

18 Januari 2019

Market Review

IHSG, Kamis 17 Januari 2019 ditutup menguat sebesar 10,42 poin atau 0,16% ke level 6.423. Setelah bergerak diantara 6.410 - 6.457. Sebanyak 182 saham naik, 219 saham turun, dan 215 saham tidak bergerak. Investor bertransaksi Rp 9,29 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 1,612 miliar.

Market Outlook

Wall Street menguat untuk sesi ketiga beruntun, Kamis (17/01), didorong laporan Amerika Serikat sedang mempertimbangkan untuk menurunkan kembali beberapa tarif terhadap China. Dow Jones Industrial Average naik 0,67 persen atau 162,94 poin menjadi ditutup pada posisi 24.370,10, Sementara itu, indeks berbasis luas S&P 500 bertambah 0,76 persen atau 19,86 poin menjadi 2.635,96, sedangkan Nasdaq Composite Index meningkat 49,77 poin atau sekitar 0,71 persen menjadi 7.084,46.

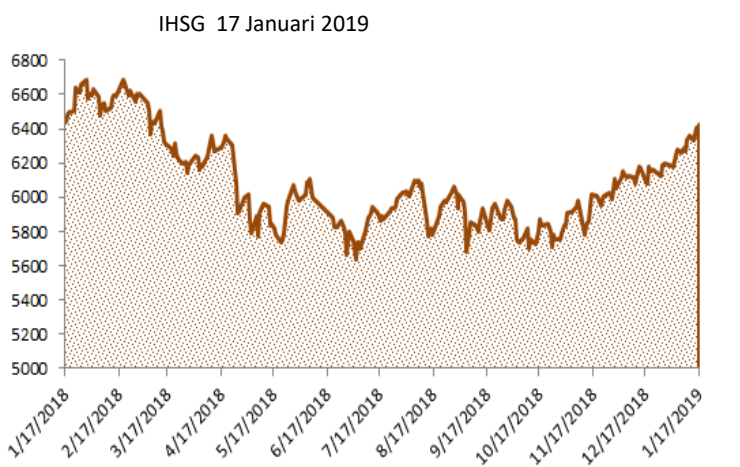
Ekuitas Eropa sebagian besar berakhir di zona merah, Kamis (17/01), di tengah meningkatnya ketidakpastian politik di Inggris dan kekhawatiran mengenai perlambatan ekonomi China. Pan-Eropa Stoxx 600 ditutup naik tipis 0,04 persen atau 0,14 poin menjadi 350,73, Di Inggris, Indeks FTSE 100 melanjutkan pelemahan 0,40 persen atau 27,76 poin menjadi 6.834,92, DAX Jerman menyusut 12,26 poin atau 0,12 persen menjadi 10.918,62, dan CAC 40 Prancis berkurang 0,34 persen (16,37 poin) menjadi 4.794,37.

Market saham Asia mixed pada perdagangan hari Kamis (16/1). Kecemasan terhadap perlambatan China menjadi sentimen yang membebani market. Indeks MSCI Asia Pacific melemah 0,2 persen. Indeks Nikkei 225 (Jepang) -0,20% ke level 20.402. Indeks Hang Seng (Hong Kong) -0,54% ke posisi 26.755. Indeks Straits Times (Singapura) -0,45% ke level 3.214.

Indeks Harga Saham Gabungan (IHSG) meneruskan keperkasaan pada akhir perdagangan hari Kamis (17/1). IHSG bertambah +0,16 persen (+10 poin) ke level 6.423. Indeks LQ45 +0,32% ke level 1.024 poin. IDX30 +0,38% ke level 563 poin. Indeks JII +0,52% ke level 721. Indeks Kompas100 +0,22% ke level 1.322. Indeks Sri Kehati +0,64% ke posisi 397. Indeks Sinfra18 +0,87% ke level 333. Sektor industri dasar dan keuangan menjadi penopang utama laju IHSG . Kedua sektor tersebut melaju masing-masing +0,76 persen dan +0,49 persen. Nilai tukar rupiah melemah -0,25 persen ke level Rp14.184

News Emiten

- Pertamina gandeng BRI Syariah garap Payroll.** PT Pertamina (persero) meng-gandeng PT BRI Syariah Tbk (BRIS) untuk sistem penggajian karyawannya. kerjasama ini sendiri melanjutkan sinergi antar dua perseroan, dimana sebelumnya BRI Syariah juga telah juga telah bekerjasama terkait pengelolaan dana korporat maupun pembiayaan kepada karyawan Pertamina. kerjasama ini merupakan upaya Pertamina mendukung perbankan syariah nasional. Di samping itu, kini Karyawan Pertamina disebutkan punya opsi beragam terkait layanan perbankan.
- WIKA targetkan kontrak dari luar negeri bisa menyumbang 10%.** PT Wijaya Karya Tbk (WIKA) menargetkan bisnis di luar negeri bisa berkontribusi hingga 10% terhadap omzet di 2019. Bahkan, emiten konstruksi ini siap membidik beberapa negara sebagai tujuan ekspansi luar negeri di tahun ini. Target WIKA, 10% omzet WIKA dari bisnis di luar negeri. Tahun ini, WIKA akan fokus mendorong ekspansi di luar negeri, terutama di beberapa negara yang sudah memberikan kepercayaan terhadap emiten itu. Upaya tersebut, sekaligus menyesuaikan dengan program pemerintah yang akan memberikan fasilitas ke beberapa negara tujuan tertentu. Antara lain, Filipina dan negara negara di Benua Afrika, terutama di Afrika Barat dan Afrika Utara,



