

21 Maret 2019

Market Review

IHSG, Rabu 20 Maret 2019 ditutup menguat sebesar 2,43 poin atau 0,04% ke level 6.482. Setelah bergerak diantara 6.463 - 6.498. Sebanyak 178 saham naik, 195 saham turun, dan 257 saham tidak bergerak. Investor bertransaksi Rp 8,08 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 83 miliar.

Market Outlook

Wall Street mengakhiri sesi yang volatile, Rabu (20/03), sebagian besar di zona negatif, setelah nada Federal Reserve yang dovish mengisyaratkan pihaknya memperkirakan tidak ada kenaikan suku bunga pada 2019. Dow Jones Industrial Average ditutup turun 0,55 persen atau 141,71 poin menjadi 25.745,67, Sementara itu, indeks berbasis luas S&P 500 berkurang 0,29 persen atau 8,34 poin menjadi 2.824,23, sedangkan Nasdaq Composite Index naik tipis 5,02 poin atau sekitar 0,07 persen menjadi 7.728,97.

Ekuitas Eropa bergerak lebih rendah, Rabu (20/03), karena investor menantikan keputusan kebijakan Federal Reserve dan Inggris secara resmi meminta penundaan kepergiannya dari Uni Eropa. Di Inggris, indeks FTSE 100 melemah 0,45 persen atau 32,99 poin menjadi 7.291,01, DAX Jerman merosot 184,52 poin atau sekitar 1,57 persen menjadi 11.603,89, dan CAC 40 Prancis menyusut 0,80 persen (43,24 poin) menjadi 5.382,66.

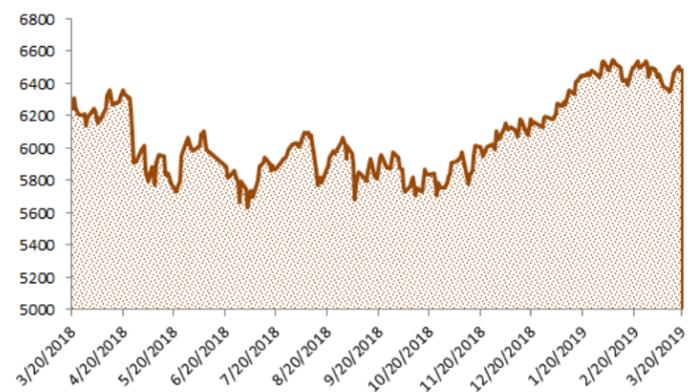
Sebagian besar market saham Eropa di zona merah pada perdagangan hari Rabu (20/3). Market merespon negatif serangkaian pemberitaan konflik AS dan China yang muncul ke permukaan. Indeks Nikkei 225 (Jepang) +0,20% ke level 21.608. Indeks Hang Seng (Hong Kong) -0,49% di posisi 29.320. Indeks Straits Times (Singapura) -0,41% ke 3.207.

Indeks Harga Saham Gabungan (IHSG) menguat tipis pada akhir perdagangan hari Rabu (20/3). IHSG naik +0,04 persen (+2 poin) ke level 6.482. Indeks LQ45 +0,10% ke 1.020. Indeks IDX30 +0,10% ke level 560. IDX80 +0,07% ke 144. Indeks JII 0,00% ke 706. Indeks Kompas100 +0,14% ke 1.319. Saham-saham teraktif: NUSA, VIVA, SIMA, JAYA, MYRX, TLKM, FREN. Saham-saham top gainers LQ45: LPPF, ADHI, EXCL, WSBP, BRPT, INKP, UNTR. Saham-saham top losers LQ45: ITMG, BBRI, SCMA, INDF, ADRO, WIKA, SMGR. Nilai tukar rupiah menguat +0,15% ke posisi Rp14.190 terhadap USD

News Emiten

- Wahana Interfood (COCO) siapkan capex Rp 33,26 miliar dari dana IPO.** PT Wahana Interfood Nusantara Tbk (COCO) tahun ini menganggarkan belanja modal atau capital expenditure (Capex) sebesar Rp 33,26 miliar. sumber capex seluruhnya berasal dari dana IPO, belanja modal tersebut akan digunakan untuk pembangunan pabrik baru di Jawa Barat yang rencananya akan dimulai pada tahun ini dan ditargetkan rampung pada tahun 2021 mendatang. Jika pabrik tersebut beroperasi kapasitas produksi cokelat perseroan dapat meningkat menjadi 10.600 ton per tahun, sementara pada tahun ini kapasitas produksi cokelat sebanyak 6.000 ton / tahun. Selanjutnya dia menambahkan, dengan peningkatan kapasitas tersebut perseoran juga akan mendorong penjualan ekspor sebesar 10% pasalnya saat ini penjualan ekspor perseroan hanya 1%. saat ini COCO telah melakukan diverifikasi pasar ekspor ke wilayah Spanyol, Pakistan, Jepang, Korea, Australia, Amerika Serikat dan seluruh wilayah Asia Tenggara. Sementara untuk dalam negeri, konsumen perseroan adalah waralaba coffe shop internasional dan produsen pembuat roti. Dengan demikian jika semua rencana COCO berjalan mulus, pada tahun 2021 emiten ini menargetkan pertumbuhan laba naik 80% dibandingkan target yang dibidik pada tahun ini.
- DOID siapkan belanja modal US\$ 100 juta untuk 2019.** PT Delta Dunia Makmur Tbk (DOID) akan menggenjot kinerjanya tahun ini. Untuk mendukungnya, perusahaan akan menganggarkan belanja modal (capital expenditure/capex) sebesar US\$ 100 juta. Capex 2019 rencananya dari internal cash. Belanja modal tahun ini akan digunakan untuk mendukung fokus bisnis perusahaan di bidang jasa pertambangan. Untuk operasional masih berfokus pada peningkatan utilisasi aset dan efisiensi biaya. pada tahun lalu pendapatan DOID meningkat 17% year on year(yoy) menjadi US\$ 892,45 juta. Kenaikan pendapatan ikut mendorong laba bersih DOID menjadi US\$ 75,64 juta atau bertumbuh 62% yoy.

