

16 Januari 2019

Market Review

IHSG, Selasa 15 Januari 2019 ditutup menguat sebesar 72,67 poin atau 1,15% ke level 6.408. Setelah bergerak diantara 6.333 - 6.408. Sebanyak 234 saham naik, 170 saham turun, dan 222 saham tidak bergerak. Investor bertransaksi Rp 10,77 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 1,905 miliar.

Market Outlook

Pasar saham Wall Street bergerak lebih tinggi, Selasa (15/01), karena investor didorong harapan pemotongan pajak China dan Netflix menaikkan tingkat berlangganan, mendongkrak sektor teknologi. Dow Jones Industrial Average ditutup dengan kenaikan 0,65 persen atau 155,75 poin menjadi 24.065,59, sedangkan indeks berbasis luas S&P 500 melonjak 1,07 persen atau 27,69 poin menjadi 2.610,30.

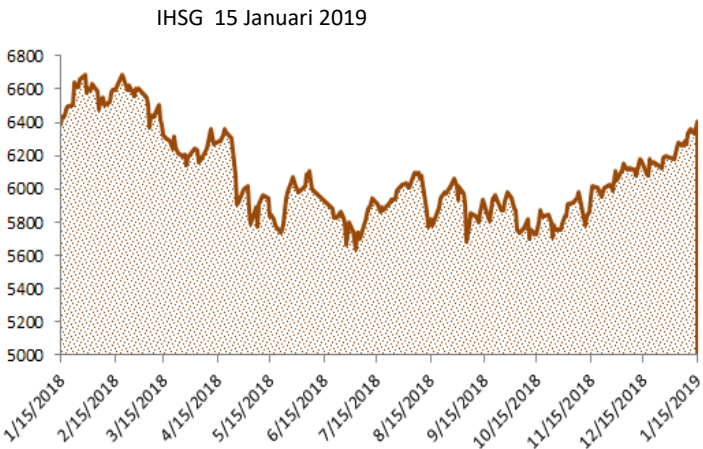
Bursa ekuitas Eropa mencatat aksi beli di akhir sesi pada perdagangan Selasa (15/01), dengan fokus pelaku pasar tertuju pada pemungutan suara parlemen Inggris mengenai kesepakatan Brexit. Di Inggris, indeks FTSE 100 menguat 0,58 persen atau 40,00 poin menjadi 6.895,02, DAX Jerman bertambah 35,88 poin atau sekitar 0,33 persen menjadi 10.891,79, dan CAC 40 Prancis meningkat 23,42 poin (0,49 persen) menjadi 4.786,17.

Market saham Asia menguat pada perdagangan hari Selasa (15/1). Penguatan di motori oleh market saham China seiring pemerintah Beijing mengisyaratkan kebijakan untuk menstabilkan perekonomian yang melambat. Indeks Nikkei 225 (Jepang) +0,96% ke level 20.555. Indeks Hang Seng (Hong Kong) +2,02% ke posisi 26.830. Indeks Straits Times (Singapura) +1,22% ke level 3.212.

Indeks Harga Saham Gabungan (IHSG) bangkit ke zona hijau pada akhir perdagangan hari Selasa (15/1). IHSG lompat signifikan +1,15 persen (+72 poin) ke level 6.408. Indeks LQ45 +1,16% ke level 1.019 poin. IDX30 +1,18% ke level 560 poin. Indeks JII +1,72% ke level 718. Indeks Kompas100 +1,45% ke level 1.318. Indeks Sri Kehati +1,21% ke posisi 394. Indeks Sinfra18 +1,63% ke level 326. Sektor industri dasar dan properti menjadi penopang utama laju IHSG . Kedua sektor tersebut melaju masing-masing +2,43 persen dan +1,87 persen. Nilai tukar rupiah melaju +0,20 persen ke level Rp14.096

News Emiten

- MAPI akan menambah 200 gerai tahun ini.** PT Mitra Adiperkasa Tbk (MAPI) tengah menyusun rencana untuk meningkatkan kinerjanya di tahun 2019 ini. di tahun ini MAPI menargetkan bakal menambah gerai sekitar 200 gerai atau seluas 60.000 meter persegi (m2). Jumlah ini tak jauh berbeda dengan estimasi tahun lalu. Untuk ekspansi ini, MAPI menyiapkan belanja modal atau capital expenditure (capex) sebesar Rp 800 miliar dari kas internal. Adapun jenis dan toko yang bakal ditambah areanya beragam, mulai dari gerai olahraga, fashion hingga Food & Beverages (F&B). Tahun lalu, MAPI berhasil membuka gerai seluas 78.000 m2 atau lebih dari target 200 gerai. Saat ini jumlah gerai MAPI sebanyak 2.094 gerai yang tersebar di hampir seluruh Indonesia. MAPI memasang target pertumbuhan penjualan sebesar 15%. Adapun pada tahun 2017, total penjualan MAPI mencapai Rp16,7 triliun. Bila MAPI berencana tumbuh 18%, maka target akhir 2018 senilai Rp19,7 triliun. Sementara untuk target sepanjang 2019, bila dihitung akan mencapai Rp 22,65 triliun.
- MNCN membidik pertumbuhan pendapatan hingga 10%.** PT Media Nusantara Citra Tbk (MNCN) optimistis pertumbuhan pendapatan di tahun 2019 bisa mencapai 7%-10%. Target ini didorong oleh pangsa pasar MNCN yang membaik. pada Desember 2018 silam pangsa pasar pemirsa prime time MNCN berkontribusi 34,5% sementara Januari 2019 pangsa pasar meningkat menjadi 38,1%. Adapun pada kuartal III 2018 pendapatan MNCN Rp 5,53 triliun. Pendapatan iklan menyumbang 96% ke pendapatan MNCN.



