

24 Juni 2019

Market Review

IHSG, Jumat 21 juni 2019 ditutup melemah sebesar 20,26 poin atau 0,32% ke level 6.315. Setelah bergerak diantara 6.272 - 6.357. Sebanyak 165 saham naik, 246 saham turun, dan 226 saham tidak bergerak. Investor bertransaksi Rp 20,31 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 366 miliar.

Market Outlook

Setelah sempat mencetak rekor tertinggi baru di awal perdagangan, bursa saham Wall Street finis ke zona merah, Jumat (21/6), setelah Wakil Presiden Mike Pence akan menunda pidato tentang kebijakan China di tengah sinyal positif negosiasi konflik dagang. Tetapi Wall Street menanggalkan kenaikan tersebut setelah Departemen Perdagangan AS menambah 5 perusahaan China dalam larangan membeli komponen dari AS tanpa persetujuan. Indeks S&P 500 melemah 0,1 persen ke level 2.950,46 setelah sempat menyentuh all time high di posisi 2.964,15. Indeks Dow Jones Industrial Average (DJIA) terpangkas 0,13 persen ke level 26.719,13. Sedangkan Indeks Nasdaq turun 0,24 persen pada level 8.031,71.

Market saham Eropa melemah pada finis perdagangan akhir pekan ini. Saham-saham jasa layanan kesehatan dan media menjadi lokomotif pelemahan. Bursa Eropa mengakhiri 3 pekan penguatan yang dalam pekan-pekan tersebut mendapat dukungan sentimen sinyal stimulus oleh bank sentral. Para trader menyatakan sebagian para investor tergoda untuk profit taking setelah (saham) naik sekitar 4 persen di bulan ini. Terlebih market didorong kekhawatiran ketegangan antara AS dan Iran yang meningkat. Sementara itu di bursa Jerman, Indeks DAX tumbang 0,13 persen ke posisi 12.339,92. Indeks FTSE di bursa London tergerus 0,23 persen ke level 7.407,50 dan Indeks CAC (Perancis) melemah 0,13 persen ke posisi 5.528,33.

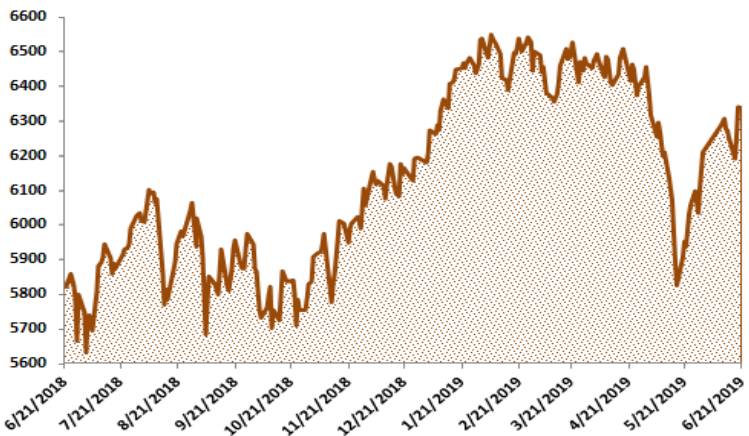
Indeks saham di market Asia tertekan pada perdagangan hari Jumat (21/6) seiring tensi ketegangan politik di Timur Tengah antara AS dan Iran. Selain itu terkait faktor kecemasan atas negosiasi konflik dagang AS dan China. Emas mendapat manfaat dari statusnya sebagai safe haven di tengah prospek makro ekonomi yang memburuk. Diyakini ini adalah diversifikasi portofolio yang masih tetap sangat relevan karena investor memburu proteksi akibat ketidakpastian pertumbuhan global serta risiko ketegangan geopolitik. Indeks Nikkei 225 (Jepang) -0,95% ke posisi 21.258. Indeks Hang Seng (Hong Kong) -0,27% ke level 28.473. Indeks Straits Times (Singapura) +0,08% ke level 3.317.

Indeks Harga Saham Gabungan (IHSG) finis di zona merah pada perdagangan hari Jumat (21/6). IHSG terkoreksi turun -0,32 persen (-21 poin) ke level 6.315. Para pemodal regional mengincar emas sebagai safe haven seiring ketidakpastian makro ekonomi dan ketegangan geopolitik Timur Tengah. IHSG mengikuti jejak pasar regional yang terkoreksi turun di akhir pekan ini. Saham-saham teraktif: INKP, CSIS, MNCN, TLKM, HMSP, ASII, BPTR. Saham-saham top gainers LQ45: ELSA, TKIM, MEDC, BRPT, TPIA, LPPF, BBRI. Saham-saham top losers LQ45: UNTR, SMGR, PGAS, BBKA, HMSP, ANTM, PWON. Nilai tukar rupiah menguat +0,21% di level Rp14.150 terhadap USD.

