

02 April 2019

Market Review

IHSG, jumat 01 April 2019 ditutup melemah sebesar 16,14 poin atau 0,25% ke level 6.452. Setelah bergerak diantara 6.444 - 6.492. Sebanyak 166 saham naik, 228 saham turun, dan 236 saham tidak bergerak. Investor bertransaksi Rp 7,70 Triliun. Di pasar reguler, investor asing membukukan transaksi jual bersih sebesar Rp 106 miliar.

Market Outlook

Saham Wall Street melesat, Senin (1/4), karena data manufaktur yang kuat dari Amerika Serikat dan China meredakan kekhawatiran tentang kemungkinan perambatan ekonomi global. Dow Jones Industrial Average menguat 329,74 poin atau 1,27 persen menjadi 26.258,42, Sementara itu, indeks berbasis luas S&P 500 melejit 1,16 persen atau 32,79 poin menjadi 2.867,19, Sedangkan Indeks Komposit Nasdaq ditutup meningkat 1,29 persen atau 99,59 poin menjadi 7.828,91.

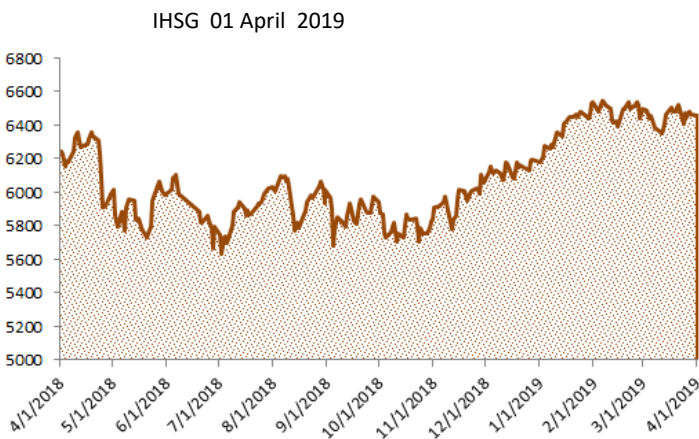
Ekuitas Eropa melesat, Senin (1/4), setelah investor di kawasan tersebut mencerna data manufaktur China yang lebih kuat dari perkiraan, dan kemudian juga dari Amerika Serikat. Di Inggris, indeks FTSE 100 naik 0,52 persen atau 38,19 poin menjadi 7.317,38, DAX Jerman melambung 155,95 poin atau sekitar 1,35 persen menjadi 11.681,99, dan CAC 40 Prancis melonjak 1,03 persen (55,00 poin) menjadi 5.405,53.

Market saham Asia rally pada perdagangan hari Senin (1/4). Hal ini terjadi seiring rilis data indeks aktivitas pabrikan di China selain karena faktor sinyal kemajuan dalam negosiasi konflik dagang AS dan China. Indeks Nikkei 225 (Jepang) +1,43% di level 21.509. Indeks Hang Seng (Hong Kong) +1,76% di posisi 29.562. Indeks Straits Times (Singapura) +1,17% ke 3.250.

Indeks Harga Saham Gabungan (IHSG) parkir di zona merah pada akhir perdagangan hari Senin (1/4). IHSG tergerus -0,25 persen (-17 poin) ke level 6.452. Indeks LQ45 -0,28% ke 1.016. Indeks IDX30 -0,40% ke level 558. IDX80 -0,17% ke 144. Indeks JII -0,09% ke posisi 704. Indeks Kompas100 -0,21% ke 1.312. Saham-saham teraktif: FREN, JPFA, PWON, TLKM, ANTM, HOME, INKP. Saham-saham top gainers LQ45: ANTM, PWON, INCO, ELSA, ERAA, PTPP, BSDE. Saham-saham top losers LQ45: BMRI, ADRO, TPIA, GGRM, TLKM, ITMG, ASII. Nilai tukar rupiah menguat tipis +0,04% ke posisi Rp14.232 terhadap dolar AS.

News Emiten

- Laba Erajaya (ERAA) naik 156,18% pada tahun lalu.** PT Erajaya Swsembada Tbk (ERAA) sepanjang tahun lalu mencatat kinerja yang positif. Berdasarkan laporan keuangan perusahaan, ERAA mencatat pertumbuhan penjualan neto 43,4% dari Rp 24,23 triliun menjadi Rp 34,74 triliun. Penjualan telepon seluler dan tablet masih menjadi kontributor utama pendapatan perusahaan dengan Rp 28,85 triliun, disusul penjualan voucher elektronik Rp 1,87 triliun, kartu perdana Rp 1,57 triliun, aksesoris Rp 1,24 triliun dan komputer dan peralatan elektronik lain, voucher fisik, suku cadang dan lainnya. Beban pokok penjualan tercatat Rp 31,57 triliun, laba usaha Rp 1,53 triliun, sedangkan laba tahun berjalan naik 156,18% dari Rp 347,15 miliar menjadi Rp 889,34 miliar dan laba tahun berjalan yang dapat diatribusikan kepada pemilik entitas induk sebesar Rp 850,09 miliar atau naik 150,42% dari sebelumnya Rp 336,17 miliar. Total aset perusahaan juga meningkat 42,93% dari Rp 8,87 triliun menjadi Rp 12,68 triliun. Ekuitas ERAA meningkat Pada akhir Desember 2018, ekuitas Erajaya mencapai Rp 4,82 triliun.
- Laba bersih MAPI melonjak 120% tahun lalu.** PT Mitra Adiperkasa Tbk (MAPI) mencatatkan kinerja yang impresif sepanjang tahun lalu. Berdasarkan laporan keuangan yang dirilis pada hari ini, MAPI mencatat peningkatan pendapatan bersih sebesar 16,04% dari Rp 16,3 triliun menjadi Rp 18,92 triliun. Kontributor terbesar pendapatan MAPI pada tahun lalu masih berasal dari penjualan eceran dan grosir yang tercatat Rp 17,29 triliun atau naik 17,1% ketimbang tahun sebelumnya Rp 14,76 triliun. Disusul kemudian oleh komisi penjualan konsinyasi bersih sebesar Rp 1,55 triliun, pendapatan sewa dan jasa pemeliharaan Rp 76,54 miliar dan pendapatan lain-lain sebesar Rp 4,01 miliar. Penjualan ritel menyumbang porsi terbesar pendapatan MAPI, yakni Rp 13,76 triliun atau 72,73% dari total pendapatan. Pendapatan department store yang sebesar Rp 2,66 triliun mengontribusi 14,06%, disusul pendapatan kafe dan restoran 13,68% atau sebesar Rp 2,59 triliun, dan pendapatan lain-lain Rp 219,92 miliar.



