

12 Februari 2019

Market Review

IHSG, Senin 11 Februari 2019 ditutup melemah sebesar 26,66 poin atau 0,41 % ke level 6.495. Setelah bergerak diantara 6.521 - 6.535. Sebanyak 172 saham naik, 232 saham turun, dan 224 saham tidak bergerak. Investor bertransaksi Rp 8,22 Triliun. Di pasar reguler, investor asing membukukan transaksi sell bersih sebesar Rp 133 miliar.

Market Outlook

Saham Wall Street berakhir variatif setelah sesi yang berombak, Senin (11/02), karena pasar mencermati perundingan perdagangan Amerika-China yang sedang berlangsung, sementara politisi AS berupaya menghindari kembali terjadinya penutupan aktivitas pemerintah. Dow Jones Industrial Average ditutup turun 0,21 persen atau 53,22 poin menjadi 25.053,11. Sementara itu, indeks berbasis luas S&P 500 menguat 1,92 poin atau sekitar 0,07 persen menjadi 2.709,80, sedangkan Nasdaq Composite Index bertambah 0,13 persen atau 9,71 poin menjadi 7.307,90.

Saham Eropa ditutup lebih tinggi, Senin (11/02), dengan pelaku pasar menantikan putaran terbaru perundingan perdagangan Amerika Serikat-China pekan ini di Beijing. Di Jerman, DAX melesat 0,99 persen atau 107,81 poin menjadi 11.014,59, CAC 40 Prancis melambung 52,83 poin atau 1,07 persen menjadi 5.014,47, dan FTSE 100 Inggris bertambah 0,82 persen (57,93 poin) menjadi 7.129,11.

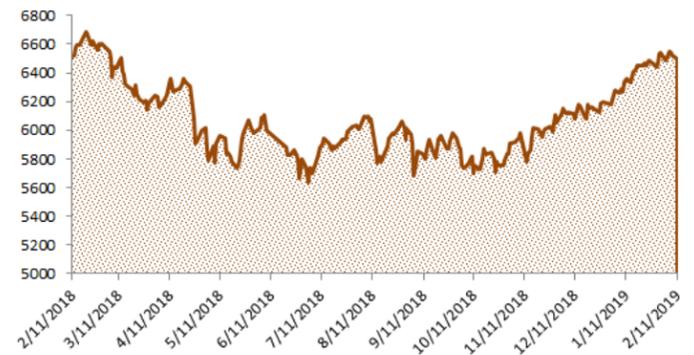
Market saham Asia bergerak stagnan pada akhir perdagangan hari Senin (11/2). Para pemodal tak kuasa menahan kecemasan terhadap pertumbuhan global, situasi politik domestik di AS serta perang dagang AS dan China. Indeks Nikkei 225 (Jepang) -libur. Indeks Hang Seng (Hong Kong) +0,71% di posisi 28.143. Indeks Straits Time (Singapura) -0,54% ke 3.184.

Indeks Harga Saham Gabungan (IHSG) bertengger di zona merah pada akhir perdagangan hari Senin (11/2). IHSG meninggalkan level psikologis 6.500 setelah tergerus -0,41 persen (-27 poin) ke level 6.495. Indeks LQ45 -0,69% ke 1.020. Indeks IDX30 -0,59% ke level 561. IDX80 -0,43% ke 146. Indeks JII -1,00% ke 710. Indeks Kompas100 -0,54% ke 1.327. Indeks Sri Kehati -0,34 persen ke 398 dan Indeks SMInfra18 -0,39 persen ke level 332. Nilai tukar rupiah melemah -0,54% ke posisi Rp14.040 terhadap dolar AS.

News Emiten

- Kinerja Jasa Marga diprediksi akan moncer setelah menaikkan tarif 15 ruas tol.** PT Jasa Marga Tbk (JSMR) berencana akan melakukan penyesuaian tarif harga tol untuk 15 ruas jalan tol pada tahun ini. Sebelumnya, Badan Pengatur Jalan Tol (BPJT) Kementerian Pekerjaan Umum dan Perumahan Rakyat (PUPR) mengatakan ada 18 ruas tol yang tarifnya akan dinaikan, namun ketiga ruas tol seperti Semarang ABC, Jakarta Outer Ring Road (JORR) dan Pondok Aren-Ulujami baru saja terintegrasi, sehingga pada keputusan akhir penyesuaian tarif akan dilakukan di 15 ruas saja. Rencana JSMR untuk menaikkan tarif jalan tol secara umum dapat menggerakkan pertumbuhan pendapatan perseroan ke depannya. Penyesuaian tarif untuk tol akan berdampak signifikan terhadap pendapatan JSMR. Untuk jangka panjang JSMR masih sangat prospektif meski tahun ini mengeluarkan capex yang cukup besar,
- PTPP membuat usaha patungan proyek perkeretaapian Sulawesi.** PT PP Tbk (PTPP) membentuk usaha patungan atau joint venture bersama beberapa perusahaan. Usaha patungan ini untuk pemenuhan kebutuhan proyek perkeretaapian Sulawesi. Penyertaan saham dalam perusahaan patungan tersebut bernama PT Celebes Railway Indonesia. Adapun perusahaan yang tergabung yakni PTPP, PT Bumi Karsa, PT China Communications Construction Engineering Indonesia dan PT Iroda Mitra. Adapun nilai untuk modal dasar usaha patungan mencapai Rp 200 miliar. Sedangkan modal yang telah ditempatkan dan disetor mencapai Rp 50 miliar. Yang mana, porsi kepemilikan terbesar berasal dari PTPP yakni 45% atau setara Rp 22,5 miliar, diikuti Bumi Karsa sebanyak 22,5% atau sekitar Rp 11,25 miliar, China Communications sebanyak 22,5% atau sekitar Rp 11,25 miliar dan Iroda Mitra berkontribusi 10% atau Rp 5 miliar. Pembentukan usaha patungan ini turut menunjang kegiatan usaha Perseroan, dan akan memperoleh recurring income, sehingga memperkuat keuangan Perseroan.

