

08 Januari 2019

Market Review

IHSG, Senin 07 Januari 2019 ditutup menguat sebesar 12,68 poin atau 0,20% ke level 6.287. Setelah bergerak diantara 6.287 - 6.354. Sebanyak 240 saham naik, 166 saham turun, dan 217 saham tidak bergerak. Investor bertransaksi Rp 8,66 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 398 miliar.

Market Outlook

Bursa Wall Street menguat untuk sesi kedua berturut-turut, Senin (07/01), tanda sentimen investor yang membaik meski terjadi penutupan aktivitas pemerintah (government shutdown) Amerika dan tekanan ekonomi lainnya. Dow Jones Industrial Average berakhir 0,42 persen lebih tinggi atau 98,19 poin menjadi 23.531,35, indeks berbasis luas S&P 500 naik 0,7 persen atau 17,75 poin menjadi 2.549,69, Indeks Komposit Nasdaq melonjak 1,26 persen atau 84,61 poin menjadi 6.823,47.

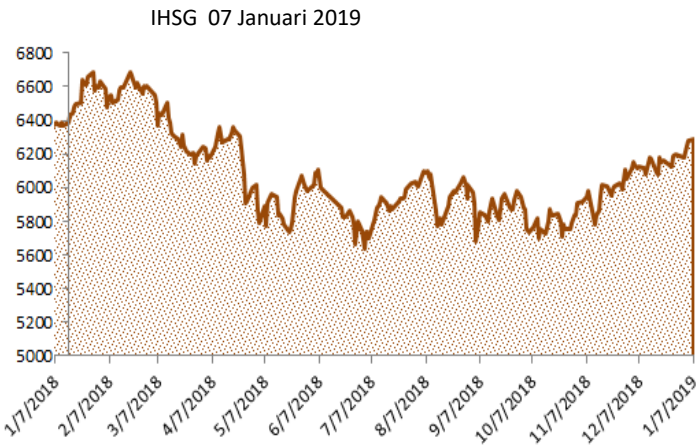
Saham di Eropa ditutup lebih rendah, Senin (07/01), menghapus kenaikan sebelumnya yang terlihat di belakang perundingan perdagangan antara Amerika Serikat dan China. Pan-Eropa Stoxx 600 menyusut 0,15 persen atau 0,50 poin menjadi 342,88, dengan sektor menunjuk ke arah berbeda, Bursa regional utama kompak berakhir di zona merah. Indeks FTSE 100 Inggris berkurang 0,39 persen atau 26,54 poin menjadi 6.810,88, DAX Jerman melemah 19,88 poin (0,18 persen) menjadi 10.747,81, dan CAC 40 Prancis turun 0,38 persen (17,95 poin) menjadi 4.719,17.

Pasar saham Asia berakhir di zona hijau pada perdagangan pekan kedua awal tahun 2019, Senin (07/01). Sentimen investor terdongkrak oleh putaran baru negosiasi dagang USA dan China di Beijing pada pekan ini. Indeks Nikkei 225 (Jepang) +2,44% ke 20.038. Indeks Hang Seng (Hong Kong) +0,82% ke posisi 25.835. Indeks Straits Times (Singapura) +1,42% ke level 3.102.

Indeks Harga Saham Gabungan (IHSG) berakhir di area hijau pada perdagangan hari Senin (07/01). IHSG melaju +0,20 persen (+12 poin) ke level 6.287. Indeks LQ45 +0,11% ke level 1.002 poin. IDX30 +0,02% ke level 551 poin. Indeks JII +0,34% ke level 704. Indeks Kompas100 +0,36% ke level 1.287. Indeks Sri Kehati +0,47% ke posisi 386. Indeks Sinfra18 +0,67% ke level 318. Sektor agri dan infrastruktur menjadi penopang utama laju IHSG . Kedua sektor tersebut melaju masing-masing +1,95 persen dan +1,19 persen. Nilai tukar rupiah +0,96 persen ke level Rp14.090.

News Emiten

- WOOD targetkan ekspor tetap berkontribusi besar di tahun ini.** Emiten manufaktur kayu PT Integra Indocabinet Tbk (WOOD) menargetkan pendapatan tahun ini Rp 2,4 triliun. Dari target pendapatan tersebut, perusahaan berkode emiten WOOD ini membidik kontribusi terbesar berasal dari ekspor yakni 70%. Meski rupiah menguat terhadap dollar Amerika Serikat namun WOOD tetap optimistis kontribusi ekspor akan meningkat ditahun ini. Pasalnya masih terdapat sentimen perang dagang antara Amerika Serikat (AS) dan China. Ditambah lagi, perusahaan akan meluncurkan beberapa produk baru pada kuartal II-2019, seperti metal furniture, wooden blind dan white prine molding-diproyeksikan akan mengerek profit margin lebih tinggi.
- Terdorong IHSG, kapitalisasi pasar Bank BCA salip DBS Singapura.** Kenaikan Indeks Harga Saham Gabungan (IHSG) pada hari ini, Senin (7/1) juga ikut mengungkit kapitalisasi pasar beberapa emiten besar. Salah satunya adalah PT Bank Central Asia Tbk (BBCA). Harga saham BBCA ditutup naik 0,77% ke level 26.225 per saham. Dengan begitu, kapitalisasi pasar BCA pada penutupan hari ini tercatat sebesar Rp 646,6 triliun. kapitalisasi pasar BCA hari ini sempat menembus angka US\$ 46,01 miliar. Sedangkan pada saat yang sama kapitalisasi pasar DBS Singapura sebesar US\$ 43,8 miliar. Adapun BCA menyalip kapitalisasi pasar DBS ini bukan merupakan hal yang baru. Kejadian serupa terjadi pada 13 Februari 2016 lalu.



