

Market Review

IHSG, Selasa 02 juli 2019 ditutup menguat sebesar 5,21 poin atau 0,08% ke level 6.384. Setelah bergerak diantara 6.365 - 6.394. Sebanyak 174 saham naik, 232 saham turun, dan 233 saham tidak bergerak. Investor bertransaksi Rp 8,28 Triliun. Di pasar reguler, investor asing membukukan transaksi Beli bersih sebesar Rp 913 miliar.

Market Outlook

Saham Wall Street menguat, Selasa (2/7), tetapi kenaikannya tertahan setelah AS mengancam tarif terhadap barang-barang Eropa, mengurangi optimisme baru-baru ini seputar gencatan perdagangan Washington-Beijing. Indeks berbasis luas S&P 500 naik 0,29 persen atau 8,68 poin menjadi 2.973,01. Sementara itu, Dow Jones Industrial Average mengakhiri sesi dengan penguatan 69,25 poin atau 0,26 persen menjadi 26.786,68, sedangkan Nasdaq Composite Index bertambah 0,22 persen atau 17,93 poin menjadi 8.109,09.

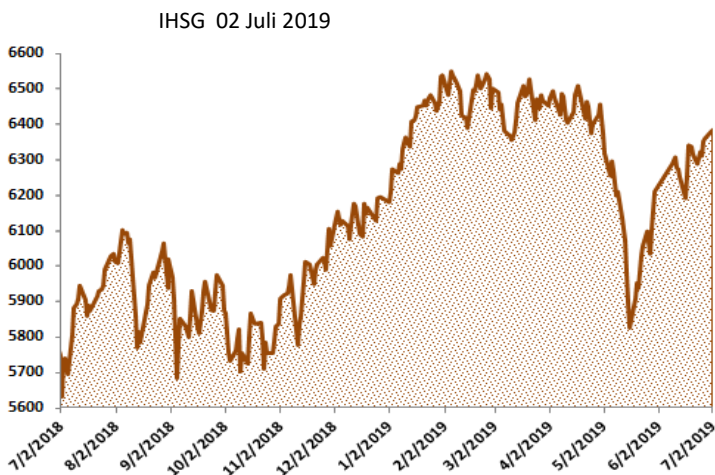
Saham Eropa berakhir lebih tinggi, Selasa (2/7), setelah Presiden Donald Trump mengatakan perundingan perdagangan dengan China, yang macet Mei lalu, telah "dimulai" menyusul pertemuannya dengan Presiden Xi Jinping, akhir pekan kemarin. Di pasar regional utama, indeks FTSE 100 Inggris menguat 0,82 persen atau 61,69 poin menjadi 7.559,19, DAX Jerman bertambah 5,34 poin atau 0,04 persen menjadi 12.526,72, dan CAC 40 Prancis meningkat 0,16 persen atau 8,91 poin menjadi 5.576,82.

Market Asia bergerak melandai di akhir perdagangan hari Selasa (2/7). Indeks MSCI Asia Pasifik (tidak termasuk Jepang) menguat 0,28 persen. Harga emas menguat sementara yield obligasi surat utang pemerintah AS terkoreksi. Aktivitas manufaktur global yang lemah memperkuat kekhawatiran terhadap perlambatan pertumbuhan ekonomi. Sementara ketidakpastian atas prospek kesepakatan damai konflik dagang AS-China merusak sentimen. Indeks Nikkei 225 (Jepang) +0,11% ke posisi 21.754. Indeks Hang Seng (Hong Kong) +1,17% ke level 28.875. Indeks Straits Times (Singapura) -0,15% ke level 3.367.

Indeks Harga Saham Gabungan (IHSG) menguat ke zona hijau pada akhir perdagangan hari Selasa (2/7). Indeks naik +0,08 persen (+5 poin) ke level 6.384 setelah fluktuatif di sepanjang sesi. Indeks di pasar domestik bergerak fluktuatif di sepanjang perdagangan sesi pertama. Aksi beli pemodal asing yang nyaris tembus Rp1 triliun membawa IHSG terhindar dari koreksi. Saham-saham teraktif: HOME, SRIL, TAMU, CPRI, MNCN, BBRI, HMSP. Saham-saham top gainers LQ45: CPIN, BRPT, INTP, LPPF, AKRA, GGRM, SMGR. Saham-saham top losers LQ45: TKIM, BBRI, BBNI, ADHI, BBTN, WSKT, WSBP. Nilai tukar rupiah melemah -0,18% di level Rp14.135 terhadap USD.

News Emiten

- WIKA baru kantongi kontrak baru Rp 13,96 triliun.** Saham di sektor konstruksi menjadi jawara pada semester I-2019. Beberapa analis menilai pergerakan tersebut didorong oleh fokus pemerintah ke depan yang masih akan menyelesaikan proyek infrastruktur. Salah satu emiten konstruksi, PT Wijaya Karya (Persero) Tbk (WIKA) sejak awal tahun hingga pertengahan Juni 2019 telah memperoleh kontrak baru sebesar Rp 13,96 triliun. Angka tersebut mencapai 22,6% dari total target yang dibidik yaitu Rp 61,74 triliun. Di mana raihan kontrak baru terbesar diperoleh dari segmen industri energi sebesar Rp 6 triliun, infrastruktur dan gedung sebesar Rp 5,28 triliun, segmen industri sebesar Rp 2,1 triliun dan properti sebesar Rp 572,49 miliar. Namun, hingga semester I-2019 ini, WIKA belum mencatatkan turnkey. Pasalnya proyek yang mereka kerjakan belum selesai.
- Kinerja saham dan keuangan positif, EXCL direkomendasikan beli.** PT XL Axiata Tbk sukses mencatatkan kenaikan harga saham yang signifikan sepanjang tahun ini. Bersamaan dengan itu, emiten berkode saham EXCL tersebut juga dipercaya dapat memperoleh kinerja keuangan yang mentereng. Sepanjang 2019 berjalan, harga saham EXCL telah melonjak 49,49%. Selain itu, sentimen positif juga berasal dari tingkat persaingan di sektor telekomunikasi yang tak lagi ketat usai periode Ramadan dan Lebaran. Perang tarif sudah yang melibatkan operator-operator seluler sudah mulai mereda.