IHSG Statistics

		Chg	(%)
Close	6,452	-16.14	-0.25%
Volume (Jutaan Lembar)	17,147		
Value (Rp Milliar)	7,701		
Year to Date (YTD)			+4.17%
Quarter to Date (QTD)			+5.30%
Month to date (MTD)			-0.55%
PE			17.1

Market Indices

	Last	Chg	(%)
<u>Amerika</u>			
Dow Jones	26,258.42	329.74	1.27%
Nasdaq	7,828.91	99.59	1.29%
S&P 500	2,867.19	32.79	1.16%
<u>Eropa</u>			
FTSE 100	7,317.38	38.19	0.52%
DAX	11,680.46	154.42	1.34%
CAC	5,405.53	55.01	1.03%
<u>Asia</u>			
Nikkei	21,509.03	303.22	1.43%
Hang Seng	29,562.02	510.66	1.76%
Straits Times	3,250.51	37.63	1.17%

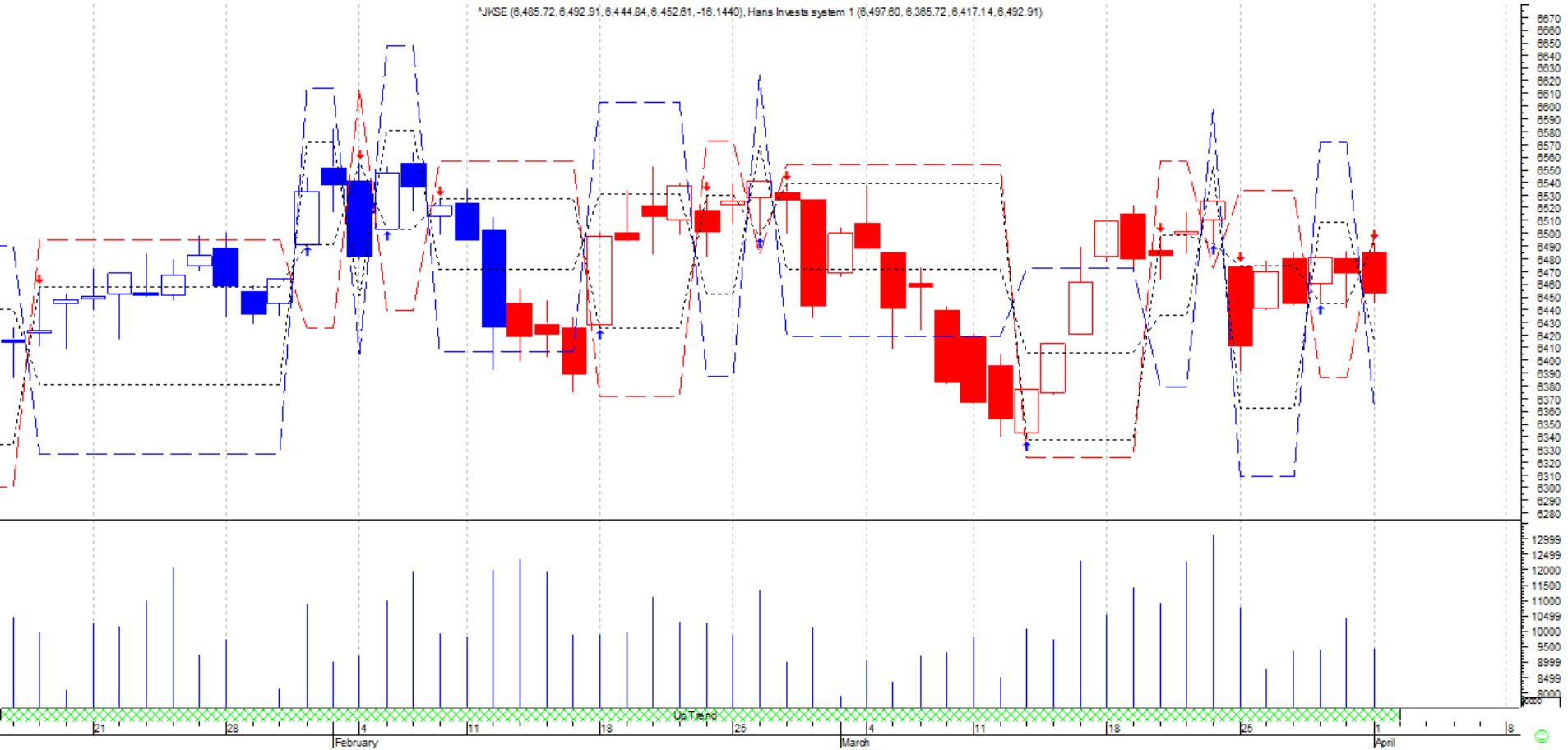
Top Volume

Stock	Sector	Price	Chg	(%)
MYRX	Property	102	0	0.00%
TRAM	Consumer	126	1	0.80%
RIMO	Trade	132	0	0.00%
MABA	Consumer	56	5	8.20%
NUSA	Trade	80	3	3.61%