IHSG Statistics

		Chg	(%)
Close	6,287	+12.68	+0.20%
Volume (Jutaan Lembar)	12,056		
Value (Rp Milliar)	8,656		
Year to Date (YTD)			+1.50%
Quarter to Date (QTD)			+5.76%
Month to date (MTD)			+2.18%
PE			14.7

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	23,531.35	98.19	0.42%
Nasdaq	6,823.47	84.61	1.26%
S&P 500	2,549.69	17.75	0.70%
<u>Eropa</u>			
FTSE 100	6,810.88	-26.54	-0.39%
DAX	10,747.81	-19.88	-0.18%
CAC	4,719.17	-17.94	-0.38%
<u>Asia</u>			
Nikkei	20,038.97	477.01	2.44%
Hang Seng	25,835.70	209.67	0.82%
Straits Times	3,102.80	43.57	1.42%

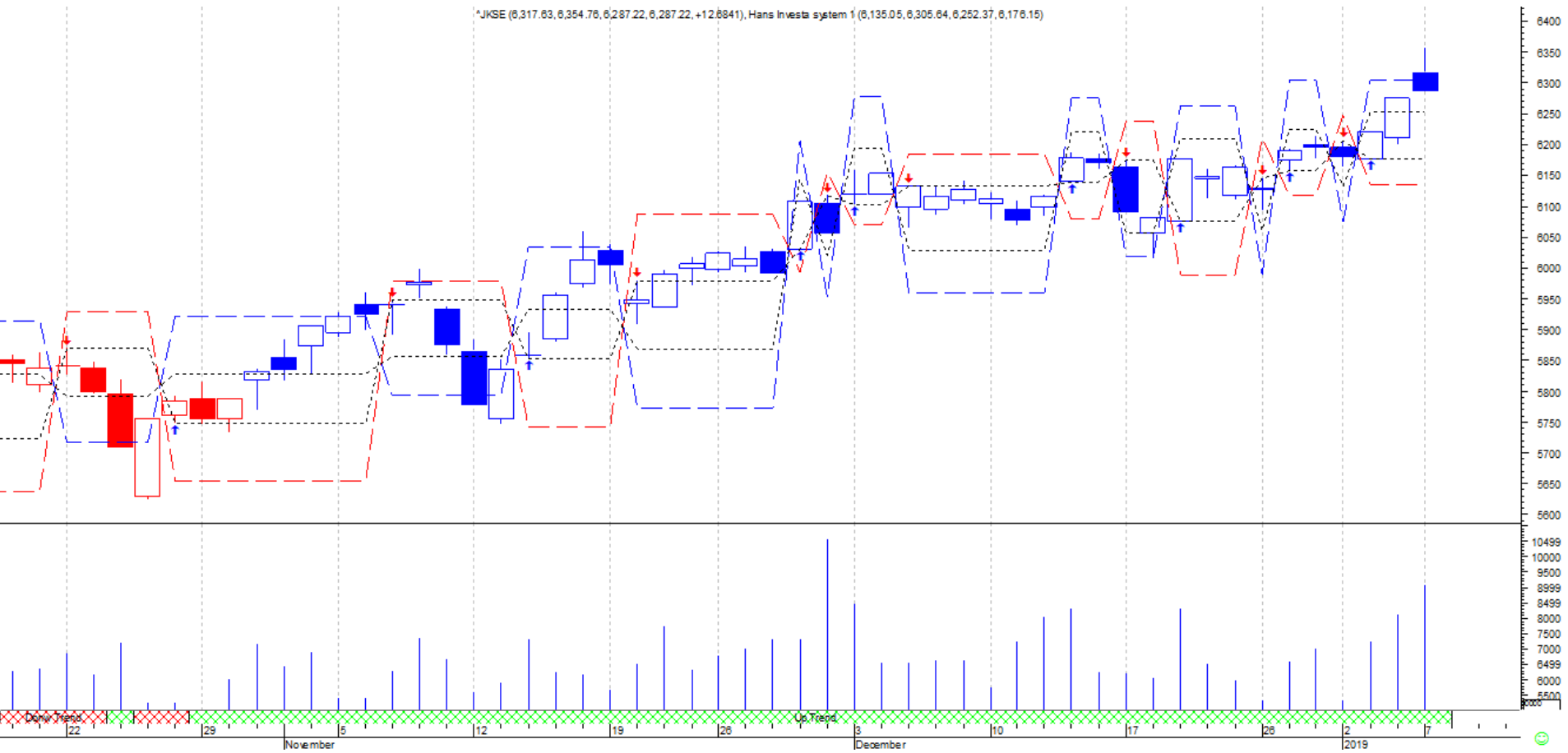
Top Volume

Stock	Sector	Price	Chg	(%)
MYRX	Property	111	0	0.00%
MABA	Consumer	196	0	0.00%
BUMI	Mining	137	6	4.58%
SRIL	Consumer	358	2	0.56%
TRAM	Infrastructure	169	4	2.31%

