

30 April 2019

Market Review

IHSG, Senin 29 April 2019 ditutup menguat sebesar 24,81 poin atau 0,38% ke level 6.425. Setelah bergerak diantara 6.376 - 6.428. Sebanyak 227 saham naik, 179 saham turun, dan 227 saham tidak bergerak. Investor bertransaksi Rp 61,24 Triliun. Di pasar reguler, investor asing membukukan transaksi Beli bersih sebesar Rp 52.087 miliar.

Market Outlook

S&P 500 mencapai level tertinggi sepanjang masa, Senin (29/4), tetapi penguatannya tertahan karena investor bersiap menghadapi pekan yang sibuk meliputi laporan pendapatan perusahaan, data ekonomi dan pengumuman dari Federal Reserve. Indeks berbasis luas itu naik 0,11 persen atau 3,15 poin menjadi 2.943,03, Nasdaq Composite Index juga menembus level tertinggi sepanjang masa, meningkat 15,45 poin atau 0,19 persen menjadi 8.161,85, sedangkan Dow Jones Industrial Average ditutup 11,06 poin lebih tinggi (0,04 persen) menjadi 26.554,39.

Saham Eropa ditutup sedikit lebih tinggi, Senin (29/4), karena investor memilih untuk fokus pada hasil positif dari kemenangan untuk Partai Sosialis yang berkuasa di bawah pimpinan Perdana Menteri Pedro Sanchez dalam pemilu Spanyol, akhir pekan lalu. Sementara, bursa utama regional sebagian besar berakhir di zona hijau. Indeks FTSE 100 Inggris menguat 0,17 persen atau 12,47 poin menjadi 7.440,66, DAX Jerman bertambah 12,48 poin (0,10 persen) menjadi 12.328,02, dan CAC 40 Prancis naik 0,21 persen atau 11,62 poin menjadi 5.580,98.

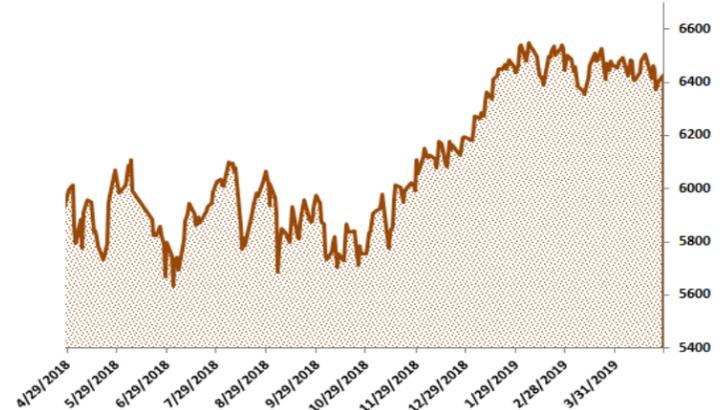
Laju Market saham Asia menguat pada sesi pagi perdagangan hari Senin (29/4). Hal ini terjadi setelah GDP AS kuartal pertama menguat serta industri China tumbuh untuk pertama kali dalam 4 bulan terakhir. Indeks MSCI Asia Pasifik naik 0,53 persen ke level 540,53. Indeks Nikkei 225 (Jepang) libur. Indeks Hang Seng (Hong Kong) +0,97% ke level 29.892. Indeks Straits Times (Singapura) +1,49% ke 3.470.

Indeks Harga Saham Gabungan (IHSG) berakhir di zona hijau pada perdagangan hari Senin (29/4). IHSG melaju 0,39 persen (+24 poin) ke level 6.425. Indeks LQ45 +0,28% ke 1.013. Indeks IDX30 +0,25% ke level 558. IDX80 +0,23% ke 144. Indeks JII -0,62% ke posisi 687. Indeks Kompas100 +0,40% ke 1.306. Saham-saham teraktif: FILM, JPFA, BRPT, LPPF, TAMU, BBKA, SWAT. Saham-saham top gainers LQ45: INKP, WIKA, SCMA, HMSP, WSKT, PTPP. Saham-saham top losers LQ45: BBNI, ELSA, INDY, SRIL, ASII, CPIN, TPIA. Nilai tukar rupiah +0,06% ke level Rp14.208 terhadap USD.

News Emiten

- Pendapatan AMRT naik jadi Rp 16,7 triliun di kuartal I 2019.** PT Sumber Alfaria Trijaya Tbk (AMRT) membukukan kinerja positif selama tiga bulan pertama tahun 2019. Corporate Affair Director AMRT Solihin mengatakan, sepanjang kuartal I 2019 pihaknya membukukan pendapatan konsolidasi dengan anak usaha lainnya sebesar Rp 16,7 triliun atau naik 14% dari periode yang sama di tahun sebelumnya sebesar Rp 14,67 triliun. Sementara laba bersih secara konsolidasi juga tercatat naik signifikan 69% dari Rp 120,7 miliar menuju Rp 204,7 miliar. Untuk tahun 2019 ini, AMRT mematok pertumbuhan omset penjualan sebesar 10% atau menjadi Rp 73,49 triliun dibanding perolehan akhir tahun lalu yang sebesar Rp 66,81 triliun. Selain itu, AMRT juga berencana untuk membuka 800 gerai di tahun 2019. Dengan rata-rata penjualan per gerai (SSSG) mencapai 5% pada 2019. Untuk kebutuhan ekspansi tahun ini, AMRT menyiapkan belanja modal atau capital expenditure (capex) sebesar Rp 2 triliun.
- Laba Indofood Sukses Makmur (INDF) naik 13,5% pada kuartal I-2019.** PT Indofood Sukses Makmur Tbk (INDF) mencetak pertumbuhan pendapatan 8,73% pada kuartal pertama tahun ini menjadi Rp 19,17 triliun dari sebelumnya Rp 17,63 triliun. Bahkan, laba bersih INDF meningkat 13,5% menjadi Rp 1,35 triliun dari sebelumnya Rp 1,19 triliun. Margin laba kotor 30,26% dari sebelumnya 29,83%. INDF akan berupaya menjaga keunggulan kompetitif dan pertumbuhan melalui peningkatan produktivitas dan pengendalian biaya. Berdasarkan laporan keuangan INDF yang dipublikasikan, pendapatan terbesar Indofood masih berasal dari produk konsumen bermerek yang mencapai total Rp 10,75 triliun, Penjualan Bogasari kepada pelanggan eksternal Rp 4,59 triliun, Segmen agribisnis Rp 2,80 triliun dan pendapatan distribusi INDF Rp 1,03 triliun.

