

13 Juni 2019

Market Review

IHSG, Rabu 12 juni 2019 ditutup melemah sebesar 29,81 poin atau 0,47% ke level 6.276. Setelah bergerak diantara 6.257- 6.296. Sebanyak 186 saham naik, 215 saham turun, dan 235 saham tidak bergerak. Investor bertransaksi Rp 7,47 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 189 miliar.

Market Outlook

Saham Wall Street merosot untuk sesi kedua berturut-turut, Rabu (12/6), terbebani kejatuhan ekuitas terkait minyak bumi dan perbankan di tengah kekhawatiran mengenai pertumbuhan ekonomi. Ketegangan perdagangan yang sedang berlangsung antara Amerika Serikat dan China terus membebani sentimen, seperti halnya penurunan lain dalam imbal hasil US Treasury 10-tahun, yang dilihat sebagai indikator kekuatan ekonomi di masa mendatang. Dow Jones Industrial Average turun 0,17 persen atau 43,68 poin untuk menyelesaikan sesi di posisi 26.006,83, Sementara itu, indeks berbasis luas S&P 500 kehilangan 0,2 persen atau 5,88 poin menjadi 2.879,84, sedangkan Nasdaq Composite Index melemah 0,38 persen atau 29,85 poin menjadi 7.792,72.

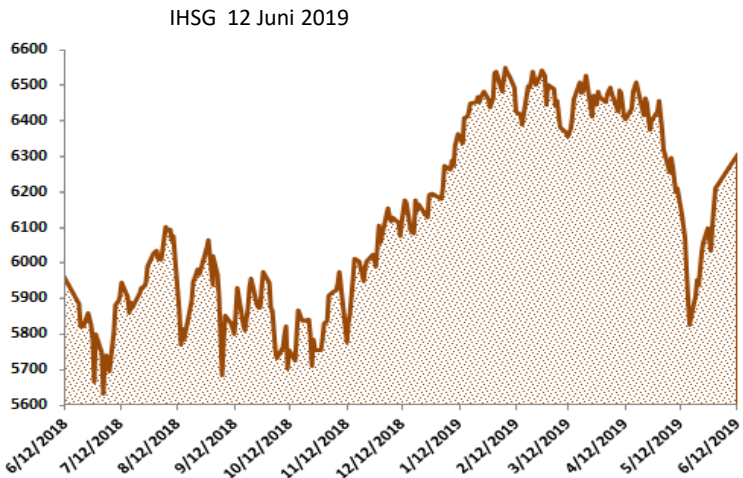
Ekuitas Eropa ditransaksikan lebih rendah, Rabu (12/6), setelah Amerika Serikat dan China kembali memperlihatkan sikap yang keras dalam perang perdagangan yang sedang berlangsung. Pasar regional utama Eropa juga berguguran. Di Inggris, FTSE 100 melemah 0,42 persen atau 30,83 poin menjadi 7.367,62, DAX Jerman menyusut 40,13 poin atau 0,33 persen menjadi 12.115,68, dan CAC 40 Prancis berkurang 0,62 persen (33,53 poin) menjadi 5.374,92.

Market saham Asia tertekan pada akhir perdagangan hari Rabu (12/6) seiring sikap keras AS terkait negosiasi konflik dagang dengan China. Estimasi kenaikan inflasi AS dapat menambah peluang penurunan suku bunga di AS secara lebih awal. Indeks Nikkei 225 (Jepang) -0,35% ke posisi 21.129. Indeks Hang Seng (Hong Kong) -1,73% ke level 27.308. Indeks Straits Times (Singapura) -0,18 ke level 3.203.

Indeks Harga Saham Gabungan (IHSG) terkoreksi ke zona negatif pada akhir perdagangan hari Rabu (12/6). IHSG melemah -0,47 persen (-30 poin) ke level 6.276. Pelemahan yang terjadi pada IHSG seiring aksi jual para pemodal setelah indeks menguat sejak awal pekan ini. Sementara faktor eksternal seperti pemerintah AS yang mulai bersikap keras terhadap China dalam konflik dagang menekan market regional. Saham-saham teraktif: JPFA, ERAA, MNCN, TLKM, MAMI, TRAM, BBCA. Saham-saham top gainers LQ45: AKRA, INDY, CPIN, JSMR, SCMA, UNVR, MNCN. Saham-saham top losers LQ45: GGRM, INDF, ERAA, BBRI, ELSA, MEDC, KLBF. Nilai tukar rupiah naik tipis +0,04% ke level Rp14.230 terhadap USD

