

19 Juni 2019

Market Review

IHSG, Selasa 18 juni 2019 ditutup menguat sebesar 66,80 poin atau 1,08% ke level 6.257. Setelah bergerak diantara 6.195- 6.257. Sebanyak 207 saham naik, 197 saham turun, dan 232 saham tidak bergerak. Investor bertransaksi Rp 8,36 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 383 miliar.

Market Outlook

Saham Wall Street melonjak, Selasa (18/6), didorong potensi kesepakatan perdagangan AS-China setelah Presiden Donald Trump mengatakan akan bertemu dengan mitranya dari China, Xi Jinping, pada KTT G20 mendatang. Sentimen juga terangkat oleh harapan bahwa Federal Reserve akan melonggarkan kebijakan moneter tahun ini serta isyarat dari Bank Sentral Eropa (ECB) yang bakal memangkas suku bunga. Dow Jones Industrial Average melonjak 353,01 poin atau 1,35 persen menjadi 26.465,54. Sementara itu, indeks berbasis luas S&P 500 melesat 0,97 persen atau 28,08 poin menjadi 2.917,75 sedangkan Nasdaq Composite Index melambung 1,39 persen atau 108,86 poin menjadi 7.953,88.

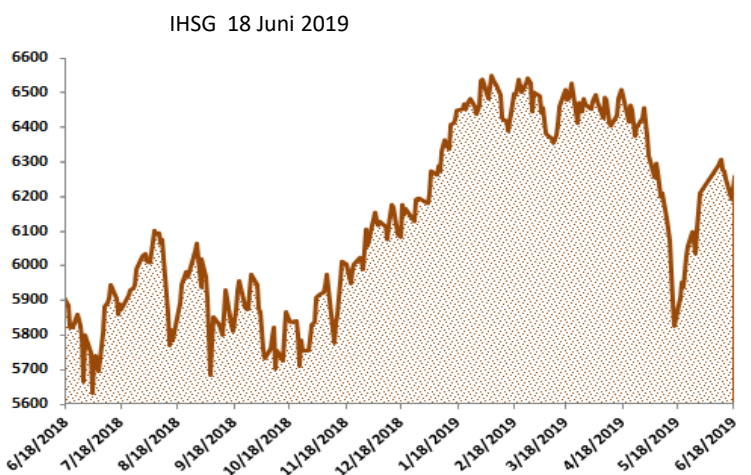
Ekuitas Eropa melesat, Selasa (18/6), setelah Presiden ECB Mario Draghi menyatakan bank sentral akan memberikan lebih banyak stimulus baik melalui penurunan suku bunga atau pembelian aset jika inflasi tidak meningkat. Di Inggris, FTSE 100 menguat 1,17 persen atau 85,73 poin menjadi 7.443,04, DAX Jerman melejit 245,93 poin atau 2,03 persen menjadi 12.331,75, dan CAC 40 Prancis melambung 2,20 persen (118,78 poin) menjadi 5.509,73.

Sebagian besar indeks saham di market Asia menguat pada perdagangan hari Selasa (18/6). Namun penguatan tersebut dibatasi oleh sikap hati-hati para investor menjelang keputusan kebijakan moneter the Fed. Indeks MSCI Asia Pasifik naik 0,6 persen. Indeks Nikkei 225 (Jepang) -0,72% ke posisi 20.972. Indeks Hang Seng (Hong Kong) +1,00% ke level 27.498. Indeks Straits Times (Singapura) +0,86% ke level 3.235.

Indeks Harga Saham Gabungan (IHSG) menanjak ke zona hijau pada akhir perdagangan hari Selasa (18/6). IHSG melaju +1,08 persen (+66 poin) ke level 6.257. Para investor di market regional cenderung bersikap hati-hati menjelang dimulainya meeting the Fed. Rebound pasar saham domestik seiring kabar bahwa Bank Indonesia membuka peluang penurunan suku bunga acuan. Saham-saham teraktif: MNCN, CCSI, BMTR, CENT, BBRI, TLKM, WEGE. Saham-saham top gainers LQ45: MNCN, PWON, BSDE, KLBF, PTPP, BBNI, BBTN. Saham-saham top losers LQ45: ELSA, SRIL, INCO, AKRA, INDY, CPIN, LPPF. Nilai tukar rupiah menguat tipis +0,07% di level Rp14.320 terhadap USD