IHSG 29 April 2019



IHSG Statistics

		Chg	(%)
Close	6,425	+24.81	+0.38%
Volume (Jutaan Lembar)	18,294		
Value (Rp Milliar)	61,240		
Year to Date (YTD)			+3.74%
Quarter to Date (QTD)			-0.66%
Month to date (MTD)			-0.85%
PE			16.4

Market Indices

	Last	Chg	(%)
Amerika			
Dow Jones	26,554.39	11.06	0.04%
Nasdaq	8,161.85	15.46	0.19%
S&P 500	2,943.03	3.15	0.11%
Eropa			
FTSE 100	7,440.66	12.47	0.17%
DAX	12,328.02	12.84	0.10%
CAC	5,580.98	11.63	0.21%
Asia			
Nikkei	22,258.73	0	0.00%
Hang Seng	29,892.81	287.8	0.97%
Straits Times	3,407.02	50.07	1.49%

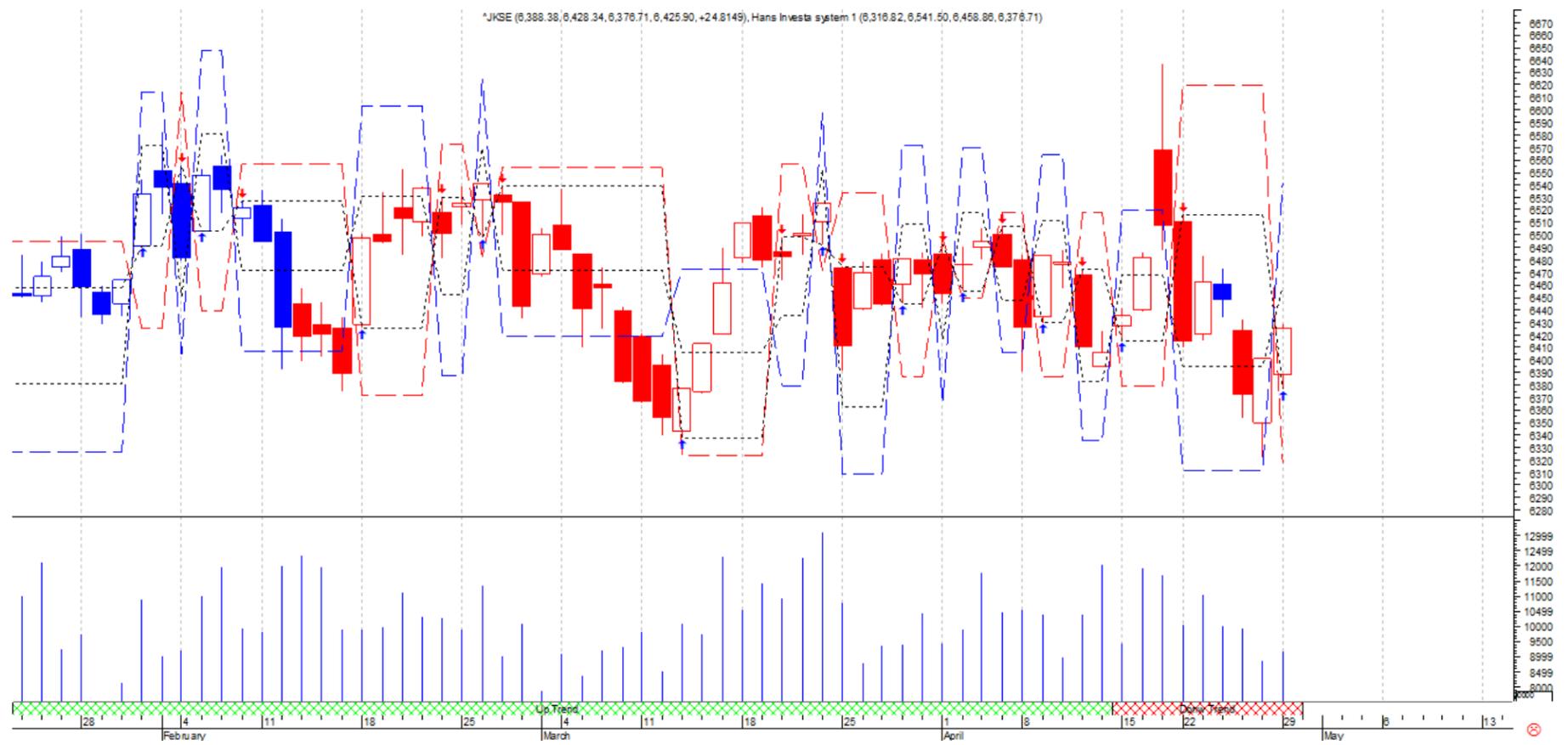
Top Volume

Stock	Sector	Price	Chg	(%)
BDMN	Finance	8,975	25	0.28%
NUSA	Trade	71	0	0.00%
MABA	Consumer	51	1	2.00%
TRAM	Consumer	109	0	0.00%
RIMO	Trade	134	0	0.00%