Top Value

Stock	Sector	Price	Chg	(%)
TLKM	Infrastructure	3,770	60	1.62%
BBCA	Finance	26,225	200	0.77%
SRIL	Consumer	358	2	0.56%
ASII	Miscellaneous	8,150	200	2.40%
BBRI	Finance	3,660	0	0.00%

IHSG Teknikal Chart



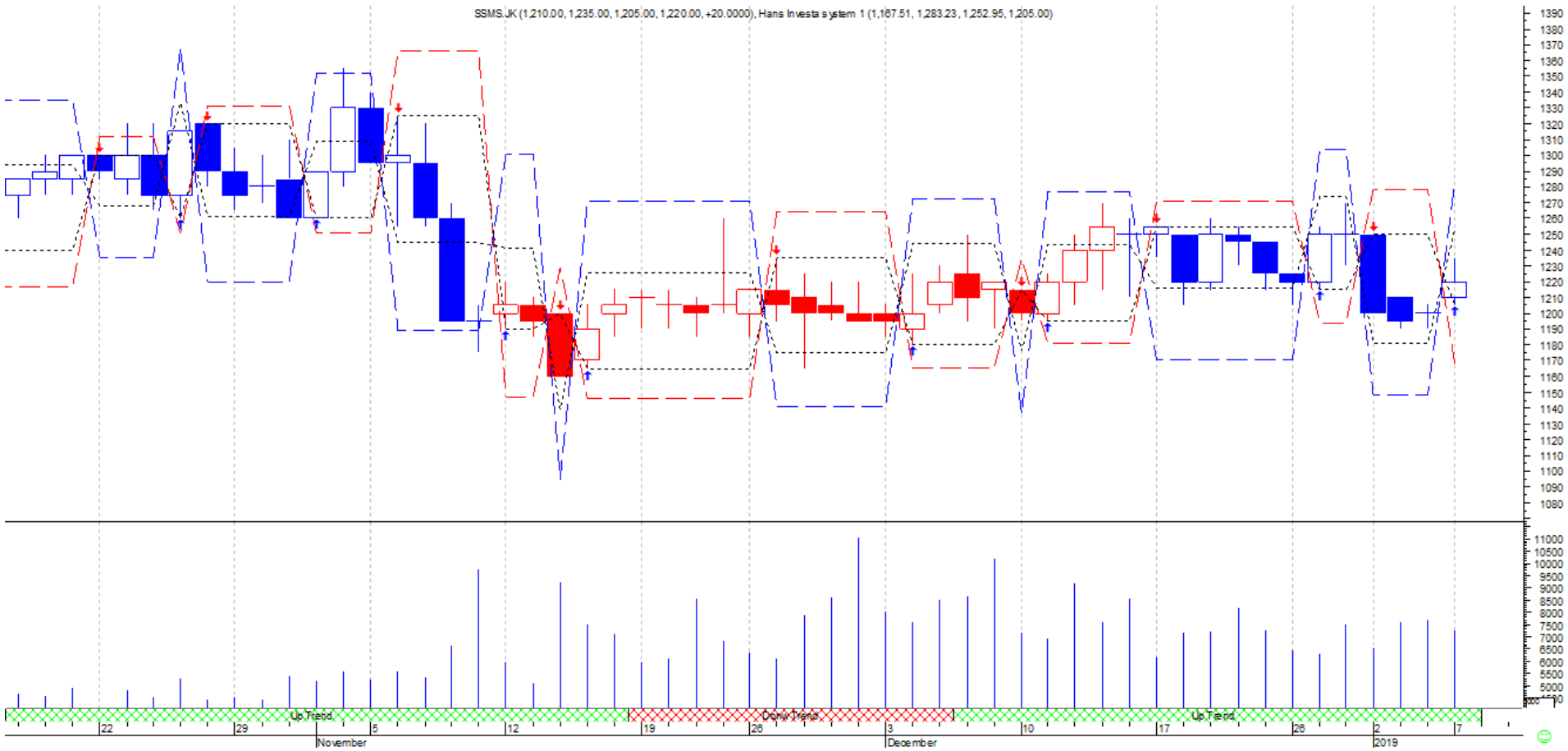
IHSG menguat 12 point membentuk candle dengan body turun kecil dan shadow di atas indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6250 sampai 6200 dan resistance di level 6354 sampai 6400.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
SSMS	1,220	Buy	1,190 - 1,235	1,160
TLKM	3,770	Buy	3,690 - 3,790	3,610
SMCB	1,930	Sell	1,985 - 1,885	-
ZINC	1,615	Sell	1,620 - 1,590	-

