

10 Juni 2019

Market Review

IHSG, Jumat 31 Mei 2019 ditutup menguat sebesar 105,01 poin atau 1,72% ke level 6.209. Setelah bergerak diantara 6.054- 6.112. Sebanyak 274 saham naik, 129 saham turun, dan 231 saham tidak bergerak. Investor bertransaksi Rp 10,79 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 1.432 miliar.

Market Outlook

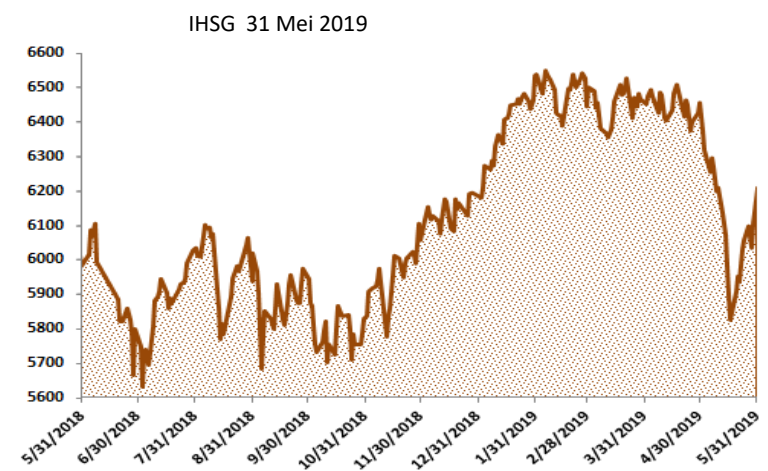
Bursa saham Wall Street di AS berakhir ke zona mingguan terbaik. Data pelemahan ekonomi meningkatkan peluang pelonggaran moneter the Fed. Data lapangan kerja AS periode Mei naik 75.000, Angka tersebut di bawah ekspektasi para analis yang memperkirakan akan naik sebanyak 180.000. Pertumbuhan upah juga melambat. Indeks Dow Jones Industrial Average (DJIA) menguat 1,02 persen ke posisi 25.983. Indeks S&P 500 naik 1,05 persen ke level 2.873 dan Indeks Nasdaq naik 1,66 persen pada posisi 7.742.

Market saham Eropa berakhir di zona hijau pada perdagangan di ujung pekan ini. Pasar saham Eropa bahkan membukukan kenaikan terbaik secara mingguan sejak April. Bursa saham Paris menjadi lokomotif penguatan seiring harapan banyak investor bahwa bank sentral global akan menopang pertumbuhan global dengan kebijakan akomodatif. Bundesbank memangkas proyeksi pertumbuhan ekonomi Jerman dan zona Eropa serta menyatakan 60 persen bank sentral Eropa (European Central Bank) akan memangkas suku bunga acuan 10 bps pada akhir tahun. Sementara pertumbuhan lapangan kerja AS yang turun tajam di periode Mei, memberikan harapan penurunan suku bunga di AS pada 2019.Indeks acuan market Eropa, the European Stoxx 600 naik 0,9 persen. Sedangkan di market saam Jerman, Indeks DAX naik 0,77 persen ke level 12.045. Indeks FTSE di bursa London naik 0,99 persen ke posisi 7.331 dan Indeks CAC di Paris melesat 1,62 persen ke posisi 5.364

Indeks Harga Saham Gabungan (IHSG) meroket ke zona hijau pada akhir perdagangan hari Jumat (31/5). IHSG melaju +1,72 persen (+105 poin) ke level 6.209. Laju IHSG tersebut terjadi setelah S&P menaikkan rating utang Indonesia dari BBB- menjadi BBB+. Indeks LQ45 +2,45% ke 982. Indeks IDX30 +2,49% ke level 541. IDX80 +2,42% ke 138. Indeks JII +2,27% ke posisi 661. Indeks Kompas100 +2,14% ke 1.254. Saham-saham teraktif: BBRI, TLKM, BBCA, BRPT, INKP, UNTR, BMRI. Saham-saham top gainers LQ45: TKIM, INKP, SCMA, PTPP, INTP, BBRI, INDF. Saham-saham top losers LQ45: ELSA, AKRA< MEDC, EXCL, BRPT. Nilai tukar rupiah naik +0,87% ke level Rp14.270 terhadap USD.

News Emiten

- LSIP membagikan dividen Rp 19 per saham.** Perusahaan perkebunan milik Grup Salim, PT PP London Sumatra Indonesia Tbk (LSIP) akan membagi dividen atas laba tahun buku 2018. LSP akan membayarkan dividen senilai Rp 19 per saham. Secara total, LSIP menebar dividen senilai Rp 129,58 miliar atau 40% dari total laba bersih tahun 2018. Merujuk harga penutupan saham LSIP pada Rabu lalu (29/5), sebesar Rp 1.135 per saham, maka imbal hasil dividen LSIP sekitar 1,67%.Berikut jadwal pembagian dividen LSIP yang diumumkan di Kustodian Sentral Efek Indonesia (KSEI): Cum dividen di pasar reguler dan pasar negosiasi (13 Juni 2019). Ex dividen di pasar reguler dan pasar negosiasi (14 Juni 2019). Pencatatan atau recording date (17 Juni 2019). Pembayaran dividen tunai (27 Juni 2019).
- BISI tebar dividen Rp 100 per saham.** PT Bisi International Tbk (BISI) akan me nebar dividen atas laba tahun buku 2018. Nilai dividen yang dibagikan BISI ke pemegang saham sebesar Rp 100 per saham. Jumat (31/5), harga saham BISI senilai Rp 1.470 per saham. Merujuk harga tersebut, imbal hasil dividen BISI mencapai 6,8%. Berikut jadwal pembagiannya seperti pengumuman di Kustodian Sentral Efek Indonesia, Jumat (31/5): Cum dividen di pasar reguler dan pasar negosiasi (13 Juni 2019). Ex dividen di pasar reguler dan pasar negosiasi (14 Juni 2019). Pencatatan atau recording date (17 Juni 2019). Pembayaran dividen tunai (24 Juni 2019)



