

17 Juni 2019

Market Review

IHSG, Jumat 14 juni 2019 ditutup melemah sebesar 22,82 poin atau 0,36% ke level 6.250. Setelah bergerak diantara 6.234- 6.294. Sebanyak 175 saham naik, 229 saham turun, dan 231 saham tidak bergerak. Investor bertransaksi Rp 6,96 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 64 miliar.

Market Outlook

Bursa saham Wall Street tumbang pada perdagangan akhir pekan ini setelah tekanan pada saham Broadcom (chip maker) mengantarkan perusahaan sejenis di bursa saham AS serta sektor saham teknologi secara lebih meluas berada dalam tekanan. Indeks Dow Jones Industrial Average (DJIA) turun 0,07 persen ke level 26.089. Indeks S&P 500 drop 0,16 persen ke level 2.886 dan Indeks Nasdaq melorot 0,52 persen ke posisi 7.796.

Saham-saham teknologi menjadi lokomotif pelemahan bursa saham Eropa pada perdagangan akhir pekan ini. Hal ini terjadi setelah perusahaan pembuat chip asal AS, Broadcom memperingatkan dan data produksi industri di China yang mengecewakan sebagai sinyal paling jelas dampak perang dagang akan merusak pertumbuhan global. Sementara itu, di bursa Jerman Indeks DAX melemah 0,60 persen ke level 12.096. Indeks FTSE (Inggris) melemah 0,31 persen di level 7.345. Indeks CAC (Perancis) melorot 0,15 persen pada posisi 5.367.

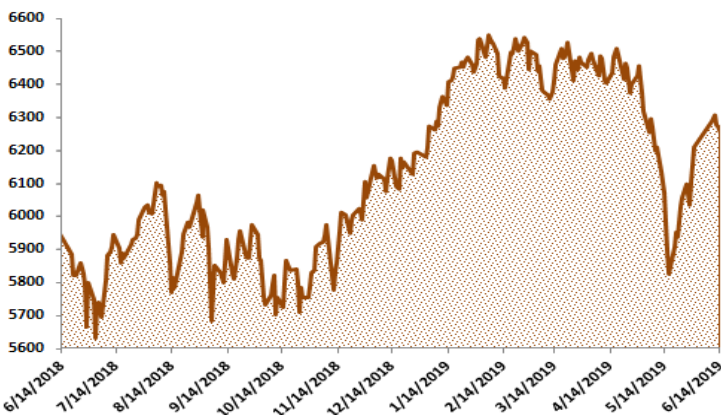
Market saham Asia mixed pada ujung perdagangan hari Jumat (14/6). Pelemahan market regional seiring tensi geopolitik yang meningkat pasca serangan terhadap 2 kapal tanker minyak di Teluk Oman pada hari Kamis pekan ini. Indeks MSCI Asia Pasifik turun 0,3 persen. Indeks Nikkei 225 (Jepang) +0,40% ke posisi 21.116. Indeks Hang Seng (Hong Kong) -0,65% ke level 27.118. Indeks Straits Times (Singapura) -0,18 ke level 3.214.

Laju Indeks Harga Saham Gabungan (IHSG) terhambat pada finis perdagangan hari Jumat (14/6). IHSG terkoreksi turun -0,36 persen (-23 poin) ke level 6.250. IHSG kembali mengalami tekanan dan finis ke zona merah. Sementara bursa saham regional terhambat sentimen tensi geopolitik pasca serangan kapal tanker minyak di Teluk Oman. Saham-saham teraktif: SMBR, FITT, MNCN, JAYA, BBRI, MPMX, CPIN. Saham-saham top gainers LQ45: MNCN, BRPT, ELSA, ADHI, ANTM, BBRI. Saham-saham top losers LQ45: BBKA, SMGR, UNVR, INTP, ICBP, WSKT, INCO. Nilai tukar rupiah turun -0,32% ke level Rp14.320 terhadap USD.

News Emiten

- Pembagian dividen Mitrabara Adiperdana (MBAP) sebesar Rp 58 per saham.** PT Mitrabara Adiperdana Tbk (MBAP) akan membagikan dividen Rp 58 per saham dari keuntungan tahun buku 2018. Berdasarkan pengumuman Kustodian Sentral Efek Indonesia (KSEI) jadwal pembagian dividen MBAP, Cum dividen di pasar reguler dan pasar negosiasi 20 Juni 2019, Ex dividen di pasar reguler dan pasar negosiasi 21 Juni 2019, Cum dividen di pasar tunai 24 Juni 2019, Ex dividen di pasar tunai 25 Juni 2019, Recording date 24 Juni 2019, Pembayaran dividen tunai 12 Juli 2019.
- Dikabarkan IPO, Soho Industri Pharmasi belum serahkan dokumen ke BEI.** Bursa Efek Indonesia (BEI) sampai saat ini belum mendengar kabar adanya rencana PT Soho Industri Pharmasi untuk melantai di Bursa Efek Indonesia. Di BEI ada 26 perusahaan yang sudah submit dokumen. Tapi nama PT Soho Indonesia belum masuk. Sebelumnya, ada informasi perusahaan farmasi itu akan melantai di bursa. PT Soho Industri Pharmasi merupakan private equity yang disokong oleh Quadria Capital, perusahaan yang berbasis di Singapura dan India. Mengenai perkembangan bisnis perusahaan farmasi itu, Soho baru saja mendapatkan dana segar dari lembaga pengembang keuangan asal Jerman, DEG.Dana itu disebut akan digunakan untuk mengembangkan produk-produk farmasi yang lebih inovatif dan terdiferensiasi. Quadria Capital sendiri memang berfokus pada pengembangan perusahaan-perusahaan di sektor kesehatan. Produk-produk Soho Indonesia sendiri memiliki pangsa pasar yang besar. Produknya disebut beredar hampir di 80% rumah sakit dan 90% apotek di seluruh Indonesia.