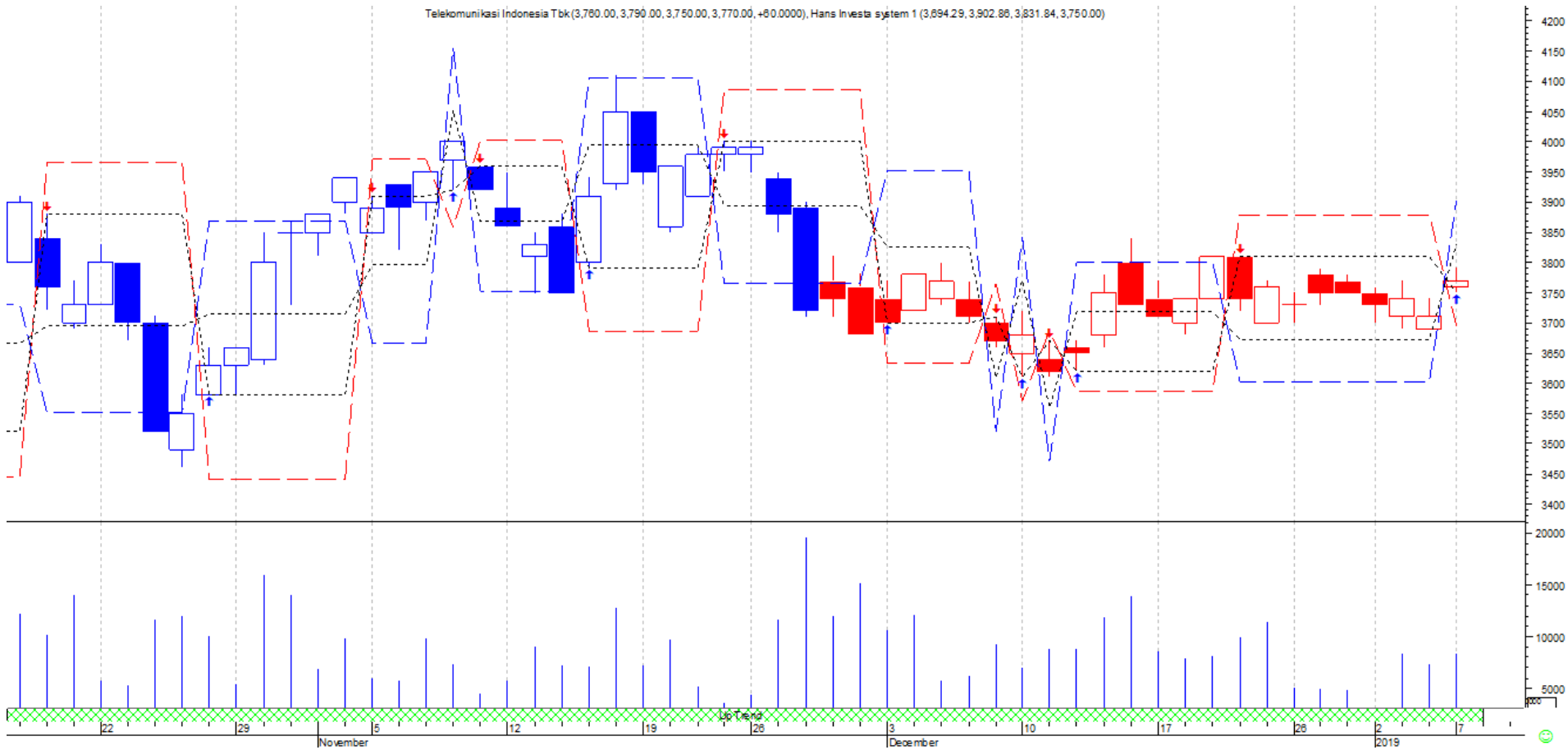
Teknikal View dari Trading Idea

SSMS



SSMS.JK berpeluang menguat, area akumulasi di level 1,190 sampai 1,235. Area cut loss bila turun di bawah level 1,160 dan target penguatan ke level 1,280 sampai 1,310 .