IHSG 20 Maret 2019



IHSG Statistics

		Chg	(%)
Close	6,482	+2.43	+0.04%
Volume (Jutaan Lembar)	16,243		
Value (Rp Milliar)	8,078		
Year to Date (YTD)			+4.65%
Quarter to Date (QTD)			+6.00%
Month to date (MTD)			-0.46%
PE			15.6

Market Indices

	Last	Chg	(%)
Amerika			
Dow Jones	25,745.67	-141.71	-0.55%
Nasdaq	7,728.97	5.02	0.07%
S&P 500	2,824.23	-8.34	-0.29%
Eropa			
FTSE 100	7,291.01	-32.99	-0.45%
DAX	11,603.89	-184.52	-1.57%
CAC	5,382.66	-43.24	-0.80%
Asia			
Nikkei	21,608.92	42.07	0.20%
Hang Seng	29,320.97	-145.31	-0.49%
Straits Times	3,207.66	-13.26	-0.41%

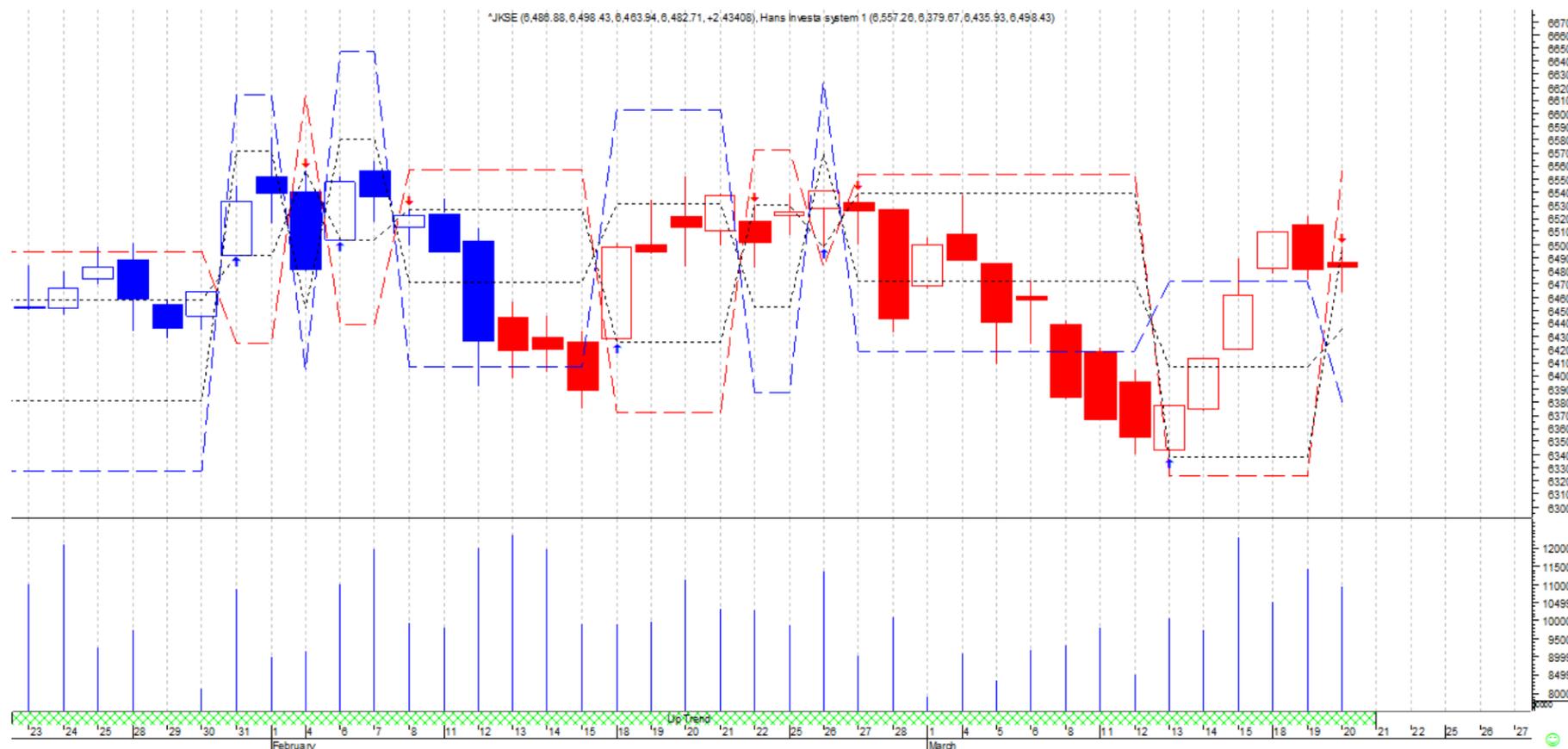
Top Volume

Stock	Sector	Price	Chg	(%)
NUSA	Trade	101	1	1.00%
MABA	Consumer	53	1	1.92%
TRAM	Consumer	134	3	2.29%
RIMO	Trade	137	2	1.44%
MYRX	Property	104	1	0.97%