IHSG 14 Juni 2019



IHSG Statistics

		Chg	(%)
Close	6,250	-22.82	-0.36%
Volume (Jutaan Lembar)	10,176		
Value (Rp Milliar)	6,965		
Year to Date (YTD)			+0.90%
Quarter to Date (QTD)			-3.84%
Month to date (MTD)			+0.66%
PE			16,4

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,089.61	-17.16	-0.07%
Nasdaq	7,796.66	-40.47	-0.52%
S&P 500	2,886.98	-4.66	-0.16%
<u>Eropa</u>			
FTSE 100	7,345.78	-22.79	-0.31%
DAX	12,096.40	-72.65	-0.60%
CAC	5,367.62	-8.01	-0.15%
<u>Asia</u>			
Nikkei	21,041.00	9	0.04%
Hang Seng	27,118.35	-176.36	-0.65%
Straits Times	3,222.63	1.97	0.06%

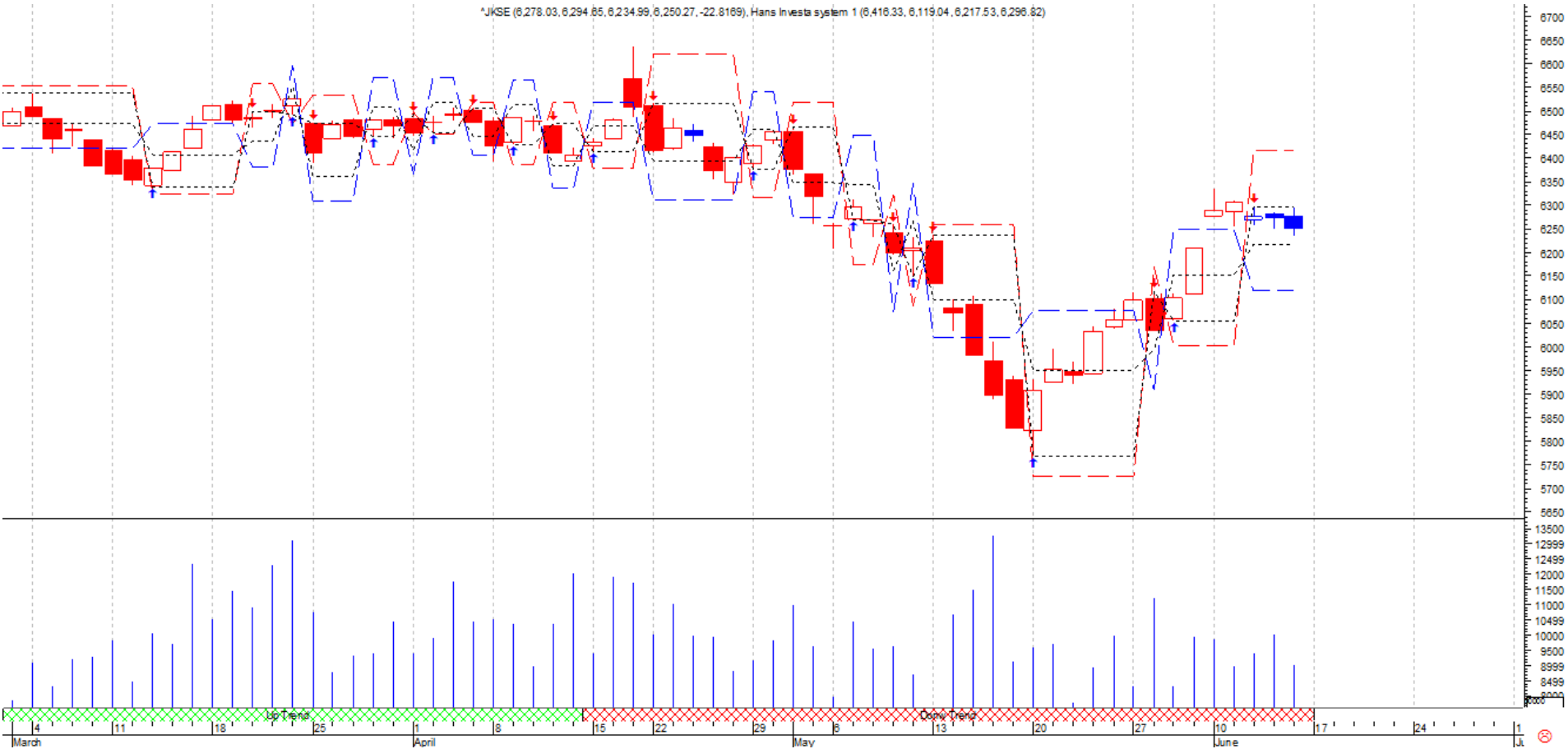
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	50	0	0.00%
NUSA	Infrastructure	62	4	6.90%
TRAM	Consumer	135	2	1.50%
MYRX	Property	107	1	0.93%
ARMY	Property	288	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
LPPF	Trade	3,400	110	3.13%
BBRI	Finance	4,230	30	0.71%
TLKM	Infrastructure	3,990	0	0.00%
BBKA	Finance	29,000	25	0.09%
BMRI	Finance	7,825	0	0.00%