Top Value

Stock	Sector	Price	Chg	(%)
BDMN	Finance	8,975	25	0.28%
BBNP	Finance	2,250	0	0.00%
SMGR	Basic	13,525	175	1.28%
BBRI	Finance	4,340	10	0.23%
BMRI	Finance	7,775	50	0.65%

IHSG Teknikal Chart



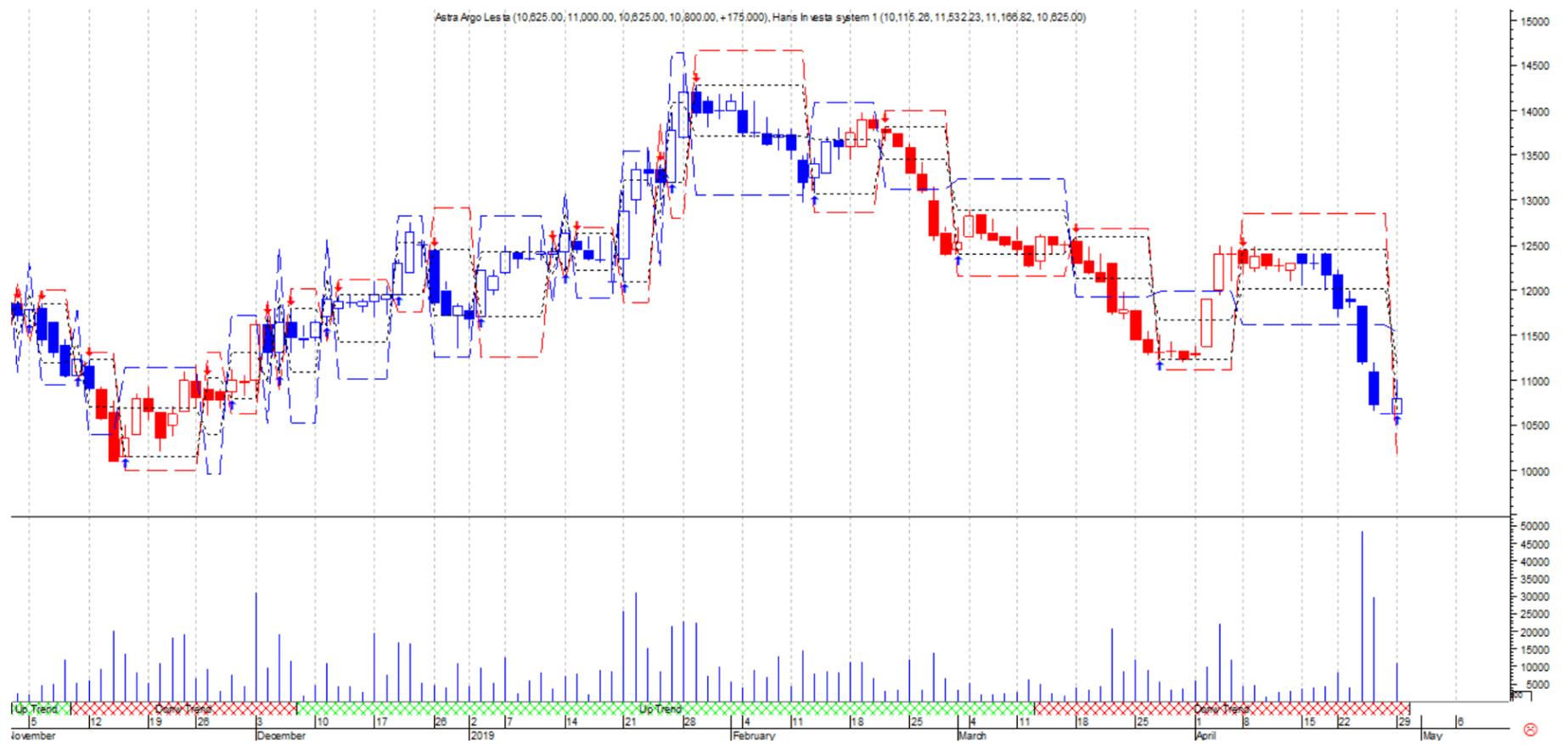
IHSG menguat 24 point membentuk candle dengan body naik dn shadow pendek indikasi kekuatan naik. IHSG berpotensi konsolidasi menguat dengan support di level 6376 sampai 6321 dan resistance di level 6428 sampai 6482.