Top Value

Stock	Sector	Price	Chg	(%)
BBRI	Finance	4,140	20	0.49%
MYRX	Property	102	0	0.00%
BMRI	Finance	7,425	25	0.34%
BBCA	Finance	27,375	375	1.35%
TLKM	Infrastructure	3,930	20	0.51%

IHSG Teknikal Chart



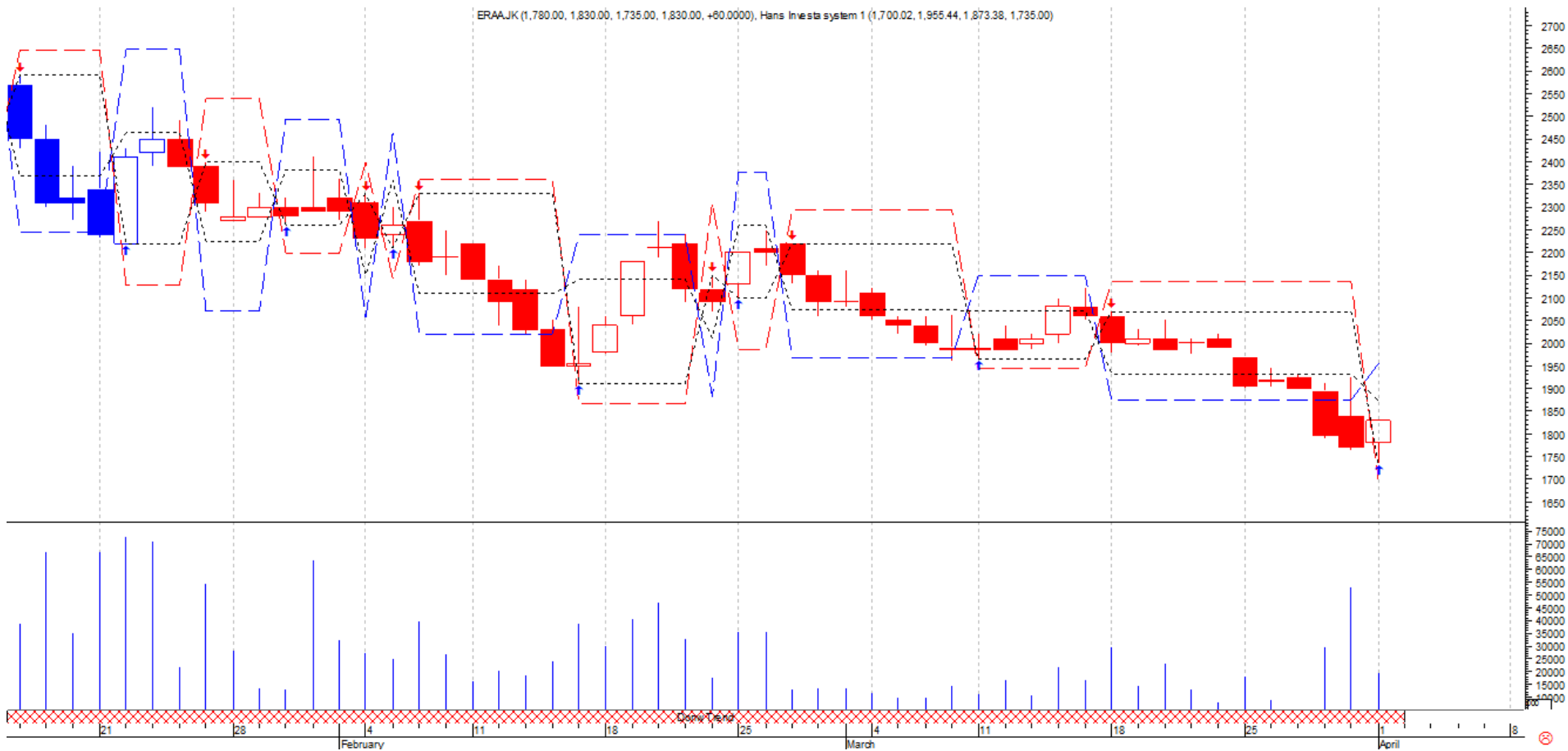
IHSG melemah 16 point membentuk candle dengan body turun dan shadow di atas dan bawah indikasi tekanan turun. IHSG berpeluang konsolidasi menguat dengan support di level 6440 sampai 6391 dan resistance di level 6492 sampai 6525.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
ERAA	1,830	Buy	1,735 - 1,900	1,700
LPKR	296	Buy	282 - 300	276
UNTR	27,200	Buy	26,550 - 27,450	26,000
JSMR	5,900	Sell	6,025 - 5,700	-

