

26 Februari 2019

Market Review

IHSG, Senin 25 Februari 2019 ditutup menguat sebesar 23,98 poin atau 0,37 % ke level 6.525. Setelah bergerak diantara 6.508 - 6.538. Sebanyak 216 saham naik, 195 saham turun, dan 218 saham tidak bergerak. Investor bertransaksi Rp 10,04 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 260 miliar.

Market Outlook

Saham Wallstreet naik pada hari Senin setelah Presiden Donald Trump mengatakan dia akan menunda menempatkan tarif tambahan pada barang-barang Cina. Ekuitas juga mendapat dorongan dari aktivitas dealmaking. Dow Jones Industrial Average melonjak sebanyak 209,61 poin sebelum ditutup 60,14 poin lebih tinggi, pada 26.091,95. S&P 500 naik 0,1 persen menjadi 2.796,11. Nasdaq Composite naik 0,36 persen menjadi ditutup pada 7.554,46.

Saham Eropa bergerak lebih tinggi, Senin, dengan pelaku pasar terus mencermati perundingan perdagangan Amerika Serikat dan China yang sedang berlangsung. Di Inggris, indeks FTSE 100 naik tipis 5,14 poin atau 0,07 persen menjadi 7.183,74, DAX Jerman bertambah 0,42 persen atau 47,69 poin menjadi 11.505,39, dan CAC 40 Prancis meningkat 0,31 persen (16,00 poin) menjadi 5.231,85.

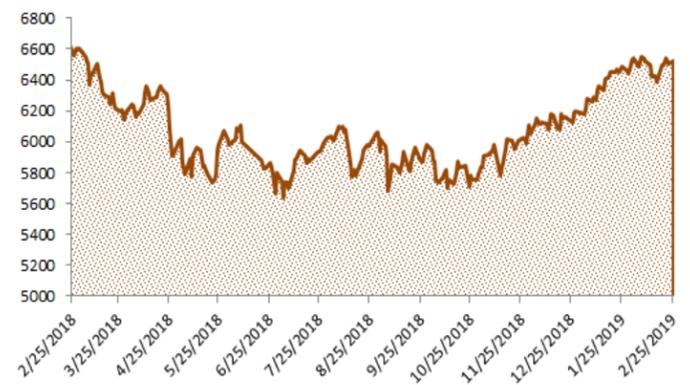
Pasar saham Asia menguat pada sesi sore perdagangan hari Senin (25/2). Hal ini terjadi setelah Presiden AS Donald Trump mengkonfirmasi bahwa dia akan menunda kenaikan tarif impor barang dari China karena negosiasi konflik dagang antara kedua negara membuat kemajuan substansial. Market saham China menjadi lokomotif penguatan di regional Asia. Indeks Nikkei 225 (Jepang) +0,48% ke level 21.528. Indeks Hang Seng (Hong Kong) +0,5% di posisi 28.959. Indeks Straits Time (Singapura) +0,07% ke 3.272.

Indeks Harga Saham Gabungan (IHSG) semakin menanjak ke zona hijau pada akhir perdagangan hari Senin (25/2). Bergerak konsisten di zona hijau, IHSG menguat +0,37 persen (+23 poin) ke level 6.525. Indeks LQ45 +0,45% ke 1.020. Indeks IDX30 +0,43% ke level 560. IDX80 +0,51% ke 145. Indeks JII +0,13% ke 712. Indeks Kompas100 +0,3% ke 1.326. Saham-saham teraktif: ESTI, SRIL, JAYA-W, FREN, BKSL, UNTR, BNLI. Saham-saham top gainers: ERAA, LPPF, SMGR, ANTM, INTP, TPIA, INCO. Saham-saham top losers: HMSP, INDF, KLBF, CPIN, ADRO, ELSA, SCMA. Nilai tukar rupiah menguat +0,33% ke posisi Rp14.011 terhadap dolar AS.

News Emiten

- NFC Indonesia (NFCX) getol akuisisi dan menambah modal anak usaha.** PT NFC Indonesia Tbk (NFCX) terus berupaya untuk meningkatkan kinerjanya pada tahun 2019 ini. Pada tanggal 21 Januari lalu, NFCX menambah modal sebesar Rp 4 miliar ke anak usaha yang baru dibentuk yaitu PT Anugerah Wicaksana Digital. Dengan demikian, NFCX memiliki 1,26 miliar saham atau setara dengan 31,5% pada perusahaan tersebut. Sehari sebelumnya (20/1), NFCX juga berhasil mengakuisisi PT Inova Duapuluh Duapuluh dengan nilai transaksi sebesar Rp 255 juta. NFCX memiliki 50% saham pada perusahaan tersebut. Perusahaan yang bergerak di bidang digital hub exchange ini berencana menggunakan dana IPO sebesar 60% untuk modal kerja, 30% investasi digital seperti pengembangan IT dan sisanya untuk pengembangan sumber daya manusia. NFCX mengalokasikan belanja modal alias capital expenditure (capex) sekitar Rp 30 miliar. Sumber dana tersebut sebagian besar masih berasal dari dana IPO. Capexnya akan digunakan untuk pembelian server, TV dan peripherals untuk cloud advertising, application development, sistem security, serta pengembangan berbagai bursa digital lainnya. Untuk kinerja keuangan di 2019, proyeksi pendapatan NFCX akan menjadi Rp 2,66 triliun pada 2019 atau naik 125% dari Rp 1,18 triliun pada tahun 2018. Sementara laba bersih tumbuh 269% dari Rp 16 miliar pada 2018 menjadi Rp 61 miliar pada 2019.
- Ekspansi bisnis, Satria Antaran (SAPX) tambah 1000 outlet baru dan 60 armada truk.** Memasuki tahun 2019, PT Satria Antaran Prima Tbk (SAPX) langsung tancap gas untuk melakukan ekspansi jaringan dan armada. Emiten yang bergerak di jasa bisnis logistik kurir ini juga menargetkan pertumbuhan pendapatan tahun 2019 sebesar 50%.

