

Morning Briefing

20 Agustus 2019

Market Review

IHSG, Senin 19 Agustus 2019 ditutup menguat sebesar 10,06 poin atau 0,16% ke level 6.296. Setelah bergerak diantara 6.284 - 6.329. Sebanyak 197 saham naik, 209 saham turun, dan 246 saham tidak bergerak. Investor bertransaksi Rp 7,17 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 104 miliar.

Market Outlook

Saham Wall Street menguat untuk sesi ketiga beruntun, Senin (19/8), bergabung dengan reli global di tengah pembicaraan tentang stimulus ekonomi di Jerman dan China serta ekspektasi penurunan lebih lanjut suku bunga Federal Reserve. Dow Jones Industrial Average ditutup 249,78 poin lebih tinggi, atau 0,96%, menjadi 26.135,79, Sementara itu, indeks berbasis luas S&P 500 melonjak 1,21% atau 34,97 poin menjadi 2.923,65 karena sektor energi dan teknologi mencatat kinerja mengesankan. Nasdaq Composite Index melesat 106,82 poin atau 1,35% untuk mengakhiri sesi di posisi 8.002,81.

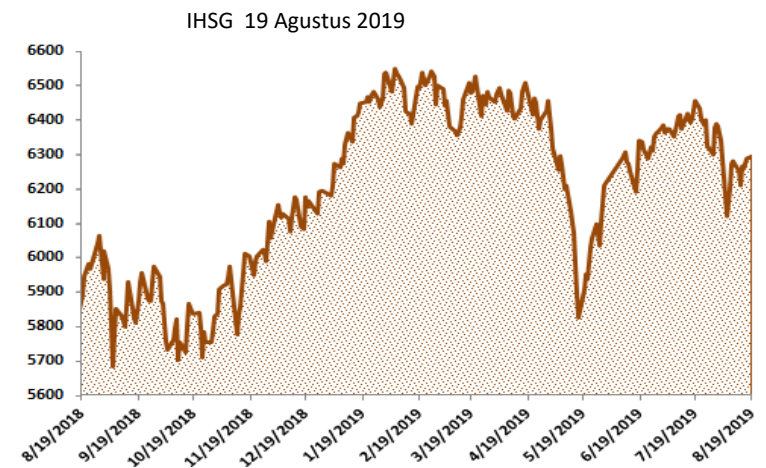
Saham Eropa melesat, Senin (19/8), didorong harapan untuk stimulus dari sejumlah bank sentral dan langkah-langkah fiskal dari ekonomi utama seperti China dan Jerman. Di Inggris, Indeks FTSE 100 menguat 1,02% atau 72,50 poin menjadi 7.189,65, DAX Jerman melambung 1,32% atau 152,63 poin menjadi 11.715,37, dan CAC 40 Prancis meningkat 70,77 poin (1,34%) menjadi 5.371,56.

Pasar saham Asia naik tipis pada perdagangan hari Senin (19/8). Hal ini terjadi seiring rebound yield obligasi pemerintah AS pasca terjun bebas pada pekan terakhir lalu. Imbal hasil tenor 10 tahun ke level 1.5792 persen. Sementara obligasi tenor 30 tahun menorehkan yield 2,0641 persen. Indeks Nikkei 225 (Jepang) +0,71% ke level 20.563. Indeks Hang Seng (Hong Kong) +2,17% pada level 26.291. Indeks Straits Times (Singapura) +0,40% pada level 3.127.

Indeks Harga Saham Gabungan (IHSG) berakhir ke zona hijau pada perdagangan hari Senin (19/8). Indeks menguat turun ke level 6.296 usai naik +0,16 persen (10 poin). IHSG sempat menyentuh titik pelemahan di sela kabar kerusakan yang melanda Papua dan Papua Barat. Saham-saham teraktif: BBRI, ERAA, ASII, MNCN, SWAT, HMSP, BTPS. Saham-saham top gainers LQ45: BTPS, PTPP, KLBF, SMGR, INTP, TPIA, WSKT. Saham-saham top losers LQ45: BMRI, BBTN, TKIM, SRIL, LPPF, BBNI, BBRI. Nilai tukar rupiah flat ke level Rp14.230 terhadap USD.

News Emiten

- Aset Bank BTN tumbuh 16,58% di semester I 2019.** PT Bank Tabungan Negara Tbk (BBTN) mencatat pertumbuhan aset tertinggi di antara 15 bank terbesar lainnya di Indonesia. Aset BTN tumbuh 16,58% secara tahunan (year on year/ yoy) menjadi Rp 312,47 triliun di semester I 2019. Pertumbuhan aset BTN juga di atas rata-rata industri perbankan. Data Otoritas Jasa Keuangan (OJK) merekam aset perbankan nasional hanya naik 7,77% yoy per Mei 2019. Kenaikan aset ditopang pertumbuhan penyaluran kredit dan penghimpunan dana pihak ketiga (DPK). BTN mampu menjaga kenaikan aset tetap positif dalam lima tahun terakhir. Dalam lima tahun terakhir, laju pertumbuhan majemuk tahunan (Compound Annual Growth Rate/CAGR) aset Bank BTN sebesar 20,66%. Komposisi aset BBTN, juga didominasi aset produktif. Per Juni 2019, aset produktif BTN mencapai 88,98% dari total aset. Di sisi kredit, Bank BTN mencatatkan pertumbuhan 18,78% yoy menjadi Rp 251,04 triliun di semester I 2019. Pertumbuhan kredit BTN itu jauh lebih tinggi dari rata-rata kredit perbankan sebesar 9,92% per Juni 2019. Sementara DPK BTN tumbuh 15,89% menjadi Rp 219,75 triliun. Angka pertumbuhan DPK BTN ini juga lebih besar dibandingkan rata-rata kenaikan DPK perbankan sebesar 7,42% per Juni 2019.
- Rencana Besar Anak Usaha Barito (BRPT) Butuh Dana US\$ 2,5 Miliar.** PT Star Energy punya rencana besar untuk mengembangkan bisnis pembangkit listrik tenaga panas bumi (PLTP). Anak usaha PT Barito Pacific Tbk (BRPT) tersebut paling tidak ingin meningkatkan total kapasitas produksi setrumnya menjadi 1.200 megawatt (mw). Star Energy berencana membangun PLTP di Halmahera Barat, Maluku Utara dan Sekincau, Sumatra Selatan. Tahap pertama, Star Energy akan membangun proyek berkapasitas 2x50 mw. Butuh dana hingga US\$ 2,5 miliar



