold	3,630.00	3,630.00	3,765.99	3,435.00	3,981.07	3,557.40	3,848.00	3,922.00	Down Trend	Up Trend
20	BSDE.JK	Hold	1,275.00	1,120.00	1,218.23	1,078.81	1,287.42	1,097.60	1,253.20	1,277.30	Down Trend	Down Trend
21	BTPS.JK	Buy	2,640.00	2,540.00	2,688.37	2,480.59	2,803.90	2,489.20	2,756.00	2,809.00	Up Trend	Up Trend
22	BUMI.JK	Hold	114.00	106.00	118.62	104.18	126.45	103.88	119.60	121.90	Up Trend	Up Trend
23	CPIN.JK	Hold	4,650.00	4,190.00	4,739.37	4,011.23	4,929.49	4,106.20	4,784.00	4,876.00	Down Trend	Down Trend
24	CTRA.JK	Hold	1,000.00	880.00	951.49	856.07	1,013.53	862.40	962.00	980.50	Down Trend	Down Trend
25	DOID.JK	Hold	505.00	494.00	525.71	484.40	543.93	484.12	535.60	545.90	Down Trend	Down Trend
26	ELSA.JK	Hold	342.00	332.00	353.98	328.07	366.50	325.36	361.92	368.88	Down Trend	Down Trend
27	ERAA.JK	Hold	1,145.00	1,030.00	1,160.75	992.33	1,226.63	1,009.40	1,159.60	1,181.90	Down Trend	Down Trend
28	EXCL.JK	Hold	2,790.00	2,450.00	2,766.40	2,338.76	2,969.49	2,401.00	2,839.20	2,893.80	Down Trend	Up Trend
29	FORZ.JK	Buy	865.00	805.00	870.62	775.69	893.77	788.90	899.60	916.90	Up Trend	Up Trend
30	GGRM.JK	Hold	79,075.00	78,975.00	81,182.99	78,304.45	83,213.92	77,395.50	83,200.00	84,799.99	Up Trend	Down Trend
31	HMSP.JK	Hold	3,290.00	3,220.00	3,345.27	3,141.79	3,443.52	3,155.60	3,432.00	3,498.00	Down Trend	Down Trend
32	HOKI.JK	Hold	725.00	680.00	735.82	643.18	770.64	666.40	748.80	763.20	Up Trend	Up Trend
33	ICBP.JK	Hold	9,700.00	9,375.00	9,775.77	9,125.88	10,113.18	9,187.50	10,036.00	10,229.00	Up Trend	Down Trend
34	IIKP.JK	Sell	62.00	67.00	56.06	74.89	44.90	68.34	58.56	57.34	Down Trend	Down Trend
35	IKAI.JK	Hold	149.00	140.00	160.98	130.61	168.16	137.20	165.36	168.54	Down Trend	Down Trend
36	INCO.JK	Hold	2,690.00	2,410.00	2,576.87	2,342.20	2,709.63	2,361.80	2,620.80	2,671.20	Down Trend	Down Trend
37	INDF.JK	Hold	6,300.00	5,850.00	6,280.93	5,756.01	6,529.78	5,733.00	6,474.00	6,598.50	Up Trend	Down Trend
38	INDY.JK	Hold	1,450.00	1,155.00	1,298.31	1,115.25	1,394.13	1,131.90	1,310.40	1,335.60	Down Trend	Down Trend
39	INKP.JK	Sell	6,175.00	6,525.00	5,916.77	6,859.42	5,480.18	6,655.50	5,880.00	5,757.50	Up Trend	Down Trend
40	INTP.JK	Hold	19,200.00	17,300.00	18,960.38	16,768.73	20,054.25	16,954.00	19,240.00	19,610.00	Down Trend	Down Trend
41	ITMG.JK	Hold	17,100.00	16,225.00	17,676.69	15,103.47	18,645.18	15,900.50	17,992.00	18,338.00	Down Trend	Down Trend
42	JPAJ.JK	Hold	1,425.00	1,300.00	1,396.33	1,255.78	1,468.89	1,274.00	1,409.20	1,436.30	Down Trend	Down Trend
43	JSMR.JK	Hold	5,650.00	5,025.00	5,431.10	4,847.02	5,655.59	4,924.50	5,538.00	5,644.50	Down Trend	Down Trend