IHSG Statistics

		Chg	(%)
Close	6,408	+72.67	+1.15%
Volume (Jutaan Lembar)	17,484		
Value (Rp Milliar)	10,771		
Year to Date (YTD)			+3.46%
Quarter to Date (QTD)			+10.56%
Month to date (MTD)			+4.79%
PE			14.9

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	24,065.59	155.75	0.65%
Nasdaq	7,023.83	117.92	1.71%
S&P 500	2,610.30	27.69	1.07%
<u>Eropa</u>			
FTSE 100	6,895.02	40	0.58%
DAX	10,891.79	35.88	0.33%
CAC	4,786.17	23.42	0.49%
<u>Asia</u>			
Nikkei	20,555.29	195.59	0.96%
Hang Seng	26,830.29	531.96	2.02%
Straits Times	3,212.30	38.84	1.22%

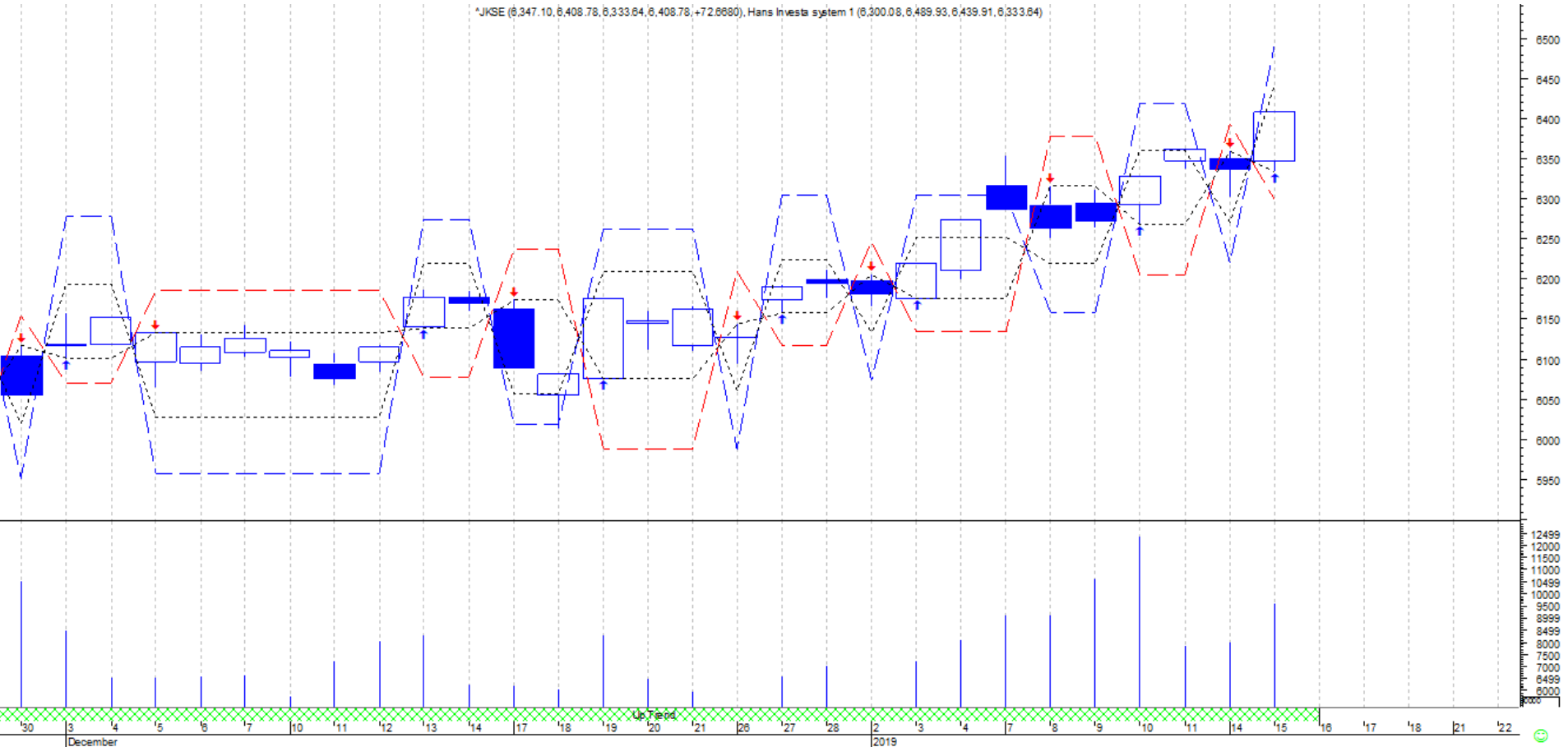
Top Volume

Stock	Sector	Price	Chg	(%)
AGRS	Finance	300	10	3.23%
MABA	Consumer	179	1	0.56%
MYRX	Property	111	0	0.00%
SRIL	Consumer	342	6	1.72%
IIKP	Agriculture	234	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
AGRS	Finance	300	10	3.23%
BBRI	Finance	3,780	10	0.26%
BBCA	Finance	26,300	300	1.15%
ASII	Miscelanous	8,150	0	0.00%
BMRI	Infrastructure	7,800	100	1.30%