IHSG 25 Februari 2019



IHSG Statistics

		Chg	(%)
Close	6,525	+23.98	+0.37%
Volume (Jutaan Lembar)	17,176		
Value (Rp Milliar)	10,258		
Year to Date (YTD)			+5.34%
Quarter to Date (QTD)			+8.66%
Month to date (MTD)			+1.03%
PE			15.0

Market Indices

	Last	Chg	(%)
Amerika			
Dow Jones	26,091.95	60.14	0.23%
Nasdaq	7,554.46	26.91	0.36%
S&P 500	2,796.11	3.44	0.12%
Eropa			
FTSE 100	7,183.74	5.14	0.07%
DAX	11,505.39	47.69	0.42%
CAC	5,231.85	16.01	0.31%
Asia			
Nikkei	21,528.23	102.72	0.48%
Hang Seng	28,959.30	143	0.50%
Straits Times	3,272.35	2.45	0.07%

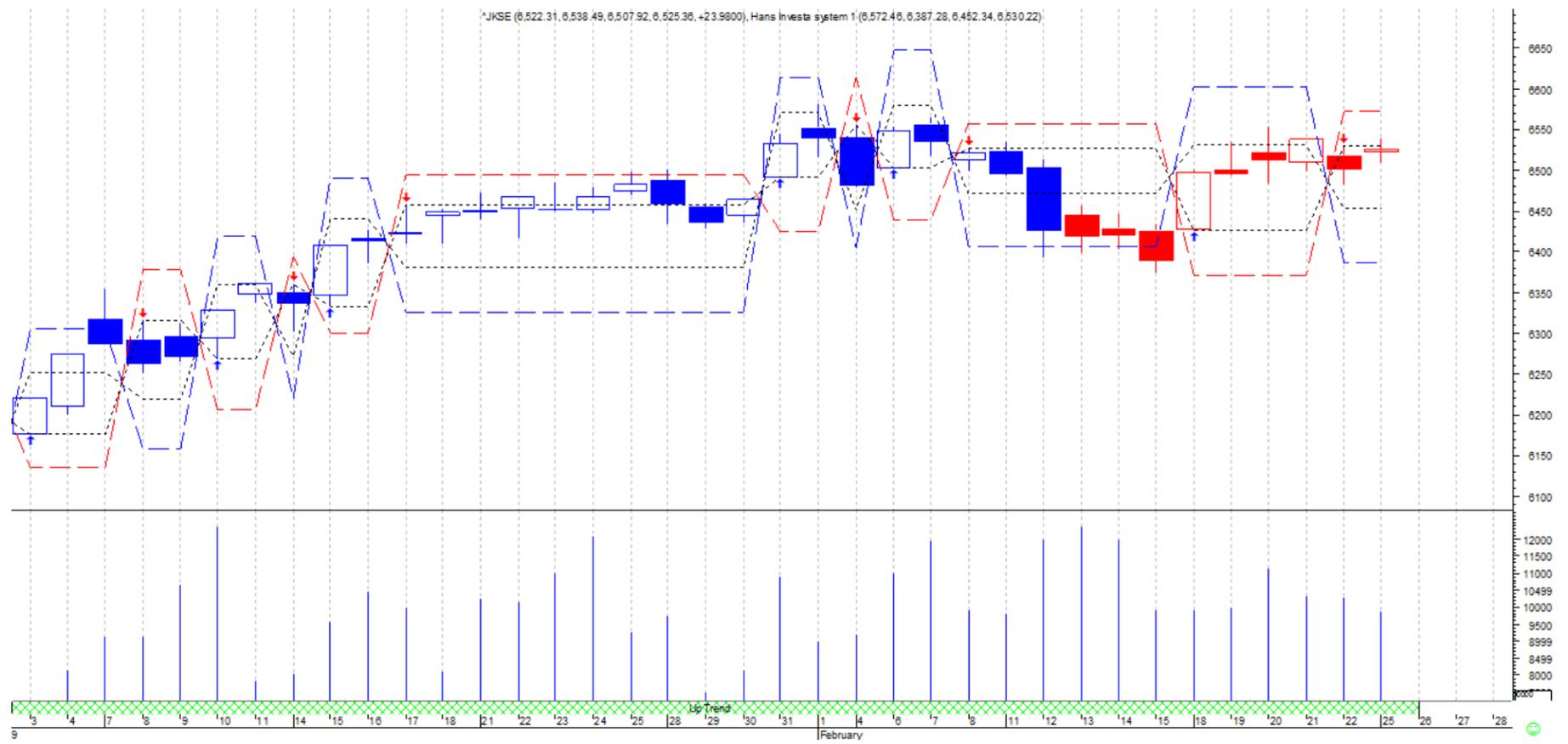
Top Volume

Stock	Sector	Price	Chg	(%)
RIMO	Consumer	135	0	0.00%
MABA	Consumer	59	4	6.35%
TRAM	Infrastructure	187	3	1.58%
SRIL	Consumer	336	2	0.60%
PPRO	Property	158	1	0.63%