Top Value

Stock	Sector	Price	Chg	(%)
ASII	Miscellaneous	7,250	50	0.68%
BMRI	Finance	7,450	50	0.68%
BBCA	Finance	27,575	75	0.27%
BBRI	Finance	3,980	10	0.25%
ASMI	Finance	625	10	1.57%

IHSG Teknikal Chart



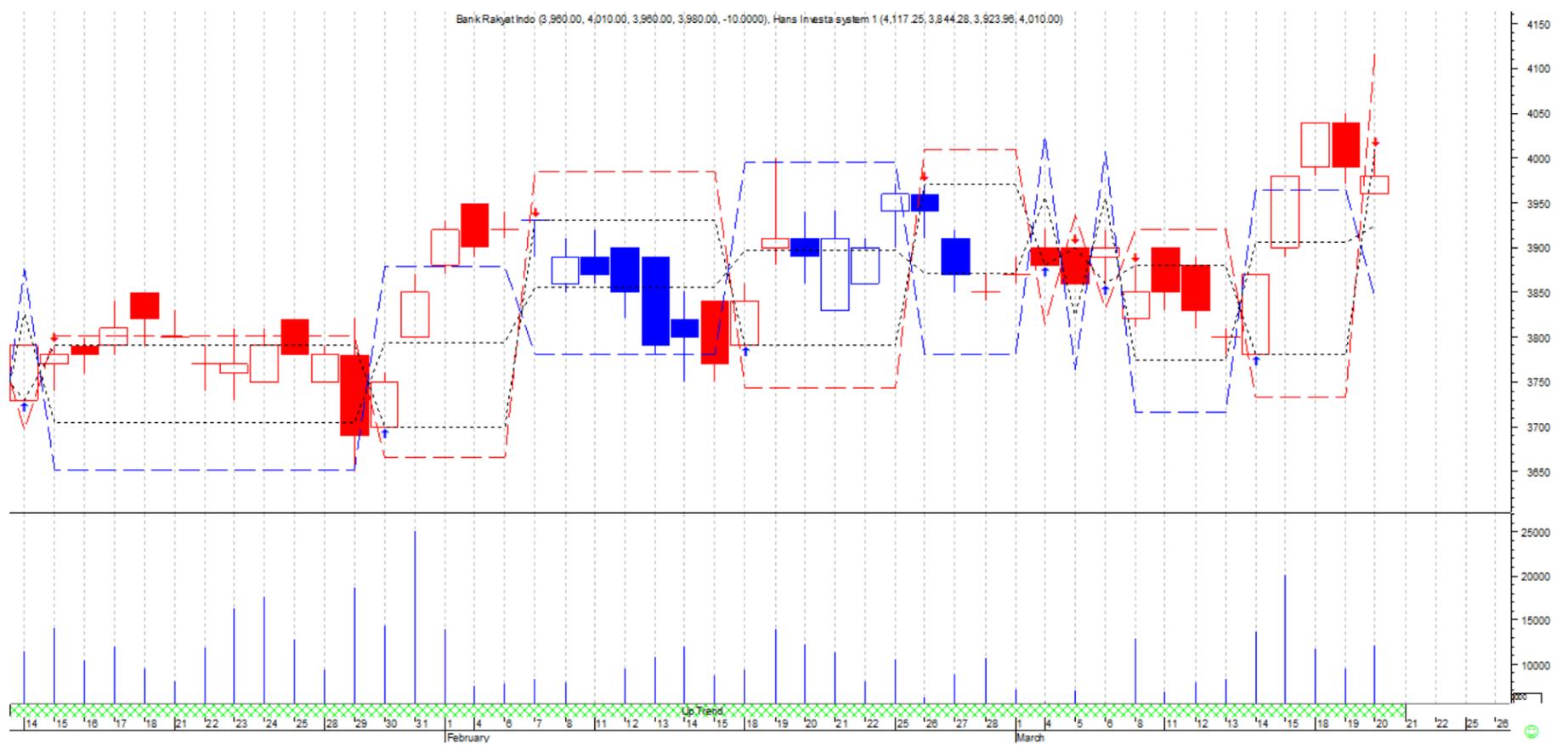
IHSG menguat 2 point membentuk candle dengan body kecil turun dan shadow diatas dan bawah indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6463 sampai 6419 dan resistance di level 6498 sampai 6522.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBRI	3,980	Sell	4,050 - 3,960	-
EXCL	2,700	Sell	2,730 - 2,570	-
SMRA	920	Sell	950 - 905	-
SCMA	1,745	Buy	1,725 - 1,770	1,690