News Emiten

- SMART bagikan dividen total Rp 2,15 triliun.** PT Sinar Mas Agro Resources and Technology (SMART) Tbk (SMAR) akan membagikan dividen Rp 750 per saham dari laba tahun buku 2018. Emiten sawit ini akan membagikan total Rp 2,15 triliun dividen kepada pemegang saham. Cum dividen di pasar reguler dan pasar negosiasi: 26 Juni 2019, Ex dividen di pasar reguler dan pasar negosiasi: 27 Juni 2019, Recording date: 28 Juni 2019, Pembayaran dividen: 12 Juli 2019. Dengan harga saham SMAR pada Jumat (21/6) Rp 4.600 per saham, maka yield dividen SMAR sebesar 16,30%.
- IPCC bagi dividen dengan yield 4,53%.** PT Indonesia Kendaraan Terminal Tbk (IPCC) akan membagikan dividen Rp 56,15 per saham dari laba tahun buku 2018. Emiten pelabuhan ini akan membagikan total Rp 102,11 miliar dividen kepada pemegang saham. Cum dividen di pasar reguler dan pasar negosiasi: 27 Juni 2019, Ex dividen di pasar reguler dan pasar negosiasi: 28 Juni 2019, Recording date: 1 juli 2019, Pembayaran dividen: 18 Juli 2019. Dengan harga saham IPCC pada Jumat (21/6) Rp 1.240 per saham, maka yield dividen IPCC sebesar 4,53%.

IHSG 21 Juni 2019



IHSG Statistics

		Chg	(%)
Close	6,315	-20.26	-0.32%
Volume (Jutaan Lembar)	18,187		
Value (Rp Milliar)	20,314		
Year to Date (YTD)			+1.95%
Quarter to Date (QTD)			-0.80%
Month to date (MTD)			+8.38%
PE			16.3

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,719.13	-34.04	-0.13%
Nasdaq	8,031.71	-19.63	-0.24%
S&P 500	2,950.47	-3.71	-0.13%
<u>Eropa</u>			
FTSE 100	7,407.50	-16.94	-0.23%
DAX	12,339.92	-15.47	-0.13%
CAC	5,528.33	-7.23	-0.13%
<u>Asia</u>			
Nikkei	21,258.64	-204.22	-0.95%
Hang Seng	28,473.71	-76.72	-0.27%
Straits Times	3,321.40	6.89	0.21%

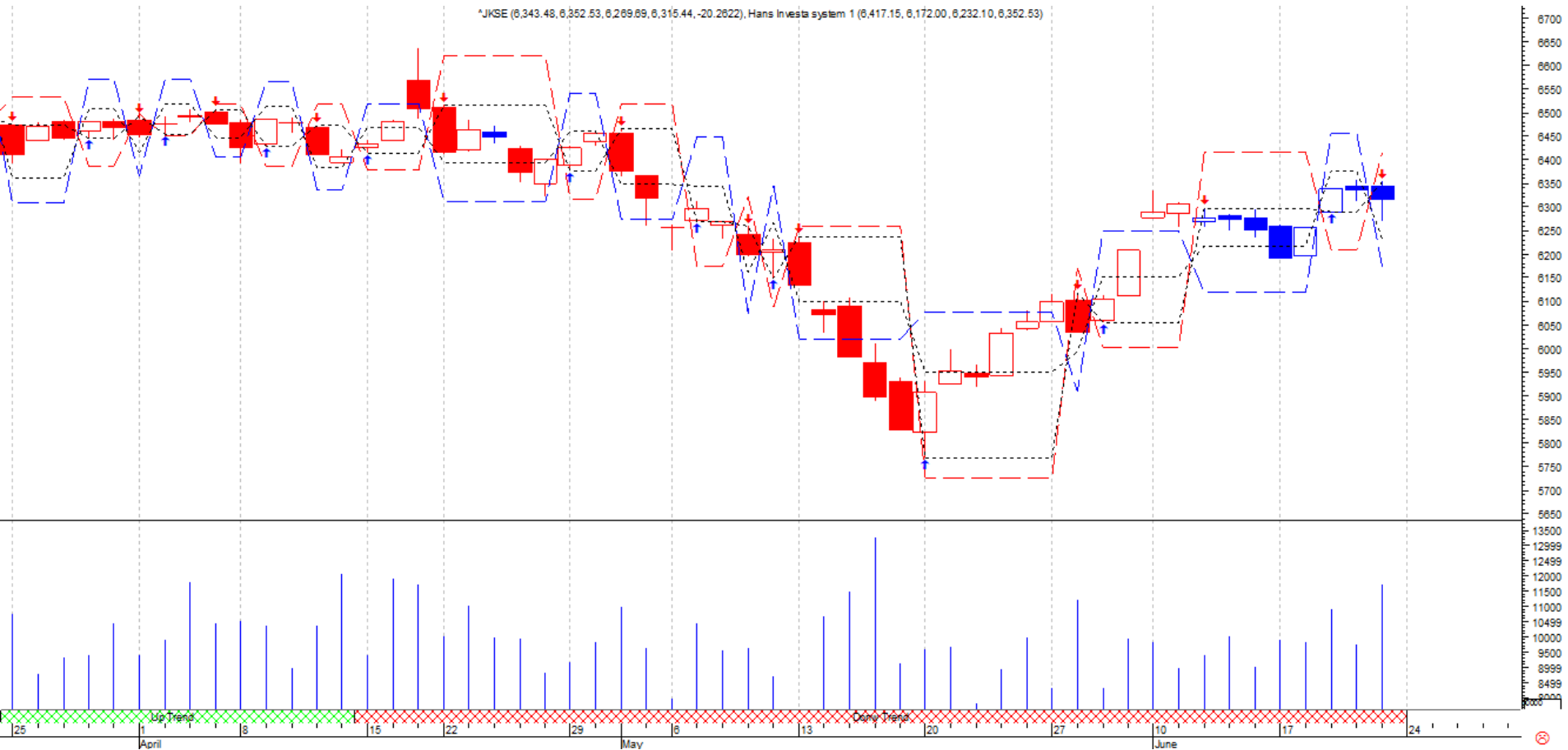
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	50	0	0.00%
PLIN	Trade	3,000	710	19.14%
HOME	Trade	99	1	1.00%
TRAM	Consumer	119	5	4.03%
ARMY	Property	266	18	7.26%