44	KLBF.JK	Hold	1,345.00	1,280.00	1,369.92	1,221.38	1,432.36	1,254.40	1,414.40	1,441.60	Down Trend	Down Trend
45	KREN.JK	Hold	555.00	525.00	549.68	511.74	579.63	514.50	561.60	572.40	Down Trend	Down Trend
46	LPKR.JK	Hold	326.00	298.00	323.34	290.89	338.82	292.04	332.80	339.20	Down Trend	Up Trend
47	LPPF.JK	Hold	3,780.00	3,600.00	3,771.16	3,465.01	3,950.75	3,528.00	3,816.80	3,890.20	Up Trend	Down Trend
48	LSIP.JK	W&S	1,090.00	1,095.00	1,040.24	1,125.92	980.87	1,116.90	1,022.40	1,001.10	Up Trend	Down Trend
49	MABA.JK	Buy	51.00	50.00	52.49	49.63	52.23	49.00	53.04	54.06	Up Trend	Up Trend
50	MAIN.JK	Hold	1,090.00	1,005.00	1,115.43	974.02	1,188.55	984.90	1,118.00	1,139.50	Down Trend	Down Trend
51	MAMI.JK	Hold	133.00	131.00	140.41	126.16	148.86	128.38	142.48	145.22	Down Trend	Down Trend
52	MEDC.JK	Hold	805.00	715.00	766.67	697.42	813.19	700.70	780.00	795.00	Down Trend	Down Trend
53	MERK.JK	W&S	4,010.00	4,020.00	3,971.20	4,047.02	3,933.78	4,100.40	3,840.00	3,760.00	Down Trend	Up Trend
54	MGRO.JK	Hold	795.00	780.00	804.81	771.49	823.28	764.40	826.80	842.70	Down Trend	
55	MNCN.JK	Hold	1,055.00	890.00	947.48	846.23	1,011.69	872.20	962.00	980.50	Up Trend	Up Trend
56	MYRX.JK	Hold	103.00	99.00	101.34	98.27	103.86	97.02	104.00	106.00	Up Trend	Up Trend
57	NUSA.JK	Sell	56.00	59.00	46.80	69.70	40.23	60.18	48.00	47.00	Down Trend	
58	PGAS.JK	Hold	1,955.00	1,935.00	2,088.96	1,891.83	2,180.26	1,896.30	2,152.80	2,194.20	Down Trend	Down Trend
59	POOL.JK	W&S	2,170.00	2,880.00	2,158.18	3,106.25	1,734.91	2,937.60	2,150.40	2,105.60	Up Trend	Down Trend
60	PTBA.JK	Hold	2,880.00	3,030.00	3,248.90	2,821.36	3,454.12	2,969.40	3,317.60	3,381.40	Down Trend	Down Trend
61	PTPP.JK	Hold	1,890.00	1,710.00	1,832.13	1,667.42	1,975.48	1,675.80	1,851.20	1,886.80	Down Trend	Down Trend
62	PWON.JK	Hold	645.00	620.00	658.68	606.10	683.11	607.60	670.80	683.70	Down Trend	Down Trend
63	RIMO.JK	Hold	132.00	128.00	131.53	127.68	133.92	125.44	135.20	137.80	Down Trend	Down Trend
64	SCMA.JK	Hold	1,545.00	1,435.00	1,596.08	1,413.09	1,679.80	1,406.30	1,643.20	1,674.80	Down Trend	Down Trend
65	SMCB.JK	Hold	1,410.00	1,340.00	1,563.97	1,224.45	1,647.02	1,313.20	1,612.00	1,643.00	Down Trend	Down Trend
66	SMGR.JK	Sell	10,800.00	11,075.00	10,457.57	11,354.29	9,877.17	11,296.50	10,320.00	10,105.00	Down Trend	Down Trend
67	SMRA.JK	Hold	1,055.00	935.00	1,039.52	890.69	1,100.31	916.30	1,050.40	1,070.60	Down Trend	Down Trend
68	SRIL.JK	W&S	340.00	344.00	335.98	352.16	320.11	350.88	326.40	319.60	Up Trend	Down Trend
69	SSIA.JK	Hold	590.00	585.00	607.10	570.06	630.34	573.30	618.80	630.70	Down Trend	Up Trend