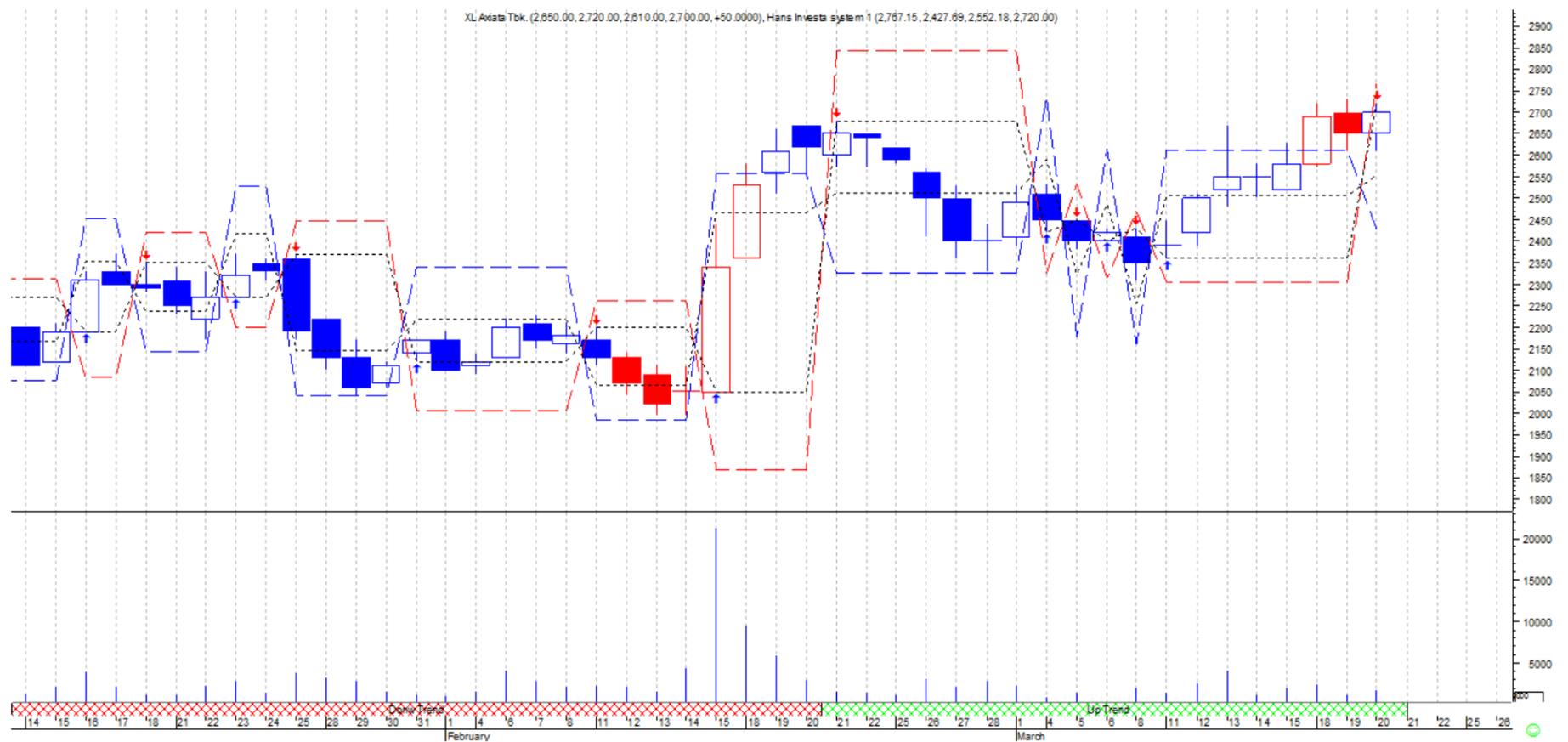
Teknikal View dari Trading Idea

BBRI



BBRI.JK berpotensi melemah, area sos di level 4,050 sampai 3,960. Area buy back jika break level 4,130 dan target pelemahan ke level 3,800 sampai 3,720.