IHSG Teknikal Chart



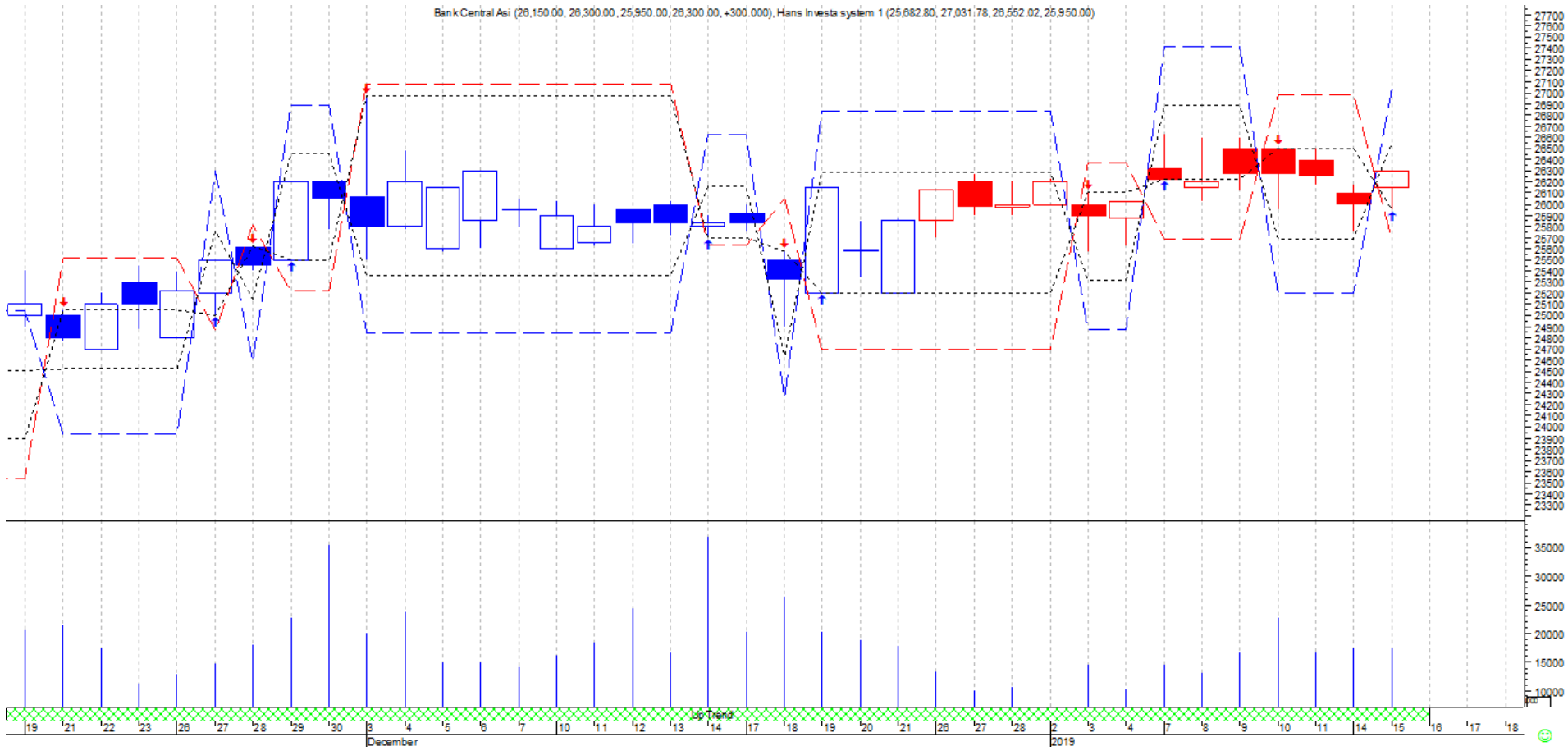
IHSG menguat 72 point membentuk candle dengan body naik dan shadow di bawah indikasi kekuatan naik. IHSG berpeluang konsolidasi menguat dengan support di level 6333 sampai 6302 dan resistance di level 6415 sampai 6430.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBCA	26,300	Buy	25,750 - 26,500	25,200
HMSP	3,850	Buy	3,760 - 3,890	3,680
MAIN	1,455	Buy	1,355 - 1,455	1,320
WSBP	392	Buy	382 - 396	374