News Emiten

- SRIL akan bagikan dividen Rp 3 per saham.** Perusahaan tekstil dan garmen PT Sri Rejeki Isman Tbk (SRIL) akan membagikan dividen tahun buku 2018 senilai Rp 3 per saham atau total Rp 61,35 miliar. Jumlah ini menurun dari dividen tahun buku 2017 yang sebesar Rp 8 per saham atau Rp 163,6 miliar. penurunan nilai dividen ini bertujuan untuk meningkatkan likuiditas perusahaan. nilai total divi- den atas tahun buku 2018 yang akan dibagikan setara dengan sekitar 5% laba bersih tahun lalu. Per 2018, SRIL mengantongi laba bersih sebesar US\$ 84,5 juta. Angka ini naik 24,2% dibandingkan laba bersih 2017 yang sebesar US\$ 68,03 juta. Total dividen SRIL akan dibagikan untuk 20,45 miliar saham dan akan dibayarkan pada Jumat, 19 Juli 2019. Pemegang saham yang berhak menerima dividen ini adalah yang namanya tercatat dalam daftar pemegang saham SRIL per tanggal 26 Juni 2019 pukul 16.00 WIB. Yield dividen SRIL sebesar 0,88% berdasarkan har- ga saham per perdagangan Selasa (18/6) yang berada di level Rp 338 per saham.
- SMAR bagi dividen Rp 750 per saham.** PT Sinar Mas Agro Resources and Tech- nology Tbk menyetujui pembagian dividen sebesar Rp 750 per saham. Total dividen yang dibagikan sebesar 22% dari laba bersih yang dibukukan tahun 2018 atau sekitar Rp 131,34 miliar . di tahun 2018 perseroan mencatatkan laba bersih yang dapat diatribusikan kepada pemilik entitas induk sebesar Rp 597 miliar. Angka ini turun 49,45% year on year (yoy) dari tahun sebelumnya yang sebesar Rp 1,18 triliun. Selain dividen, sisa laba tahun 2018 dicatat untuk pengem- bangan, seperti capextahun mendatang.



IHSG Statistics

		Chg	(%)
Close	6,257	+66.80	+1.08%
Volume (Jutaan Lembar)	13,186		
Value (Rp Milliar)	8,365		
Year to Date (YTD)			+1.01%
Quarter to Date (QTD)			-2.86%
Month to date (MTD)			+3.07%
PE			16.4

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,465.54	353.01	1.35%
Nasdaq	7,953.88	108.86	1.39%
S&P 500	2,917.75	28.08	0.97%
<u>Eropa</u>			
FTSE 100	7,443.04	85.73	1.17%
DAX	12,331.75	245.93	2.03%
CAC	5,509.73	118.79	2.20%
<u>Asia</u>			
Nikkei	20,972.71	-151.29	-0.72%
Hang Seng	27,498.77	271.61	1.00%
Straits Times	3,238.73	30.74	0.96%

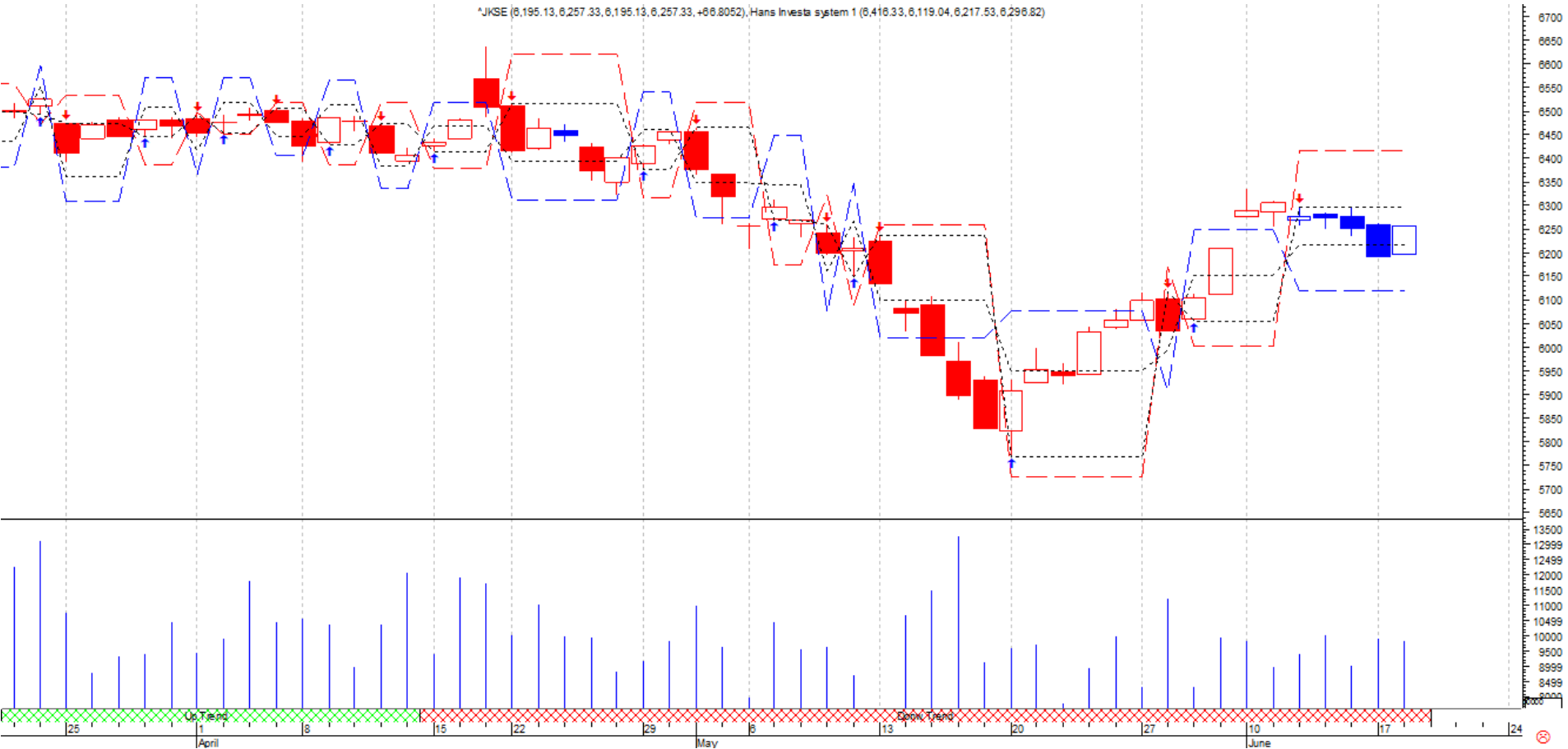
Top Volume

Stock	Sector	Price	Chg	(%)
MYRX	Property	106	0	0.00%
MABA	Consumer	50	0	0.00%
TRAM	Consumer	124	2	1.64%
NUSA	Infrastructure	60	2	3.23%
IIKP	Basic	58	1	1.75%