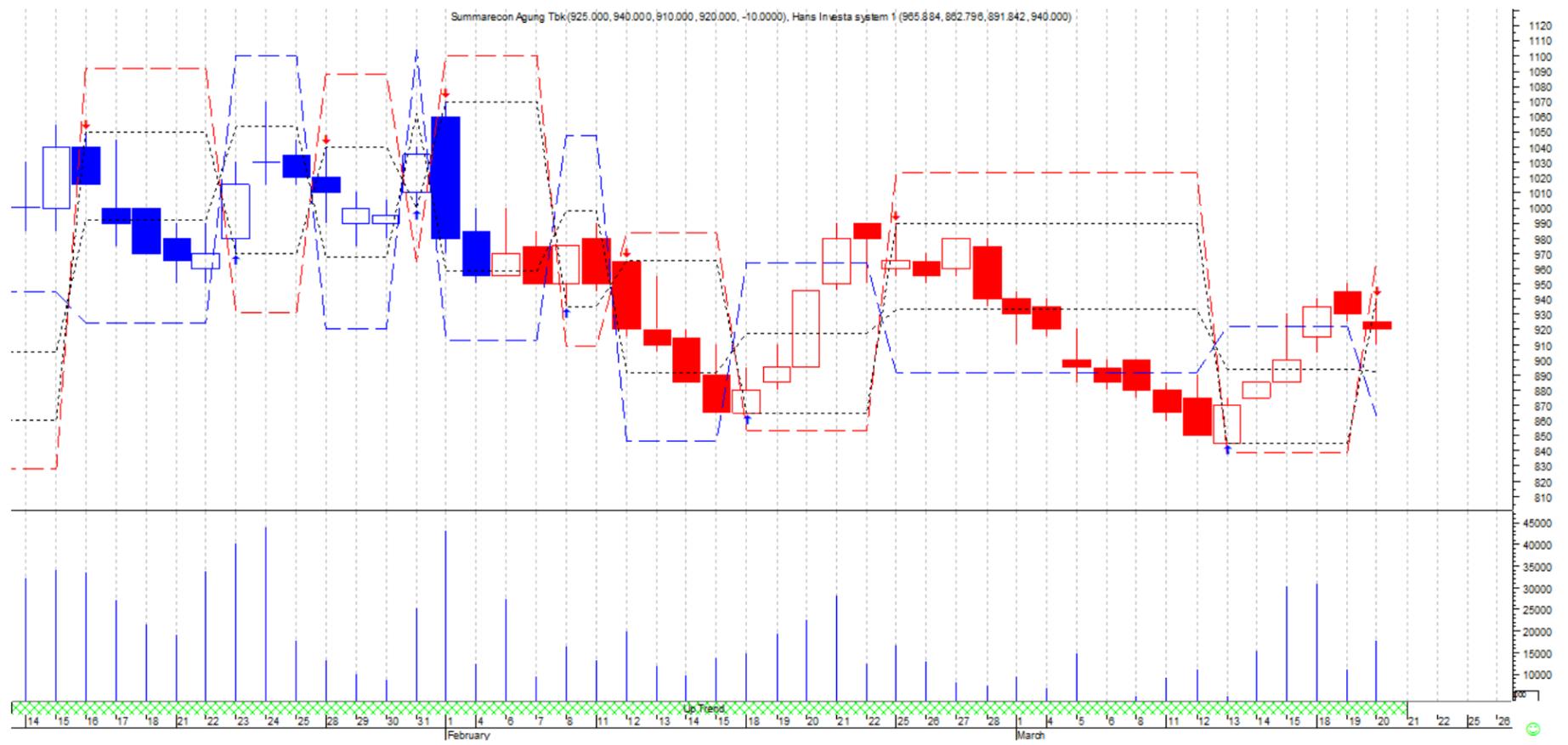
EXCL



EXCL.JK berpotensi melemah, area sos di level 2,730 sampai 2,570. Area buy back jika break level 2,780 dan target pelemahan ke level 2,450 sampai 2,310.