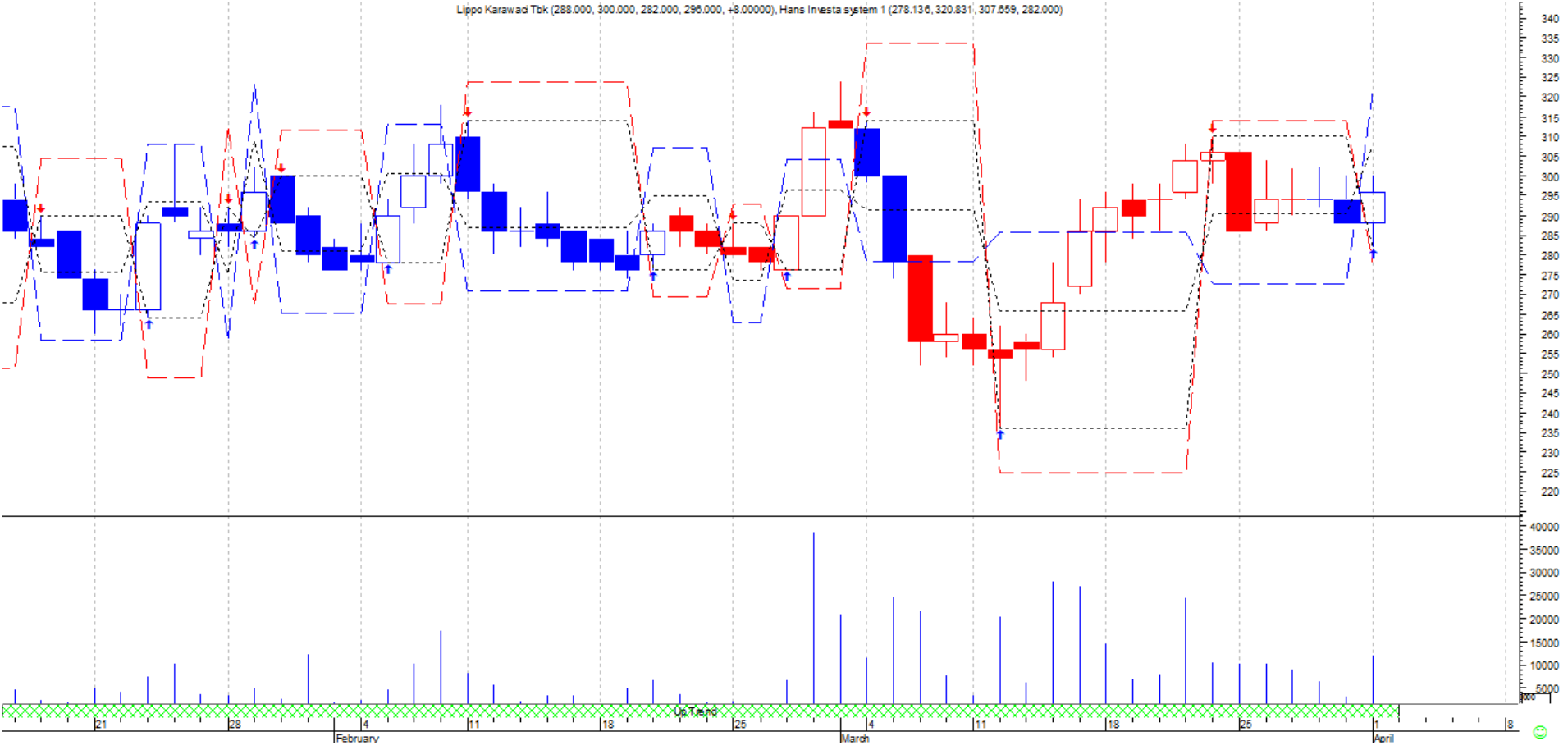
Teknikal View dari Trading Idea

ERAA



ERAA.JK berpotensi menguat, area akumulasi di level 1,735 sampai 1,900. Area cut loss bila turun di bawah level 1,700 dan target penguatan ke level 1,910 sampai 2,050.