Trading Idea

Stock	Last	Rekomendasi	Price	Stop Loss
AALI	10,800	Buy	10,625 - 11,000	10,400
JPFA	1,595	Buy	1,520 - 1,600	1,490
LSIP	1,070	Buy	1,060 - 1,085	1,030
TKIM	9,425	Buy	9,000 - 9,600	8,800

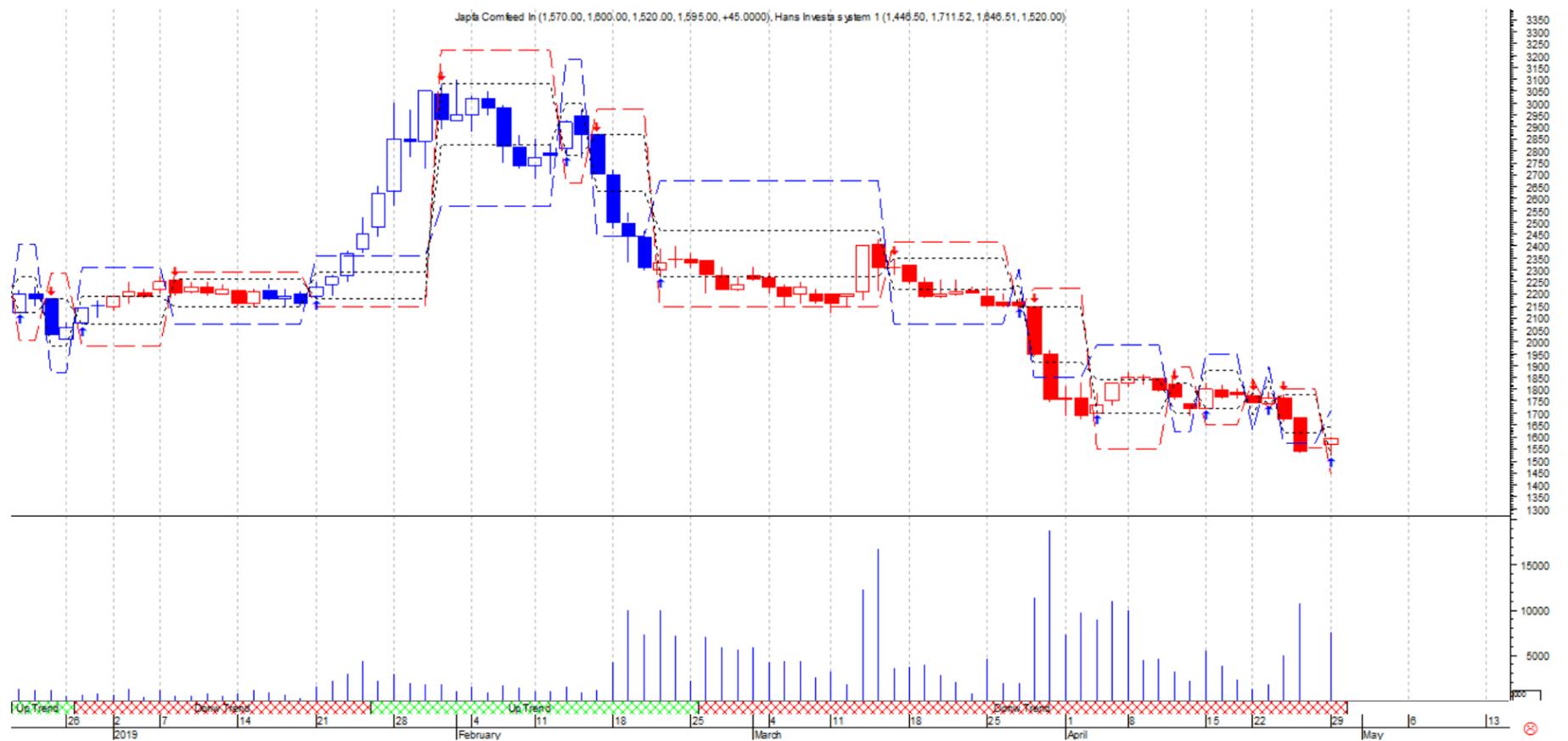
Teknikal View dari Trading Idea

AAJI



AAJI.JK berpotensi menguat, area akumulasi di level 10,625 sampai 11,000. Area cut loss bila turun di bawah level 10,400 dan target penguatan ke level 11,450 sampai 11,825.

