

11 Juni 2019

Market Review

IHSG, Senin 10 juni 2019 ditutup menguat sebesar 80,49 poin atau 1,30% ke level 6.289. Setelah bergerak diantara 6.276- 6.334. Sebanyak 246 saham naik, 170 saham turun, dan 218 saham tidak bergerak. Investor bertransaksi Rp 12,75 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 480 miliar.

Market Outlook

Saham Wall Street menguat, Senin (10/6), memperpanjang lonjakan pekan lalu, setelah Amerika mencapai kesepakatan dengan Meksiko tentang tarif, meredakan kekhawatiran perdagangan yang telah membebani pasar sejak awal Mei. Dow Jones Industrial Average naik untuk sesi keenam berturut-turut, mengakhiri hari ini 78,74 poin, atau 0,3 persen lebih tinggi menjadi 26.062,68, Sementara itu, indeks berbasis luas S&P 500 bertambah sekitar 0,5 persen menjadi 2.886,73 sedangkan Nasdaq Composite Index melesat 1,1 persen menjadi 7.823,17, dipimpin oleh penguatan saham Amazon.

Pasar Eropa diperdagangkan lebih tinggi, Senin (10/6), setelah Presiden Donald Trump mengumumkan bahwa tarif yang diusulkan untuk impor Meksiko akan ditangguhkan tanpa batas waktu. Di pasar regional utama, FTSE 100 bertambah 0,59 persen atau 43,60 poin menjadi 7.375,54 dan CAC 40 Prancis naik 18,45 poin atau sekitar 0,34 persen menjadi 5.382,50, sedangkan DAX Jerman ditutup untuk libur nasional.

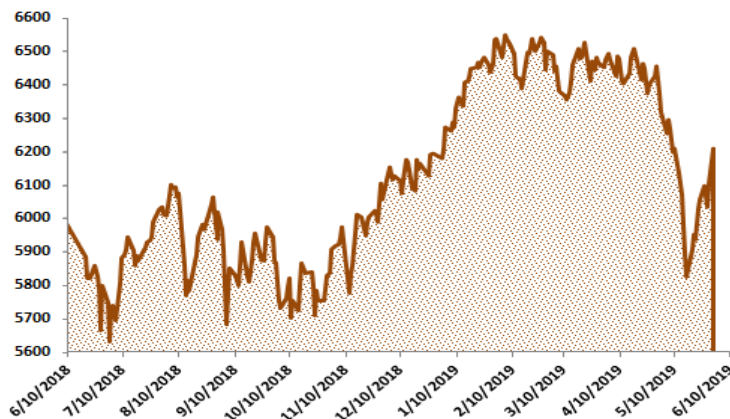
Market saham Asia ke zona hijau pada final perdagangan hari Senin (10/6) setelah Presiden AS Donald Trump mengumumkan pembatalan tarif impor bagi produk asal Mexico. Kesepakatan dengan Mexico mendorong sentimen sementara ekspektasi penurunan suku bunga di AS juga akan jadi penopang pasar saham. Indeks Nikkei 225 (Jepang) +1,20% ke posisi 21.134. Indeks Hang Seng (Hong Kong) +2,27% ke level 27.578. Indeks Straits Times (Singapura) +0,81 ke level 3.192.

Indeks Harga Saham Gabungan (IHSG) bertahan di zona hijau hingga akhir perdagangan hari Senin (10/6). IHSG melaju +1,30 persen (+80 poin) ke level 6.289. Gerak IHSG mengekor jejak bursa regional. Pasar saham regional Asia menguat setelah AS membatalkan tarif impor terhadap barang-barang asal Mexico. Bursa regional juga menikmati sentimen ekspektasi penurunan suku bunga the Fed. Selain itu IHSG menguat seiring data inflasi periode Mei yang sebesar 0,68 persen. BPS menyatakan tingkat inflasi masih terkendali. Saham-saham teraktif: BBRI, TLKM, INKP, MNCN, PTBA, ASII, BBNI. Saham-saham top gainers LQ45: TKIM, ANTM, BRPT, WIKA, BSDE, SMGR, MNCN. Saham-saham top losers LQ45: PGAS, HMSP, INDY, ADRO, INTP, GGRM, ITMG. Nilai tukar rupiah naik +0,18% ke level Rp14.245 terhadap USD.

News Emiten

- INDF bagi dividen dengan yield 2,48%.** PT Indofood Sukses Makmur Tbk (INDF) akan membagikan dividen tunai Rp 171 per saham. Total dividen yang dibayarkan mencapai Rp 1,50 triliun. Cum dividen di pasar reguler dan pasar negosiasi 14 Juni 2019. Ex dividen di pasar reguler dan pasar negosiasi: 15 Juni 2019. Recording date: 18 Juni 2019. Pembayaran dividen: 8 Juli 2019. Pembayaran dividen ini merupakan bagian dari total dividen tahun buku 2018 yang mencapai Rp 2,07 triliun atau 49,64% dari total laba bersih Indofood tahun lalu yang mencapai Rp 4,17 triliun. Dividen per saham total yang dibagikan mencapai Rp 236 per saham. INDF telah membagikan Rp 570,73 miliar atau Rp 65 per saham sebagai dividen interim tunai pada 29 November 2018. Dengan harga saham INDF pada perdagangan kemarin di Rp 6.900 per saham, dividend yield INDF sebesar 2,48%.
- ICBP akan tebar dividen Rp 137 per saham.** PT Indofood CPB Sukses Makmur Tbk (ICBP) akan membagikan dividen final tahun buku 2018 senilai Rp137 per saham atau sebesar Rp 1,58 triliun. Dividen ini merupakan bagian dari total dividen tahun buku 2018 yang sebesar Rp 195 per saham atau mencapai Rp 2,27 triliun. Jumlah tersebut setara dengan 49,69% dari laba bersih tahun buku 2018 yang sebesar Rp 4,57 triliun. Cum dividen di pasar reguler dan pasar negosiasi pada 14 Juni 2019. Ex dividen di pasar regular dan pasar negosiasi pada 17 Juni 2019. Tanggal pencatatan (recording date) 18 Juni 2019. Pembayaran dividen tunai pada 4 Juli 2019. Yield dividen ICBPmencapai 1,39% berdasarkan harga saham per perdagangan Senin (10/6) yang berada di level Rp 9.800 per saham.