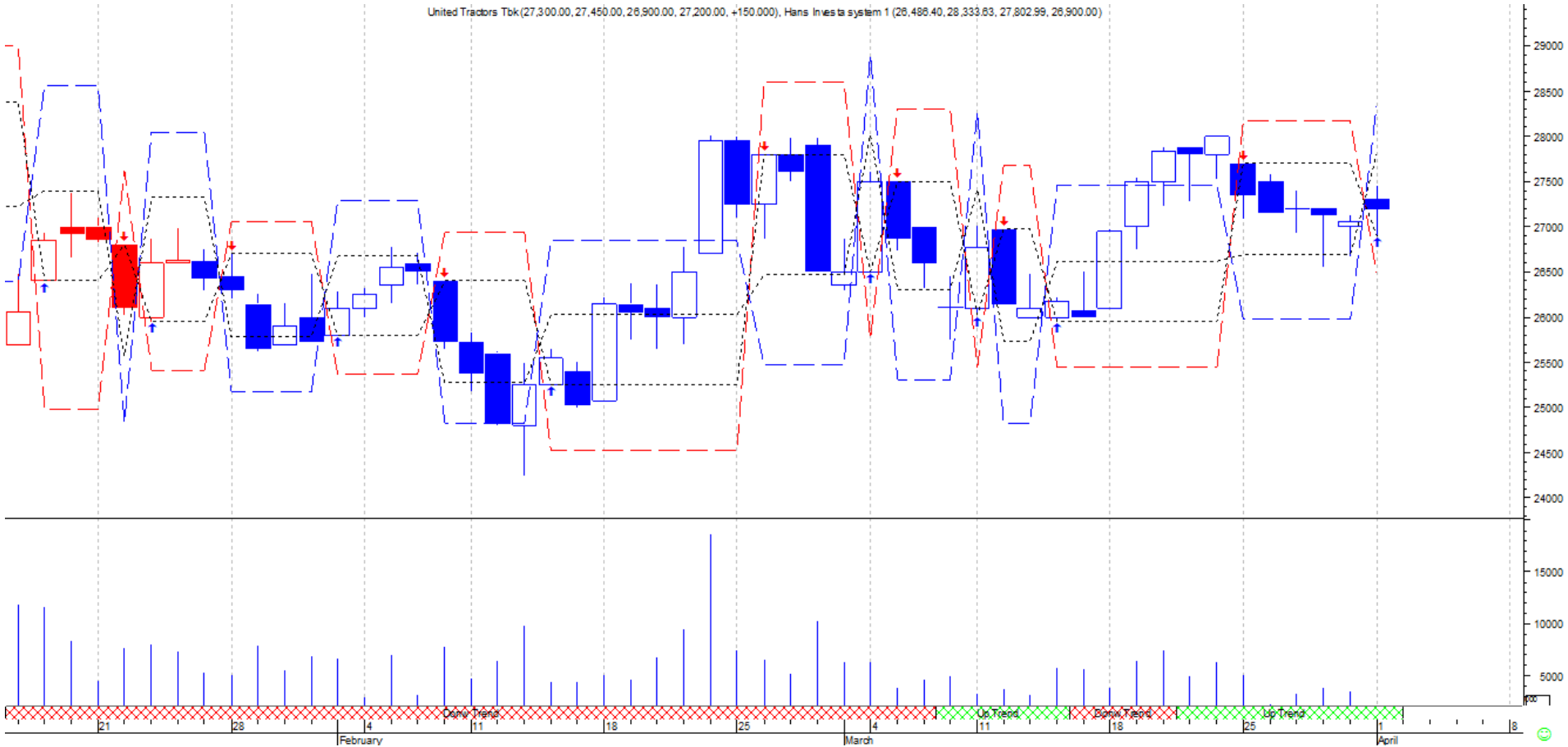
LPKR



LPKR.JK berpotensi menguat, area akumulasi di level 282 sampai 300. Area cut loss bila turun di bawah level 276 dan target penguatan ke level 318 sampai 324.