Top Value

Stock	Sector	Price	Chg	(%)
PLIN	Trade	3,000	710	19.14%
BBKA	Finance	29,400	150	0.51%
BBRI	Finance	4,360	50	1.16%
BMRI	Finance	7,975	25	0.31%
TLKM	Infrastructure	4,040	0	0.00%

IHSG Teknikal Chart



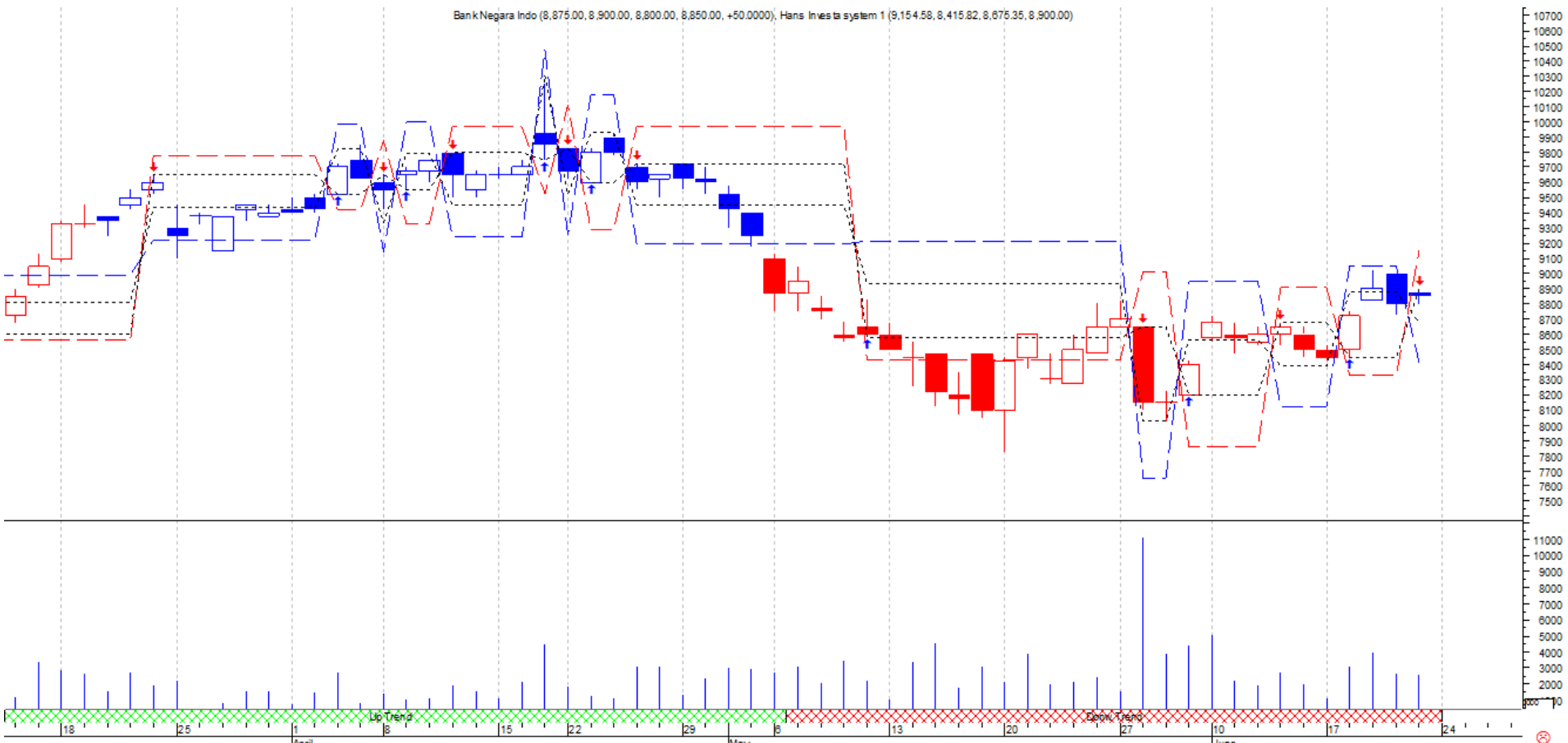
IHSG melemah 20 point membentuk candle dengan body turun dan shadwo di bawah lebih panjang indikasi perlawanan atas tekanan turun. IHSG berpeluang konsolidasi melemah dengan support di level 6269 sampai 6190 dan resistance di level 6357 sampai 6465.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBNI	8,850	Sell	9,025 - 8,725	-
EXCL	2,900	Sell	3,050 - 2,850	-
JSMR	5,850	Sell	6,175 - 5,850	-
PWON	770	Sell	815 - 730	-