IHSG Teknikal Chart



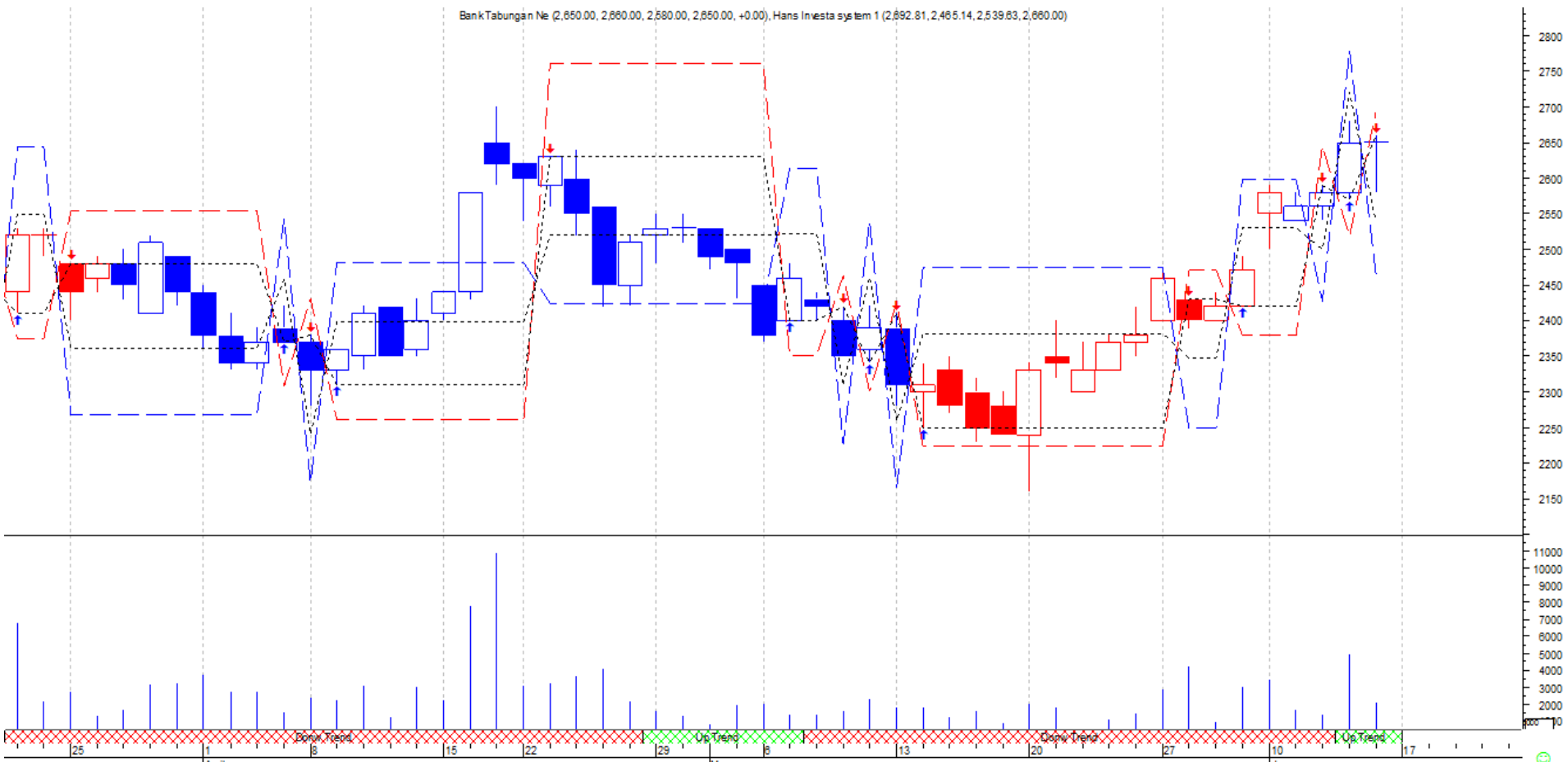
IHSG melemah 22 point membentuk candle dengan body turun dan shadow di atas dan bawah indikasi tekanan turun terbatas. IHSG berpeluang konsolidasi melemah dengan support di level 6234 sampai 6209 dan resistace di level 6294 sampai 6334.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBTN	2,650	Sell	2,680 - 2,580	-
BNLI	815	Sell	840 - 815	-
MAIN	1,120	Sell	1,165 - 1,115	-
WOOD	865	Buy	860 - 890	840