IHSG Statistics

		Chg	(%)
Close	6,384	+5.21	+0.08%
Volume (Jutaan Lembar)	16,986		
Value (Rp Milliar)	8,279		
Year to Date (YTD)			+3.07%
Quarter to Date (QTD)			-1.51%
Month to date (MTD)			+5.83%
PE			16.1

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,786.68	69.25	0.26%
Nasdaq	8,109.09	17.93	0.22%
S&P 500	2,973.01	8.68	0.29%
<u>Eropa</u>			
FTSE 100	7,559.19	61.69	0.82%
DAX	12,526.72	5.34	0.04%
CAC	5,576.82	8.91	0.16%
<u>Asia</u>			
Nikkei	21,754.27	24.30	0.11%
Hang Seng	28,875.56	332.94	1.17%
Straits Times	3,370.80	-1.46	-0.04%

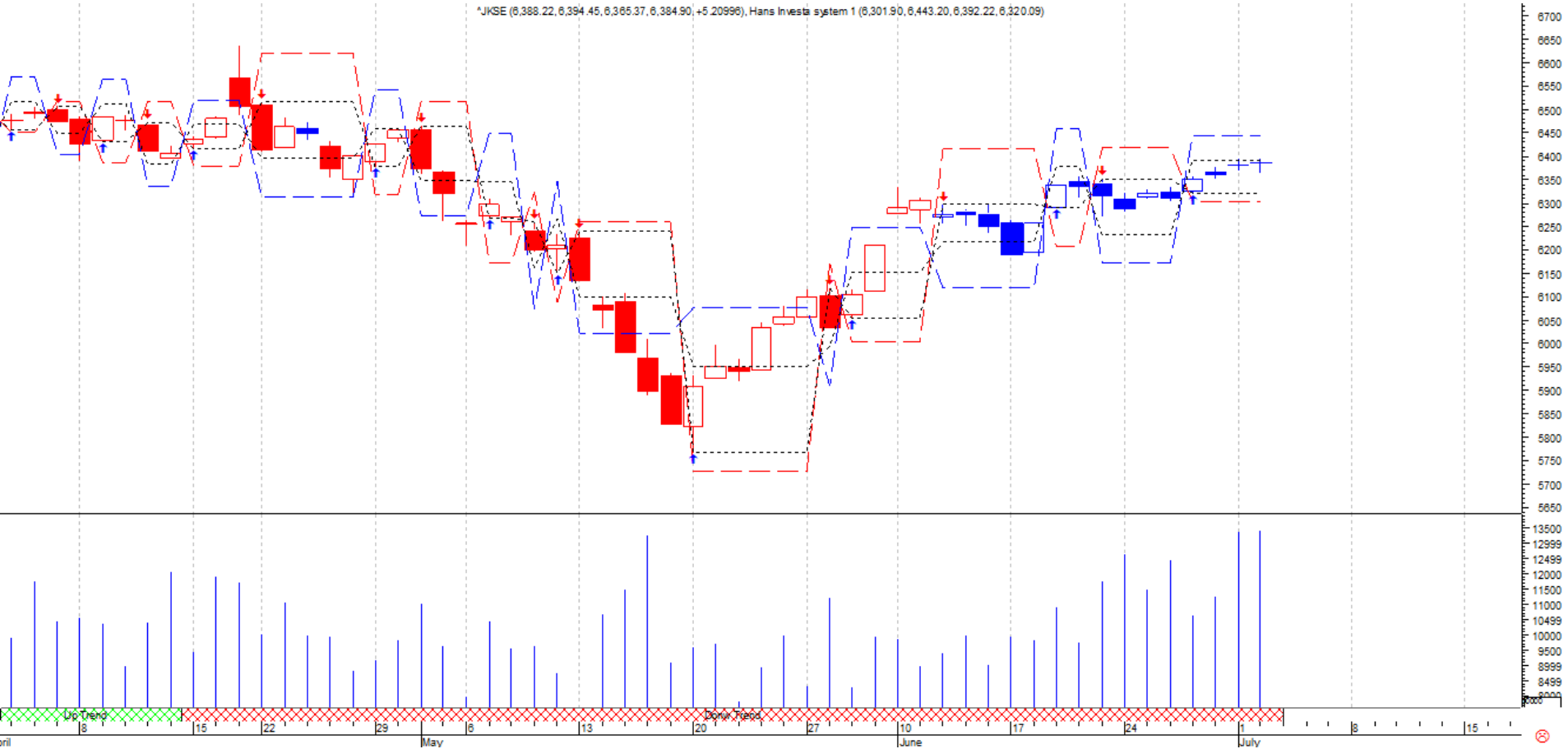
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	65	34	34.34%
MYRX	Property	106	1	0.95%
SRIL	Consumer	342	2	0.59%
MABA	Consumer	50	0	0.00%
TRAM	Consumer	121	1	0.82%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	4,410	10	0.23%
SRIL	Consumer	342	2	0.59%
HOME	Trade	65	34	34.34%
TLKM	Infrastructure	4,250	30	0.71%
BBCA	Finance	30,000	50	0.17%