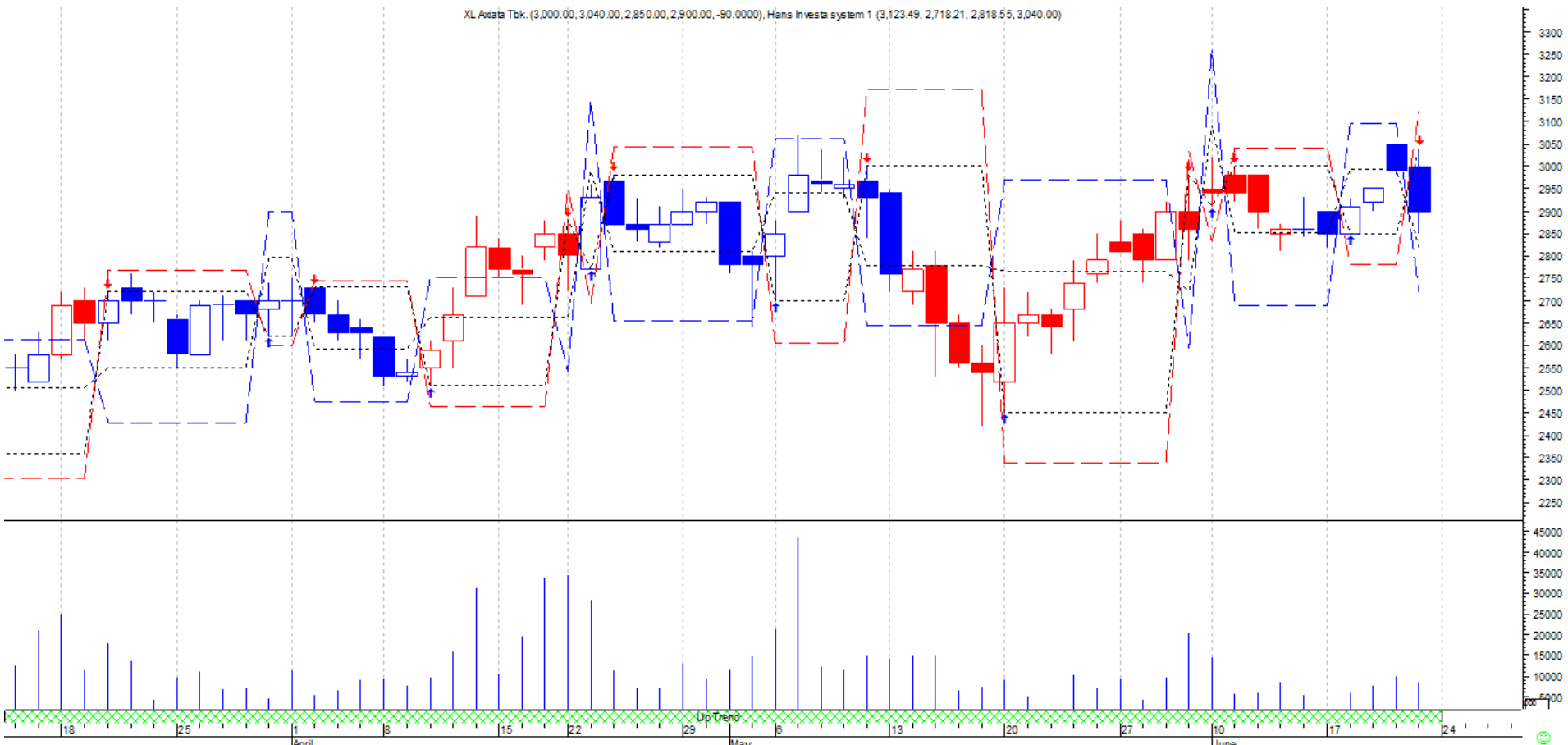
Teknikal View dari Trading Idea

BBNI



BBNI.JK berpeluang melemah, area sos di level 9,025 sampai 8,725. Area buy back jika break level 9,200 dan target pelemahan ke level 8,450 sampai 8,200.