News Emiten

- PLIN bagi dividen Rp 1,79 triliun,.** PT Plaza Indonesia Realty Tbk (PLIN) akan membagikan dividen tunai Rp 588 per saham. Dividen ini merupakan bagian dari laba tahun buku 2018 dan saldo laba PLIN tahun-tahun sebelumnya. Cum dividen di pasar reguler dan pasar negosiasi: 18 Juni 2019. Ex dividen di pasar reguler dan pasar negosiasi: 19 Juni 2019. Recording date: 20 Juni 2019. Pembayaran dividen: 2 Juli 2019. PLIN akan membagikan total Rp 1,79 triliun dividen kepada pemegang saham. Dividen ini berasal dari laba tahun 2018 sebesar Rp 199,90 miliar dan saldo laba PLIN tahun-tahun sebelumnya Rp 1,59 triliun. Dengan harga saham PLIN saat ini pada Rp 4.120 per saham, maka dividend yield emiten properti ini sebesar 14,27%.
- Pembagian dividen JRPT.** PT Jaya Real Property (JRPT) akan membagikan dividen Rp 24 per saham. Total dividen yang dibagi oleh JRPT mencapai Rp 330 miliar. Cum dividen di pasar reguler dan pasar negosiasi: 17 Juni 2019. Ex dividen di pasar reguler dan pasar negosiasi: 18 Juni 2019. Recording date: 19 Juni 2019. Pembayaran dividen: 5 Juli 2019. selama tahun 2018, JRPT mencatatkan pendapatan senilai Rp 2,33 triliun. Jumlah tersebut turun tipis dari total pendapatan di tahun 2017 yang sebesar Rp 2,4 triliun. Laba bersih JRPT pun turun 7,2% menjadi Rp 1,03 triliun dari tahun sebelumnya Rp 1,11 triliun. Dividend payout ratio JRPT ini sekitar 31,94%. Bila mengacu pada harga saham JRPT RAbu (12/6) pukul 9.36 WIB pada Rp 580 per saham, dividend yield ini sebesar 4,14%.



IHSG Statistics

		Chg	(%)
Close	6,276	-29.81	-0.47%
Volume (Jutaan Lembar)	12,661		
Value (Rp Milliar)	7,475		
Year to Date (YTD)			+1.32%
Quarter to Date (QTD)			-3.82%
Month to date (MTD)			+0.10%
PE			16,4

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,004.83	-43.68	-0.17%
Nasdaq	7,792.72	-29.85	-0.38%
S&P 500	2,879.91	-5.97	-0.21%
<u>Eropa</u>			
FTSE 100	7,367.32	-29.43	-0.40%
DAX	12,114.31	-43.41	-0.36%
CAC	5,374.92	-33.52	-0.62%
<u>Asia</u>			
Nikkei	21,129.72	-74.56	-0.35%
Hang Seng	27,251.50	-537.84	-1.94%
Straits Times	3,207.74	-1.84	-0.06%