IHSG Statistics

		Chg	(%)
Close	6,296	+10.06	+0.16%
Volume (Jutaan Lembar)	15,062		
Value (Rp Milliar)	7,170		
Year to Date (YTD)			+1.65%
Quarter to Date (QTD)			+2.63%
Month to date (MTD)			-1.67%
PE			17.9

Market Indices

	Last	Chg	(%)
Amerika			
Dow Jones	26,135.79	249.78	0.96%
Nasdaq	8,002.81	106.82	1.35%
S&P 500	2,923.65	34.97	1.21%
Eropa			
FTSE 100	7,189.65	72.5	1.02%
DAX	11,715.37	152.63	1.32%
CAC	5,371.56	70.78	1.34%
Asia			
Nikkei	20,563.16	144.35	0.71%
Hang Seng	26,291.84	557.62	2.17%
Straits Times	3,128.45	13.42	0.43%

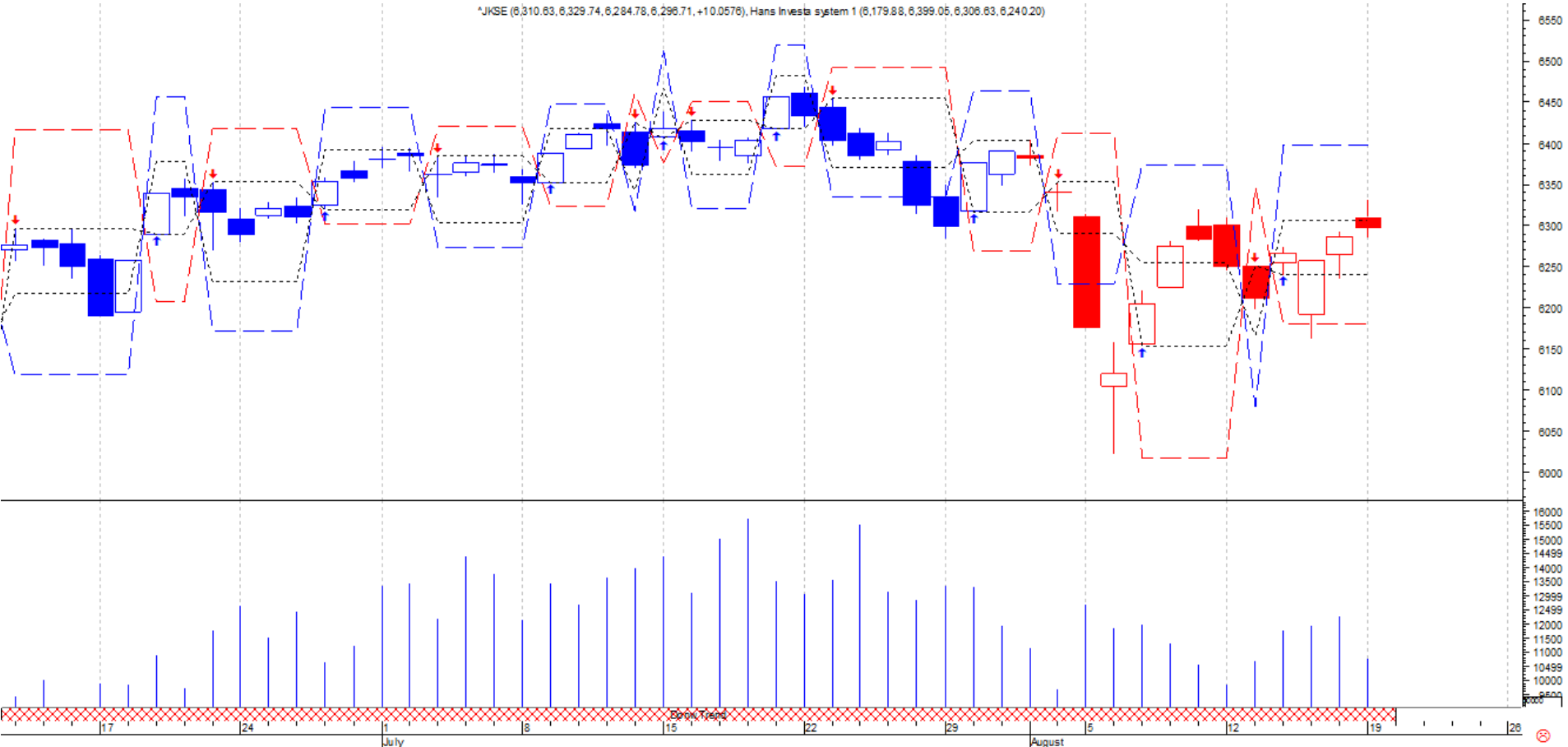
Top Volume

Stock	Sector	Price	Chg	(%)
HOME	Trade	72	0	0.00%
TRAM	Mining	111	1	0.91%
MYRX	Property	100	2	2.04%