Top Value

Stock	Sector	Price	Chg	(%)
BDMN	Finance	9,150	25	0.27%
BBCA	Finance	27,450	0	0.00%
BMRI	Finance	7,250	150	2.11%
BBRI	Finance	3,960	60	1.54%
SRIL	Consumer	336	2	0.60%

IHSG Teknikal Chart



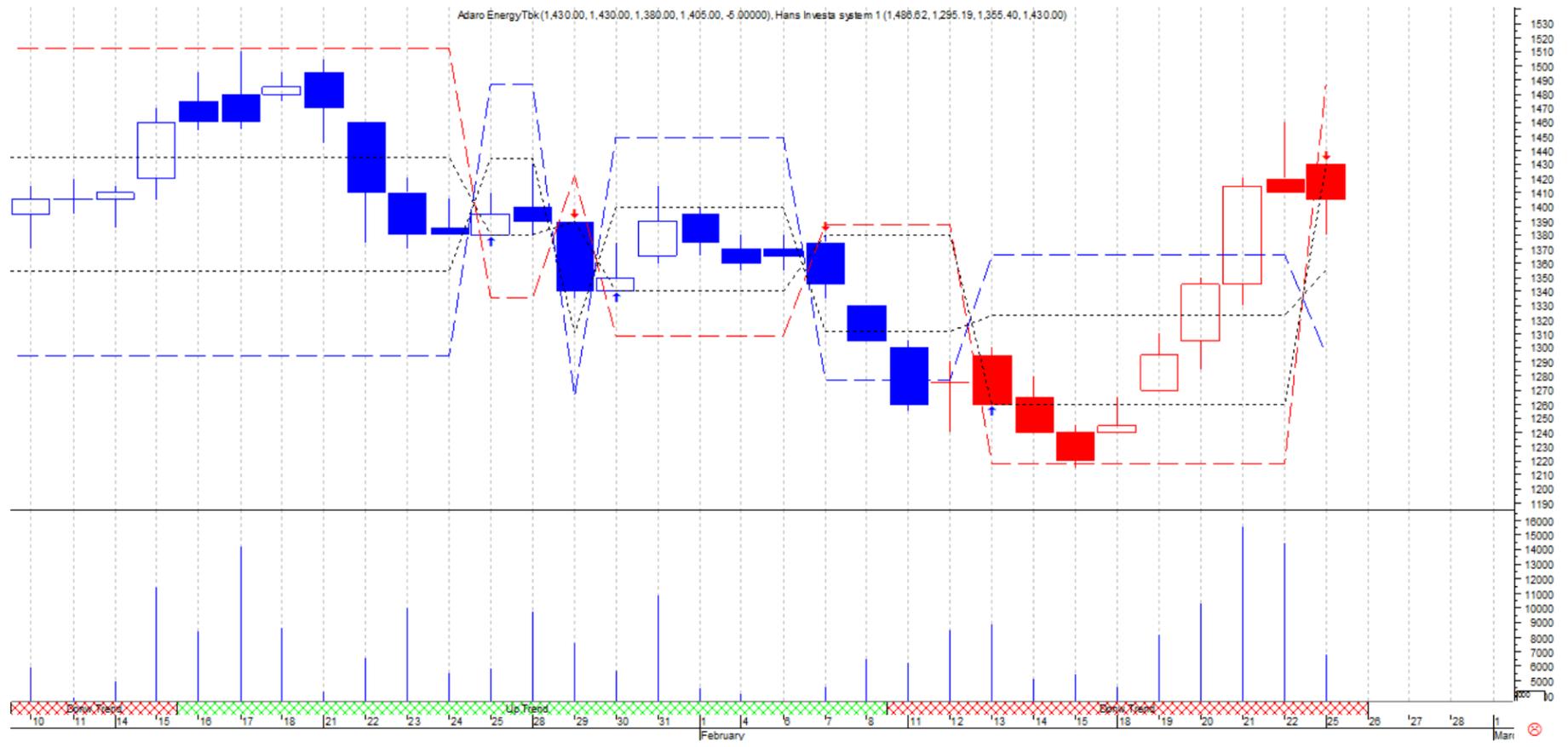
IHSG menguat 23 point membentuk candle dengan body tipis dan shadow diatas dan bawah indikasi konsolidasi. IHSG berpeluang konsolidasi menguat dengan support di level 6507 sampai 6481 dan resistance di level 6538 sampai 6581.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ADRO	1,405	Sell	1,460 - 1,380	-
ITMG	22,900	Sell	23,650 - 22,875	-
PGAS	2,610	Sell	2,720 - 2,690	-
SMRA	965	Sell	990 - 945	-