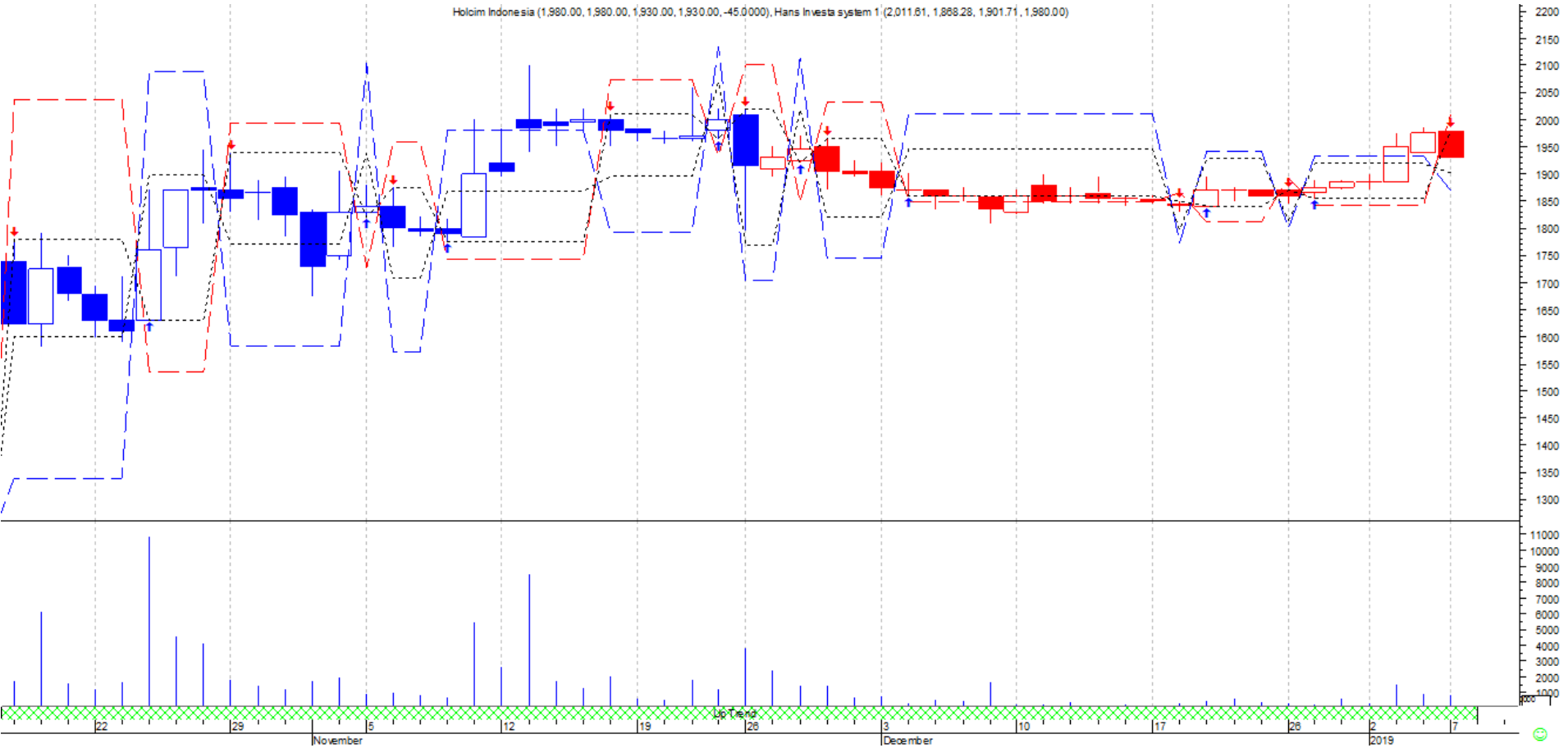
TLKM



TLKM.JK berpeluang menguat, area akumulasi di level 3,690 sampai 3,790. Area cut loss bila turun di bawah level 3,610 dan target penguatan ke level 3,940 sampai 4,020 .

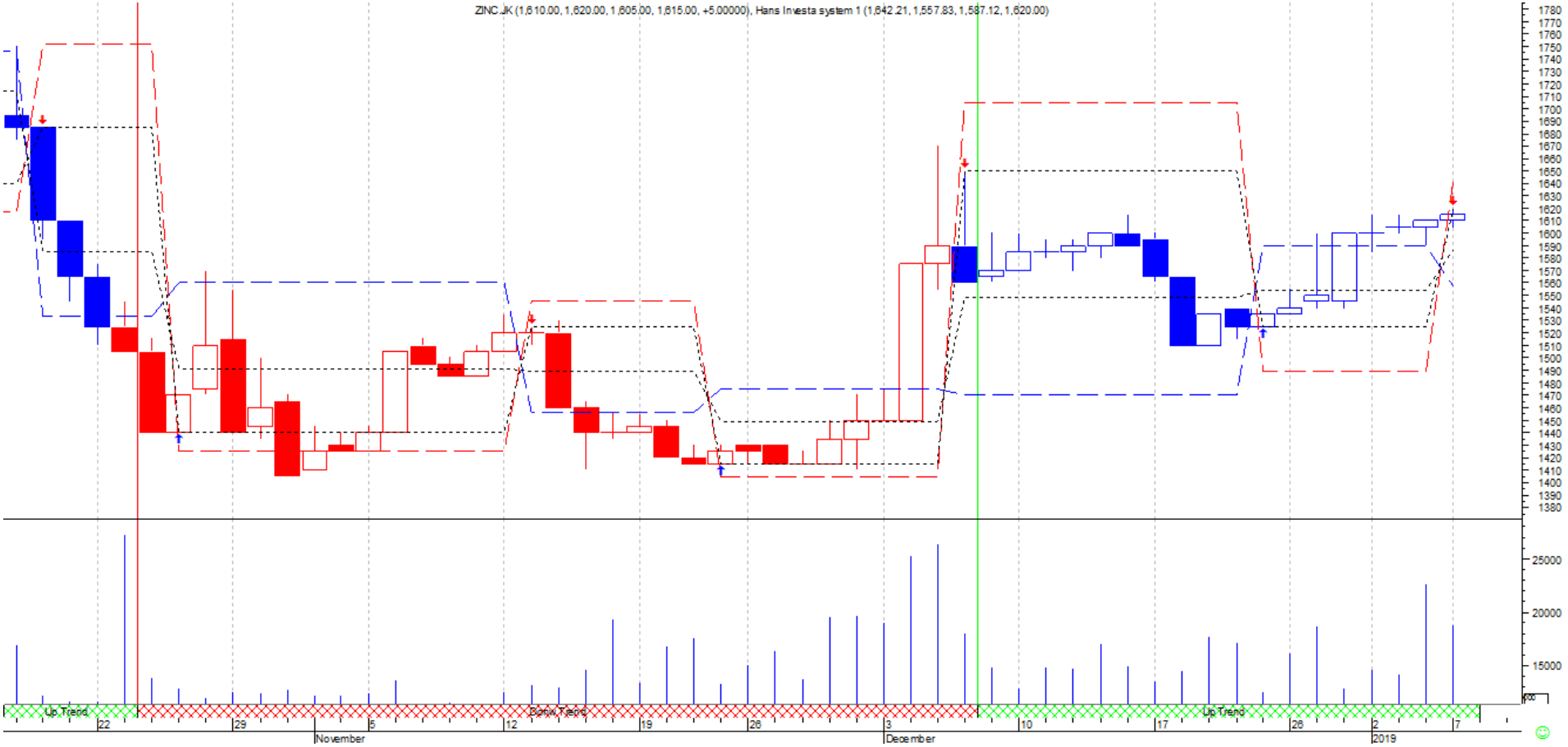
Teknikal View dari Trading Idea

SMCB



SMCB.JK berpotensi melemah, area sos di level 1,985 sampai 1,885. Area buy back jika break level 2,025 dan target pelemahan ke level 1,850 sampai 1,810.