RIMO	Trade	132	3	2.33%
NUSA	Trade	67	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
ASII	Miscelanous	6,425	75	1.15%
TLKM	Infrastructure	4,340	60	1.40%
HOME	Trade	72	0	0.00%
BBRI	Finance	4,180	30	0.71%
POOL	Finance	1,560	45	2.80%

IHSG Teknikal Chart



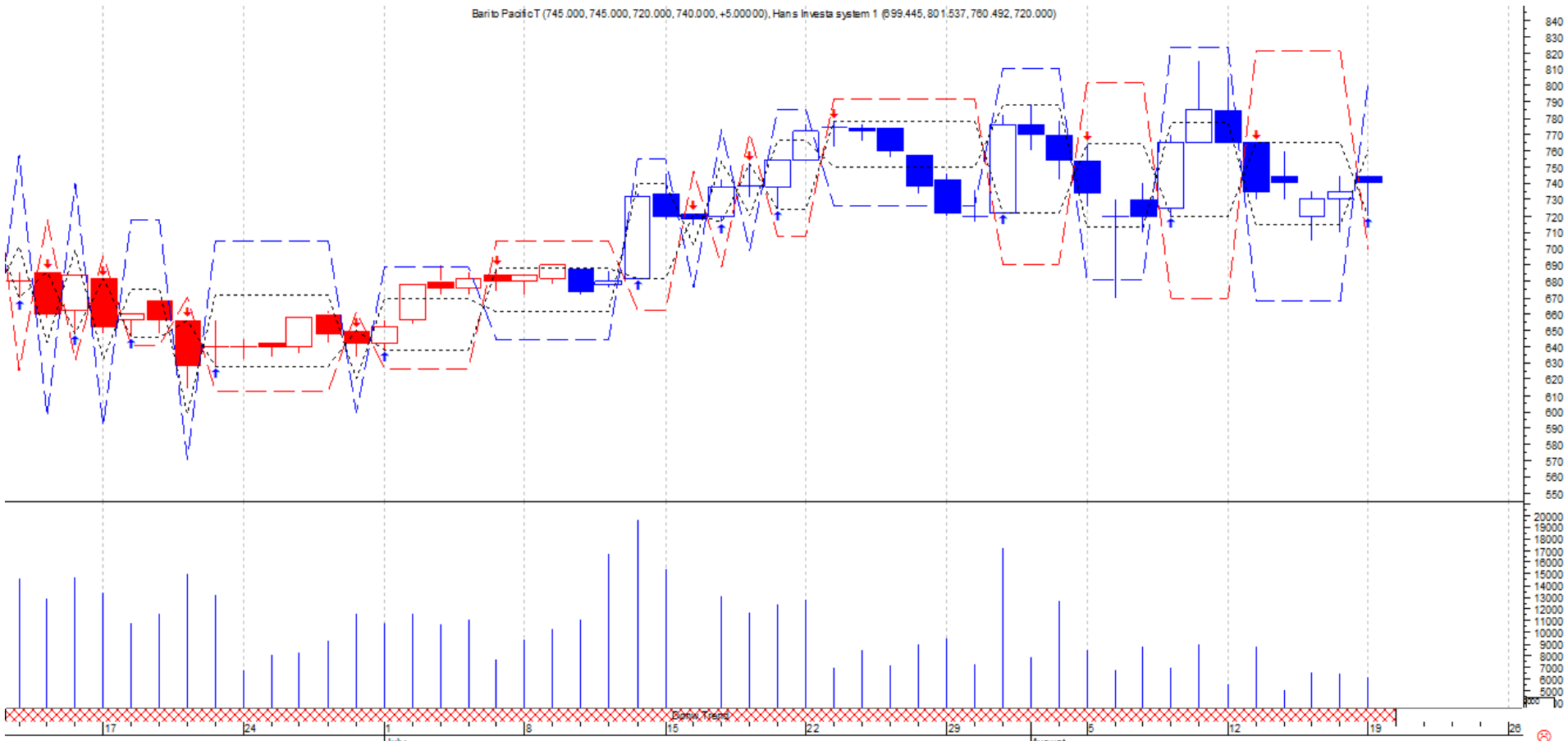
IHSG menguat 10 point membentuk candle dengan body turun kecil dan shadow di atas dan bawah indikasi konsolidasi. IHSG berpeluang konsolidasi melemah dengan support di level 6284 sampai 6235 dan resistance di level 6329 sampai 6404.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
BRPT	740	Buy	705 - 745	690
BNLI	1,025	Sell	1,090 - 1,015	-
MNCN	1,275	Sell	1,320 - 1,250	-
TOWR	735	Sell	765 - 735	-