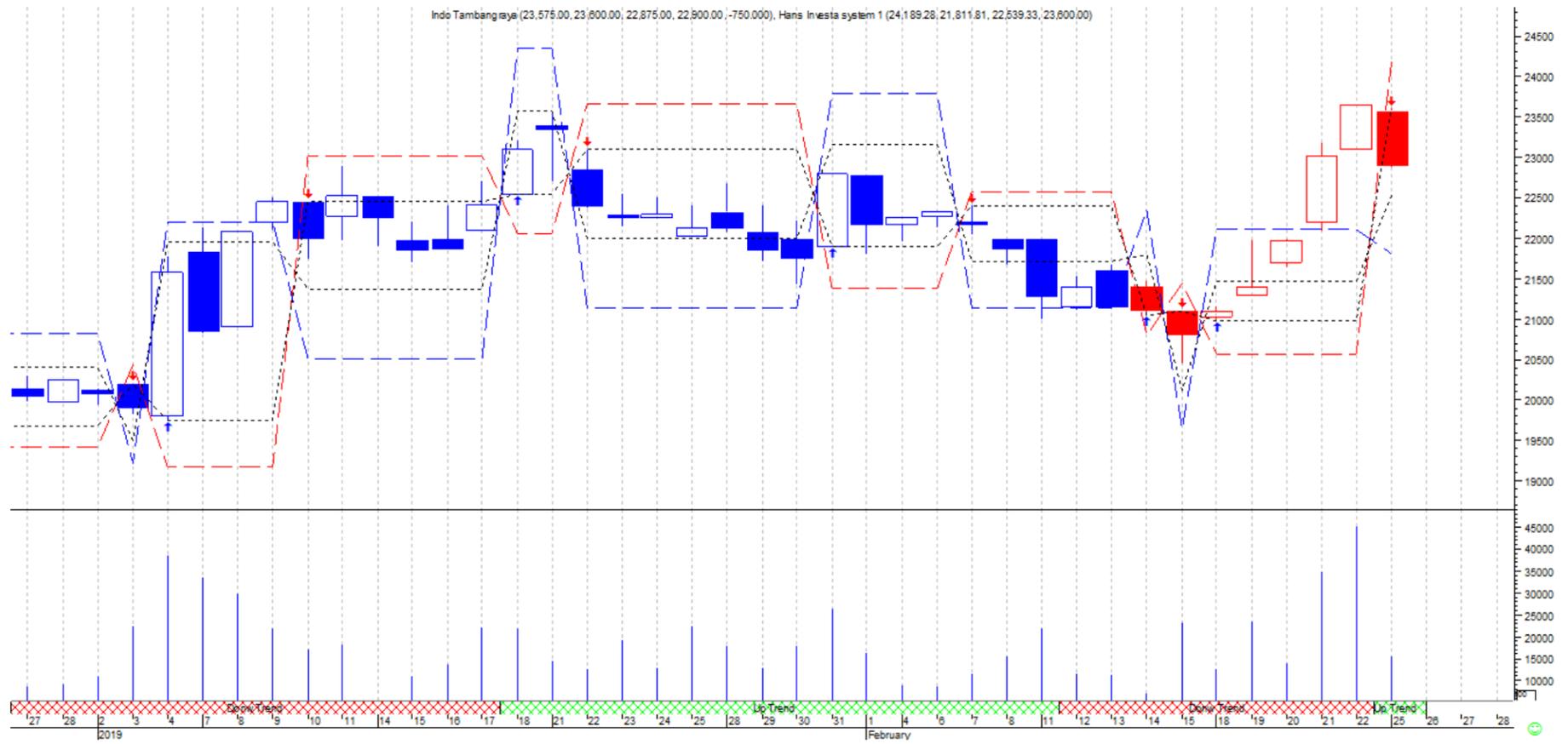
Teknikal View dari Trading Idea

ADRO



ADRO.JK berpotensi melemah, area sos di level 1,460 sampai 1,380. Area buy back jika break level 1,490 dan target pelemahan ke level 1,320 sampai 1,290.