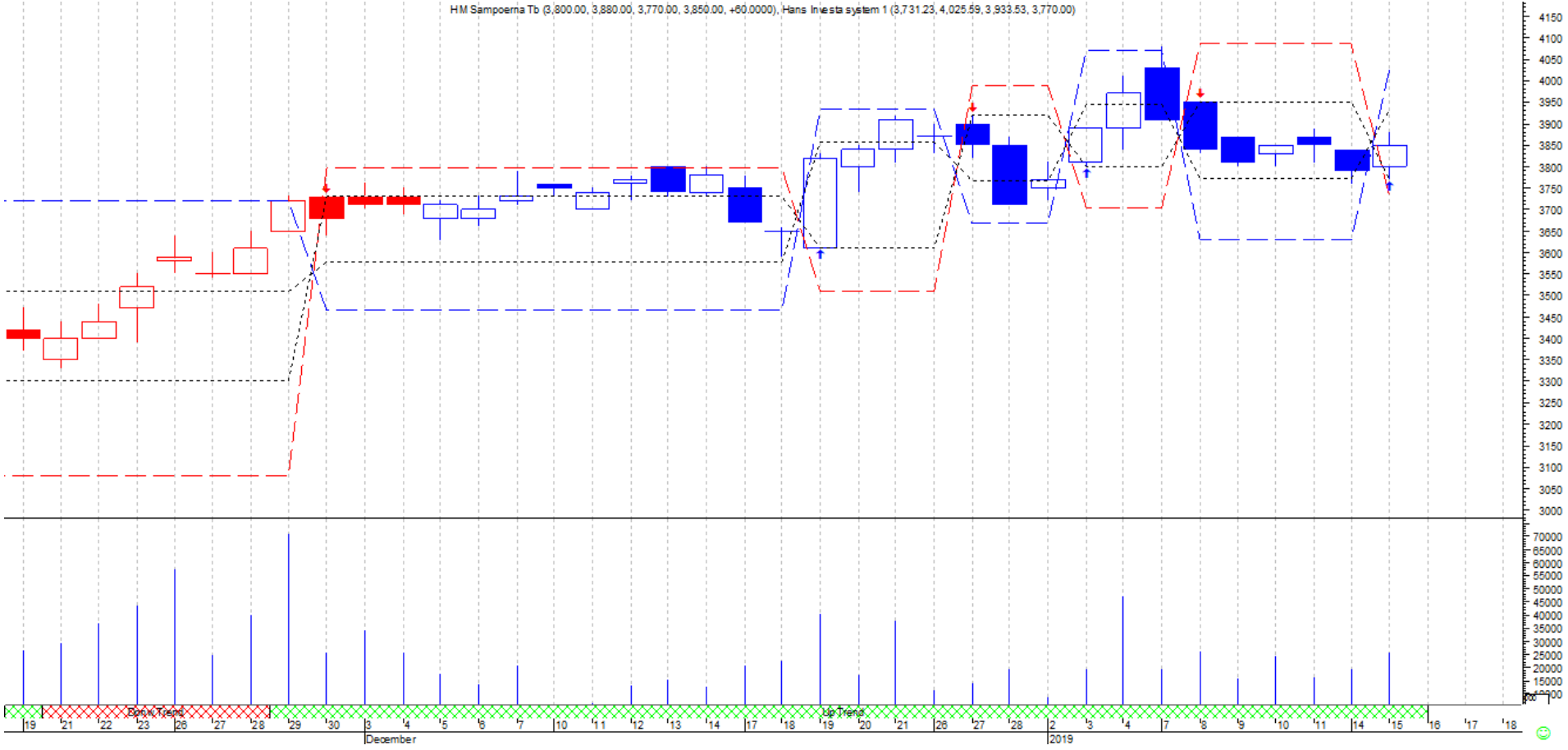
Teknikal View dari Trading Idea

BBCA



BBCA.JK berpotensi menguat, area akumulasi di level 25,750 sampai 26,500. Area cut loss bila turun di bawah level 25,200 dan target penguatan ke level 27,350 sampai 27,900