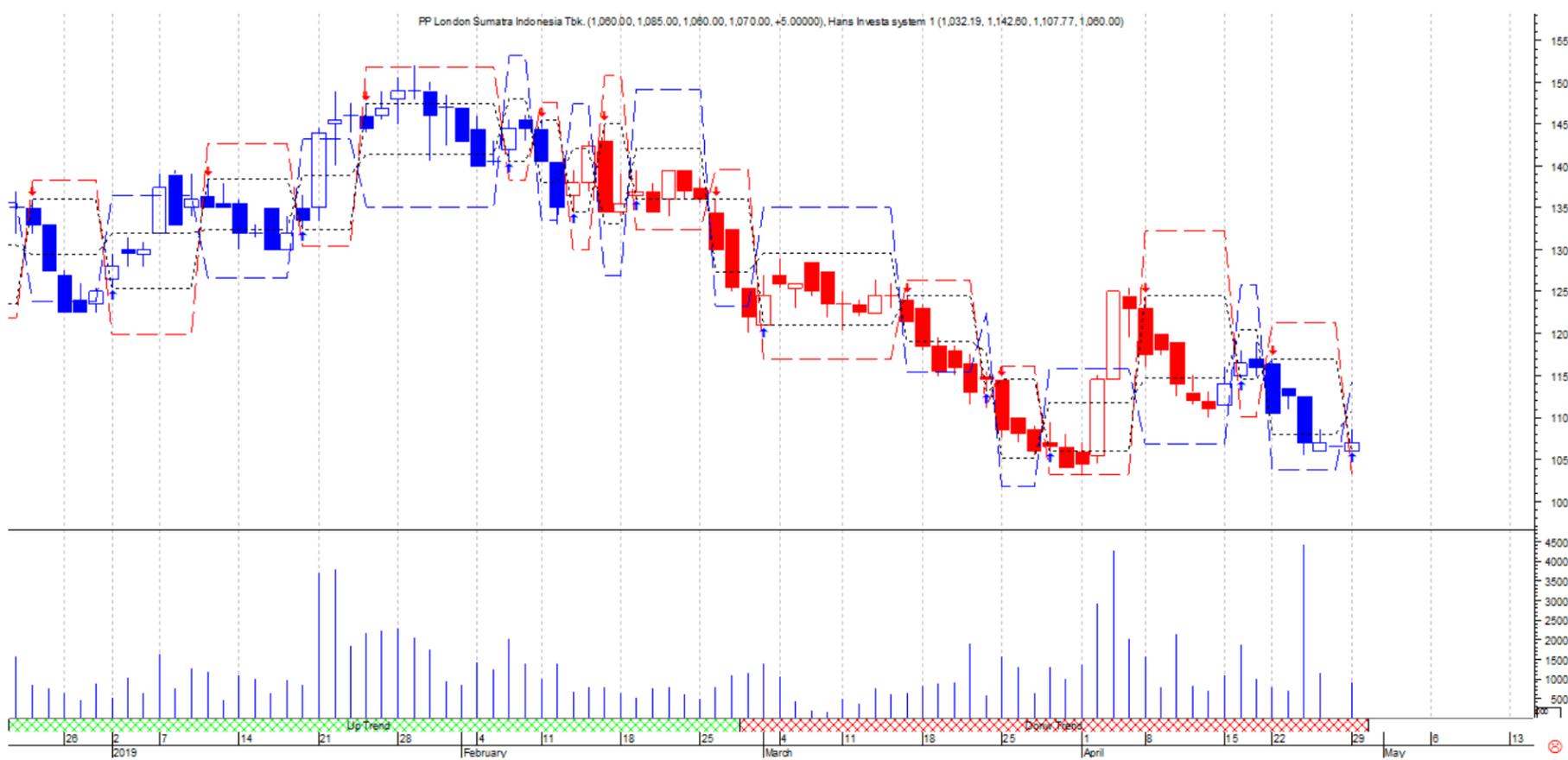
JPFA



JPFA.JK berpotensi menguat, area akumulasi di level 1,520 sampai 1,600. Area cut loss bila turun di bawah level 1,490 dan target penguatan ke level 1,670 sampai 1,865.