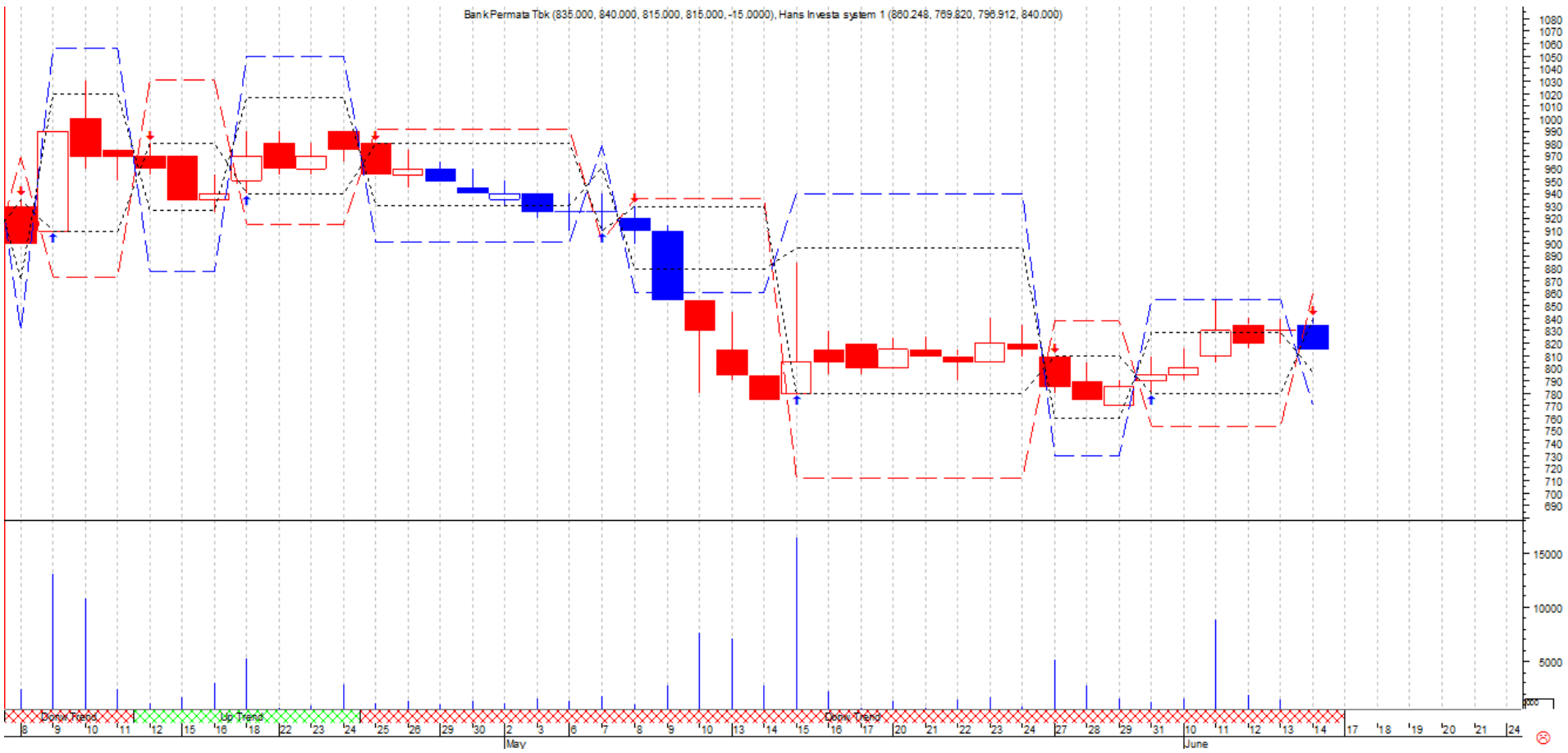
Teknikal View dari Trading Idea

BBTN



BBTN.JK berpotensi melemah, area sos di level 2,680 sampai 2,580. Area buy back jika break level 2,740 dan target pelemahan ke level 2,470 sampai 2,420.

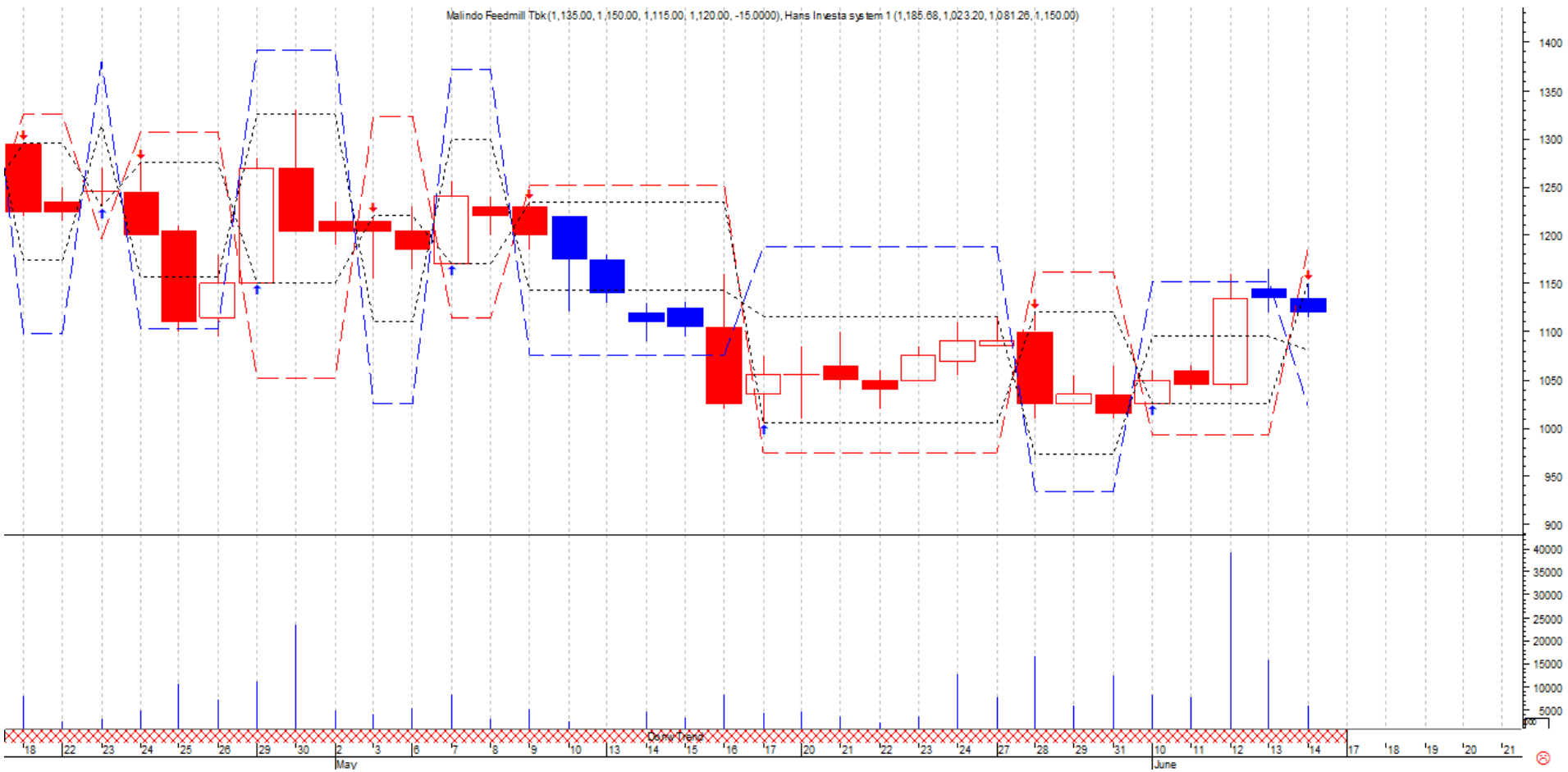
BNLI



BNLI.JK berpotensi melemah, area sos di level 840 sampai 815. Area buy back jika break level 860 dan target pelemahan ke level 780 sampai 760.

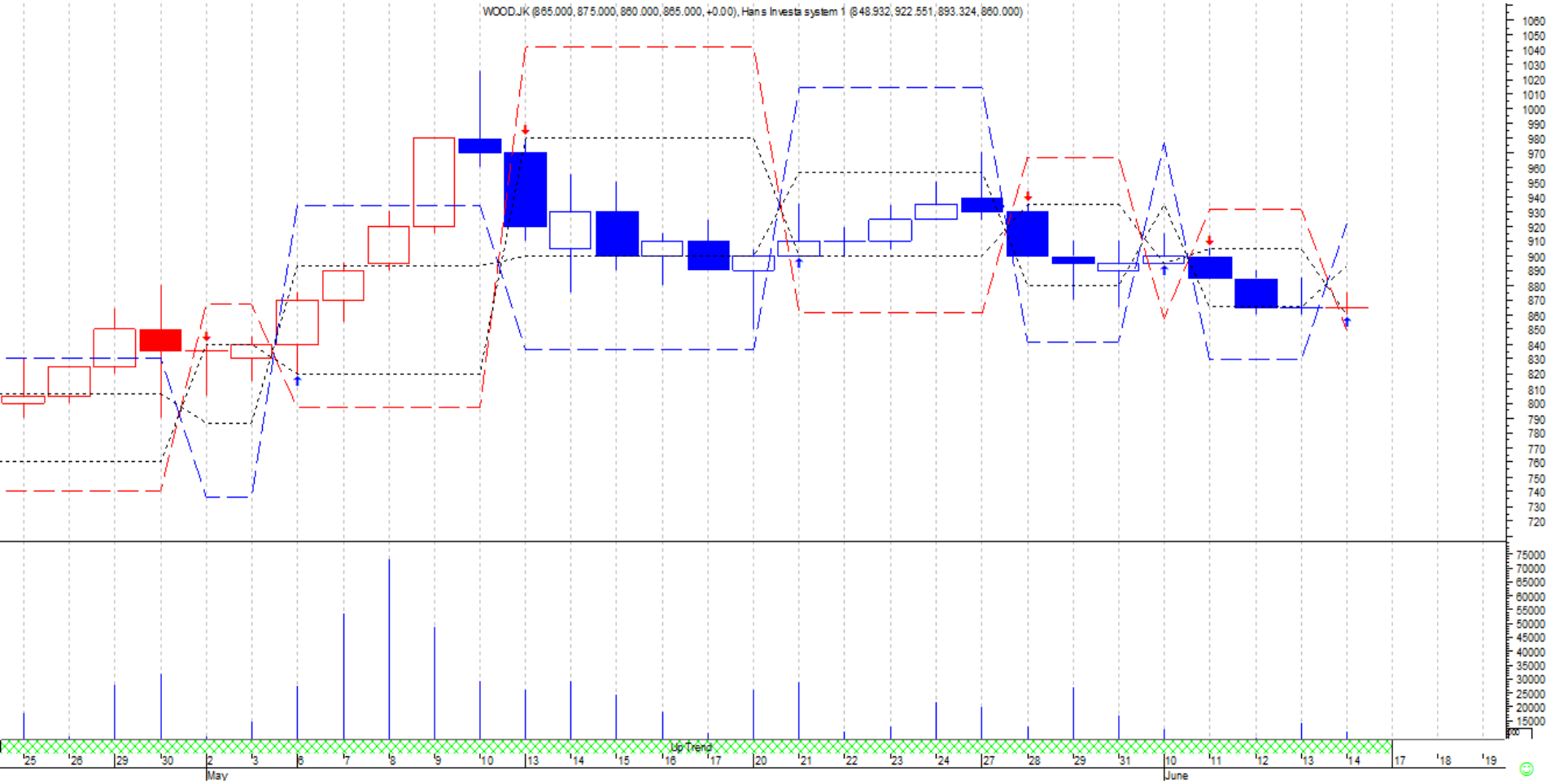
Teknikal View dari Trading Idea

MAIN



MAIN.JK berpotensi melemah, area sos di level 1,165 sampai 1,115. Area buy back jika break level 1,190 dan target pelemahan ke level 1,070 sampai 1,010.

WOOD



WOOD.JK berpotensi menguat, area akumulasi di level 860 sampai 890. Area cut loss bila turun di bawah level 840 dan target penguatan ke level 910 sampai 930.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,250.27	6,296.82	6,217.53	6,416.33	6,119.04	6,422.75	6,007.14	5,881.99	Up Trend	Down Trend
2	AALI.JK	W&S	10,275.00	10,500.00	10,154.20	10,591.63	9,922.06	10,710.00	9,888.00	9,682.00	Up Trend	Down Trend
3	ACES.JK	W&S	1,800.00	1,800.00	1,728.54	1,853.67	1,664.25	1,836.00	1,684.80	1,649.70	Up Trend	Down Trend
4	ADHI.JK	Hold	1,600.00	1,430.00	1,490.62	1,402.25	1,537.57	1,401.40	1,523.60	1,552.90	Down Trend	Down Trend
5	ADRO.JK	W&S	1,235.00	1,315.00	1,255.21	1,327.52	1,219.37	1,341.30	1,224.00	1,198.50	Up Trend	Up Trend
6	AKRA.JK	Hold	4,380.00	3,980.00	4,265.55	3,889.23	4,394.32	3,900.40	4,399.20	4,483.80	Up Trend	Down Trend
7	ANTM.JK	W&S	790.00	810.00	763.65	833.87	722.68	826.20	748.80	733.20	Up Trend	Down Trend
8	ASII.JK	W&S	7,425.00	7,575.00	7,353.98	7,851.59	7,103.63	7,726.50	7,152.00	7,003.00	Up Trend	Down Trend
9	BACA.JK	Sell	274.00	290.00	268.39	307.86	250.02	295.80	263.04	257.56	Down Trend	Down Trend
10	BBCA.JK	W&S	29,000.00	29,475.00	28,357.88	29,838.20	27,629.76	30,064.50	27,504.00	26,931.00	Up Trend	Up Trend
11	BBNI.JK	W&S	8,500.00	8,675.00	8,393.70	8,908.09	8,121.85	8,848.50	8,184.00	8,013.50	Down Trend	Down Trend
12	BBRI.JK	W&S	4,230.00	4,210.00	4,113.23	4,387.88	3,942.76	4,294.20	4,003.20	3,919.80	Down Trend	Down Trend
13	BBTN.JK	Sell	2,650.00	2,660.00	2,539.63	2,692.81	2,465.14	2,713.20	2,476.80	2,425.20	Up Trend	Up Trend
14	BDMN.JK	W&S	4,510.00	4,830.00	4,550.42	4,919.67	4,400.79	4,926.60	4,521.60	4,427.40	Down Trend	Down Trend
15	BJBR.JK	Hold	1,660.00	1,605.00	1,737.71	1,515.87	1,835.36	1,572.90	1,788.80	1,823.20	Down Trend	Down Trend
16	BKSL.JK	W&S	132.00	130.00	123.44	133.11	114.40	132.60	120.96	118.44	Up Trend	Up Trend
17	BMRI.JK	W&S	7,825.00	7,900.00	7,697.53	8,113.45	7,463.34	8,058.00	7,488.00	7,332.00	Up Trend	Up Trend
18	BNLI.JK	Sell	815.00	840.00	796.91	860.25	769.82	856.80	782.40	766.10	Up Trend	Down Trend
19	BRPT.JK	Buy	3,420.00	3,240.00	3,498.21	3,157.05	3,700.11	3,175.20	3,556.80	3,625.20	Down Trend	Down Trend
20	BSDE.JK	W&S	1,390.00	1,435.00	1,347.97	1,482.01	1,288.99	1,463.70	1,320.00	1,292.50	Up Trend	Down Trend
21	BTPS.JK	Hold	3,080.00	2,750.00	2,973.09	2,633.80	3,107.07	2,695.00	3,068.00	3,127.00	Up Trend	Up Trend
22	BUMI.JK	W&S	119.00	129.00	118.79	130.49	113.63	131.58	117.12	114.68	Up Trend	Up Trend
23	CPIN.JK	W&S	4,700.00	4,980.00	4,680.00	5,231.52	4,498.55	5,079.60	4,608.00	4,512.00	Up Trend	Down Trend
24	CTRA.JK	W&S	1,050.00	1,085.00	1,007.70	1,109.36	948.57	1,106.70	993.60	972.90	Down Trend	Down Trend
25	DOID.JK	Hold	530.00	500.00	534.90	492.25	547.66	490.00	546.00	556.50	Down Trend	Down Trend
26	ELSA.JK	Buy	364.00	358.00	371.19	349.58	379.87	350.84	380.64	387.96	Down Trend	Down Trend
27	ERAA.JK	W&S	1,280.00	1,360.00	1,241.00	1,427.64	1,152.29	1,387.20	1,233.60	1,207.90	Up Trend	Down Trend
28	EXCL.JK	W&S	2,860.00	3,000.00	2,850.96	3,042.27	2,690.62	3,060.00	2,803.20	2,744.80	Up Trend	Up Trend
29	FORZ.JK	W&S	905.00	900.00	878.72	913.17	850.12	918.00	854.40	836.60	Up Trend	Up Trend
30	GGRM.JK	W&S	77,500.00	80,225.00	78,362.45	80,740.75	76,600.12	81,829.50	76,248.00	74,659.50	Up Trend	Down Trend
31	HMSP.JK	W&S	3,340.00	3,470.00	3,327.17	3,530.44	3,251.17	3,539.40	3,235.20	3,167.80	Up Trend	Down Trend
32	HOKI.JK	W&S	715.00	735.00	695.49	754.66	670.50	749.70	681.60	667.40	Up Trend	Up Trend
33	ICBP.JK	W&S	9,975.00	10,200.00	9,832.30	10,353.03	9,631.17	10,404.00	9,552.00	9,353.00	Up Trend	Down Trend
34	IIKP.JK	W&S	58.00	67.00	56.06	74.89	44.90	68.34	58.56	57.34	Up Trend	Down Trend
35	IKAI.JK	W&S	155.00	158.00	146.51	161.52	142.15	161.16	144.00	141.00	Up Trend	Down Trend
36	INCO.JK	W&S	2,870.00	2,960.00	2,802.05	3,098.61	2,678.40	3,019.20	2,745.60	2,688.40	Up Trend	Down Trend
37	INDF.JK	W&S	7,050.00	7,075.00	6,890.78	7,254.06	6,609.44	7,216.50	6,720.00	6,580.00	Up Trend	Down Trend
38	INDY.JK	Sell	1,440.00	1,510.00	1,401.95	1,543.90	1,332.64	1,540.20	1,382.40	1,353.60	Up Trend	Up Trend
39	INKP.JK	W&S	7,300.00	8,025.00	7,320.50	8,328.42	6,727.28	8,185.50	7,248.00	7,097.00	Up Trend	Up Trend
40	INTP.JK	W&S	20,500.00	21,500.00	20,338.08	21,821.84	19,469.87	21,930.00	19,944.00	19,528.50	Up Trend	Down Trend
41	ITMG.JK	W&S	16,800.00	17,950.00	16,604.09	18,108.57	16,009.99	18,309.00	16,104.00	15,768.50	Up Trend	Down Trend
42	JPFA.JK	Sell	1,545.00	1,620.00	1,504.06	1,687.03	1,441.87	1,652.40	1,478.40	1,447.60	Up Trend	Down Trend
43	JSMR.JK	W&S	5,700.00	5,875.00	5,598.20	6,005.94	5,406.86	5,992.50	5,472.00	5,358.00	Down Trend	Up Trend
44	KLBF.JK	W&S	1,495.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	W&S	560.00	615.00	584.39	622.30	557.95	627.30	571.20	559.30	Up Trend	Up Trend
46	LPKR.JK	W&S	308.00	334.00	318.03	337.33	309.07	340.68	311.04	304.56	Down Trend	Up Trend
47	LPPF.JK	W&S	3,400.00	3,770.00	3,616.05	3,824.50	3,523.52	3,845.40	3,552.00	3,478.00	Down Trend	Down Trend
48	LSIP.JK	W&S	1,120.00	1,165.00	1,107.10	1,183.89	1,067.18	1,188.30	1,084.80	1,062.20	Up Trend	Down Trend
49	MABA.JK	Buy	50.00	50.00	52.09	49.52	52.15	49.00	53.04	54.06	Up Trend	Up Trend
50	MAIN.JK	Sell	1,120.00	1,150.00	1,081.26	1,185.68	1,023.20	1,173.00	1,070.40	1,048.10	Up Trend	Down Trend
51	MAMI.JK	Sell	116.00	129.00	111.18	139.73	101.41	131.58	108.48	106.22	Down Trend	Down Trend
52	MEDC.JK	W&S	765.00	810.00	778.83	830.15	742.62	826.20	763.20	747.30	Up Trend	Down Trend
53	MERK.JK	W&S	3,980.00	4,000.00	3,935.26	4,026.58	3,902.36	4,080.00	3,801.60	3,722.40	Down Trend	Up Trend
54	MGRO.JK	W&S	820.00	865.00	819.87	876.07	798.55	882.30	792.00	775.50	Up Trend	
55	MNCN.JK	W&S	1,300.00	1,255.00	1,174.58	1,288.32	1,104.75	1,280.10	1,152.00	1,128.00	Up Trend	Up Trend
56	MYRX.JK	W&S	107.00	108.00	104.70	109.66	101.77	110.16	101.76	99.64	Up Trend	Up Trend
57	NUSA.JK	Hold	62.00	56.00	60.58	54.41	63.57	54.88	60.32	61.48	Up Trend	
58	PGAS.JK	W&S	1,960.00	2,120.00	2,011.35	2,171.24	1,928.44	2,162.40	1,968.00	1,927.00	Up Trend	Down Trend
59	POOL.JK	W&S	2,190.00	2,480.00	2,016.40	2,765.84	1,729.39	2,529.60	2,083.20	2,039.80	Up Trend	Down Trend
60	PTBA.JK	W&S	2,830.00	3,090.00	2,873.43	3,143.26	2,793.14	3,151.80	2,812.80	2,754.20	Down Trend	Down Trend
61	PTPP.JK	Sell	2,090.00	2,140.00	2,033.78	2,171.57	1,940.72	2,182.80	1,996.80	1,955.20	Down Trend	Down Trend
62	PWON.JK	W&S	710.00	770.00	720.14	798.11	680.12	785.40	705.60	690.90	Up Trend	Up Trend
63	RIMO.JK	Hold	136.00	130.00	134.54	127.91	137.08	127.40	138.32	140.98	Up Trend	Down Trend
64	SCMA.JK	Sell	1,740.00	1,785.00	1,703.75	1,834.30	1,644.32	1,820.70	1,665.60	1,630.90	Up Trend	Down Trend
65	SMCB.JK	W&S	1,490.00	1,550.00	1,482.25	1,563.04	1,411.13	1,581.00	1,449.60	1,419.40	Down Trend	Down Trend
66	SMGR.JK	W&S	11,450.00	11,950.00	11,212.17	12,509.82	10,628.49	12,189.00	11,040.00	10,810.00	Up Trend	Down Trend
67	SMRA.JK	Sell	1,200.00	1,280.00	1,152.57	1,295.99	1,082.50	1,305.60	1,137.60	1,113.90	Up Trend	Up Trend
68	SRIL.JK	W&S	340.00	342.00	334.59	346.44	329.31	348.84	324.48	317.72	Up Trend	Up Trend
69	SSIA.JK	Hold	740.00	585.00	607.10	570.06	630.34	573.30	618.80	630.70	Up Trend	Up Trend
70	SSMS.JK	Buy	1,030.00	995.00	1,062.88	969.52	1,089.79	975.10	1,086.80	1,107.70	Down Trend	Down Trend
71	TARA.JK	Hold	790.00	745.00	771.22	738.42	798.77	730.10	790.40	805.60	Up Trend	Up Trend
72	TBIG.JK	W&S	3,840.00	3,970.00	3,697.28	4,128.79	3,471.20	4,049.40	3,628.80	3,553.20	Up Trend	Up Trend
73	TGRA.JK	Buy	815.00	805.00	823.62	795.34	842.94	788.90	847.60	863.90	Up Trend	Up Trend
74	TINS.JK	W&S	1,170.00	1,200.00	1,129.62	1,236.56	1,068.23	1,224.00	1,113.60	1,090.40	Up Trend	Down Trend
75	TKIM.JK	W&S	10,200.00	11,400.00	9,901.52	12,888.42	8,714.27	11,628.00	9,672.00	9,470.50	Up Trend	Up Trend
76	TLKM.JK	W&S	3,990.00	3,950.00	3,787.50	4,146.80	3,636.77	4,029.00	3,686.40	3,609.60	Up Trend	Down Trend
77	TOPS.JK	W&S	685.00	750.00	702.77	805.59	642.98	765.00	691.20	676.80	Up Trend	Down Trend
78	TOWR.JK	W&S	710.00	755.00	700.01	780.43	672.42	770.10	686.40	672.10	Up Trend	Down Trend
79	TRAM.JK	Sell	135.00	140.00	128.16	146.64	118.95	142.80	126.72	124.08	Up Trend	Up Trend
80	UNTR.JK	W&S	26,900.00	26,950.00	26,023.64	27,501.12	25,055.40	27,489.00	25,344.00	24,816.00	Up Trend	Up Trend
81	UNVR.JK	W&S	44,800.00	44,650.00	43,530.88	45,149.00	42,303.82	45,543.00	42,288.00	41,407.00	Up Trend	Down Trend
82	WIKA.JK	W&S	2,360.00	2,420.00	2,300.34	2,446.77	2,194.03	2,468.40	2,256.00	2,209.00	Up Trend	Up Trend
83	WOOD.JK	Buy	865.00	860.00	893.32	848.93	922.55	842.80	910.00	927.50	Down Trend	Up Trend
84	WSBP.JK	W&S	398.00	404.00	391.81	408.18	379.85	412.08	382.08	374.12	Down Trend	Down Trend
85	WSKT.JK	W&S	1,920.00	1,910.00	1,837.49	1,950.58	1,775.27	1,948.20	1,795.20	1,757.80	Down Trend	Down Trend
86	ZINC.JK	Hold	484.00	452.00	496.08	440.91						

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019

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