IHSG 10 Juni 2019



IHSG Statistics

		Chg	(%)
Close	6,289	+80.49	+1.30%
Volume (Jutaan Lembar)	15,894		
Value (Rp Milliar)	12,752		
Year to Date (YTD)			+1.54%
Quarter to Date (QTD)			-3.26%
Month to date (MTD)			-0.47%
PE			16,5

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,062.68	78.74	0.30%
Nasdaq	7,823.17	81.07	1.05%
S&P 500	2,886.73	13.39	0.47%
<u>Eropa</u>			
FTSE 100	7,375.54	43.6	0.59%
DAX	12,045.38	92.24	0.77%
CAC	5,382.50	18.45	0.34%
<u>Asia</u>			
Nikkei	21,134.42	249.71	1.20%
Hang Seng	27,578.64	613.36	2.27%
Straits Times	3,191.70	25.41	0.80%

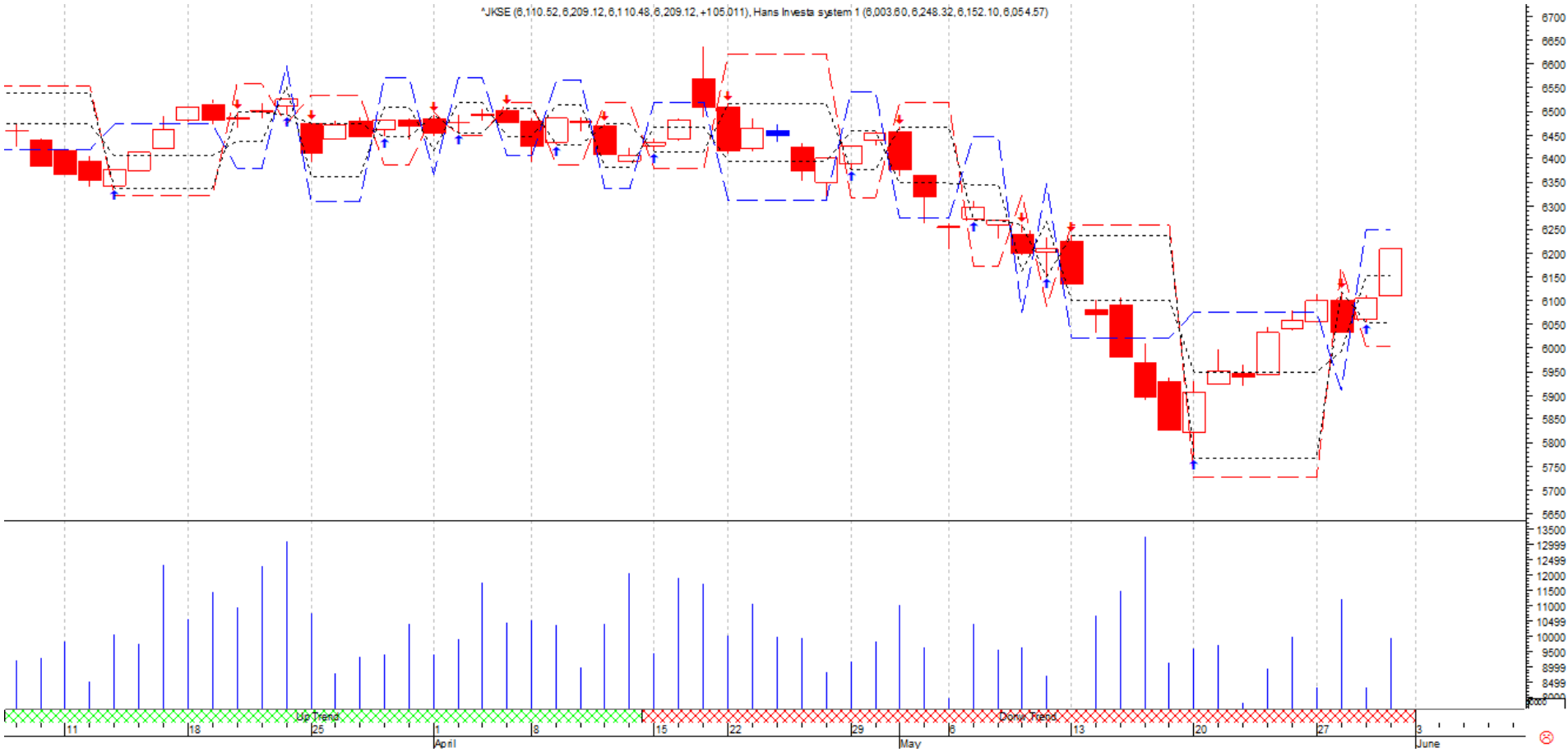
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	50	0	0.00%
MYRX	Property	107	1	0.94%
TRAM	Consumer	123	1	0.81%
BTEK	Basic	106	8	7.02%
NUSA	Infrastructure	57	1	1.72%