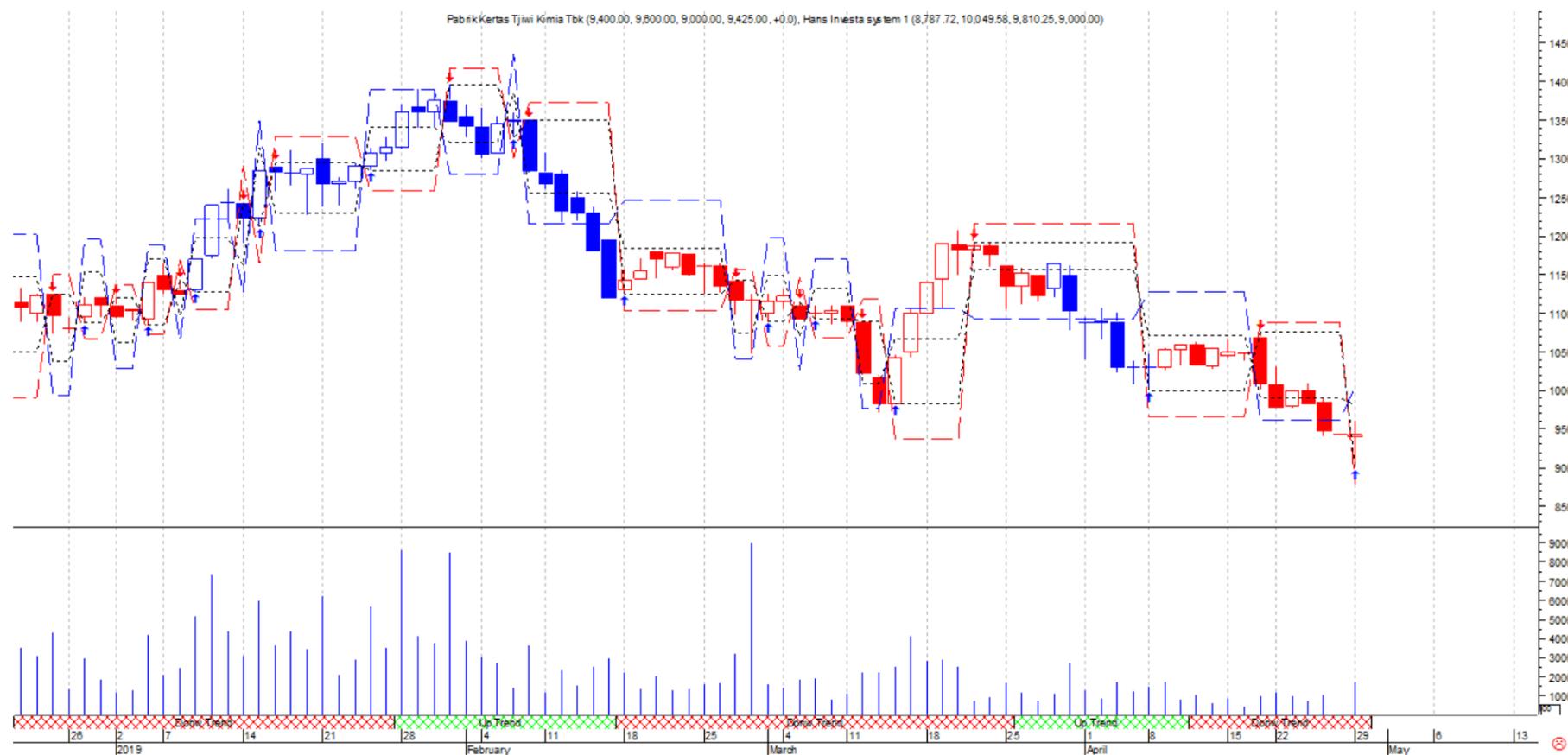
Teknikal View dari Trading Idea

LSIP



LSIP.JK berpeluang menguat, area akumulasi di level 1,060 sampai 1,085. Area cut loss bila turun di bawah level 1,030 dan target penguatan ke level 1,130 sampai 1,190.

TKIM



TKIM.JK berpeluang menguat, area akumulasi di level 9,000 sampai 9,600. Area cut loss bila turun di bawah level 8,800 dan target penguatan ke level 10,100 sampai 10,750.