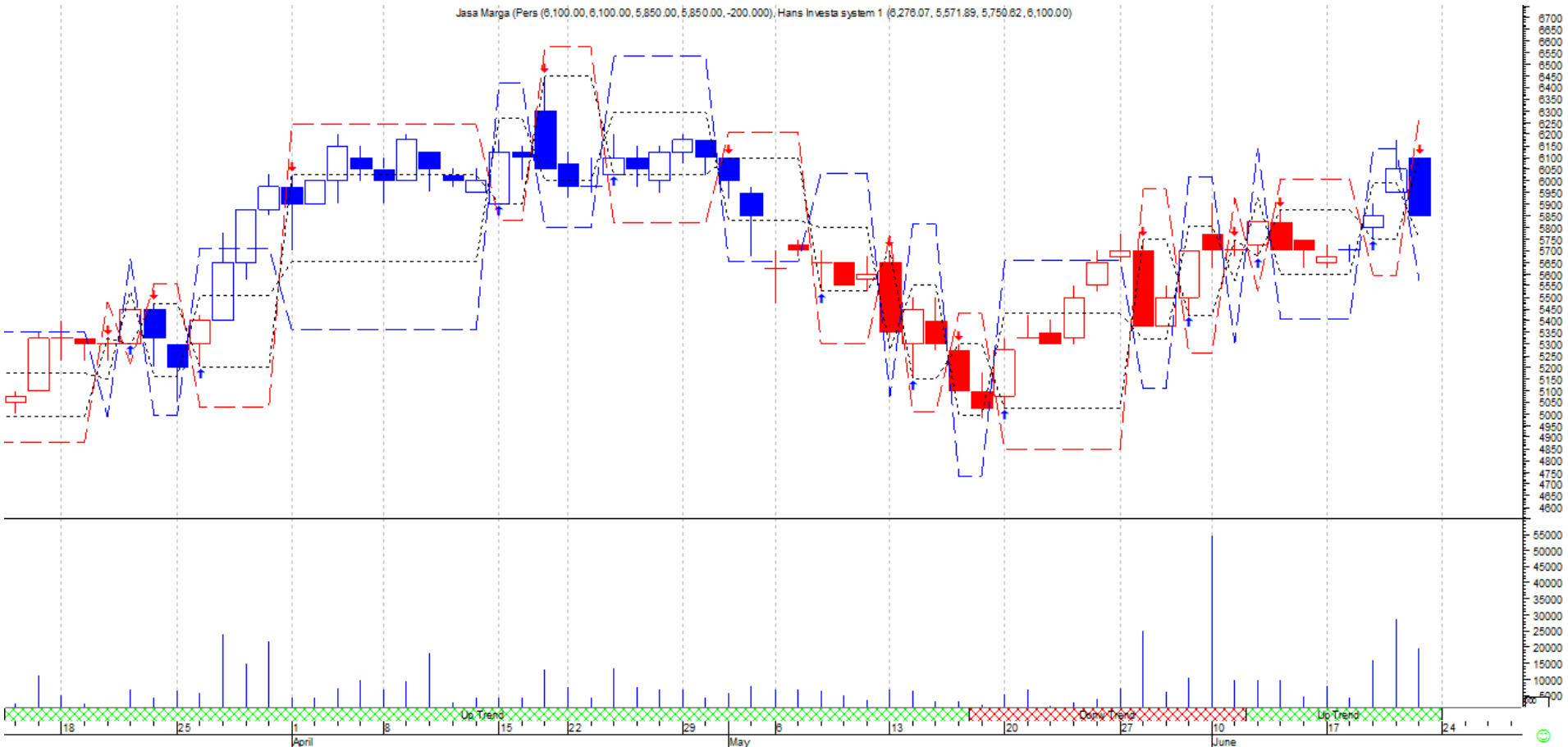
EXCL



EXCL.JK berpeluang melemah, area sos di level 3,050 sampai 2,850. Area buy back jika break level 3,110 dan target pelemahan ke level 2,730 sampai 2,670.