Top Value

Stock	Sector	Price	Chg	(%)
BBCA	Finance	29,400	300	1.03%
BBRI	Finance	4,230	130	3.17%
TLKM	Infrastructure	4,040	140	3.59%
BMRI	Finance	7,850	175	2.28%
BBNI	Finance	8,675	275	3.27%

IHSG Teknikal Chart



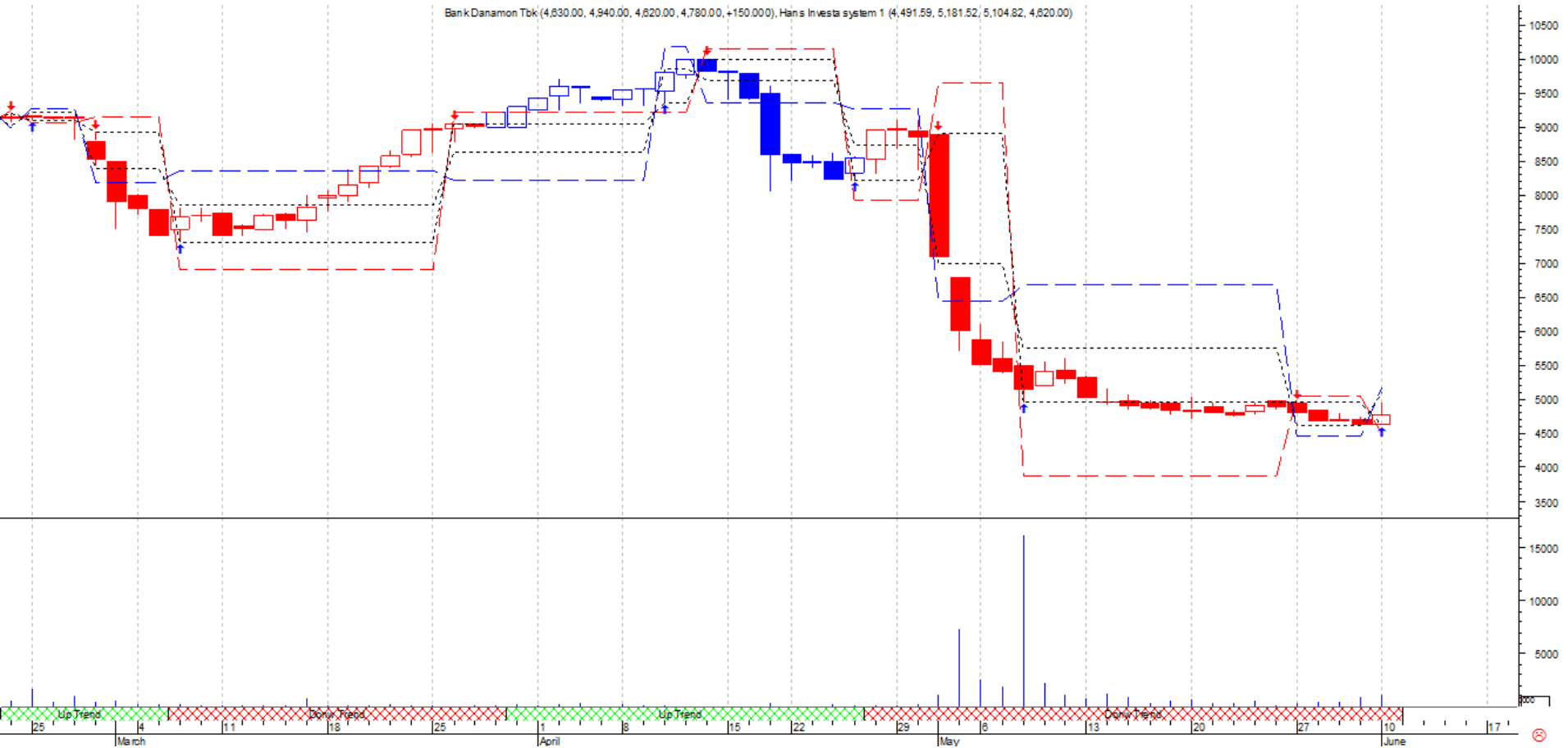
IHSG menguat 80 point membentuk candle dengan body naik kecil dan shadow diatas panjang mengindikasikan ada tekanan atas penguatan. IHSG berpeluang konsolidasi melemah dengan support di level 6209 sampai 6110 dan resistance di level 6334 sampai 6367.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BDMN	4,780	Buy	4,620 - 4,940	4,520
MAIN	1,050	Buy	1,010 - 1,065	990
WOOD	900	Buy	865 - 915	840
INTP	21,000	Sell	21,500 - 20,700	-