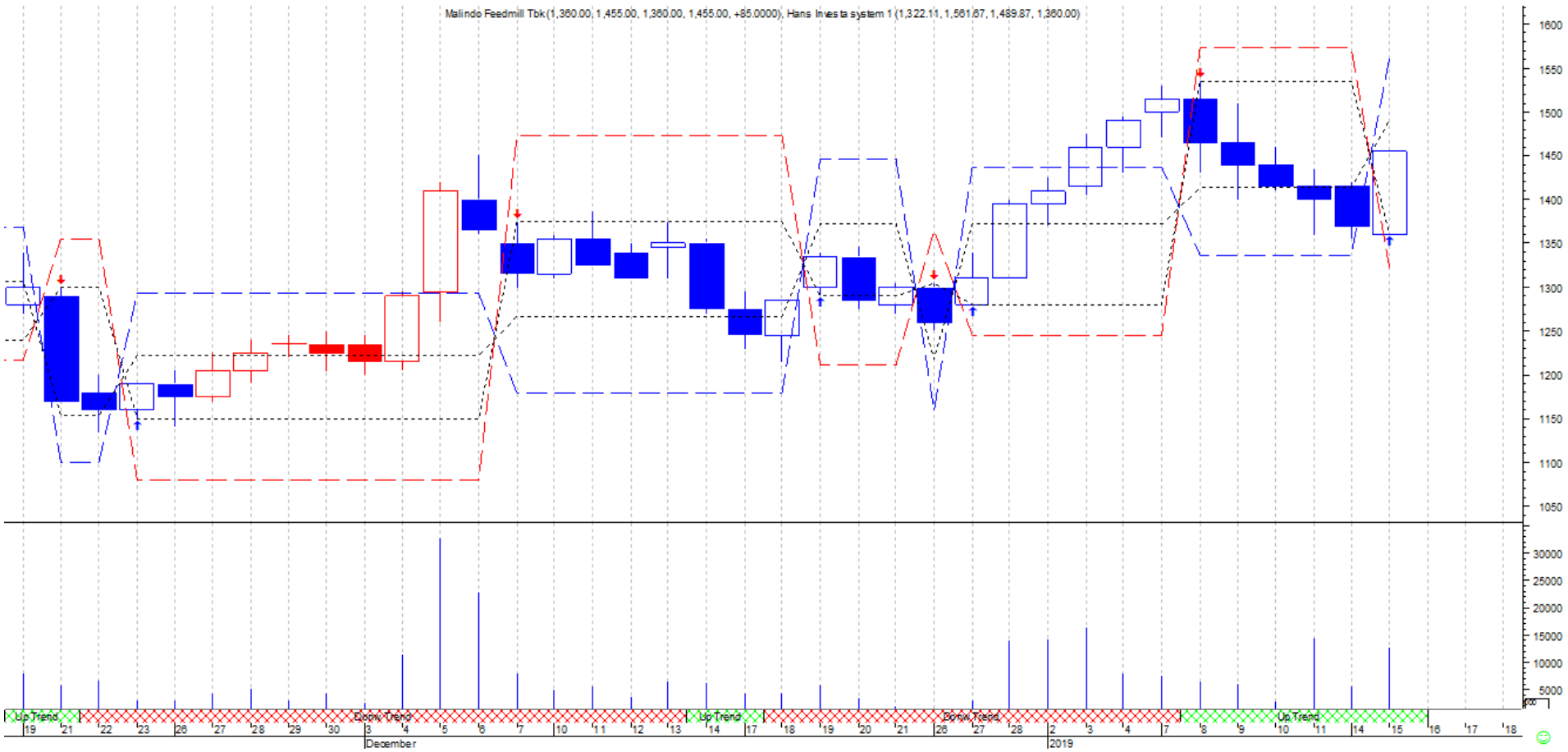
HMSP



HMSP.JK berpotensi menguat, area akumulasi di level 3,760 sampai 3,890. Area cut loss bila turun di bawah level 3,680 dan target penguatan ke level 4,030 sampai 4,110.

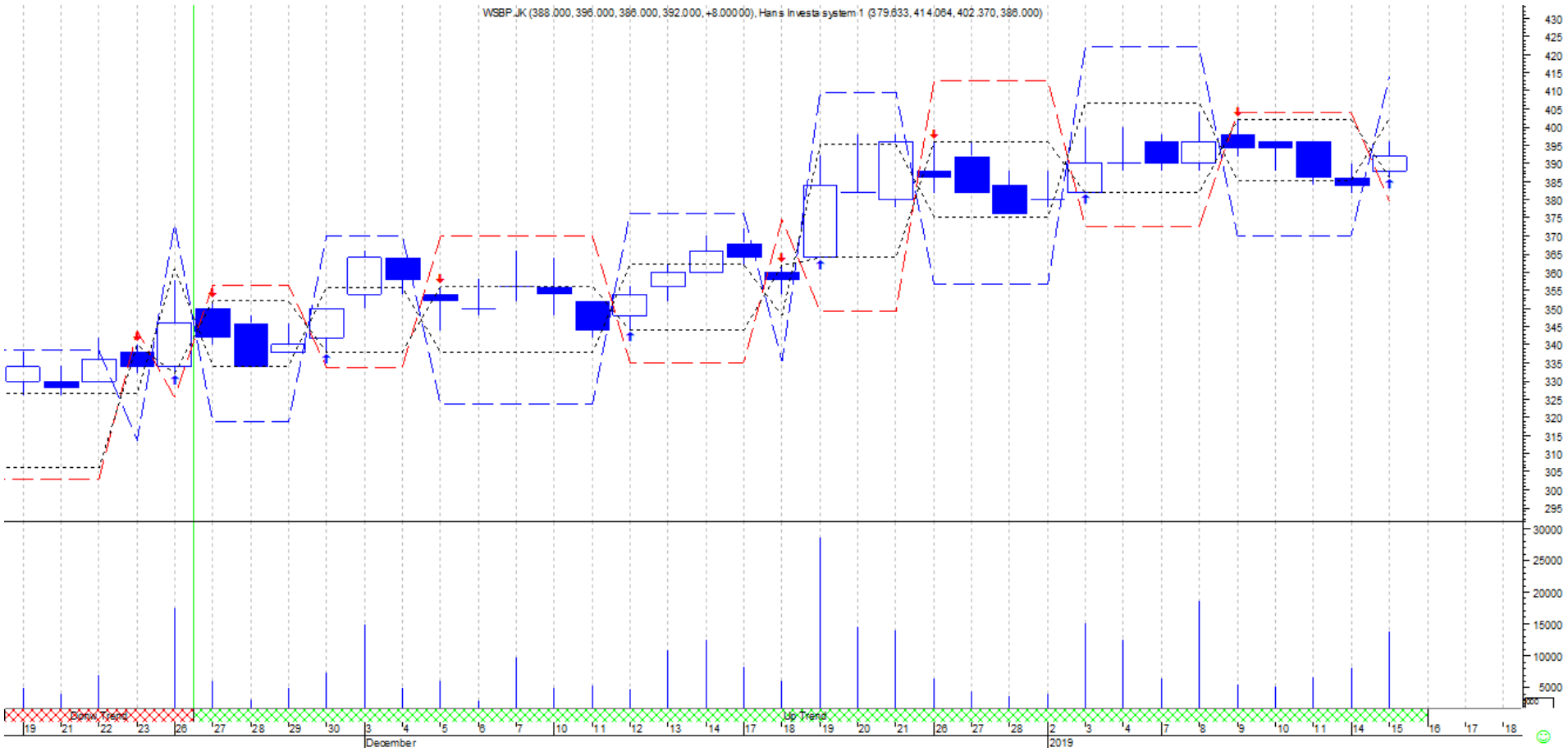
Teknikal View dari Trading Idea

MAIN



MAIN.JK berpotensi menguat, area akumulasi di level 1,355 sampai 1,455. Area cut loss bila turun di bawah level 1,320 dan target penguatan ke level 1,515 sampai 1,550.