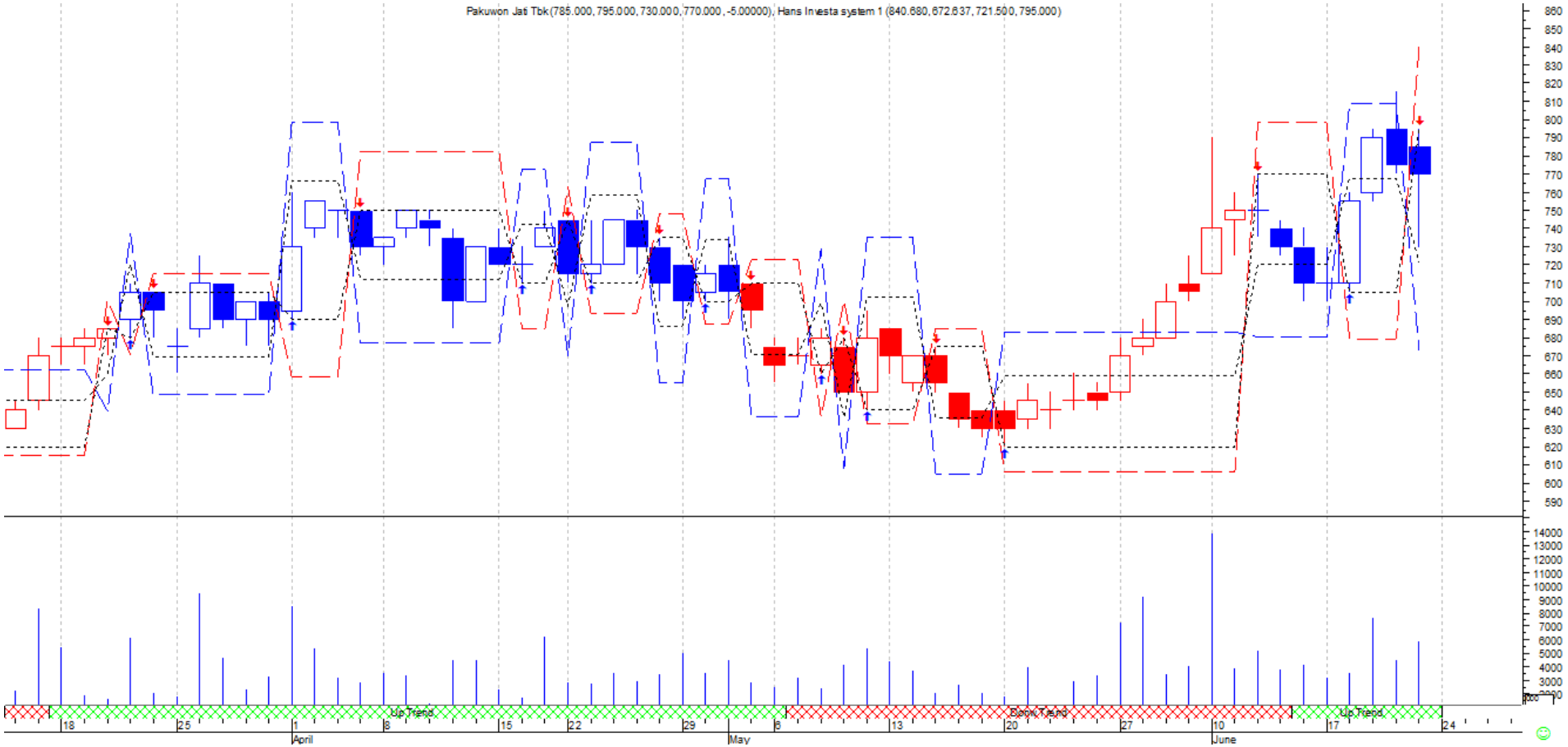
Teknikal View dari Trading Idea

JSMR



JSMR.JK berpeluang melemah, area sos di level 6,175 sampai 5,850. Area buy back jika break level 6,300 dan target pelemahan ke level 5,600 sampai 5,400.