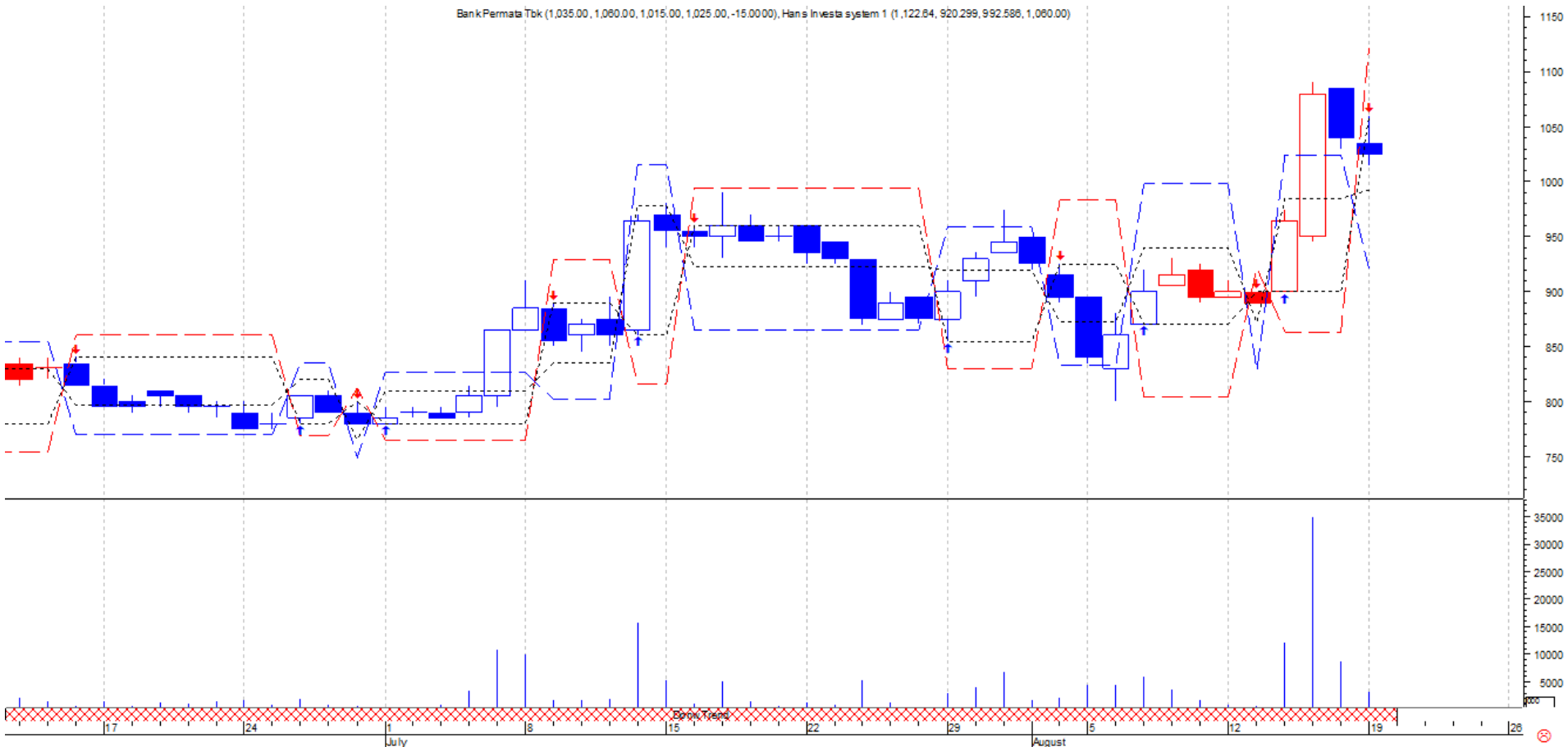
Teknikal View dari Trading Idea

BRPT



BRPT.JK berpeluang menguat, area akumulasi di level 705 sampai 745. Area cut loss bila turun di bawah level 690 dan target penguatan ke level 775 sampai 815.