Top Value

Stock	Sector	Price	Chg	(%)
BBCA	Finance	29,500	525	1.81%
BBRI	Finance	4,260	60	1.43%
BMRI	Finance	7,850	50	0.64%
TLKM	Infrastructure	3,980	80	2.05%
MNCN	Trade	1,130	155	15.90%

IHSG Teknikal Chart



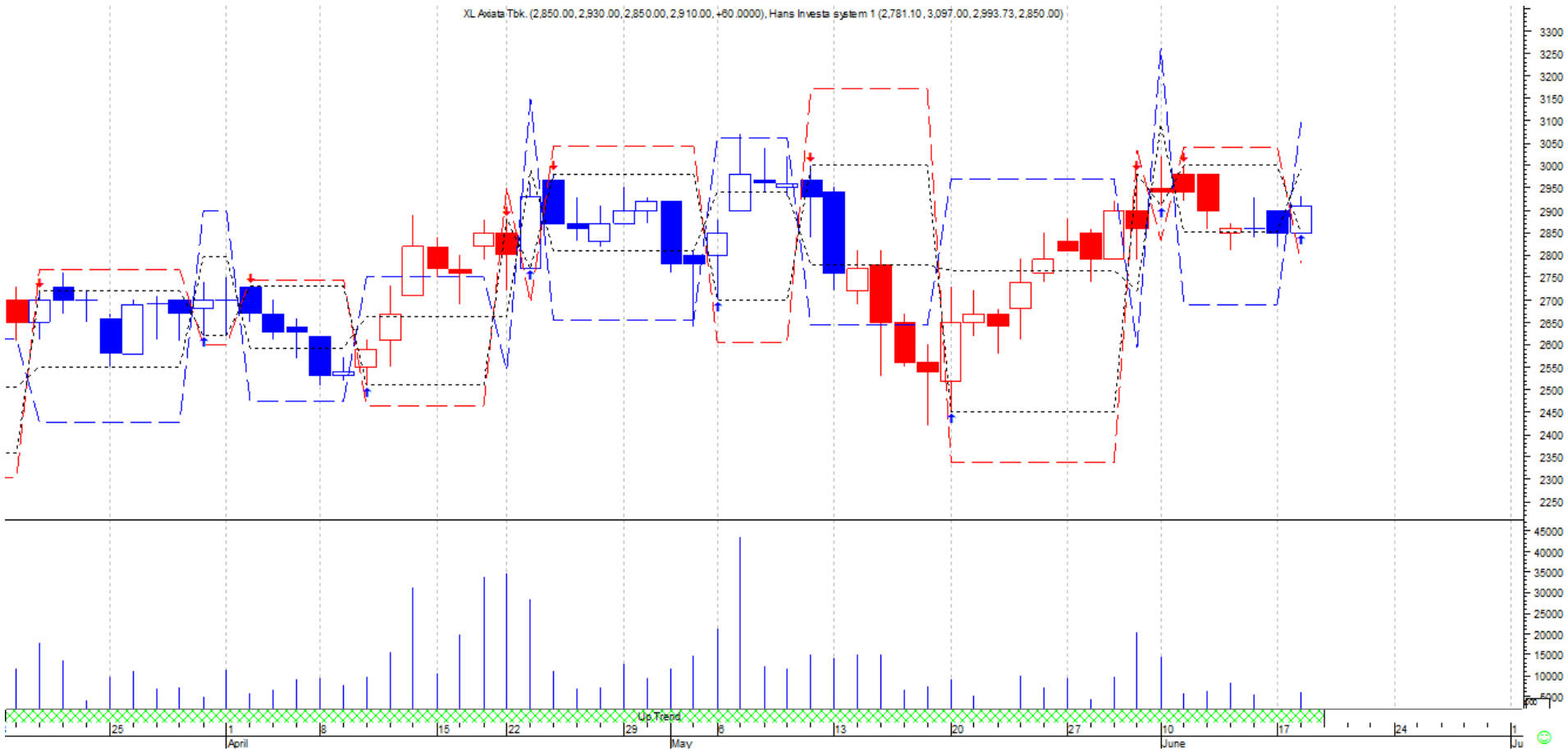
IHSG menguat 66 point membentuk candle dengan body naik dan tanpa shadow indikasi kekuatan naik. IHSG berpeluang konsolidasi menguat dengan support di level 6190 sampai 6110 dan resistance di level 6294 sampai 6334.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
EXCL	2,910	Buy	2,820 - 2,930	2,760
ITMG	17,000	Buy	16,650 - 17,125	16,300
LSIP	1,140	Buy	1,110 - 1,175	1,080
PTBA	2,880	Buy	2,820 - 2,890	2,760