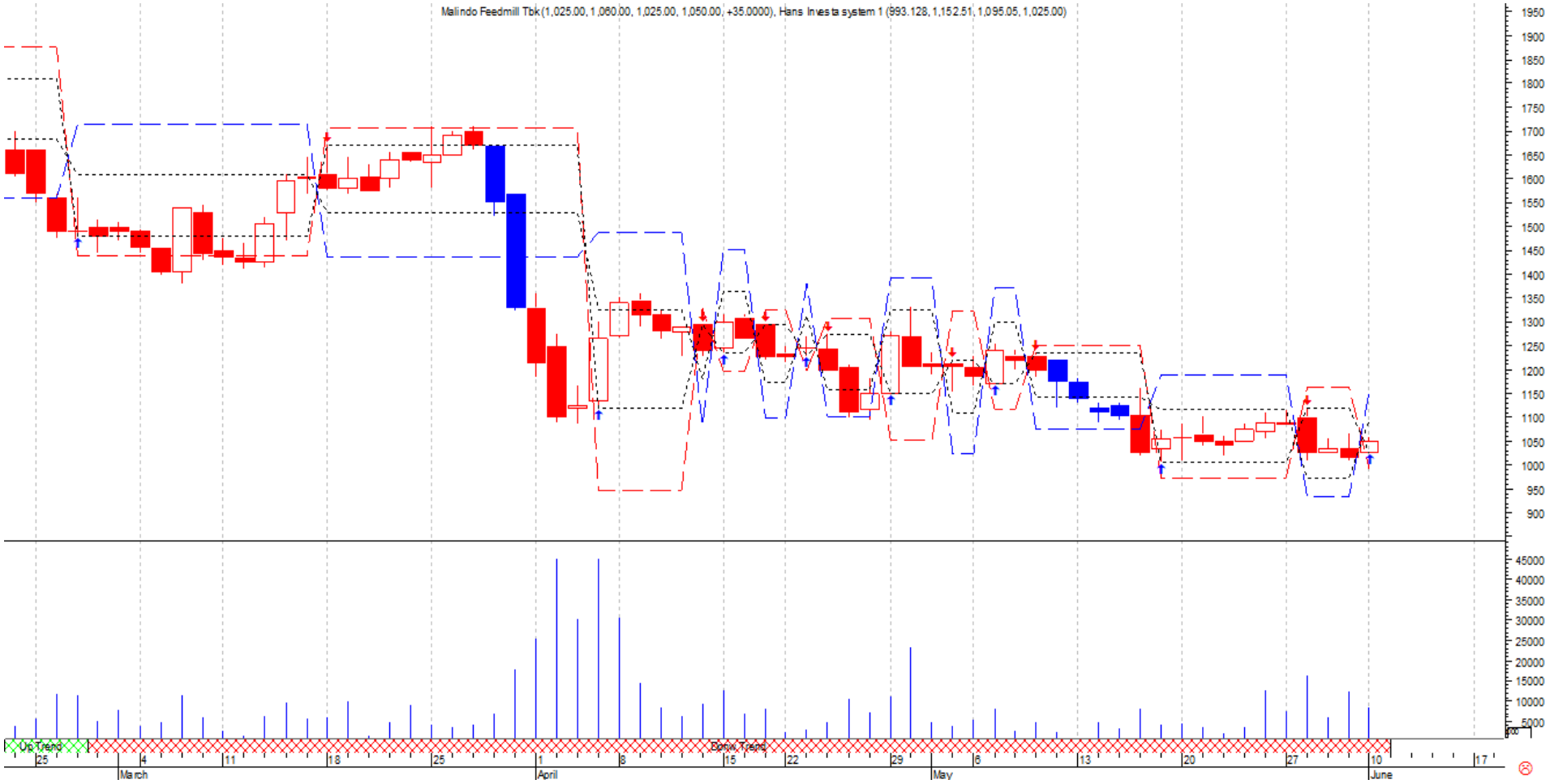
Teknikal View dari Trading Idea

BDMN



BDMN.JK berpotensi menguat, area akumulasi di level 4,620 sampai 4,940. Area cut loss bila turun di bawah level 4,520 dan target penguatan ke level 5,140 sampai 5,240.