WSBP



WSBP.JK berpotensi menguat, area akumulasi di level 382 sampai 396. Area cut loss bila turun di bawah level 374 dan target penguatan ke level 412 sampai 420.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Buy	6,408.78	6,333.64	6,439.91	6,300.08	6,489.93	6,206.97	6,665.14	6,793.31	Up Trend	Up Trend
2	AALI.JK	Sell	12,450.00	12,625.00	12,220.06	12,690.83	11,905.09	12,877.50	11,904.00	11,656.00	Up Trend	Up Trend
3	ACES.JK	W&S	1,675.00	1,750.00	1,654.32	1,782.61	1,600.93	1,785.00	1,612.80	1,579.20	Up Trend	Up Trend
4	ADHI.JK	Buy	1,790.00	1,725.00	1,833.01	1,694.30	1,878.51	1,690.50	1,892.80	1,929.20	Up Trend	Up Trend
5	ADRO.JK	W&S	1,460.00	1,435.00	1,354.39	1,511.96	1,294.06	1,463.70	1,324.80	1,297.20	Up Trend	Down Trend
6	AKRA.JK	W&S	4,450.00	4,680.00	4,481.31	4,829.57	4,333.06	4,773.60	4,368.00	4,277.00	Up Trend	Up Trend
7	ANTM.JK	Buy	820.00	780.00	837.10	765.62	863.95	764.40	863.20	879.80	Up Trend	Up Trend
8	ASII.JK	W&S	8,150.00	8,225.00	7,947.86	8,389.82	7,742.28	8,389.50	7,728.00	7,567.00	Down Trend	Up Trend
9	BACA.JK	Hold	306.00	306.00	314.68	290.50	350.49	299.88	320.32	326.48	Down Trend	Up Trend
10	BBCA.JK	Buy	26,300.00	25,950.00	26,552.02	25,682.80	27,031.78	25,431.00	27,352.00	27,878.00	Down Trend	Up Trend
11	BBNI.JK	Buy	9,000.00	8,850.00	9,190.88	8,791.55	9,288.35	8,673.00	9,464.00	9,646.00	Down Trend	Up Trend
12	BBRI.JK	Sell	3,780.00	3,790.00	3,704.69	3,800.33	3,652.08	3,865.80	3,590.40	3,515.60	Down Trend	Up Trend
13	BBTN.JK	W&S	2,760.00	2,770.00	2,656.49	2,812.11	2,573.51	2,825.40	2,592.00	2,538.00	Down Trend	Up Trend
14	BDMN.JK	Buy	8,500.00	8,225.00	8,542.77	8,094.94	8,750.28	8,060.50	8,840.00	9,010.00	Up Trend	Up Trend
15	BJBR.JK	Buy	2,140.00	2,100.00	2,180.76	2,079.10	2,241.39	2,058.00	2,236.00	2,279.00	Up Trend	Up Trend
16	BKSL.JK	Buy	124.00	121.00	127.23	117.48	131.64	118.58	130.00	132.50	Down Trend	Up Trend
17	BMRI.JK	W&S	7,800.00	7,750.00	7,560.82	7,859.54	7,392.15	7,905.00	7,344.00	7,191.00	Down Trend	Up Trend
18	BNLI.JK	Hold	670.00	595.00	631.46	583.06	657.71	583.10	644.80	657.20	Up Trend	Up Trend
19	BRPT.JK	Hold	2,390.00	2,300.00	2,437.51	2,254.58	2,521.50	2,254.00	2,496.00	2,544.00	Up Trend	Up Trend
20	BSDE.JK	W&S	1,510.00	1,480.00	1,394.96	1,514.01	1,339.47	1,509.60	1,363.20	1,334.80	Up Trend	Up Trend
21	BUMI.JK	W&S	153.00	152.00	137.44	160.50	125.12	155.04	136.32	133.48	Up Trend	Down Trend
22	CPIN.JK	Buy	8,600.00	7,925.00	8,916.03	7,622.79	9,200.73	7,766.50	9,178.00	9,354.50	Up Trend	Up Trend
23	CTRA.JK	W&S	1,050.00	1,095.00	1,011.97	1,117.56	972.76	1,116.90	993.60	972.90	Down Trend	Up Trend
24	DOID.JK	W&S	565.00	585.00	545.07	603.05	520.11	596.70	537.60	526.40	Up Trend	Down Trend
25	ELSA.JK	W&S	368.00	374.00	354.04	378.99	341.12	381.48	345.60	338.40	Up Trend	Up Trend
26	ERAA.JK	Buy	2,550.00	2,430.00	2,612.13	2,369.56	2,742.81	2,381.40	2,652.00	2,703.00	Up Trend	Down Trend
27	EXCL.JK	W&S	2,190.00	2,270.00	2,166.34	2,312.70	2,075.34	2,315.40	2,121.60	2,077.40	Up Trend	Down Trend
28	FORZ.JK	Hold	870.00	865.00	890.47	858.94	911.25	847.70	915.20	932.80	Down Trend	Down Trend
29	GGRM.JK	Hold	84,000.00	80,575.00	83,378.84	80,061.92	85,442.57	78,963.50	85,644.00	87,290.99	Down Trend	Up Trend
30	HMSP.JK	Buy	3,850.00	3,770.00	3,933.53	3,731.23	4,025.59	3,694.60	4,035.20	4,112.80	Up Trend	Up Trend
31	HOKI.JK	Hold	785.00	710.00	766.54	686.83	794.86	695.80	780.00	795.00	Up Trend	Down Trend
32	ICBP.JK	Buy	10,100.00	9,925.00	10,228.26	9,869.66	10,509.59	9,726.50	10,504.00	10,706.00	Up Trend	Up Trend
33	IIKP.JK	Hold	234.00	206.00	220.15	202.08	232.15	201.88	222.56	226.84	Up Trend	Down Trend
34	IKAI.JK	Buy	220.00	208.00	230.91	200.42	245.26	203.84	232.96	237.44	Up Trend	Up Trend
35	INCO.JK	W&S	3,490.00	3,490.00	3,316.16	3,533.82	3,180.95	3,559.80	3,244.80	3,177.20	Up Trend	Down Trend
36	INDF.JK	Hold	7,500.00	7,200.00	7,554.88	7,099.69	7,759.31	7,056.00	7,748.00	7,897.00	Up Trend	Up Trend
37	INDY.JK	W&S	1,905.00	2,020.00	1,903.85	2,173.78	1,772.95	2,060.40	1,876.80	1,837.70	Up Trend	Down Trend
38	INKP.JK	Hold	12,875.00	11,250.00	11,786.13	11,099.17	12,121.95	11,025.00	11,960.00	12,190.00	Up Trend	Down Trend
39	INTP.JK	Hold	18,075.00	17,400.00	18,433.48	16,648.63	19,078.20	17,052.00	18,824.00	19,186.00	Down Trend	Up Trend
40	ITMG.JK	W&S	21,850.00	22,450.00	21,374.21	23,017.52	20,512.76	22,899.00	20,880.00	20,445.00	Up Trend	Down Trend