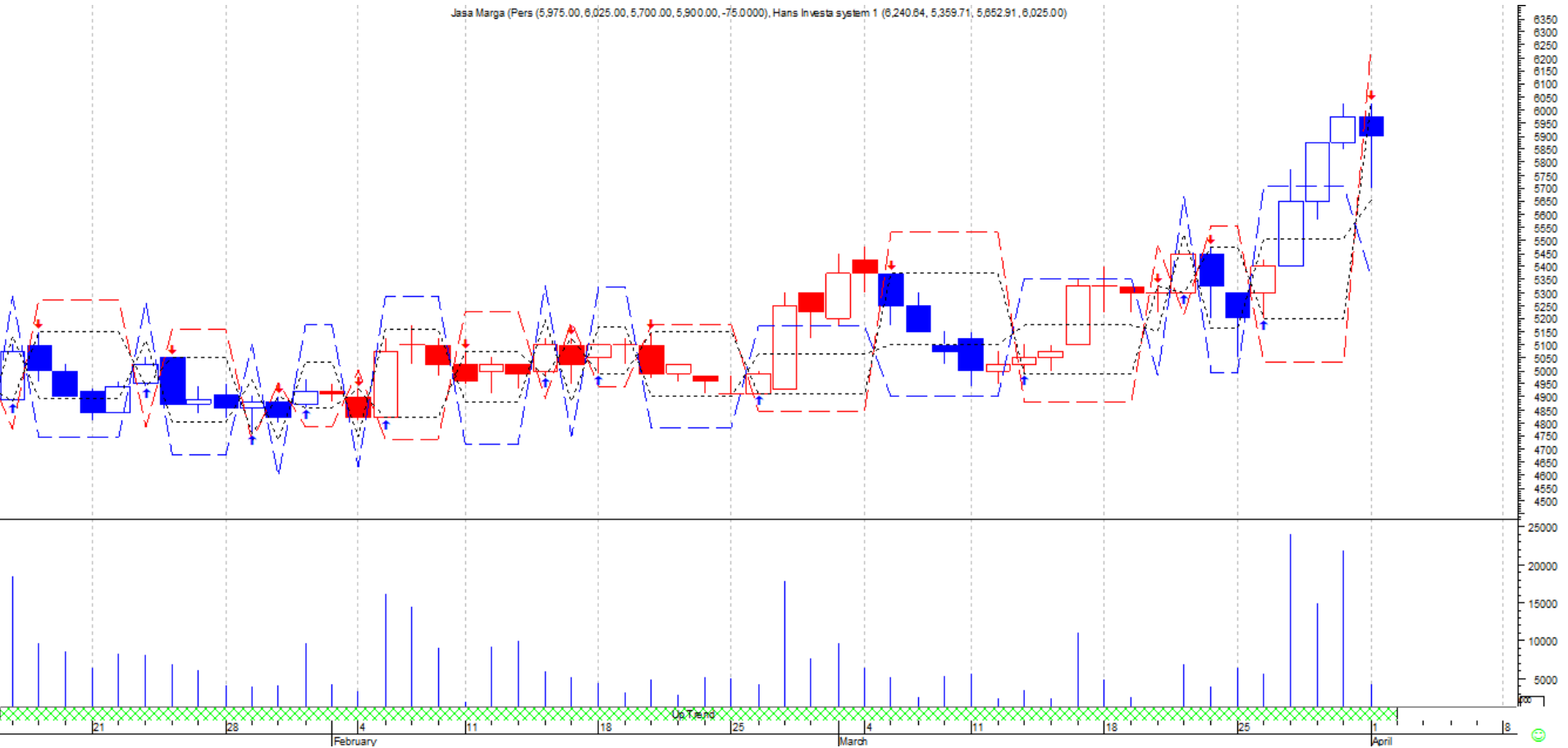
Teknikal View dari Trading Idea

UNTR



UNTR.JK berpotensi menguat, area akumulasi di level 26,550 sampai 27,450. Area cut loss bila turun di bawah level 26,000 dan target penguatan ke level 28,550 sampai 29,100.