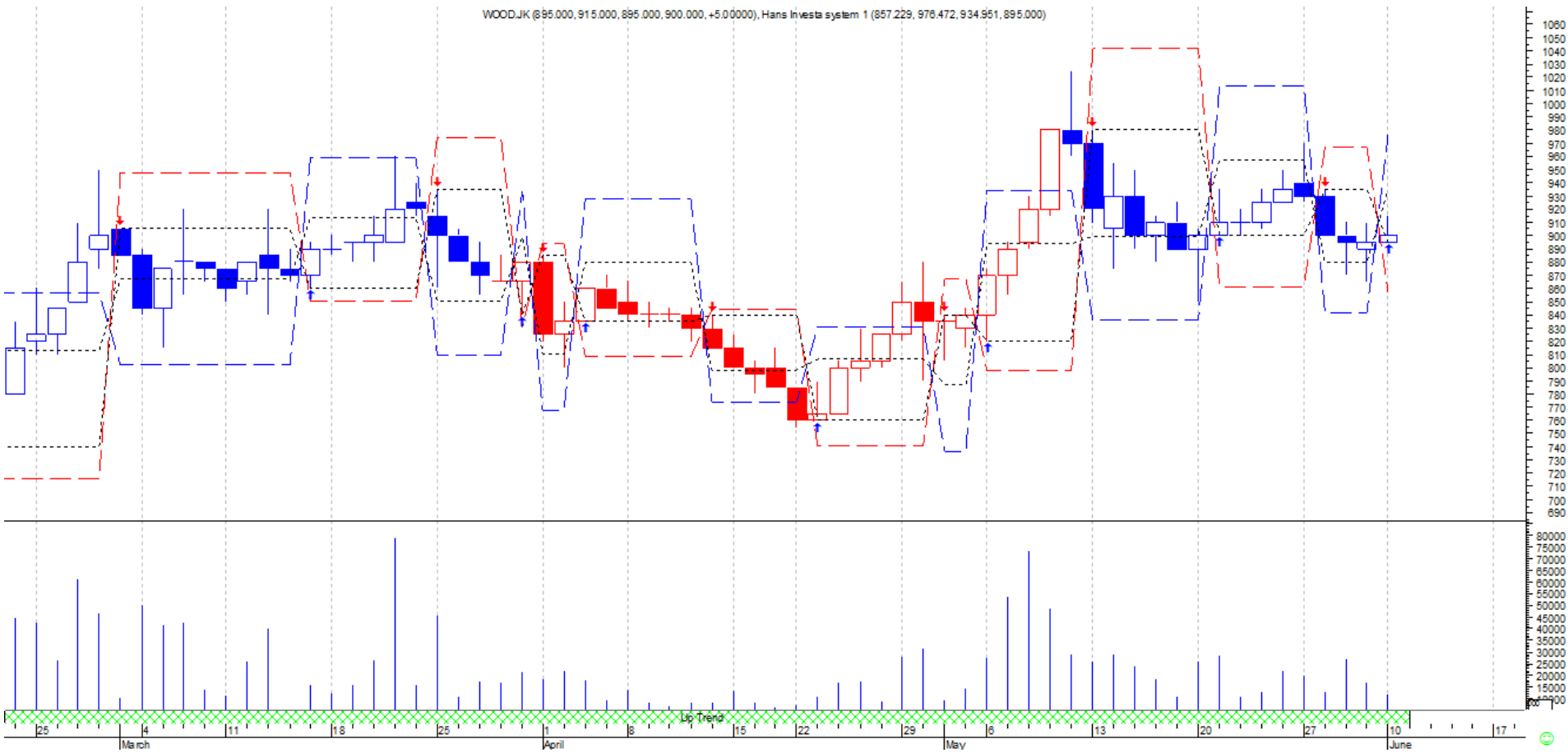
MAIN



MAIN.JK berpotensi menguat, area akumulasi di level 1,010 sampai 1,065. Area cut loss bila turun di bawah level 990 dan target penguatan ke level 1,100 sampai 1,130.