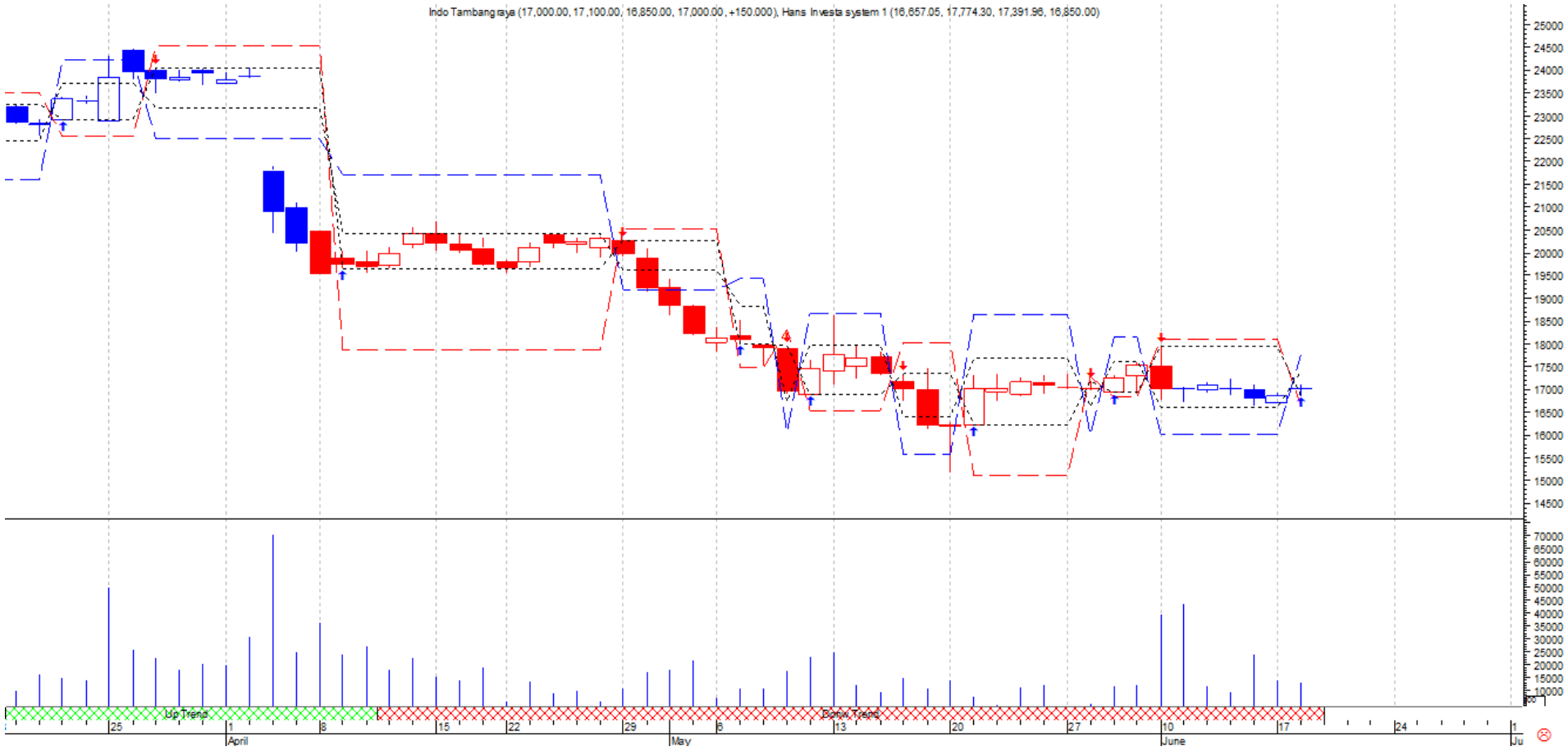
Teknikal View dari Trading Idea

EXCL



EXCL.JK berpotensi menguat, area akumulasi di level 2,820 sampai 2,930. Area cut loss bila turun di bawah level 2,760 dan target penguatan ke level 3,050 sampai 3,110.