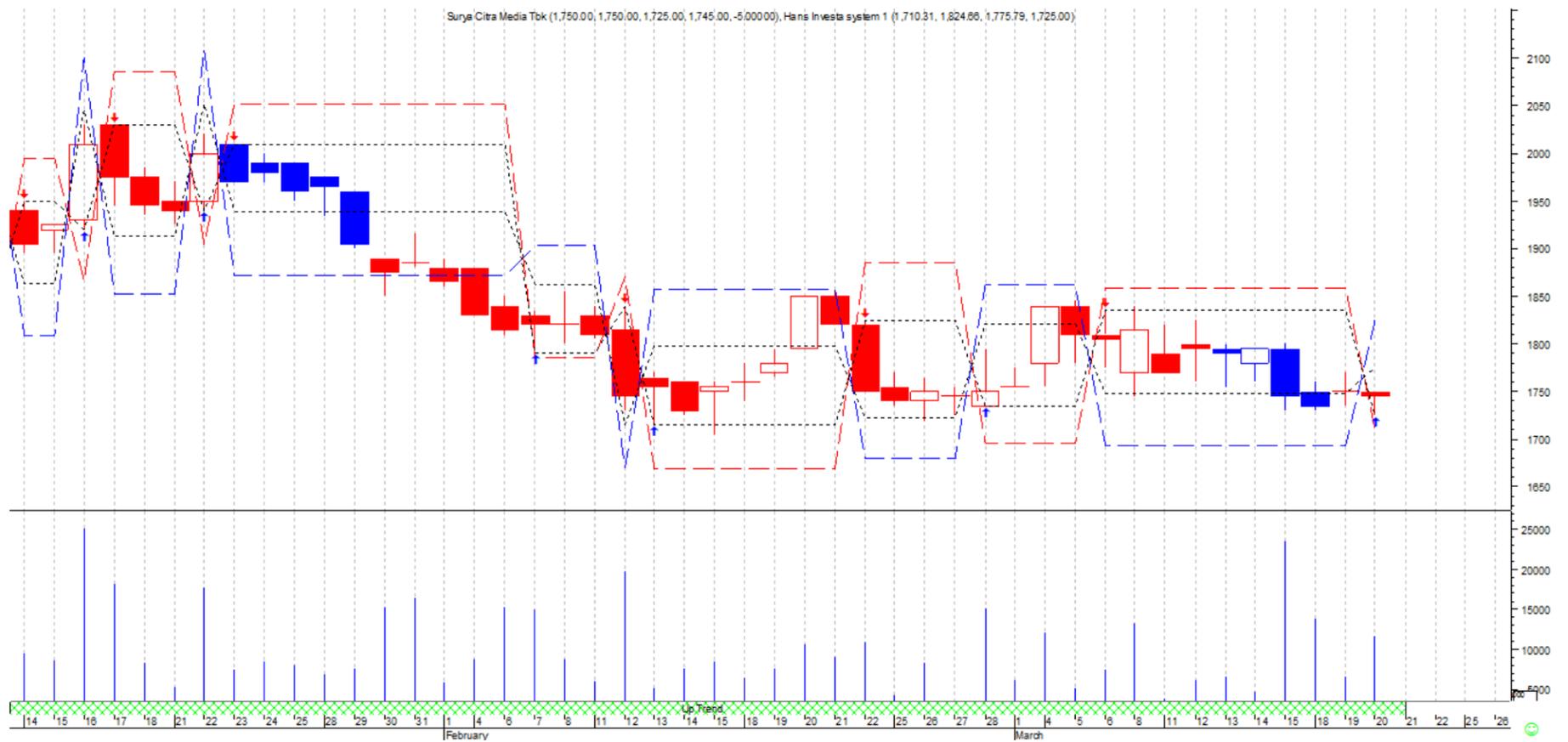
Teknikal View dari Trading Idea

SMRA



SMRA.JK berpotensi melemah, area sos di level 950 sampai 905. Area buy back jika break level 970 dan target pelemahan ke level 870 sampai 845.