IHSG Statistics

		Chg	(%)
Close	6,423	+10.42	+0.16%
Volume (Jutaan Lembar)	12,486		
Value (Rp Milliar)	9,292		
Year to Date (YTD)			+3.70%
Quarter to Date (QTD)			+11.59%
Month to date (MTD)			+5.49%
PE			14.7

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	24,370.10	162.94	0.67%
Nasdaq	7,084.46	49.77	0.71%
S&P 500	2,635.96	19.86	0.76%
<u>Eropa</u>			
FTSE 100	6,834.92	-27.76	-0.40%
DAX	10,918.62	-12.62	-0.12%
CAC	4,794.37	-16.37	-0.34%
<u>Asia</u>			
Nikkei	20,402.27	-40.48	-0.20%
Hang Seng	26,755.63	-146.47	-0.54%
Straits Times	3,214.44	-14.67	-0.45%

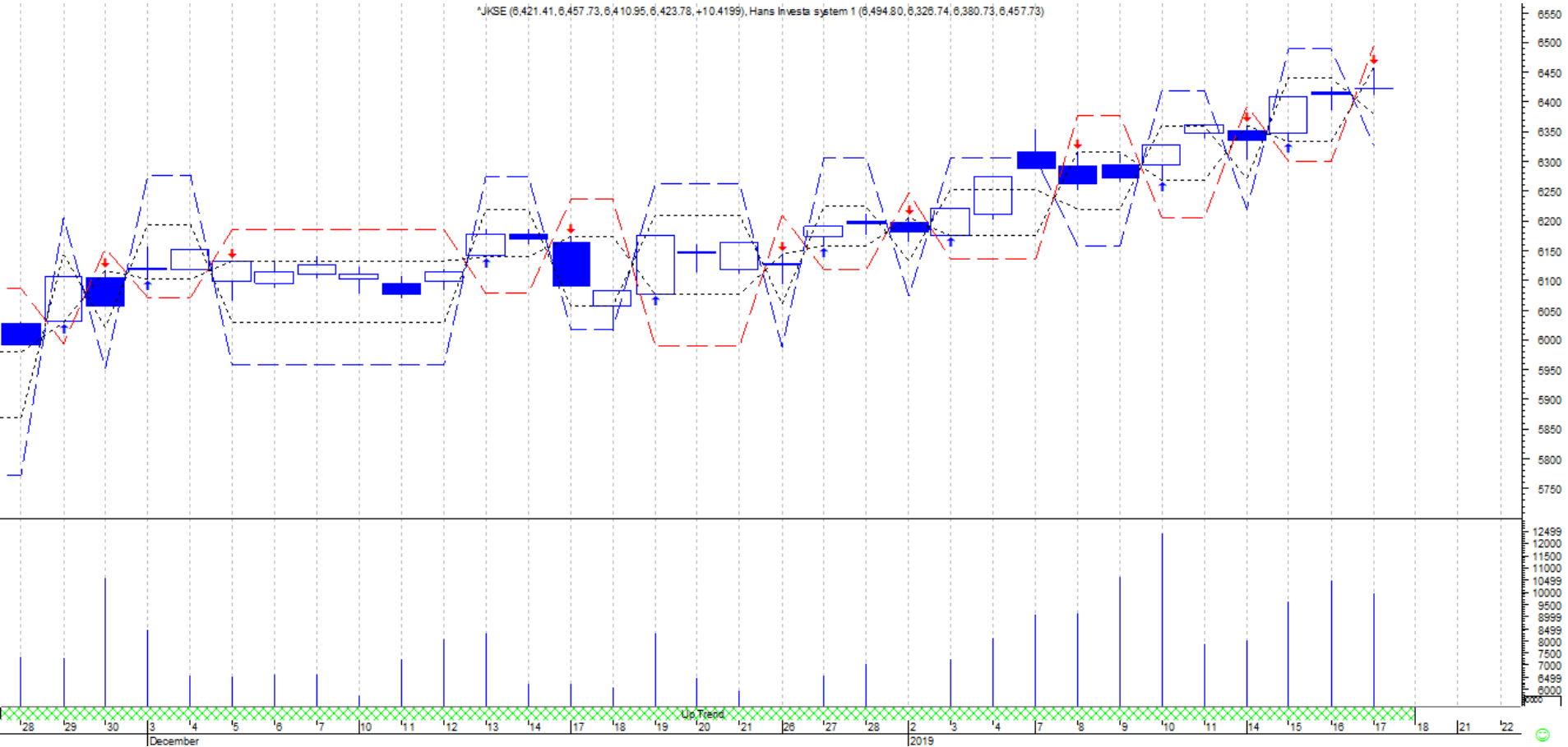
Top Volume

Stock	Sector	Price	Chg	(%)
MABA	Consumer	176	0	0.00%
MYRX	Property	109	2	1.80%
ENRG	Mining	78	1	1.30%
BUMI	Mining	164	5	3.14%
BRMS	Mining	53	3	6.00%

Top Value

Stock	Sector	Price	Chg	(%)
BMRI	Finance	7,875	75	0.96%
BBCA	Finance	26,650	225	0.85%
BBRI	Finance	3,810	30	0.79%
TLKM	Infrastructure	3,990	0	0.00%
UNTR	Mining	26,850	800	3.07%