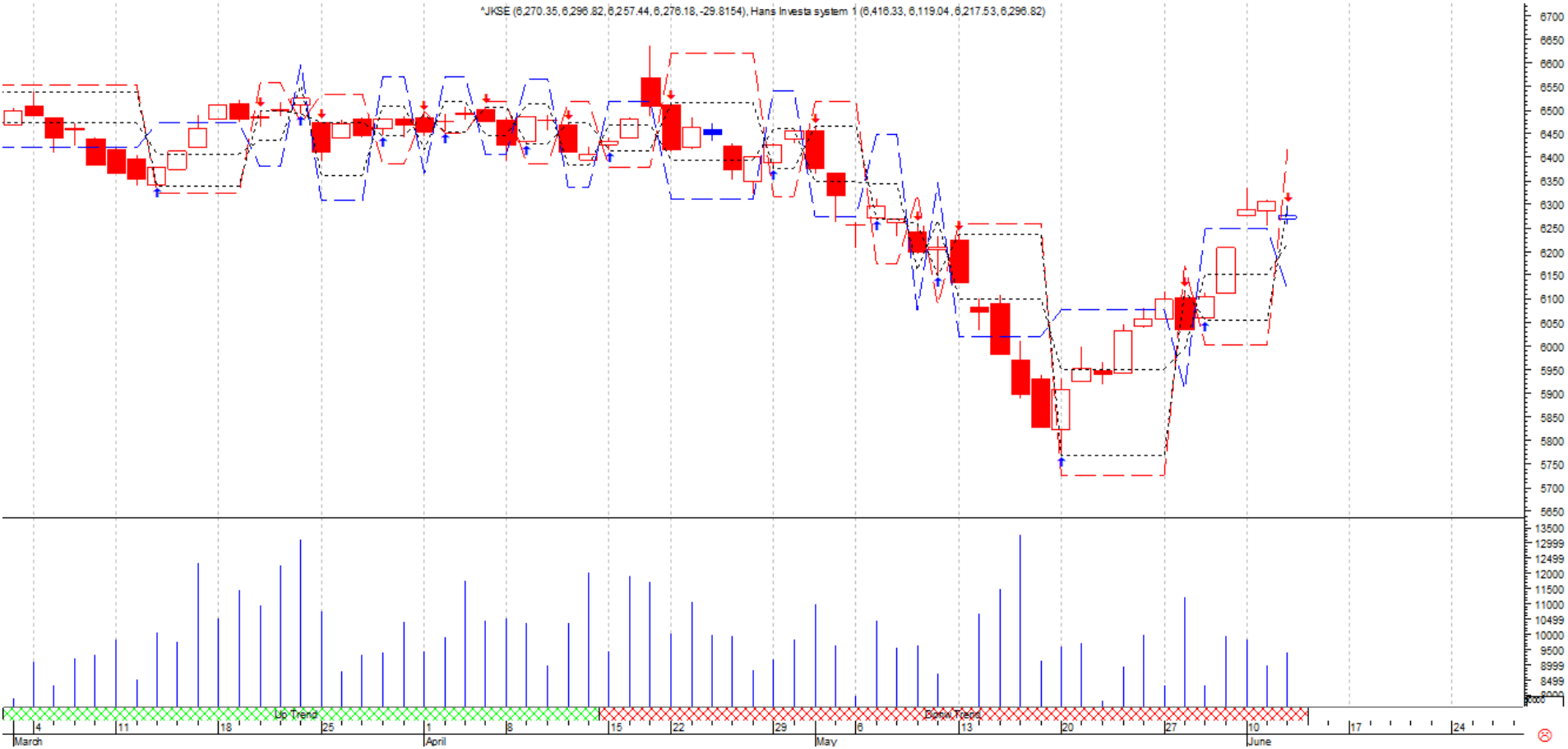
Top Volume

Stock	Sector	Price	Chg	(%)
TRAM	Consumer	138	15	12.20%
MYRX	Property	107	0	0.00%
MABA	Consumer	50	0	0.00%
RIMO	Trade	133	1	0.76%
ARMY	Property	280	10	3.70%

Top Value

Stock	Sector	Price	Chg	(%)
BBCA	Finance	29,225	325	1.10%
BBRI	Finance	4,210	20	0.47%
TLKM	Infrastructure	3,940	80	1.99%
ASII	Finance	7,500	125	1.64%
TRAM	Consumer	138	15	12.20%

IHSG Teknikal Chart



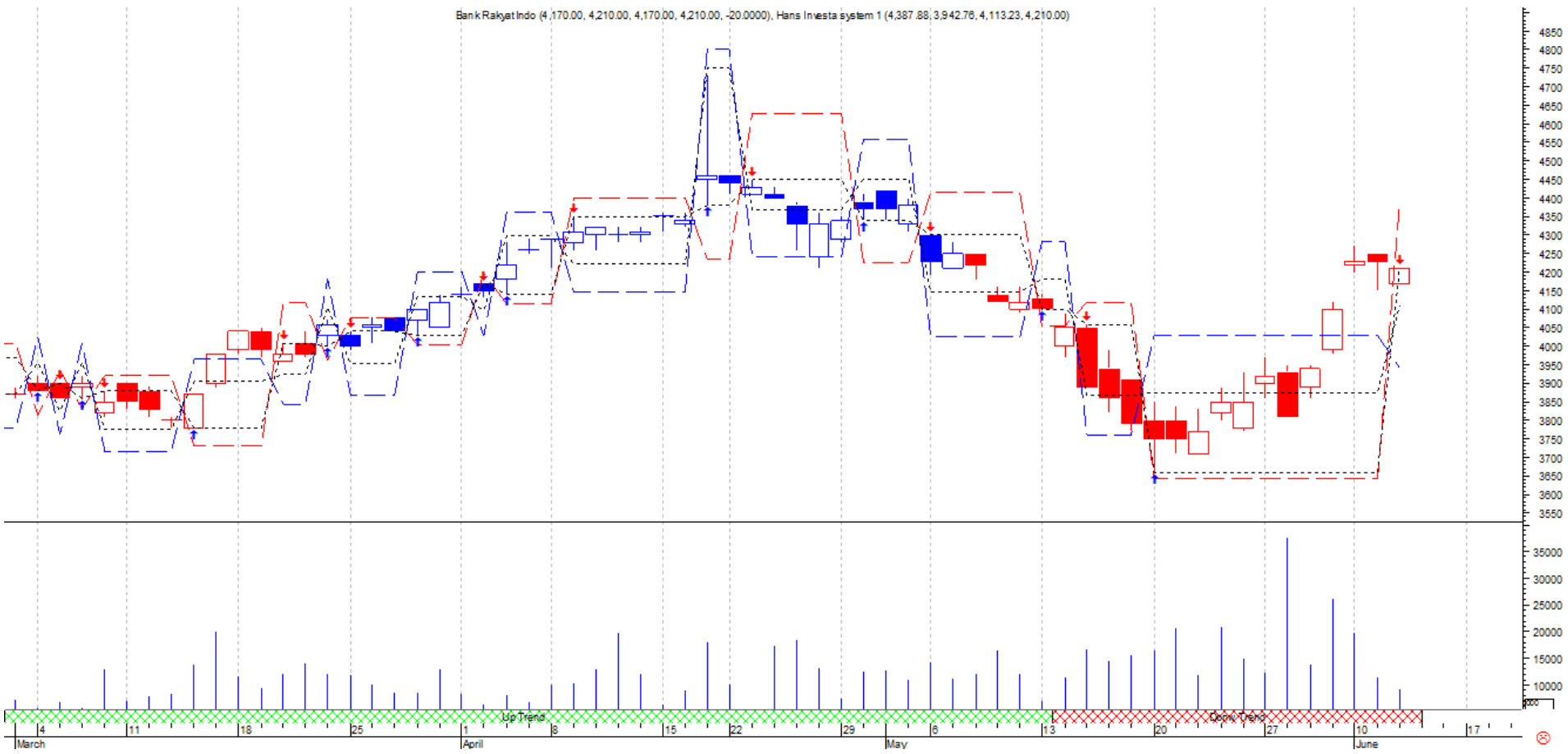
IHSG melemah 29 point membentuk candle dengan body naik kecil dan shadow di atas dan bawah indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6255 sampai 6209 dan resistnace di level 6334 sampai 6367.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBRI	4,210	Sell	4,270 - 4,150	-
KLBF	1,450	Sell	1,465 - 1,405	-
PWON	750	Sell	790 - 715	-
TBIG	3,920	Sell	4,000 - 3,660	-