IHSG 09 Februari 2019



IHSG Statistics

		Chg	(%)
Close	6,495	-26.66	-0.41%
Volume (Jutaan Lembar)	14,064		
Value (Rp Milliar)	7,798		
Year to Date (YTD)			+4.85%
Quarter to Date (QTD)			+9.70%
Month to date (MTD)			+2.51%
PE			15.4

Market Indices

	Last	Chg	(%)
Amerika			
Dow Jones	25,053.11	-53.22	-0.21%
Nasdaq	7,307.91	9.71	0.13%
S&P 500	2,709.80	1.92	0.07%
Eropa			
FTSE 100	7,129.11	57.93	0.82%
DAX	11,014.59	107.81	0.99%
CAC	5,014.47	52.84	1.06%
Asia			
Nikkei	20,333.17	0	0.00%
Hang Seng	28,143.84	197.52	0.71%
Straits Times	3,206.27	4.23	0.13%

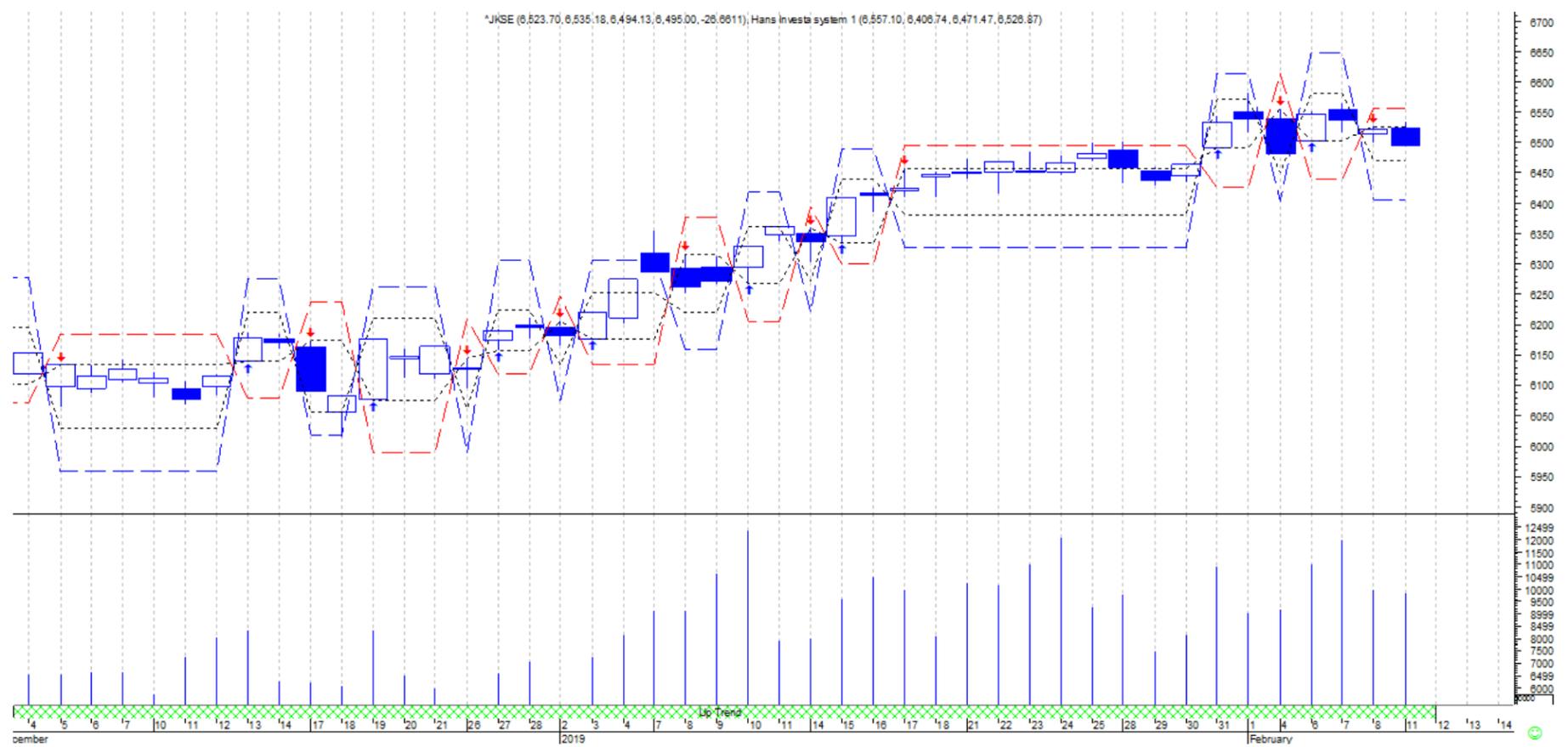
Top Volume

Stock	Sector	Price	Chg	(%)
TRAM	Infrastructure	190	14	6.86%
RIMO	Consumer	136	1	0.73%
MABA	Consumer	73	1	1.35%
BIPI	Infrastructure	51	1	2.00%
LEAD	Infrastructure	90	23	34.33%