IHSG Teknikal Chart



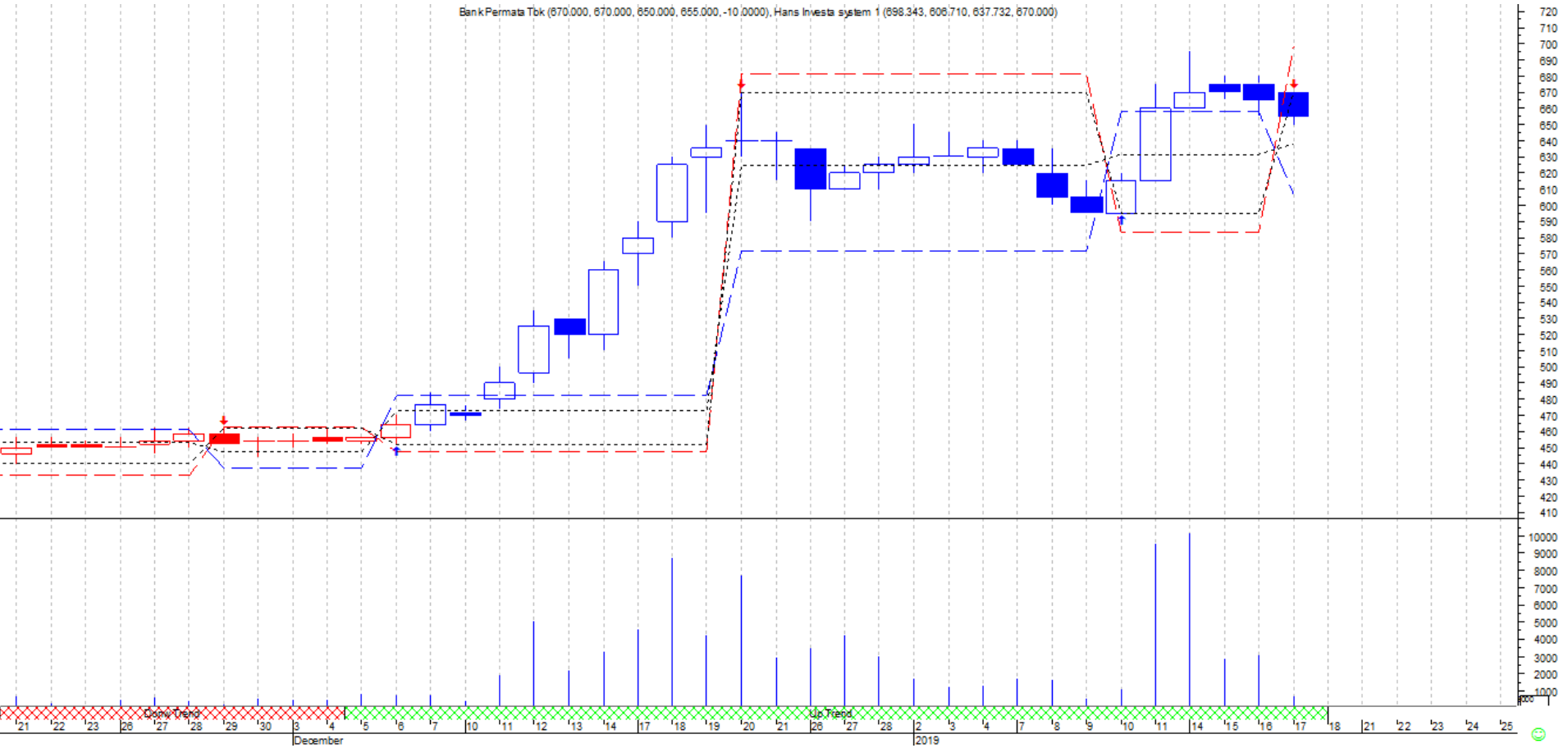
IHSG menguat 10 point membentuk candle dengan body tipis dan shadow di atas dan bawah indikasi konsolidasi. IHSG berpotensi konsolidasi melemah dengan support di level 6385 sampai 6302 dan resistance di level 6457 sampai 6500.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BNLI	655	Sell	680 - 650	-
HOKI	760	Sell	810 - 755	-
MNCN	865	Sell	890 - 845	-
UNTR	26,850	Buy	25,525 - 26,925	25,000