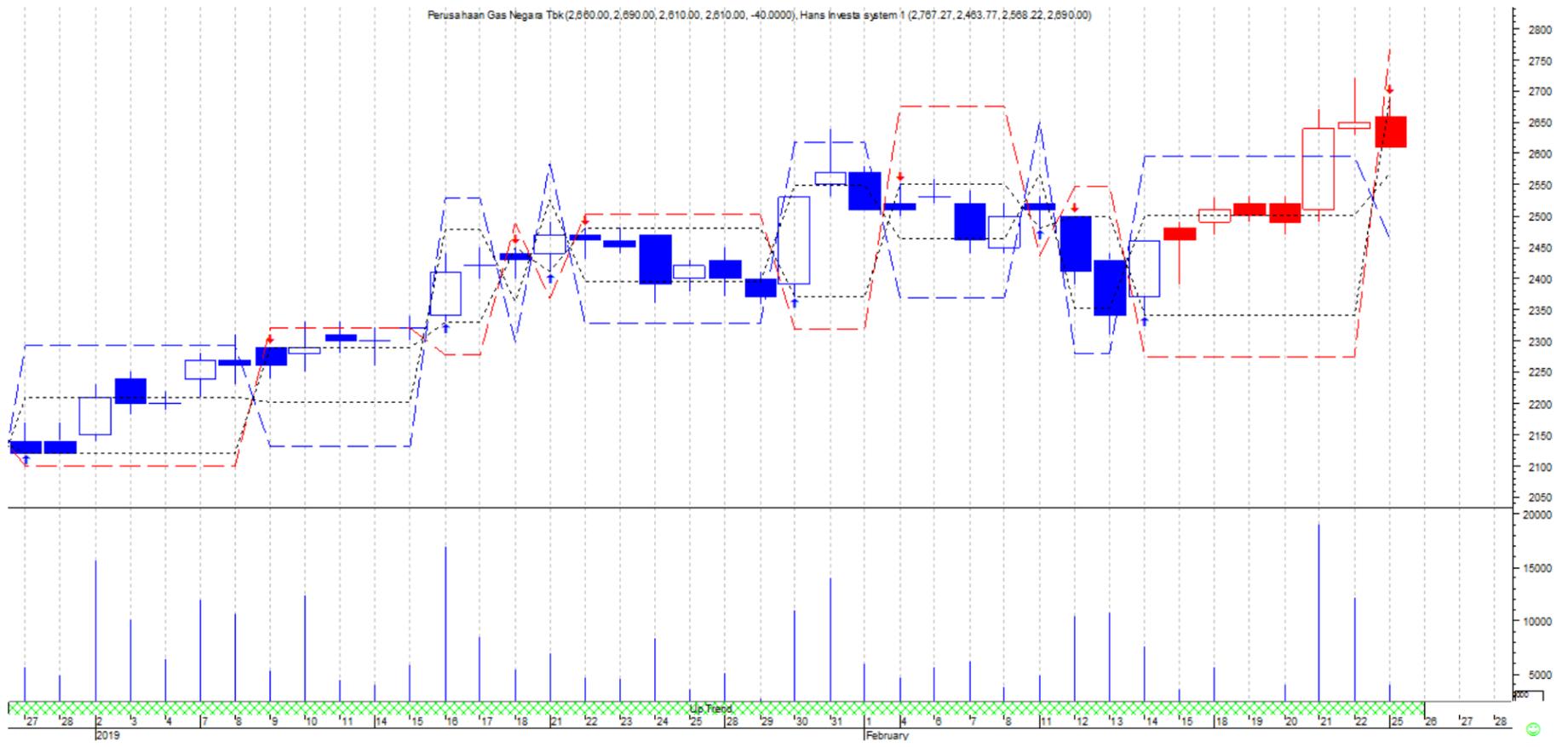
ITMG



ITMG.JK berpotensi melemah, area sos di level 23,650 sampai 22,875. Area buy back jika break level 24,125 dan target pelemahan ke level 21,950 sampai 21,500.