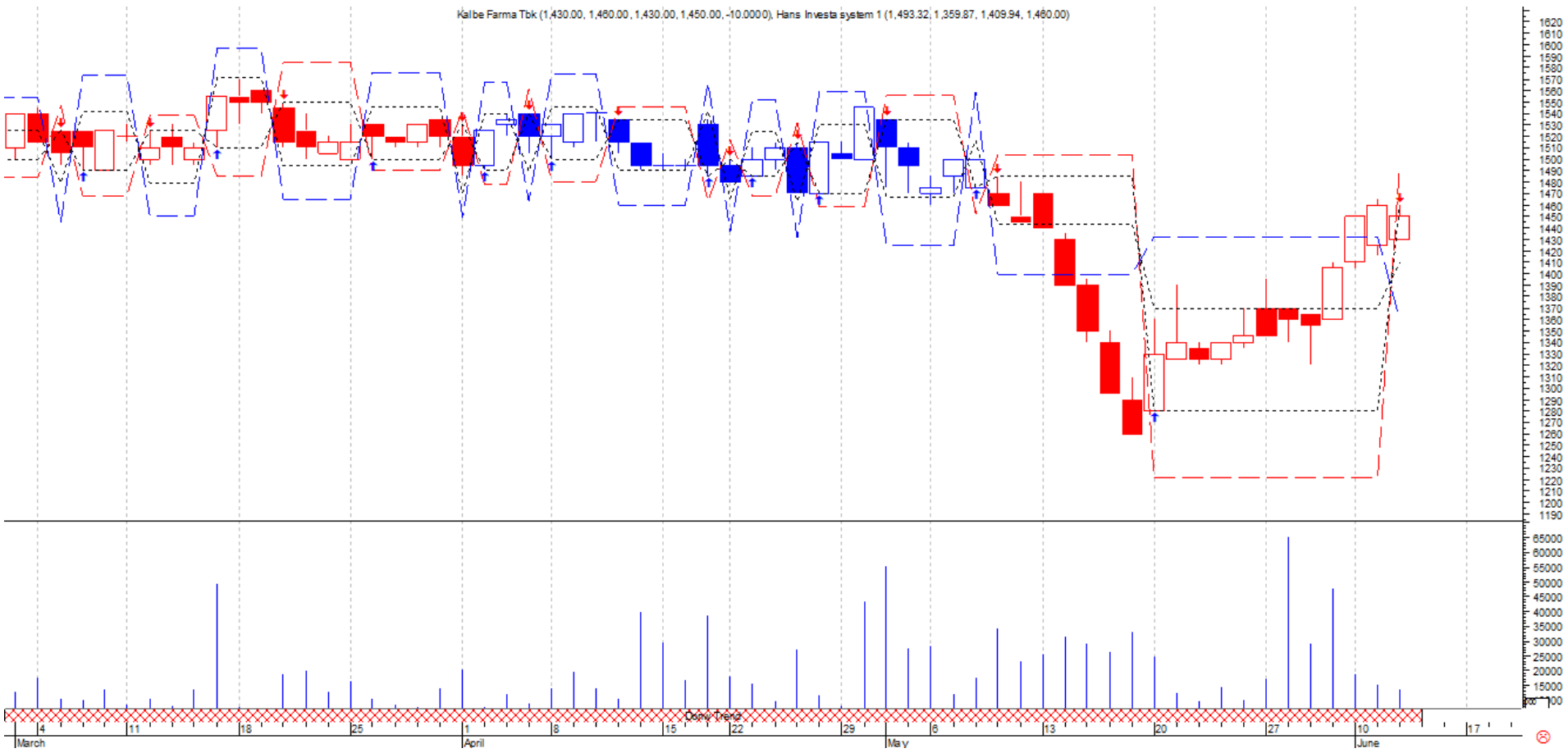
Teknikal View dari Trading Idea

BBRI



BBRI.JK berpotensi melemah, area sos di level 4,270 sampai 4,150. Area buy back jika break level 4,350 dan target pelemahan ke level 4,000 sampai 3,920.