70	SSMS.JK	Hold	1,015.00	950.00	1,029.21	944.92	1,077.12	931.00	1,060.80	1,081.20	Down Trend	Down Trend
71	TARA.JK	Buy	785.00	770.00	795.93	750.36	821.22	754.60	816.40	832.10	Up Trend	Down Trend
72	TBIG.JK	Hold	3,290.00	3,040.00	3,163.86	2,875.41	3,354.56	2,979.20	3,213.60	3,275.40	Down Trend	Down Trend
73	TGRA.JK	Sell	815.00	820.00	801.72	827.47	783.03	836.40	777.60	761.40	Up Trend	Down Trend
74	TINS.JK	Hold	1,075.00	1,000.00	1,087.82	971.44	1,162.25	980.00	1,097.20	1,118.30	Down Trend	Down Trend
75	TKIM.JK	Hold	7,000.00	5,700.00	6,392.04	5,464.06	7,181.54	5,586.00	6,370.00	6,492.50	Down Trend	Down Trend
76	TLKM.JK	Hold	3,750.00	3,480.00	3,643.02	3,427.75	3,785.04	3,410.40	3,764.80	3,837.20	Down Trend	Down Trend
77	TOPS.JK	Buy	700.00	650.00	707.25	635.28	745.19	637.00	728.00	742.00	Down Trend	Down Trend
78	TOWR.JK	Hold	675.00	670.00	709.81	654.01	733.14	656.60	722.80	736.70	Down Trend	Down Trend
79	TRAM.JK	Hold	116.00	108.00	115.91	105.20	122.71	105.84	116.48	118.72	Up Trend	Down Trend
80	UNTR.JK	Hold	25,100.00	24,700.00	25,638.92	24,409.49	26,324.82	24,206.00	26,312.00	26,818.00	Down Trend	Down Trend
81	UNVR.JK	Hold	43,525.00	41,525.00	43,043.82	40,967.87	44,321.69	40,694.50	44,200.00	45,050.00	Down Trend	Down Trend
82	WIKA.JK	Hold	2,100.00	1,775.00	1,965.65	1,724.12	2,123.38	1,739.50	2,017.60	2,056.40	Down Trend	Down Trend
83	WOOD.JK	Hold	935.00	900.00	956.75	861.14	1,014.00	882.00	972.40	991.10	Up Trend	Up Trend
84	WSBP.JK	Hold	382.00	362.00	376.48	355.86	394.38	354.76	384.80	392.20	Down Trend	Down Trend
85	WSKT.JK	Hold	1,760.00	1,715.00	1,820.26	1,677.77	1,905.81	1,680.70	1,856.40	1,892.10	Down Trend	Down Trend
86	ZINC.JK	W&S	496.00	555.00	505.04	589.79	474.30	566.10	499.20	488.80	Down Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Economic Event

Start Date	Event Name	Period
01-Mei-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Apr.2019
05-Mei-2019	Inflasi Indonesia (YoY)	Apr.2019
06-Mei-2019	Kepercayaan Konsumen Indonesia	Apr.2019
06-Mei-2019	PDB Indonesia (YoY)	TR1.2019
07-Mei-2019	Penjualan Ritel Indonesia (YoY)	Mar.2019
13-Mei-2019	Kredit (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Ekspor Indonesia (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Impor ndonesia (YoY)	Apr.2019
16-Mei-2019	Tingkat Fasilitas Simpanan	Mei.2019
16-Mei-2019	Suku Bunga Fasilitas Kredit	Mei.2019
17-Mei-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
23-Mei-2019	Kredit (YoY)	Apr.2019
31-Mei-2019	Uang Beredar M2 Indonesia (YoY)	Apr.2019

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