41	JPFA.JK	W&S	2,210.00	2,260.00	2,144.21	2,292.46	2,069.60	2,305.20	2,102.40	2,058.60	Down Trend	Down Trend
42	JSMR.JK	W&S	4,890.00	4,950.00	4,766.43	5,021.44	4,607.37	5,049.00	4,636.80	4,540.20	Up Trend	Up Trend
43	KLBF.JK	Hold	1,635.00	1,545.00	1,626.34	1,506.23	1,673.37	1,514.10	1,664.00	1,696.00	Down Trend	Up Trend
44	KREN.JK	Buy	625.00	605.00	635.40	590.31	657.47	592.90	650.00	662.50	Down Trend	Down Trend
45	LPKR.JK	Buy	290.00	268.00	307.30	251.06	317.54	262.64	316.16	322.24	Up Trend	Up Trend
46	LPPF.JK	Hold	6,225.00	5,625.00	5,942.00	5,375.50	6,241.04	5,512.50	6,032.00	6,148.00	Up Trend	Up Trend
47	LSIP.JK	W&S	1,320.00	1,385.00	1,324.71	1,427.11	1,266.37	1,412.70	1,296.00	1,269.00	Up Trend	Up Trend
48	MABA.JK	Buy	179.00	173.00	190.64	169.12	200.99	169.54	187.20	190.80	Down Trend	Down Trend
49	MAIN.JK	Buy	1,455.00	1,360.00	1,489.87	1,322.11	1,561.67	1,332.80	1,513.20	1,542.30	Up Trend	Up Trend
50	MAMI.JK	W&S	133.00	131.00	124.98	132.32	121.37	133.62	121.92	119.38	Up Trend	Up Trend
51	MEDC.JK	W&S	820.00	835.00	786.06	864.38	745.56	851.70	772.80	756.70	Up Trend	Up Trend
52	MERK.JK	Hold	4,360.00	4,090.00	4,638.89	3,133.51	5,536.67	4,008.20	4,576.00	4,664.00	Down Trend	Down Trend
53	MNCN.JK	Hold	835.00	765.00	827.90	747.04	864.27	749.70	852.80	869.20	Up Trend	Up Trend
54	MYRX.JK	Hold	111.00	109.00	112.84	108.29	116.10	106.82	115.44	117.66	Down Trend	Down Trend
55	PGAS.JK	W&S	2,320.00	2,290.00	2,201.99	2,320.06	2,130.86	2,335.80	2,150.40	2,105.60	Up Trend	Up Trend
56	POOL.JK	Hold	5,125.00	4,720.00	4,918.56	4,513.57	5,123.44	4,625.60	5,023.20	5,119.80	Down Trend	Down Trend
57	PTBA.JK	Hold	4,380.00	4,320.00	4,457.75	4,258.93	4,550.22	4,233.60	4,565.60	4,653.40	Up Trend	Down Trend
58	PTPP.JK	Buy	2,430.00	2,200.00	2,454.04	2,102.51	2,577.74	2,156.00	2,527.20	2,575.80	Up Trend	Up Trend
59	PWON.JK	W&S	680.00	680.00	642.42	694.61	614.56	693.60	628.80	615.70	Up Trend	Up Trend
60	RIMO.JK	Sell	136.00	140.00	130.74	141.26	128.79	142.80	129.60	126.90	Down Trend	Down Trend
61	SCMA.JK	W&S	1,925.00	1,950.00	1,863.82	1,994.50	1,809.27	1,989.00	1,819.20	1,781.30	Down Trend	Up Trend
62	SMCB.JK	W&S	1,825.00	1,980.00	1,901.71	2,011.61	1,868.28	2,019.60	1,852.80	1,814.20	Down Trend	Up Trend
63	SMGR.JK	Buy	11,800.00	11,500.00	12,007.02	11,205.89	12,389.99	11,270.00	12,298.00	12,534.50	Down Trend	Up Trend
64	SMRA.JK	Hold	1,040.00	860.00	904.64	828.06	944.60	842.80	920.40	938.10	Up Trend	Up Trend
65	SRIL.JK	Hold	342.00	340.00	359.49	321.25	375.93	333.20	368.16	375.24	Down Trend	Down Trend
66	SSIA.JK	W&S	488.00	498.00	479.60	507.78	457.07	507.96	468.48	458.72	Up Trend	Up Trend
67	SSMS.JK	Hold	1,205.00	1,205.00	1,252.95	1,167.51	1,283.23	1,180.90	1,284.40	1,309.10	Up Trend	Up Trend
68	TARA.JK	W&S	865.00	890.00	847.04	901.65	820.71	907.80	825.60	808.40	Down Trend	Down Trend
69	TBIG.JK	Buy	4,980.00	4,500.00	5,023.80	4,401.27	5,316.55	4,410.00	5,179.20	5,278.80	Up Trend	Down Trend
70	TGRA.JK	Hold	775.00	750.00	775.61	733.17	800.56	735.00	795.60	810.90	Down Trend	Down Trend
71	TINS.JK	Buy	945.00	865.00	963.38	834.63	1,009.06	847.70	993.20	1,012.30	Up Trend	Up Trend
72	TKIM.JK	Buy	12,850.00	12,125.00	13,132.33	11,643.44	13,490.18	11,882.50	13,364.00	13,621.00	Up Trend	Down Trend
73	TLKM.JK	Hold	3,930.00	3,740.00	3,841.12	3,696.95	3,910.83	3,665.20	3,952.00	4,028.00	Up Trend	Up Trend
74	TOPS.JK	Hold	840.00	815.00	876.32	793.03	893.41	798.70	904.80	922.20	Up Trend	Up Trend
75	TOWR.JK	Buy	690.00	670.00	722.49	656.96	754.45	656.60	743.60	757.90	Up Trend	Up Trend
76	TRAM.JK	Hold	190.00	167.00	192.72	158.39	201.35	163.66	197.60	201.40	Up Trend	Up Trend
77	UNTR.JK	W&S	25,600.00	28,375.00	27,223.16	28,992.66	26,394.03	28,942.50	26,568.00	26,014.50	Down Trend	Down Trend
78	UNVR.JK	Hold	49,800.00	46,275.00	48,639.80	45,029.41	50,629.92	45,349.50	50,258.00	51,224.50	Up Trend	Up Trend
79	WIKA.JK	Buy	1,940.00	1,850.00	1,991.44	1,814.08	2,054.12	1,813.00	2,054.00	2,093.50	Up Trend	Up Trend
80	WOOD.JK	Hold	610.00	580.00	606.39	558.09	633.38	568.40	618.80	630.70	Up Trend	Down Trend
81	WSBP.JK	Buy	392.00	386.00	402.37	379.63	414.06	378.28	411.84	419.76	Up Trend	Up Trend
82	WSKT.JK	Buy	2,090.00	1,975.00	2,128.58	1,912.98	2,204.23	1,935.50	2,194.40	2,236.60	Up Trend	Up Trend
83	ZINC.JK	Sell	1,515.00	1,595.00	1,505.38	1,608.04	1,469.66	1,626.90	1,454.40	1,424.10	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