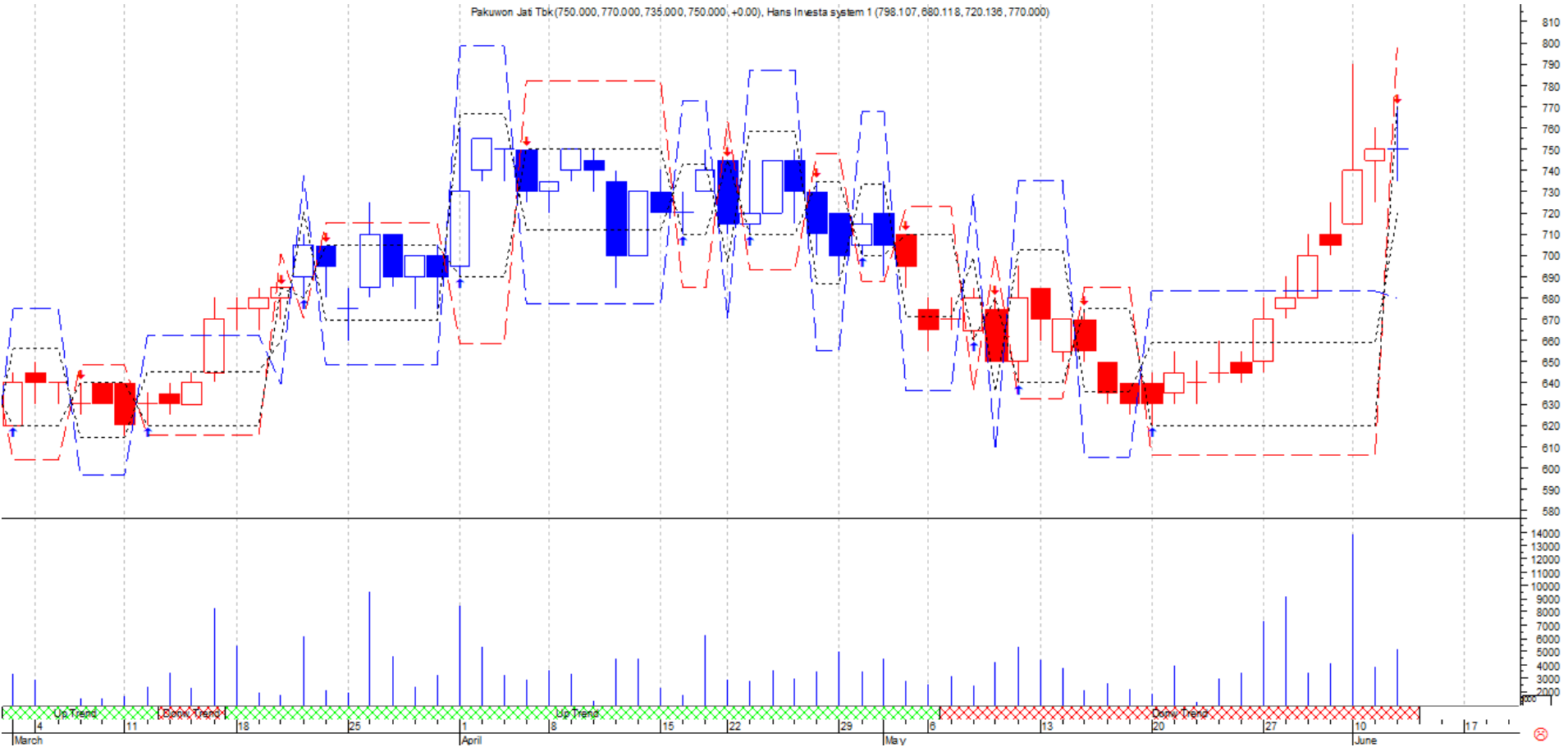
KLBF



KLBF.JK berpotensi melemah, area sos di level 1,465 sampai 1,405. Area buy back jika break level 1,495 dan target pelemahan ke level 1,370 sampai 1,340.