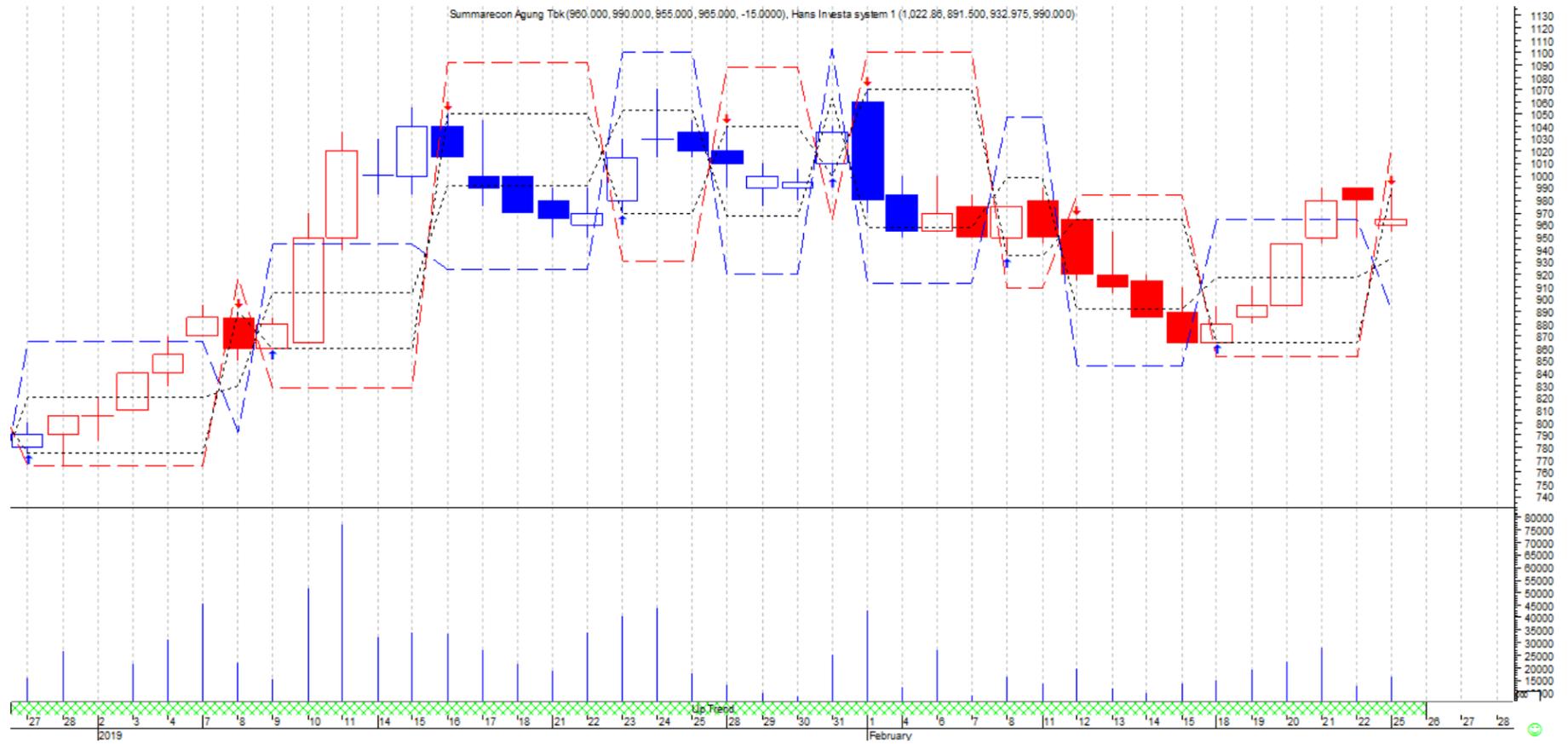
Teknikal View dari Trading Idea

PGAS



PGAS.JK berpotensi melemah, area sos di level 2,720 sampai 2,690. Area buy back jika break level 2,770 dan target pelemahan ke level 2,500 sampai 2,450.

