



28 Desember 2018

Market Review

IHSG, Kamis 27 Desember 2018 ditutup menguat sebesar 62,79 poin atau 1,02% ke level 6.190. Setelah bergerak diantara 6.157 - 6.191. Sebanyak 275 saham naik, 133 saham turun, dan 215 saham tidak bergerak. Investor bertransaksi Rp 9,52 Triliun. Di pasar reguler, investor asing membukukan transaksi beli bersih sebesar Rp 247 miliar.

Market Outlook

Pasar ekuitas Wall Street ditutup lebih tinggi, Kamis (27/12), menambah keuntungan besar dari sesi sebelumnya, setelah lonjakan kuat pada menit-menit terakhir perdagangan. Dow Jones Industrial Average melonjak 260,37 poin, atau sekitar 1,14 persen, menjadi 23.138,82, Sementara itu, indeks berbasis luas S&P 500 menguat sekitar 0,86 persen atau 21,13 poin menjadi 2.488,83, sedangkan Indeks Komposit Nasdaq bertambah 25,14 poin atau 0,38 persen menjadi 6.579,49.

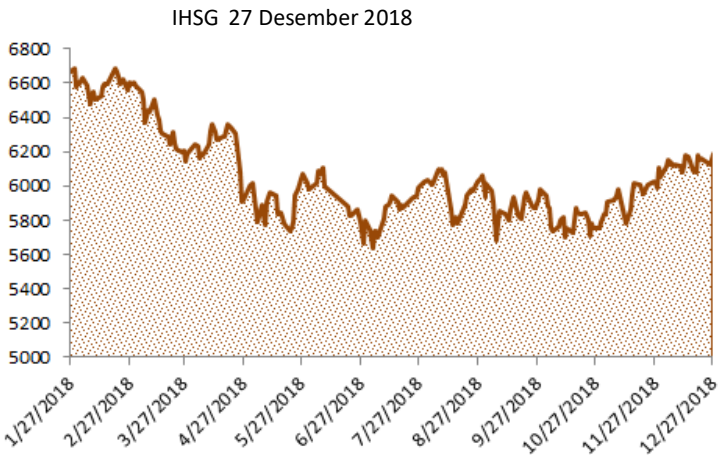
Bursa ekuitas Eropa menghapus kenaikan di sesi awal perdagangan untuk ditutup lebih rendah, Kamis (27/12), karena sentimen pasar tertekan dan aksi jual global dalam aset berisiko berlanjut. DAX Jerman memimpin penurunan, anjlok 2,37 persen atau 252,31 poin menjadi 10.381,51, dan indeks FTSE MIB Italia menyusut 322,57 poin atau sekitar 1,81 persen menjadi 18.064,62, terhindar dari kejatuhan besar pada sesi Senin, karena pasar Eropa ditutup untuk libur Natal. Indeks FTSE 100 Inggris juga tertekan, merosot 101,31 poin (1,52 persen) menjadi 6.584,68, dan CAC 40 Prancis berkurang 0,60 pesen (27,78 poin) menjadi 4.598,61.

Market saham Asia pada sesi pagi perdagangan hari Kamis (27/12) bergerak positif mengejar penguatan dramatis bursa Wall Street saat tekanan pada pasar di tengah situasi politik dan ekonomi yang suram. Pasar disenangkan oleh optimisme pada data perekonomian USA serta upaya pemerintah USA menaikkan kepercayaan para investor. Indeks Nikkei 225 (Jepang) +3,88% ke level 20.077. Indeks Hang Seng (Hong Kong) -0,67% ke posisi 25.478. Indeks Straits Times (Singapura) +1,12% ke level 3.044.

Indeks Harga Saham Gabungan (IHSG) kokoh di area positif hingga akhir perdagangan hari Kamis (27/12). IHSG terdongkrak +1,02 persen (+62 poin) ke level 6.190. IHSG bergerak menguat dipicu oleh rebound indeks di bursa saham global serta aksi window dressing menjelang tutup tahun 2018. Sektor properti dan industri dasar menjadi penopang utama laju IHSG. Kedua sektor tersebut menguat masing-masing +2,05 persen dan +1,37 persen. Nilai tukar rupiah +0,10 persen ke level Rp14.560

News Emiten

- Bukit Uluwatu Villa (BUVA) targetkan pendapatan naik 125% di 2019.** PT Bukit Uluwatu Villa Tbk (BUVA) optimistis menatap tahun 2019. Perusahaan perhotelan ini tengah berupaya untuk meningkatkan kinerja ke depan. Untuk tahun 2019, BUVA menargetkan pendapatan dan laba bersih bisa naik pesat. "Pendapatan dan laba bersihnya masing-masing naik sebesar 125% dan 100%. Sebagai perbandingan di akhir tahun 2018, perusahaan perhotelan ini menargetkan pendapatan sebesar Rp 475 miliar. Sedangkan soal laba bersih, BUVA berharap mampu mencetak laba di akhir tahun ini setelah merugi Rp 39 miliar di akhir tahun lalu. Untuk mencapai target kinerja tahun depan, BUVA akan fokus menyelesaikan pembangunan hotel Alila Sudirman Central Business District (SCBD) bersama restoran dan clubnya di Jakarta. Ditargetkan rampung di pertengahan tahun depan.
- Indika Energy lakukan transaksi afiliasi Petrosea dan PT Interport Mandiri Abadi.** PT Indika Energy Tbk (INDY) pada 21 Desember 2018 melalui anak usahanya yakni PT Petrosea Tbk (PTRO) telah melakukan penandatanganan jual beli saham atas PT Karingau Gapura Terminal Energi. PTRO melakukan pendatanganan dengan PT Interport Mandiri Abadi (IMA) terkait aksi PTRO yang melepas kepemilikan saham di PT Karingau Gapura Terminal Energi kepada IMA sebanyak 1.250 saham atau 25% dari modal disetor. Total harga penjualan sebesar Rp 1,26 miliar kepada IMA. Adapun hubungan antara pihak-pihak tersebut adalah IMA merupakan perusahaan terkendali dari INDY, sedangkan PTRO merupakan anak usaha dari INDY. Tujuan dari transaksi ini adalah sebagai bagian dari restrukturisasi internal.



IHSG Statistics

		Chg	(%)
Close	6,190	+62.79	+1.02%
Volume (Jutaan Lembar)	20,382		
Value (Rp Milliar)	9,525		
Year to Date (YTD)			-2.60%
Quarter to Date (QTD)			+5.39%
Month to date (MTD)			+3.33%
PE			14.4

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	23,138.82	260.37	1.14%
Nasdaq	6,579.49	25.14	0.38%
S&P 500	2,488.83	21.13	0.86%
<u>Eropa</u>			
FTSE 100	6,584.68	-101.31	-1.52%
DAX	10,381.51	-252.31	-2.37%
CAC	4,598.61	-27.77	-0.60%
<u>Asia</u>			
Nikkei	20,077.62	750.56	3.88%
Hang Seng	25,478.88	-172.5	-0.67%
Straits Times	3,044.74	33.59	1.12%

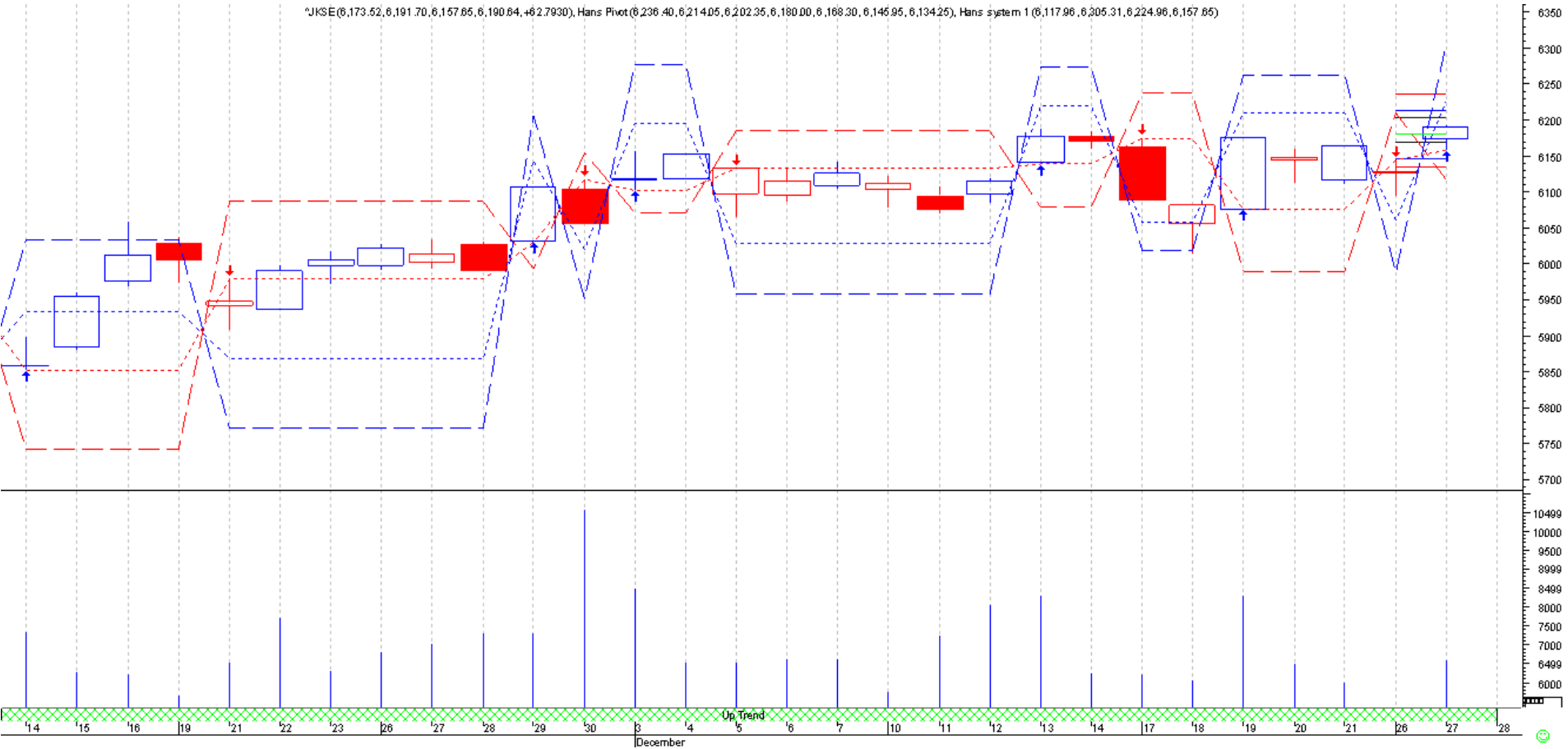
Top Volume

Stock	Sector	Price	Chg	(%)
TRAM	Infrastructure	161	3	1.90%
KPIG	Property	139	1	0.72%
MABA	Consumer	214	4	1.83%
IIKP	Agriculture	200	1	0.50%
MYRX	Property	111	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
TRAM	Infrastructure	161	3	1.90%
POOL	Finance	4,690	100	2.18%
KPIG	Property	139	1	0.72%
BBRI	Finance	3,660	60	1.67%
IIKP	Agriculture	200	1	0.50%

IHSG Teknikal Chart



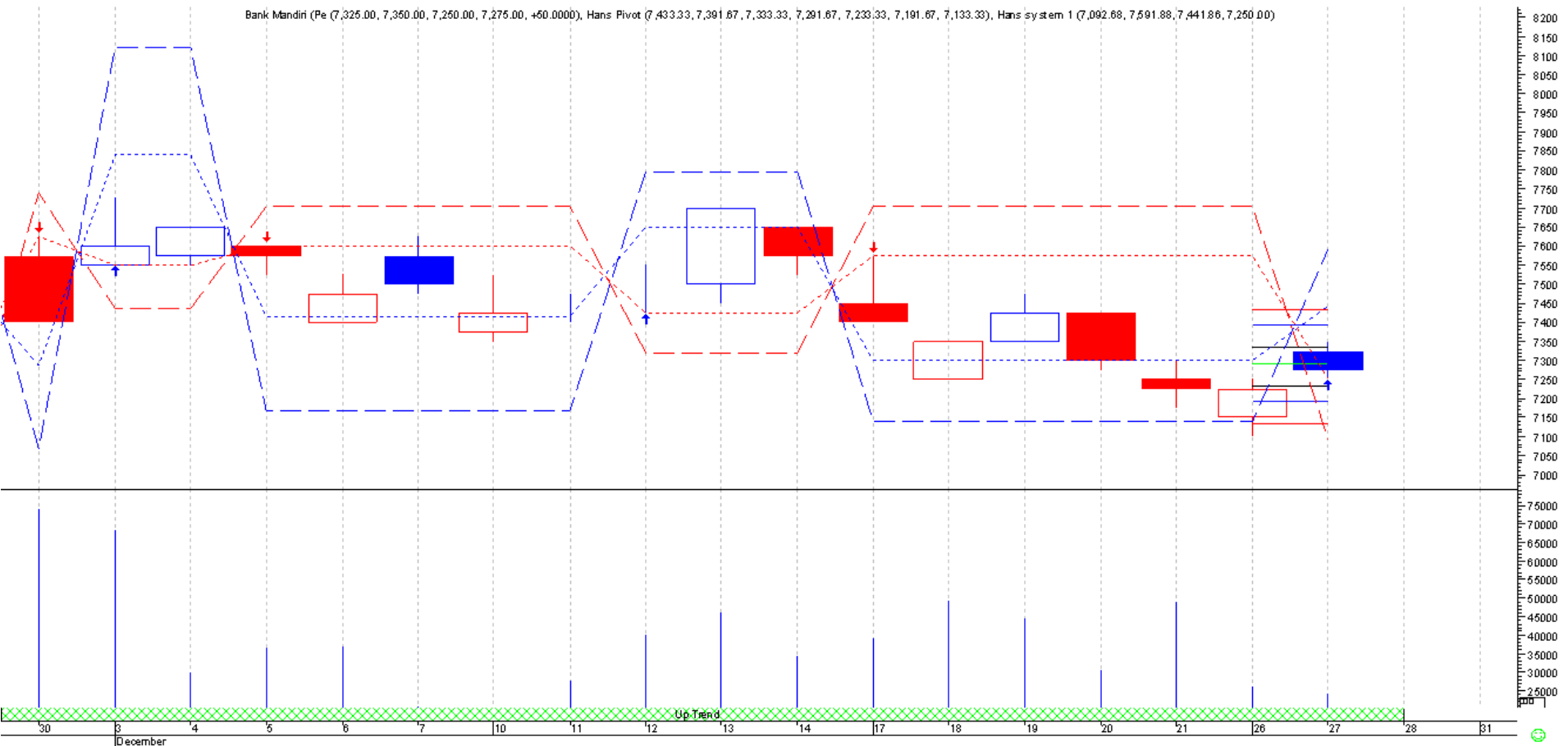
IHSG menguat 62 point membentuk candle dengan body naik dan shadow pendek indikasi kekuatan naik terbatas. IHSG berpeluang konsolidasi melemah dengan support di level 6157 sampai 6094 dan resistance di level 6200 sampai 6250.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BMRI	7,275	Buy	7,100 - 7,350	6,950
BMTR	248	Buy	246 - 268	240
JSMR	4,300	Buy	4,260 - 4,400	4,175
PWON	605	Buy	585 - 605	570

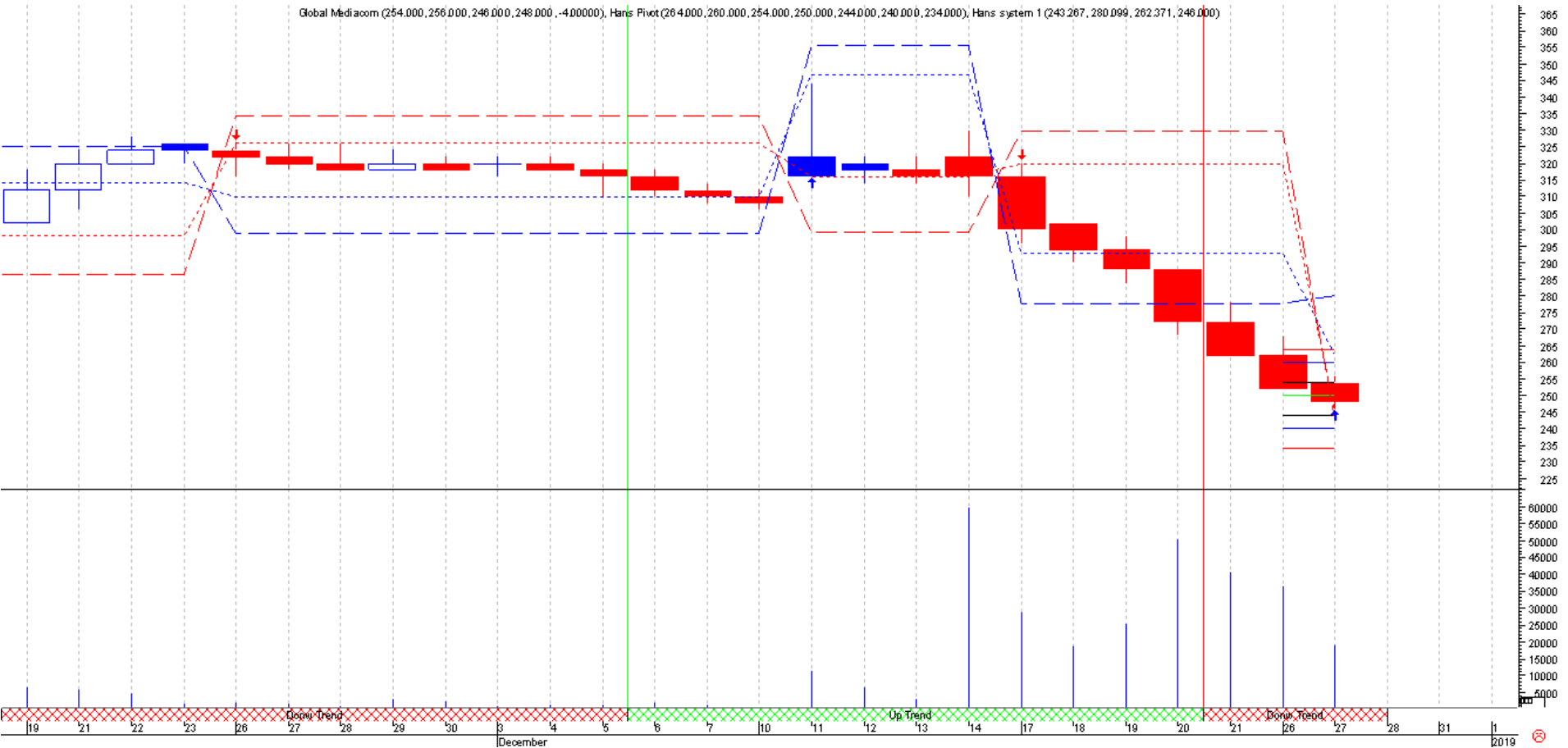
Teknikal View dari Trading Idea

BMRI



BMRI.JK berpotensi menguat, area akumulasi di level 7,100 sampai 7,350. Area cut loss bila turun di bawah level 6,950 dan target penguatan ke level 7,650 sampai 7,800.

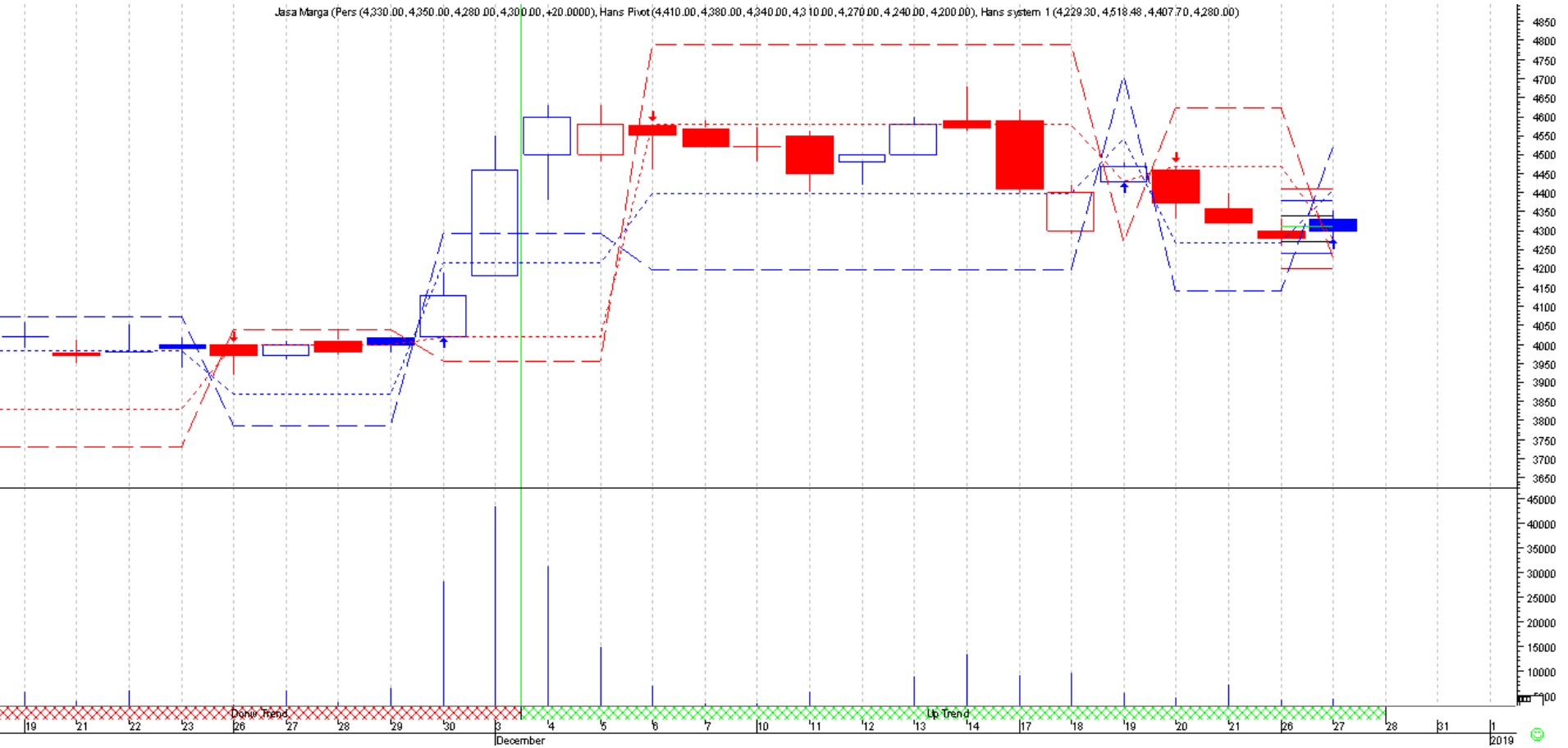
BMTR



BMTR.JK berpotensi menguat, area akumulasi di level 246 sampai 268 . Area cut loss bila turun di bawah level 240 dan target penguatan ke level 278 sampai 288.

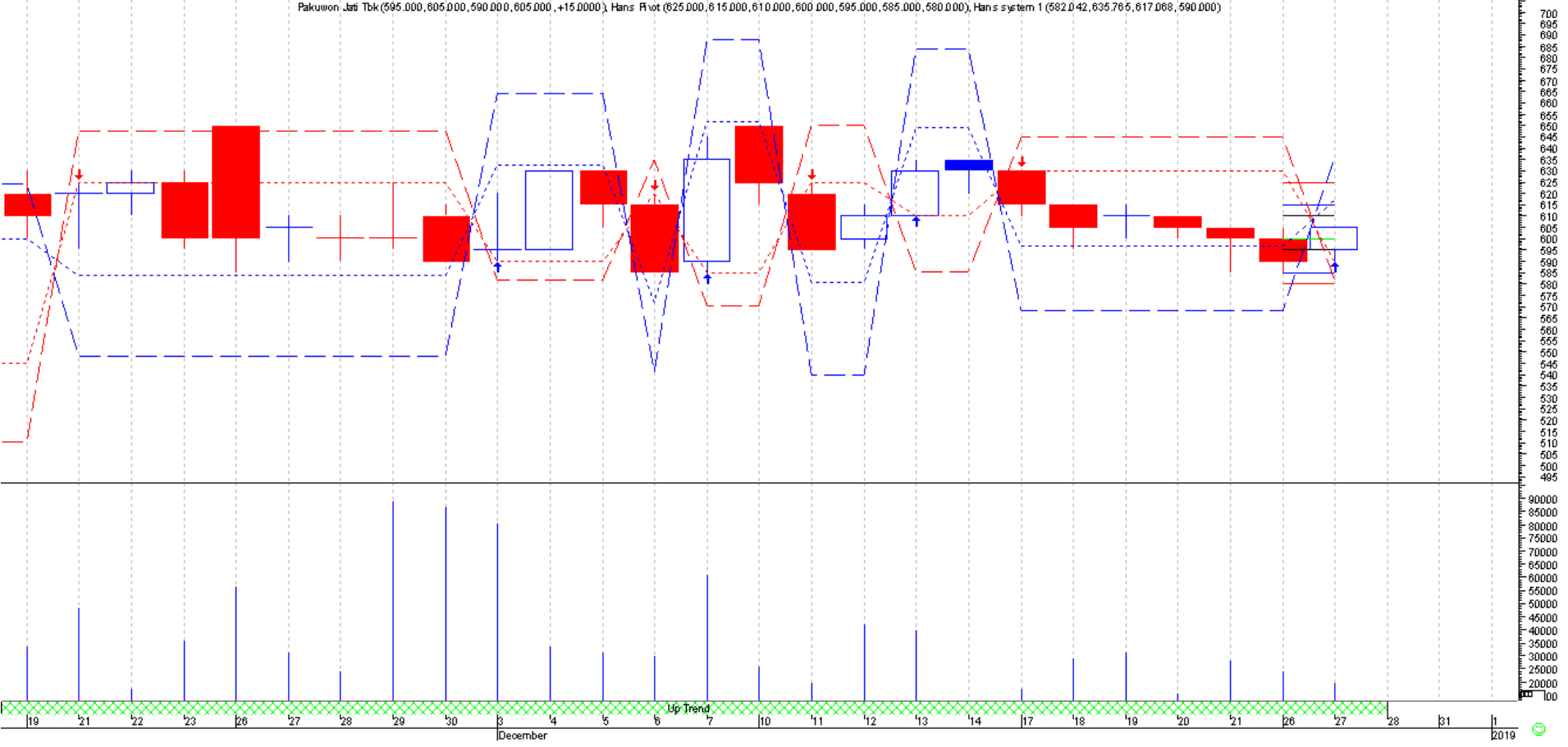
Teknikal View dari Trading Idea

JSMR



JSMR.JK berpotensi menguat, area akumulasi di level 4,260 sampai 4,400. Area cut loss bila turun di bawah level 4,175 dan target penguatan ke level 4,520 sampai 4,680.

PWON



PWON.JK berpotensi menguat, area akumulasi di level 585 sampai 605. Area cut loss bila turun di bawah level 570 dan target penguatan ke level 630 sampai 645.

Matrik Analisis Teknikal Saham

1	^AGRI	W&S	1,528.30	1,560.26	1,528.27	1,573.51	1,509.72	1,591.47	1,478.21	1,447.42	Up Trend	Up Trend
2	^BANK15	Hold	906.90	890.53	910.36	872.74	927.24	872.72	938.30	956.35	Down Trend	Up Trend
3	^BASIC-IND	Buy	848.08	840.53	858.10	826.70	876.42	823.72	883.52	900.51	Up Trend	Up Trend
4	^BISNIS-27	Buy	555.16	552.41	562.21	547.83	571.65	541.36	580.23	591.39	Up Trend	Up Trend
5	^CONSUMER	W&S	2,608.84	2,601.60	2,536.79	2,633.38	2,481.18	2,653.64	2,457.43	2,406.23	Up Trend	Up Trend
6	^DBX	Hold	1,041.78	1,019.19	1,029.91	1,012.40	1,040.52	998.81	1,066.52	1,087.03	Up Trend	Up Trend
7	^FINANCE	Hold	1,171.42	1,149.83	1,172.40	1,136.25	1,188.99	1,126.83	1,210.30	1,233.57	Down Trend	Up Trend
8	^IDX-30	Buy	544.70	542.28	552.13	538.34	561.77	531.43	569.74	580.70	Up Trend	Up Trend
9	^INFRASTRUC	Buy	1,060.52	1,052.11	1,070.07	1,044.46	1,087.14	1,031.06	1,103.68	1,124.91	Down Trend	Up Trend
10	^JII	W&S	687.69	684.59	670.60	695.90	658.57	698.28	649.07	635.55	Up Trend	Up Trend
11	^JKSE	Buy	6,190.64	6,157.65	6,224.96	6,117.96	6,305.31	6,034.50	6,439.37	6,563.21	Up Trend	Up Trend
12	^KOMPAS-100	Buy	1,262.33	1,256.72	1,275.71	1,246.61	1,297.54	1,231.59	1,317.28	1,342.61	Up Trend	Up Trend
13	^LQ45	Buy	988.00	984.19	1,001.83	977.47	1,019.05	964.50	1,033.98	1,053.87	Up Trend	Up Trend
14	^MANUFACTUR	Buy	1,628.22	1,618.72	1,644.78	1,607.38	1,674.86	1,586.35	1,697.94	1,730.60	Up Trend	Up Trend
15	^MBX	Buy	1,740.57	1,731.05	1,754.62	1,719.27	1,780.33	1,696.43	1,813.37	1,848.24	Up Trend	Up Trend
16	^MINING	Hold	1,748.84	1,713.97	1,745.61	1,707.73	1,764.43	1,679.69	1,800.61	1,835.23	Up Trend	Down Trend
17	^MISC-IND	W&S	1,389.80	1,422.77	1,384.63	1,444.48	1,357.07	1,451.22	1,343.73	1,315.74	Down Trend	Up Trend
18	^PEFINDO-25	Hold	323.59	310.83	315.91	307.73	319.82	304.61	326.36	332.64	Up Trend	Up Trend
19	^PROPERTY	Buy	444.93	438.00	448.54	433.81	455.88	429.24	462.73	471.63	Up Trend	Up Trend
20	^SRI-KEHATI	Buy	379.38	377.37	384.19	374.01	391.01	369.82	396.40	404.02	Down Trend	Up Trend
21	^SYARIAH	Buy	183.51	182.30	184.55	181.03	187.28	178.65	190.85	194.52	Up Trend	Up Trend
22	^TRADE	Hold	785.40	773.53	785.31	765.12	793.38	758.06	812.31	827.93	Down Trend	Up Trend
23	AALI.JK	W&S	11,725.00	12,450.00	11,725.23	12,916.10	11,253.77	12,699.00	11,352.00	11,115.50	Up Trend	Up Trend
24	ADHI.JK	W&S	1,570.00	1,665.00	1,606.27	1,717.43	1,533.38	1,698.30	1,569.60	1,536.90	Up Trend	Up Trend
25	ADRO.JK	Buy	1,240.00	1,235.00	1,284.00	1,210.05	1,319.87	1,210.30	1,310.40	1,335.60	Up Trend	Down Trend
26	AISA.JK	W&S	168.00	168.00	157.06	168.00	159.23	171.36	161.28	157.92	Up Trend	Up Trend
27	AKRA.JK	W&S	4,350.00	4,430.00	4,190.00	4,608.95	4,018.02	4,518.60	4,089.60	4,004.40	Up Trend	Up Trend
28	ANTM.JK	W&S	770.00	790.00	745.03	802.11	712.24	805.80	729.60	714.40	Up Trend	Up Trend
29	ARMY.JK	Hold	310.00	288.00	293.20	285.61	303.22	282.24	299.52	305.28	Up Trend	Up Trend
30	ASII.JK	W&S	8,225.00	8,450.00	8,199.11	8,546.07	8,012.67	8,619.00	7,968.00	7,802.00	Down Trend	Up Trend
31	AUTO.JK	W&S	1,485.00	1,535.00	1,465.90	1,557.19	1,439.92	1,565.70	1,425.60	1,395.90	Up Trend	Up Trend
32	BBCA.JK	Hold	25,975.00	25,200.00	26,285.57	24,692.90	26,837.01	24,696.00	27,196.00	27,719.00	Down Trend	Up Trend
33	BBNI.JK	Hold	8,800.00	8,425.00	8,848.17	8,352.54	9,026.80	8,256.50	9,074.00	9,248.50	Down Trend	Up Trend
34	BBRI.JK	Buy	3,660.00	3,620.00	3,711.67	3,557.18	3,793.03	3,547.60	3,816.80	3,890.20	Down Trend	Up Trend
35	BBTN.JK	Buy	2,570.00	2,560.00	2,664.10	2,513.70	2,735.04	2,508.80	2,724.80	2,777.20	Up Trend	Up Trend
36	BDMN.JK	Hold	7,550.00	7,275.00	7,396.84	7,193.99	7,525.84	7,129.50	7,618.00	7,764.50	Down Trend	Up Trend
37	BJBR.JK	W&S	1,995.00	2,150.00	2,038.63	2,209.44	1,946.46	2,193.00	1,987.20	1,945.80	Up Trend	Up Trend
38	BKSL.JK	W&S	109.00	118.00	112.72	120.03	109.03	120.36	110.40	108.10	Up Trend	Up Trend
39	BMRI.JK	Buy	7,275.00	7,250.00	7,441.86	7,092.68	7,591.88	7,105.00	7,644.00	7,791.00	Down Trend	Up Trend
40	BMTR.JK	Buy	248.00	246.00	262.37	243.27	280.10	241.08	266.24	271.36	Down Trend	Down Trend
41	BRMS.JK	W&S	50.00	52.00	48.98	53.02	48.24	53.04	48.00	47.00	Up Trend	Up Trend
42	BRPT.JK	W&S	2,310.00	2,350.00	2,274.94	2,448.17	2,170.33	2,397.00	2,217.60	2,171.40	Up Trend	Up Trend
43	BSDE.JK	Buy	1,255.00	1,215.00	1,289.06	1,180.56	1,330.51	1,190.70	1,315.60	1,340.90	Down Trend	Up Trend
44	BUMI.JK	W&S	104.00	131.00	122.11	133.89	116.69	133.62	120.96	118.44	Down Trend	Down Trend
45	BWPT.JK	W&S	165.00	174.00	165.07	178.07	161.82	177.48	161.28	157.92	Up Trend	Down Trend
46	CPIN.JK	Hold	7,150.00	6,475.00	7,130.27	6,128.50	7,560.74	6,345.50	7,228.00	7,367.00	Up Trend	Up Trend
47	CTRA.JK	Hold	995.00	985.00	1,049.14	937.36	1,098.09	965.30	1,066.00	1,086.50	Down Trend	Up Trend
48	DOID.JK	Hold	535.00	500.00	551.29	492.70	569.05	490.00	556.40	567.10	Down Trend	Down Trend
49	ELSA.JK	Buy	340.00	336.00	349.91	328.89	362.57	329.28	357.76	364.64	Up Trend	Up Trend
50	ENRG.JK	Hold	50.00	50.00	53.78	48.55	59.72	49.00	53.04	54.06	Down Trend	Down Trend
51	ERAA.JK	W&S	2,150.00	2,270.00	2,135.42	2,343.73	2,023.54	2,315.40	2,112.00	2,068.00	Up Trend	Down Trend
52	ESSA.JK	W&S	316.00	360.00	323.32	375.66	296.82	367.20	314.88	308.32	Up Trend	Up Trend
53	EXCL.JK	W&S	2,000.00	2,050.00	1,885.09	2,148.67	1,827.87	2,091.00	1,852.80	1,814.20	Up Trend	Down Trend
54	FORZ.JK	Hold	910.00	880.00	925.02	862.04	955.32	862.40	956.80	975.20	Down Trend	Down Trend
55	GGRM.JK	Hold	84,100.00	80,650.00	84,856.35	77,756.13	87,465.10	79,037.00	87,672.00	89,357.99	Down Trend	Up Trend
56	GJTL.JK	Hold	635.00	610.00	634.96	602.53	645.09	597.80	650.00	662.50	Down Trend	Up Trend
57	HMSP.JK	Sell	3,850.00	3,920.00	3,767.26	3,987.72	3,666.37	3,998.40	3,667.20	3,590.80	Up Trend	Up Trend
58	HOKI.JK	W&S	740.00	775.00	732.75	791.20	693.74	790.50	720.00	705.00	Up Trend	Down Trend
59	HRUM.JK	W&S	1,405.00	1,570.00	1,453.37	1,616.72	1,398.34	1,601.40	1,430.40	1,400.60	Up Trend	Down Trend
60	ICBP.JK	Buy	10,700.00	10,400.00	10,850.88	10,240.12	11,235.40	10,192.00	11,154.00	11,368.50	Up Trend	Up Trend
61	IIKP.JK	Hold	200.00	198.00	209.92	191.52	220.07	194.04	212.16	216.24	Up Trend	Down Trend
62	IKAI.JK	Hold	183.00	121.00	146.52	110.65	154.71	118.58	149.76	152.64	Down Trend	Down Trend
63	IMAS.JK	Sell	2,160.00	2,210.00	2,098.14	2,251.79	2,008.88	2,254.20	2,064.00	2,021.00	Up Trend	Down Trend
64	INCO.JK	Buy	3,230.00	3,140.00	3,303.29	3,057.88	3,406.44	3,077.20	3,369.60	3,434.40	Up Trend	Down Trend
65	INDF.JK	W&S	7,450.00	7,400.00	7,168.99	7,551.31	6,854.44	7,548.00	6,984.00	6,838.50	Up Trend	Up Trend
66	INDY.JK	W&S	1,590.00	2,020.00	1,916.18	2,096.25	1,796.54	2,060.40	1,896.00	1,856.50	Down Trend	Down Trend
67	INKP.JK	Buy	11,900.00	11,750.00	12,302.70	11,378.66	12,822.46	11,515.00	12,454.00	12,693.50	Up Trend	Down Trend
68	INTP.JK	Buy	18,500.00	18,225.00	18,995.27	17,683.78	19,644.13	17,860.50	19,396.00	19,769.00	Down Trend	Up Trend
69	ITMG.JK	Hold	20,050.00	19,675.00	20,410.95	19,421.36	20,824.37	19,281.50	20,852.00	21,253.00	Up Trend	Down Trend
70	JSMR.JK	Buy	4,300.00	4,280.00	4,407.70	4,229.30	4,518.48	4,194.40	4,524.00	4,611.00	Up Trend	Up Trend
71	KLBF.JK	Hold	1,525.00	1,480.00	1,533.07	1,424.66	1,601.41	1,450.40	1,565.20	1,595.30	Down Trend	Up Trend
72	KREN.JK	Buy	655.00	630.00	670.08	616.83	684.53	617.40	691.60	704.90	Down Trend	Down Trend
73	LEAD.JK	W&S	50.00	50.00	48.72	50.00	49.23	51.00	48.00	47.00	Up Trend	Up Trend
74	LPPF.JK	Buy	6,100.00	5,875.00	6,239.32	5,728.94	6,461.22	5,757.50	6,344.00	6,466.00	Up Trend	Up Trend
75	LSIP.JK	W&S	1,225.00	1,360.00	1,294.04	1,383.29	1,238.43	1,387.20	1,267.20	1,240.80	Up Trend	Up Trend
76	MCAS.JK	Hold	3,170.00	2,990.00	3,074.72	2,977.89	3,121.11	2,930.20	3,161.60	3,222.40	Down Trend	Down Trend
77	MEDC.JK	Buy	690.00	685.00	734.31	652.40	771.19	671.30	743.60	757.90	Up Trend	Up Trend
78	MIKA.JK	Hold	1,560.00	1,460.00	1,555.93	1,446.37	1,592.79	1,430.80	1,591.20	1,621.80	Up Trend	Up Trend
79	MNCN.JK	Sell	705.00	730.00	684.71	749.58	641.22	744.60	672.00	658.00	Down Trend	Up Trend
80	MYRX.JK	Hold	111.00	109.00	114.00	107.74	118.27	106.82	116.48	118.72	Down Trend	Down Trend
81	PGAS.JK	Buy	2,120.00	2,120.00	2,210.03	2,099.75	2,291.81	2,077.60	2,256.80	2,300.20	Up Trend	Up Trend
82	PNBS.JK	W&S	50.00	51.00	49.09	51.61	47.85	52.02	48.00	47.00	Up Trend	Down Trend
83	POOL.JK	Hold	4,690.00	4,040.00	4,636.13	3,821.61	4,842.21	3,959.20	4,773.60	4,865.40	Down Trend	Down Trend
84	PTBA.JK	Hold	4,290.00	4,210.00	4,379.55	4,149.67	4,491.81	4,125.80	4,472.00	4,558.00	Up Trend	Down Trend
85	PTPP.JK	W&S	1,820.00	2,050.00	1,954.25	2,130.25	1,854.94	2,091.00	1,915.20	1,875.30	Up Trend	Up Trend
86	PWON.JK	Buy	605.00	590.00	617.07	582.04	635.76	578.20	629.20	641.30	Down Trend	Up Trend
87	RALS.JK	W&S	1,410.00	1,435.00	1,379.65	1,480.01	1,330.33	1,463.70	1,348.80	1,320.70	Up Trend	Up Trend
88	RBMS.JK	W&S	96.00	106.00	97.96	114.01	90.68	108.12	97.92	95.88	Down Trend	Up Trend
89	RIMO.JK	Hold	138.00	133.00	144.36	124.51	166.83	130.34</				

Economic Event

Start Date	Event Name	Period
01-Nop-2018	Inflasi Indonesia (YoY)	Okt.2018
05-Nop-2018	PDB Indonesia (YoY)	Q3.2018
05-Nop-2018	Kepercayaan Konsumen Indonesia	Okt.2018
06-Nop-2018	Penjualan Ritel Indonesia (YoY)	Sep.2018
07-Nop-2018	Cadangan Devisa Indonesia (USD)	Okt.2018
09-Nop-2018	Neraca Pembayaran	Q3.2018
09-Nop-2018	Transaksi Berjalan % PDB	Q3.2018
15-Nop-2018	Pertumbuhan Ekspor Indonesia (YoY)	Okt.2018
15-Nop-2018	Pertumbuhan Impor ndonesia (YoY)	Okt.2018
15-Nop-2018	Tingkat Fasilitas Simpanan	Nov.2018
15-Nop-2018	Suku Bunga Fasilitas Kredit	Nov.2018
30-Nop-2018	Uang Beredar M2 Indonesia (YoY)	Okt.2018
02-Des-2018	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Nop.2018
02-Des-2018	Inflasi Indonesia (YoY) (Nov)	Nop.2018
06-Des-2018	Kepercayaan Konsumen Indonesia	Nop.2018
07-Des-2018	Cadangan Devisa Indonesia (USD)	Nop.2018
10-Des-2018	Penjualan Ritel Indonesia (YoY)	Okt.2018
16-Des-2018	Pertumbuhan Ekspor Indonesia (YoY)	Nop.2018
16-Des-2018	Pertumbuhan Impor Indonesia (YoY)	Nop.2018
20-Des-2018	Tingkat Fasilitas Simpanan	Des.2018
20-Des-2018	Suku Bunga Fasilitas Kredit	Des.2018

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