IHSG Teknikal Chart



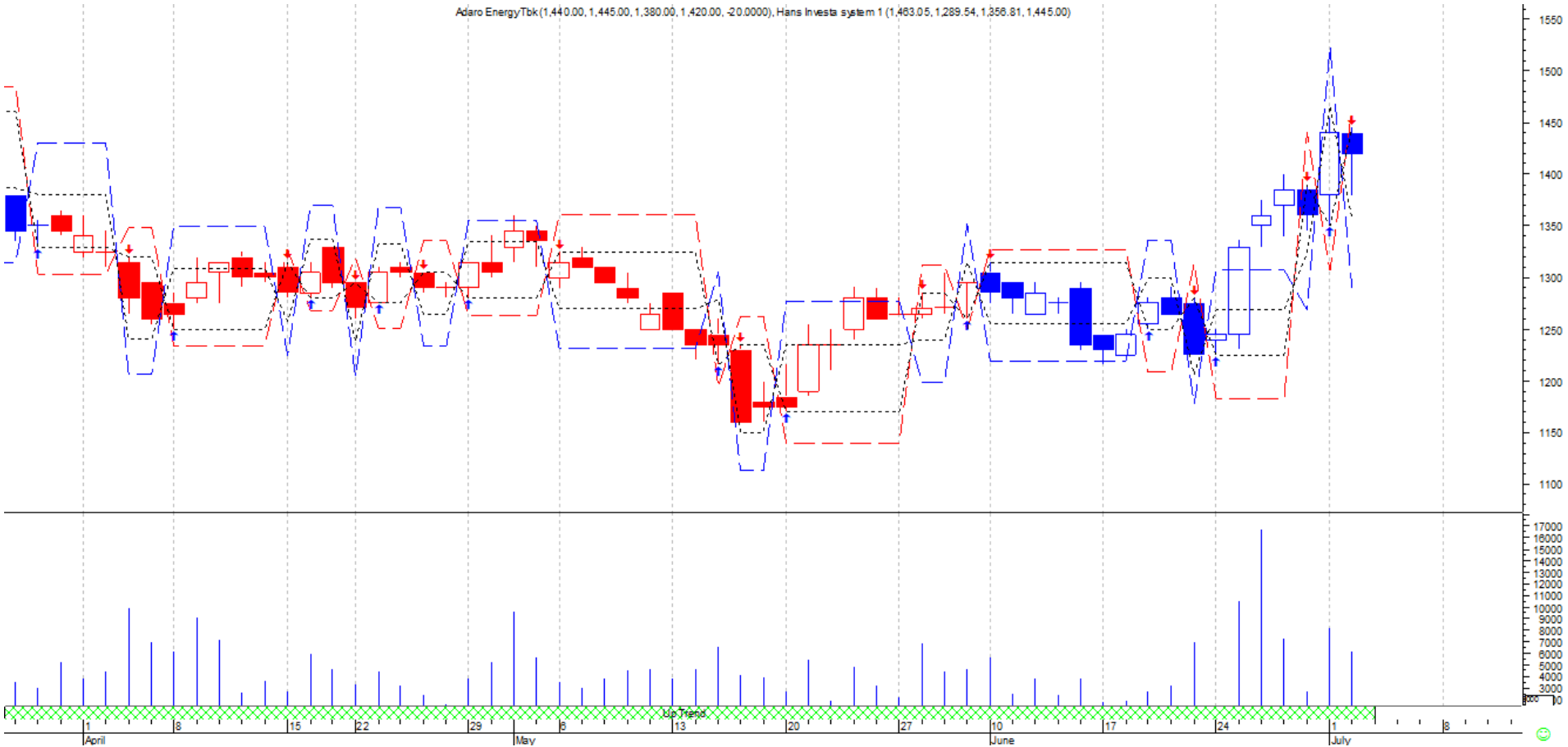
IHSG menguat 5 point membentuk candle dengan body tipis dan shadow diatas dan bawah indikasi konsoldasi. IHSG berpeluang konsolidasi melemah dengan support di level 6351 sampai 6269 dan resistance di level 6395 sampai 6465.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ADRO	1,420	Sell	1,455 - 1,380	-
BBRI	4,410	Sell	4,420 - 4,350	-
EXCL	2,960	Sell	3,040 - 2,950	-
INDY	1,745	Sell	1,825 - 1,730	-