JSMR



JSMR.JK berpotensi melemah, area sos di level 6,025 sampai 5,700. Area buy back jika break level 6,150 dan target pelemahan ke level 5,450 sampai 5,050.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Methode		Risk Management Methode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Sell	6,452.61	6,492.91	6,417.14	6,497.60	6,365.72	6,622.77	6,187.05	6,058.15	Down Trend	Up Trend
2	AALI.JK	Hold	11,275.00	11,225.00	11,663.93	11,114.79	11,980.10	11,000.50	11,960.00	12,190.00	Down Trend	Down Trend
3	ACES.JK	W&S	1,800.00	1,850.00	1,749.39	1,885.07	1,702.51	1,887.00	1,704.00	1,668.50	Down Trend	Up Trend
4	ADHI.JK	Hold	1,655.00	1,550.00	1,605.49	1,496.84	1,646.25	1,519.00	1,648.40	1,680.10	Up Trend	Up Trend
5	ADRO.JK	Hold	1,340.00	1,330.00	1,380.37	1,303.43	1,429.71	1,303.40	1,409.20	1,436.30	Down Trend	Up Trend
6	AKRA.JK	Hold	4,750.00	4,580.00	4,857.94	4,331.91	5,135.97	4,488.40	4,929.60	5,024.40	Down Trend	Down Trend
7	ANTM.JK	Hold	940.00	870.00	914.53	861.49	947.71	852.60	930.80	948.70	Down Trend	Up Trend
8	ASII.JK	Hold	7,275.00	7,050.00	7,233.66	6,920.02	7,365.68	6,909.00	7,436.00	7,579.00	Up Trend	Down Trend
9	BACA.JK	Buy	290.00	280.00	294.87	271.12	302.77	274.40	301.60	307.40	Up Trend	Down Trend
10	BBCA.JK	Sell	27,375.00	27,750.00	27,185.04	27,949.16	26,871.18	28,305.00	26,280.00	25,732.50	Down Trend	Down Trend
11	BBNI.JK	W&S	9,400.00	9,650.00	9,434.21	9,775.08	9,221.74	9,843.00	9,144.00	8,953.50	Up Trend	Up Trend
12	BBRI.JK	Hold	4,140.00	4,030.00	4,135.69	4,003.73	4,201.43	3,949.40	4,264.00	4,346.00	Up Trend	Up Trend
13	BBTN.JK	W&S	2,380.00	2,480.00	2,361.02	2,554.03	2,267.67	2,529.60	2,304.00	2,256.00	Up Trend	Down Trend
14	BDMN.JK	W&S	9,425.00	9,050.00	8,638.01	9,211.44	8,218.38	9,231.00	8,424.00	8,248.50	Up Trend	Up Trend
15	BJBR.JK	Hold	2,020.00	1,990.00	2,076.73	1,963.67	2,142.72	1,950.20	2,121.60	2,162.40	Down Trend	Down Trend
16	BKSL.JK	W&S	104.00	110.00	102.52	111.54	99.87	112.20	100.80	98.70	Down Trend	Down Trend
17	BMRI.JK	Hold	7,425.00	7,325.00	7,593.57	7,251.97	7,803.09	7,178.50	7,800.00	7,950.00	Up Trend	Up Trend
18	BNLI.JK	Sell	960.00	990.00	924.32	1,020.81	876.97	1,009.80	916.80	897.70	Down Trend	Up Trend
19	BRPT.JK	W&S	3,660.00	3,470.00	3,372.52	3,574.12	3,250.26	3,539.40	3,283.20	3,214.80	Up Trend	Up Trend
20	BSDE.JK	W&S	1,450.00	1,500.00	1,447.77	1,554.61	1,396.80	1,530.00	1,411.20	1,381.80	Up Trend	Up Trend
21	BTPS.JK	W&S	2,210.00	2,250.00	2,189.28	2,268.89	2,137.73	2,295.00	2,121.60	2,077.40	Up Trend	
22	BUMI.JK	W&S	122.00	132.00	124.05	138.12	117.72	134.64	122.88	120.32	Down Trend	Up Trend
23	CPIN.JK	W&S	6,400.00	7,900.00	7,395.77	8,242.42	7,051.89	8,058.00	7,248.00	7,097.00	Up Trend	Down Trend
24	CTRA.JK	Buy	1,085.00	1,010.00	1,110.23	966.73	1,159.87	989.80	1,144.00	1,166.00	Up Trend	Up Trend
25	DOID.JK	Hold	575.00	565.00	596.73	549.51	615.04	553.70	608.40	620.10	Down Trend	Up Trend
26	ELSA.JK	Hold	378.00	350.00	363.46	342.89	373.39	343.00	372.32	379.48	Down Trend	Up Trend
27	ERAA.JK	Buy	1,830.00	1,735.00	1,873.38	1,700.02	1,955.44	1,700.30	1,903.20	1,939.80	Down Trend	Down Trend
28	EXCL.JK	Hold	2,700.00	2,620.00	2,796.41	2,599.43	2,899.93	2,567.60	2,849.60	2,904.40	Up Trend	Up Trend
29	FORZ.JK	Hold	790.00	735.00	769.71	703.92	801.60	720.30	795.60	810.90	Down Trend	Down Trend
30	GGRM.JK	Hold	82,800.00	82,300.00	85,513.23	80,749.57	89,143.06	80,654.00	87,568.00	89,251.99	Down Trend	Down Trend
31	HMSP.JK	W&S	3,760.00	3,800.00	3,715.47	3,814.49	3,670.72	3,876.00	3,600.00	3,525.00	Down Trend	Down Trend
32	HOKI.JK	Buy	590.00	580.00	600.27	572.25	614.73	568.40	613.60	625.40	Down Trend	Down Trend
33	ICBP.JK	Hold	9,200.00	9,050.00	9,450.14	8,738.82	9,923.87	8,869.00	9,698.00	9,884.50	Down Trend	Down Trend
34	IIKP.JK	W&S	166.00	190.00	176.89	193.91	173.54	193.80	173.76	170.14	Down Trend	Down Trend
35	IKAI.JK	W&S	190.00	199.00	185.01	214.50	168.07	202.98	183.36	179.54	Up Trend	Up Trend
36	INCO.JK	Hold	3,570.00	3,310.00	3,509.20	3,281.48	3,593.68	3,243.80	3,588.00	3,657.00	Down Trend	Up Trend
37	INDF.JK	W&S	6,275.00	7,350.00	6,624.39	7,585.58	6,467.07	7,497.00	6,408.00	6,274.50	Down Trend	Down Trend
38	INDY.JK	Buy	1,810.00	1,750.00	1,866.57	1,709.01	1,909.21	1,715.00	1,898.00	1,934.50	Down Trend	Up Trend
39	INKP.JK	W&S	8,200.00	9,350.00	8,346.39	9,598.66	7,957.47	9,537.00	8,256.00	8,084.00	Down Trend	Down Trend
40	INTP.JK	W&S	22,200.00	21,925.00	20,681.95	22,423.06	19,670.92	22,363.50	20,208.00	19,787.00	Up Trend	Up Trend
41	ITMG.JK	W&S	23,775.00	24,050.00	23,173.20	24,523.71	22,499.25	24,531.00	22,560.00	22,090.00	Up Trend	Up Trend
42	JPFA.JK	W&S	1,765.00	2,150.00	1,912.43	2,222.66	1,849.85	2,193.00	1,862.40	1,823.60	Down Trend	Down Trend
43	JSMR.JK	Sell	5,900.00	6,025.00	5,652.91	6,240.64	5,359.71	6,145.50	5,472.00	5,358.00	Up Trend	Up Trend