SMRA



SMRA.JK berpotensi melemah, area sos di level 990 sampai 945. Area buy back jika break level 1,010 dan target pelemahan ke level 910 sampai 895.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,525.36	6,530.22	6,452.34	6,572.46	6,387.28	6,660.82	6,222.22	6,092.59	Down Trend	Up Trend
2	AALI.JK	W&S	13,300.00	13,825.00	13,461.46	13,994.50	13,122.44	14,101.50	13,104.00	12,831.00	Down Trend	Up Trend
3	ACES.JK	Hold	1,865.00	1,720.00	1,792.57	1,661.64	1,845.74	1,685.60	1,835.60	1,870.90	Down Trend	Up Trend
4	ADHI.JK	Sell	1,520.00	1,560.00	1,489.81	1,601.31	1,442.88	1,591.20	1,454.40	1,424.10	Down Trend	Up Trend
5	ADRO.JK	Sell	1,405.00	1,430.00	1,355.40	1,486.62	1,295.19	1,458.60	1,324.80	1,297.20	Down Trend	Down Trend
6	AKRA.JK	W&S	5,675.00	5,800.00	5,599.24	5,859.16	5,286.04	5,916.00	5,472.00	5,358.00	Up Trend	Up Trend
7	ANTM.JK	Hold	1,085.00	970.00	1,043.69	931.67	1,117.57	950.60	1,060.80	1,081.20	Up Trend	Up Trend
8	ASII.JK	Buy	7,650.00	7,575.00	7,895.61	7,497.14	8,067.77	7,423.50	8,112.00	8,268.00	Down Trend	Down Trend
9	BACA.JK	Sell	280.00	286.00	275.94	296.50	269.47	291.72	268.80	263.20	Down Trend	Down Trend
10	BBCA.JK	Hold	27,450.00	27,050.00	27,736.98	26,562.08	28,131.49	26,509.00	28,600.00	29,150.00	Down Trend	Up Trend
11	BBNI.JK	W&S	8,800.00	8,900.00	8,559.88	8,990.25	8,366.50	9,078.00	8,304.00	8,131.00	Down Trend	Up Trend
12	BBRI.JK	Hold	3,960.00	3,790.00	3,897.15	3,743.52	3,994.32	3,714.20	4,014.40	4,091.60	Up Trend	Up Trend
13	BBTN.JK	Hold	2,530.00	2,510.00	2,598.39	2,457.85	2,686.02	2,459.80	2,662.40	2,713.60	Down Trend	Up Trend
14	BDMN.JK	Buy	9,150.00	9,100.00	9,227.07	9,068.38	9,279.31	8,918.00	9,542.00	9,725.50	Down Trend	Up Trend
15	BJBR.JK	Sell	2,110.00	2,160.00	2,038.65	2,248.47	1,956.37	2,203.20	1,996.80	1,955.20	Down Trend	Up Trend
16	BKSL.JK	Sell	131.00	147.00	128.48	150.46	121.34	149.94	124.80	122.20	Up Trend	Up Trend
17	BMRI.JK	Buy	7,250.00	7,125.00	7,346.10	7,012.08	7,600.03	6,982.50	7,540.00	7,685.00	Down Trend	Down Trend
18	BNLI.JK	W&S	970.00	1,250.00	1,134.50	1,351.04	1,037.03	1,275.00	1,104.00	1,081.00	Up Trend	Up Trend
19	BRPT.JK	W&S	3,030.00	3,010.00	2,900.87	3,090.48	2,758.13	3,070.20	2,832.00	2,773.00	Up Trend	Up Trend
20	BSDE.JK	Hold	1,325.00	1,285.00	1,346.35	1,281.46	1,391.39	1,259.30	1,372.80	1,399.20	Down Trend	Up Trend
21	BUMI.JK	Sell	156.00	167.00	150.98	172.75	141.11	170.34	149.76	146.64	Down Trend	Up Trend
22	CPIN.JK	W&S	7,150.00	7,550.00	6,995.33	7,685.32	6,798.25	7,701.00	6,864.00	6,721.00	Down Trend	Down Trend
23	CTRA.JK	W&S	865.00	910.00	849.62	932.21	821.42	928.20	835.20	817.80	Down Trend	Down Trend
24	DOID.JK	Sell	610.00	635.00	595.51	641.83	572.79	647.70	585.60	573.40	Down Trend	Up Trend
25	ELSA.JK	W&S	380.00	388.00	373.39	394.64	359.49	395.76	364.80	357.20	Up Trend	Up Trend
26	ERAA.JK	Buy	2,200.00	2,100.00	2,259.28	1,986.75	2,377.05	2,058.00	2,288.00	2,332.00	Down Trend	Down Trend
27	EXCL.JK	W&S	2,590.00	2,680.00	2,511.62	2,841.78	2,327.04	2,733.60	2,467.20	2,415.80	Up Trend	Up Trend
28	FORZ.JK	Buy	860.00	860.00	877.85	854.01	895.95	842.80	904.80	922.20	Up Trend	Down Trend
29	GGRM.JK	W&S	82,500.00	85,450.00	82,168.62	87,644.82	80,629.95	87,159.00	79,704.00	78,043.50	Down Trend	Up Trend
30	HMSP.JK	W&S	3,750.00	3,810.00	3,677.86	3,859.63	3,604.15	3,886.20	3,571.20	3,496.80	Down Trend	Up Trend
31	HOKI.JK	Hold	630.00	620.00	675.63	594.13	705.32	607.60	686.40	699.60	Down Trend	Down Trend
32	ICBP.JK	W&S	10,250.00	10,400.00	10,193.12	10,461.07	9,974.35	10,608.00	9,888.00	9,682.00	Down Trend	Up Trend
33	IHKP.JK	W&S	206.00	212.00	195.41	225.23	183.87	216.24	193.92	189.88	Down Trend	Down Trend
34	IKAI.JK	Sell	188.00	200.00	182.23	211.05	169.08	204.00	180.48	176.72	Down Trend	Up Trend
35	INCO.JK	Hold	3,840.00	3,580.00	3,751.90	3,483.60	3,943.39	3,508.40	3,827.20	3,900.80	Down Trend	Up Trend
36	INDF.JK	Hold	7,600.00	7,550.00	7,739.90	7,449.69	7,950.68	7,399.00	7,956.00	8,109.00	Down Trend	Up Trend
37	INDY.JK	Sell	2,080.00	2,190.00	2,004.77	2,290.86	1,860.86	2,233.80	1,977.60	1,936.40	Down Trend	Up Trend
38	INKP.JK	Hold	12,175.00	11,600.00	12,163.36	11,223.31	12,763.32	11,368.00	12,376.00	12,614.00	Down Trend	Down Trend
39	INTP.JK	Hold	19,750.00	18,100.00	18,816.80	17,710.26	19,494.25	17,738.00	19,240.00	19,610.00	Up Trend	Down Trend
40	ITMG.JK	Sell	22,900.00	23,600.00	22,539.33	24,189.28	21,811.81	24,072.00	21,960.00	21,502.50	Down Trend	Up Trend
41	JPFA.JK	Hold	2,330.00	2,270.00	2,465.10	2,148.41	2,673.87	2,224.60	2,485.60	2,533.40	Down Trend	Up Trend
42	JSMR.JK	W&S	4,910.00	5,150.00	4,901.75	5,177.25	4,779.17	5,253.00	4,771.20	4,671.80	Down Trend	Up Trend
43	KLBF.JK	W&S	1,505.00	1,570.00	1,533.72	1,578.51	1,501.95	1,601.40	1,488.00	1,457.00	Down Trend	Up Trend