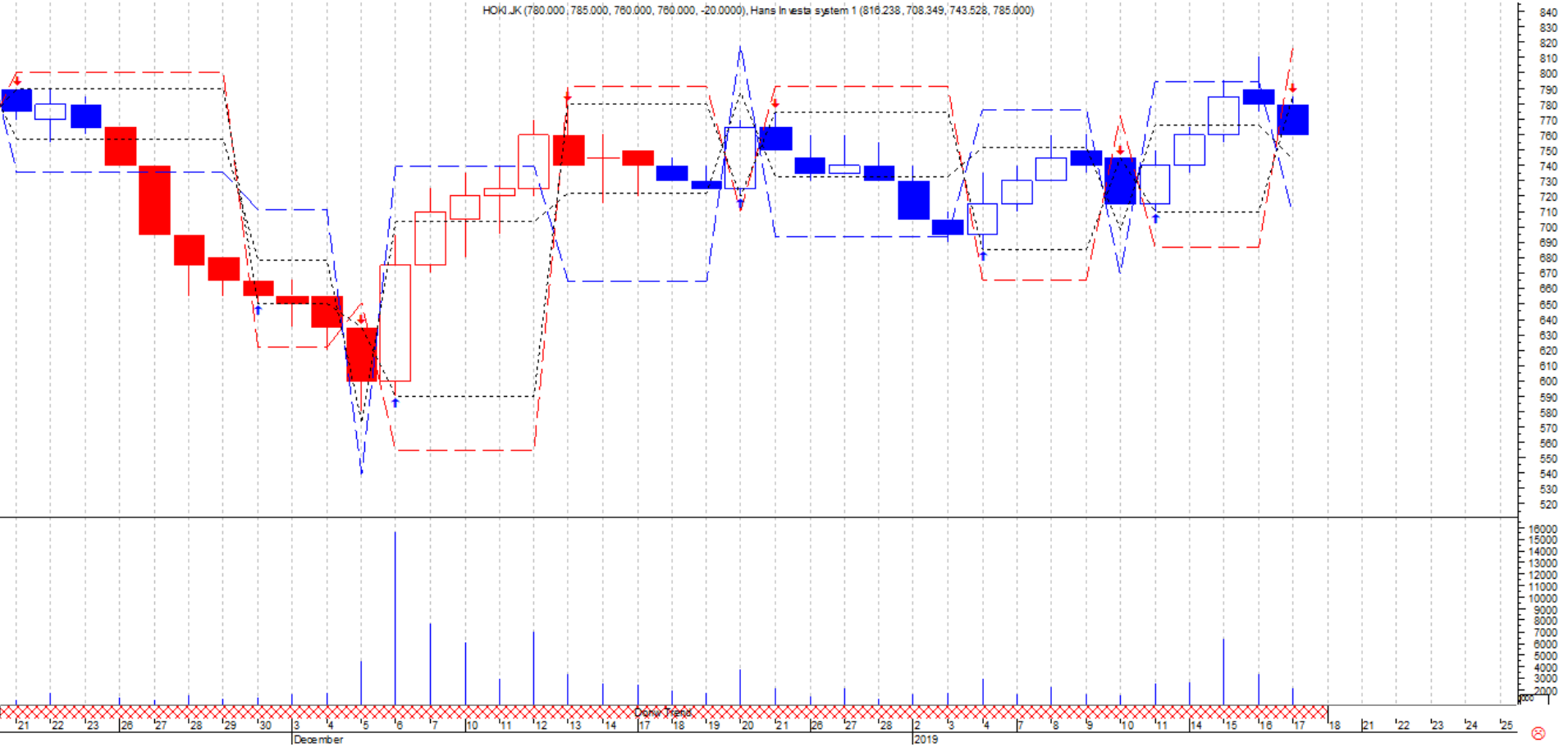
Teknikal View dari Trading Idea

BNLI



BNLI.JK berpotensi melemah, area sos di level 680 sampai 650. Area buy back jika break level 690 dan target pelemahan ke level 620 sampai 610.