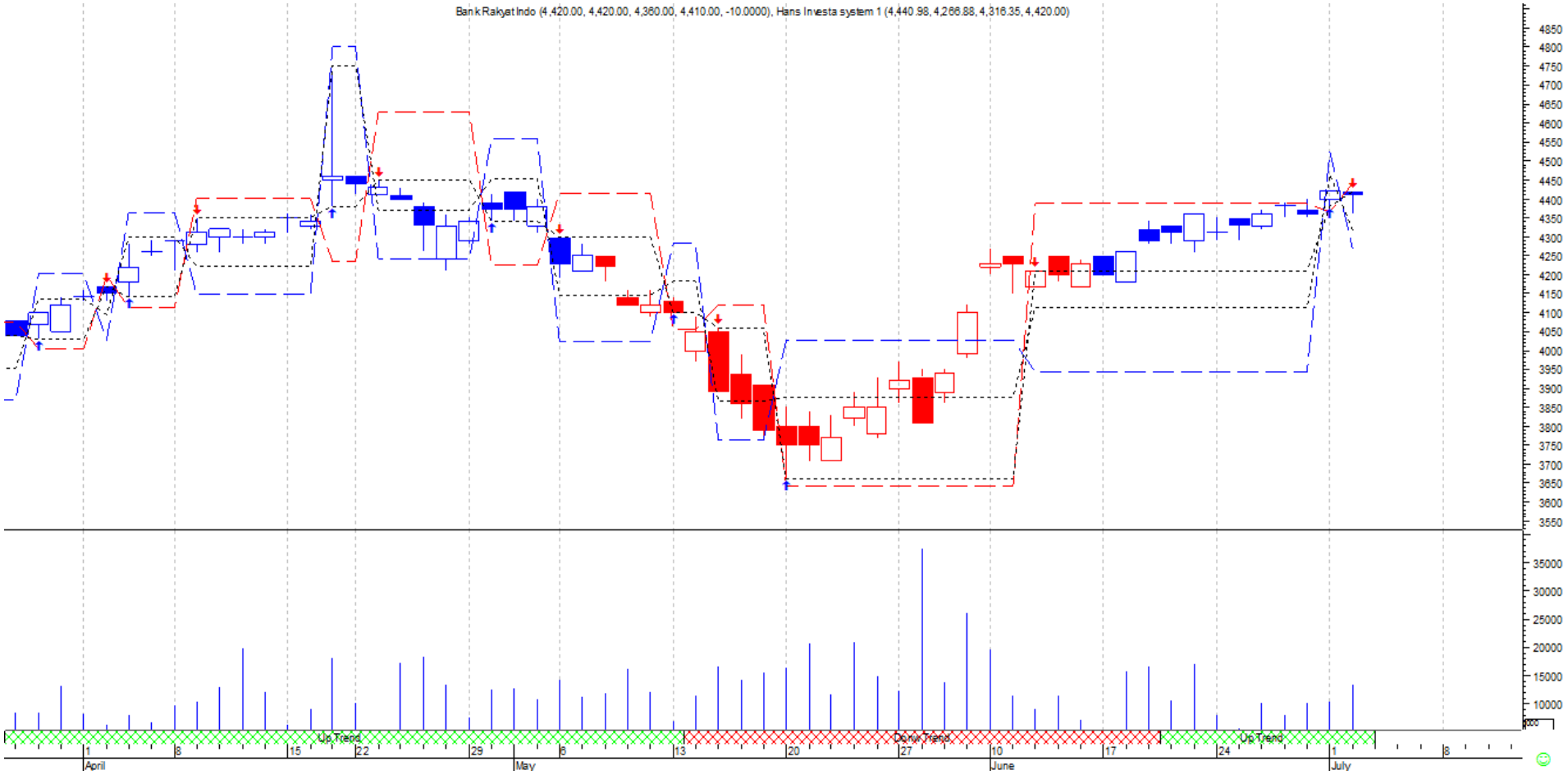
Teknikal View dari Trading Idea

ADRO



ADRO.JK berpotensi melemah, area sos di level 1,455 sampai 1,380. Area buy back jika break level 1,480 dan target pelemahan ke level 1,320 sampai 1,290.