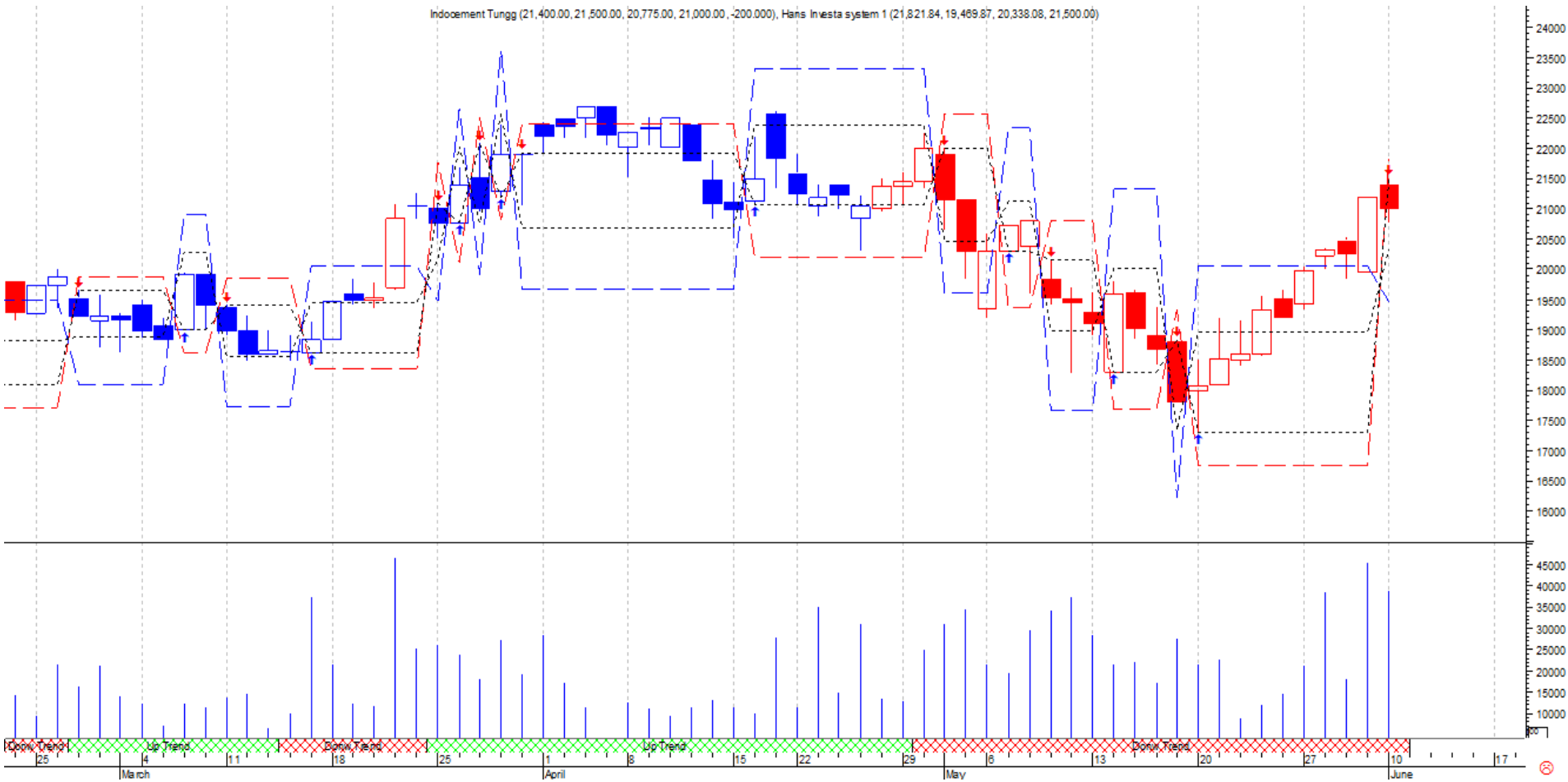
Teknikal View dari Trading Idea

WOOD



WOOD.JK berpotensi menguat, area akumulasi di level 865 sampai 915. Area cut loss bila turun di bawah level 840 dan target penguatan ke level 955 sampai 970.

INTP



INTP.JK berpotensi melemah, area sos di level 21,500 sampai 20,700. Area buy back jika break level 21,950 dan target pelemahan ke level 19,900 sampai 19,500.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,289.61	6,054.57	6,152.10	6,003.60	6,248.32	5,933.48	6,356.93	6,479.18	Down Trend	Down Trend
2	ACES.JK	Hold	1,800.00	1,660.00	1,767.88	1,629.56	1,822.70	1,626.80	1,825.20	1,860.30	Up Trend	Down Trend
3	ADRO.JK	Sell	1,285.00	1,315.00	1,255.21	1,327.52	1,219.37	1,341.30	1,224.00	1,198.50	Up Trend	Up Trend
4	ADHI.JK	Hold	1,525.00	1,430.00	1,490.62	1,402.25	1,537.57	1,401.40	1,523.60	1,552.90	Down Trend	Down Trend
5	AKRA.JK	W&S	4,000.00	4,120.00	3,929.75	4,159.67	3,807.80	4,202.40	3,840.00	3,760.00	Up Trend	Down Trend
6	ANTM.JK	Buy	780.00	730.00	808.05	684.66	836.74	715.40	832.00	848.00	Up Trend	Down Trend
7	AALI.JK	W&S	10,450.00	10,500.00	10,154.20	10,591.63	9,922.06	10,710.00	9,888.00	9,682.00	Up Trend	Down Trend
8	ASII.JK	Hold	7,675.00	7,050.00	7,366.80	6,982.92	7,520.28	6,909.00	7,566.00	7,711.50	Down Trend	Down Trend
9	BACA.JK	Hold	288.00	272.00	302.40	264.60	318.75	266.56	312.00	318.00	Down Trend	Up Trend
10	BBCA.JK	W&S	29,400.00	29,475.00	28,357.88	29,838.20	27,629.76	30,064.50	27,504.00	26,931.00	Up Trend	Down Trend
11	BDMN.JK	Buy	4,780.00	4,620.00	5,104.82	4,491.59	5,181.52	4,527.60	5,137.60	5,236.40	Down Trend	Down Trend
12	BMRI.JK	Hold	7,850.00	7,550.00	7,881.59	7,356.57	8,139.58	7,399.00	8,086.00	8,241.50	Down Trend	Down Trend
13	BBNI.JK	Hold	8,675.00	8,200.00	8,563.86	7,857.86	8,948.21	8,036.00	8,762.00	8,930.50	Down Trend	Down Trend
14	BJBR.JK	W&S	1,625.00	1,755.00	1,603.17	1,802.36	1,525.15	1,790.10	1,555.20	1,522.80	Down Trend	Down Trend
15	BNLI.JK	Hold	800.00	780.00	829.04	754.05	854.57	764.40	842.40	858.60	Down Trend	Down Trend
16	BBRI.JK	Hold	4,230.00	3,660.00	3,875.33	3,641.83	4,028.45	3,586.80	4,004.00	4,081.00	Down Trend	Down Trend
17	BBTN.JK	Hold	2,580.00	2,420.00	2,530.48	2,379.88	2,598.47	2,371.60	2,589.60	2,639.40	Down Trend	Down Trend
18	BRPT.JK	Buy	3,550.00	3,330.00	3,628.93	3,093.24	3,908.42	3,263.40	3,692.00	3,763.00	Down Trend	Down Trend
19	BTPS.JK	Hold	2,880.00	2,570.00	2,657.78	2,551.03	2,774.30	2,518.60	2,724.80	2,777.20	Up Trend	Up Trend
20	BUMI.JK	Hold	122.00	106.00	118.62	104.18	126.45	103.88	119.60	121.90	Up Trend	Up Trend
21	BSDE.JK	Hold	1,425.00	1,310.00	1,376.05	1,278.02	1,431.26	1,283.80	1,404.00	1,431.00	Down Trend	Down Trend
22	CPIN.JK	Hold	5,000.00	4,540.00	4,862.74	4,460.61	5,007.06	4,449.20	4,929.60	5,024.40	Up Trend	Down Trend
23	CTRA.JK	Hold	1,045.00	950.00	1,016.92	896.71	1,079.83	931.00	1,029.60	1,049.40	Down Trend	Down Trend
24	DOID.JK	W&S	500.00	520.00	500.12	525.99	483.19	530.40	489.60	479.40	Down Trend	Down Trend
25	ELSA.JK	W&S	350.00	354.00	338.53	359.74	329.92	361.08	330.24	323.36	Down Trend	Down Trend
26	ERAA.JK	Buy	1,210.00	1,185.00	1,277.29	1,113.07	1,344.48	1,161.30	1,284.40	1,309.10	Up Trend	Down Trend
27	FORZ.JK	Hold	885.00	805.00	870.62	775.69	893.77	788.90	899.60	916.90	Up Trend	Up Trend
28	GGRM.JK	Hold	79,300.00	78,000.00	81,370.92	76,759.55	83,782.63	76,440.00	83,408.00	85,011.99	Up Trend	Down Trend
29	HMSP.JK	Hold	3,360.00	3,230.00	3,342.02	3,193.12	3,407.97	3,165.40	3,432.00	3,498.00	Down Trend	Down Trend
30	MYRX.JK	Hold	107.00	99.00	101.34	98.27	103.86	97.02	104.00	106.00	Up Trend	Up Trend
31	HOKI.JK	Buy	725.00	715.00	764.85	688.67	788.12	700.70	780.00	795.00	Up Trend	Up Trend
32	SMCB.JK	W&S	1,470.00	1,460.00	1,401.15	1,542.36	1,295.95	1,489.20	1,372.80	1,344.20	Down Trend	Down Trend
33	INKP.JK	Hold	7,800.00	6,200.00	6,987.82	6,089.79	7,403.35	6,076.00	7,046.00	7,181.50	Up Trend	Down Trend
34	INDY.JK	W&S	1,400.00	1,465.00	1,359.45	1,586.24	1,249.55	1,494.30	1,344.00	1,316.00	Down Trend	Down Trend
35	ITMG.JK	Sell	17,000.00	17,950.00	16,604.09	18,108.57	16,009.99	18,309.00	16,104.00	15,768.50	Down Trend	Down Trend
36	INTP.JK	Sell	21,000.00	21,500.00	20,338.08	21,821.84	19,469.87	21,930.00	19,944.00	19,528.50	Down Trend	Down Trend
37	ICBP.JK	W&S	9,800.00	9,825.00	9,476.53	9,913.86	9,219.53	10,021.50	9,216.00	9,024.00	Up Trend	Down Trend
38	INDF.JK	Hold	6,900.00	6,425.00	6,782.89	6,318.93	7,002.28	6,296.50	6,942.00	7,075.50	Up Trend	Down Trend
39	INCO.JK	Buy	2,800.00	2,720.00	2,866.89	2,630.87	2,980.46	2,665.60	2,922.40	2,978.60	Down Trend	Down Trend
40	IIKP.JK	W&S	61.00	67.00	56.06	74.89	44.90	68.34	58.56	57.34	Up Trend	Down Trend
41	IKAI.JK	Hold	157.00	145.00	155.65	143.33	161.53	142.10	158.08	161.12	Down Trend	Down Trend
42	JPFA.JK	W&S	1,515.00	1,530.00	1,459.42	1,565.86	1,411.24	1,560.60	1,435.20	1,405.30	Up Trend	Down Trend
43	JSMR.JK	Hold	5,700.00	5,425.00	5,805.93	5,258.67	6,019.33	5,316.50	5,928.00	6,042.00	Down Trend	Down Trend
44	KLBF.JK	Hold	1,450.00	1,280.00	1,369.92	1,221.38	1,432.36	1,254.40	1,414.40	1,441.60	Down Trend	Down Trend
45	KREN.JK	Hold	610.00	525.00	549.68	511.74	579.63	514.50	561.60	572.40	Down Trend	Down Trend
46	LPKR.JK	W&S	318.00	334.00	318.03	337.33	309.07	340.68	311.04	304.56	Down Trend	Up Trend
47	MABA.JK	W&S	50.00	51.00	48.60	51.00	48.67	52.02	48.00	47.00	Up Trend	Up Trend
48	MAIN.JK	Buy	1,050.00	1,025.00	1,095.05	993.13	1,152.51	1,004.50	1,102.40	1,123.60	Down Trend	Down Trend
49	MAMI.JK	Hold	132.00	125.00	133.22	121.50	139.46	122.50	135.20	137.80	Down Trend	Down Trend
50	LPPF.JK	W&S	3,750.00	3,770.00	3,616.05	3,824.50	3,523.52	3,845.40	3,552.00	3,478.00	Up Trend	Down Trend
51	MEDC.JK	W&S	775.00	810.00	778.83	830.15	742.62	826.20	763.20	747.30	Up Trend	Down Trend
52	MNCN.JK	Buy	1,200.00	1,150.00	1,245.31	1,118.66	1,310.94	1,127.00	1,268.80	1,293.20	Up Trend	Up Trend
53	MERK.JK	Buy	3,990.00	3,960.00	4,025.25	3,939.34	4,049.14	3,880.80	4,160.00	4,240.00	Down Trend	Up Trend
54	MGRO.JK	Hold	820.00	780.00	804.81	771.49	823.28	764.40	826.80	842.70	Down Trend	
55	NUSA.JK	W&S	57.00	60.00	53.96	67.55	47.21	61.20	54.72	53.58	Up Trend	
56	TKIM.JK	Hold	11,350.00	5,700.00	6,392.04	5,464.06	7,181.54	5,586.00	6,370.00	6,492.50	Down Trend	Down Trend
57	PWON.JK	Hold	740.00	620.00	658.68	606.10	683.11	607.60	670.80	683.70	Down Trend	Down Trend
58	PGAS.JK	Sell	2,050.00	2,120.00	2,011.35	2,171.24	1,928.44	2,162.40	1,968.00	1,927.00	Down Trend	Down Trend
59	POOL.JK	Sell	2,180.00	2,480.00	2,016.40	2,765.84	1,729.39	2,529.60	2,083.20	2,039.80	Up Trend	Down Trend
60	LSIP.JK	W&S	1,125.00	1,165.00	1,107.10	1,183.89	1,067.18	1,188.30	1,084.80	1,062.20	Up Trend	Down Trend
61	PTPP.JK	Hold	2,020.00	1,880.00	2,036.68	1,839.76	2,094.85	1,842.40	2,069.60	2,109.40	Down Trend	Down Trend
62	RIMO.JK	Buy	132.00	130.00	134.54	127.91	137.08	127.40	138.32	140.98	Down Trend	Down Trend
63	SMGR.JK	Hold	12,175.00	11,175.00	11,833.53	10,993.80	12,345.53	10,951.50	12,012.00	12,243.00	Down Trend	Down Trend
64	BKSL.JK	Hold	124.00	105.00	117.05	103.41	120.24	102.90	120.64	122.96	Up Trend	Down Trend
65	SRIL.JK	Hold	340.00	336.00	345.70	330.03	353.50	329.28	355.68	362.52	Up Trend	Down Trend
66	SSMS.JK	Hold	1,045.00	950.00	1,029.21	944.92	1,077.12	931.00	1,060.80	1,081.20	Down Trend	Down Trend
67	SMRA.JK	Buy	1,140.00	1,070.00	1,172.12	1,034.79	1,263.90	1,048.60	1,185.60	1,208.40	Down Trend	Down Trend
68	SCMA.JK	Hold	1,665.00	1,545.00	1,666.53	1,507.05	1,743.75	1,514.10	1,716.00	1,749.00	Down Trend	Down Trend
69	SSIA.JK	Hold	620.00	585.00	607.10	570.06	630.34	573.30	618.80	630.70	Down Trend	Down Trend
70	PTBA.JK	Sell	2,940.00	3,090.00	2,873.43	3,143.26	2,793.14	3,151.80	2,812.80	2,754.20	Down Trend	Down Trend
71	TARA.JK	W&S	745.00	790.00	753.99	803.90	732.53	805.80	734.40	719.10	Up Trend	Up Trend
72	TBIG.JK	Hold	3,860.00	3,040.00	3,163.86	2,875.41	3,354.56	2,979.20	3,213.60	3,275.40	Down Trend	Down Trend
73	TLKM.JK	Hold	4,040.00	3,730.00	3,878.80	3,629.34	4,012.78	3,655.40	3,983.20	4,059.80	Down Trend	Down Trend
74	TGRA.JK	W&S	815.00	820.00	806.50	829.08	783.45	836.40	782.40	766.10	Up Trend	Up Trend
75	TINS.JK	W&S	1,120.00	1,200.00	1,072.62	1,239.20	1,013.54	1,224.00	1,060.80	1,038.70	Down Trend	Down Trend
76	TOPS.JK	W&S	700.00	750.00	702.77	805.59	642.98	765.00	691.20	676.80	Up Trend	Down Trend
77	TOWR.JK	Hold	735.00	670.00	709.81	654.01	733.14	656.60	722.80	736.70	Down Trend	Down Trend
78	TRAM.JK	W&S	123.00	130.00	120.26	134.12	112.55	132.60	119.04	116.56	Up Trend	Up Trend
79	UNVR.JK	Hold	44,650.00	42,750.00	44,261.53	41,877.31	45,221.43	41,895.00	45,500.00	46,375.00	Down Trend	Down Trend
80	UNTR.JK	Hold	26,550.00	24,300.00	25,586.33	23,825.57	26,349.37	23,814.00	26,234.00	26,738.50	Down Trend	Up Trend
81	WIKA.JK	Buy	2,400.00	2,290.00	2,450.43	2,256.53	2,548.72	2,244.20	2,496.00	2,544.00	Down Trend	Down Trend
82	WOOD.JK	Buy	900.00	895.00	934.95	857.23	976.47	877.10	951.60	969.90	Up Trend	Up Trend
83	WSBP.JK	Hold	402.00	390.00	408.53	385.93	422.29	382.20	418.08	426.12	Down Trend	Down Trend
84	WSKT.JK	Hold	1,885.00	1,755.00	1,853.12	1,737.11	1,905.96	1,719.90	1,892.80	1,929.20	Down Trend	Down Trend
85	EXCL.JK	Buy	2,940.00	2,910.00	3,090.57	2,833.08	3,261.73	2,851.80	3,140.80	3,201.20	Down Trend	Up Trend
86	ZINC.JK	Hold	462.00	452.00	496.08	440.91	520.00	442.96	501.28	510.92	Down Trend	Down Trend

PENJELASAN MATRIKS SAHAM :

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019

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