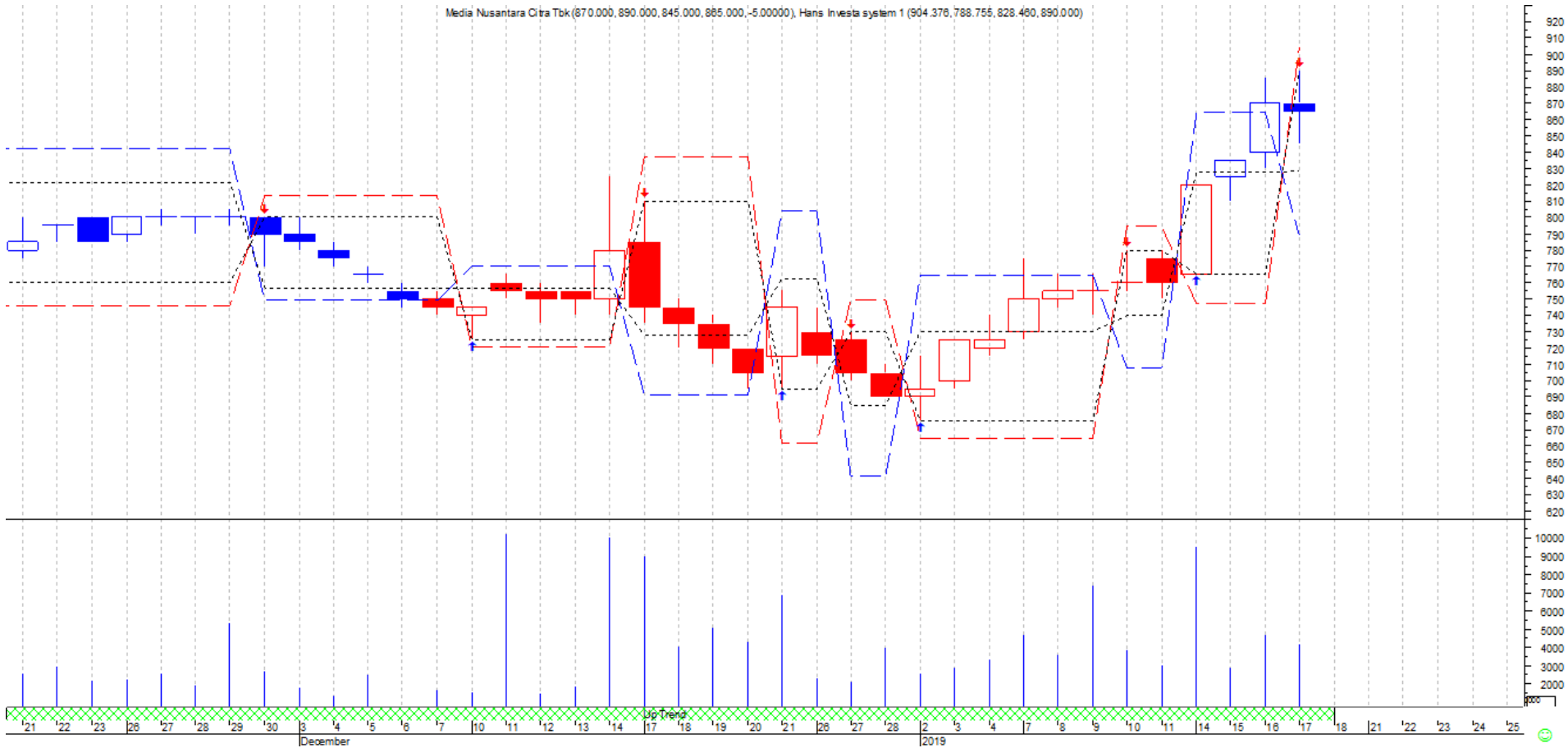
HOKI



HOKI.JK berpotensi melemah, area sos di level 810 sampai 755. Area buy back jika break level 825 dan target pelemahan ke level 730 sampai 715.

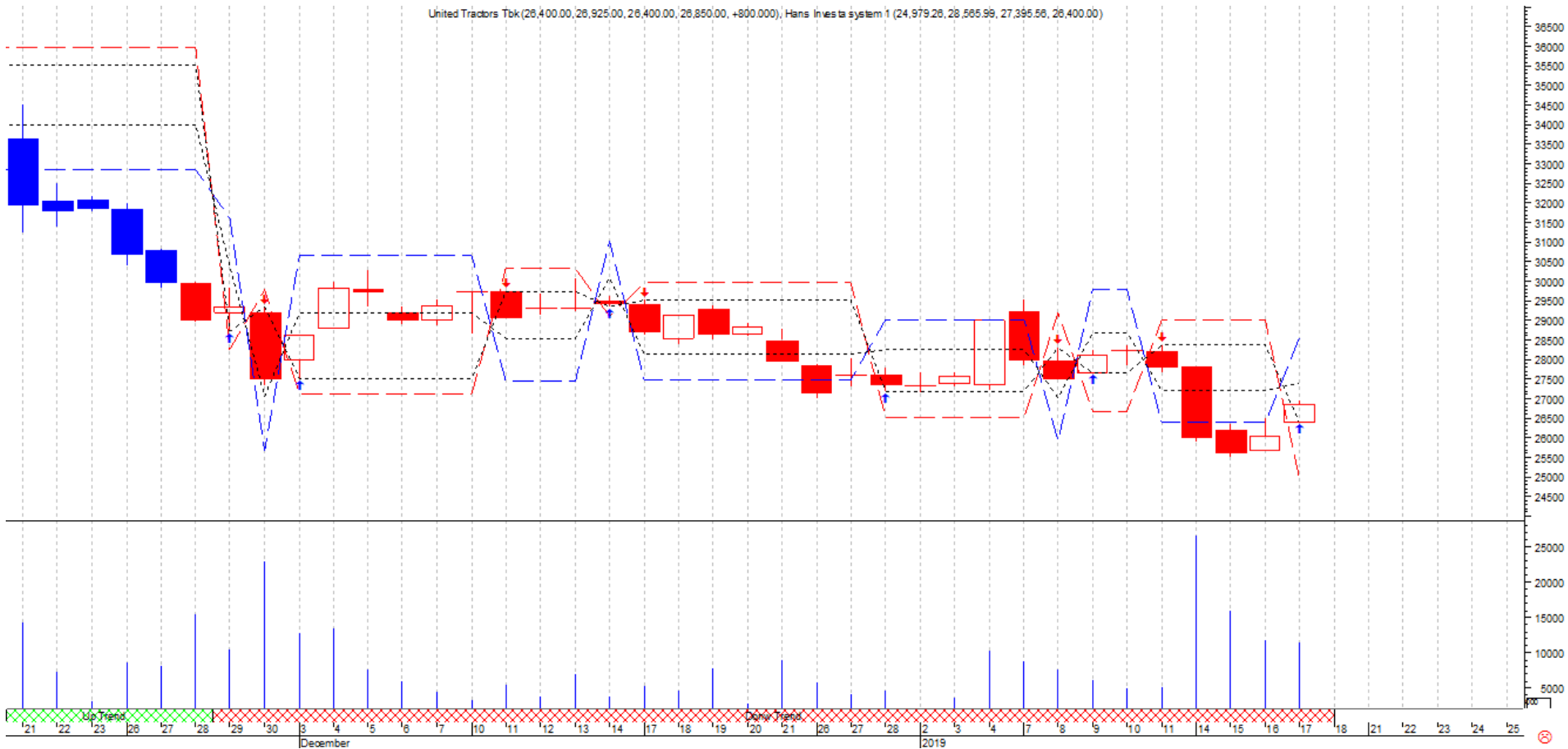
Teknikal View dari Trading Idea

MNCN



MNCN.JK berpotensi melemah, area sos di level 890 sampai 845. Area buy back jika break level 910 dan target pelemahan ke level 810 sampai 790.