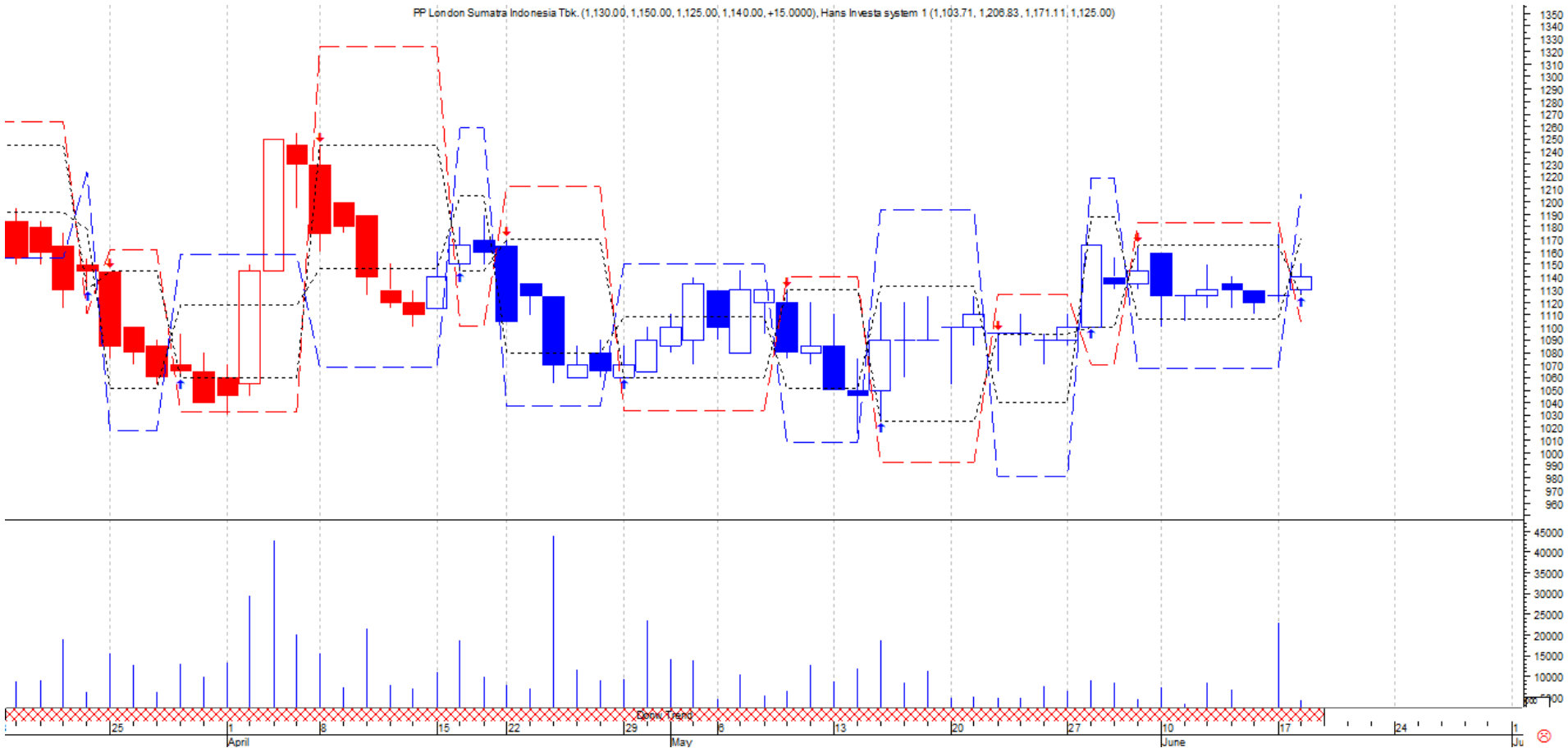
ITMG



ITMG.JK berpotensi menguat, area akumulasi di level 16,650 sampai 17,125. Area cut loss bila turun di bawah level 16,300 dan target penguatan ke level 17,800 sampai 18,200.

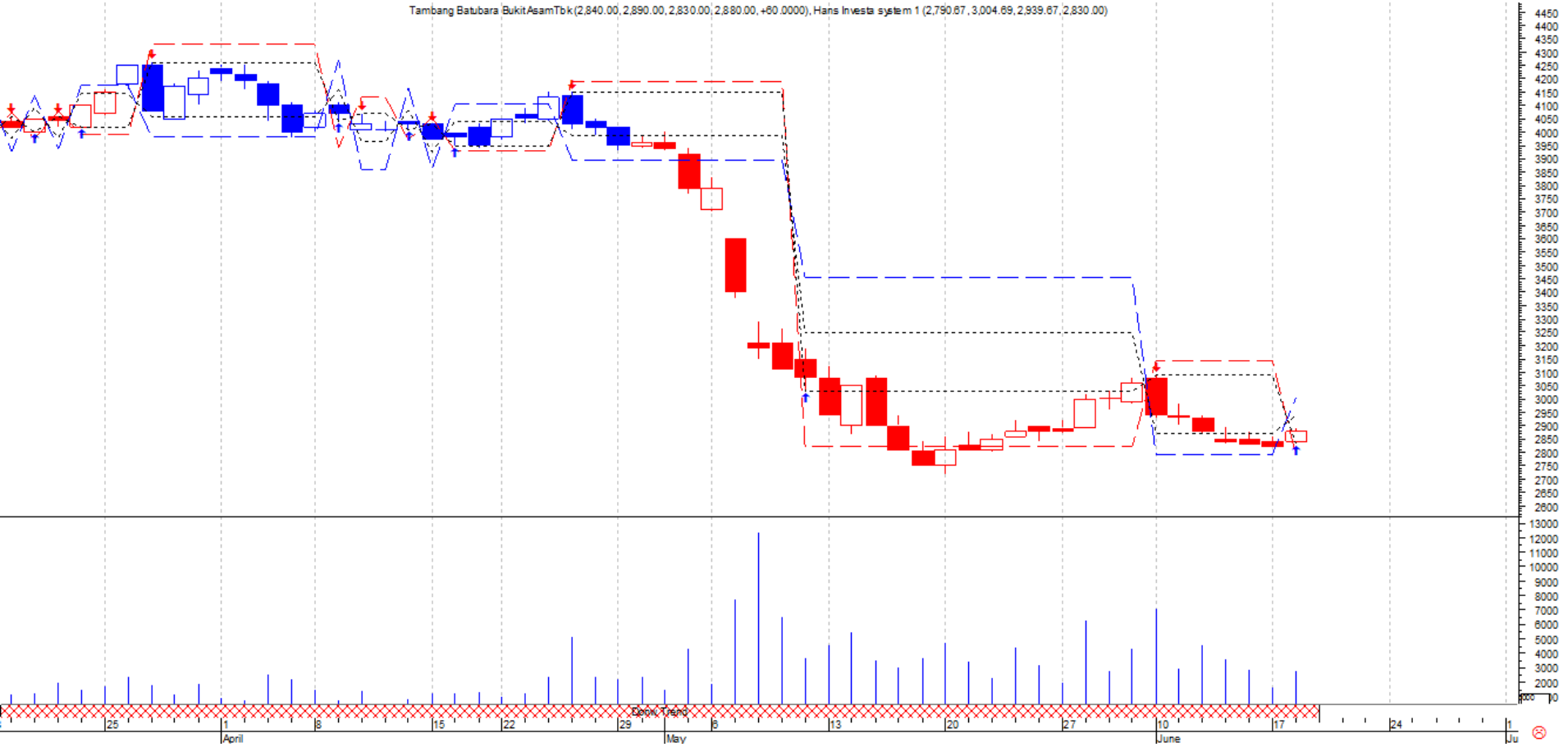
Teknikal View dari Trading Idea

LSIP



LSIP.JK berpotensi menguat, area akumulasi di level 1,110 sampai 1,175. Area cut loss bila turun di bawah level 1,080 dan target penguatan ke level 1,200 sampai 1,220.

PTBA



PTBA.JK berpotensi menguat, area akumulasi di level 2,820 sampai 2,890. Area cut loss bila turun di bawah level 2,760 dan target penguatan ke level 3,010 sampai 3,070.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,257.33	6,296.82	6,217.53	6,416.33	6,119.04	6,422.75	6,007.14	5,881.99	Up Trend	Down Trend
2	AALI.JK	W&S	10,200.00	10,500.00	10,154.20	10,591.63	9,922.06	10,710.00	9,888.00	9,682.00	Up Trend	Down Trend
3	ACES.JK	W&S	1,720.00	1,800.00	1,728.54	1,853.67	1,664.25	1,836.00	1,684.80	1,649.70	Up Trend	Down Trend
4	ADHI.JK	W&S	1,590.00	1,620.00	1,524.01	1,644.14	1,481.53	1,652.40	1,488.00	1,457.00	Up Trend	Down Trend
5	ADRO.JK	W&S	1,245.00	1,315.00	1,255.21	1,327.52	1,219.37	1,341.30	1,224.00	1,198.50	Up Trend	Up Trend
6	AKRA.JK	W&S	4,240.00	4,380.00	4,182.19	4,636.31	3,952.99	4,467.60	4,089.60	4,004.40	Up Trend	Down Trend
7	ANTM.JK	W&S	775.00	810.00	763.65	833.87	722.68	826.20	748.80	733.20	Up Trend	Down Trend
8	ASII.JK	W&S	7,500.00	7,575.00	7,353.98	7,851.59	7,103.63	7,726.50	7,152.00	7,003.00	Up Trend	Down Trend
9	BACA.JK	Buy	274.00	274.00	279.54	266.27	300.87	268.52	284.96	290.44	Down Trend	Down Trend
10	BBCA.JK	Buy	29,500.00	28,975.00	29,796.23	28,769.50	30,340.50	28,395.50	30,680.00	31,270.00	Up Trend	Up Trend
11	BBNI.JK	Buy	8,725.00	8,450.00	8,876.96	8,333.10	9,048.01	8,281.00	9,100.00	9,275.00	Down Trend	Down Trend
12	BBRI.JK	W&S	4,260.00	4,210.00	4,113.23	4,387.88	3,942.76	4,294.20	4,003.20	3,919.80	Up Trend	Down Trend
13	BBTN.JK	W&S	2,660.00	2,660.00	2,539.63	2,692.81	2,465.14	2,713.20	2,476.80	2,425.20	Up Trend	Up Trend
14	BDMN.JK	W&S	4,110.00	4,830.00	4,550.42	4,919.67	4,400.79	4,926.60	4,521.60	4,427.40	Down Trend	Down Trend
15	BJBR.JK	Buy	1,700.00	1,610.00	1,734.92	1,521.34	1,807.34	1,577.80	1,768.00	1,802.00	Down Trend	Down Trend
16	BKSL.JK	W&S	124.00	130.00	123.44	133.11	114.40	132.60	120.96	118.44	Up Trend	Up Trend
17	BMRI.JK	W&S	7,850.00	7,900.00	7,697.53	8,113.45	7,463.34	8,058.00	7,488.00	7,332.00	Up Trend	Up Trend
18	BNLI.JK	W&S	795.00	840.00	796.91	860.25	769.82	856.80	782.40	766.10	Up Trend	Down Trend
19	BRPT.JK	Buy	3,300.00	3,230.00	3,376.61	3,202.98	3,587.47	3,165.40	3,432.00	3,498.00	Down Trend	Down Trend
20	BSTE.JK	Buy	1,420.00	1,325.00	1,433.84	1,317.25	1,495.11	1,298.50	1,476.80	1,505.20	Up Trend	Down Trend
21	BTPS.JK	Hold	3,190.00	2,750.00	2,973.09	2,633.80	3,107.07	2,695.00	3,068.00	3,127.00	Up Trend	Up Trend
22	BUMI.JK	W&S	118.00	129.00	118.79	130.49	113.63	131.58	117.12	114.68	Up Trend	Up Trend
23	CPIN.JK	W&S	4,330.00	4,980.00	4,680.00	5,231.52	4,498.55	5,079.60	4,608.00	4,512.00	Up Trend	Down Trend
24	CTRA.JK	Buy	1,095.00	1,025.00	1,127.93	1,000.37	1,181.34	1,004.50	1,144.00	1,166.00	Down Trend	Down Trend
25	DOID.JK	W&S	505.00	535.00	494.14	559.36	469.15	545.70	484.80	474.70	Up Trend	Down Trend
26	ELSA.JK	W&S	350.00	366.00	347.34	373.55	337.31	373.32	336.00	329.00	Up Trend	Down Trend
27	ERAA.JK	W&S	1,355.00	1,360.00	1,241.00	1,427.64	1,152.29	1,387.20	1,233.60	1,207.90	Up Trend	Down Trend
28	EXCL.JK	Buy	2,910.00	2,850.00	2,993.73	2,781.10	3,097.00	2,793.00	3,047.20	3,105.80	Up Trend	Up Trend
29	FORZ.JK	W&S	900.00	900.00	878.72	913.17	850.12	918.00	854.40	836.60	Up Trend	Up Trend
30	GGRM.JK	W&S	77,250.00	80,225.00	78,362.45	80,740.75	76,600.12	81,829.50	76,248.00	74,659.50	Up Trend	Down Trend
31	HMSP.JK	W&S	3,310.00	3,470.00	3,327.17	3,530.44	3,251.17	3,539.40	3,235.20	3,167.80	Up Trend	Down Trend
32	HOKI.JK	W&S	710.00	735.00	695.49	754.66	670.50	749.70	681.60	667.40	Up Trend	Up Trend
33	ICBP.JK	Buy	10,125.00	9,975.00	10,236.70	9,864.04	10,428.84	9,775.50	10,530.00	10,732.50	Up Trend	Down Trend
34	IIKP.JK	Buy	58.00	56.00	62.75	52.82	66.75	54.88	61.36	62.54	Up Trend	Down Trend
35	IKAI.JK	W&S	153.00	158.00	146.51	161.52	142.15	161.16	144.00	141.00	Up Trend	Down Trend
36	INCO.JK	W&S	2,750.00	2,960.00	2,802.05	3,098.61	2,678.40	3,019.20	2,745.60	2,688.40	Up Trend	Down Trend
37	INDF.JK	W&S	7,050.00	7,075.00	6,890.78	7,254.06	6,609.44	7,216.50	6,720.00	6,580.00	Up Trend	Down Trend
38	INDY.JK	W&S	1,345.00	1,510.00	1,401.95	1,543.90	1,332.64	1,540.20	1,382.40	1,353.60	Up Trend	Up Trend
39	INKP.JK	W&S	7,325.00	8,025.00	7,320.50	8,328.42	6,727.28	8,185.50	7,248.00	7,097.00	Up Trend	Up Trend
40	INTP.JK	W&S	19,950.00	21,500.00	20,338.08	21,821.84	19,469.87	21,930.00	19,944.00	19,528.50	Up Trend	Down Trend
41	ITMG.JK	Buy	17,000.00	16,850.00	17,391.96	16,657.05	17,774.30	16,513.00	17,784.00	18,126.00	Up Trend	Down Trend