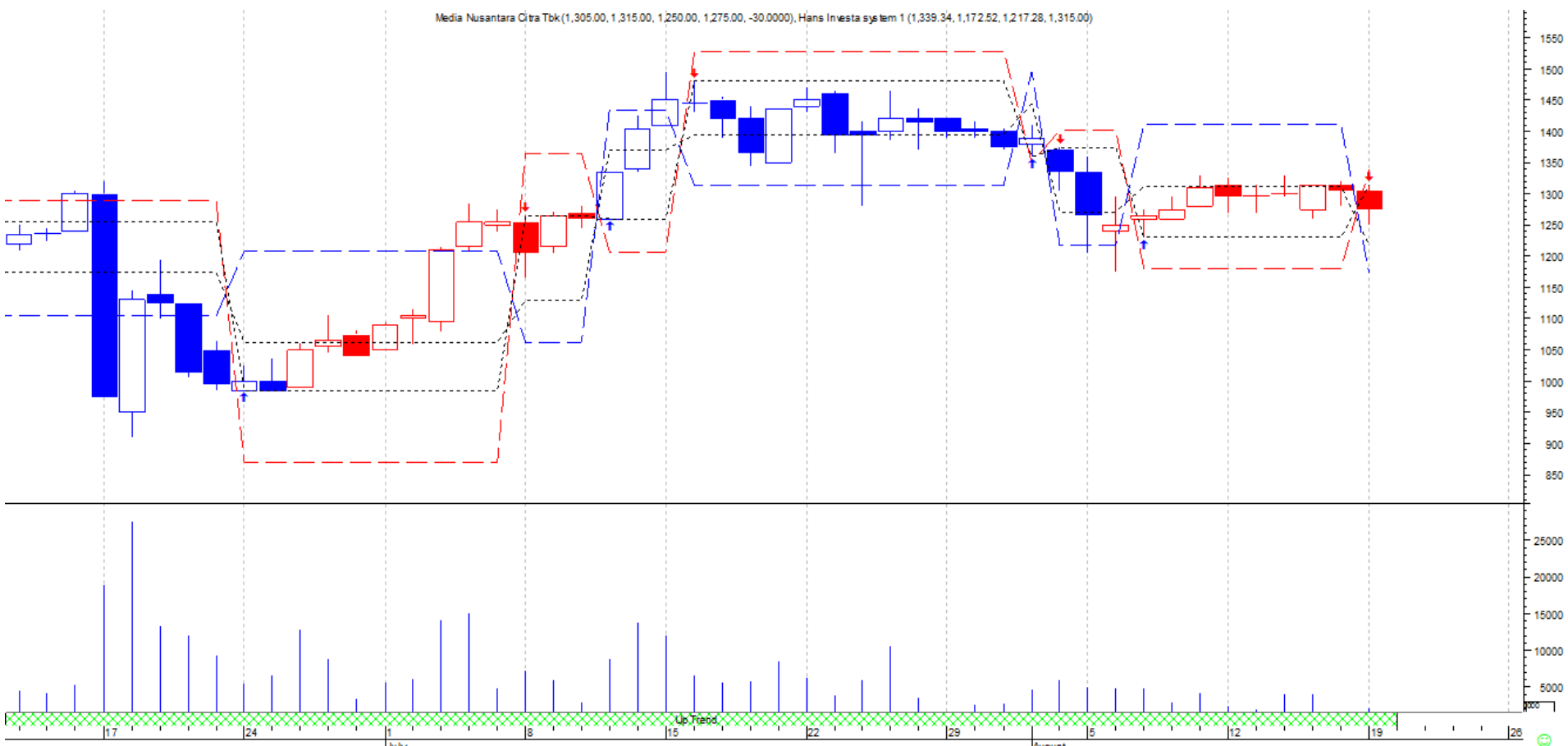
BNLI



BNLI.JK berpeluang melemah, area sos di level 1,090 sampai 1,015. Area buy back jika break level 1,115 dan target pelemahan ke level 975 sampai 945.

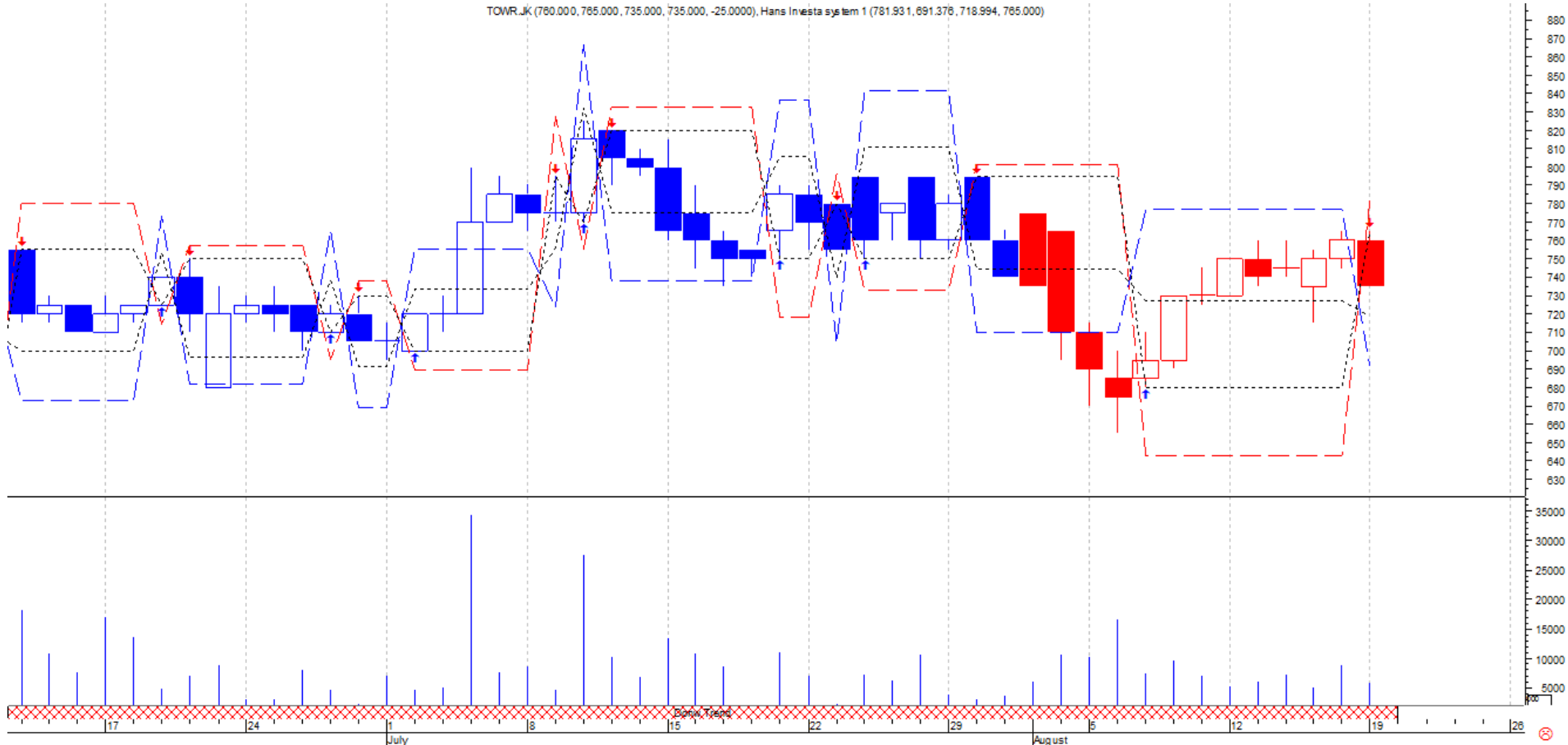
Teknikal View dari Trading Idea

MNCN



MNCN.JK berpotensi melemah, area sos di level 1,320 sampai 1,250. Area buy back jika break level 1,340 dan target pelemahan ke level 1,200 sampai 1,175.