ZINC



ZINC.JK berpotensi melemah, area sos di level 1,620 sampai 1,590. Area buy back jika break level 1,650 dan target pelemahan ke level 1,540 sampai 1,500.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,287.22	6,176.15	6,252.37	6,135.05	6,305.64	6,052.63	6,469.85	6,594.27	Up Trend	Up Trend
2	AALI.JK	Hold	12,425.00	11,700.00	12,427.05	11,253.91	12,837.28	11,466.00	12,714.00	12,958.50	Up Trend	Up Trend
3	ACES.JK	Hold	1,650.00	1,470.00	1,544.32	1,444.33	1,580.99	1,440.60	1,580.80	1,611.20	Down Trend	Up Trend
4	ADHI.JK	Hold	1,715.00	1,570.00	1,620.69	1,556.25	1,666.72	1,538.60	1,658.80	1,690.70	Up Trend	Up Trend
5	ADRO.JK	Hold	1,390.00	1,215.00	1,247.50	1,192.79	1,278.32	1,190.70	1,274.00	1,298.50	Up Trend	Down Trend
6	AKRA.JK	Hold	4,650.00	4,250.00	4,436.49	4,170.10	4,565.35	4,165.00	4,544.80	4,632.20	Up Trend	Up Trend
7	ANTM.JK	Hold	770.00	745.00	779.06	731.96	804.95	730.10	795.60	810.90	Up Trend	Up Trend
8	ASII.JK	Sell	8,150.00	8,475.00	8,096.27	8,589.75	7,832.65	8,644.50	7,824.00	7,661.00	Down Trend	Up Trend
9	BACA.JK	Buy	308.00	296.00	312.94	295.37	330.56	290.08	320.32	326.48	Down Trend	Up Trend
10	BBCA.JK	Buy	26,225.00	26,225.00	26,885.48	25,684.73	27,408.22	25,700.50	27,690.00	28,222.50	Down Trend	Up Trend
11	BBNI.JK	Buy	8,875.00	8,825.00	9,021.20	8,689.91	9,163.43	8,648.50	9,282.00	9,460.50	Down Trend	Up Trend
12	BBRI.JK	Hold	3,660.00	3,610.00	3,698.79	3,565.92	3,758.90	3,537.80	3,806.40	3,879.60	Down Trend	Up Trend
13	BBTN.JK	Hold	2,640.00	2,560.00	2,664.03	2,513.70	2,735.04	2,508.80	2,724.80	2,777.20	Down Trend	Up Trend
14	BDMN.JK	Buy	8,125.00	7,875.00	8,191.00	7,782.35	8,416.37	7,717.50	8,476.00	8,639.00	Up Trend	Up Trend
15	BJBR.JK	Hold	2,080.00	2,000.00	2,111.00	1,967.20	2,176.01	1,960.00	2,163.20	2,204.80	Up Trend	Up Trend
16	BKSL.JK	Hold	116.00	109.00	114.25	105.33	118.43	106.82	116.48	118.72	Down Trend	Up Trend
17	BMRI.JK	Hold	7,425.00	7,150.00	7,497.65	7,028.98	7,693.79	7,007.00	7,748.00	7,897.00	Down Trend	Up Trend
18	BNLI.JK	W&S	625.00	670.00	624.58	681.07	571.66	683.40	604.80	592.20	Up Trend	Up Trend
19	BRPT.JK	W&S	2,440.00	2,450.00	2,313.96	2,493.82	2,237.00	2,499.00	2,256.00	2,209.00	Up Trend	Up Trend
20	BSDE.JK	Hold	1,405.00	1,215.00	1,289.06	1,180.56	1,330.51	1,190.70	1,315.60	1,340.90	Down Trend	Up Trend
21	BUMI.JK	Hold	137.00	101.00	109.83	99.10	117.20	98.98	110.24	112.36	Down Trend	Down Trend
22	CPIN.JK	Hold	7,575.00	6,950.00	7,590.74	6,749.38	8,037.56	6,811.00	7,800.00	7,950.00	Up Trend	Up Trend
23	CTRA.JK	Hold	1,085.00	985.00	1,049.13	937.36	1,098.09	965.30	1,066.00	1,086.50	Down Trend	Up Trend
24	DOID.JK	Hold	550.00	500.00	551.28	492.70	569.05	490.00	556.40	567.10	Down Trend	Down Trend
25	ELSA.JK	Hold	356.00	340.00	349.82	334.73	363.67	333.20	357.76	364.64	Up Trend	Up Trend
26	ERAA.JK	Hold	2,500.00	2,110.00	2,261.99	2,079.02	2,354.31	2,067.80	2,288.00	2,332.00	Up Trend	Down Trend
27	EXCL.JK	Hold	2,140.00	1,970.00	2,073.16	1,951.49	2,148.33	1,930.60	2,111.20	2,151.80	Up Trend	Down Trend
28	FORZ.JK	Hold	885.00	870.00	911.28	843.42	944.34	852.60	936.00	954.00	Down Trend	Down Trend
29	GGRM.JK	W&S	82,750.00	84,125.00	82,068.12	84,754.29	79,708.18	85,807.50	79,800.00	78,137.50	Up Trend	Up Trend