PWON



PWON.JK berpeluang melemah, area sos di level 815 sampai 730. Area buy back jika break level 830 dan target pelemahan ke level 700 sampai 680.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,315.44	6,352.53	6,232.10	6,417.15	6,172.00	6,479.58	6,018.90	5,893.51	Up Trend	Down Trend
2	AALI.JK	Hold	10,350.00	10,225.00	10,421.26	10,126.26	10,624.13	10,020.50	10,712.00	10,918.00	Up Trend	Down Trend
3	ACES.JK	Buy	1,795.00	1,750.00	1,821.80	1,713.96	1,879.80	1,715.00	1,866.80	1,902.70	Up Trend	Down Trend
4	ADHI.JK	Hold	1,720.00	1,625.00	1,717.95	1,585.98	1,770.46	1,592.50	1,773.20	1,807.30	Up Trend	Down Trend
5	ADRO.JK	Sell	1,225.00	1,280.00	1,205.87	1,313.20	1,177.18	1,305.60	1,176.00	1,151.50	Up Trend	Up Trend
6	AKRA.JK	W&S	4,240.00	4,380.00	4,182.19	4,636.31	3,952.99	4,467.60	4,089.60	4,004.40	Up Trend	Down Trend
7	ANTM.JK	Sell	800.00	820.00	769.35	841.91	741.65	836.40	753.60	737.90	Up Trend	Down Trend
8	ASII.JK	Sell	7,450.00	7,625.00	7,304.39	7,776.86	7,128.80	7,777.50	7,056.00	6,909.00	Up Trend	Up Trend
9	BACA.JK	Hold	290.00	274.00	279.54	266.27	300.87	268.52	284.96	290.44	Down Trend	Down Trend
10	BBCA.JK	W&S	29,400.00	29,700.00	28,732.46	30,038.01	28,274.58	30,294.00	27,864.00	27,283.50	Up Trend	Up Trend
11	BBNI.JK	Sell	8,850.00	8,900.00	8,675.35	9,154.58	8,415.82	9,078.00	8,448.00	8,272.00	Up Trend	Down Trend
12	BBRI.JK	W&S	4,360.00	4,210.00	4,113.23	4,387.88	3,942.76	4,294.20	4,003.20	3,919.80	Up Trend	Up Trend
13	BBTN.JK	W&S	2,670.00	2,740.00	2,638.86	2,800.77	2,545.13	2,794.80	2,572.80	2,519.20	Up Trend	Up Trend
14	BDMN.JK	Hold	4,650.00	4,180.00	4,685.20	3,893.14	4,902.74	4,096.40	4,711.20	4,801.80	Down Trend	Down Trend
15	BJBR.JK	W&S	1,620.00	1,740.00	1,650.45	1,787.60	1,568.63	1,774.80	1,617.60	1,583.90	Up Trend	Down Trend
16	BKSL.JK	Buy	130.00	125.00	132.93	119.63	141.45	122.50	135.20	137.80	Up Trend	Up Trend
17	BMRI.JK	W&S	7,975.00	8,050.00	7,833.19	8,134.04	7,703.56	8,211.00	7,608.00	7,449.50	Up Trend	Up Trend
18	BNLI.JK	W&S	795.00	840.00	796.91	860.25	769.82	856.80	782.40	766.10	Up Trend	Down Trend
19	BRPT.JK	Buy	3,200.00	3,140.00	3,356.43	3,063.49	3,523.90	3,077.20	3,411.20	3,476.80	Down Trend	Down Trend
20	BSDE.JK	Hold	1,535.00	1,325.00	1,433.84	1,317.25	1,495.11	1,298.50	1,476.80	1,505.20	Up Trend	Up Trend
21	BTPS.JK	W&S	3,020.00	3,220.00	2,991.73	3,432.19	2,777.39	3,284.40	2,899.20	2,838.80	Up Trend	Up Trend
22	BUMI.JK	Hold	121.00	119.00	123.91	116.58	128.86	116.62	125.84	128.26	Up Trend	Up Trend
23	CPIN.JK	Hold	4,390.00	4,480.00	4,731.73	4,190.29	4,985.97	4,390.40	4,794.40	4,886.60	Up Trend	Down Trend
24	CTRA.JK	Hold	1,180.00	1,025.00	1,127.93	1,000.37	1,181.34	1,004.50	1,144.00	1,166.00	Up Trend	Up Trend
25	DOID.JK	Sell	510.00	530.00	499.52	537.69	477.86	540.60	489.60	479.40	Up Trend	Up Trend
26	ELSA.JK	Hold	376.00	358.00	373.38	346.95	384.64	350.84	382.72	390.08	Up Trend	Down Trend
27	ERAA.JK	W&S	1,355.00	1,360.00	1,241.00	1,427.64	1,152.29	1,387.20	1,233.60	1,207.90	Up Trend	Down Trend
28	EXCL.JK	Sell	2,900.00	3,040.00	2,818.55	3,123.49	2,718.21	3,100.80	2,736.00	2,679.00	Up Trend	Up Trend
29	FORZ.JK	W&S	890.00	900.00	878.72	913.17	850.12	918.00	854.40	836.60	Up Trend	Up Trend
30	GGRM.JK	Sell	76,000.00	77,750.00	74,883.63	78,566.84	73,879.50	79,305.00	72,792.00	71,275.50	Up Trend	Down Trend
31	HMSP.JK	W&S	3,250.00	3,370.00	3,207.78	3,426.10	3,140.77	3,437.40	3,120.00	3,055.00	Up Trend	Down Trend
32	HOKI.JK	Hold	740.00	710.00	748.52	696.87	767.87	695.80	764.40	779.10	Up Trend	Up Trend
33	ICBP.JK	W&S	10,025.00	10,175.00	9,943.69	10,271.07	9,788.04	10,378.50	9,648.00	9,447.00	Up Trend	Up Trend
34	IIKP.JK	Sell	57.00	59.00	52.60	60.10	50.09	60.18	53.76	52.64	Up Trend	Down Trend
35	IKAI.JK	Sell	159.00	160.00	152.73	164.50	146.64	163.20	149.76	146.64	Up Trend	Down Trend
36	INCO.JK	Sell	2,880.00	2,990.00	2,761.72	3,091.90	2,661.28	3,049.80	2,707.20	2,650.80	Up Trend	Down Trend
37	INDF.JK	W&S	7,075.00	7,075.00	6,890.78	7,254.06	6,609.44	7,216.50	6,720.00	6,580.00	Up Trend	Up Trend
38	INDY.JK	W&S	1,340.00	1,510.00	1,401.95	1,543.90	1,332.64	1,540.20	1,382.40	1,353.60	Up Trend	Up Trend
39	INKP.JK	Hold	9,975.00	7,475.00	8,441.84	7,096.85	8,931.75	7,325.50	8,528.00	8,692.00	Up Trend	Up Trend
40	INTP.JK	W&S	20,250.00	20,950.00	19,477.75	21,248.33	18,752.09	21,369.00	19,104.00	18,706.00	Up Trend	Down Trend
41	ITMG.JK	Sell	17,000.00	17,150.00	16,429.11	17,301.11	16,217.36	17,493.00	16,032.00	15,698.00	Up Trend	Down Trend
42	JPFA.JK	Hold	1,440.00	1,440.00	1,531.20	1,336.97	1,606.75	1,411.20	1,554.80	1,584.70	Up Trend	Down Trend