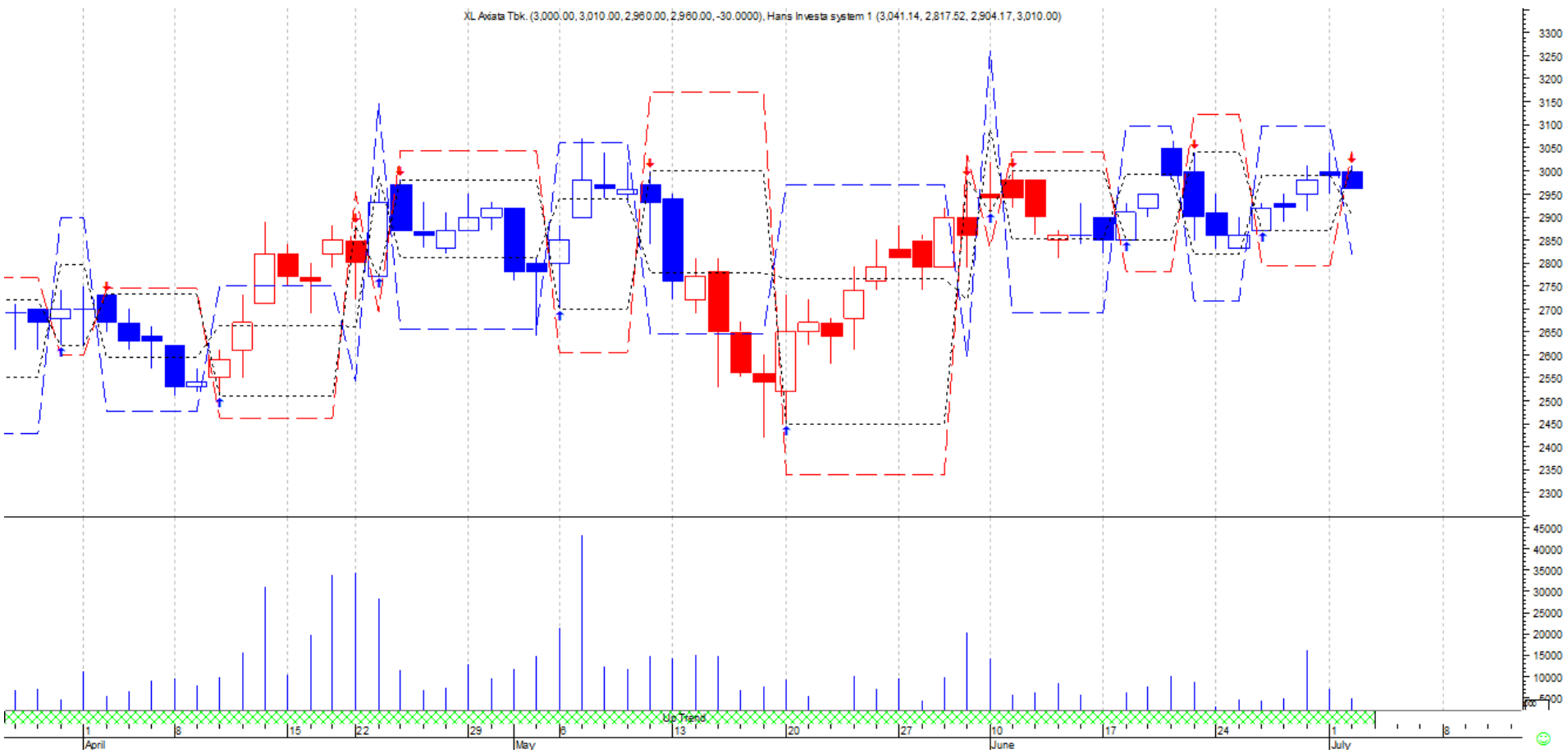
BBRI



BBRI.JK berpotensi melemah, area sos di level 4,420 sampai 4,350. Area buy back jika break level 4,500 dan target pelemahan ke level 4,180 sampai 4,090.

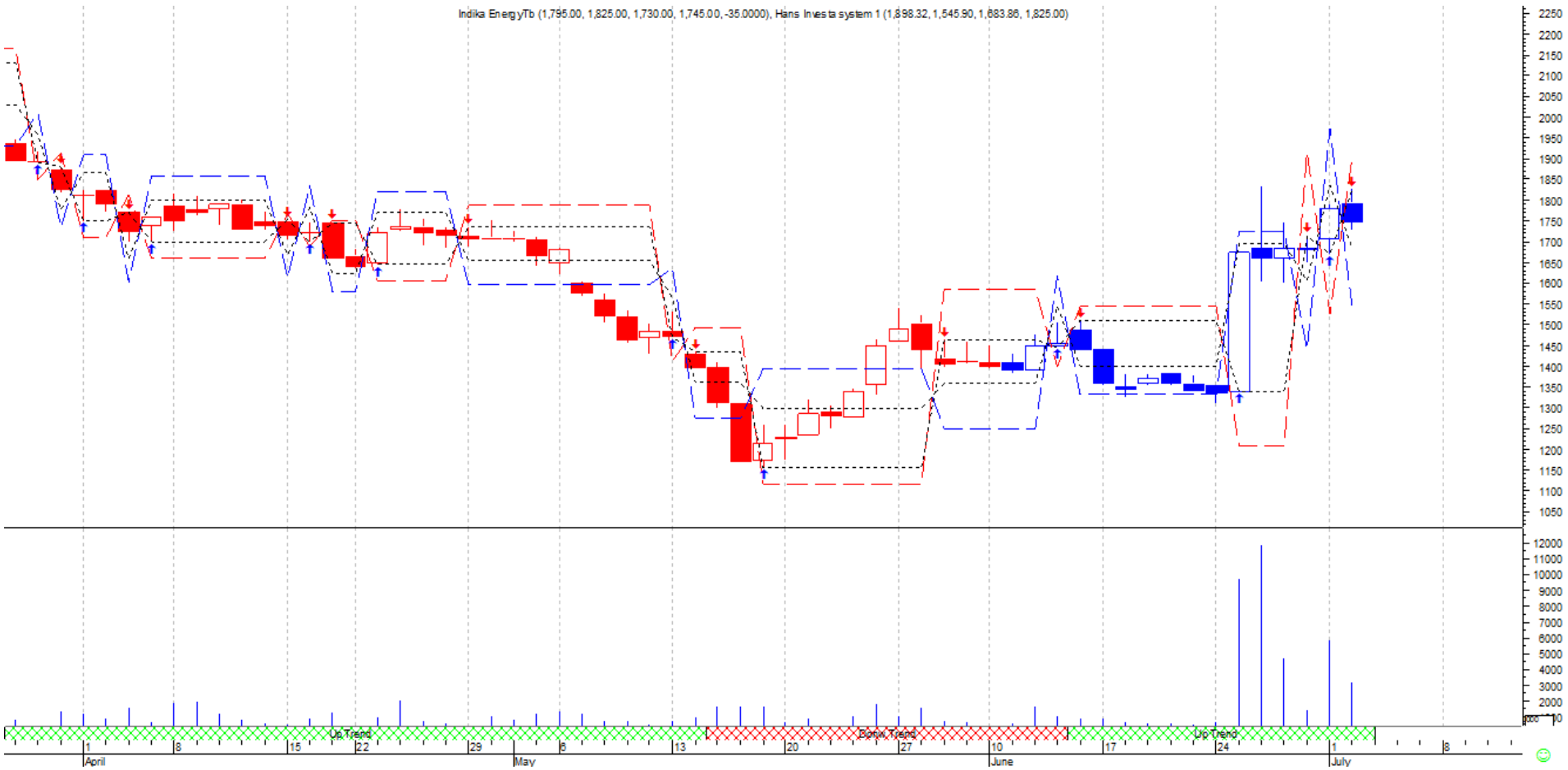
Teknikal View dari Trading Idea

EXCL



EXCL.JK berpotensi melemah, area sos di level 3,040 sampai 2,950. Area buy back jika break level 3,100 dan target pelemahan ke level 2,840 sampai 2,780.