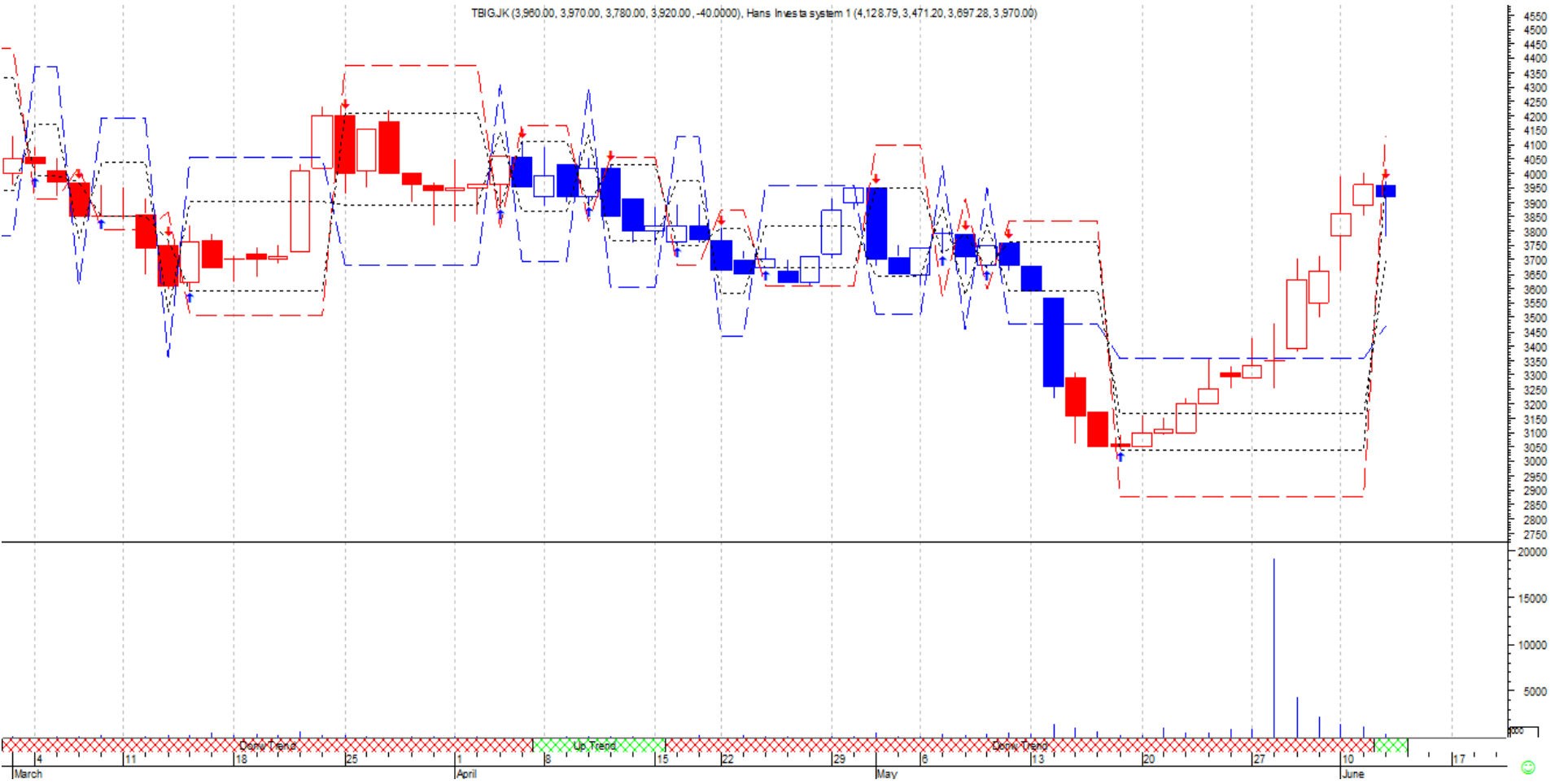
Teknikal View dari Trading Idea

PWON



PWON.JK berpotensi melemah, area sos di level 790 sampai 715. Area buy back jika break level 805 dan target pelemahan ke level 705 sampai 690.

TBIG



TBIG.JK berpotensi melemah, area sos di level 4.000 sampai 3.660. Area buy back jika break level 4.080 dan target pelemahan ke level 3.620 sampai 3.550.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,276.18	6,296.82	6,217.53	6,416.33	6,119.04	6,422.75	6,007.14	5,881.99	Up Trend	Down Trend
2	AALI.JK	W&S	10,325.00	10,500.00	10,154.20	10,591.63	9,922.06	10,710.00	9,888.00	9,682.00	Up Trend	Down Trend
3	ACES.JK	Sell	1,770.00	1,800.00	1,728.54	1,853.67	1,664.25	1,836.00	1,684.80	1,649.70	Up Trend	Down Trend
4	ADHI.JK	Hold	1,535.00	1,430.00	1,490.62	1,402.25	1,537.57	1,401.40	1,523.60	1,552.90	Down Trend	Down Trend
5	ADRO.JK	W&S	1,285.00	1,315.00	1,255.21	1,327.52	1,219.37	1,341.30	1,224.00	1,198.50	Up Trend	Up Trend
6	AKRA.JK	Buy	4,210.00	3,980.00	4,265.55	3,889.23	4,394.32	3,900.40	4,399.20	4,483.80	Up Trend	Down Trend
7	ANTM.JK	Sell	785.00	810.00	763.65	833.87	722.68	826.20	748.80	733.20	Up Trend	Down Trend
8	ASII.JK	Sell	7,500.00	7,575.00	7,353.98	7,851.59	7,103.63	7,726.50	7,152.00	7,003.00	Up Trend	Down Trend
9	BACA.JK	Hold	298.00	272.00	302.40	264.60	318.75	266.56	312.00	318.00	Down Trend	Up Trend
10	BBCA.JK	W&S	29,225.00	29,475.00	28,357.88	29,838.20	27,629.76	30,064.50	27,504.00	26,931.00	Up Trend	Up Trend
11	BBNI.JK	Hold	8,600.00	8,200.00	8,563.86	7,857.86	8,948.21	8,036.00	8,762.00	8,930.50	Down Trend	Down Trend
12	BBRI.JK	Sell	4,210.00	4,210.00	4,113.23	4,387.88	3,942.76	4,294.20	4,003.20	3,919.80	Down Trend	Down Trend
13	BBTN.JK	Sell	2,580.00	2,590.00	2,500.38	2,644.98	2,428.02	2,641.80	2,438.40	2,387.60	Up Trend	Down Trend
14	BDMN.JK	W&S	4,700.00	4,830.00	4,550.42	4,919.67	4,400.79	4,926.60	4,521.60	4,427.40	Down Trend	Down Trend
15	BJBR.JK	W&S	1,605.00	1,755.00	1,603.17	1,802.36	1,525.15	1,790.10	1,555.20	1,522.80	Down Trend	Down Trend
16	BKSL.JK	Sell	127.00	130.00	123.44	133.11	114.40	132.60	120.96	118.44	Up Trend	Up Trend
17	BMRI.JK	Sell	7,875.00	7,900.00	7,697.53	8,113.45	7,463.34	8,058.00	7,488.00	7,332.00	Down Trend	Up Trend
18	BNLI.JK	Hold	820.00	780.00	829.04	754.05	854.57	764.40	842.40	858.60	Down Trend	Down Trend
19	BRPT.JK	Buy	3,400.00	3,350.00	3,507.99	3,123.97	3,785.79	3,283.00	3,567.20	3,635.80	Down Trend	Down Trend
20	BSDE.JK	W&S	1,355.00	1,435.00	1,347.97	1,482.01	1,288.99	1,463.70	1,320.00	1,292.50	Up Trend	Down Trend
21	BTPS.JK	Sell	2,770.00	2,880.00	2,726.65	3,061.94	2,603.67	2,937.60	2,659.20	2,603.80	Up Trend	Up Trend
22	BUMI.JK	Sell	123.00	129.00	118.79	130.49	113.63	131.58	117.12	114.68	Up Trend	Up Trend
23	CPIN.JK	W&S	5,075.00	4,980.00	4,680.00	5,231.52	4,498.55	5,079.60	4,608.00	4,512.00	Up Trend	Down Trend
24	CTRA.JK	Sell	1,045.00	1,085.00	1,007.70	1,109.36	948.57	1,106.70	993.60	972.90	Down Trend	Down Trend
25	DOID.JK	Hold	515.00	500.00	534.90	492.25	547.66	490.00	546.00	556.50	Down Trend	Down Trend
26	ELSA.JK	W&S	352.00	354.00	338.53	359.74	329.92	361.08	330.24	323.36	Down Trend	Down Trend
27	ERAA.JK	Hold	1,325.00	1,185.00	1,277.29	1,113.07	1,344.48	1,161.30	1,284.40	1,309.10	Up Trend	Down Trend
28	EXCL.JK	W&S	2,900.00	3,000.00	2,850.96	3,042.27	2,690.62	3,060.00	2,803.20	2,744.80	Down Trend	Up Trend
29	FORZ.JK	Hold	900.00	805.00	870.62	775.69	893.77	788.90	899.60	916.90	Up Trend	Up Trend
30	GGRM.JK	Sell	79,775.00	80,225.00	78,362.45	80,740.75	76,600.12	81,829.50	76,248.00	74,659.50	Up Trend	Down Trend
31	HMSP.JK	Sell	3,380.00	3,470.00	3,327.17	3,530.44	3,251.17	3,539.40	3,235.20	3,167.80	Down Trend	Down Trend
32	HOKI.JK	Sell	720.00	735.00	695.49	754.66	670.50	749.70	681.60	667.40	Up Trend	Up Trend
33	ICBP.JK	Hold	10,150.00	9,875.00	10,269.54	9,709.92	10,474.74	9,677.50	10,556.00	10,759.00	Up Trend	Down Trend
34	IIKP.JK	W&S	56.00	67.00	56.06	74.89	44.90	68.34	58.56	57.34	Up Trend	Down Trend
35	IKAI.JK	W&S	151.00	158.00	146.51	161.52	142.15	161.16	144.00	141.00	Down Trend	Down Trend
36	INCO.JK	Hold	2,940.00	2,720.00	2,866.89	2,630.87	2,980.46	2,665.60	2,922.40	2,978.60	Up Trend	Down Trend
37	INDF.JK	Hold	7,025.00	6,425.00	6,782.89	6,318.93	7,002.28	6,296.50	6,942.00	7,075.50	Up Trend	Down Trend
38	INDY.JK	W&S	1,450.00	1,465.00	1,359.45	1,586.24	1,249.55	1,494.30	1,344.00	1,316.00	Up Trend	Down Trend
39	INKP.JK	W&S	7,050.00	8,025.00	7,320.50	8,328.42	6,727.28	8,185.50	7,248.00	7,097.00	Up Trend	Up Trend
40	INTP.JK	W&S	20,650.00	21,500.00	20,338.08	21,821.84	19,469.87	21,930.00	19,944.00	19,528.50	Down Trend	Down Trend
41	ITMG.JK	W&S	17,100.00	17,950.00	16,604.09	18,108.57	16,009.99	18,309.00	16,104.00	15,768.50	Up Trend	Down Trend
42	JPFA.JK	Buy	1,605.00	1,490.00	1,647.82	1,444.44	1,688.32	1,460.20	1,695.20	1,727.80	Up Trend	Down Trend
43	JSMR.JK	Buy	5,825.00	5,675.00	5,927.55	5,525.28	6,138.30	5,561.50	6,058.00	6,174.50	Down Trend	Up Trend
44	KLBF.JK	Sell	1,450.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Down Trend	Down Trend
45	KREN.JK	W&S	590.00	615.00	584.39	622.30	557.95	627.30	571.20	559.30	Up Trend	Up Trend
46	LPKR.JK	W&S	310.00	334.00	318.03	337.33	309.07	340.68	311.04	304.56	Down Trend	Up Trend
47	LPPF.JK	W&S	3,650.00	3,770.00	3,616.05	3,824.50	3,523.52	3,845.40	3,552.00	3,478.00	Up Trend	Down Trend
48	LSIP.JK	W&S	1,130.00	1,165.00	1,107.10	1,183.89	1,067.18	1,188.30	1,084.80	1,062.20	Up Trend	Down Trend
49	MABA.JK	W&S	50.00	51.00	48.60	51.00	48.67	52.02	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	Hold	1,135.00	1,025.00	1,095.05	993.13	1,152.51	1,004.50	1,102.40	1,123.60	Down Trend	Down Trend
51	MAMI.JK	Hold	132.00	125.00	133.22	121.50	139.46	122.50	135.20	137.80	Down Trend	Down Trend
52	MEDC.JK	W&S	780.00	810.00	778.83	830.15	742.62	826.20	763.20	747.30	Up Trend	Down Trend
53	MERK.JK	Hold	3,990.00	3,960.00	4,025.25	3,939.34	4,049.14	3,880.80	4,160.00	4,240.00	Down Trend	Up Trend
54	MGRO.JK	Hold	850.00	780.00	804.81	771.49	823.28	764.40	826.80	842.70	Down Trend	
55	MNCN.JK	W&S	1,235.00	1,255.00	1,174.58	1,288.32	1,104.75	1,280.10	1,152.00	1,128.00	Up Trend	Up Trend
56	MYRX.JK	W&S	107.00	108.00	104.70	109.66	101.77	110.16	101.76	99.64	Up Trend	Up Trend
57	NUSA.JK	W&S	57.00	60.00	53.96	67.55	47.21	61.20	54.72	53.58	Up Trend	
58	PGAS.JK	W&S	1,985.00	2,120.00	2,011.35	2,171.24	1,928.44	2,162.40	1,968.00	1,927.00	Down Trend	Down Trend
59	POOL.JK	W&S	2,210.00	2,480.00	2,016.40	2,765.84	1,729.39	2,529.60	2,083.20	2,039.80	Up Trend	Down Trend
60	PTBA.JK	W&S	2,880.00	3,090.00	2,873.43	3,143.26	2,793.14	3,151.80	2,812.80	2,754.20	Down Trend	Down Trend
61	PTPP.JK	Sell	2,020.00	2,070.00	1,973.87	2,149.65	1,883.00	2,111.40	1,939.20	1,898.80	Down Trend	Down Trend
62	PWON.JK	Sell	750.00	770.00	720.14	798.11	680.12	785.40	705.60	690.90	Up Trend	Down Trend
63	RIMO.JK	Hold	133.00	130.00	134.54	127.91	137.08	127.40	138.32	140.98	Down Trend	Down Trend
64	SCMA.JK	Sell	1,690.00	1,695.00	1,618.21	1,756.94	1,550.50	1,728.90	1,584.00	1,551.00	Down Trend	Down Trend
65	SMCB.JK	Sell	1,510.00	1,550.00	1,482.25	1,563.04	1,411.13	1,581.00	1,449.60	1,419.40	Down Trend	Down Trend
66	SMGR.JK	Sell	11,600.00	11,950.00	11,212.17	12,509.82	10,628.49	12,189.00	11,040.00	10,810.00	Up Trend	Down Trend
67	SMRA.JK	Hold	1,165.00	1,070.00	1,172.12	1,034.79	1,263.90	1,048.60	1,185.60	1,208.40	Down Trend	Down Trend
68	SRIL.JK	Sell	338.00	342.00	334.59	346.44	329.31	348.84	324.48	317.72	Up Trend	Up Trend
69	SSIA.JK	Hold	695.00	585.00	607.10	570.06	630.34	573.30	618.80	630.70	Down Trend	Up Trend
70	SSMS.JK	W&S	1,000.00	1,045.00	1,006.96	1,062.00	965.89	1,065.90	984.00	963.50	Down Trend	Down Trend
71	TARA.JK	Hold	775.00	745.00	771.22	738.42	798.77	730.10	790.40	805.60	Up Trend	Up Trend
72	TBIG.JK	Sell	3,920.00	3,970.00	3,697.28	4,128.79	3,471.20	4,049.40	3,628.80	3,553.20	Up Trend	Up Trend
73	TGRA.JK	W&S	815.00	820.00	806.50	829.08	783.45	836.40	782.40	766.10	Up Trend	Up Trend
74	TINS.JK	Hold	1,170.00	1,120.00	1,205.58	1,090.34	1,259.64	1,097.60	1,222.00	1,245.50	Down Trend	Down Trend
75	TKIM.JK	Sell	10,225.00	11,400.00	9,901.52	12,888.42	8,714.27	11,628.00	9,672.00	9,470.50	Up Trend	Down Trend
76	TLKM.JK	Sell	3,940.00	3,950.00	3,787.50	4,146.80	3,636.77	4,029.00	3,686.40	3,609.60	Up Trend	Down Trend
77	TOPS.JK	W&S	700.00	750.00	702.77	805.59	642.98	765.00	691.20	676.80	Up Trend	Down Trend
78	TOWR.JK	Sell	720.00	755.00	700.01	780.43	672.42	770.10	686.40	672.10	Up Trend	Down Trend
79	TRAM.JK	Buy	138.00	122.00	140.86	114.64	146.14	119.56	144.56	147.34	Up Trend	Up Trend
80	UNTR.JK	Hold	26,775.00	24,300.00	25,586.33	23,825.57	26,349.37	23,814.00	26,234.00	26,738.50	Down Trend	Up Trend
81	UNVR.JK	W&S	45,000.00	44,650.00	43,530.88	45,149.00	42,303.82	45,543.00	42,288.00	41,407.00	Up Trend	Down Trend
82	WIKA.JK	W&S	2,340.00	2,420.00	2,300.34	2,446.77	2,194.03	2,468.40	2,256.00	2,209.00	Down Trend	Up Trend
83	WOOD.JK	W&S	865.00	905.00	865.55	931.27	829.82	923.10	849.60	831.90	Up Trend	Up Trend
84	WSBP.JK	W&S	398.00	404.00	391.81	408.18	379.85	412.08	382.08	374.12	Down Trend	Down Trend
85	WSKT.JK	Sell	1,870.00	1,910.00	1,837.49	1,950.58	1,775.27	1,948.20	1,795.20	1,757.80	Down Trend	Down Trend
86	ZINC.JK	Hold	474.00	452.00	496.08	440.91	520.00	442.96	501.28	510.92	Down Trend	Down Trend

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019

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