UNTR



UNTR.JK berpotensi menguat, area akumulasi di level 25,525 sampai 26,925. Area cut loss bila turun di bawah level 25,000 dan target penguatan ke level 28,000 sampai 28,550

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,423.78	6,457.73	6,380.73	6,494.80	6,326.74	6,586.89	6,154.51	6,026.29	Up Trend	Up Trend
2	AALI.JK	W&S	12,325.00	12,625.00	12,220.06	12,690.83	11,905.09	12,877.50	11,904.00	11,656.00	Up Trend	Up Trend
3	ACES.JK	Buy	1,725.00	1,630.00	1,748.77	1,595.32	1,819.77	1,597.40	1,804.40	1,839.10	Up Trend	Up Trend
4	ADHI.JK	Sell	1,715.00	1,840.00	1,701.28	1,875.95	1,648.46	1,876.80	1,646.40	1,612.10	Up Trend	Up Trend
5	ADRO.JK	W&S	1,460.00	1,435.00	1,354.39	1,511.96	1,294.06	1,463.70	1,324.80	1,297.20	Up Trend	Up Trend
6	AKRA.JK	Sell	4,480.00	4,570.00	4,397.50	4,647.61	4,304.35	4,661.40	4,281.60	4,192.40	Up Trend	Up Trend
7	ANTM.JK	Hold	845.00	780.00	837.10	765.62	863.95	764.40	863.20	879.80	Up Trend	Up Trend
8	ASII.JK	Hold	8,275.00	8,125.00	8,347.68	7,954.03	8,522.44	7,962.50	8,580.00	8,745.00	Down Trend	Up Trend
9	BACA.JK	Sell	298.00	300.00	274.97	317.41	250.01	306.00	270.72	265.08	Down Trend	Down Trend
10	BBCA.JK	Hold	26,650.00	25,950.00	26,552.02	25,682.80	27,031.78	25,431.00	27,352.00	27,878.00	Down Trend	Up Trend
11	BBNI.JK	Hold	9,250.00	8,850.00	9,190.88	8,791.55	9,288.35	8,673.00	9,464.00	9,646.00	Down Trend	Up Trend
12	BBRI.JK	W&S	3,810.00	3,790.00	3,704.69	3,800.33	3,652.08	3,865.80	3,590.40	3,515.60	Down Trend	Up Trend
13	BBTN.JK	W&S	2,760.00	2,770.00	2,656.49	2,812.11	2,573.51	2,825.40	2,592.00	2,538.00	Down Trend	Up Trend
14	BDMN.JK	Sell	8,450.00	8,550.00	8,286.89	8,673.07	8,056.32	8,721.00	8,040.00	7,872.50	Up Trend	Up Trend
15	BJBR.JK	W&S	2,130.00	2,150.00	2,069.53	2,164.02	2,011.89	2,193.00	2,016.00	1,974.00	Up Trend	Up Trend
16	BKSL.JK	Sell	121.00	127.00	118.75	129.85	114.79	129.54	116.16	113.74	Up Trend	Up Trend
17	BMRI.JK	W&S	7,875.00	7,750.00	7,560.82	7,859.54	7,392.15	7,905.00	7,344.00	7,191.00	Down Trend	Up Trend
18	BNLI.JK	Sell	655.00	670.00	637.73	698.34	606.71	683.40	624.00	611.00	Up Trend	Up Trend
19	BRPT.JK	W&S	2,300.00	2,440.00	2,311.91	2,450.33	2,226.39	2,488.80	2,256.00	2,209.00	Up Trend	Up Trend
20	BSDE.JK	W&S	1,400.00	1,480.00	1,394.96	1,514.01	1,339.47	1,509.60	1,363.20	1,334.80	Up Trend	Up Trend
21	BUMI.JK	W&S	164.00	152.00	137.44	160.50	125.12	155.04	136.32	133.48	Up Trend	Up Trend
22	CPIN.JK	W&S	8,475.00	8,600.00	7,965.80	8,860.77	7,534.42	8,772.00	7,824.00	7,661.00	Up Trend	Up Trend
23	CTRA.JK	W&S	1,010.00	1,095.00	1,011.97	1,117.56	972.76	1,116.90	993.60	972.90	Down Trend	Up Trend
24	DOID.JK	Hold	610.00	565.00	627.61	536.44	654.12	553.70	644.80	657.20	Up Trend	Down Trend
25	ELSA.JK	W&S	370.00	374.00	354.04	378.99	341.12	381.48	345.60	338.40	Up Trend	Up Trend
26	ERAA.JK	W&S	2,310.00	2,590.00	2,366.98	2,645.71	2,243.75	2,641.80	2,332.80	2,284.20	Up Trend	Down Trend
27	EXCL.JK	Hold	2,300.00	2,190.00	2,352.38	2,081.76	2,450.77	2,146.20	2,423.20	2,469.80	Up Trend	Down Trend
28	FORZ.JK	Sell	860.00	875.00	844.83	877.58	828.52	892.50	820.80	803.70	Down Trend	Down Trend
29	GGRM.JK	Hold	84,150.00	80,575.00	83,378.84	80,061.92	85,442.57	78,963.50	85,644.00	87,290.99	Down Trend	Up Trend
30	HMSP.JK	Sell	3,790.00	3,870.00	3,727.30	3,921.22	3,631.82	3,947.40	3,628.80	3,553.20	Up Trend	Up Trend
31	HOKI.JK	Sell	760.00	785.00	743.53	816.24	708.35	800.70	729.60	714.40	Up Trend	Down Trend
32	ICBP.JK	Hold	10,000.00	9,925.00	10,228.26	9,869.66	10,509.59	9,726.50	10,504.00	10,706.00	Down Trend	Up Trend
33	IIKP.JK	W&S	240.00	238.00	219.17	248.22	201.13	242.76	216.96	212.44	Up Trend	Down Trend
34	IKAI.JK	W&S	214.00	228.00	213.24	237.59	197.39	232.56	211.20	206.80	Up Trend	Up Trend
35	INCO.JK	Hold	3,640.00	3,510.00	3,753.11	3,413.13	3,907.99	3,439.80	3,868.80	3,943.20	Up Trend	Up Trend
36	INDF.JK	Hold	7,500.00	7,200.00	7,554.88	7,099.69	7,759.31	7,056.00	7,748.00	7,897.00	Up Trend	Up Trend
37	INDY.JK	Buy	2,090.00	1,970.00	2,165.62	1,871.75	2,282.40	1,930.60	2,225.60	2,268.40	Up Trend	Down Trend
38	INKP.JK	W&S	12,650.00	12,900.00	12,262.75	13,250.95	11,713.24	13,158.00	12,048.00	11,797.00	Up Trend	Down Trend
39	INTP.JK	Hold	18,500.00	17,400.00	18,433.48	16,648.63	19,078.20	17,052.00	18,824.00	19,186.00	Down Trend	Up Trend
40	ITMG.JK	W&S	22,425.00	22,450.00	21,374.21	23,017.52	20,512.76	22,899.00	20,880.00	20,445.00	Up Trend	Down Trend