Matrik Analisis Teknikal Saham

No	Kode Saham	Signal	Close Price	Buy Area		Statistik Metode		Risk Management Metode			Trend	
				Low	High	CL/BB	Target	CL/BB	Target 4 %	Target 6%	Medium	Long
1	^JKSE	Buy	6,425.90	6,376.71	6,458.86	6,316.82	6,541.50	6,249.17	6,685.48	6,814.04	Down Trend	Down Trend
2	AALI.JK	Buy	10,800.00	10,625.00	11,166.82	10,115.26	11,532.23	10,412.50	11,440.00	11,660.00	Up Trend	Down Trend
3	ACES.JK	Buy	1,550.00	1,545.00	1,604.49	1,512.00	1,665.49	1,514.10	1,638.00	1,669.50	Down Trend	Down Trend
4	ADHI.JK	W&S	1,760.00	1,800.00	1,735.73	1,895.86	1,667.32	1,836.00	1,689.60	1,654.40	Up Trend	Up Trend
5	ADRO.JK	Buy	1,315.00	1,280.00	1,334.47	1,264.64	1,350.28	1,254.40	1,367.60	1,393.90	Down Trend	Up Trend
6	AKRA.JK	W&S	4,550.00	4,750.00	4,630.05	4,840.24	4,527.82	4,845.00	4,521.60	4,427.40	Down Trend	Down Trend
7	ANTM.JK	Hold	875.00	875.00	890.15	865.21	915.77	857.50	910.00	927.50	Down Trend	Down Trend
8	ASII.JK	Sell	7,600.00	7,700.00	7,409.44	7,836.85	7,232.87	7,854.00	7,200.00	7,050.00	Up Trend	Down Trend
9	BACA.JK	Buy	310.00	280.00	316.07	266.07	317.93	274.40	326.56	332.84	Up Trend	Up Trend
10	BBCA.JK	Buy	28,425.00	27,975.00	28,678.21	27,614.68	29,081.64	27,415.50	29,614.00	30,183.50	Up Trend	Down Trend
11	BBNI.JK	W&S	9,625.00	9,725.00	9,449.44	9,970.12	9,191.40	9,919.50	9,168.00	8,977.00	Up Trend	Up Trend
12	BBRI.JK	W&S	4,340.00	4,450.00	4,370.10	4,629.06	4,240.79	4,539.00	4,233.60	4,145.40	Up Trend	Up Trend
13	BBTN.JK	W&S	2,530.00	2,630.00	2,519.82	2,760.68	2,423.45	2,682.60	2,457.60	2,406.40	Up Trend	Up Trend
14	BDMN.JK	Hold	8,975.00	8,225.00	8,746.81	7,935.03	9,261.29	8,060.50	8,918.00	9,089.50	Down Trend	Down Trend
15	BJBR.JK	Hold	2,000.00	1,995.00	2,022.34	1,978.39	2,070.29	1,955.10	2,074.80	2,114.70	Up Trend	Down Trend
16	BKSL.JK	W&S	109.00	113.00	106.90	115.02	104.40	115.26	104.64	102.46	Up Trend	Down Trend
17	BMRI.JK	Buy	7,775.00	7,675.00	7,889.41	7,558.10	8,038.96	7,521.50	8,112.00	8,268.00	Up Trend	Up Trend
18	BNLI.JK	W&S	950.00	980.00	930.44	990.95	901.23	999.60	916.80	897.70	Up Trend	Down Trend
19	BRPT.JK	W&S	4,010.00	4,050.00	3,937.72	4,132.20	3,792.87	4,131.00	3,830.40	3,750.60	Up Trend	Up Trend
20	BSDE.JK	W&S	1,425.00	1,465.00	1,373.27	1,501.64	1,326.46	1,494.30	1,329.60	1,301.90	Down Trend	Up Trend
21	BTPS.JK	W&S	2,420.00	2,410.00	2,368.24	2,475.01	2,306.69	2,458.20	2,294.40	2,246.60	Up Trend	Up Trend
22	BUMI.JK	Buy	129.00	122.00	134.22	118.24	138.72	119.56	136.24	138.86	Up Trend	Up Trend
23	CPIN.JK	W&S	5,150.00	6,075.00	5,493.12	6,234.16	5,188.73	6,196.50	5,352.00	5,240.50	Down Trend	Down Trend
24	CTRA.JK	W&S	1,140.00	1,250.00	1,153.89	1,290.29	1,092.72	1,275.00	1,118.40	1,095.10	Up Trend	Up Trend
25	DOID.JK	W&S	580.00	595.00	564.13	616.29	541.41	606.90	552.00	540.50	Up Trend	Up Trend
26	ELSA.JK	W&S	392.00	410.00	394.32	417.75	380.44	418.20	384.00	376.00	Up Trend	Up Trend
27	ERAA.JK	Sell	1,605.00	1,645.00	1,565.85	1,696.31	1,497.71	1,677.90	1,540.80	1,508.70	Down Trend	Down Trend
28	EXCL.JK	W&S	2,900.00	2,980.00	2,809.91	3,044.39	2,654.78	3,039.60	2,755.20	2,697.80	Up Trend	Up Trend
29	FORZ.JK	Hold	780.00	730.00	759.07	726.02	773.75	715.40	780.00	795.00	Down Trend	Down Trend
30	GGRM.JK	Hold	83,175.00	77,250.00	82,804.73	73,570.63	86,630.27	75,705.00	85,410.00	87,052.49	Down Trend	Down Trend
31	HMSP.JK	Hold	3,480.00	3,370.00	3,410.64	3,329.54	3,539.50	3,302.60	3,504.80	3,572.20	Down Trend	Down Trend
32	HOKI.JK	Buy	620.00	605.00	635.46	591.83	650.97	592.90	650.00	662.50	Up Trend	Up Trend
33	ICBP.JK	Buy	9,300.00	9,150.00	9,428.70	9,070.03	9,572.48	8,967.00	9,698.00	9,884.50	Down Trend	Down Trend
34	IHKP.JK	Hold	100.00	90.00	100.20	74.00	119.93	88.20	98.80	100.70	Down Trend	Down Trend
35	IKAI.JK	Buy	166.00	163.00	171.87	161.79	177.06	159.74	174.72	178.08	Down Trend	Down Trend
36	INCO.JK	Hold	3,070.00	3,050.00	3,106.18	2,985.63	3,247.86	2,989.00	3,172.00	3,233.00	Down Trend	Down Trend
37	INDF.JK	Hold	6,425.00	6,400.00	6,498.54	6,303.07	6,748.84	6,272.00	6,656.00	6,784.00	Down Trend	Down Trend
38	INDY.JK	Sell	1,705.00	1,735.00	1,655.91	1,786.99	1,610.28	1,769.70	1,622.40	1,588.60	Down Trend	Up Trend
39	INKP.JK	Buy	7,400.00	6,775.00	7,560.00	6,494.12	7,880.92	6,639.50	7,748.00	7,897.00	Down Trend	Down Trend
40	INTP.JK	Hold	21,450.00	21,075.00	22,382.09	20,199.79	23,319.31	20,653.50	23,088.00	23,532.00	Down Trend	Up Trend
41	ITMG.JK	Sell	19,975.00	20,275.00	19,629.35	20,557.07	19,312.44	20,680.50	19,128.00	18,729.50	Down Trend	Down Trend
42	JPFA.JK	Buy	1,595.00	1,520.00	1,646.51	1,446.50	1,711.52	1,489.60	1,664.00	1,696.00	Down Trend	Down Trend
43	JSMR.JK	Hold	6,175.00	6,025.00	6,297.07	5,817.64	6,533.16	5,904.50	6,448.00	6,572.00	Up Trend	Up Trend