TOWR



TOWR.JK berpotensi melemah, area sos di level 765 sampai 735. Area buy back jika break level 780 dan target pelemahan ke level 705 sampai 690.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Hold	6,296.71	6,240.20	6,306.63	6,179.88	6,399.05	6,115.40	6,525.56	6,651.05	Down Trend	Down Trend
2	AALI.JK	W&S	10,650.00	11,100.00	10,667.68	11,284.11	10,172.84	11,322.00	10,368.00	10,152.00	Up Trend	Down Trend
3	ACES.JK	Hold	1,770.00	1,705.00	1,763.63	1,638.59	1,838.20	1,670.90	1,804.40	1,839.10	Down Trend	Down Trend
4	ADHI.JK	Hold	1,450.00	1,375.00	1,422.32	1,353.81	1,470.20	1,347.50	1,456.00	1,484.00	Down Trend	Down Trend
5	ADRO.JK	Hold	1,045.00	1,090.00	1,153.26	1,022.48	1,217.50	1,068.20	1,175.20	1,197.80	Down Trend	Down Trend
6	AKRA.JK	Hold	4,040.00	3,760.00	3,892.22	3,605.86	4,027.92	3,684.80	3,983.20	4,059.80	Down Trend	Down Trend
7	ANTM.JK	W&S	1,085.00	1,140.00	1,061.87	1,158.97	991.00	1,162.80	1,041.60	1,019.90	Up Trend	Up Trend
8	ASII.JK	W&S	6,425.00	6,625.00	6,422.10	6,684.69	6,242.75	6,757.50	6,240.00	6,110.00	Down Trend	Down Trend
9	BACA.JK	Sell	270.00	270.00	264.78	276.97	259.07	275.40	259.20	253.80	Up Trend	Down Trend
10	BBCA.JK	Buy	30,075.00	29,825.00	30,389.90	29,413.80	30,942.27	29,228.50	31,356.00	31,959.00	Down Trend	Down Trend
11	BBNI.JK	W&S	7,875.00	8,100.00	7,798.60	8,231.02	7,574.76	8,262.00	7,584.00	7,426.00	Down Trend	Down Trend
12	BBRI.JK	W&S	4,180.00	4,280.00	4,136.41	4,352.36	4,019.25	4,365.60	4,012.80	3,929.20	Down Trend	Down Trend
13	BBTN.JK	Hold	2,300.00	2,250.00	2,362.59	2,200.07	2,424.29	2,205.00	2,423.20	2,469.80	Down Trend	Down Trend
14	BDMN.JK	Hold	5,175.00	5,000.00	5,296.14	4,922.95	5,445.07	4,900.00	5,408.00	5,512.00	Up Trend	Down Trend
15	BJBR.JK	Hold	1,565.00	1,500.00	1,542.07	1,485.77	1,582.07	1,470.00	1,580.80	1,611.20	Down Trend	Down Trend
16	BKSL.JK	Hold	132.00	132.00	140.44	129.04	148.16	129.36	142.48	145.22	Down Trend	Up Trend
17	BMRI.JK	Sell	7,350.00	7,450.00	7,241.47	7,516.30	7,059.35	7,599.00	7,032.00	6,885.50	Down Trend	Down Trend
18	BNLI.JK	Sell	1,025.00	1,060.00	992.59	1,122.64	920.30	1,081.20	974.40	954.10	Up Trend	Down Trend
19	BRPT.JK	Buy	740.00	720.00	760.49	699.45	801.54	705.60	774.80	789.70	Up Trend	Down Trend
20	BSDE.JK	Buy	1,360.00	1,345.00	1,404.52	1,309.66	1,452.08	1,318.10	1,435.20	1,462.80	Down Trend	Down Trend
21	BTPS.JK	Hold	3,350.00	3,130.00	3,276.93	3,060.43	3,380.89	3,067.40	3,338.40	3,402.60	Down Trend	Up Trend
22	BUMI.JK	W&S	94.00	105.00	91.84	106.74	87.78	107.10	89.28	87.42	Down Trend	Down Trend
23	CPIN.JK	Hold	4,700.00	4,690.00	4,937.68	4,475.46	5,145.18	4,596.20	5,012.80	5,109.20	Down Trend	Down Trend
24	CTRA.JK	Hold	1,240.00	1,170.00	1,240.47	1,127.89	1,334.90	1,146.60	1,258.40	1,282.60	Down Trend	Up Trend
25	DOID.JK	Hold	376.00	406.00	434.04	381.56	457.52	397.88	443.04	451.56	Down Trend	Down Trend
26	ELSA.JK	Buy	332.00	332.00	343.25	326.39	353.02	325.36	351.52	358.28	Down Trend	Down Trend
27	ERAA.JK	W&S	1,930.00	2,170.00	2,019.27	2,288.31	1,878.42	2,213.40	1,996.80	1,955.20	Down Trend	Up Trend
28	EXCL.JK	W&S	3,250.00	3,450.00	3,233.33	3,494.57	3,079.52	3,519.00	3,168.00	3,102.00	Up Trend	Up Trend
29	FORZ.JK	W&S	930.00	940.00	896.04	949.62	887.13	958.80	864.00	846.00	Up Trend	Up Trend