INDY



INDY.JK berpotensi melemah, area sos di level 1,825 sampai 1,730. Area buy back jika break level 1,860 dan target pelemahan ke level 1,660 sampai 1,600.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,384.90	6,320.09	6,392.22	6,301.90	6,443.20	6,193.69	6,612.25	6,739.40	Up Trend	Down Trend
2	AALI.JK	Hold	10,750.00	10,275.00	10,615.13	10,138.76	10,753.44	10,069.50	10,920.00	11,130.00	Up Trend	Down Trend
3	ACES.JK	W&S	1,835.00	1,865.00	1,768.57	1,889.82	1,724.00	1,902.30	1,723.20	1,687.30	Up Trend	Up Trend
4	ADHI.JK	W&S	1,680.00	1,730.00	1,664.67	1,760.43	1,613.71	1,764.60	1,622.40	1,588.60	Up Trend	Up Trend
5	ADRO.JK	Sell	1,420.00	1,445.00	1,356.81	1,463.05	1,289.54	1,473.90	1,324.80	1,297.20	Up Trend	Up Trend
6	AKRA.JK	Hold	4,190.00	4,070.00	4,176.48	4,047.20	4,276.53	3,988.60	4,274.40	4,356.60	Up Trend	Down Trend
7	ANTM.JK	W&S	840.00	850.00	804.07	869.83	769.12	867.00	787.20	770.80	Up Trend	Down Trend
8	ASII.JK	Sell	7,300.00	7,400.00	7,162.99	7,505.18	7,001.25	7,548.00	6,960.00	6,815.00	Up Trend	Down Trend
9	BACA.JK	W&S	284.00	286.00	262.14	309.11	232.96	291.72	259.20	253.80	Down Trend	Down Trend
10	BBCA.JK	Hold	30,000.00	29,025.00	29,950.12	28,818.69	30,316.95	28,444.50	30,862.00	31,455.50	Up Trend	Up Trend
11	BBNI.JK	Hold	9,350.00	8,900.00	9,339.92	8,787.08	9,441.52	8,722.00	9,594.00	9,778.50	Up Trend	Down Trend
12	BBRI.JK	Sell	4,410.00	4,420.00	4,316.35	4,440.98	4,266.88	4,508.40	4,185.60	4,098.40	Up Trend	Up Trend
13	BBTN.JK	Hold	2,510.00	2,490.00	2,573.59	2,418.07	2,698.66	2,440.20	2,631.20	2,681.80	Up Trend	Up Trend
14	BDMN.JK	W&S	4,740.00	4,900.00	4,653.85	4,970.33	4,454.65	4,998.00	4,598.40	4,502.60	Up Trend	Down Trend
15	BJBR.JK	Buy	1,705.00	1,685.00	1,739.98	1,650.94	1,785.31	1,651.30	1,778.40	1,812.60	Up Trend	Down Trend
16	BKSL.JK	W&S	127.00	135.00	128.04	139.62	120.32	137.70	125.76	123.14	Up Trend	Up Trend
17	BMRI.JK	W&S	8,025.00	8,075.00	7,894.38	8,140.03	7,799.26	8,236.50	7,656.00	7,496.50	Up Trend	Up Trend
18	BNLI.JK	Hold	790.00	780.00	809.31	765.31	826.55	764.40	826.80	842.70	Up Trend	Down Trend
19	BRPT.JK	Hold	3,390.00	3,190.00	3,346.92	3,132.87	3,441.43	3,126.20	3,411.20	3,476.80	Down Trend	Down Trend
20	BSDE.JK	W&S	1,520.00	1,560.00	1,471.12	1,644.39	1,400.68	1,591.20	1,440.00	1,410.00	Up Trend	Up Trend
21	BTPS.JK	Sell	3,290.00	3,450.00	3,200.30	3,577.37	2,998.68	3,519.00	3,139.20	3,073.80	Up Trend	Up Trend
22	BUMI.JK	Sell	120.00	124.00	115.94	127.36	109.82	126.48	114.24	111.86	Up Trend	Up Trend
23	CPIN.JK	Hold	5,025.00	4,480.00	4,731.73	4,190.29	4,985.97	4,390.40	4,794.40	4,886.60	Up Trend	Down Trend
24	CTRA.JK	Hold	1,150.00	1,065.00	1,164.75	1,027.54	1,232.56	1,043.70	1,180.40	1,203.10	Up Trend	Up Trend
25	DOID.JK	Hold	520.00	515.00	540.00	505.56	557.88	504.70	551.20	561.80	Up Trend	Up Trend
26	ELSA.JK	Sell	384.00	392.00	376.75	396.77	366.54	399.84	366.72	359.08	Up Trend	Up Trend
27	ERAA.JK	W&S	2,100.00	1,995.00	1,816.77	2,205.29	1,652.03	2,034.90	1,795.20	1,757.80	Up Trend	Up Trend
28	EXCL.JK	Sell	2,960.00	3,010.00	2,904.17	3,041.14	2,817.52	3,070.20	2,841.60	2,782.40	Up Trend	Up Trend
29	FORZ.JK	W&S	890.00	895.00	869.55	899.74	848.49	912.90	844.80	827.20	Up Trend	Up Trend
30	GGRM.JK	Hold	78,200.00	76,350.00	78,636.81	75,590.91	80,031.40	74,823.00	80,808.00	82,361.99	Down Trend	Down Trend
31	HMSP.JK	W&S	3,070.00	3,220.00	3,099.80	3,237.42	3,036.23	3,284.40	3,014.40	2,951.60	Down Trend	Down Trend
32	HOKI.JK	Hold	785.00	745.00	801.71	722.14	823.33	730.10	826.80	842.70	Up Trend	Up Trend
33	ICBP.JK	Sell	10,125.00	10,150.00	9,850.02	10,274.08	9,716.92	10,353.00	9,552.00	9,353.00	Up Trend	Down Trend
34	IIKP.JK	W&S	59.00	62.00	55.75	65.83	51.56	63.24	56.64	55.46	Up Trend	Down Trend
35	IKAI.JK	Hold	147.00	146.00	157.19	140.66	161.69	143.08	160.16	163.24	Up Trend	Down Trend
36	INCO.JK	W&S	3,080.00	3,170.00	3,052.62	3,229.08	2,921.27	3,233.40	2,985.60	2,923.40	Up Trend	Up Trend
37	INDF.JK	Hold	7,125.00	7,000.00	7,192.40	6,910.21	7,335.85	6,860.00	7,384.00	7,526.00	Up Trend	Up Trend
38	INDY.JK	Sell	1,745.00	1,825.00	1,683.86	1,898.32	1,545.90	1,861.50	1,660.80	1,626.20	Up Trend	Up Trend
39	INKP.JK	W&S	9,275.00	10,125.00	9,030.35	10,841.52	8,025.55	10,327.50	8,952.00	8,765.50	Up Trend	Up Trend
40	INTP.JK	Hold	21,475.00	19,975.00	20,564.53	19,637.36	21,288.33	19,575.50	20,982.00	21,385.50	Up Trend	Down Trend
41	ITMG.JK	W&S	17,250.00	18,000.00	17,293.31	18,531.66	16,719.65	18,360.00	16,872.00	16,520.50	Up Trend	Down Trend
42	JPFA.JK	Buy	1,585.00	1,520.00	1,630.04	1,494.31	1,686.48	1,489.60	1,658.80	1,690.70	Up Trend	Down Trend
43	JSMR.JK	Hold	5,900.00	5,725.00	6,093.70	5,582.40	6,209.85	5,610.50	6,240.00	6,360.00	Up Trend	Up Trend
44	KLBF.JK	W&S	1,450.00	1,460.00	1,409.94	1,493.32	1,359.87	1,489.20	1,372.80	1,344.20	Up Trend	Down Trend
45	KREN.JK	Hold	555.00	530.00	560.18	514.51	578.96	519.40	572.00	583.00	Down Trend	Down Trend
46	LPKR.JK	W&S	274.00	284.00	264.13	296.32	243.21	289.68	259.20	253.80	Up Trend	Up Trend
47	LPPF.JK	Hold	3,540.00	3,250.00	3,548.50	3,136.23	3,688.52	3,185.00	3,650.40	3,720.60	Down Trend	Down Trend
48	LSIP.JK	Hold	1,175.00	1,120.00	1,219.94	1,084.22	1,241.18	1,097.60	1,258.40	1,282.60	Up Trend	Down Trend
49	MABA.JK	W&S	50.00	51.00	49.16	51.32	49.20	52.02	48.00	47.00	Up Trend	Up Trend
50	MAIN.JK	Buy	1,115.00	1,075.00	1,153.48	1,045.06	1,185.38	1,053.50	1,170.00	1,192.50	Up Trend	Down Trend
51	MAMI.JK	W&S	91.00	109.00	91.22	113.66	82.16	111.18	89.28	87.42	Down Trend	Down Trend
52	MEDC.JK	Hold	860.00	815.00	887.84	785.62	922.42	798.70	915.20	932.80	Up Trend	Down Trend
53	MERK.JK	W&S	3,950.00	4,020.00	3,977.89	4,036.73	3,948.28	4,100.40	3,840.00	3,760.00	Down Trend	Up Trend
54	MGRO.JK	Hold	890.00	830.00	855.51	812.90	877.27	813.40	878.80	895.70	Up Trend	Down Trend
55	MNCN.JK	Hold	1,105.00	985.00	1,062.42	869.52	1,208.68	965.30	1,066.00	1,086.50	Down Trend	Up Trend
56	MYRX.JK	Hold	106.00	103.00	105.24	101.86	108.05	100.94	108.16	110.24	Up Trend	Up Trend
57	NUSA.JK	W&S	58.00	60.00	55.78	61.74	52.82	61.20	55.68	54.52	Up Trend	Up Trend
58	PGAS.JK	W&S	2,110.00	2,150.00	2,063.49	2,201.63	1,980.49	2,193.00	2,016.00	1,974.00	Up Trend	Down Trend
59	POOL.JK	W&S	1,915.00	2,310.00	1,812.28	2,495.41	1,629.11	2,356.20	1,795.20	1,757.80	Up Trend	Down Trend
60	PTBA.JK	Sell	3,020.00	3,090.00	2,960.55	3,202.31	2,856.87	3,151.80	2,889.60	2,829.40	Up Trend	Down Trend
61	PTPP.JK	W&S	2,180.00	2,300.00	2,193.47	2,371.25	2,090.46	2,346.00	2,150.40	2,105.60	Up Trend	Up Trend
62	PWON.JK	Hold	745.00	735.00	766.31	723.03	806.52	720.30	780.00	795.00	Up Trend	Up Trend
63	RIMO.JK	Buy	138.00	134.00	138.61	133.20	140.06	131.32	143.52	146.28	Up Trend	Up Trend
64	SCMA.JK	Hold	1,645.00	1,590.00	1,664.32	1,525.94	1,714.20	1,558.20	1,700.40	1,733.10	Up Trend	Down Trend
65	SMCB.JK	W&S	1,575.00	1,620.00	1,547.90	1,643.29	1,519.60	1,652.40	1,507.20	1,475.80	Up Trend	Down Trend
66	SMGR.JK	Hold	12,700.00	11,250.00	11,716.47	10,986.57	12,074.95	11,025.00	11,934.00	12,163.50	Up Trend	Down Trend
67	SMRA.JK	Sell	1,180.00	1,220.00	1,131.25	1,260.78	1,061.83	1,244.40	1,118.40	1,095.10	Up Trend	Up Trend
68	SRIL.JK	Hold	342.00	336.00	347.56	332.67	352.59	329.28	359.84	366.76	Up Trend	Up Trend
69	SSIA.JK	Hold	780.00	710.00	740.67	700.51	782.86	695.80	754.00	768.50	Up Trend	Up Trend
70	SSMS.JK	Sell	1,000.00	1,020.00	983.65	1,047.85	955.34	1,040.40	960.00	940.00	Down Trend	Down Trend
71	TARA.JK	Hold	750.00	750.00	771.86	725.32	800.48	735.00	790.40	805.60	Down Trend	Up Trend
72	TBIG.JK	Hold	3,900.00	3,780.00	3,942.33	3,758.09	4,044.82	3,704.40	4,024.80	4,102.20	Up Trend	Up Trend
73	TGRA.JK	Hold	815.00	800.00	823.20	795.26	837.50	784.00	847.60	863.90	Down Trend	Up Trend
74	TINS.JK	W&S	1,120.00	1,185.00	1,101.43	1,223.12	1,051.41	1,208.70	1,084.80	1,062.20	Up Trend	Down Trend
75	TKIM.JK	W&S	12,675.00	13,100.00	11,836.29	13,759.40	10,376.85	13,362.00	11,760.00	11,515.00	Up Trend	Up Trend
76	TLKM.JK	Hold	4,250.00	4,000.00	4,170.08	3,973.48	4,256.14	3,920.00	4,284.80	4,367.20	Up Trend	Up Trend
77	TOPS.JK	W&S	640.00	690.00	651.25	696.06	626.46	703.80	638.40	625.10	Down Trend	Down Trend
78	TOWR.JK	Buy	720.00	700.00	733.13	689.55	755.53	686.00	748.80	763.20	Up Trend	Down Trend
79	TRAM.JK	W&S	121.00	126.00	117.52	130.44	111.86	128.52	116.16	113.74	Up Trend	Up Trend
80	UNTR.JK	Sell	28,475.00	28,900.00	27,887.24	29,151.66	27,441.76	29,478.00	27,072.00	26,508.00	Up Trend	Up Trend
81	UNVR.JK	Hold	45,075.00	44,950.00	45,501.76	44,625.58	46,198.68	44,051.00	46,878.00	47,779.50	Up Trend	Down Trend
82	WIKA.JK	Hold	2,480.00	2,350.00	2,494.55	2,285.01	2,572.19	2,303.00	2,548.00	2,597.00	Up Trend	Up Trend
83	WOOD.JK	Buy	885.00	830.00	903.77	811.83	930.02	813.40	930.80	948.70	Down Trend	Down Trend
84	WSBP.JK	Sell	398.00	404.00	390.70	409.84	381.50	412.08	380.16	372.24	Up Trend	Down Trend
85	WSKT.JK	Sell	2,010.00	2,030.00	1,966.79	2,060.88	1,917.91	2,070.60	1,915.20	1,875.30	Up Trend	Up Trend
86	ZINC.JK	W&S	500.00	535.00	501.47	546.69	468.46	545.70	494.40	484.10	Up Trend	Down Trend