Top Value

Stock	Sector	Price	Chg	(%)
TLKM	Infrastructure	3,930	80	2.08%
TRAM	Infrastructure	190	14	6.86%
BBRI	Finance	3,870	20	0.51%
ASII	Miscellaneous	8,000	150	1.84%
BMRI	Finance	7,625	50	0.66%

IHSG Teknikal Chart



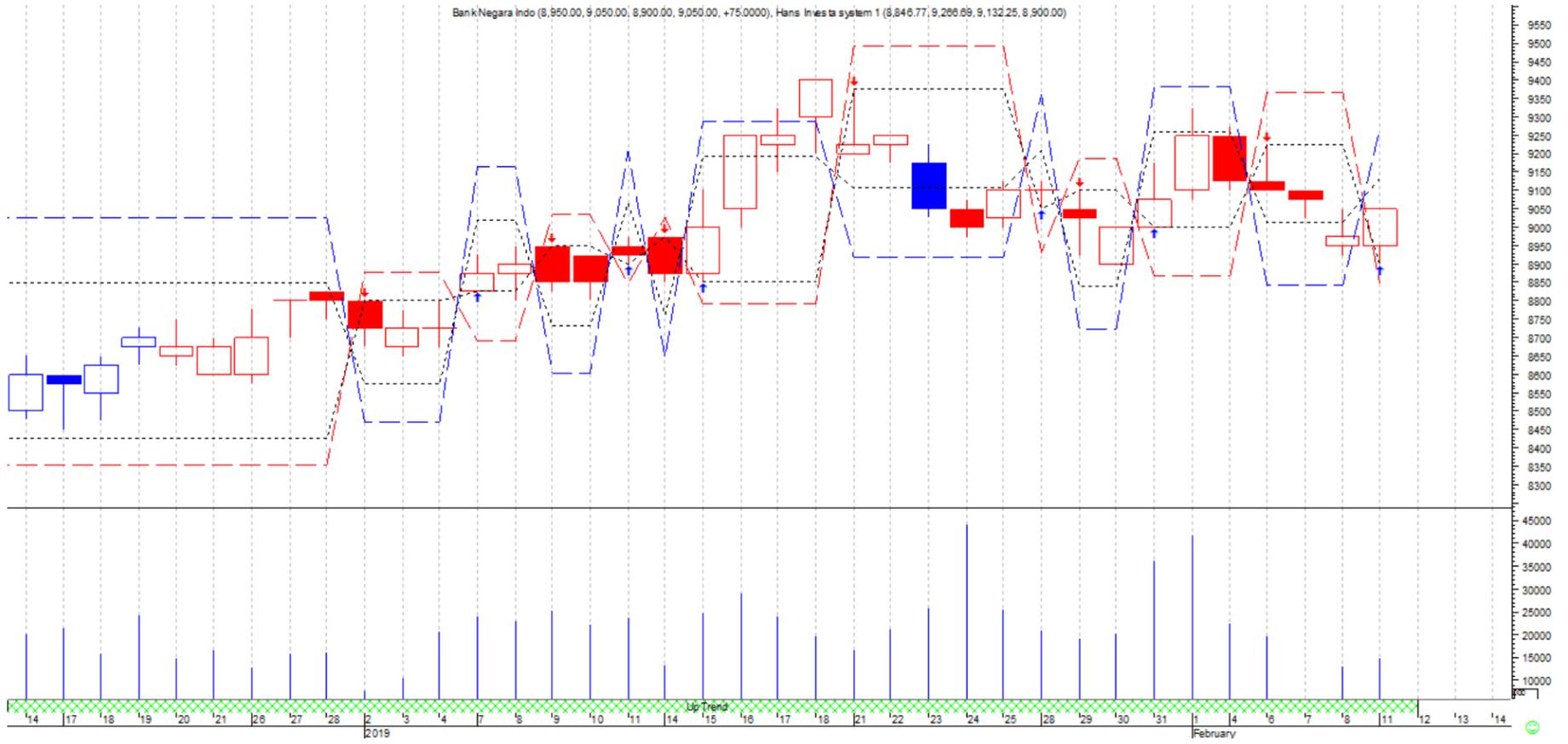
IHSG melemah 26 point membentuk candle dengan body turun dan shadow diatas indikasi tekanan turun. IHSG berpeluang konsolidasi melemah dengan support di level 6479 sampai 6428 dan resistance di level 6535 sampai 6581.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BBNI	9,050	Buy	8,900 - 9,100	8,700
BKSL	135	Sell	143 - 134	-
LPKR	296	Sell	318 - 294	-
WSKT	1,945	Sell	2,050 - 1,940	-

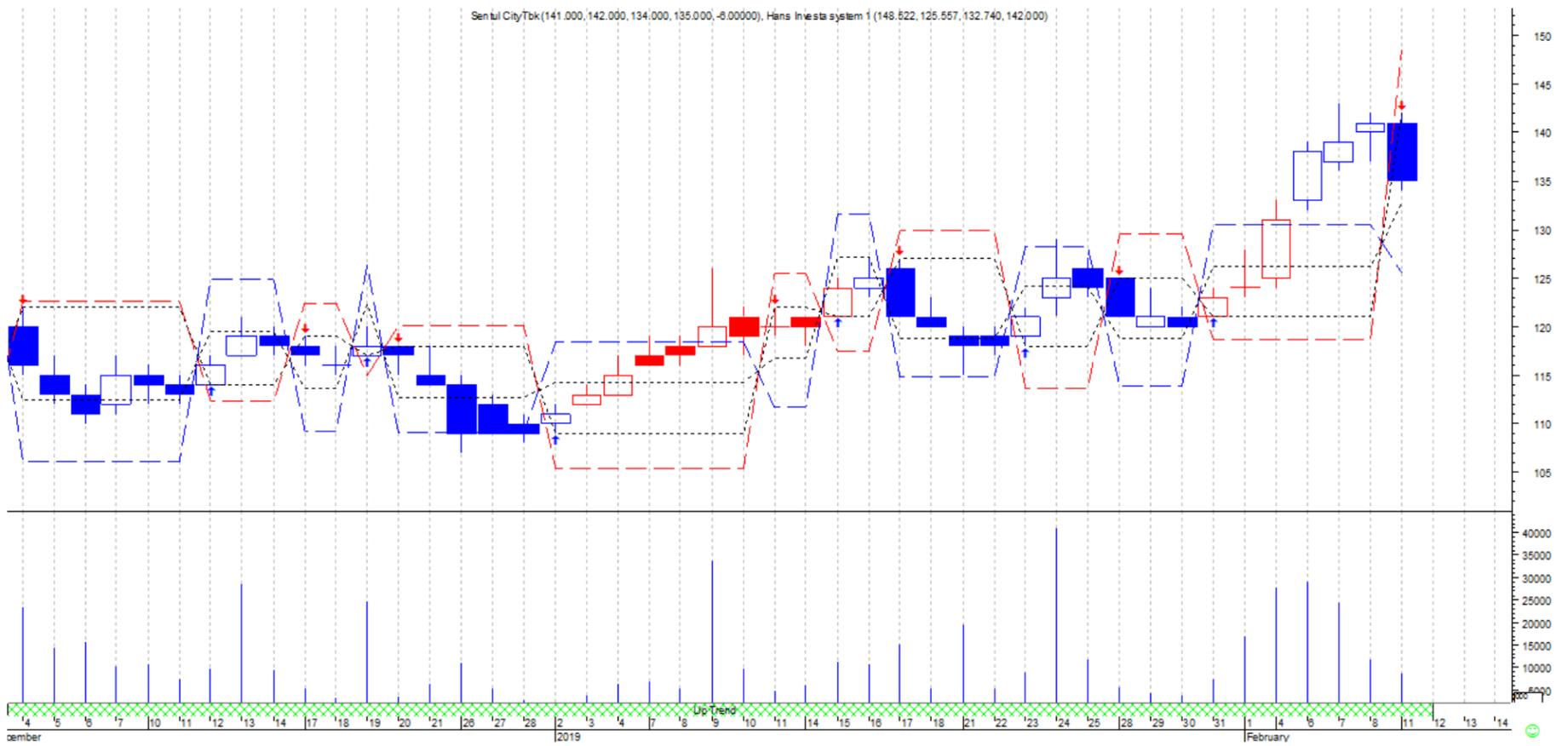
Teknikal View dari Trading Idea

BBNI



BBNI.JK berpotensi menguat, area akumulasi di level 8,900 sampai 9,100. Area cut loss bila turun di bawah level 8,700 dan target penguatan ke level 9,450 sampai 9,600 .

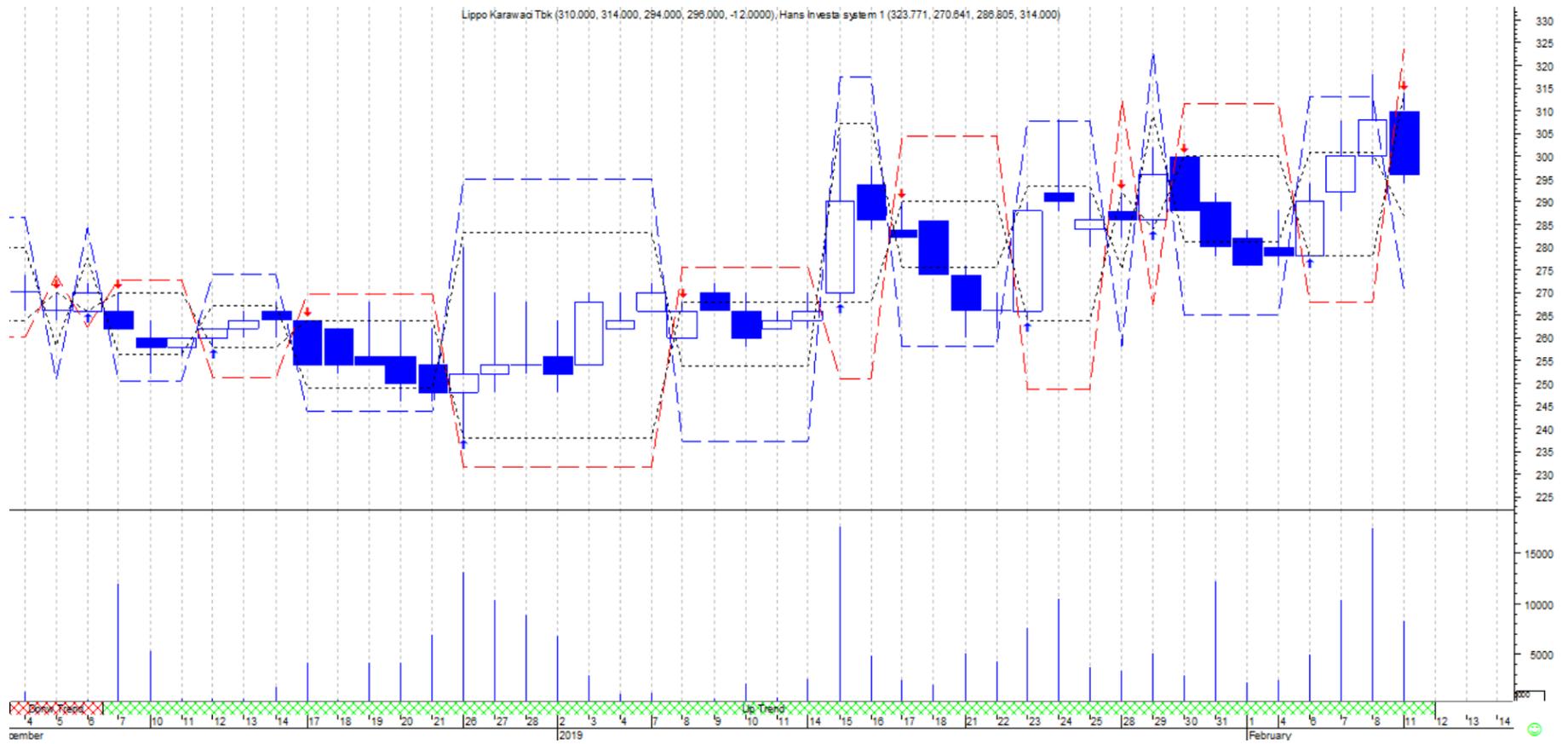
BKSL



BKSL.JK berpotensi melemah, area sos di level 143 sampai 134. Area buy back jika break level 146 dan target pelemahan ke level 129 sampai 126.

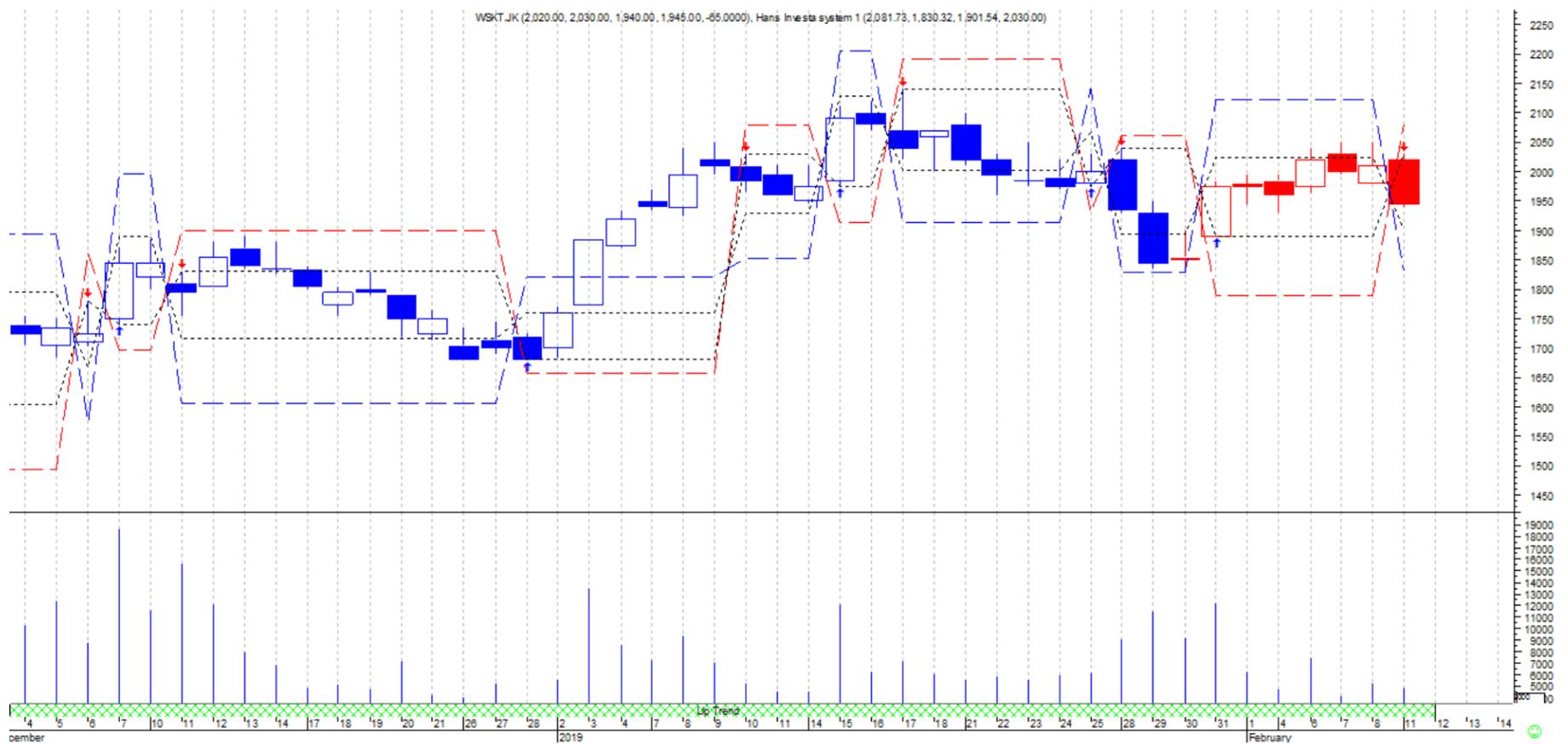
Teknikal View dari Trading Idea

LPKR



LPKR.JK berpotensi melemah, area sos di level 318 sampai 294. Area buy back jika break level 324 dan target pelemahan ke level 282 sampai 276.

WSKT



WSKT.JK berpotensi melemah, area sos di level 2,050 sampai 1,940. Area buy back jika break level 2,100 dan target pelemahan ke level 1,860 sampai 1,820.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	W&S	6,495.00	6,526.87	6,471.47	6,557.10	6,406.74	6,657.40	6,239.01	6,109.03	Up Trend	Up Trend
2	AALI.JK	W&S	13,550.00	14,275.00	13,708.95	14,659.57	13,053.24	14,560.50	13,368.00	13,089.50	Up Trend	Up Trend
3	ACES.JK	Buy	1,790.00	1,755.00	1,823.69	1,707.15	1,898.49	1,719.90	1,866.80	1,902.70	Up Trend	Up Trend
4	ADHI.JK	Sell	1,630.00	1,680.00	1,605.84	1,712.18	1,574.08	1,713.60	1,564.80	1,532.20	Down Trend	Up Trend
5	ADRO.JK	W&S	1,260.00	1,380.00	1,311.82	1,387.07	1,277.27	1,407.60	1,281.60	1,254.90	Up Trend	Down Trend
6	AKRA.JK	W&S	5,350.00	5,525.00	5,190.19	5,677.52	4,941.13	5,635.50	5,064.00	4,958.50	Up Trend	Up Trend
7	ANTM.JK	W&S	980.00	1,150.00	1,039.54	1,186.82	973.80	1,173.00	1,008.00	987.00	Up Trend	Up Trend
8	ASII.JK	W&S	8,000.00	8,475.00	8,127.44	8,585.68	7,948.57	8,644.50	7,848.00	7,684.50	Up Trend	Up Trend
9	BACA.JK	W&S	272.00	292.00	287.30	304.04	282.47	297.84	280.32	274.48	Down Trend	Down Trend
10	BBCA.JK	W&S	27,475.00	28,175.00	27,225.50	28,665.30	26,601.25	28,738.50	26,400.00	25,850.00	Up Trend	Up Trend
11	BBNI.JK	Buy	9,050.00	8,900.00	9,132.25	8,846.77	9,266.69	8,722.00	9,412.00	9,593.00	Down Trend	Up Trend
12	BBRI.JK	W&S	3,870.00	3,930.00	3,855.79	3,984.98	3,781.09	4,008.60	3,734.40	3,656.60	Up Trend	Up Trend
13	BBTN.JK	W&S	2,650.00	2,790.00	2,691.50	2,888.03	2,611.26	2,845.80	2,620.80	2,566.20	Down Trend	Up Trend
14	BDMN.JK	Hold	9,150.00	9,100.00	9,218.81	9,062.64	9,273.48	8,918.00	9,516.00	9,699.00	Up Trend	Up Trend
15	BJBR.JK	W&S	2,140.00	2,450.00	2,249.86	2,473.31	2,129.41	2,499.00	2,179.20	2,133.80	Up Trend	Up Trend
16	BKSL.JK	Sell	135.00	142.00	132.74	148.52	125.56	144.84	128.64	125.96	Up Trend	Up Trend
17	BMRI.JK	Hold	7,625.00	7,125.00	7,416.98	6,982.19	7,630.01	6,982.50	7,618.00	7,764.50	Down Trend	Up Trend
18	BNLI.JK	W&S	1,115.00	1,165.00	1,088.88	1,234.90	996.44	1,188.30	1,070.40	1,048.10	Up Trend	Up Trend
19	BRPT.JK	W&S	2,450.00	2,640.00	2,520.23	2,682.43	2,429.89	2,692.80	2,457.60	2,406.40	Up Trend	Up Trend
20	BSDE.JK	Sell	1,360.00	1,400.00	1,321.98	1,444.57	1,267.44	1,428.00	1,296.00	1,269.00	Down Trend	Up Trend
21	BUMI.JK	W&S	148.00	158.00	148.31	161.25	138.94	161.16	146.88	143.82	Up Trend	Up Trend
22	CPIN.JK	W&S	7,400.00	7,725.00	7,304.26	8,047.88	6,943.96	7,879.50	7,176.00	7,026.50	Down Trend	Up Trend
23	CTRA.JK	W&S	930.00	955.00	917.14	977.44	855.42	974.10	902.40	883.60	Down Trend	Up Trend
24	DOID.JK	W&S	595.00	650.00	603.59	660.45	574.16	663.00	595.20	582.80	Up Trend	Up Trend
25	ELSA.JK	W&S	382.00	404.00	383.52	418.39	363.82	412.08	374.40	366.60	Up Trend	Up Trend
26	ERAA.JK	W&S	2,140.00	2,330.00	2,109.10	2,359.89	2,020.15	2,376.60	2,083.20	2,039.80	Down Trend	Down Trend
27	EXCL.JK	Sell	2,130.00	2,200.00	2,064.44	2,260.44	1,984.58	2,244.00	2,025.60	1,983.40	Up Trend	Down Trend
28	FORZ.JK	W&S	880.00	900.00	865.85	910.76	857.36	918.00	835.20	817.80	Up Trend	Down Trend
29	GGRM.JK	Hold	81,000.00	80,175.00	82,133.36	79,593.20	83,556.48	78,571.50	84,552.00	86,177.99	Down Trend	Up Trend
30	HMSP.JK	Sell	3,700.00	3,760.00	3,657.38	3,787.02	3,594.02	3,835.20	3,552.00	3,478.00	Down Trend	Up Trend
31	HOKI.JK	Sell	695.00	730.00	679.64	736.32	658.41	744.60	667.20	653.30	Down Trend	Down Trend
32	ICBP.JK	W&S	10,500.00	10,800.00	10,424.71	11,017.13	10,165.72	11,016.00	10,128.00	9,917.00	Down Trend	Up Trend
33	IIKP.JK	Buy	210.00	206.00	221.26	197.36	236.40	201.88	222.56	226.84	Down Trend	Down Trend
34	IKAI.JK	W&S	197.00	204.00	193.42	215.88	183.41	208.08	191.04	187.06	Down Trend	Up Trend
35	INCO.JK	W&S	3,610.00	4,000.00	3,791.09	4,071.55	3,638.99	4,080.00	3,705.60	3,628.40	Up Trend	Up Trend
36	INDF.JK	Hold	7,750.00	7,550.00	7,815.75	7,505.28	7,982.56	7,399.00	8,034.00	8,188.50	Down Trend	Up Trend
37	INDY.JK	W&S	1,955.00	2,190.00	2,070.75	2,248.42	1,988.29	2,233.80	2,035.20	1,992.80	Up Trend	Up Trend
38	INKP.JK	W&S	12,500.00	12,850.00	12,233.37	13,166.62	11,659.64	13,107.00	12,000.00	11,750.00	Up Trend	Down Trend
39	INTP.JK	W&S	18,700.00	19,400.00	18,528.54	19,595.15	17,904.03	19,788.00	18,096.00	17,719.00	Up Trend	Up Trend
40	ITMG.JK	W&S	21,275.00	22,400.00	21,716.78	22,581.14	21,147.42	22,848.00	21,168.00	20,727.00	Up Trend	Up Trend
41	JPFA.JK	W&S	2,770.00	3,080.00	2,825.21	3,219.43	2,564.87	3,141.60	2,774.40	2,716.60	Up Trend	Up Trend
42	JSMR.JK	Sell	4,960.00	5,075.00	4,881.58	5,226.59	4,717.12	5,176.50	4,752.00	4,653.00	Down Trend	Up Trend
43	KLBF.JK	W&S	1,595.00	1,600.00	1,573.39	1,608.11	1,556.86	1,632.00	1,526.40	1,494.60	Down Trend	Up Trend
44	KREN.JK	W&S	650.00	675.00	644.73	697.21	621.32	688.50	628.80	615.70	Up Trend	Down Trend
45	LPKR.JK	Sell	296.00	314.00	286.80	323.77	270.64	320.28	282.24	276.36	Up Trend	Up Trend
46	LPPF.JK	Hold	7,000.00	6,550.00	6,905.78	6,482.45	7,226.12	6,419.00	7,020.00	7,155.00	Up Trend	Up Trend
47	LSIP.JK	Sell	1,405.00	1,455.00	1,379.76	1,476.91	1,335.41	1,484.10	1,348.80	1,320.70	Up Trend	Up Trend
48	MABA.JK	Hold	73.00	72.00	84.77	53.43	104.62	70.56	79.04	80.56	Down Trend	Down Trend
49	MAIN.JK	W&S	1,700.00	1,875.00	1,732.27	1,966.74	1,614.27	1,912.50	1,704.00	1,668.50	Up Trend	Up Trend
50	MAMI.JK	Hold	130.00	126.00	132.08	122.78	137.08	123.48	135.20	137.80	Down Trend	Up Trend
51	MEDC.JK	W&S	925.00	1,030.00	980.12	1,079.15	910.67	1,050.60	960.00	940.00	Up Trend	Up Trend
52	MERK.JK	W&S	4,160.00	4,500.00	4,158.19	4,589.59	4,094.14	4,590.00	4,128.00	4,042.00	Down Trend	Down Trend
53	MNCN.JK	Sell	850.00	885.00	832.47	901.61	798.88	902.70	816.00	799.00	Up Trend	Up Trend
54	MYRX.JK	Buy	106.00	105.00	108.50	103.10	111.25	102.90	111.28	113.42	Up Trend	Down Trend
55	PGAS.JK	Buy	2,510.00	2,480.00	2,567.00	2,436.33	2,650.44	2,430.40	2,631.20	2,681.80	Up Trend	Up Trend
56	POOL.JK	Sell	4,850.00	4,970.00	4,745.15	5,200.03	4,503.07	5,069.40	4,656.00	4,559.00	Up Trend	Up Trend
57	PTBA.JK	Hold	4,260.00	4,250.00	4,384.13	4,221.25	4,469.74	4,165.00	4,503.20	4,589.80	Down Trend	Down Trend
58	PTPP.JK	Sell	2,240.00	2,310.00	2,170.54	2,353.63	2,084.60	2,356.20	2,131.20	2,086.80	Down Trend	Up Trend
59	PWON.JK	W&S	660.00	690.00	653.17	708.86	631.73	703.80	638.40	625.10	Down Trend	Up Trend
60	RIMO.JK	W&S	136.00	140.00	132.96	140.32	129.14	142.80	130.56	127.84	Up Trend	Down Trend
61	SCMA.JK	Hold	1,810.00	1,790.00	1,862.42	1,786.35	1,903.21	1,754.20	1,908.40	1,945.10	Down Trend	Up Trend
62	SMCB.JK	W&S	1,995.00	1,985.00	1,943.92	2,009.56	1,889.33	2,024.70	1,891.20	1,851.80	Up Trend	Up Trend
63	SMGR.JK	W&S	12,475.00	12,800.00	12,238.99	13,112.88	11,687.61	13,056.00	11,952.00	11,703.00	Up Trend	Up Trend
64	SMRA.JK	Hold	950.00	935.00	998.19	908.75	1,047.73	916.30	1,014.00	1,033.50	Down Trend	Up Trend
65	SRIL.JK	W&S	336.00	344.00	338.13	347.01	332.12	350.88	328.32	321.48	Down Trend	Down Trend
66	SSIA.JK	W&S	595.00	610.00	583.60	635.69	541.30	622.20	571.20	559.30	Up Trend	Up Trend
67	SSMS.JK	Buy	1,185.00	1,170.00	1,204.49	1,155.54	1,230.89	1,146.60	1,237.60	1,261.40	Down Trend	Down Trend
68	TARA.JK	Buy	930.00	905.00	943.91	876.26	979.72	886.90	967.20	985.80	Up Trend	Down Trend
69	TBIG.JK	Buy	4,720.00	4,620.00	4,831.70	4,575.13	5,011.04	4,527.60	4,940.00	5,035.00	Up Trend	Up Trend
70	TGRA.JK	W&S	810.00	820.00	802.67	825.70	791.79	836.40	777.60	761.40	Up Trend	Down Trend
71	TINS.JK	W&S	1,325.00	1,330.00	1,230.70	1,445.84	1,085.09	1,356.60	1,209.60	1,184.40	Up Trend	Up Trend
72	TKIM.JK	W&S	12,675.00	13,500.00	12,566.60	13,715.20	12,155.30	13,770.00	12,312.00	12,055.50	Up Trend	Up Trend
73	TLKM.JK	Hold	3,930.00	3,820.00	3,910.86	3,773.52	4,021.51	3,743.60	4,024.80	4,102.20	Up Trend	Up Trend
74	TOPS.JK	Buy	805.00	785.00	816.82	774.35	839.22	769.30	837.20	853.30	Down Trend	Down Trend
75	TOWR.JK	W&S	835.00	855.00	808.13	885.81	763.53	872.10	792.00	775.50	Up Trend	Up Trend
76	TRAM.JK	W&S	190.00	218.00	199.79	227.94	183.75	222.36	197.76	193.64	Up Trend	Up Trend
77	UNTR.JK	W&S	25,375.00	26,400.00	25,277.02	26,932.35	24,834.92	26,928.00	24,624.00	24,111.00	Up Trend	Down Trend
78	UNVR.JK	W&S	48,875.00	49,875.00	48,875.21	50,397.55	47,850.46	50,872.50	47,424.00	46,436.00	Down Trend	Up Trend
79	WIKA.JK	Sell	1,825.00	1,865.00	1,794.28	1,873.11	1,736.48	1,902.30	1,752.00	1,715.50	Down Trend	Up Trend
80	WOOD.JK	Hold	705.00	585.00	615.89	573.89	635.04	573.30	629.20	641.30	Up Trend	Up Trend
81	WSBP.JK	Sell	400.00	414.00	393.72	426.48	381.13	422.28	384.00	376.00	Down Trend	Up Trend
82	WSKT.JK	Sell	1,945.00	2,030.00	1,901.54	2,081.73	1,830.32	2,070.60	1,862.40	1,823.60	Down Trend	Up Trend
83	ZINC.JK	W&S	1,785.00	1,840.00	1,778.59	1,878.64	1,690.70	1,876.80	1,732.80	1,696.70	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
03-Peb-2019	PDB Indonesia (YoY)	2018
05-Peb-2019	PDB Indonesia (YoY)	Q4.2018
05-Peb-2019	PDB Tahunan	2018
06-Peb-2019	Kepercayaan Konsumen Indonesia	Jan.2018
07-Peb-2019	Cadangan Devisa Indonesia (USD)	Jan.2019
09-Peb-2019	Penjualan Ritel Indonesia (YoY)	Des.2018
11-Peb-2019	Penjualan Ritel Indonesia (YoY)	Des.2018
14-Peb-2019	Pertumbuhan Ekspor Indonesia (YoY)	2018
14-Peb-2019	Pertumbuhan Impor Indonesia (YoY)	2018
21-Peb-2019	Tingkat Fasilitas Simpanan	Feb.2018
21-Peb-2019	Suku Bunga Fasilitas Kredit	Feb.2018
28-Peb-2019	Uang Beredar M2 Indonesia (YoY)	Jan.2018
28-Peb-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Feb.2018

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