41	JPFA.JK	W&S	2,190.00	2,260.00	2,144.21	2,292.46	2,069.60	2,305.20	2,102.40	2,058.60	Up Trend	Down Trend
42	JSMR.JK	Sell	5,000.00	5,150.00	4,893.49	5,273.50	4,743.39	5,253.00	4,761.60	4,662.40	Up Trend	Up Trend
43	KLBF.JK	W&S	1,610.00	1,630.00	1,574.90	1,650.06	1,529.67	1,662.60	1,536.00	1,504.00	Up Trend	Up Trend
44	KREN.JK	Hold	640.00	605.00	635.40	590.31	657.47	592.90	650.00	662.50	Down Trend	Down Trend
45	LPKR.JK	Sell	282.00	290.00	275.52	304.56	258.13	295.80	270.72	265.08	Up Trend	Up Trend
46	LPPF.JK	Sell	5,900.00	6,250.00	5,761.11	6,502.98	5,507.63	6,375.00	5,664.00	5,546.00	Up Trend	Up Trend
47	LSIP.JK	W&S	1,320.00	1,385.00	1,324.71	1,427.11	1,266.37	1,412.70	1,296.00	1,269.00	Up Trend	Up Trend
48	MABA.JK	Buy	176.00	167.00	188.11	163.29	195.78	163.66	185.12	188.68	Down Trend	Down Trend
49	MAIN.JK	Hold	1,500.00	1,360.00	1,489.87	1,322.11	1,561.67	1,332.80	1,513.20	1,542.30	Up Trend	Up Trend
50	MAMI.JK	W&S	131.00	131.00	124.98	132.32	121.37	133.62	121.92	119.38	Up Trend	Up Trend
51	MEDC.JK	W&S	835.00	835.00	786.06	864.38	745.56	851.70	772.80	756.70	Up Trend	Up Trend
52	MERK.JK	W&S	4,330.00	4,400.00	4,107.69	4,710.37	3,862.93	4,488.00	4,118.40	4,032.60	Down Trend	Down Trend
53	MNCN.JK	Sell	865.00	890.00	828.46	904.38	788.75	907.80	811.20	794.30	Up Trend	Up Trend
54	MYRX.JK	Sell	109.00	111.00	107.27	111.61	104.68	113.22	104.64	102.46	Down Trend	Down Trend
55	PGAS.JK	Hold	2,420.00	2,330.00	2,477.41	2,278.01	2,528.46	2,283.40	2,537.60	2,586.40	Up Trend	Up Trend
56	POOL.JK	Sell	4,800.00	5,150.00	4,755.03	5,346.11	4,590.91	5,253.00	4,608.00	4,512.00	Up Trend	Up Trend
57	PTBA.JK	Buy	4,450.00	4,410.00	4,563.63	4,383.17	4,634.31	4,321.80	4,680.00	4,770.00	Up Trend	Down Trend
58	PTPP.JK	W&S	2,340.00	2,450.00	2,322.32	2,555.64	2,167.81	2,499.00	2,275.20	2,227.80	Up Trend	Up Trend
59	PWON.JK	W&S	670.00	680.00	642.42	694.61	614.56	693.60	628.80	615.70	Up Trend	Up Trend
60	RIMO.JK	W&S	136.00	140.00	130.74	141.26	128.79	142.80	129.60	126.90	Down Trend	Down Trend
61	SCMA.JK	Sell	1,975.00	2,030.00	1,912.85	2,086.35	1,852.65	2,070.60	1,867.20	1,828.30	Down Trend	Up Trend
62	SMCB.JK	Hold	1,850.00	1,830.00	1,880.82	1,803.67	1,921.40	1,793.40	1,929.20	1,966.30	Down Trend	Up Trend
63	SMGR.JK	Hold	12,425.00	11,500.00	12,007.02	11,205.89	12,389.99	11,270.00	12,298.00	12,534.50	Down Trend	Up Trend
64	SMRA.JK	W&S	990.00	1,050.00	992.08	1,092.26	924.30	1,071.00	974.40	954.10	Up Trend	Up Trend
65	SRIL.JK	Hold	342.00	340.00	359.49	321.25	375.93	333.20	368.16	375.24	Down Trend	Down Trend
66	SSIA.JK	Sell	480.00	494.00	469.90	507.66	455.21	503.88	458.88	449.32	Up Trend	Up Trend
67	SSMS.JK	Hold	1,210.00	1,205.00	1,252.95	1,167.51	1,283.23	1,180.90	1,284.40	1,309.10	Up Trend	Up Trend
68	TARA.JK	W&S	865.00	890.00	847.04	901.65	820.71	907.80	825.60	808.40	Down Trend	Down Trend
69	TBIG.JK	W&S	4,700.00	4,950.00	4,563.76	5,064.95	4,170.76	5,049.00	4,425.60	4,333.40	Up Trend	Up Trend
70	TGRA.JK	Buy	780.00	770.00	788.62	765.62	797.84	754.60	811.20	826.80	Down Trend	Down Trend
71	TINS.JK	Sell	945.00	970.00	923.17	996.50	866.80	989.40	902.40	883.60	Up Trend	Up Trend
72	TKIM.JK	W&S	12,800.00	12,950.00	12,297.41	13,287.48	11,810.35	13,209.00	12,072.00	11,820.50	Up Trend	Down Trend
73	TLKM.JK	Hold	3,990.00	3,740.00	3,841.12	3,696.95	3,910.83	3,665.20	3,952.00	4,028.00	Up Trend	Up Trend
74	TOPS.JK	Sell	830.00	840.00	818.12	847.30	795.69	856.80	796.80	780.20	Down Trend	Up Trend
75	TOWR.JK	Hold	690.00	670.00	722.49	656.96	754.45	656.60	743.60	757.90	Up Trend	Up Trend
76	TRAM.JK	Sell	197.00	210.00	191.21	214.44	176.75	214.20	189.12	185.18	Up Trend	Up Trend
77	UNTR.JK	Buy	26,850.00	26,400.00	27,395.56	24,979.26	28,565.99	25,872.00	28,002.00	28,540.50	Down Trend	Down Trend
78	UNVR.JK	W&S	48,875.00	49,850.00	47,505.45	50,643.62	45,789.96	50,847.00	45,912.00	44,955.50	Up Trend	Up Trend
79	WIKA.JK	W&S	1,880.00	1,960.00	1,872.39	1,993.47	1,797.21	1,999.20	1,828.80	1,790.70	Up Trend	Up Trend
80	WOOD.JK	Sell	595.00	620.00	583.40	637.96	559.00	632.40	571.20	559.30	Up Trend	Down Trend
81	WSBP.JK	Hold	394.00	386.00	402.37	379.63	414.06	378.28	411.84	419.76	Up Trend	Up Trend
82	WSKT.JK	Sell	2,040.00	2,140.00	2,001.14	2,191.99	1,912.49	2,182.80	1,939.20	1,898.80	Up Trend	Up Trend
83	ZINC.JK	Buy	1,520.00	1,515.00	1,553.23	1,485.52	1,592.42	1,484.70	1,596.40	1,627.10	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