Economic Event

Start Date	Event Name	Period
10-Juni-2019	Inflasi Indonesia (YoY)	Mei.2019
12-Juni-2019	Penjualan Sepeda Motor Indonesia (YoY)	Apr.2019
12-Juni-2019	Kredit (YoY)	Mei.2019
12-Juni-2019	Kepercayaan Konsumen Indonesia	Mei.2019
13-Juni-2019	Cadangan Devisa Indonesia (USD)	Mei.2019
14-Juni-2019	Penjualan Ritel Indonesia (YoY)	Apr.2019
14-Juni-2019	Penjualan Mobil Indonesia (YoY)	Apr.2019
20-Juni-2019	Tingkat Fasilitas Simpanan	Jun.2019
20-Juni-2019	Suku Bunga Fasilitas Kredit	Jun.2019
24-Juni-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mei.2019
24-Juni-2019	Pertumbuhan Impor ndonesia (YoY)	Mei.2019
28-Juni-2019	Uang Beredar M2 Indonesia (YoY)	Mei.2019
30-Juni-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jun.2019
01-Juli-2019	Inflasi Indonesia (YoY)	Jun.2019
05-Juli-2019	Cadangan Devisa Indonesia (USD)	Jun.2019
15-Juli-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jun.2019
15-Juli-2019	Pertumbuhan Impor ndonesia (YoY)	Jun.2019

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