SCMA



SCMA.JK berpotensi menguat, area akumulasi di level 1,725 sampai 1,770. Area cut loss bila turun di bawah level 1,690 dan target penguatan ke level 1,820 sampai 1,860.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,482.71	6,498.43	6,435.93	6,557.26	6,379.67	6,628.39	6,205.39	6,076.11	Down Trend	Up Trend
2	AALI.JK	W&S	12,100.00	12,600.00	12,137.13	12,686.48	11,925.60	12,852.00	11,808.00	11,562.00	Down Trend	Down Trend
3	ACES.JK	W&S	1,805.00	1,815.00	1,754.96	1,833.53	1,714.19	1,851.30	1,708.80	1,673.20	Down Trend	Up Trend
4	ADHI.JK	Hold	1,610.00	1,535.00	1,600.51	1,515.61	1,629.04	1,504.30	1,643.20	1,674.80	Down Trend	Up Trend
5	ADRO.JK	W&S	1,430.00	1,460.00	1,386.73	1,485.17	1,314.90	1,489.20	1,358.40	1,330.10	Up Trend	Up Trend
6	AKRA.JK	W&S	4,740.00	5,300.00	4,748.50	5,553.13	4,449.12	5,406.00	4,617.60	4,521.40	Down Trend	Up Trend
7	ANTM.JK	Hold	960.00	960.00	997.53	946.49	1,043.90	940.80	1,014.00	1,033.50	Down Trend	Up Trend
8	ASII.JK	Sell	7,250.00	7,350.00	7,133.65	7,447.79	6,962.92	7,497.00	6,936.00	6,791.50	Down Trend	Down Trend
9	BACA.JK	Sell	266.00	268.00	261.68	272.79	251.63	273.36	255.36	250.04	Down Trend	Down Trend
10	BBCA.JK	Buy	27,575.00	27,325.00	27,979.65	27,045.90	28,269.35	26,778.50	28,886.00	29,441.50	Down Trend	Up Trend
11	BBNI.JK	Hold	9,350.00	8,600.00	8,811.88	8,560.21	8,993.75	8,428.00	9,074.00	9,248.50	Up Trend	Up Trend
12	BBRI.JK	Sell	3,980.00	4,010.00	3,923.96	4,117.25	3,844.28	4,090.20	3,801.60	3,722.40	Down Trend	Up Trend
13	BBTN.JK	Sell	2,390.00	2,450.00	2,352.82	2,502.25	2,272.16	2,499.00	2,294.40	2,246.60	Down Trend	Down Trend
14	BDMN.JK	Hold	8,425.00	7,300.00	7,854.80	6,908.00	8,366.67	7,154.00	8,112.00	8,268.00	Down Trend	Down Trend
15	BJBR.JK	Buy	2,060.00	2,020.00	2,099.75	1,951.78	2,210.12	1,979.60	2,142.40	2,183.60	Down Trend	Down Trend
16	BKSL.JK	Hold	110.00	112.00	119.98	110.26	126.76	109.76	121.68	124.02	Down Trend	Down Trend
17	BMRI.JK	Hold	7,450.00	6,650.00	6,890.11	6,586.75	7,072.44	6,517.00	7,072.00	7,208.00	Down Trend	Down Trend
18	BNLI.JK	W&S	925.00	1,120.00	979.42	1,168.74	922.04	1,142.40	974.40	954.10	Down Trend	Up Trend
19	BRPT.JK	W&S	3,310.00	3,340.00	3,213.14	3,430.39	3,108.72	3,406.80	3,129.60	3,064.40	Up Trend	Up Trend
20	BSDE.JK	Hold	1,400.00	1,320.00	1,416.25	1,302.23	1,451.94	1,293.60	1,461.20	1,489.30	Up Trend	Up Trend
21	BTPS.JK	Hold	2,180.00	2,120.00	2,168.94	2,106.83	2,214.48	2,077.60	2,236.00	2,279.00	Up Trend	
22	BUMI.JK	Hold	137.00	127.00	138.37	120.63	145.87	124.46	139.36	142.04	Down Trend	Up Trend
23	CPIN.JK	W&S	7,575.00	7,900.00	7,395.77	8,242.42	7,051.89	8,058.00	7,248.00	7,097.00	Down Trend	Down Trend
24	CTRA.JK	Sell	930.00	940.00	908.04	954.80	875.97	958.80	888.00	869.50	Up Trend	Down Trend
25	DOID.JK	Hold	580.00	560.00	588.04	556.97	607.63	548.80	598.00	609.50	Down Trend	Up Trend
26	ELSA.JK	W&S	364.00	384.00	366.13	392.66	356.55	391.68	357.12	349.68	Down Trend	Up Trend
27	ERAA.JK	W&S	1,985.00	2,070.00	1,932.39	2,135.64	1,874.14	2,111.40	1,900.80	1,861.20	Down Trend	Down Trend
28	EXCL.JK	Sell	2,700.00	2,720.00	2,552.18	2,767.15	2,427.69	2,774.40	2,505.60	2,453.40	Up Trend	Up Trend
29	FORZ.JK	W&S	800.00	865.00	847.89	869.83	838.36	882.30	820.80	803.70	Up Trend	Down Trend
30	GGRM.JK	W&S	90,000.00	94,300.00	88,864.53	#####	83,031.58	96,186.00	85,920.00	84,130.00	Up Trend	Up Trend
31	HMSP.JK	W&S	3,750.00	3,840.00	3,700.13	3,868.93	3,629.64	3,916.80	3,571.20	3,496.80	Up Trend	Up Trend
32	HOKI.JK	Buy	605.00	590.00	616.81	583.94	630.58	578.20	629.20	641.30	Down Trend	Down Trend
33	ICBP.JK	W&S	10,375.00	10,450.00	10,207.29	10,507.55	10,072.62	10,659.00	9,888.00	9,682.00	Down Trend	Down Trend
34	IIKP.JK	Buy	186.00	184.00	198.80	181.15	203.57	180.32	201.76	205.64	Down Trend	Down Trend
35	IKAI.JK	W&S	198.00	199.00	185.01	214.50	168.07	202.98	183.36	179.54	Down Trend	Up Trend
36	INCO.JK	Hold	3,580.00	3,510.00	3,633.84	3,476.73	3,774.42	3,439.80	3,712.80	3,784.20	Down Trend	Up Trend
37	INDF.JK	Hold	7,275.00	7,075.00	7,293.15	6,945.02	7,534.63	6,933.50	7,488.00	7,632.00	Down Trend	Down Trend
38	INDY.JK	W&S	2,060.00	2,130.00	2,029.14	2,164.01	1,931.17	2,172.60	1,996.80	1,955.20	Down Trend	Up Trend
39	INKP.JK	Hold	10,200.00	8,850.00	9,877.00	8,363.00	10,511.21	8,673.00	10,140.00	10,335.00	Down Trend	Down Trend
40	INTP.JK	Hold	19,525.00	18,625.00	19,449.16	18,345.27	20,044.07	18,252.50	19,890.00	20,272.50	Down Trend	Down Trend
41	ITMG.JK	W&S	22,825.00	23,250.00	22,448.69	23,506.42	21,604.78	23,715.00	21,888.00	21,432.00	Up Trend	Up Trend
42	JPFA.JK	W&S	2,200.00	2,350.00	2,217.23	2,417.01	2,073.89	2,397.00	2,188.80	2,143.20	Down Trend	Down Trend
43	JSMR.JK	Sell	5,300.00	5,325.00	5,150.35	5,480.99	4,983.79	5,431.50	5,016.00	4,911.50	Down Trend	Up Trend