44	KLBF.JK	Hold	1,500.00	1,515.00	1,530.18	1,499.08	1,581.81	1,484.70	1,575.60	1,605.90	Up Trend	Down Trend
45	KREN.JK	Hold	580.00	575.00	581.98	569.01	600.55	563.50	598.00	609.50	Down Trend	Down Trend
46	LPKR.JK	W&S	326.00	336.00	315.34	343.52	303.23	342.72	309.12	302.68	Up Trend	Up Trend
47	LPPF.JK	Hold	4,370.00	3,570.00	3,785.50	3,496.90	3,902.52	3,498.60	3,816.80	3,890.20	Up Trend	Down Trend
48	LSIP.JK	Buy	1,070.00	1,060.00	1,107.77	1,032.19	1,142.60	1,038.80	1,128.40	1,150.10	Up Trend	Down Trend
49	MABA.JK	Hold	51.00	50.00	55.40	43.66	60.55	49.00	54.08	55.12	Up Trend	Up Trend
50	MAIN.JK	Buy	1,270.00	1,150.00	1,324.11	1,059.34	1,376.83	1,127.00	1,331.20	1,356.80	Down Trend	Down Trend
51	MAMI.JK	W&S	147.00	149.00	146.44	152.50	137.40	151.98	143.04	140.06	Up Trend	Up Trend
52	MEDC.JK	W&S	890.00	905.00	859.55	942.18	830.12	923.10	840.00	822.50	Up Trend	Up Trend
53	MERK.JK	W&S	4,070.00	4,130.00	4,002.66	4,176.76	3,916.14	4,212.60	3,878.40	3,797.60	Up Trend	Up Trend
54	MNCN.JK	Hold	960.00	855.00	918.06	811.23	957.80	837.90	936.00	954.00	Up Trend	Up Trend
55	MYRX.JK	Hold	103.00	100.00	103.44	98.92	104.52	98.00	106.08	108.12	Up Trend	Up Trend
56	PGAS.JK	W&S	2,320.00	2,400.00	2,304.02	2,459.78	2,231.83	2,448.00	2,246.40	2,199.60	Up Trend	Down Trend
57	POOL.JK	Hold	2,830.00	2,420.00	2,672.80	2,357.07	3,153.35	2,371.60	2,641.60	2,692.40	Down Trend	Down Trend
58	PTBA.JK	W&S	3,950.00	4,150.00	3,987.97	4,190.13	3,895.85	4,233.00	3,849.60	3,769.40	Up Trend	Down Trend
59	PTPP.JK	Buy	2,470.00	2,370.00	2,534.08	2,309.81	2,626.88	2,322.60	2,589.60	2,639.40	Up Trend	Up Trend
60	PWON.JK	W&S	700.00	710.00	696.70	728.44	653.72	724.20	681.60	667.40	Up Trend	Up Trend
61	RIMO.JK	Hold	134.00	131.00	134.87	128.81	137.94	128.38	138.32	140.98	Up Trend	Down Trend
62	SCMA.JK	Hold	1,780.00	1,700.00	1,750.54	1,670.39	1,812.26	1,666.00	1,794.00	1,828.50	Up Trend	Up Trend
63	SMCB.JK	W&S	1,780.00	1,845.00	1,777.41	1,876.20	1,745.20	1,881.90	1,723.20	1,687.30	Down Trend	Down Trend
64	SMGR.JK	Hold	13,525.00	13,700.00	13,959.71	13,287.39	14,785.33	13,426.00	14,248.00	14,522.00	Down Trend	Down Trend
65	SMRA.JK	Buy	1,150.00	1,130.00	1,205.48	1,095.66	1,268.76	1,107.40	1,227.20	1,250.80	Up Trend	Up Trend
66	SRIL.JK	Sell	334.00	336.00	331.84	337.03	328.31	342.72	320.64	313.96	Down Trend	Down Trend
67	SSIA.JK	W&S	670.00	650.00	626.96	693.09	585.22	663.00	614.40	601.60	Up Trend	Up Trend
68	SSMS.JK	W&S	1,070.00	1,075.00	1,059.98	1,097.71	1,021.69	1,096.50	1,032.00	1,010.50	Up Trend	Down Trend
69	TARA.JK	Hold	755.00	750.00	761.27	740.92	786.78	735.00	780.00	795.00	Up Trend	Down Trend
70	TBIG.JK	Hold	3,870.00	3,670.00	3,816.58	3,607.52	3,957.55	3,596.60	3,889.60	3,964.40	Up Trend	Down Trend
71	TGRA.JK	W&S	830.00	830.00	821.62	844.69	795.65	846.60	796.80	780.20	Up Trend	Down Trend
72	TINS.JK	Buy	1,350.00	1,305.00	1,391.50	1,252.69	1,440.95	1,278.90	1,414.40	1,441.60	Up Trend	Up Trend
73	TKIM.JK	Buy	9,425.00	9,000.00	9,810.25	8,787.72	10,049.58	8,820.00	9,984.00	10,176.00	Down Trend	Down Trend
74	TLKM.JK	Hold	3,880.00	3,730.00	3,889.18	3,655.46	3,978.63	3,655.40	4,024.80	4,102.20	Down Trend	Down Trend
75	TOPS.JK	W&S	700.00	690.00	675.95	717.97	611.98	703.80	662.40	648.60	Down Trend	Down Trend
76	TOWR.JK	Hold	740.00	695.00	736.67	682.52	782.91	681.10	748.80	763.20	Down Trend	Down Trend
77	TRAM.JK	W&S	109.00	109.00	105.10	114.92	97.70	111.18	104.64	102.46	Up Trend	Down Trend
78	UNTR.JK	W&S	26,950.00	27,600.00	27,287.67	28,058.44	26,611.45	28,152.00	26,496.00	25,944.00	Down Trend	Up Trend
79	UNVR.JK	W&S	45,000.00	49,450.00	47,906.97	50,272.74	46,835.14	50,439.00	46,416.00	45,449.00	Down Trend	Down Trend
80	WIKA.JK	Buy	2,470.00	2,350.00	2,499.59	2,277.34	2,596.78	2,303.00	2,579.20	2,628.80	Up Trend	Up Trend
81	WOOD.JK	Hold	850.00	760.00	806.39	740.44	831.16	744.80	821.60	837.40	Down Trend	Up Trend
82	WSBP.JK	W&S	436.00	444.00	428.44	455.96	412.62	452.88	416.64	407.96	Up Trend	Up Trend
83	WSKT.JK	Buy	2,170.00	2,100.00	2,221.39	2,041.49	2,286.33	2,058.00	2,277.60	2,321.40	Up Trend	Up Trend

PENJELASAN MATRIKS SAHAM :

W&S = Wait and See

HOLD = Tahan, apabila masih punya posisi jangan jual

Buy Back / Cut Loss = Apabila sudah beli dan ternyata harga melawan maka cutloss

Economic Event

Start Date	Event Name	Period
01-Apr-2019	Inflasi Indonesia (YoY)	Mar.2019
05-Apr-2019	Kepercayaan Konsumen Indonesia	Mar.2019
08-Apr-2019	Cadangan Devisa Indonesia (USD)	Mar.2019
09-Apr-2019	Penjualan Ritel Indonesia (YoY)	Peb.2019
10-Apr-2019	Kredit (YoY)	Mar.2019
14-Apr-2019	Pertumbuhan Ekspor Indonesia (YoY)	Mar.2019
14-Apr-2019	Pertumbuhan Impor Indonesia (YoY)	Mar.2019
25-Apr-2019	Tingkat Fasilitas Simpanan	Apr.2019
25-Apr-2019	Suku Bunga Fasilitas Kredit	Apr.2019

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