44	KREN.JK	Hold	605.00	605.00	625.42	594.05	648.36	592.90	639.60	651.90	Up Trend	Down Trend
45	LPKR.JK	Sell	280.00	288.00	273.54	292.79	262.77	293.76	268.80	263.20	Down Trend	Up Trend
46	LPPF.JK	Hold	5,975.00	5,950.00	6,374.84	5,593.75	6,867.55	5,831.00	6,448.00	6,572.00	Down Trend	Up Trend
47	LSIP.JK	Hold	1,360.00	1,360.00	1,421.87	1,323.90	1,491.49	1,332.80	1,450.80	1,478.70	Down Trend	Up Trend
48	MABA.JK	W&S	59.00	70.00	56.50	72.30	52.41	71.40	60.48	59.22	Down Trend	Down Trend
49	MAIN.JK	W&S	1,570.00	1,810.00	1,682.38	1,875.08	1,560.15	1,846.20	1,660.80	1,626.20	Down Trend	Up Trend
50	MAMI.JK	W&S	130.00	132.00	125.17	137.74	117.60	134.64	122.88	120.32	Down Trend	Up Trend
51	MEDC.JK	W&S	975.00	1,025.00	974.07	1,038.26	926.39	1,045.50	955.20	935.30	Up Trend	Up Trend
52	MERK.JK	Hold	4,060.00	4,030.00	4,152.45	3,981.56	4,207.44	3,949.40	4,232.80	4,314.20	Up Trend	Down Trend
53	MNCN.JK	W&S	945.00	1,010.00	934.35	1,035.61	876.76	1,030.20	916.80	897.70	Up Trend	Up Trend
54	MYRX.JK	W&S	103.00	104.00	101.63	105.15	99.13	106.08	98.88	96.82	Down Trend	Down Trend
55	PGAS.JK	Sell	2,610.00	2,690.00	2,568.22	2,767.27	2,463.77	2,743.80	2,505.60	2,453.40	Down Trend	Up Trend
56	POOL.JK	Sell	4,890.00	4,960.00	4,809.23	5,056.05	4,731.32	5,059.20	4,694.40	4,596.60	Up Trend	Down Trend
57	PTBA.JK	Sell	4,130.00	4,180.00	4,072.82	4,233.67	3,932.90	4,263.60	3,964.80	3,882.20	Down Trend	Down Trend
58	PTPP.JK	W&S	2,040.00	2,080.00	1,960.40	2,203.87	1,861.59	2,121.60	1,929.60	1,889.40	Down Trend	Up Trend
59	PWON.JK	W&S	625.00	640.00	613.95	649.13	593.36	652.80	600.00	587.50	Down Trend	Up Trend
60	RIMO.JK	W&S	135.00	138.00	131.18	144.64	125.57	140.76	128.64	125.96	Up Trend	Down Trend
61	SCMA.JK	W&S	1,740.00	1,825.00	1,722.69	1,885.79	1,679.75	1,861.50	1,680.00	1,645.00	Down Trend	Up Trend
62	SMCB.JK	Buy	2,010.00	2,000.00	2,026.38	1,995.17	2,035.54	1,960.00	2,090.40	2,130.60	Up Trend	Down Trend
63	SMGR.JK	Buy	12,950.00	12,450.00	13,244.14	12,247.77	13,692.80	12,201.00	13,546.00	13,806.50	Down Trend	Up Trend
64	SMRA.JK	Sell	965.00	990.00	932.98	1,022.86	891.50	1,009.80	916.80	897.70	Down Trend	Up Trend
65	SRIL.JK	Hold	336.00	334.00	341.74	331.72	348.60	327.32	351.52	358.28	Up Trend	Down Trend
66	SSIA.JK	W&S	560.00	610.00	573.08	620.17	545.75	622.20	561.60	549.90	Up Trend	Up Trend
67	SSMS.JK	Hold	1,130.00	1,130.00	1,164.04	1,115.77	1,192.60	1,107.40	1,196.00	1,219.00	Down Trend	Down Trend
68	TARA.JK	Hold	780.00	790.00	835.46	751.23	880.73	774.20	852.80	869.20	Down Trend	Down Trend
69	TBIG.JK	W&S	4,250.00	4,470.00	4,159.57	4,481.97	3,990.55	4,559.40	4,032.00	3,948.00	Down Trend	Up Trend
70	TGRA.JK	W&S	820.00	820.00	808.70	823.03	800.56	836.40	782.40	766.10	Up Trend	Down Trend
71	TINS.JK	Hold	1,605.00	1,515.00	1,627.19	1,477.82	1,724.52	1,484.70	1,653.60	1,685.40	Up Trend	Up Trend
72	TKIM.JK	Hold	11,600.00	11,250.00	11,836.08	11,023.11	12,463.38	11,025.00	12,038.00	12,269.50	Down Trend	Down Trend
73	TLKM.JK	Buy	3,910.00	3,850.00	3,959.11	3,802.81	4,028.63	3,773.00	4,076.80	4,155.20	Down Trend	Up Trend
74	TOPS.JK	W&S	785.00	810.00	778.58	820.95	755.12	826.20	758.40	742.60	Down Trend	Down Trend
75	TOWR.JK	W&S	800.00	845.00	796.96	865.47	752.10	861.90	782.40	766.10	Down Trend	Up Trend
76	TRAM.JK	Sell	187.00	192.00	180.62	194.48	171.56	195.84	178.56	174.84	Down Trend	Up Trend
77	UNTR.JK	Hold	27,250.00	25,250.00	26,026.03	24,521.47	26,841.78	24,745.00	26,676.00	27,189.00	Up Trend	Down Trend
78	UNVR.JK	W&S	48,825.00	49,600.00	48,563.25	50,492.32	47,564.10	50,592.00	47,088.00	46,107.00	Down Trend	Up Trend
79	WIKA.JK	Hold	1,765.00	1,635.00	1,731.41	1,612.34	1,792.23	1,602.30	1,768.00	1,802.00	Down Trend	Up Trend
80	WOOD.JK	Hold	825.00	740.00	812.66	716.14	856.23	725.20	837.20	853.30	Up Trend	Up Trend
81	WSBP.JK	Hold	382.00	374.00	386.32	365.84	402.31	366.52	395.20	402.80	Down Trend	Up Trend
82	WSKT.JK	Hold	1,860.00	1,755.00	1,827.88	1,723.66	1,912.28	1,719.90	1,861.60	1,897.40	Down Trend	Up Trend
83	ZINC.JK	Buy	2,320.00	2,230.00	2,377.62	2,164.48	2,489.05	2,185.40	2,433.60	2,480.40	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
03-Peb-2019	PDB Indonesia (YoY)	2018
05-Peb-2019	PDB Indonesia (YoY)	Q4.2018
05-Peb-2019	PDB Tahunan	2018
06-Peb-2019	Kepercayaan Konsumen Indonesia	Jan.2018
07-Peb-2019	Cadangan Devisa Indonesia (USD)	Jan.2019
09-Peb-2019	Penjualan Ritel Indonesia (YoY)	Des.2018
11-Peb-2019	Penjualan Ritel Indonesia (YoY)	Des.2018
14-Peb-2019	Pertumbuhan Ekspor Indonesia (YoY)	2018
14-Peb-2019	Pertumbuhan Impor Indonesia (YoY)	2018
21-Peb-2019	Tingkat Fasilitas Simpanan	Feb.2018
21-Peb-2019	Suku Bunga Fasilitas Kredit	Feb.2018
28-Peb-2019	Uang Beredar M2 Indonesia (YoY)	Jan.2018
28-Peb-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Feb.2018

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