30	HMSP.JK	Hold	3,910.00	3,800.00	3,944.16	3,705.29	4,070.22	3,724.00	4,045.60	4,123.40	Up Trend	Up Trend
31	HOKI.JK	Hold	730.00	685.00	751.81	665.44	776.53	671.30	764.40	779.10	Up Trend	Down Trend
32	ICBP.JK	W&S	10,350.00	10,825.00	10,321.05	10,971.06	9,949.18	11,041.50	10,032.00	9,823.00	Up Trend	Up Trend
33	IIKP.JK	W&S	210.00	240.00	198.59	250.53	182.66	244.80	193.92	189.88	Up Trend	Down Trend
34	IKAI.JK	W&S	190.00	194.00	174.94	204.81	147.50	197.88	174.72	171.08	Up Trend	Up Trend
35	INCO.JK	Buy	3,260.00	3,210.00	3,383.83	3,053.88	3,520.39	3,145.80	3,452.80	3,519.20	Up Trend	Down Trend
36	INDF.JK	W&S	7,425.00	7,400.00	7,168.98	7,551.31	6,854.44	7,548.00	6,984.00	6,838.50	Up Trend	Up Trend
37	INDY.JK	Hold	1,950.00	1,580.00	1,661.21	1,515.42	1,728.20	1,548.40	1,679.60	1,711.90	Down Trend	Down Trend
38	INKP.JK	W&S	11,150.00	11,950.00	11,177.66	12,280.75	10,777.04	12,189.00	11,040.00	10,810.00	Up Trend	Down Trend
39	INTP.JK	Hold	18,025.00	18,225.00	18,994.84	17,683.78	19,644.13	17,860.50	19,396.00	19,769.00	Down Trend	Up Trend
40	ITMG.JK	Hold	20,850.00	19,750.00	21,954.67	19,170.06	22,206.34	19,355.00	22,646.00	23,081.50	Up Trend	Down Trend
41	JPFA.JK	Hold	2,250.00	2,070.00	2,189.97	1,981.55	2,311.46	2,028.60	2,225.60	2,268.40	Down Trend	Down Trend
42	JSMR.JK	Hold	4,810.00	4,280.00	4,407.64	4,229.30	4,518.48	4,194.40	4,524.00	4,611.00	Up Trend	Up Trend
43	KLBF.JK	Hold	1,595.00	1,505.00	1,571.41	1,495.56	1,615.28	1,474.90	1,606.80	1,637.70	Down Trend	Up Trend
44	KREN.JK	Buy	635.00	635.00	665.01	611.69	683.21	622.30	681.20	694.30	Down Trend	Down Trend
45	LPKR.JK	Hold	270.00	238.00	283.10	231.48	295.02	233.24	291.20	296.80	Up Trend	Up Trend
46	LPPF.JK	Hold	5,775.00	5,625.00	5,942.00	5,375.50	6,241.04	5,512.50	6,032.00	6,148.00	Up Trend	Up Trend
47	LSIP.JK	Hold	1,375.00	1,255.00	1,319.90	1,198.49	1,364.09	1,229.90	1,346.80	1,372.70	Up Trend	Up Trend
48	MABA.JK	Hold	196.00	206.00	236.35	177.54	268.79	201.88	230.88	235.32	Down Trend	Down Trend
49	MAIN.JK	Hold	1,515.00	1,280.00	1,372.19	1,245.23	1,436.74	1,254.40	1,393.60	1,420.40	Up Trend	Down Trend
50	MAMI.JK	Hold	126.00	117.00	124.15	112.04	128.74	114.66	126.88	129.32	Up Trend	Up Trend
51	MEDC.JK	Hold	810.00	685.00	734.30	652.40	771.19	671.30	743.60	757.90	Up Trend	Up Trend
52	MERK.JK	Hold	4,020.00	4,090.00	4,638.89	3,133.51	5,536.67	4,008.20	4,576.00	4,664.00	Down Trend	Down Trend
53	MNCN.JK	Hold	750.00	675.00	730.27	664.39	764.62	661.50	743.60	757.90	Down Trend	Up Trend
54	MYRX.JK	W&S	111.00	119.00	107.97	121.18	103.77	121.38	104.64	102.46	Down Trend	Down Trend
55	PGAS.JK	Hold	2,270.00	2,120.00	2,210.01	2,099.75	2,291.81	2,077.60	2,256.80	2,300.20	Up Trend	Up Trend
56	POOL.JK	W&S	4,890.00	4,890.00	4,705.26	5,196.71	4,386.02	4,987.80	4,608.00	4,512.00	Down Trend	Down Trend
57	PTBA.JK	Hold	4,400.00	4,120.00	4,428.21	4,049.57	4,528.17	4,037.60	4,565.60	4,653.40	Up Trend	Down Trend
58	PTPP.JK	Hold	2,100.00	1,805.00	1,887.68	1,758.74	1,961.16	1,768.90	1,924.00	1,961.00	Up Trend	Up Trend
59	PWON.JK	Hold	660.00	590.00	617.06	582.04	635.76	578.20	629.20	641.30	Down Trend	Up Trend
60	RIMO.JK	Hold	138.00	133.00	144.36	124.51	166.83	130.34	143.52	146.28	Down Trend	Down Trend