IHSG Statistics

		Chg	(%)
Close	6,209	+105.01	+1.72%
Volume (Jutaan Lembar)	15,235		
Value (Rp Milliar)	10,796		
Year to Date (YTD)			+0.24%
Quarter to Date (QTD)			-4.50%
Month to date (MTD)			-1.75%
PE			16,9

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	25,983.94	263.28	1.02%
Nasdaq	7,742.10	126.55	1.66%
S&P 500	2,873.34	29.85	1.05%
<u>Eropa</u>			
FTSE 100	7,331.94	72.09	0.99%
DAX	12,045.38	92.24	0.77%
CAC	5,364.05	85.63	1.62%
<u>Asia</u>			
Nikkei	20,884.71	110.67	0.53%
Hang Seng	26,965.28	69.84	0.26%
Straits Times	3,166.29	20.11	0.64%

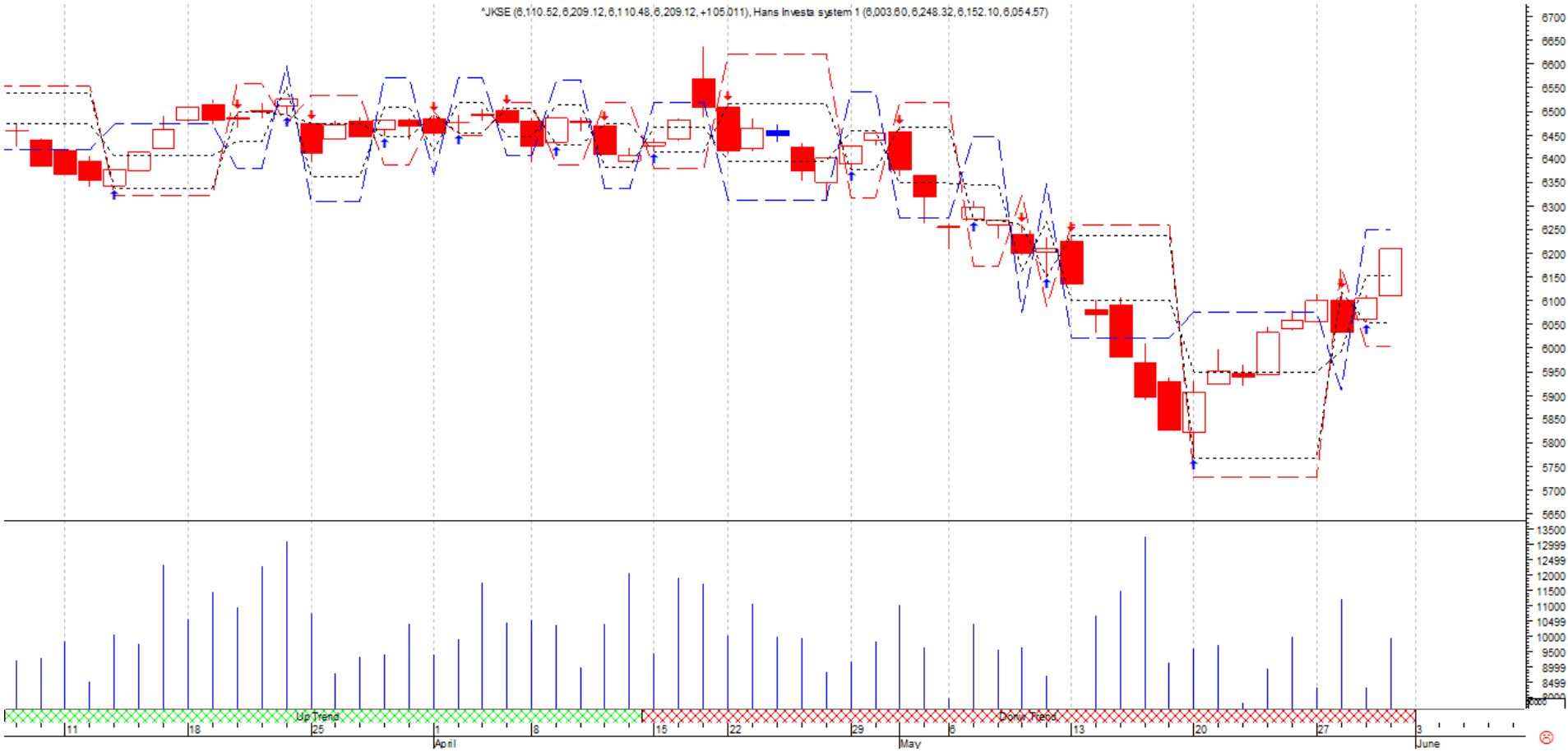
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	50	0	0.00%
MYRX	Property	106	1	0.95%
TRAM	Consumer	124	1	0.80%
RIMO	Trade	131	1	0.77%
BTEK	Basic	114	7	6.54%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	4,100	160	4.06%
TLKM	Infrastructure	3,900	120	3.17%
BMRI	Finance	7,675	125	1.66%
BBCA	Finance	29,100	400	1.39%
ASII	Miscelanous	7,450	250	3.47%

IHSG Teknikal Chart



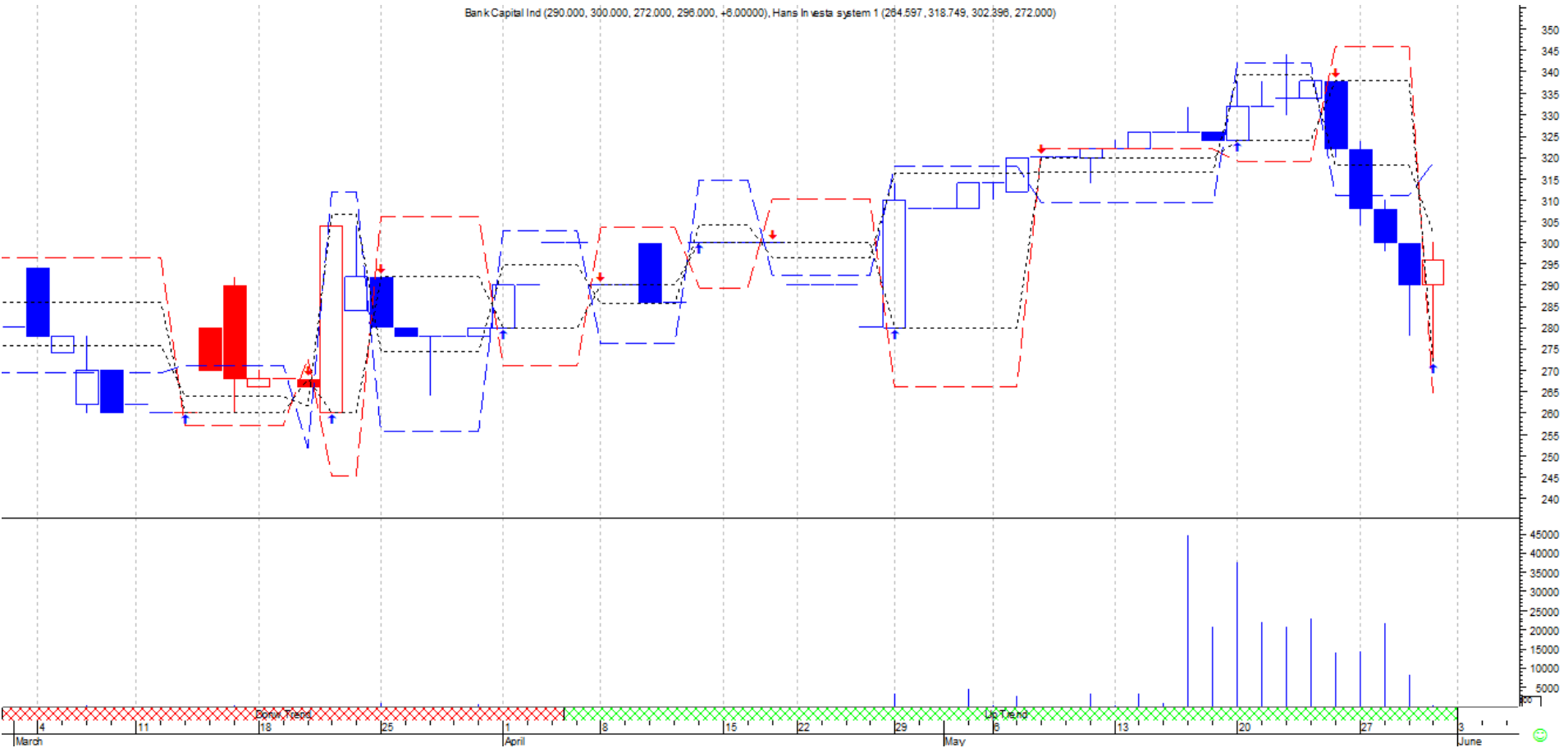
IHSG menguat 105 point membentuk candle dengan body naik dan tanpa shadow mengindikasikan kekuatan niak. IHSG berpeluang konsolidasi menguat dengan support di level 6150 sampai 6110 dan resistance di level 6259 sampai 6310.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BACA	296	Buy	272 - 300	267
ELSA	348	Sell	356 - 344	-
EXCL	2,860	Sell	2,980 - 2,740	-
ZINC	466	Buy	450 - 494	441

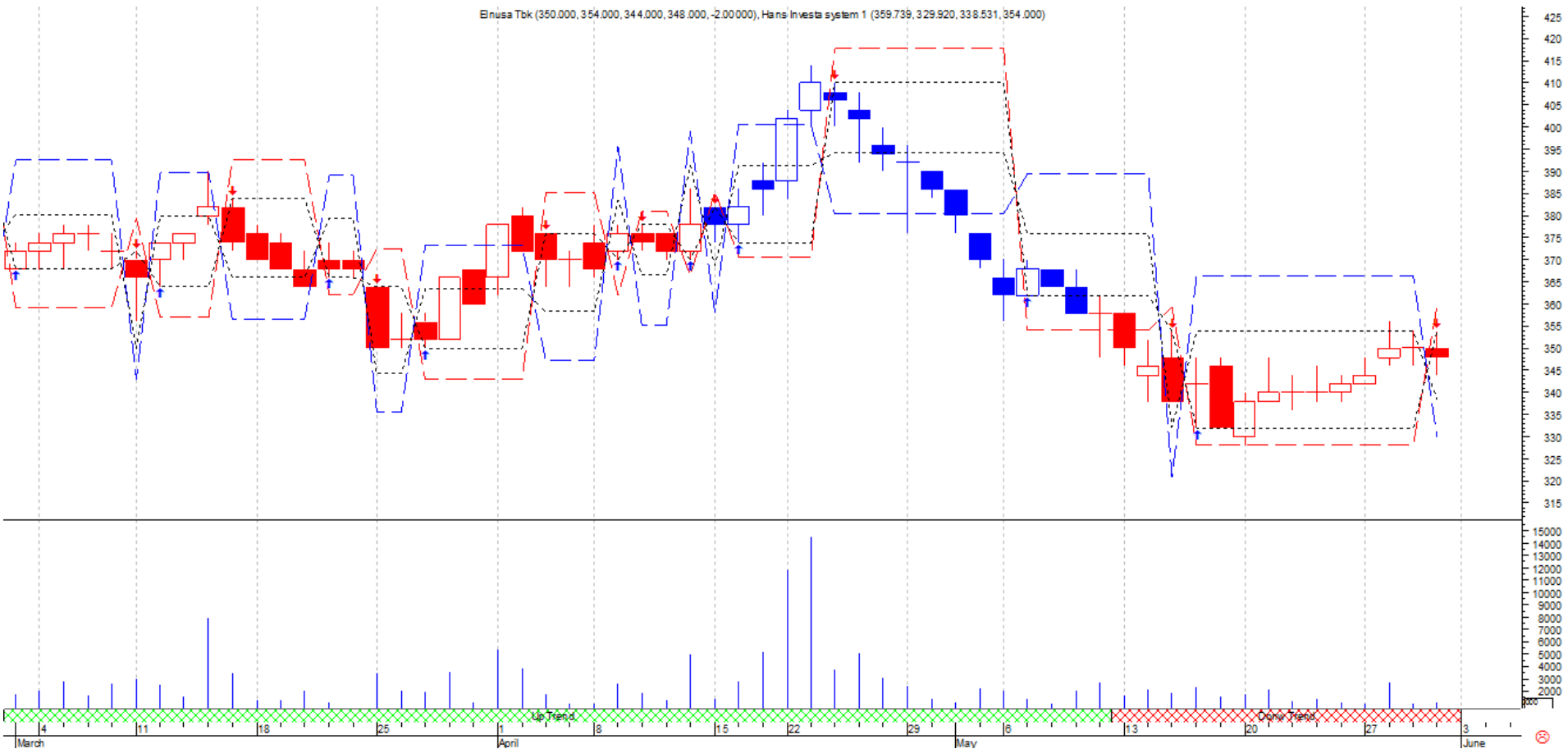
Teknikal View dari Trading Idea

BACA



BACA.JK berpeluang menguat, area akumulasi di level 272 sampai 300. Area cut loss bila turun di bawah level 267 dan target penguatan ke level 312 sampai 318.

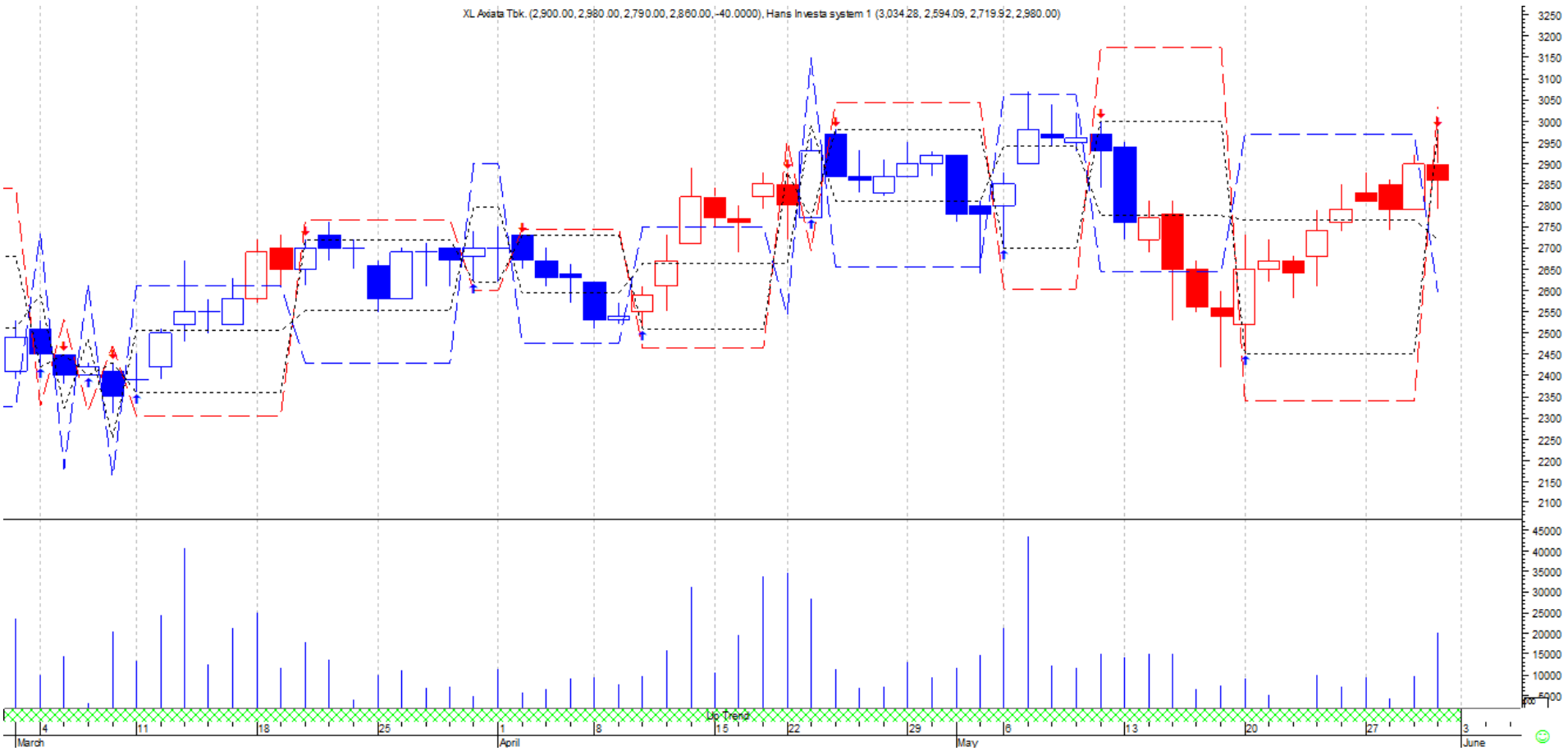
ELSA



ELSA.JK berpeluang melemah, area sos di level 356 sampai 344. Area buy back jika break level 363 dan target pelemahan ke level 330 sampai 323.

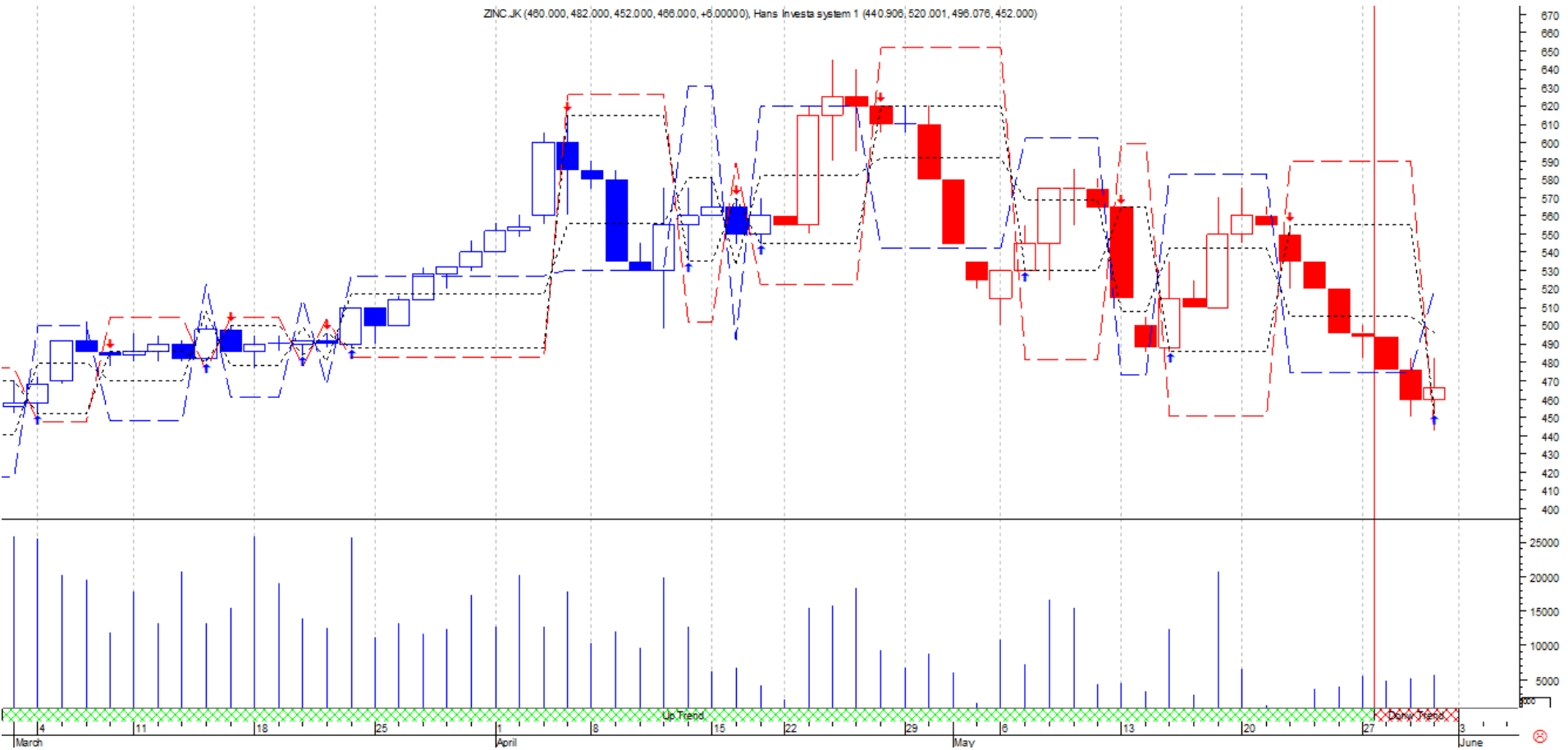
Teknikal View dari Trading Idea

EXCL



EXCL.JK berpotensi melemah, area sos di level 2,980 sampai 2,740. Area buy back jika break level 3,040 dan target pelemahan ke level 2,670 sampai 2,620.

ZINC



ZINC.JK berpotensi menguat, area akumulasi di level 450 sampai 494. Area cut loss bila turun di bawah level 441 dan target penguatan ke level 501 sampai 511.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,209.12	6,054.57	6,152.10	6,003.60	6,248.32	5,933.48	6,356.93	6,479.18	Down Trend	Down Trend
2	AALI.JK	W&S	10,550.00	10,500.00	10,154.20	10,591.63	9,922.06	10,710.00	9,888.00	9,682.00	Down Trend	Down Trend
3	ACES.JK	Hold	1,735.00	1,660.00	1,767.88	1,629.56	1,822.70	1,626.80	1,825.20	1,860.30	Up Trend	Down Trend
4	ADHI.JK	Buy	1,450.00	1,430.00	1,490.62	1,402.25	1,537.57	1,401.40	1,523.60	1,552.90	Down Trend	Down Trend
5	ADRO.JK	Buy	1,295.00	1,260.00	1,314.78	1,249.88	1,352.03	1,234.80	1,346.80	1,372.70	Down Trend	Up Trend
6	AKRA.JK	W&S	3,980.00	4,120.00	3,929.75	4,159.67	3,807.80	4,202.40	3,840.00	3,760.00	Up Trend	Down Trend
7	ANTM.JK	W&S	725.00	750.00	704.35	768.33	672.84	765.00	691.20	676.80	Down Trend	Down Trend
8	ASII.JK	Hold	7,450.00	7,050.00	7,366.80	6,982.92	7,520.28	6,909.00	7,566.00	7,711.50	Down Trend	Down Trend
9	BACA.JK	Buy	296.00	272.00	302.40	264.60	318.75	266.56	312.00	318.00	Down Trend	Up Trend
10	BBCA.JK	W&S	29,100.00	29,475.00	28,357.88	29,838.20	27,629.76	30,064.50	27,504.00	26,931.00	Down Trend	Down Trend
11	BBNI.JK	Buy	8,400.00	8,200.00	8,563.86	7,857.86	8,948.21	8,036.00	8,762.00	8,930.50	Down Trend	Down Trend
12	BBRI.JK	Hold	4,100.00	3,660.00	3,875.33	3,641.83	4,028.45	3,586.80	4,004.00	4,081.00	Down Trend	Down Trend
13	BBTN.JK	Buy	2,470.00	2,420.00	2,530.48	2,379.88	2,598.47	2,371.60	2,589.60	2,639.40	Down Trend	Down Trend
14	BDMN.JK	W&S	4,630.00	4,950.00	4,618.73	5,044.71	4,458.17	5,049.00	4,608.00	4,512.00	Down Trend	Down Trend
15	BJBR.JK	W&S	1,595.00	1,755.00	1,603.17	1,802.36	1,525.15	1,790.10	1,555.20	1,522.80	Down Trend	Down Trend
16	BKSL.JK	Hold	123.00	105.00	117.05	103.41	120.24	102.90	120.64	122.96	Up Trend	Down Trend
17	BMRI.JK	Buy	7,675.00	7,550.00	7,881.59	7,356.57	8,139.58	7,399.00	8,086.00	8,241.50	Down Trend	Down Trend
18	BNLI.JK	Buy	795.00	780.00	829.04	754.05	854.57	764.40	842.40	858.60	Down Trend	Down Trend
19	BRPT.JK	W&S	3,300.00	3,690.00	3,442.36	3,794.29	3,269.34	3,763.80	3,369.60	3,299.40	Down Trend	Down Trend
20	BSDE.JK	Buy	1,350.00	1,310.00	1,376.05	1,278.02	1,431.26	1,283.80	1,404.00	1,431.00	Down Trend	Down Trend
21	BTPS.JK	Hold	2,850.00	2,570.00	2,657.78	2,551.03	2,774.30	2,518.60	2,724.80	2,777.20	Down Trend	Up Trend
22	BUMI.JK	Hold	118.00	106.00	118.62	104.18	126.45	103.88	119.60	121.90	Up Trend	Up Trend
23	CPIN.JK	Hold	4,900.00	4,540.00	4,862.74	4,460.61	5,007.06	4,449.20	4,929.60	5,024.40	Up Trend	Down Trend
24	CTRA.JK	Buy	980.00	950.00	1,016.92	896.71	1,079.83	931.00	1,029.60	1,049.40	Down Trend	Down Trend
25	DOID.JK	Sell	510.00	520.00	500.12	525.99	483.19	530.40	489.60	479.40	Down Trend	Down Trend
26	ELSA.JK	Sell	348.00	354.00	338.53	359.74	329.92	361.08	330.24	323.36	Down Trend	Down Trend
27	ERAA.JK	W&S	1,175.00	1,180.00	1,045.52	1,240.99	982.96	1,203.60	1,046.40	1,024.60	Up Trend	Down Trend
28	EXCL.JK	Sell	2,860.00	2,980.00	2,719.92	3,034.28	2,594.09	3,039.60	2,678.40	2,622.60	Down Trend	Up Trend
29	FORZ.JK	Hold	880.00	805.00	870.62	775.69	893.77	788.90	899.60	916.90	Up Trend	Up Trend
30	GGRM.JK	Hold	80,475.00	78,000.00	81,370.92	76,759.55	83,782.63	76,440.00	83,408.00	85,011.99	Up Trend	Down Trend
31	HMSP.JK	Hold	3,380.00	3,230.00	3,342.02	3,193.12	3,407.97	3,165.40	3,432.00	3,498.00	Down Trend	Down Trend
32	HOKI.JK	W&S	715.00	730.00	684.65	759.59	653.71	744.60	672.00	658.00	Up Trend	Up Trend
33	ICBP.JK	W&S	9,800.00	9,825.00	9,476.53	9,913.86	9,219.53	10,021.50	9,216.00	9,024.00	Up Trend	Down Trend
34	IIKP.JK	W&S	64.00	67.00	56.06	74.89	44.90	68.34	58.56	57.34	Down Trend	Down Trend
35	IKAI.JK	Hold	155.00	145.00	155.65	143.33	161.53	142.10	158.08	161.12	Down Trend	Down Trend
36	INCO.JK	W&S	2,700.00	2,730.00	2,601.85	2,834.04	2,462.09	2,784.60	2,553.60	2,500.40	Down Trend	Down Trend
37	INDF.JK	Buy	6,600.00	6,425.00	6,782.89	6,318.93	7,002.28	6,296.50	6,942.00	7,075.50	Up Trend	Down Trend
38	INDY.JK	W&S	1,410.00	1,465.00	1,359.45	1,586.24	1,249.55	1,494.30	1,344.00	1,316.00	Down Trend	Down Trend
39	INKP.JK	Hold	7,750.00	6,200.00	6,987.82	6,089.79	7,403.35	6,076.00	7,046.00	7,181.50	Up Trend	Down Trend
40	INTP.JK	Hold	21,200.00	17,300.00	18,960.38	16,768.73	20,054.25	16,954.00	19,240.00	19,610.00	Down Trend	Down Trend
41	ITMG.JK	Hold	17,525.00	16,925.00	17,627.79	16,845.55	18,141.43	16,586.50	17,992.00	18,338.00	Down Trend	Down Trend
42	JPFA.JK	Sell	1,500.00	1,530.00	1,459.42	1,565.86	1,411.24	1,560.60	1,435.20	1,405.30	Up Trend	Down Trend
43	JSMR.JK	Buy	5,700.00	5,425.00	5,805.93	5,258.67	6,019.33	5,316.50	5,928.00	6,042.00	Down Trend	Down Trend
44	KLBF.JK	Hold	1,405.00	1,280.00	1,369.92	1,221.38	1,432.36	1,254.40	1,414.40	1,441.60	Down Trend	Down Trend
45	KREN.JK	Hold	595.00	525.00	549.68	511.74	579.63	514.50	561.60	572.40	Down Trend	Down Trend
46	LPKR.JK	W&S	322.00	334.00	318.03	337.33	309.07	340.68	311.04	304.56	Down Trend	Up Trend
47	LPPF.JK	W&S	3,750.00	3,770.00	3,616.05	3,824.50	3,523.52	3,845.40	3,552.00	3,478.00	Up Trend	Down Trend
48	LSIP.JK	Sell	1,145.00	1,165.00	1,107.10	1,183.89	1,067.18	1,188.30	1,084.80	1,062.20	Up Trend	Down Trend
49	MABA.JK	W&S	50.00	51.00	48.60	51.00	48.67	52.02	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	W&S	1,015.00	1,120.00	972.74	1,161.66	934.67	1,142.40	969.60	949.40	Down Trend	Down Trend
51	MAMI.JK	Buy	128.00	125.00	133.22	121.50	139.46	122.50	135.20	137.80	Down Trend	Down Trend
52	MEDC.JK	W&S	775.00	810.00	778.83	830.15	742.62	826.20	763.20	747.30	Down Trend	Down Trend
53	MERK.JK	W&S	3,960.00	4,020.00	3,971.20	4,047.02	3,933.78	4,100.40	3,840.00	3,760.00	Down Trend	Up Trend
54	MGRO.JK	Hold	820.00	780.00	804.81	771.49	823.28	764.40	826.80	842.70	Down Trend	
55	MNCN.JK	W&S	1,140.00	1,165.00	1,070.09	1,193.33	1,000.71	1,188.30	1,051.20	1,029.30	Up Trend	Up Trend
56	MYRX.JK	Hold	106.00	99.00	101.34	98.27	103.86	97.02	104.00	106.00	Up Trend	Up Trend
57	NUSA.JK	W&S	58.00	60.00	53.96	67.55	47.21	61.20	54.72	53.58	Down Trend	
58	PGAS.JK	Hold	2,060.00	1,960.00	2,069.04	1,928.87	2,160.88	1,920.80	2,111.20	2,151.80	Down Trend	Down Trend
59	POOL.JK	Hold	2,480.00	2,170.00	2,706.60	1,809.56	3,001.89	2,126.60	2,652.00	2,703.00	Up Trend	Down Trend
60	PTBA.JK	Hold	3,060.00	3,030.00	3,248.90	2,821.36	3,454.12	2,969.40	3,317.60	3,381.40	Down Trend	Down Trend
61	PTPP.JK	Buy	1,970.00	1,880.00	2,036.68	1,839.76	2,094.85	1,842.40	2,069.60	2,109.40	Down Trend	Down Trend
62	PWON.JK	Hold	705.00	620.00	658.68	606.10	683.11	607.60	670.80	683.70	Down Trend	Down Trend
63	RIMO.JK	W&S	131.00	135.00	129.40	136.62	126.57	137.70	125.76	123.14	Down Trend	Down Trend
64	SCMA.JK	Buy	1,650.00	1,545.00	1,666.53	1,507.05	1,743.75	1,514.10	1,716.00	1,749.00	Down Trend	Down Trend
65	SCMB.JK	Sell	1,460.00	1,460.00	1,401.15	1,542.36	1,295.95	1,489.20	1,372.80	1,344.20	Down Trend	Down Trend
66	SMGR.JK	Buy	11,550.00	11,175.00	11,833.53	10,993.80	12,345.53	10,951.50	12,012.00	12,243.00	Down Trend	Down Trend
67	SMRA.JK	W&S	1,035.00	1,145.00	1,029.90	1,183.38	954.19	1,167.90	1,003.20	982.30	Down Trend	Down Trend
68	SRIJ.JK	Buy	340.00	336.00	345.70	330.03	353.50	329.28	355.68	362.52	Up Trend	Down Trend
69	SSIA.JK	Hold	585.00	585.00	607.10	570.06	630.34	573.30	618.80	630.70	Down Trend	Down Trend
70	SSMS.JK	Hold	1,030.00	950.00	1,029.21	944.92	1,077.12	931.00	1,060.80	1,081.20	Down Trend	Down Trend
71	TARA.JK	W&S	765.00	790.00	753.99	803.90	732.53	805.80	734.40	719.10	Up Trend	Down Trend
72	TBIG.JK	Hold	3,660.00	3,040.00	3,163.86	2,875.41	3,354.56	2,979.20	3,213.60	3,275.40	Down Trend	Down Trend
73	TGRA.JK	W&S	820.00	820.00	806.50	829.08	783.45	836.40	782.40	766.10	Up Trend	Up Trend
74	TINS.JK	W&S	1,120.00	1,200.00	1,072.62	1,239.20	1,013.54	1,224.00	1,060.80	1,038.70	Down Trend	Down Trend
75	TKIM.JK	Hold	10,200.00	5,700.00	6,392.04	5,464.06	7,181.54	5,586.00	6,370.00	6,492.50	Down Trend	Down Trend
76	TLKM.JK	Hold	3,900.00	3,730.00	3,878.80	3,629.34	4,012.78	3,655.40	3,983.20	4,059.80	Down Trend	Down Trend
77	TOPS.JK	Sell	730.00	750.00	702.77	805.59	642.98	765.00	691.20	676.80	Up Trend	Down Trend
78	TOWR.JK	Hold	720.00	670.00	709.81	654.01	733.14	656.60	722.80	736.70	Down Trend	Down Trend
79	TRAM.JK	W&S	124.00	130.00	120.26	134.12	112.55	132.60	119.04	116.56	Up Trend	Up Trend
80	UNTR.JK	Hold	25,350.00	24,300.00	25,586.33	23,825.57	26,349.37	23,814.00	26,234.00	26,738.50	Down Trend	Down Trend
81	UNVR.JK	Hold	44,500.00	42,750.00	44,261.53	41,877.31	45,221.43	41,895.00	45,500.00	46,375.00	Down Trend	Down Trend
82	WIKI.JK	Sell	2,270.00	2,300.00	2,180.33	2,306.32	2,075.36	2,346.00	2,140.80	2,096.20	Down Trend	Down Trend
83	WOOD.JK	W&S	895.00	935.00	879.61	967.18	841.66	953.70	864.00	846.00	Up Trend	Up Trend
84	WSBP.JK	Buy	398.00	390.00	408.53	385.93	422.29	382.20	418.08	426.12	Down Trend	Down Trend
85	WSKT.JK	Buy	1,810.00	1,755.00	1,853.12	1,737.11	1,905.96	1,719.90	1,892.80	1,929.20	Down Trend	Down Trend
86	ZINC.JK	Buy	466.00	452.00	496.08	440.91	520.00	442.96	501.28	510.92	Down Trend	Down Trend

PENJELASAN MATRIKS SAHAM :

Economic Event

Start Date	Event Name	Period
01-Mei-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Apr.2019
05-Mei-2019	Inflasi Indonesia (YoY)	Apr.2019
06-Mei-2019	Kepercayaan Konsumen Indonesia	Apr.2019
06-Mei-2019	PDB Indonesia (YoY)	TR1.2019
07-Mei-2019	Penjualan Ritel Indonesia (YoY)	Mar.2019
13-Mei-2019	Kredit (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Ekspor Indonesia (YoY)	Apr.2019
14-Mei-2019	Pertumbuhan Impor ndonesia (YoY)	Apr.2019
16-Mei-2019	Tingkat Fasilitas Simpanan	Mei.2019
16-Mei-2019	Suku Bunga Fasilitas Kredit	Mei.2019
17-Mei-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
23-Mei-2019	Kredit (YoY)	Apr.2019
31-Mei-2019	Uang Beredar M2 Indonesia (YoY)	Apr.2019

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