44	KLBF.JK	Sell	1,495.00	1,530.00	1,469.81	1,543.01	1,449.59	1,560.60	1,425.60	1,395.90	Down Trend	Down Trend
45	KREN.JK	Hold	605.00	595.00	628.92	587.70	639.84	583.10	650.00	662.50	Down Trend	Down Trend
46	LPKR.JK	Buy	296.00	282.00	307.66	278.14	320.83	276.36	312.00	318.00	Up Trend	Up Trend
47	LPPF.JK	W&S	4,020.00	4,210.00	3,926.63	4,283.28	3,664.88	4,294.20	3,936.00	3,854.00	Down Trend	Down Trend
48	LSIP.JK	Hold	1,045.00	1,060.00	1,117.70	1,032.75	1,157.89	1,038.80	1,138.80	1,160.70	Down Trend	Down Trend
49	MABA.JK	W&S	56.00	66.00	55.78	71.07	51.62	67.32	57.60	56.40	Up Trend	Up Trend
50	MAIN.JK	W&S	1,215.00	1,670.00	1,529.20	1,706.33	1,437.54	1,703.40	1,512.00	1,480.50	Down Trend	Down Trend
51	MAMI.JK	Hold	127.00	123.00	128.45	120.64	133.27	120.54	131.04	133.56	Down Trend	Down Trend
52	MEDC.JK	Buy	900.00	885.00	921.49	871.96	946.88	867.30	941.20	959.30	Down Trend	Up Trend
53	MERK.JK	Buy	4,030.00	3,970.00	4,072.75	3,955.39	4,120.16	3,890.60	4,191.20	4,271.80	Up Trend	Down Trend
54	MNCN.JK	Hold	755.00	725.00	779.86	710.31	820.55	710.50	790.40	805.60	Down Trend	Down Trend
55	MYRX.JK	Hold	102.00	101.00	105.23	100.03	110.76	98.98	107.12	109.18	Up Trend	Down Trend
56	PGAS.JK	Hold	2,350.00	2,350.00	2,449.30	2,292.15	2,528.96	2,303.00	2,506.40	2,554.60	Down Trend	Down Trend
57	POOL.JK	W&S	2,910.00	3,610.00	3,125.25	3,758.37	2,841.21	3,682.20	3,043.20	2,979.80	Down Trend	Down Trend
58	PTBA.JK	W&S	4,220.00	4,260.00	4,057.39	4,327.11	3,980.97	4,345.20	3,916.80	3,835.20	Up Trend	Down Trend
59	PTPP.JK	Hold	2,150.00	2,000.00	2,097.19	1,938.63	2,154.20	1,960.00	2,142.40	2,183.60	Up Trend	Up Trend
60	PWON.JK	Buy	730.00	690.00	766.49	658.34	798.42	676.20	790.40	805.60	Up Trend	Up Trend
61	RIMO.JK	Buy	132.00	131.00	133.92	130.39	137.11	128.38	137.28	139.92	Up Trend	Down Trend
62	SCMA.JK	Hold	1,635.00	1,645.00	1,695.25	1,628.39	1,744.74	1,612.10	1,736.80	1,770.20	Down Trend	Down Trend
63	SMCB.JK	W&S	2,060.00	2,060.00	2,036.60	2,063.65	2,015.58	2,101.20	1,968.00	1,927.00	Up Trend	Down Trend
64	SMGR.JK	W&S	13,800.00	14,000.00	13,493.42	14,335.75	12,969.08	14,280.00	13,152.00	12,878.00	Up Trend	Up Trend
65	SMRA.JK	Buy	1,020.00	945.00	1,045.29	920.64	1,087.81	926.10	1,076.40	1,097.10	Up Trend	Up Trend
66	SRIL.JK	Buy	340.00	338.00	344.84	337.27	346.70	331.24	355.68	362.52	Up Trend	Down Trend
67	SSIA.JK	Hold	550.00	550.00	572.06	530.68	598.69	539.00	582.40	593.60	Down Trend	Up Trend
68	SSMS.JK	Sell	1,065.00	1,070.00	1,029.44	1,078.71	989.76	1,091.40	1,003.20	982.30	Down Trend	Down Trend
69	TARA.JK	Hold	750.00	735.00	757.92	726.68	781.18	720.30	774.80	789.70	Down Trend	Down Trend
70	TBIG.JK	W&S	3,950.00	4,210.00	3,888.26	4,375.96	3,678.74	4,294.20	3,772.80	3,694.20	Down Trend	Down Trend
71	TGRA.JK	Hold	790.00	740.00	769.16	727.52	797.92	725.20	795.60	810.90	Down Trend	Down Trend
72	TINS.JK	Hold	1,320.00	1,200.00	1,300.22	1,186.10	1,339.68	1,176.00	1,315.60	1,340.90	Down Trend	Up Trend
73	TKIM.JK	W&S	10,875.00	11,925.00	11,567.51	12,163.53	10,924.99	12,163.50	11,328.00	11,092.00	Up Trend	Up Trend
74	TLKM.JK	Hold	3,930.00	3,780.00	3,854.94	3,734.87	3,925.38	3,704.40	3,972.80	4,049.20	Down Trend	Down Trend
75	TOPS.JK	Sell	755.00	765.00	743.85	773.94	725.86	780.30	724.80	709.70	Up Trend	Down Trend
76	TOWR.JK	Sell	750.00	785.00	731.08	798.75	713.09	800.70	715.20	700.30	Down Trend	Up Trend
77	TRAM.JK	W&S	126.00	136.00	124.64	137.32	121.29	138.72	123.84	121.26	Down Trend	Down Trend
78	UNTR.JK	Buy	27,200.00	26,900.00	27,802.99	26,486.40	28,333.63	26,362.00	28,548.00	29,097.00	Up Trend	Up Trend
79	UNVR.JK	Hold	48,850.00	48,275.00	49,332.89	47,897.18	50,268.57	47,309.50	50,856.00	51,834.00	Down Trend	Up Trend
80	WIKA.JK	Hold	2,190.00	1,980.00	2,104.61	1,894.81	2,162.18	1,940.40	2,173.60	2,215.40	Up Trend	Up Trend
81	WOOD.JK	Sell	825.00	885.00	810.38	893.56	767.60	902.70	787.20	770.80	Down Trend	Up Trend
82	WSBP.JK	Hold	414.00	392.00	406.84	380.44	413.83	384.16	418.08	426.12	Up Trend	Up Trend
83	WSKT.JK	Hold	2,000.00	1,900.00	1,988.03	1,837.93	2,034.69	1,862.00	2,038.40	2,077.60	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
06-Mar-2019	Kepercayaan Konsumen Indonesia	Peb.2019
07-Mar-2019	Penjualan Ritel Indonesia (YoY)	Jan.2019
08-Mar-2019	Cadangan Devisa Indonesia (USD)	Peb.2019
12-Mar-2019	Kredit (YoY)	Peb.2019
14-Mar-2019	Pertumbuhan Ekspor Indonesia (YoY)	Peb.2019
14-Mar-2019	Pertumbuhan Impor ndonesia (YoY)	Peb.2019
21-Mar-2019	Tingkat Fasilitas Simpanan	Mar.2019
21-Mar-2019	Suku Bunga Fasilitas Kredit	Mar.2019
25-Mar-2019	Kredit (YoY)	Peb.2019
29-Mar-2019	Uang Beredar M2 Indonesia (YoY)	Peb.2019
31-Mar-2019	Indeks Manajer Pembelian (PMI) Nikkei Indonesia	Mar.2019
31-Mar-2019	Inflasi Indonesia (YoY)	Mar.2019

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