- W&S = Wait and See
- HOLD = Tahan, apabila masih punya posisi jangan jual
- Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Des.2018
01-Jan-2019	Inflasi Indonesia (YoY)	Des.2018
07-Jan-2019	Kepercayaan Konsumen Indonesia	Des.2018
08-Jan-2019	Cadangan Devisa Indonesia (USD)	Des.2018
09-Jan-2019	Penjualan Ritel Indonesia (YoY)	Okt.2018
11-Jan-2019	Penjualan Ritel Indonesia (YoY)	Nop.2018
14-Jan-2019	Tingkat Fasilitas Simpanan	Jan.2018
14-Jan-2019	Suku Bunga Fasilitas Kredit	Jan.2018
14-Jan-2019	Pertumbuhan Ekspor Indonesia (YoY)	(YoY)
14-Jan-2019	Pertumbuhan Impor ndonesia (YoY)	(YoY)
17-Jan-2019	Tingkat Fasilitas Simpanan	Jan.2018
17-Jan-2019	Suku Bunga Fasilitas Kredit	Jan.2018
31-Jan-2019	Uang Beredar M2 Indonesia (YoY)	Des.2018
31-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jan.2018

Disclaimer

We have based this document on information obtained from sources we believe to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Expressions of opinion contained herein are those of PT Danpac Sekuritas only and are subject to change without notice. Any recommendation contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is for the information of the addressee only and is not to be taken as substitution for the exercise of judgment by the addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities.