

Market Review

IHSG, Kamis 29 Agustus 2019 ditutup menguat sebesar 7,47 poin atau 0,12% ke level 6.289. Setelah bergerak diantara 6.276 - 6.306. Sebanyak 197 saham naik, 207 saham turun, dan 247 saham tidak bergerak. Investor bertransaksi Rp 8,09 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 221 miliar.

Market Outlook

Saham Wall Street melonjak, Kamis (29/8), setelah China mengatakan ingin menyelesaikan sengketa perdagangan yang berlarut-larut dengan Amerika Serikat dengan sikap yang tenang. Dow Jones Industrial Average ditutup 326,15 poin lebih tinggi, atau 1,25% menjadi 26.362,25. Sementara itu, indeks berbasis luas S&P 500 melesat 1,27% atau 36,64 poin menjadi 2.924,58, sedangkan Nasdaq Composite Index melejit 116,51 poin atau 1,48% menjadi 7.973,39.

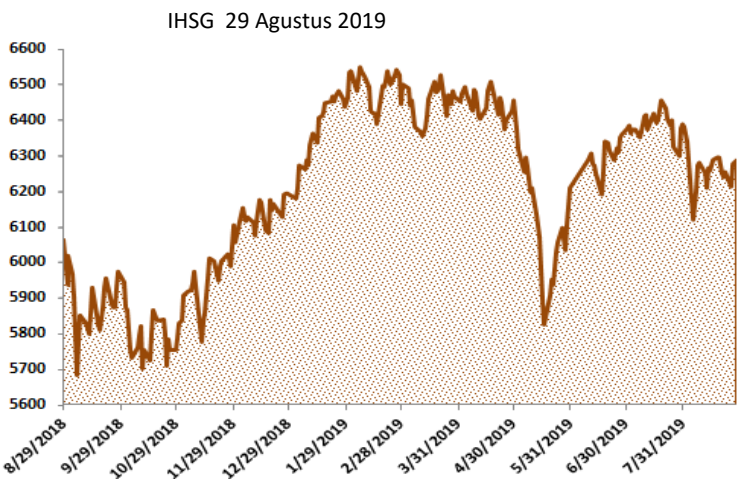
Pasar ekuitas Eropa ditutup lebih tinggi, Kamis (29/8), setelah investor memantau perkembangan dalam perang perdagangan AS-China dan mencerna komentar dari pejabat bank sentral. Di Inggris, Indeks FTSE 100 menguat 0,98% atau 69,61 poin menjadi 7.184,32, DAX Jerman melambung 137,86 poin atau 1,18% menjadi 11.838,88, dan CAC 40 Prancis melejit 1,51% (81,17 poin) menjadi 5.449,97.

Sebagian besar indeks saham Asia melemah pada perdagangan hari Kamis (29/8). Hal ini terjadi seiring investor melanjutkan pantauan inversi kurva yield surat utang AS. Yield surat utang AS tenor 10 tahun dan 2 tahun masing-masing di level 1,4844 persen dan 1,5119 persen yang berarti terjadi inversi dimana yield tenor jangka panjang lebih rendah. Hal ini menjadi indikasi awal resesi ekonomi. Indeks Nikkei 225 (Jepang) -0,09% ke level 20.460. Indeks Hang Seng (Hong Kong) -0,34% pada level 25.703. Indeks Straits Times (Singapura) +0,81% pada level 3.081.

Indeks Harga Saham Gabungan (IHSG) mempertahankan penguatan hingga finis perdagangan hari Kamis (29/8). Indeks melaju tipis +7 poin (+0,12 persen) ke level 6.289. Saham-saham teraktif: IPTV, KPIG, PAMG, MNCN, DKFT, ANTM, INKP. Saham-saham top gainers LQ45: INKP, TKIM, ITMG, INCO, INTP, JSMR, EXCL. Saham-saham top losers LQ45: UNVR, AKRA, ASII, ADRO, CTRA, WSKT, JPFA. Nilai tukar rupiah menguat +0,11% di level Rp14.235 terhadap USD.

News Emiten

- APLN fokus menggarap Borneo Bay City.** Pemindahan ibu kota baru dari Jakarta ke Kalimantan Timur menjadi angin segar bagi pengembang proyek properti. Salah satunya PT Agung Podomoro Land Tbk (APLN). Satu hari setelah pengumuman kepindahan ibu kota, APLN langsung memasang iklan proyeknya yaitu Borneo Bay City. Emiten properti ini mengembangkan Borneo Bay City di atas lahan seluas 5 hektare. Rencana pemindahan ibu kota ke Kutai Kertanegara dan Penajam Paser Utara relatif berdekatan dengan lokasi Borneo Bay City, juga makin meningkatkan minat masyarakat terhadap properti APLN. Sebelum santer terdengar wacana perpindahan ibu kota ke Kalimantan, APLN melihat Balikpapan sudah menjadi salah satu wilayah yang berkembang cukup pesat. Borneo Bay City dikembangkan dengan konsep sebagai superblok. Konsep ini adalah pendekatan yang di dalamnya akan terdapat high-rise building untuk perkantoran dan apartemen, mal dan pusat pertokoan untuk kegiatan niaga dan wisata belanja, serta destinasi wisata.
- KAEF siap menyerap saham PEHA akhir tahun ini.** Emiten farmasi pelat merah PT Kimia Farma Tbk (KAEF) sudah siap menyerap saham baru yang akan diterbitkan anak usahanya PT Phapros Tbk (PEHA) melalui rights issue. Dalam Rapat RUPSLB PEHA yang diselenggarakan pada Senin (26/8) kemarin, pemegang saham menyetujui akan menerbitkan saham baru lewat hak memesan efek terlebih dahulu (HMETD). Pada aksi korporasinya, PEHA akan menerbitkan 862,75 juta saham atau setara 28,76% dari modal yang disetor penuh. Pada RUPSLB kemarin PEHA sudah dapat restu untuk melakukan rights issue dalam jangka waktu 12 bulan.



IHSG Statistics

		Chg	(%)
Close	6,289	+7.47	+0.12%
Volume (Jutaan Lembar)	15,726		
Value (Rp Milliar)	8,098		
Year to Date (YTD)			+1.53%
Quarter to Date (QTD)			+4.25%
Month to date (MTD)			-0.81%
PE			18.8

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,362.25	326.15	1.25%
Nasdaq	7,973.39	116.51	1.48%
S&P 500	2,924.58	36.64	1.27%
<u>Eropa</u>			
FTSE 100	7,184.32	69.61	0.98%
DAX	11,838.88	137.86	1.18%
CAC	5,449.97	81.17	1.51%
<u>Asia</u>			
Nikkei	20,460.93	-18.49	-0.09%
Hang Seng	25,703.50	88.02	0.34%
Straits Times	3,081.83	25.36	0.83%

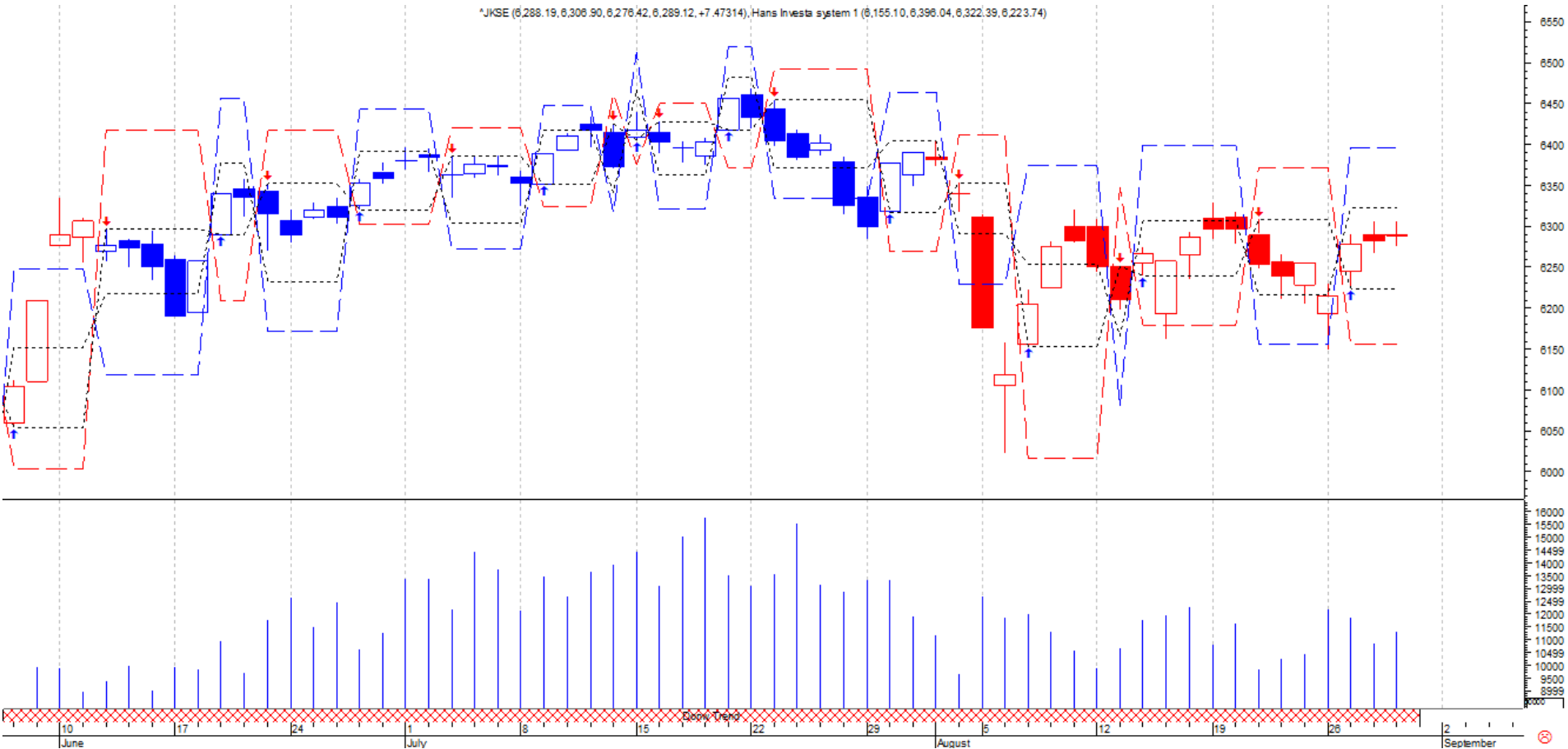
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	77	5	6.94%
TRAM	Mining	104	2	1.96%
MYRX	Trade	98	0	0.00%
ARMY	Property	220	4	1.85%
RIMO	Property	126	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
TBIG	Infrastructure	5,825	525	9.91%
BBCA	Finance	30,025	50	0.17%
HOME	Trade	77	5	6.94%
BBRI	Finance	4,200	10	0.24%
TLKM	Infrastructure	4,380	10	0.23%

IHSG Teknikal Chart



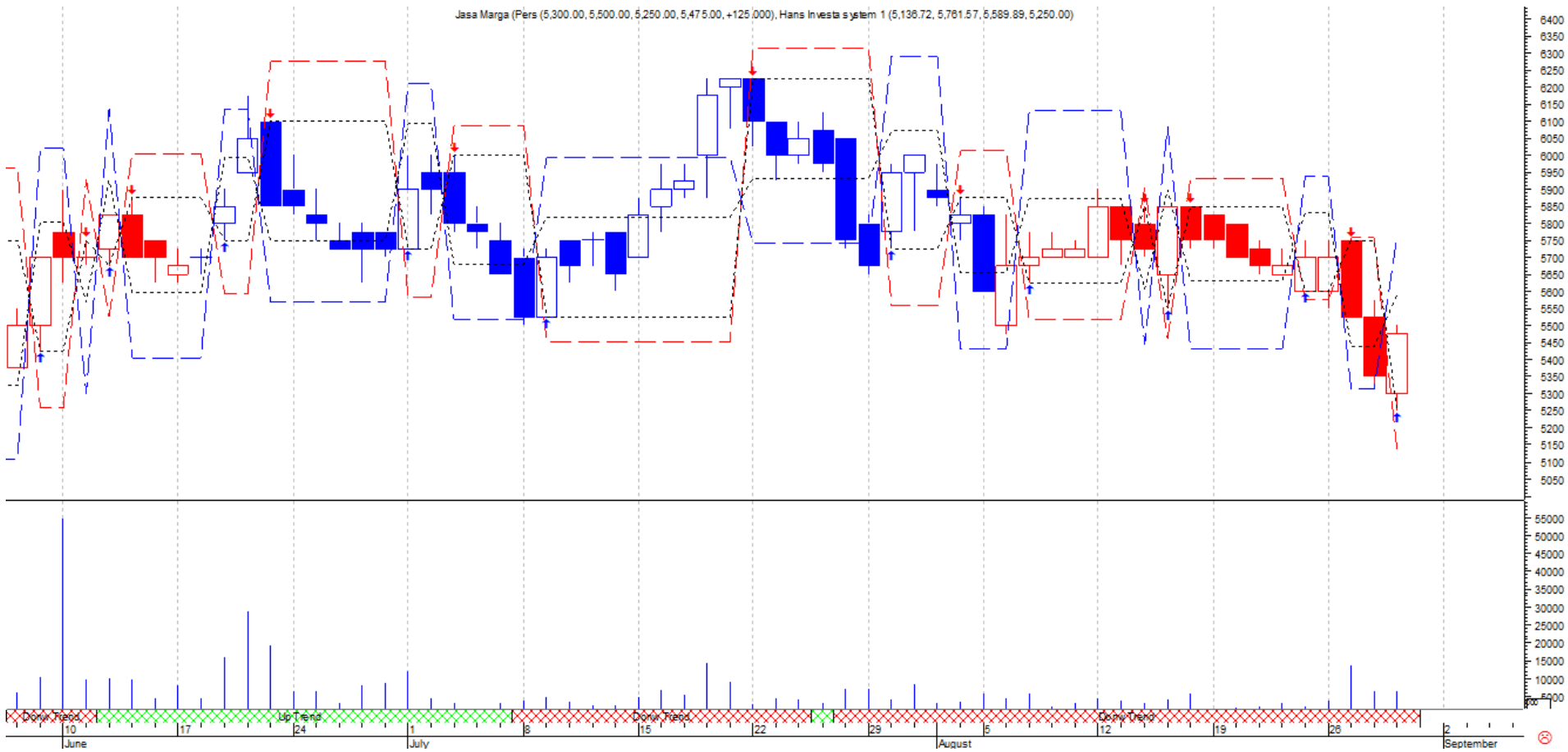
IHSG menguat 7 point membentuk candle dengan body turun kecil dan shadow diatas dan bawah indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6267 sampai 6223 dan resistance di level 6308 sampai 6329.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
JSMR	5,475	Buy	5,250 - 5,500	5,150
PTPP	1,850	Buy	1,815 - 1,880	1,780
PWON	630	Buy	620 - 645	600
PGAS	1,910	Sell	2,000 - 1,900	-

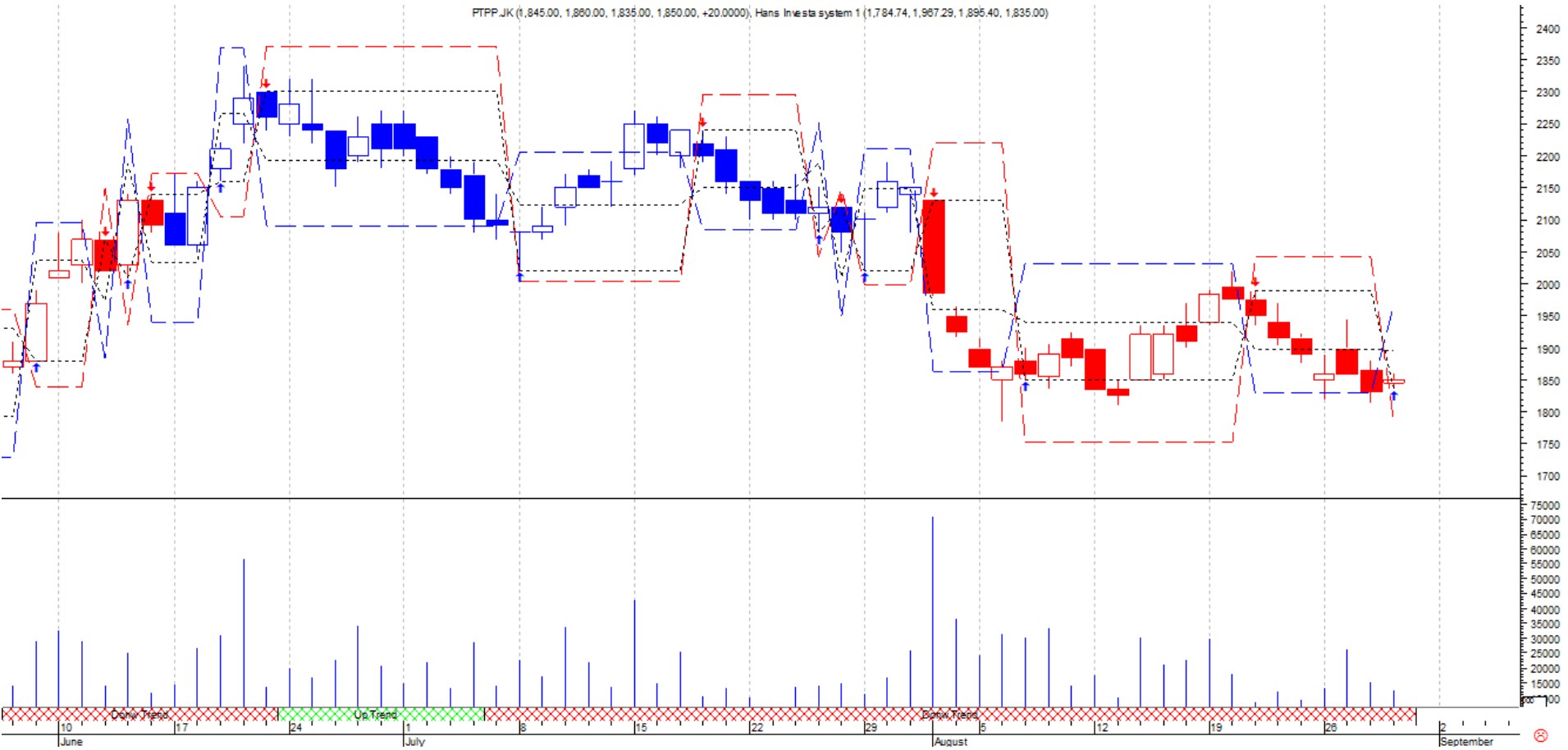
Teknikal View dari Trading Idea

JSMR



JSMR.JK berpeluang menguat, area akumulasi di level 5,250 sampai 5,500. Area cut loss bila turun di bawah level 5,150 dan target penguatan ke level 5,700 sampai 5,850.

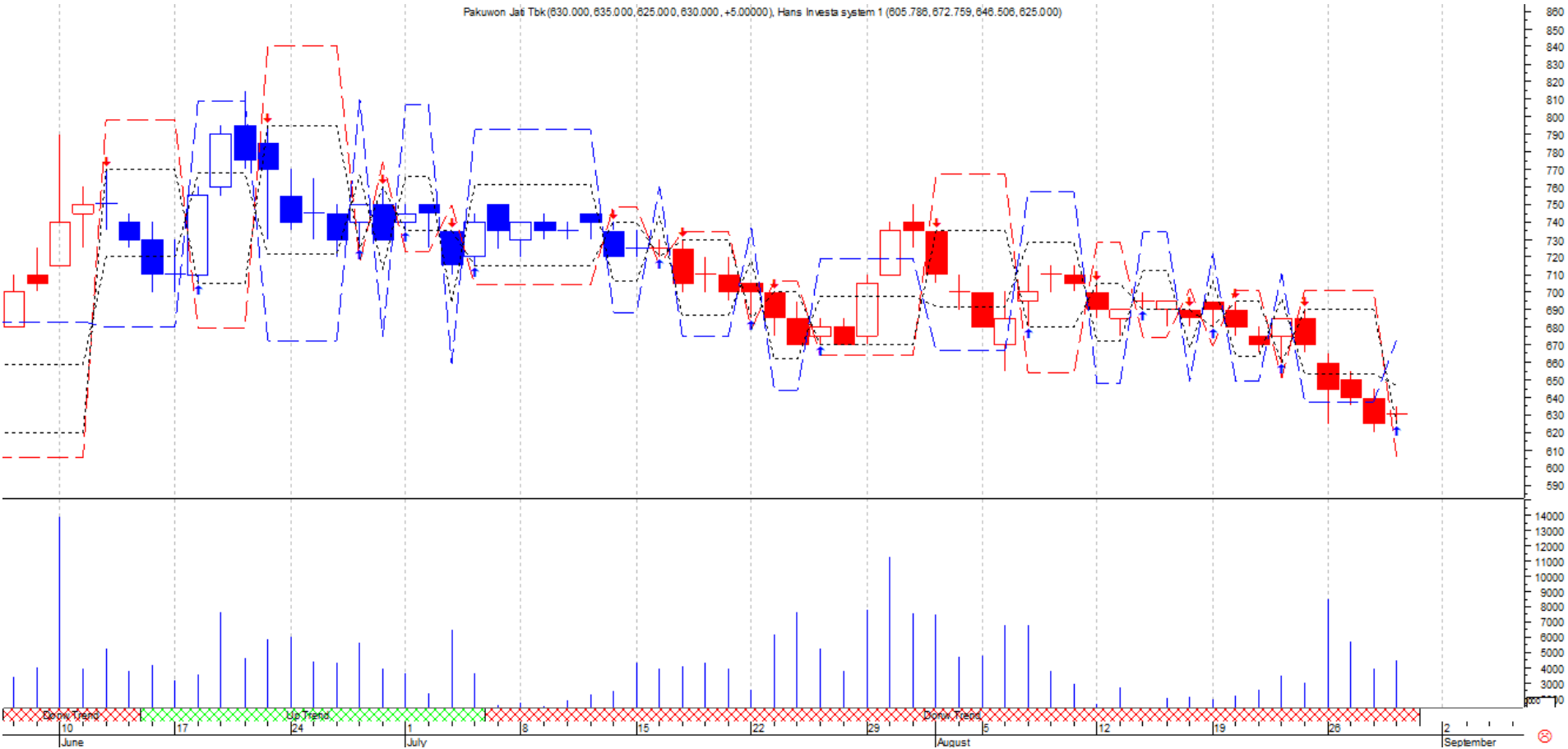
PTPP



PTPP.JK berpeluang menguat, area akumulasi di level 1,815 sampai 1,880. Area cut loss bila turun di bawah level 1,780 dan target penguatan ke level 1,940 sampai 1,980.

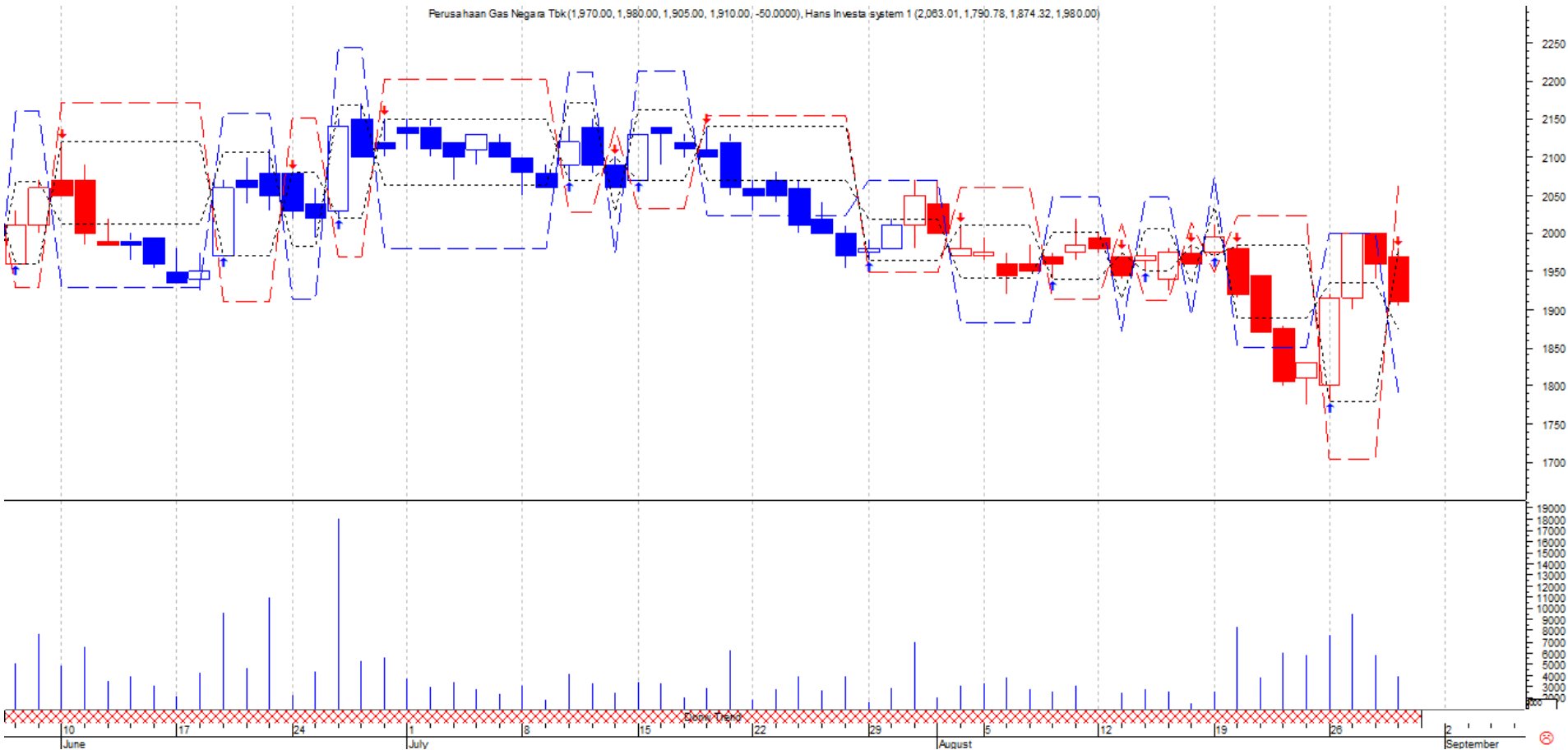
Teknikal View dari Trading Idea

PWON



PWON.JK berpotensi menguat, area akumulasi di level 620 sampai 645. Area cut loss bila turun di bawah level 600 dan target penguatan ke level 660 sampai 675.

PGAS



PGAS.JK berpotensi melemah, area sos di level 2,000 sampai 1,900. Area buy back jika break level 2,040 dan target pelemahan ke level 1,820 sampai 1,775.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,289.12	6,223.74	6,322.39	6,155.10	6,396.04	6,099.27	6,541.48	6,667.28	Down Trend	Down Trend
2	AALI.JK	W&S	10,500.00	10,875.00	10,336.58	11,051.30	9,790.63	11,092.50	10,080.00	9,870.00	Up Trend	Up Trend
3	ACES.JK	W&S	1,745.00	1,810.00	1,724.09	1,832.44	1,668.81	1,846.20	1,680.00	1,645.00	Up Trend	Down Trend
4	ADHI.JK	W&S	1,340.00	1,435.00	1,351.45	1,494.46	1,300.96	1,463.70	1,320.00	1,292.50	Down Trend	Down Trend
5	ADRO.JK	W&S	1,100.00	1,140.00	1,075.95	1,181.62	1,010.26	1,162.80	1,056.00	1,034.00	Down Trend	Down Trend
6	AKRA.JK	Hold	4,250.00	4,080.00	4,334.13	3,986.42	4,452.58	3,998.40	4,440.80	4,526.20	Up Trend	Down Trend
7	ANTM.JK	Hold	1,055.00	1,020.00	1,067.22	1,002.11	1,117.80	999.60	1,086.80	1,107.70	Up Trend	Up Trend
8	ASII.JK	W&S	6,425.00	6,575.00	6,344.71	6,708.15	6,159.31	6,706.50	6,168.00	6,039.50	Down Trend	Down Trend
9	BACA.JK	Sell	298.00	298.00	293.86	312.16	289.87	303.96	286.08	280.12	Up Trend	Down Trend
10	BBCA.JK	Buy	30,025.00	29,925.00	30,343.00	29,711.74	30,746.70	29,326.50	31,330.00	31,932.50	Down Trend	Down Trend
11	BBNI.JK	Hold	7,525.00	7,450.00	7,727.61	7,337.82	7,959.03	7,301.00	7,930.00	8,082.50	Down Trend	Down Trend
12	BBRI.JK	Hold	4,200.00	4,000.00	4,162.97	3,986.34	4,293.08	3,920.00	4,305.60	4,388.40	Down Trend	Down Trend
13	BBTN.JK	W&S	2,030.00	2,160.00	2,084.78	2,198.08	1,980.61	2,203.20	2,035.20	1,992.80	Down Trend	Down Trend
14	BDMN.JK	W&S	4,950.00	5,250.00	4,952.89	5,372.05	4,777.15	5,355.00	4,848.00	4,747.00	Up Trend	Down Trend
15	BJBR.JK	Hold	1,570.00	1,540.00	1,607.18	1,511.03	1,647.01	1,509.20	1,648.40	1,680.10	Down Trend	Down Trend
16	BKSL.JK	Buy	123.00	121.00	125.92	116.52	131.23	118.58	127.92	130.38	Down Trend	Down Trend
17	BMRI.JK	Hold	7,075.00	6,950.00	7,179.77	6,861.49	7,315.16	6,811.00	7,384.00	7,526.00	Down Trend	Down Trend
18	BNLI.JK	W&S	965.00	1,060.00	992.59	1,122.64	920.30	1,081.20	974.40	954.10	Up Trend	Down Trend
19	BRPT.JK	Hold	915.00	705.00	739.93	691.25	772.43	690.90	754.00	768.50	Up Trend	Down Trend
20	BSDE.JK	W&S	1,350.00	1,440.00	1,354.68	1,471.77	1,301.17	1,468.80	1,324.80	1,297.20	Down Trend	Down Trend
21	BTPS.JK	Sell	3,270.00	3,320.00	3,187.38	3,365.75	3,094.88	3,386.40	3,120.00	3,055.00	Down Trend	Down Trend
22	BUMI.JK	Hold	95.00	89.00	94.06	87.03	97.56	87.22	95.68	97.52	Down Trend	Down Trend
23	CPIN.JK	Hold	4,950.00	4,690.00	4,937.68	4,475.46	5,145.18	4,596.20	5,012.80	5,109.20	Down Trend	Down Trend
24	CTRA.JK	W&S	1,085.00	1,290.00	1,191.27	1,317.25	1,139.12	1,315.80	1,171.20	1,146.80	Down Trend	Up Trend
25	DOID.JK	Sell	350.00	360.00	340.03	372.98	324.91	367.20	334.08	327.12	Down Trend	Down Trend
26	ELSA.JK	W&S	332.00	346.00	326.64	354.26	318.11	352.92	318.72	312.08	Down Trend	Down Trend
27	ERAA.JK	Hold	1,575.00	1,510.00	1,745.27	1,314.93	1,895.05	1,479.80	1,747.20	1,780.80	Down Trend	Up Trend
28	EXCL.JK	Buy	3,390.00	3,300.00	3,459.92	3,251.56	3,571.90	3,234.00	3,536.00	3,604.00	Down Trend	Up Trend
29	FORZ.JK	W&S	945.00	960.00	917.02	966.32	875.16	979.20	892.80	874.20	Down Trend	Up Trend
30	GGRM.JK	W&S	73,150.00	76,850.00	75,303.27	78,578.46	73,544.97	78,387.00	73,056.00	71,534.00	Up Trend	Down Trend
31	HMSP.JK	Sell	2,830.00	2,940.00	2,765.59	2,993.79	2,698.04	2,998.80	2,697.60	2,641.40	Up Trend	Down Trend
32	HOKI.JK	Hold	840.00	815.00	854.04	797.30	881.25	798.70	873.60	890.40	Down Trend	Up Trend
33	ICBP.JK	Buy	12,000.00	11,825.00	12,204.37	11,472.86	12,524.50	11,588.50	12,532.00	12,773.00	Up Trend	Up Trend
34	IIKP.JK	W&S	50.00	50.00	48.72	50.48	49.18	51.00	48.00	47.00	Down Trend	Up Trend
35	IKAI.JK	W&S	145.00	149.00	142.07	151.77	135.92	151.98	139.20	136.30	Up Trend	Down Trend
36	INCO.JK	Hold	3,420.00	3,160.00	3,416.20	2,995.69	3,544.01	3,096.80	3,484.00	3,551.00	Up Trend	Up Trend
37	INDF.JK	Buy	7,825.00	7,700.00	7,943.64	7,634.97	8,175.12	7,546.00	8,164.00	8,321.00	Up Trend	Up Trend
38	INDY.JK	W&S	1,335.00	1,360.00	1,290.84	1,404.71	1,222.09	1,387.20	1,272.00	1,245.50	Down Trend	Down Trend
39	INKP.JK	Hold	7,075.00	6,650.00	7,088.62	6,453.57	7,441.16	6,517.00	7,150.00	7,287.50	Down Trend	Up Trend
40	INTP.JK	Hold	21,775.00	20,450.00	21,661.42	19,761.12	22,455.73	20,041.00	22,152.00	22,578.00	Down Trend	Down Trend
41	ITMG.JK	Hold	12,650.00	12,825.00	13,363.10	12,627.78	14,230.02	12,568.50	13,650.00	13,912.50	Down Trend	Down Trend
42	JPFA.JK	W&S	1,615.00	1,640.00	1,566.79	1,687.19	1,511.40	1,672.80	1,531.20	1,499.30	Down Trend	Up Trend
43	JSMR.JK	Buy	5,475.00	5,250.00	5,589.89	5,136.72	5,761.57	5,145.00	5,720.00	5,830.00	Down Trend	Down Trend
44	KLBF.JK	W&S	1,670.00	1,630.00	1,554.12	1,652.71	1,508.58	1,662.60	1,512.00	1,480.50	Up Trend	Up Trend
45	KPAS.JK	Buy	112.00	110.00	118.16	108.10	121.43	107.80	119.60	121.90	Down Trend	
46	KREN.JK	Buy	525.00	515.00	533.99	503.03	552.34	504.70	546.00	556.50	Down Trend	Down Trend
47	LPKR.JK	Hold	258.00	250.00	262.92	246.90	270.08	245.00	268.32	273.48	Down Trend	Down Trend
48	LPPF.JK	Hold	3,000.00	2,940.00	3,109.89	2,896.07	3,213.21	2,881.20	3,172.00	3,233.00	Down Trend	Down Trend
49	LSIP.JK	Sell	1,185.00	1,235.00	1,157.43	1,261.76	1,077.71	1,259.70	1,137.60	1,113.90	Up Trend	Up Trend
50	MABA.JK	W&S	50.00	50.00	49.32	50.00	49.73	51.00	48.00	47.00	Down Trend	Up Trend
51	MAIN.JK	Hold	925.00	860.00	941.42	849.24	966.66	842.80	956.80	975.20	Down Trend	Down Trend
52	MAMI.JK	W&S	89.00	90.00	86.42	90.00	84.76	91.80	84.48	82.72	Up Trend	Down Trend
53	MEDC.JK	Hold	735.00	735.00	768.41	714.61	795.77	720.30	785.20	800.30	Down Trend	Down Trend
54	MERK.JK	Hold	3,110.00	3,150.00	3,223.03	3,082.37	3,315.83	3,087.00	3,317.60	3,381.40	Down Trend	Down Trend
55	MGRO.JK	Hold	850.00	800.00	856.51	787.62	874.34	784.00	884.00	901.00	Up Trend	Down Trend
56	MNCN.JK	Buy	1,245.00	1,220.00	1,287.20	1,182.33	1,351.88	1,195.60	1,305.20	1,330.30	Down Trend	Up Trend
57	MYRX.JK	W&S	98.00	100.00	93.12	100.95	88.72	102.00	90.24	88.36	Down Trend	Down Trend
58	NUSA.JK	Hold	74.00	62.00	74.34	59.69	77.92	60.76	75.92	77.38	Up Trend	Up Trend
59	PGAS.JK	Sell	1,910.00	1,980.00	1,874.32	2,063.01	1,790.78	2,019.60	1,828.80	1,790.70	Down Trend	Down Trend
60	POOL.JK	W&S	1,200.00	1,455.00	1,235.89	1,543.43	1,171.79	1,484.10	1,214.40	1,189.10	Down Trend	Down Trend
61	PTBA.JK	W&S	2,410.00	2,460.00	2,349.06	2,507.71	2,243.99	2,509.20	2,294.40	2,246.60	Down Trend	Down Trend
62	PTPP.JK	Buy	1,850.00	1,835.00	1,895.40	1,784.74	1,967.29	1,798.30	1,934.40	1,971.60	Down Trend	Down Trend
63	PWON.JK	Buy	630.00	625.00	646.51	605.79	672.76	612.50	660.40	673.10	Down Trend	Down Trend
64	RIMO.JK	W&S	126.00	130.00	124.35	131.54	120.59	132.60	120.96	118.44	Down Trend	Up Trend
65	SCMA.JK	Hold	1,195.00	1,155.00	1,225.72	1,128.35	1,269.44	1,131.90	1,248.00	1,272.00	Down Trend	Down Trend
66	SMCB.JK	Hold	1,365.00	1,365.00	1,401.92	1,343.47	1,418.78	1,337.70	1,440.40	1,468.10	Down Trend	Down Trend
67	SMGR.JK	Buy	13,100.00	12,950.00	13,404.25	12,815.84	13,793.53	12,691.00	13,728.00	13,992.00	Down Trend	Up Trend
68	SMRA.JK	W&S	1,065.00	1,185.00	1,121.58	1,217.40	1,074.66	1,208.70	1,104.00	1,081.00	Down Trend	Down Trend
69	SRIL.JK	Hold	336.00	336.00	340.78	334.41	343.04	329.28	351.52	358.28	Down Trend	Up Trend
70	SSIA.JK	Hold	725.00	740.00	763.36	728.03	785.32	725.20	780.00	795.00	Down Trend	Down Trend
71	SSMS.JK	Hold	910.00	900.00	923.90	889.55	944.52	882.00	946.40	964.60	Down Trend	Down Trend
72	TARA.JK	W&S	730.00	790.00	753.86	822.20	722.62	805.80	734.40	719.10	Up Trend	Up Trend
73	TBIG.JK	Buy	5,825.00	5,200.00	6,047.94	4,952.65	6,233.41	5,096.00	6,240.00	6,360.00	Up Trend	Up Trend
74	TGRA.JK	Buy	830.00	805.00	834.05	801.02	857.97	788.90	863.20	879.80	Up Trend	Up Trend
75	TINS.JK	Hold	990.00	970.00	1,036.87	935.17	1,071.12	950.60	1,055.60	1,075.90	Up Trend	Down Trend
76	TKIM.JK	Buy	9,825.00	9,475.00	10,356.47	9,107.24	10,761.95	9,285.50	10,452.00	10,653.00	Down Trend	Down Trend
77	TLKM.JK	W&S	4,380.00	4,450.00	4,274.32	4,547.91	4,182.97	4,539.00	4,147.20	4,060.80	Up Trend	Up Trend
78	TOPS.JK	W&S	605.00	640.00	589.43	663.51	553.52	652.80	580.80	568.70	Up Trend	Down Trend
79	TOWR.JK	Buy	720.00	695.00	789.64	660.79	835.89	681.10	811.20	826.80	Down Trend	Down Trend
80	TRAM.JK	Buy	104.00	102.00	107.39	99.35	112.58	99.96	109.20	111.30	Down Trend	Up Trend
81	UNTR.JK	Hold	20,675.00	21,425.00	22,028.13	20,655.81	22,961.06	20,996.50	22,594.00	23,028.50	Down Trend	Down Trend
82	UNVR.JK	Hold	47,850.00	44,975.00	45,704.83	44,754.58	46,467.81	44,075.50	47,112.00	48,018.00	Up Trend	Up Trend
83	WIKA.JK	W&S	2,190.00	2,390.00	2,300.93	2,400.95	2,219.26	2,437.80	2,246.40	2,199.60	Down Trend	Down Trend
84	WOOD.JK	Buy	800.00	790.00	827.65	780.34	844.43	774.20	847.60	863.90	Down Trend	Down Trend
85	WSBP.JK	W&S	336.00	356.00	340.72	360.05	333.12	363.12	332.16	325.24	Down Trend	Down Trend
86	WSKT.JK	W&S	1,730.00	1,865.00	1,773.59	1,899.11	1,713.79	1,902.30	1,732.80	1,696.70	Down Trend	Down Trend
87	ZINC.JK	Sell	565.00	575.00	549.18	58						

Economic Event

Start Date	Event Name	Period
01-Agustus-2019	Inflasi Indonesia (YoY)	Jul.2019
05-Agustus-2019	PDB Indonesia	YoY
05-Agustus-2019	Kepercayaan Konsumen Indonesia	Jun.2019
07-Agustus-2019	Cadangan Devisa Indonesia (USD)	Jul.2019
08-Agustus-2019	Penjualan Ritel Indonesia (YoY)	Jul.2019
15-Agustus-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jul.2019
15-Agustus-2019	Pertumbuhan Impor Indonesia (YoY)	Jul.2019
21-Agustus-2019	Penjualan Mobil Indonesia (YoY)	Jul.2019
22-Agustus-2019	Tingkat Fasilitas Simpanan	Aug.2019
22-Agustus-2019	Suku Bunga Fasilitas Kredit	Aug.2019
28-Agustus-2019	Kredit (YoY)	Jul.2019
30-Agustus-2019	Uang Beredar M2 Indonesia (YoY)	Jul.2019

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