42	JPFA.JK	W&S	1,410.00	1,620.00	1,504.06	1,687.03	1,441.87	1,652.40	1,478.40	1,447.60	Up Trend	Down Trend
43	JSMR.JK	W&S	5,700.00	5,875.00	5,598.20	6,005.94	5,406.86	5,992.50	5,472.00	5,358.00	Up Trend	Up Trend
44	KLBF.JK	W&S	1,470.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	W&S	555.00	615.00	584.39	622.30	557.95	627.30	571.20	559.30	Up Trend	Up Trend
46	LPKR.JK	Hold	314.00	302.00	315.83	294.73	326.96	295.96	322.40	328.60	Down Trend	Up Trend
47	LPPF.JK	W&S	3,330.00	3,770.00	3,616.05	3,824.50	3,523.52	3,845.40	3,552.00	3,478.00	Down Trend	Down Trend
48	LSIP.JK	Buy	1,140.00	1,125.00	1,171.11	1,103.71	1,206.83	1,102.50	1,196.00	1,219.00	Up Trend	Down Trend
49	MABA.JK	Hold	50.00	50.00	52.09	49.52	52.15	49.00	53.04	54.06	Up Trend	Up Trend
50	MAIN.JK	W&S	1,050.00	1,150.00	1,081.26	1,185.68	1,023.20	1,173.00	1,070.40	1,048.10	Up Trend	Down Trend
51	MAMI.JK	Sell	120.00	127.00	117.00	131.72	108.93	129.54	115.20	112.80	Down Trend	Down Trend
52	MEDC.JK	W&S	750.00	810.00	778.83	830.15	742.62	826.20	763.20	747.30	Up Trend	Down Trend
53	MERK.JK	Buy	4,010.00	4,000.00	4,033.61	3,976.06	4,078.67	3,920.00	4,170.40	4,250.60	Down Trend	Up Trend
54	MGRO.JK	Buy	850.00	830.00	866.17	809.75	898.68	813.40	889.20	906.30	Up Trend	Down Trend
55	MNCN.JK	W&S	1,130.00	1,255.00	1,174.58	1,288.32	1,104.75	1,280.10	1,152.00	1,128.00	Up Trend	Up Trend
56	MYRX.JK	W&S	106.00	108.00	104.70	109.66	101.77	110.16	101.76	99.64	Up Trend	Up Trend
57	NUSA.JK	Sell	60.00	64.00	57.44	66.24	53.90	65.28	57.60	56.40	Up Trend	Up Trend
58	PGAS.JK	W&S	1,950.00	2,120.00	2,011.35	2,171.24	1,928.44	2,162.40	1,968.00	1,927.00	Up Trend	Down Trend
59	POOL.JK	Buy	2,170.00	2,120.00	2,327.71	2,065.26	2,473.89	2,077.60	2,288.00	2,332.00	Up Trend	Down Trend
60	PTBA.JK	Buy	2,880.00	2,830.00	2,939.67	2,790.67	3,004.69	2,773.40	3,005.60	3,063.40	Down Trend	Down Trend
61	PTPP.JK	W&S	2,150.00	2,140.00	2,033.78	2,171.57	1,940.72	2,182.80	1,996.80	1,955.20	Up Trend	Down Trend
62	PWON.JK	Buy	755.00	705.00	767.82	679.24	809.11	690.90	790.40	805.60	Up Trend	Up Trend
63	RIMO.JK	W&S	133.00	137.00	131.49	137.97	129.26	139.74	127.68	125.02	Up Trend	Down Trend
64	SCMA.JK	W&S	1,750.00	1,785.00	1,703.75	1,834.30	1,644.32	1,820.70	1,665.60	1,630.90	Up Trend	Up Trend
65	SMCB.JK	W&S	1,500.00	1,550.00	1,482.25	1,563.04	1,411.13	1,581.00	1,449.60	1,419.40	Up Trend	Down Trend
66	SMGR.JK	W&S	11,450.00	11,950.00	11,212.17	12,509.82	10,628.49	12,189.00	11,040.00	10,810.00	Up Trend	Down Trend
67	SMRA.JK	W&S	1,225.00	1,280.00	1,152.57	1,295.99	1,082.50	1,305.60	1,137.60	1,113.90	Up Trend	Up Trend
68	SRIL.JK	W&S	338.00	342.00	334.59	346.44	329.31	348.84	324.48	317.72	Up Trend	Up Trend
69	SSIA.JK	W&S	755.00	745.00	694.85	786.95	638.69	759.90	681.60	667.40	Up Trend	Up Trend
70	SSMS.JK	Hold	1,030.00	995.00	1,062.88	969.52	1,089.79	975.10	1,086.80	1,107.70	Up Trend	Down Trend
71	TARA.JK	Sell	760.00	790.00	749.62	815.63	731.02	805.80	724.80	709.70	Up Trend	Up Trend
72	TBIG.JK	W&S	3,900.00	3,970.00	3,697.28	4,128.79	3,471.20	4,049.40	3,628.80	3,553.20	Up Trend	Up Trend
73	TGRA.JK	Hold	820.00	805.00	823.62	795.34	842.94	788.90	847.60	863.90	Down Trend	Up Trend
74	TINS.JK	W&S	1,110.00	1,200.00	1,129.62	1,236.56	1,068.23	1,224.00	1,113.60	1,090.40	Up Trend	Down Trend
75	TKIM.JK	W&S	10,175.00	11,400.00	9,901.52	12,888.42	8,714.27	11,628.00	9,672.00	9,470.50	Up Trend	Up Trend
76	TLKM.JK	W&S	3,980.00	3,950.00	3,787.50	4,146.80	3,636.77	4,029.00	3,686.40	3,609.60	Up Trend	Up Trend
77	TOPS.JK	Hold	705.00	680.00	715.21	670.51	743.06	666.40	728.00	742.00	Up Trend	Down Trend
78	TOWR.JK	W&S	725.00	755.00	700.01	780.43	672.42	770.10	686.40	672.10	Up Trend	Down Trend
79	TRAM.JK	W&S	124.00	140.00	128.16	146.64	118.95	142.80	126.72	124.08	Up Trend	Up Trend
80	UNTR.JK	W&S	27,200.00	26,950.00	26,023.64	27,501.12	25,055.40	27,489.00	25,344.00	24,816.00	Up Trend	Up Trend
81	UNVR.JK	W&S	45,600.00	44,650.00	43,530.88	45,149.00	42,303.82	45,543.00	42,288.00	41,407.00	Up Trend	Down Trend
82	WIKA.JK	W&S	2,340.00	2,420.00	2,300.34	2,446.77	2,194.03	2,468.40	2,256.00	2,209.00	Up Trend	Up Trend
83	WOOD.JK	Hold	900.00	860.00	893.32	848.93	922.55	842.80	910.00	927.50	Down Trend	Up Trend
84	WSBP.JK	W&S	394.00	404.00	391.81	408.18	379.85	412.08	382.08	374.12	Down Trend	Down Trend
85	WSKT.JK	W&S	1,925.00	1,910.00	1,837.49	1,950.58	1,775.27	1,948.20	1,795.20	1,757.80	Up Trend	Down Trend
86	ZINC.JK	Hold	510.00	452.00	496.08							

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019

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