44	KLBF.JK	Sell	1,515.00	1,550.00	1,493.97	1,584.92	1,464.66	1,581.00	1,449.60	1,419.40	Down Trend	Down Trend
45	KREN.JK	Buy	610.00	600.00	618.20	596.97	630.66	588.00	634.40	646.60	Down Trend	Down Trend
46	LPKR.JK	Hold	294.00	236.00	265.78	224.62	285.90	231.28	272.48	277.72	Down Trend	Up Trend
47	LPPF.JK	Hold	4,140.00	3,610.00	4,110.34	2,557.31	4,856.17	3,537.80	4,056.00	4,134.00	Down Trend	Down Trend
48	LSIP.JK	W&S	1,160.00	1,245.00	1,191.51	1,263.80	1,154.93	1,269.90	1,166.40	1,142.10	Down Trend	Down Trend
49	MABA.JK	Buy	53.00	52.00	58.88	48.23	64.74	50.96	56.16	57.24	Up Trend	Down Trend
50	MAIN.JK	W&S	1,575.00	1,670.00	1,529.20	1,706.33	1,437.54	1,703.40	1,512.00	1,480.50	Down Trend	Down Trend
51	MAMI.JK	Sell	124.00	129.00	121.47	131.78	117.55	131.58	119.04	116.56	Down Trend	Down Trend
52	MEDC.JK	W&S	875.00	900.00	856.24	936.19	817.72	918.00	840.00	822.50	Down Trend	Up Trend
53	MERK.JK	Sell	4,060.00	4,080.00	3,950.42	4,101.91	3,899.78	4,161.60	3,840.00	3,760.00	Up Trend	Down Trend
54	MNCN.JK	Hold	825.00	815.00	865.17	798.09	909.05	798.70	878.80	895.70	Down Trend	Up Trend
55	MYRX.JK	W&S	104.00	115.00	99.71	122.28	87.52	117.30	96.96	94.94	Up Trend	Up Trend
56	PGAS.JK	Sell	2,410.00	2,490.00	2,350.00	2,569.90	2,285.39	2,539.80	2,294.40	2,246.60	Down Trend	Up Trend
57	POOL.JK	Hold	3,930.00	4,110.00	4,273.34	3,866.36	4,449.57	4,027.80	4,368.00	4,452.00	Down Trend	Down Trend
58	PTBA.JK	Buy	4,050.00	4,000.00	4,093.38	3,972.98	4,136.35	3,920.00	4,212.00	4,293.00	Down Trend	Down Trend
59	PTPP.JK	W&S	2,090.00	2,100.00	2,020.16	2,147.36	1,953.33	2,142.00	1,977.60	1,936.40	Down Trend	Up Trend
60	PWON.JK	Sell	685.00	685.00	659.85	700.92	639.46	698.70	643.20	629.80	Down Trend	Up Trend
61	RIMO.JK	Sell	137.00	141.00	132.86	142.79	129.70	143.82	129.60	126.90	Up Trend	Down Trend
62	SCMA.JK	Buy	1,745.00	1,725.00	1,775.79	1,710.31	1,824.66	1,690.50	1,820.00	1,855.00	Down Trend	Up Trend
63	SMCB.JK	W&S	2,060.00	2,060.00	2,036.60	2,063.65	2,015.58	2,101.20	1,968.00	1,927.00	Up Trend	Down Trend
64	SMGR.JK	W&S	13,025.00	13,400.00	12,911.32	13,561.25	12,609.64	13,668.00	12,576.00	12,314.00	Down Trend	Up Trend
65	SMRA.JK	Sell	920.00	940.00	891.84	965.88	862.80	958.80	873.60	855.40	Down Trend	Up Trend
66	SRIL.JK	Hold	340.00	338.00	343.70	336.97	349.42	331.24	353.60	360.40	Up Trend	Down Trend
67	SSIA.JK	Hold	575.00	565.00	593.21	559.01	628.61	553.70	603.20	614.80	Down Trend	Up Trend
68	SSMS.JK	Hold	1,075.00	1,030.00	1,058.11	1,014.22	1,085.67	1,009.40	1,086.80	1,107.70	Down Trend	Down Trend
69	TARA.JK	W&S	785.00	815.00	785.94	824.49	761.90	831.30	768.00	752.00	Down Trend	Down Trend
70	TBIG.JK	Hold	3,710.00	3,590.00	3,901.29	3,505.86	4,057.35	3,518.20	3,972.80	4,049.20	Down Trend	Down Trend
71	TGRA.JK	W&S	745.00	835.00	813.72	851.73	799.77	851.70	787.20	770.80	Down Trend	Down Trend
72	TINS.JK	Hold	1,320.00	1,260.00	1,372.97	1,237.34	1,479.51	1,234.80	1,383.20	1,409.80	Down Trend	Up Trend
73	TKIM.JK	Hold	11,825.00	9,825.00	10,676.46	9,374.01	11,057.89	9,628.50	10,868.00	11,077.00	Down Trend	Down Trend
74	TLKM.JK	Hold	3,780.00	3,710.00	3,797.19	3,681.07	3,881.29	3,635.80	3,910.40	3,985.60	Down Trend	Down Trend
75	TOPS.JK	W&S	745.00	790.00	738.49	803.01	710.78	805.80	715.20	700.30	Down Trend	Down Trend
76	TOWR.JK	W&S	800.00	830.00	784.79	847.96	758.29	846.60	768.00	752.00	Down Trend	Up Trend
77	TRAM.JK	Hold	134.00	135.00	145.43	130.21	159.55	132.30	145.60	148.40	Down Trend	Down Trend
78	UNTR.JK	Hold	27,825.00	25,950.00	26,618.92	25,441.24	27,459.97	25,431.00	27,274.00	27,798.50	Up Trend	Down Trend
79	UNVR.JK	W&S	49,725.00	49,900.00	48,708.74	50,419.78	47,925.62	50,898.00	47,184.00	46,201.00	Down Trend	Up Trend
80	WIKA.JK	Sell	1,990.00	2,030.00	1,956.25	2,048.80	1,895.91	2,070.60	1,905.60	1,865.90	Up Trend	Up Trend
81	WOOD.JK	Hold	900.00	860.00	913.92	850.34	958.87	842.80	930.80	948.70	Up Trend	Up Trend
82	WSBP.JK	Hold	392.00	382.00	393.31	378.22	401.52	374.36	403.52	411.28	Down Trend	Up Trend
83	WSKT.JK	W&S	1,930.00	1,965.00	1,905.69	1,988.31	1,864.62	2,004.30	1,857.60	1,818.90	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
06-Mar-2019	Kepercayaan Konsumen Indonesia	Peb.2019
07-Mar-2019	Penjualan Ritel Indonesia (YoY)	Jan.2019
08-Mar-2019	Cadangan Devisa Indonesia (USD)	Peb.2019
12-Mar-2019	Kredit (YoY)	Peb.2019
14-Mar-2019	Pertumbuhan Ekspor Indonesia (YoY)	Peb.2019
14-Mar-2019	Pertumbuhan Impor Indonesia (YoY)	Peb.2019
21-Mar-2019	Tingkat Fasilitas Simpanan	Mar.2019
21-Mar-2019	Suku Bunga Fasilitas Kredit	Mar.2019
25-Mar-2019	Kredit (YoY)	Peb.2019
29-Mar-2019	Uang Beredar M2 Indonesia (YoY)	Peb.2019
31-Mar-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Mar.2019
31-Mar-2019	Inflasi Indonesia (YoY)	Mar.2019

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