30	GGRM.JK	Hold	76,625.00	72,500.00	74,084.57	71,942.87	75,671.63	71,050.00	76,232.00	77,697.99	Down Trend	Down Trend
31	HMSP.JK	Hold	3,020.00	2,850.00	3,052.67	2,755.85	3,127.70	2,793.00	3,151.20	3,211.80	Down Trend	Down Trend
32	HOKI.JK	Hold	865.00	825.00	865.28	801.57	904.11	808.50	884.00	901.00	Down Trend	Up Trend
33	ICBP.JK	Sell	11,525.00	12,125.00	11,392.31	12,588.21	10,816.91	12,367.50	11,016.00	10,786.50	Up Trend	Up Trend
34	IIKP.JK	Hold	50.00	50.00	53.02	49.11	54.34	49.00	53.04	54.06	Down Trend	Down Trend
35	IKAI.JK	Hold	149.00	142.00	153.01	140.29	158.31	139.16	156.00	159.00	Down Trend	Down Trend
36	INCO.JK	Sell	3,480.00	3,550.00	3,395.28	3,630.06	3,229.59	3,621.00	3,321.60	3,252.40	Up Trend	Up Trend
37	INDF.JK	Buy	7,675.00	7,575.00	7,760.32	7,508.54	7,943.43	7,423.50	7,982.00	8,135.50	Up Trend	Up Trend
38	INDY.JK	Hold	1,385.00	1,355.00	1,429.33	1,315.09	1,493.55	1,327.90	1,450.80	1,478.70	Down Trend	Down Trend
39	INKP.JK	Sell	7,525.00	7,725.00	7,082.26	8,320.19	6,324.43	7,879.50	7,032.00	6,885.50	Down Trend	Up Trend
40	INTP.JK	Hold	22,600.00	21,375.00	22,264.96	20,672.80	23,109.26	20,947.50	22,802.00	23,240.50	Down Trend	Down Trend
41	ITMG.JK	Buy	12,950.00	12,825.00	13,363.10	12,627.78	14,230.02	12,568.50	13,650.00	13,912.50	Down Trend	Down Trend
42	JPFA.JK	Buy	1,550.00	1,545.00	1,614.24	1,522.44	1,663.85	1,514.10	1,648.40	1,680.10	Down Trend	Down Trend
43	JSMR.JK	W&S	5,750.00	5,850.00	5,632.04	5,934.04	5,429.72	5,967.00	5,496.00	5,381.50	Down Trend	Down Trend
44	KLBF.JK	Hold	1,565.00	1,380.00	1,465.23	1,335.55	1,518.30	1,352.40	1,513.20	1,542.30	Down Trend	Down Trend
45	KPAS.JK	Hold	114.00	116.00	125.07	113.39	136.59	113.68	125.84	128.26	Down Trend	
46	KREN.JK	Hold	540.00	520.00	545.31	517.42	567.38	509.60	556.40	567.10	Down Trend	Down Trend
47	LPKR.JK	Hold	262.00	252.00	268.01	238.64	281.80	246.96	272.48	277.72	Down Trend	Down Trend
48	LPPF.JK	Hold	3,230.00	3,260.00	3,431.36	3,101.06	3,621.88	3,194.80	3,494.40	3,561.60	Down Trend	Down Trend
49	LSIP.JK	W&S	1,190.00	1,270.00	1,183.18	1,286.41	1,093.40	1,295.40	1,147.20	1,123.30	Up Trend	Up Trend
50	MABA.JK	W&S	50.00	50.00	49.32	50.00	49.73	51.00	48.00	47.00	Down Trend	Up Trend
51	MAIN.JK	Hold	955.00	970.00	1,013.33	940.29	1,053.10	950.60	1,029.60	1,049.40	Down Trend	Down Trend
52	MAMI.JK	Sell	89.00	91.00	87.17	91.97	84.88	92.82	85.44	83.66	Up Trend	Down Trend
53	MEDC.JK	Buy	775.00	770.00	798.91	753.59	830.17	754.60	816.40	832.10	Down Trend	Down Trend
54	MERK.JK	Sell	3,400.00	3,450.00	3,328.85	3,490.78	3,267.32	3,519.00	3,225.60	3,158.40	Down Trend	Down Trend
55	MGRO.JK	W&S	810.00	830.00	790.18	838.71	754.32	846.60	772.80	756.70	Up Trend	Down Trend
56	MNCN.JK	Sell	1,275.00	1,315.00	1,217.28	1,339.34	1,172.52	1,341.30	1,200.00	1,175.00	Down Trend	Up Trend
57	MYRX.JK	Hold	100.00	95.00	100.64	93.60	103.27	93.10	102.96	104.94	Down Trend	Down Trend
58	NUSA.JK	Hold	67.00	64.00	70.82	60.21	76.55	62.72	70.72	72.08	Up Trend	Up Trend
59	PGAS.JK	Buy	1,995.00	1,970.00	2,035.15	1,948.81	2,074.47	1,930.60	2,090.40	2,130.60	Down Trend	Down Trend
60	POOL.JK	W&S	1,560.00	1,790.00	1,630.78	1,885.48	1,519.09	1,825.80	1,632.00	1,598.00	Down Trend	Down Trend