- W&S = Wait and See
- HOLD = Tahan, apabila masih punya posisi jangan jual
- Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Des.2018
01-Jan-2019	Inflasi Indonesia (YoY)	Des.2018
07-Jan-2019	Kepercayaan Konsumen Indonesia	Des.2018
08-Jan-2019	Cadangan Devisa Indonesia (USD)	Des.2018
09-Jan-2019	Penjualan Ritel Indonesia (YoY)	Okt.2018
11-Jan-2019	Penjualan Ritel Indonesia (YoY)	Nop.2018
14-Jan-2019	Tingkat Fasilitas Simpanan	Jan.2018
14-Jan-2019	Suku Bunga Fasilitas Kredit	Jan.2018
14-Jan-2019	Pertumbuhan Ekspor Indonesia (YoY)	(YoY)
14-Jan-2019	Pertumbuhan Impor ndonesia (YoY)	(YoY)
17-Jan-2019	Tingkat Fasilitas Simpanan	Jan.2018
17-Jan-2019	Suku Bunga Fasilitas Kredit	Jan.2018
31-Jan-2019	Uang Beredar M2 Indonesia (YoY)	Des.2018
31-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Jan.2018

Disclaimer

We have based this document on information obtained from sources we believe to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Expressions of opinion contained herein are those of PT Danpac Sekuritas only and are subject to change without notice. Any recommendation contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is for the information of the addressee only and is not to be taken as substitution for the exercise of judgment by the addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities.