

Market Review

IHSG, Jumat 12 juli 2019 ditutup melemah sebesar 43,72 poin atau 0,68% ke level 6.373. Setelah bergerak diantara 6.369 - 6.425. Sebanyak 151 saham naik, 268 saham turun, dan 234 saham tidak bergerak. Investor bertransaksi Rp 8,24 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 355 miliar.

Market Outlook

Tiga indeks utama di bursa saham Wall Street menorehkan level rekor tertinggi pada perdagangan akhir pekan ini. Hal ini terjadi seiring ekspektasi yang pasti bahwa pemangkasan suku bunga the Fed terus mendorong pasar saham. Sementara itu para investor menunggu dimulainya periode rilis kinerja laba emiten pada pekan depan. Indeks Dow Jones Industrial Average (DJIA) naik 0,90 persen ke level 27.332. Indeks S&P 500 naik 0,45 persen ke posisi 3.013 dan Indeks Nasdaq menguat 0,59 persen di posisi 8.244. Indeks S&P 500 tembus level psikologis 3000 untuk pertama kalinya. Begitu pula dengan Dow Jones yang menyentuh level 27.000 untuk pertama kalinya.

Pasar saham Eropa hanya bergerak stagnan pada finis perdagangan akhir pekan ini. Saham-saham farmasi dalam tekanan di tengah kekhawatiran intervensi pemerintah AS atas mahalnya harga obat. Sementara komentar Chairman the Fed Jerome Powell menolong bursa Eropa dari koreksi. Di pasar saham Jerman, Indeks DAX turun tipis 0,07 persen ke level 12.323. Indeks FTSE di market saham Inggris turun 0,05 persen ke posisi 7.505. Indeks CAC (Perancis) menguat 0,38 persen ke posisi 5.572. Sedangkan European Stoxx 600 flat. Market saham Eropa gagal mengambil manfaat seiring sentimen sikap akomodatif the Fed pada pekan ini.

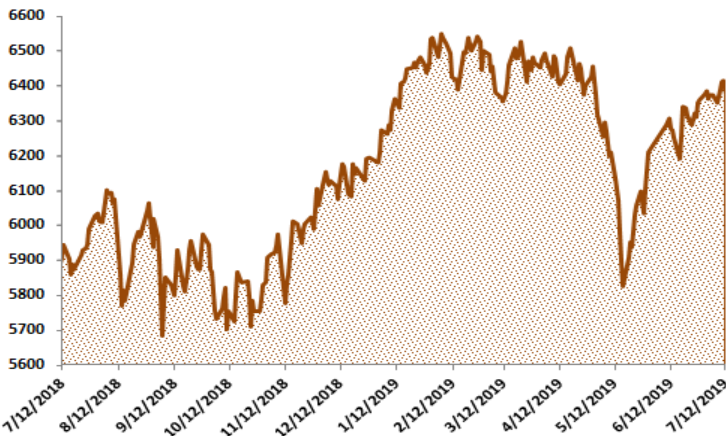
Market Asia bergerak menguat pada perdagangan hari Jumat (12/7). Neraca perdagangan China dengan AS turun hingga semester pertama 2019 di tengah kebuntuan negosiasi konflik dagang antara kedua negara tersebut. Indeks Nikkei 225 (Jepang) +0,20% ke posisi 21.685. Indeks Hang Seng (Hong Kong) +0,14% ke level 28.471. Indeks Straits Times (Singapura) +0,14% ke level 3.355.

Indeks Harga Saham Gabungan (IHSG) meredup pada akhir perdagangan hari Jumat (12/7). Indeks tergerus -0,68 persen (-44 poin) ke level 6.373. Saham-saham teraktif: MNCN, POSA, SRIL, INKP, MAMI, INCF, BIPI. Saham-saham top gainers LQ45: BRPT, MNCN, WSKT, TPIA, BMRI, SRIL, PTPP. Saham-saham top losers LQ45: UNVR, SMGR, AKRA, BBCA, LPPF, ADHI, WSBP. Nilai tukar rupiah menguat +0,43% di level Rp13.999 terhadap USD.

News Emiten

- Miliki konsensi 1.527 km, Jasa Marga (JSMR) menjadi pemegang konsensi jalan tol terbesar.** PT Jasa Marga Tbk (JSMR) sampai saat ini telah memiliki konsensi jalan tol sepanjang 1.527 kilometer (km). Dari jumlah tersebut, manajemen telah mengoperasikan jalan tol sepanjang 1.041 km. Jumlah tersebut menempatkan JSMR sebagai perusahaan penguasa pangsa pasar jalan tol operasi dengan 63,94%. Disusul PT Astra Tol Nusantara dengan pangsa pasar sebesar 15,09%, PT Waskita Karya Tbk (WSKT) 9,95%. Selain itu juga ada PT Hutama Karya sebesar 3,75%, PT Citra Marga Nuspahala Persada Tbk (CMNP) sebesar 3,45%, PT Nusantara Infrastruktur 2,27% dan lainnya sebesar 1,55%. JSMR masih terus membidik konsensi tol baru. Perusahaan ini juga tengah menuntaskan pengerjaan Jalan Layang Cikampek (JCC) atau Japek Elevated II yang sampai semester I kontruksinya telah mencapai 86%. Pada September tahun ini, rencananya proyek tersebut bisa selesai.
- Waskita Beton Precast (WSBP) kantongi 30% target kontrak baru hingga semester I.** Sepanjang semester I, PT Waskita Beton Precast Tbk (WSBP) menggenapkan realisasi kontrak 30% dari target tahun ini. Sebelumnya, tahun ini emiten pencetak beton ini menargetkan kontrak Rp 10 triliun. Hingga akhir Juni 2019, Waskita Beton Precast (WSBP) telah memperoleh nilai kontrak baru sebesar Rp 3,10 triliun. Perolehan itu disebut naik sebesar 4,4% secara year on year (yoy). Pada periode yang sama di tahun lalu, WSBP mencatatkan kontrak sebesar Rp 2,97 triliun.

IHSG 12 Juli 2019



IHSG Statistics

		Chg	(%)
Close	6,373	-43.72	-0.68%
Volume (Jutaan Lembar)	16,848		
Value (Rp Milliar)	8,242		
Year to Date (YTD)			+2.89%
Quarter to Date (QTD)			-1.23%
Month to date (MTD)			+2.95%
PE			16.4

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	27,332.03	243.95	0.90%
Nasdaq	8,244.14	48.1	0.59%
S&P 500	3,013.77	13.86	0.46%
<u>Eropa</u>			
FTSE 100	7,505.97	-3.85	-0.05%
DAX	12,323.32	-8.8	-0.07%
CAC	5,572.86	20.92	0.38%
<u>Asia</u>			
Nikkei	21,685.90	42.37	0.20%
Hang Seng	28,471.62	39.82	0.14%
Straits Times	3,357.34	6.89	0.21%

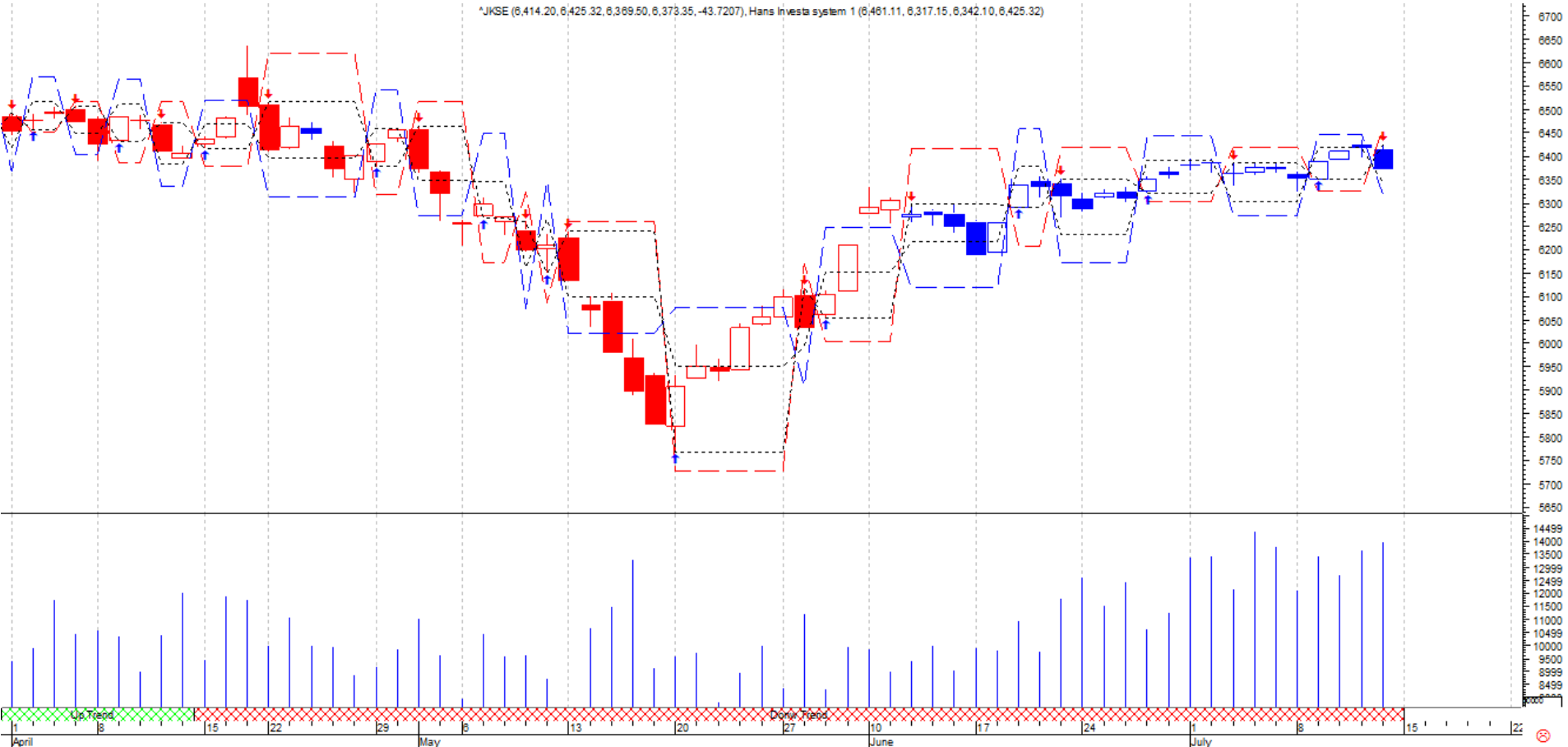
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	53	0	0.00%
MYRX	Property	111	1	0.89%
TRAM	Trade	119	1	0.83%
BIPI	Infrastructure	62	10	19.23%
LPKR	Property	290	4	1.40%

Top Value

Stock	Sector	Price	Chg	(%)
BMRI	Finance	8,075	75	0.94%
TLKM	Infrastructure	4,180	90	2.11%
BBRI	Finance	4,510	0	0.00%
ASII	Miscelanous	7,450	75	1.00%
PNBN	Trade	1,370	25	1.86%

IHSG Teknikal Chart



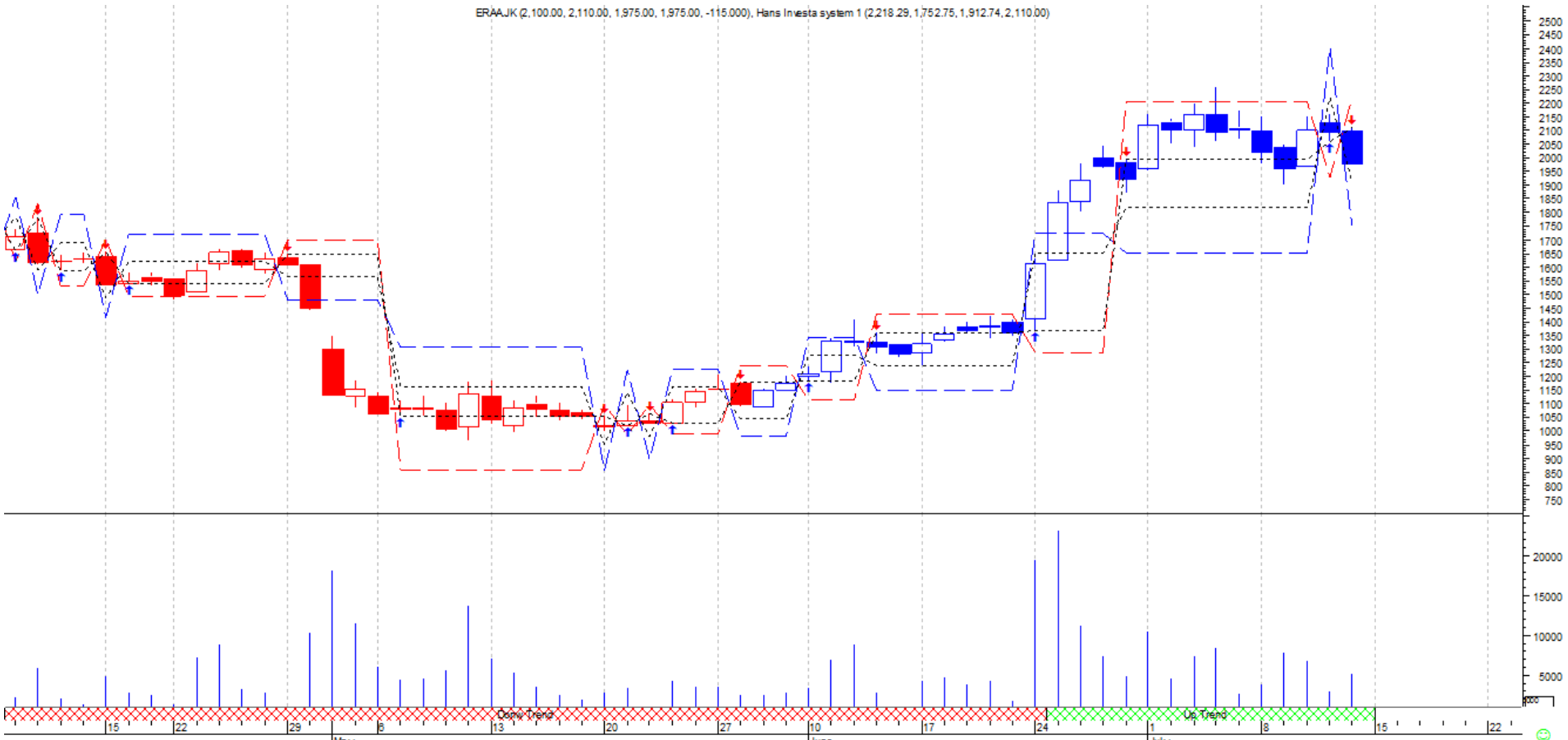
IHSG melemah 43 point membentuk candle dengan body turun dan shadow diatas dan bawah indikasi tekanan turun. IHSG berpeluang konsolidasi menguat dengan support di level 6369 sampai 6324 dan resistnace di level 6434 sampai 6465.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ERAA	1,975	Sell	2,160 - 1,970	-
INTP	21,525	Sell	22,250 - 21,475	-
WSBP	416	Sell	424 - 414	-
ZINC	462	Buy	460 - 472	450

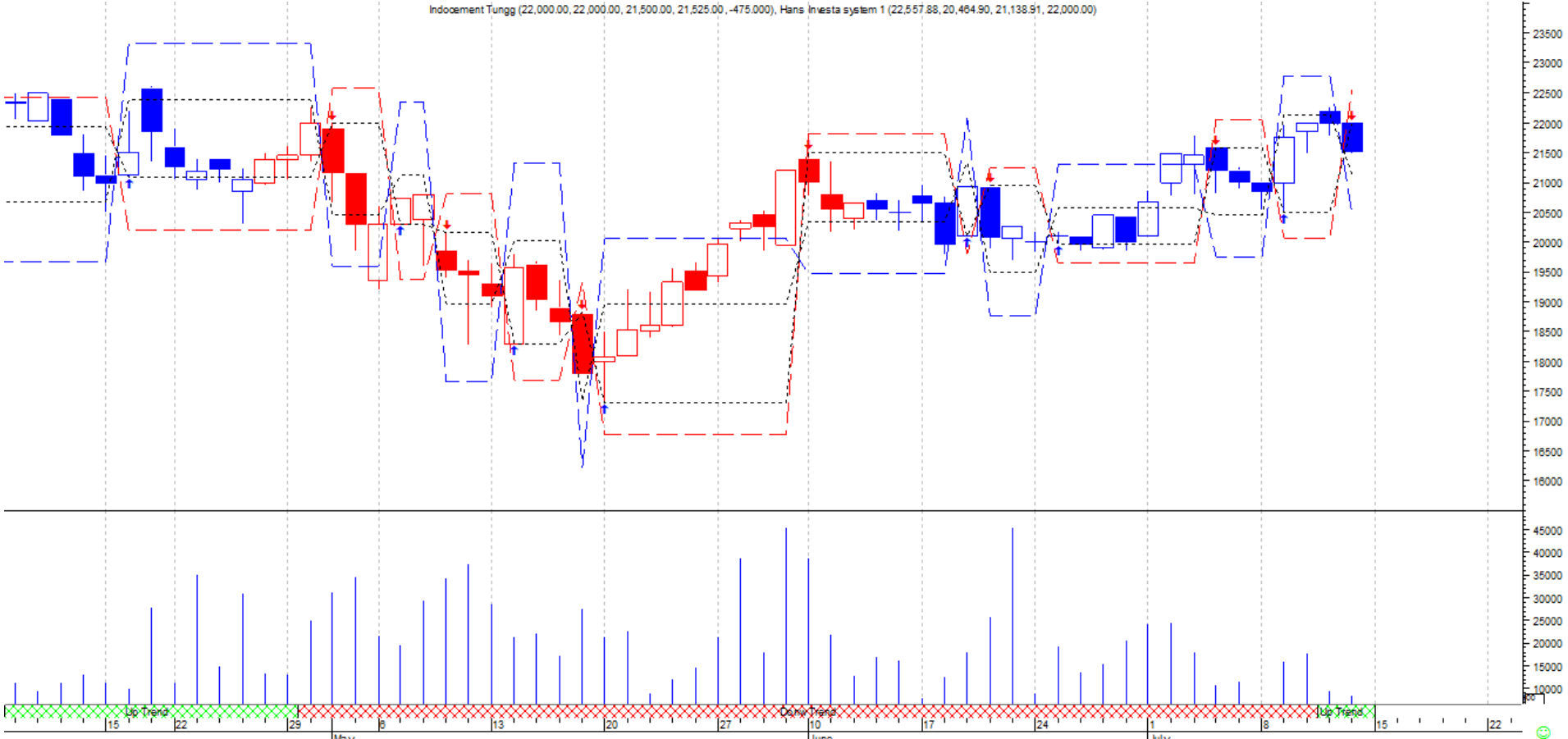
Teknikal View dari Trading Idea

ERAA



ERAA.JK berpotensi melemah, area sos di level 2,160 sampai 1,970. Area buy back jika break level 2,200 dan target pelemahan ke level 1,890 sampai 1,850.

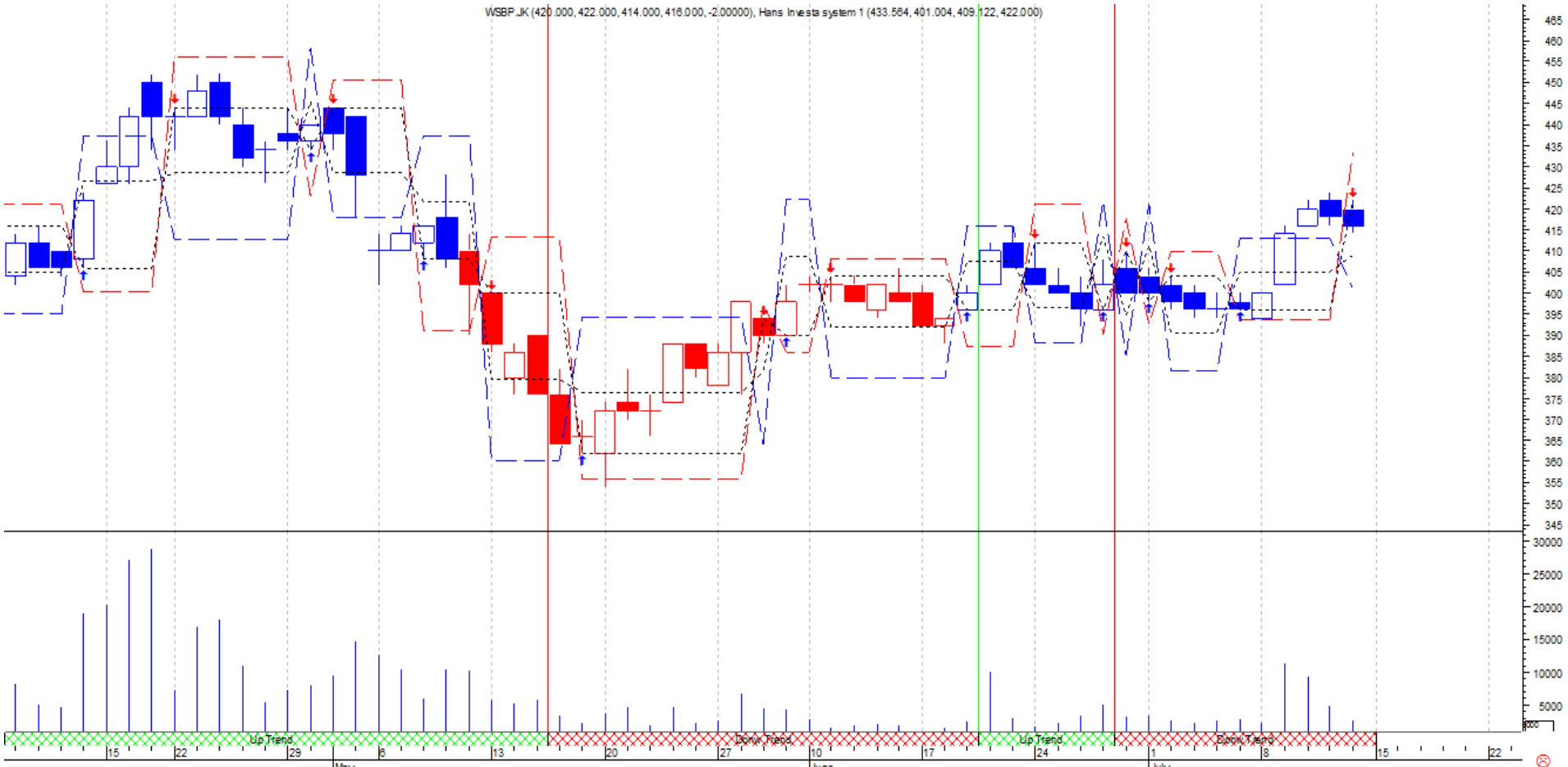
INTP



INTP.JK berpotensi melemah, area sos di level 22,250 sampai 21,475. Area buy back jika break level 22,700 dan target pelemahan ke level 20,600 sampai 20,200.

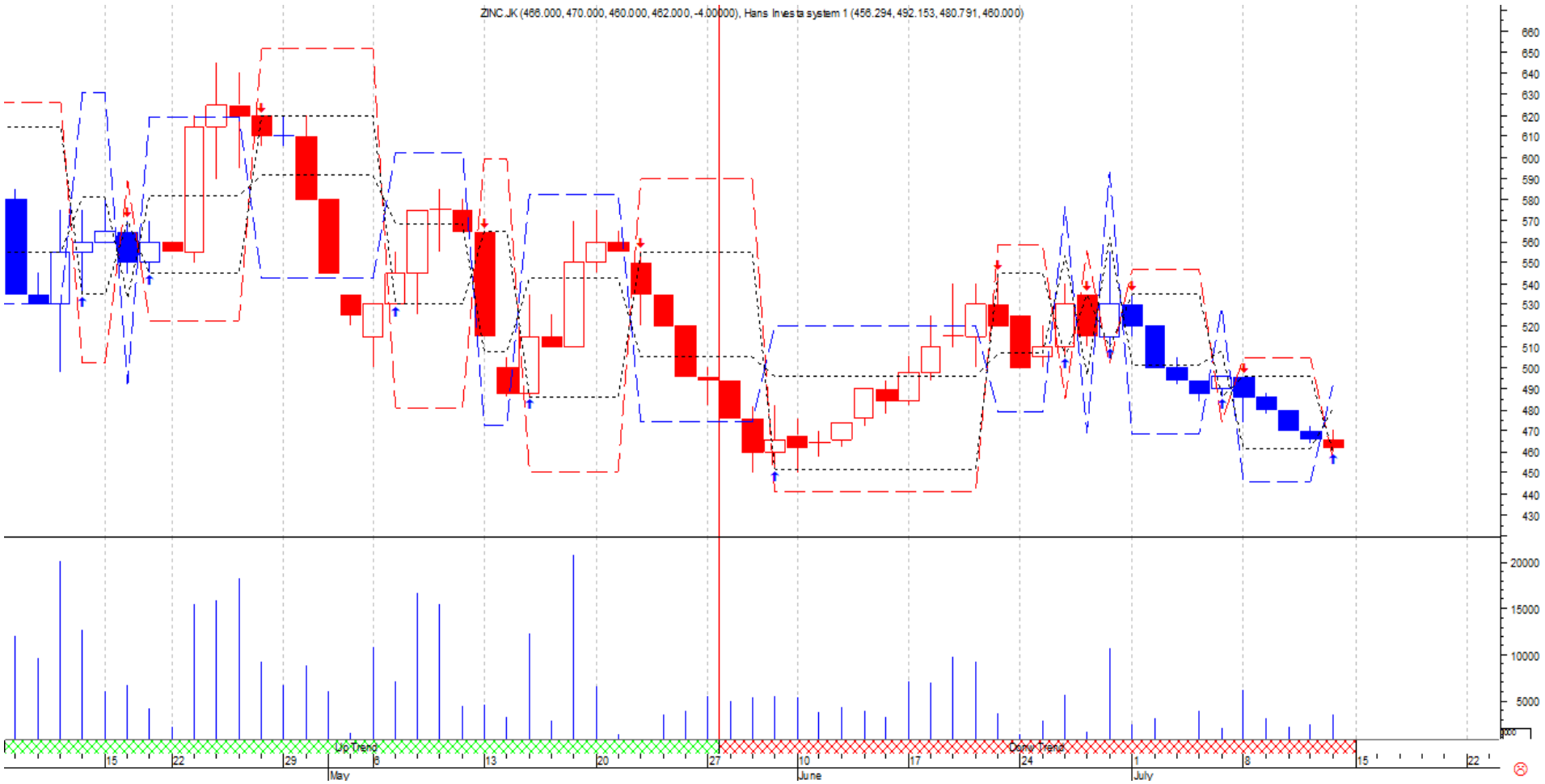
Teknikal View dari Trading Idea

WSBP



WSBP.JK berpotensi melemah, area sos di level 424 sampai 414. Area buy back jika break level 432 dan target pelemahan ke level 397 sampai 389.

ZINC



ZINC.JK berpotensi menguat, area akumulasi di level 460 sampai 472. Area cut loss bila turun di bawah level 450 dan target penguatan ke level 490 sampai 500.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,373.35	6,425.32	6,342.10	6,461.11	6,317.15	6,553.82	6,114.72	5,987.33	Up Trend	Down Trend
2	AALI.JK	W&S	10,150.00	10,725.00	10,381.44	10,849.83	10,135.49	10,939.50	10,080.00	9,870.00	Up Trend	Down Trend
3	ACES.JK	W&S	1,805.00	1,915.00	1,817.65	1,934.83	1,757.88	1,953.30	1,771.20	1,734.30	Up Trend	Up Trend
4	ADHI.JK	Hold	1,565.00	1,575.00	1,618.12	1,543.80	1,662.77	1,543.50	1,658.80	1,690.70	Up Trend	Down Trend
5	ADRO.JK	W&S	1,280.00	1,445.00	1,356.81	1,463.05	1,289.54	1,473.90	1,324.80	1,297.20	Up Trend	Up Trend
6	AKRA.JK	Sell	4,300.00	4,390.00	4,172.07	4,509.28	4,031.07	4,477.80	4,070.40	3,985.60	Up Trend	Down Trend
7	ANTM.JK	Hold	845.00	800.00	849.77	791.49	870.36	784.00	868.40	885.10	Up Trend	Down Trend
8	ASII.JK	Hold	7,450.00	7,175.00	7,407.55	7,110.61	7,535.81	7,031.50	7,618.00	7,764.50	Up Trend	Down Trend
9	BACA.JK	W&S	280.00	298.00	290.59	304.65	268.92	303.96	286.08	280.12	Down Trend	Down Trend
10	BBCA.JK	Hold	30,050.00	29,350.00	30,243.40	29,041.24	30,513.85	28,763.00	31,200.00	31,800.00	Up Trend	Up Trend
11	BBNI.JK	Hold	9,200.00	9,150.00	9,378.65	8,982.92	9,549.59	8,967.00	9,646.00	9,831.50	Up Trend	Down Trend
12	BBRI.JK	Hold	4,510.00	4,370.00	4,448.71	4,354.08	4,487.41	4,282.60	4,586.40	4,674.60	Up Trend	Up Trend
13	BBTN.JK	Hold	2,430.00	2,490.00	2,573.59	2,418.07	2,698.66	2,440.20	2,631.20	2,681.80	Down Trend	Down Trend
14	BDMN.JK	Sell	4,430.00	4,650.00	4,326.73	4,704.86	4,289.28	4,743.00	4,252.80	4,164.20	Up Trend	Down Trend
15	BJBR.JK	W&S	1,690.00	1,740.00	1,641.84	1,776.18	1,607.25	1,774.80	1,603.20	1,569.80	Up Trend	Down Trend
16	BKSL.JK	Hold	124.00	120.00	126.81	119.20	132.26	117.60	128.96	131.44	Down Trend	Up Trend
17	BMRI.JK	Hold	8,075.00	7,800.00	8,001.77	7,672.20	8,128.84	7,644.00	8,242.00	8,400.50	Up Trend	Up Trend
18	BNLI.JK	Buy	965.00	860.00	978.77	815.25	1,015.72	842.80	1,008.80	1,028.20	Up Trend	Down Trend
19	BRPT.JK	Buy	3,660.00	3,410.00	3,700.63	3,312.04	3,772.85	3,341.80	3,816.80	3,890.20	Up Trend	Down Trend
20	BSDE.JK	Hold	1,500.00	1,470.00	1,521.03	1,429.34	1,568.73	1,440.60	1,554.80	1,584.70	Up Trend	Up Trend
21	BTPS.JK	Sell	3,420.00	3,660.00	3,363.45	3,738.99	3,170.82	3,733.20	3,264.00	3,196.00	Up Trend	Up Trend
22	BUMI.JK	Buy	118.00	117.00	122.61	115.38	125.94	114.66	124.80	127.20	Down Trend	Up Trend
23	CPIN.JK	W&S	5,250.00	5,800.00	5,345.16	6,073.14	4,985.63	5,916.00	5,256.00	5,146.50	Up Trend	Down Trend
24	CTRA.JK	Hold	1,190.00	1,095.00	1,167.65	1,055.33	1,217.05	1,073.10	1,185.60	1,208.40	Up Trend	Up Trend
25	DOID.JK	W&S	500.00	515.00	495.91	518.98	481.80	525.30	484.80	474.70	Up Trend	Up Trend
26	ELSA.JK	Hold	370.00	366.00	379.08	362.82	388.26	358.68	388.96	396.44	Up Trend	Up Trend
27	ERAA.JK	Sell	1,975.00	2,110.00	1,912.74	2,218.29	1,752.75	2,152.20	1,896.00	1,856.50	Up Trend	Up Trend
28	EXCL.JK	Sell	2,860.00	2,920.00	2,798.35	2,944.77	2,721.98	2,978.40	2,736.00	2,679.00	Down Trend	Up Trend
29	FORZ.JK	Hold	905.00	875.00	910.17	861.83	928.77	857.50	936.00	954.00	Down Trend	Up Trend
30	GGRM.JK	W&S	74,000.00	77,700.00	75,250.88	79,130.38	74,209.06	79,254.00	73,032.00	71,510.50	Down Trend	Down Trend
31	HMSP.JK	W&S	3,030.00	3,210.00	3,095.72	3,303.24	2,981.27	3,274.20	3,014.40	2,951.60	Down Trend	Down Trend
32	HOKI.JK	Hold	805.00	770.00	803.05	756.74	830.31	754.60	821.60	837.40	Up Trend	Up Trend
33	ICBP.JK	Hold	10,275.00	9,950.00	10,216.14	9,903.68	10,319.36	9,751.00	10,530.00	10,732.50	Down Trend	Down Trend
34	IIKP.JK	W&S	60.00	72.00	59.59	80.56	51.90	73.44	60.48	59.22	Up Trend	Down Trend
35	IKAI.JK	Hold	152.00	140.00	151.22	139.37	157.82	137.20	153.92	156.88	Up Trend	Down Trend
36	INCO.JK	Hold	3,000.00	2,930.00	3,096.86	2,841.55	3,206.48	2,871.40	3,161.60	3,222.40	Up Trend	Down Trend
37	INDF.JK	Sell	6,775.00	6,900.00	6,694.44	6,919.90	6,579.47	7,038.00	6,504.00	6,368.50	Down Trend	Down Trend
38	INDY.JK	W&S	1,630.00	1,825.00	1,683.86	1,898.32	1,545.90	1,861.50	1,660.80	1,626.20	Up Trend	Up Trend
39	INKP.JK	Sell	7,850.00	8,500.00	7,521.32	9,103.32	6,960.73	8,670.00	7,488.00	7,332.00	Up Trend	Up Trend
40	INTP.JK	Sell	21,525.00	22,000.00	21,138.91	22,557.88	20,464.90	22,440.00	20,640.00	20,210.00	Up Trend	Up Trend
41	ITMG.JK	Sell	17,250.00	17,500.00	16,902.24	17,719.23	16,576.68	17,850.00	16,464.00	16,121.00	Up Trend	Up Trend
42	JPFA.JK	W&S	1,610.00	1,705.00	1,613.62	1,748.08	1,522.23	1,739.10	1,584.00	1,551.00	Up Trend	Down Trend
43	JSMR.JK	Hold	5,650.00	5,525.00	5,818.25	5,452.54	5,991.86	5,414.50	5,954.00	6,068.50	Up Trend	Down Trend
44	KLBF.JK	W&S	1,370.00	1,470.00	1,412.15	1,480.12	1,386.09	1,499.40	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	W&S	550.00	575.00	540.26	581.06	522.93	586.50	523.20	512.30	Up Trend	Up Trend
46	LPKR.JK	Hold	290.00	248.00	273.13	245.61	287.29	243.04	280.80	286.20	Up Trend	Up Trend
47	LPPF.JK	Hold	3,260.00	3,260.00	3,360.12	3,236.06	3,447.38	3,194.80	3,432.00	3,498.00	Down Trend	Down Trend
48	LSIP.JK	W&S	1,120.00	1,175.00	1,136.92	1,188.99	1,108.31	1,198.50	1,108.80	1,085.70	Up Trend	Up Trend
49	MABA.JK	W&S	50.00	81.00	49.11	85.68	47.31	82.62	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	W&S	1,135.00	1,270.00	1,155.81	1,300.81	1,113.02	1,295.40	1,137.60	1,113.90	Up Trend	Down Trend
51	MAMI.JK	Hold	95.00	90.00	96.45	83.70	106.31	88.20	96.72	98.58	Down Trend	Down Trend
52	MEDC.JK	Hold	835.00	810.00	855.15	785.45	885.22	793.80	873.60	890.40	Up Trend	Up Trend
53	MERK.JK	W&S	3,910.00	3,970.00	3,910.82	3,984.49	3,888.13	4,049.40	3,772.80	3,694.20	Down Trend	Up Trend
54	MGRO.JK	W&S	825.00	895.00	863.78	920.76	837.56	912.90	840.00	822.50	Up Trend	Down Trend
55	MNCN.JK	Hold	1,405.00	1,260.00	1,370.32	1,206.53	1,433.72	1,234.80	1,388.40	1,415.10	Up Trend	Up Trend
56	MYRX.JK	W&S	111.00	114.00	110.52	117.79	105.28	116.28	107.52	105.28	Up Trend	Up Trend
57	NUSA.JK	W&S	54.00	58.00	50.01	62.11	47.17	59.16	48.96	47.94	Up Trend	Up Trend
58	PGAS.JK	Sell	2,060.00	2,100.00	2,028.37	2,139.16	1,973.44	2,142.00	1,977.60	1,936.40	Up Trend	Down Trend
59	POOL.JK	W&S	1,945.00	2,100.00	1,847.89	2,163.74	1,731.54	2,142.00	1,867.20	1,828.30	Up Trend	Down Trend
60	PTBA.JK	W&S	2,840.00	3,090.00	2,960.55	3,202.31	2,856.87	3,151.80	2,889.60	2,829.40	Up Trend	Down Trend
61	PTPP.JK	Hold	2,160.00	2,020.00	2,123.69	2,003.37	2,206.70	1,979.60	2,163.20	2,204.80	Up Trend	Down Trend
62	PWON.JK	Sell	720.00	740.00	705.85	748.76	688.66	754.80	691.20	676.80	Up Trend	Down Trend
63	RIMO.JK	Sell	135.00	137.00	132.72	138.20	130.48	139.74	128.64	125.96	Up Trend	Up Trend
64	SCMA.JK	W&S	1,515.00	1,600.00	1,499.71	1,628.68	1,476.70	1,632.00	1,464.00	1,433.50	Down Trend	Down Trend
65	SMCB.JK	Sell	1,580.00	1,595.00	1,557.91	1,606.07	1,546.24	1,626.90	1,512.00	1,480.50	Up Trend	Down Trend
66	SMGR.JK	W&S	12,400.00	12,900.00	12,290.76	13,216.20	11,874.83	13,158.00	12,024.00	11,773.50	Up Trend	Down Trend
67	SMRA.JK	Hold	1,275.00	1,155.00	1,248.27	1,123.76	1,310.63	1,131.90	1,263.60	1,287.90	Up Trend	Up Trend
68	SRIL.JK	Buy	340.00	336.00	347.32	329.76	354.67	329.28	357.76	364.64	Down Trend	Up Trend
69	SSIA.JK	Hold	790.00	770.00	822.07	754.08	860.06	754.60	837.20	853.30	Up Trend	Up Trend
70	SSMS.JK	Buy	950.00	930.00	1,008.31	903.67	1,038.23	911.40	1,040.00	1,060.00	Down Trend	Down Trend
71	TARA.JK	Buy	750.00	745.00	759.39	734.35	772.04	730.10	780.00	795.00	Down Trend	Down Trend
72	TBIG.JK	Hold	4,230.00	4,030.00	4,208.69	3,950.08	4,321.55	3,949.40	4,305.60	4,388.40	Up Trend	Up Trend
73	TGRA.JK	Sell	815.00	820.00	785.88	831.94	767.96	836.40	763.20	747.30	Down Trend	Up Trend
74	TINS.JK	Hold	1,010.00	1,035.00	1,082.61	980.72	1,144.82	1,014.30	1,097.20	1,118.30	Down Trend	Down Trend
75	TKIM.JK	Sell	12,500.00	13,000.00	12,007.80	13,658.01	11,452.61	13,260.00	11,856.00	11,609.00	Up Trend	Up Trend
76	TLKM.JK	W&S	4,180.00	4,320.00	4,213.12	4,369.13	4,120.63	4,406.40	4,089.60	4,004.40	Up Trend	Up Trend
77	TOPS.JK	Sell	610.00	635.00	596.98	639.47	576.74	647.70	585.60	573.40	Down Trend	Down Trend
78	TOWR.JK	W&S	800.00	820.00	775.25	832.78	737.65	836.40	758.40	742.60	Up Trend	Down Trend
79	TRAM.JK	Hold	119.00	117.00	123.16	115.54	127.32	114.66	124.80	127.20	Down Trend	Up Trend
80	UNTR.JK	Hold	27,850.00	27,700.00	28,319.39	27,363.85	28,861.38	27,146.00	29,146.00	29,706.50	Up Trend	Up Trend
81	UNVR.JK	W&S	44,775.00	45,000.00	43,967.91	45,324.94	43,871.88	45,900.00	42,528.00	41,642.00	Up Trend	Down Trend
82	WIKA.JK	Sell	2,310.00	2,380.00	2,268.31	2,434.04	2,197.38	2,427.60	2,217.60	2,171.40	Up Trend	Up Trend
83	WOOD.JK	W&S	850.00	880.00	844.18	892.52	821.44	897.60	825.60	808.40	Down Trend	Down Trend
84	WSBP.JK	Sell	416.00	422.00	409.12	433.56	401.00	430.44	397.44	389.16	Up Trend	Down Trend
85	WSKT.JK	Hold	2,040.00	1,920.00	1,991.18	1,894.05	2,027.05	1,881.60	2,043.60	2,082.90	Up Trend	Up Trend
86	ZINC.JK	Buy	462.00	460.00	480.79	456.29	492.15	450.80	488.80	498.20	Down Trend	Down Trend

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019
01-Juli-2019	Inflasi Indonesia (YoY)	Jun.2019
05-Juli-2019	Cadangan Devisa Indonesia (USD)	Jun.2019
15-Juli-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jun.2019
15-Juli-2019	Pertumbuhan Impor ndonesia (YoY)	Jun.2019

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