61	PTBA.JK	Hold	2,450.00	2,420.00	2,506.79	2,370.07	2,591.14	2,371.60	2,568.80	2,618.20	Down Trend	Down Trend
62	PTPP.JK	Hold	1,985.00	1,850.00	1,939.98	1,752.01	2,032.07	1,813.00	1,976.00	2,014.00	Down Trend	Down Trend
63	PWON.JK	Buy	690.00	680.00	706.50	669.20	722.07	666.40	722.80	736.70	Down Trend	Down Trend
64	RIMO.JK	Hold	132.00	127.00	130.53	125.45	134.46	124.46	134.16	136.74	Down Trend	Up Trend
65	SCMA.JK	Hold	1,240.00	1,255.00	1,358.53	1,184.12	1,433.77	1,229.90	1,398.80	1,425.70	Down Trend	Down Trend
66	SMCB.JK	Hold	1,400.00	1,330.00	1,411.00	1,312.30	1,454.13	1,303.40	1,445.60	1,473.40	Down Trend	Down Trend
67	SMGR.JK	Hold	13,250.00	12,350.00	13,094.72	12,045.18	13,560.15	12,103.00	13,390.00	13,647.50	Down Trend	Down Trend
68	SMRA.JK	W&S	1,200.00	1,255.00	1,173.23	1,292.09	1,113.34	1,280.10	1,156.80	1,132.70	Down Trend	Down Trend
69	SRIL.JK	Hold	340.00	340.00	356.45	336.14	365.20	333.20	366.08	373.12	Down Trend	Down Trend
70	SSIA.JK	Sell	775.00	800.00	755.69	813.90	736.18	816.00	739.20	723.80	Down Trend	Up Trend
71	SSMS.JK	W&S	925.00	945.00	919.92	955.12	896.30	963.90	897.60	878.90	Up Trend	Up Trend
72	TARA.JK	Hold	770.00	680.00	709.52	666.83	727.99	666.40	728.00	742.00	Down Trend	Down Trend
73	TBIG.JK	Buy	4,460.00	4,370.00	4,525.79	4,262.36	4,648.77	4,282.60	4,638.40	4,727.60	Down Trend	Up Trend
74	TGRA.JK	W&S	800.00	800.00	772.64	808.37	761.28	816.00	748.80	733.20	Down Trend	Down Trend
75	TINS.JK	Sell	1,030.00	1,060.00	991.25	1,110.85	932.31	1,081.20	974.40	954.10	Down Trend	Down Trend
76	TKIM.JK	Hold	10,450.00	9,400.00	10,530.29	8,348.46	11,248.06	9,212.00	10,608.00	10,812.00	Down Trend	Down Trend
77	TLKM.JK	Buy	4,340.00	4,290.00	4,383.02	4,236.96	4,474.27	4,204.20	4,513.60	4,600.40	Down Trend	Up Trend
78	TOPS.JK	Buy	575.00	550.00	589.44	537.52	618.72	539.00	598.00	609.50	Down Trend	Down Trend
79	TOWR.JK	Sell	735.00	765.00	718.99	781.93	691.38	780.30	705.60	690.90	Down Trend	Down Trend
80	TRAM.JK	Buy	111.00	110.00	114.43	107.90	118.15	107.80	116.48	118.72	Down Trend	Up Trend
81	UNTR.JK	Hold	20,700.00	21,425.00	22,028.13	20,655.81	22,961.06	20,996.50	22,594.00	23,028.50	Down Trend	Down Trend
82	UNVR.JK	Sell	44,500.00	45,100.00	43,996.73	45,398.33	43,136.89	46,002.00	42,648.00	41,759.50	Down Trend	Down Trend
83	WIKA.JK	W&S	2,310.00	2,380.00	2,218.81	2,446.41	2,131.15	2,427.60	2,169.60	2,124.40	Down Trend	Down Trend
84	WOOD.JK	W&S	825.00	860.00	805.45	881.04	771.81	877.20	787.20	770.80	Up Trend	Down Trend
85	WSBP.JK	Hold	350.00	376.00	391.55	361.47	407.65	368.48	401.44	409.16	Down Trend	Down Trend
86	WSKT.JK	Hold	1,855.00	1,730.00	1,853.30	1,706.57	1,937.34	1,695.40	1,892.80	1,929.20	Down Trend	Down Trend
87	ZINC.JK	Hold	575.00	545.00	582.87	534.24	614.12</					

Economic Event

Start Date	Event Name	Period
01-Agustus-2019	Inflasi Indonesia (YoY)	Jul.2019
05-Agustus-2019	PDB Indonesia	YoY
05-Agustus-2019	Kepercayaan Konsumen Indonesia	Jun.2019
07-Agustus-2019	Cadangan Devisa Indonesia (USD)	Jul.2019
08-Agustus-2019	Penjualan Ritel Indonesia (YoY)	Jul.2019
15-Agustus-2019	Pertumbuhan Ekspor Indonesia (YoY)	Jul.2019
15-Agustus-2019	Pertumbuhan Impor Indonesia (YoY)	Jul.2019
30-Agustus-2019	Uang Beredar M2 Indonesia (YoY)	Jul.2019

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