43	JSMR.JK	Sell	5,850.00	6,100.00	5,750.62	6,276.07	5,571.89	6,222.00	5,616.00	5,499.00	Up Trend	Up Trend
44	KLBF.JK	W&S	1,455.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	Hold	550.00	540.00	565.66	531.06	591.85	529.20	577.20	588.30	Up Trend	Up Trend
46	LPKR.JK	Hold	338.00	302.00	315.83	294.73	326.96	295.96	322.40	328.60	Down Trend	Up Trend
47	LPPF.JK	Hold	3,480.00	3,250.00	3,548.50	3,136.23	3,688.52	3,185.00	3,650.40	3,720.60	Down Trend	Down Trend
48	LSIP.JK	Sell	1,160.00	1,190.00	1,124.27	1,212.34	1,095.44	1,213.80	1,099.20	1,076.30	Up Trend	Down Trend
49	MABA.JK	W&S	50.00	50.00	49.07	50.32	48.86	51.00	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	W&S	1,055.00	1,150.00	1,081.26	1,185.68	1,023.20	1,173.00	1,070.40	1,048.10	Up Trend	Down Trend
51	MAMI.JK	W&S	101.00	127.00	117.00	131.72	108.93	129.54	115.20	112.80	Down Trend	Down Trend
52	MEDC.JK	Hold	795.00	755.00	784.22	743.93	810.96	739.90	800.80	816.20	Up Trend	Down Trend
53	MERK.JK	Sell	4,000.00	4,020.00	3,977.89	4,036.73	3,948.28	4,100.40	3,840.00	3,760.00	Down Trend	Up Trend
54	MGRO.JK	W&S	830.00	855.00	818.76	876.53	787.56	872.10	796.80	780.20	Up Trend	Down Trend
55	MNCN.JK	W&S	995.00	1,255.00	1,174.58	1,288.32	1,104.75	1,280.10	1,152.00	1,128.00	Up Trend	Up Trend
56	MYRX.JK	Buy	108.00	103.00	108.64	101.11	110.98	100.94	112.32	114.48	Up Trend	Up Trend
57	NUSA.JK	W&S	60.00	64.00	57.44	66.24	53.90	65.28	57.60	56.40	Up Trend	Up Trend
58	PGAS.JK	Hold	2,050.00	1,970.00	2,106.37	1,909.53	2,157.88	1,930.60	2,152.80	2,194.20	Up Trend	Down Trend
59	POOL.JK	Sell	1,980.00	2,150.00	1,863.70	2,204.65	1,804.29	2,193.00	1,900.80	1,861.20	Up Trend	Down Trend
60	PTBA.JK	Sell	2,900.00	2,970.00	2,832.41	3,018.72	2,781.64	3,029.40	2,764.80	2,707.20	Up Trend	Down Trend
61	PTPP.JK	Sell	2,260.00	2,300.00	2,193.47	2,371.25	2,090.46	2,346.00	2,150.40	2,105.60	Up Trend	Down Trend
62	PWON.JK	Sell	770.00	795.00	721.50	840.68	672.64	810.90	700.80	686.20	Up Trend	Up Trend
63	RIMO.JK	Sell	134.00	135.00	132.63	137.13	130.44	137.70	128.64	125.96	Up Trend	Up Trend
64	SCMA.JK	W&S	1,600.00	1,785.00	1,703.75	1,834.30	1,644.32	1,820.70	1,665.60	1,630.90	Up Trend	Up Trend
65	SMCB.JK	W&S	1,505.00	1,550.00	1,482.25	1,563.04	1,411.13	1,581.00	1,449.60	1,419.40	Up Trend	Down Trend
66	SMGR.JK	W&S	11,375.00	11,950.00	11,212.17	12,509.82	10,628.49	12,189.00	11,040.00	10,810.00	Up Trend	Down Trend
67	SMRA.JK	W&S	1,265.00	1,315.00	1,172.39	1,393.89	1,078.41	1,341.30	1,142.40	1,118.60	Up Trend	Up Trend
68	SRIL.JK	Sell	336.00	340.00	332.97	341.21	329.15	346.80	322.56	315.84	Up Trend	Up Trend
69	SSIA.JK	W&S	725.00	745.00	694.85	786.95	638.69	759.90	681.60	667.40	Up Trend	Up Trend
70	SSMS.JK	W&S	1,025.00	1,035.00	1,006.99	1,047.48	958.95	1,055.70	984.00	963.50	Up Trend	Up Trend
71	TARA.JK	Buy	825.00	775.00	830.81	746.31	855.00	759.50	858.00	874.50	Up Trend	Up Trend
72	TBIG.JK	W&S	3,880.00	3,970.00	3,697.28	4,128.79	3,471.20	4,049.40	3,628.80	3,553.20	Up Trend	Up Trend
73	TGRA.JK	Sell	815.00	825.00	796.41	835.29	781.54	841.50	772.80	756.70	Down Trend	Up Trend
74	TINS.JK	Sell	1,140.00	1,180.00	1,110.95	1,229.15	1,057.20	1,203.60	1,094.40	1,071.60	Up Trend	Down Trend
75	TKIM.JK	Hold	13,000.00	10,250.00	11,606.32	9,784.37	12,452.63	10,045.00	11,700.00	11,925.00	Up Trend	Up Trend
76	TLKM.JK	W&S	4,040.00	4,110.00	3,968.28	4,230.93	3,847.57	4,192.20	3,859.20	3,778.80	Up Trend	Up Trend
77	TOPS.JK	W&S	680.00	700.00	670.89	711.22	650.69	714.00	657.60	643.90	Up Trend	Down Trend
78	TOWR.JK	W&S	720.00	750.00	696.38	757.47	681.71	765.00	681.60	667.40	Up Trend	Down Trend
79	TRAM.JK	W&S	119.00	140.00	128.16	146.64	118.95	142.80	126.72	124.08	Up Trend	Up Trend
80	UNTR.JK	W&S	27,450.00	26,950.00	26,023.64	27,501.12	25,055.40	27,489.00	25,344.00	24,816.00	Up Trend	Up Trend
81	UNVR.JK	W&S	45,300.00	46,125.00	44,957.92	46,452.20	44,277.89	47,047.50	43,608.00	42,699.50	Up Trend	Down Trend
82	WIKA.JK	Sell	2,340.00	2,430.00	2,295.84	2,482.50	2,232.98	2,478.60	2,246.40	2,199.60	Up Trend	Up Trend
83	WOOD.JK	Sell	870.00	890.00	831.00	925.64	796.18	907.80	816.00	799.00	Down Trend	Up Trend
84	WSBP.JK	Hold	406.00	396.00	407.57	387.27	415.96	388.08	418.08	426.12	Up Trend	Up Trend
85	WSKT.JK	Sell	2,000.00	2,030.00	1,954.36	2,058.68	1,897.63	2,070.60	1,905.60	1,865.90	Up Trend	Up Trend
86	ZINC.JK	Sell	520.00	545.00	506.73	558.39	479.02	555.90	499.20	488.80	Down Trend	

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019

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