61	SCMA.JK	Buy	1,880.00	1,860.00	1,916.97	1,828.13	1,985.33	1,822.80	1,960.40	1,998.10	Down Trend	Up Trend
62	SMCB.JK	Sell	1,930.00	1,980.00	1,901.71	2,011.61	1,868.28	2,019.60	1,852.80	1,814.20	Down Trend	Up Trend
63	SMGR.JK	Sell	11,400.00	11,625.00	11,230.24	11,799.34	11,055.91	11,857.50	10,944.00	10,716.00	Down Trend	Up Trend
64	SMRA.JK	Hold	885.00	775.00	820.31	765.17	865.45	759.50	832.00	848.00	Down Trend	Up Trend
65	SRIL.JK	Hold	358.00	348.00	366.28	343.11	374.89	341.04	378.56	385.84	Down Trend	Down Trend
66	SSIA.JK	Buy	494.00	480.00	506.27	473.03	524.39	470.40	517.92	527.88	Up Trend	Up Trend
67	SSMS.JK	Buy	1,220.00	1,205.00	1,252.95	1,167.51	1,283.23	1,180.90	1,284.40	1,309.10	Up Trend	Up Trend
68	TARA.JK	Hold	885.00	865.00	897.78	843.09	925.87	847.70	920.40	938.10	Down Trend	Down Trend
69	TBIG.JK	Hold	3,590.00	3,510.00	3,647.62	3,433.49	3,737.24	3,439.80	3,733.60	3,805.40	Up Trend	Down Trend
70	TGRA.JK	Buy	765.00	750.00	775.61	733.17	800.56	735.00	795.60	810.90	Down Trend	Down Trend
71	TINS.JK	Hold	750.00	700.00	761.49	686.10	787.32	686.00	785.20	800.30	Up Trend	Up Trend
72	TKIM.JK	Hold	11,300.00	10,850.00	11,697.58	10,726.17	11,889.43	10,633.00	11,856.00	12,084.00	Down Trend	Down Trend
73	TLKM.JK	Buy	3,770.00	3,750.00	3,831.84	3,694.29	3,902.86	3,675.00	3,941.60	4,017.40	Down Trend	Up Trend
74	TOPS.JK	Hold	850.00	810.00	856.58	796.74	879.69	793.80	884.00	901.00	Up Trend	Up Trend
75	TOWR.JK	W&S	675.00	705.00	654.19	748.63	600.79	719.10	643.20	629.80	Up Trend	Up Trend
76	TRAM.JK	Sell	169.00	176.00	161.59	180.73	150.54	179.52	160.32	156.98	Up Trend	Up Trend
77	UNTR.JK	Hold	27,975.00	27,200.00	28,260.28	26,528.74	29,024.73	26,656.00	28,912.00	29,468.00	Down Trend	Down Trend
78	UNVR.JK	Hold	48,600.00	46,375.00	48,056.82	45,795.92	49,412.25	45,447.50	49,400.00	50,350.00	Up Trend	Up Trend
79	WIKA.JK	Hold	1,825.00	1,650.00	1,771.33	1,624.64	1,817.62	1,617.00	1,809.60	1,844.40	Up Trend	Up Trend
80	WOOD.JK	W&S	600.00	605.00	583.98	613.51	559.89	617.10	571.20	559.30	Up Trend	Down Trend
81	WSBP.JK	Hold	390.00	382.00	406.83	372.73	422.01	374.36	416.00	424.00	Up Trend	Up Trend
82	WSKT.JK	Hold	1,940.00	1,680.00	1,759.79	1,657.88	1,821.88	1,646.40	1,794.00	1,828.50	Up Trend	Up Trend
83	ZINC.JK	Sell	1,615.00	1,620.00	1,587.12	1,642.21	1,557.83	1,652.40	1,540.80	1,508.70	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

- W&S = Wait and See
- HOLD = Tahan, apabila masih punya posisi jangan jual
- Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
02-Des-2018	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Nop.2018
02-Des-2018	Inflasi Indonesia (YoY) (Nov)	Nop.2018
06-Des-2018	Kepercayaan Konsumen Indonesia	Nop.2018
07-Des-2018	Cadangan Devisa Indonesia (USD)	Nop.2018
10-Des-2018	Penjualan Ritel Indonesia (YoY)	Okt.2018
16-Des-2018	Pertumbuhan Ekspor Indonesia (YoY)	Nop.2018
16-Des-2018	Pertumbuhan Impor Indonesia (YoY)	Nop.2018
20-Des-2018	Tingkat Fasilitas Simpanan	Des.2018
20-Des-2018	Suku Bunga Fasilitas Kredit	Des.2018
01-Jan-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Des.2018
01-Jan-2019	Inflasi Indonesia (YoY)	Des.2018
07-Jan-2019	Kepercayaan Konsumen Indonesia	Des.2018

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